

Doc#: 0427145183

Eugene *Gene" Moore Fee: \$64.50 Cook County Recorder of Deeds

Date: 09/27/2004 03:28 PM Pg: 1 of 21

This Document Prepared By

Barbara Koziol LaSalle Bank National Association 135 South LaSalle Street Chicago, Illinois 60603

When Through Recording Please Mail To

National-Louis University Attention: Kerry 7. Kopera 1000 Capitol Drive

Wheeling, Illinois 60090-7201

RELEASE OF MORTGACE AND SECURITY AGREEMENT ASSIGNMENT OF RENTS AND LEASES

KNOW ALL MEN BY THESE PRESENTS, that LASALLE BANK NATIONAL ASSOCIATION f/k/a LaSalle National Bank, for and in so consideration of the payment of One Dollar (\$1.00), the receipt whereof is hereby acknowledged, does hereby REMISE, RELEASE, CONVEY and QUIT CLAIMS unto NATIONAL-I OUIS UNIVERSITY, its rights, title, claim or demand whatsoever it may have acquired in, through or by certain MORTGAGE AND SECURITY AGREEMENT Document No. 99386482 and ASSIGNMENT OF RENTS AND LEASES Document No. 99386483, in the Office of the Recorder of Deeds of COOK County, ILLINOIS to the premises herein described, situated in the County of COOK, State of T'S OFFICE **ILLINOIS**, as follows, to-wit:

SEE EXHIBIT A-D LEGAL DESCRIPTION

122 South Michigan Avenue Chicago, Illinois 60603

P.I.N. 17-15-103-008-0000

together with all the appurtenances and privileges thereunto belonging or appertaining.

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IN TESTIMONY WHEREOF, THE SAID LASALI caused these presents to be signed by its Assistant V President, this	LE BANK NATIONAL ASSOCIATION has vice President and attested by its Assistant Vice 2004.
LASALLE BANK NATIONAL ASSOCIATION	ATTEST:
By: Mary Jacobs Nhora I. Flores Assistant Vice Pres dent	By: Mreaul McCann Adrienne McCann Assistant Vice President
FOR YOUR PROTECTION THIS DOCUME COUNTY WHERE THE PROPERTY IS LOCA	ENT SHOULD BE RECORDED IN THE
STATE OF ILLINOIS) SS. COUNTY OF COOK I, the undersigned a Notary Public, in and for the certify that Nhora I. Flores, Assistant Vice President, who are personally known to me to be the foregoing instrument as such Assistant Vice President and respectively, and acknowledged that they signed free voluntary act as the free and voluntary act of set forth. GIVEN under my hand and notarial seal, the	he same persons whose names are subscribed to residents, appeared before me this day in person and delivered the said instrument as their own aid Association for the uses and purposes therein
	OFFICIAL SEAL BARBARA F KOZIOL NOTARY PUBLIC - STATE OF ILLINOIS MY COMMISSION EXPIRES: 07-30-06

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EXHIBIT A

Legal Description

Version 3:4/16/99 4:30 PM

Parcel 1 NLU

(A - East 4 Elevators, Lobby)

A Parcel being part of the South Half of Lot 5 and all of Lots 8 and 9 (except so much thereof as has been taken for Alley), taken as a Tract, all in Block 4 in Fractional Section 15 Addition to Chicago, in Section 15, Township 39 North, Range 14 East of the Third Principal Meridian, said Parcel lying below 33.43 feet above Chicago City Datum and lying above 14.68 feet above Chicago City Datum and lying within the horizontal boundaries of said Farcel projected vertically and described as follows:

Commencing at the Southcast corner of said Tract; thence North 00° 20' 45" East along the East line of said Tract, 170.88 feet; Thence North 89° 39' 15" West 41.03 feet to the point of beginning of said Parca; Thence North 89° 11' 42" West 30.00 feet; Thence North 00° 48' 18" East 9.64 feet; Thence South 89° 11' 42" East 30.00 feet; Thence South 00° 48' 18" West 9.64 feet, to the point of beginning, in Cook County, Illinois;

Also.

(A1 - East 4 Elevators, Floors 8 & 9)

A Parcel being part of the South Half of Lot 5 and 2!! of Lots 8 and 9 (except so much thereof as has been taken for Alley), taken as a Tract, all in Block 4 in Fractional Section 15 Addition to Chicago, in Section 15, Township 39 North, Range 14 East of the Third Principal Meridian, said Parcel lying below 136.72 free above Chicago City Datum and lying above 112.02 feet above Chicago City Datum and lying within the horizontal boundaries of said Parcel projected vertically and described as ic!lows:

Commencing at the Southeast corner of said Tract; thence North 00° 20' 45" East along the East line of said Tract, 170.88 feet; Thence North 89° 39' 15" West 41.03 feet to the point of beginning of said Parcel; Thence North 89° 11' 42" West 30.00 feet; Thence North 00° 48' 18" East 9.64 feet; Thence South 89° 11' 42" East 30.00 feet; Thence South 00° 48' 18" West 9.64 feet, to the point of beginning, in Cook County, Illinois:

Also,

(B - AMEX)

A Parcel being part of the South Half of Lot 5 and all of Lots 8 and 9 (except so much thereof as has been taken for Alley), taken as a Tract, all in Block 4 in Fractional Section 15 Addition to Chicago, in Section 15, Township 39 North, Range 14 East of the Third Principal Meridian, said Parcel lying below 33.43 feet above Chicago City Datum and lying above 14.68 feet above Chicago City Datum and lying within the horizontal boundaries of said Parcel projected vertically and described as follows:

Commencing at the Southeast corner of said Tract; thence North 00° 20' 45" East along the East line of said Tract, 103.43 feet to the point of beginning of said Parcel; Thence North 89° 19' 52" West 7.87 feet; Thence North 00° 40' 08" East 1.30 feet; Thence

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North 89° 19' 52" West 9.77 feet; Thence South 00° 40' 08" West 1.30 feet; Thence North 89° 19' 52" West 1.60 feet; Thence North 00° 40' 08" East 0.14 feet; Thence North 89° 19' 52" West 0.61 feet; Thence North 00° 40' 08" East 0.50 feet; Thence North 89° 19' 52" West 44.74 feet; Thence North 45° 21' 35" West 20.39 feet; Thence North 44° 38' 25" East 21.62 feet; Thence South 89° 19' 52" East 64.08 feet to a point on the East line of said Tract; Thence South 00° 20' 45" West along said East line, 30.36 feet, to the point of beginning, in Cook County, Illinois.

Also,

(Floors 2 thru 7)

The South Half of Lot 5 and all of Lots 8 and 9 (except so much thereof as has been taken for Alley), taken as a Tract, all in Block 4 in Fractional Section 15 Addition to Chicago, in Section 15, Township 39 North, Range 14 East of the Third Principal Meridian, lying below 112.02 feet above Chicago City Datum and lying above 33.43 feet above Chicago City Datum and lying within its horizontal boundaries projected vertically, and described as follows:

Beginning at the Southeast corner of said Tract; Thence North 90° 00' 00" West along the South line thereof 171.84 feet to a West line thereof; Thence North 00° 21' 25" East along a West line of said tract and its Northerly extension, 196.89 feet to the North line thereof; Thence South 89° 59' 00" East along the North line of said Tract 171.80 feet to the East line thereof; thence South 30° 20' 45" West along the East line of said Tract 196.84 feet to the point of beginning, (except therefrom that part thereof described as follows:

(K - West Elevators, Lobby)

A Parcel being part of the South Half of Lot 5 and all of Lots 8 and 9 (except so much thereof as has been taken for Alley), taken as a Track, all in Block 4 in Fractional Section 15 Addition to Chicago, in Section 15, Township 39 North, Pange 14 East of the Third Principal Meridian, said Parcel lying below 112.02 feet at ove Chicago City Datum and lying above 33.43 feet above Chicago City Datum and lying within the horizontal boundaries of said Parcel projected vertically and described as follows:

Commencing at a point on the North line of said Tract 9.00 feet East of the Northwest corner thereof; thence South 89° 59' 00" East along the North line of said Tract 40.74 feet; thence South 00° 01' 00" West 14.85 feet to the point of beginning; thence South 89° 11' 42" East 45.00 feet; thence South 00° 48' 18" West 9.64 feet; thence North 89° 11' 42" West 45.00 feet; thence North 00° 48' 18" East 9.64 feet to the point of beginning,

Also,

(L - West Elevator, Lobby)

A Parcel being part of the South Half of Lot 5 and all of Lots 8 and 9 (except so much thereof as has been taken for Alley), taken as a Tract, all in Block 4 in Fractional Section 15 Addition to Chicago, in Section 15, Township 39 North, Range 14 East of the Third Principal Meridian, said Parcel lying below 112.02 feet above Chicago City Datum and lying above 33.43 feet above Chicago City Datum and lying within the horizontal boundaries of said Parcel projected vertically and described as follows:

Commencing at a point on the North line of said Tract 9.00 feet East of the Northwest

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corner thereof; thence South 89° 59' 00" East along the North line of said Tract 93.24 feet; thence South 00° 01' 00" West 15.57 feet to the point of beginning; thence South 89° 11' 42" East 7.50 feet; thence South 00° 48' 18" West 9.64 feet; thence North 89° 11' 42" West 7.50 feet; thence North 00° 48' 18" East 9.64 feet to the point of beginning,

Also.

(D1 - Freight Elevator)

A Parcel being part of the South Half of Lot 5 and all of Lots 8 and 9 (except so much thereof as has been taken for Alley), taken as a Tract, all in Block 4 in Fractional Section 15 Addition to Chicago, in Section 15, Township 39 North, Range 14 East of the Third Principal Meridian, said Parcel lying below 292.21 feet above Chicago City Datum and lying above 0.03 feet above Chicago City Datum and lying within the horizontal boundaries of said Parcel projected vertically and described as follows:

Commencing at a point on the North line of said Tract 9.00 feet East of the Northwest corner thereof; thence South 00° 21' 25" West 4.95 feet; Thence South 89° 42' 07" East 1.86 feet; Thence North 00° 17' 53" East 1.25 feet; Thence South 89° 42' 07" East 0.78 feet; Thence North 00° 17 53" East 2.95 feet; Thence South 89° 42' 07" East 11.20 feet; Thence South 00° 17' 53" West 2.72 feet; Thence South 89° 42' 07" East 10.28 feet; Thence North 00° 17' 51" East 1.60 feet; Thence South 89° 42' 07" East 6.98 feet; Thence South 00° 17' 53" West 0.70 feet; Thence South 89° 42' 07" East 2.31 feet; Thence North 00° 17' 53" East 0.6+ t 3+t; Thence South 89° 42' 07" East 2.38 feet; Thence South 00° 17' 53" West 4.96 reet to the point of beginning of said Parcel; Thence South 89° 15' 36" East 11.48 fee; Thence South 00° 17' 53" West 7.73 feet; Thence North 89° 11' 42" West 10.92 feet, Thence North 00° 44' 24" East 0.49 feet; Thence North 89° 15' 36" West 0.56 feet; Thence North 00° 17' 53" East 7.22 feet, to the point of beginning), in Cook County, Illinois.

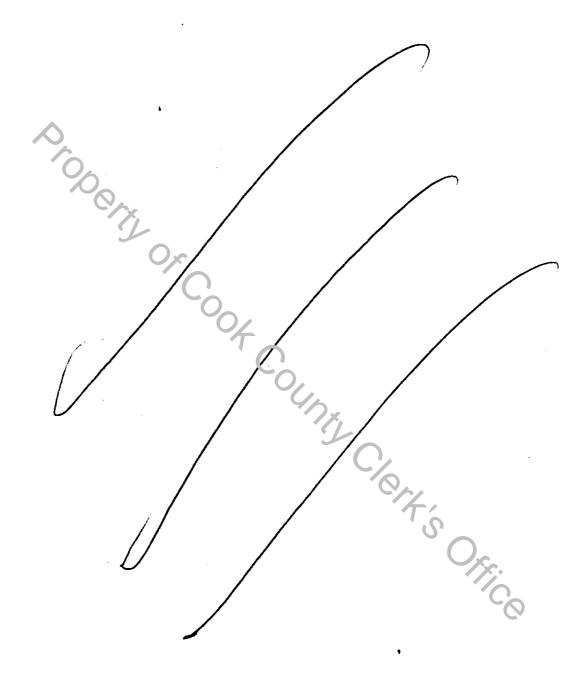
COK OFFICE Property Address: 122 South Michigan Avenue, Chicago, Cook County, Illinois

P.I.N.: 17-15-103-008-0000

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EXHIBIT B

University Parcel



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Exhibit B

Parcel 1 NLU

(A - East 4 Elevators, Lohby) A Parcel being part of the South Half of Lot 5 and all of Lots 8 and 9 (except so much thereof as has been taken for Alley), taken as a Tract, all in Block 4 in Fractional Section 15 Addition to Chicago, in Section 15, Your hip 39 North, Range 14 East of the Third Principal Meridian, said Parcel lying below 33.43 feet above Chicago City Datum and lying above 14.68 feet above Chicago City Datum and lying within the horizontal boundaries of said Parcel projected vertically and described as follows:

Commencing at the Southeast corner of said Tract; thence North 00° 20′ 45" East along the East line of said Tract, 170.88 feet; Thence North 89° 39′ 15" West 41.03 feet to the point of beginning of said Parcel; Thence North 89° 11′ 42" West 30.00 feet; Thence North 00° 45′ 12" East 9.64 feet; Thence South 89° 11′ 42" East 30.00 feet; Thence South 00° 48′ 18′ West 9.64 feet, to the point of beginning, in Cook County, Illinois; Also,

(A1 - East 4 Elevators, Floors 8 & 9) A /a/cel being part of the South Half of Lot 5 and all of Lots 8 and 9 (except so much thereof as has been taken for Alley), taken as a Tract, all in Block 4 in fractional Section 15 Addition to Chicago, in Section 15, Township 35 North, Range 14 East of the Third Principal Meridian, said Parcel lying below 136.72 feet above Chicago City Datum and lying above 112.02 feet above Chicago City Datum and lying within the horizontal boundaries of said Parcel projected vertically and described as follows:

Commencing at the Southeast corner of said Tract; thence North 00° 20' 45" East along the East line of said Tract, 170.88 feet; Thence North 39° 39' 15" West 41.03 feet to the point of beginning of said Parcel; Thence North 89° 11' 42" West 30.00 feet; Thence North 00° 48' 18" East 9.64 feet; Thence South 89° 11' 42" East 30.00 feet; Thence South 00° 48' 18" West 9.64 feet, to the point of beginning, in Cook County, Illinois; Also,

(B - AMEX) A Parcel being part of the South Half of Lot 5 and all of Lots 8 and 9 (except so much thereof as has been taken for Alley), taken as a Tract, all in Block 4 in Fractional Section 15 Addition to Chicago, in Section 15, Township 39 North, Range 14 East of the Third Principal Meridian, said Parcel lying below 33.43 feet above Chicago City Datum and lying above 14.68 feet above Chicago City Datum and lying within the horizontal boundaries of said Parcel projected vertically and described as follows:

Commencing at the Southeast corner of said Tract; thence North 00° 20' 45" East along the East line of said Tract, 103.43 feet to the point of beginning of said Parcel; Thence North 89° 19' 52" West 7.87 feet; Thence North 00° 40' 08" East 1.30 feet; Thence North 89° 19' 52" West 9.77 feet; Thence South 00° 40' 08" West

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1.30 feet; Thence North 89° 19' 52" West 1.60 feet; Thence North 00° 40' 08" East 0.14 feet; Thence North 89° 19' 52" West 0.61 feet; Thence North 00° 40' 08" East 0.50 feet; Thence North 89° 19' 52" West 44.74 feet; Thence North 45° 21' 35° West 20.39 feet; Thence North 44° 38' 25" East 21.62 feet; Thence South 89° 19' 52" East 51.13 feet; thence South 19° 57' 07" East 17.17 feet; thence South 89° 19' 52" East 7.00 feet to a point on the East line of said Tract; Thence South 00° 20' 45" West along said East line, 30.36 feet, to the point of beginning, in Cook County, Illinois.

Also,

(Floors 2 thru 7) The South Half of Lot 5 and all of Lots 8 and 9 (except so much thereof as has been taken for Alley), taken as a Tract, all in Block 4 in Fractional Section 15 Addition to (hicago, in Section 15, Township 39 North, Range 14 East of the Third Principal Medician, lying below 112.02 fact above Chicago City Datum and lying above 33.43 feet above Chicago City Datum and lying within its horizontal boundaries projected vertically, and described as follows:

Beginning at the Southeast corner of said Tract; Thence North 90° 00′ 00° West along the South line thereof 171.84 feet to a West line thereof; Thence North 00° 21′ 25° East along a West line of said tract rad its Northerly extension, 196.89 feet to the North line thereof; Thence South 89° 59′ 00° East along the North line of said Tract 171.80 feet to the East line thereof; thence South 00° 20′ 45° West along the East line of said Tract 196.84 feet to the point of beginning, (except therefrom that part thereof described as follows:

(K - West Elevators, Lobby) A Parcel being part of the South Half of Lot 5 and all of Lots 8 and 9 (except so much thereof as has been taken for Alley), taken as a Tract, all in Block 4 in Fractional Section 15 Addition to Chicago, in Section 15, Township 39 North, Range 14 East of the Third Principal Meridian, said Parcel lying below 112.02 feet above Chicago City Datum and lying above 33.03 feet above Chicago City Datum and lying within the horizontal boundaries of said Parcel projected vertically and described as follows:

Commencing at a point on the North line of said Tract 9.00 feet East of the Northwest corner thereof; thence South 89° 59' 00" East along the North line of said Tract 49.74 feet; thence South 00° 01' 00" West 14.85 feet to the point of beginning; thence South 89° 11' 42" East 45.00 feet; thence South 00° 48' 18" West 9.64 feet; thence North 89° 11' 42" West 45.00 feet; thence North 00° 48' 18" East 9.64 feet to the point of beginning,

Also,

(L - West Elevator, Lobby) A Parcel being part of the South Half of Lot 5 and all of Lots 8 and 9 (except so much thereof as has been taken for Alley), taken as a Tract, all in Block 4 in Practional Section 15 Addition to Chicago, in Section 15. Township 39 North, Range 14 East of the Third Principal Meridian, said Parcel lying below 112.02 feet above Chicago City Datum and lying above 33.43 feet above Chicago City Datum and lying within the horizontal boundaries of said Parcel projected vertically and described as follows:

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Commencing at a point on the North line of said Tract 9.00 feet East of the Northwest corner thereof; thence South 89° 59′ 00" East along the North line of said Tract 102.24 feet; thence South 00° 01′ 00" West 15.57 feet to the point of beginning; thence South 89° 11′ 42" East 7.50 feet; thence South 00° 48′ 18" West 9.64 feet; thence North 89° 11′ 42" West 7.50 feet; thence North 00° 48′ 18" East 9.64 feet to the point of beginning,

Also,

(D1 - Freight Flarator) A Parcel being part of the South Half of Lot 5 and all of Lots 8 and 9 (except so much thereof as has been taken for Alley), taken as a Tract, all in Block 4 in Fractional Section 15 Addition to Chicago, in Section 15, Township 39 North, Range 14 East of the Third Principal Meridian, said Parcel lying below 292.21 feet above Chicago City Datum and lying above 0.03 feet above Chicago City Datum and lying within the porizontal boundaries of said Parcel projected vertically and described as follows:

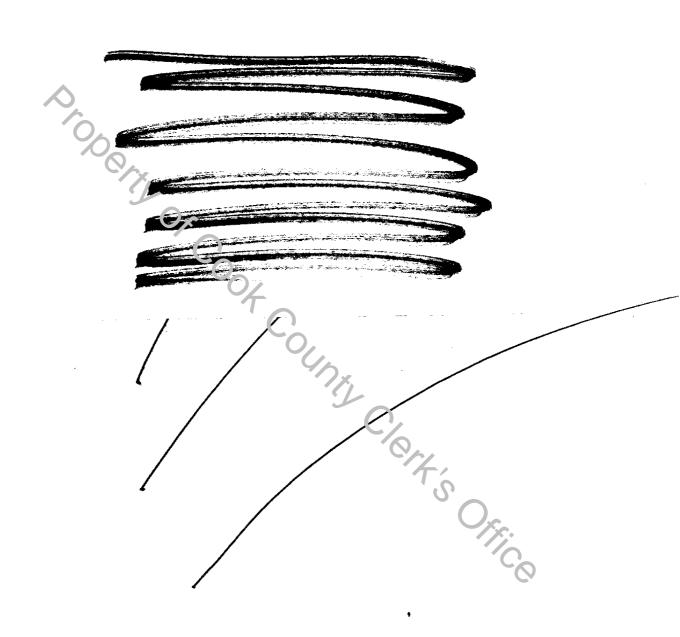
Commencing at a point on the North line of said Tract 9.00 feet East of the Northwest corner thereof; thence South 00° 21' 27" West 4.95 feet; Thence South 89° 42' 07" East 1.86 feet; Thence North 00° 17' 53" East 2.95 feet; Thence South 89° 42' 07" East 0.78 feet; Thence North 00° 17' 53" East 2.95 feet; Thence South 89° 42' 07" East 11.20 feet; Thence South 00° 17' 53" West 2.72 feet; Thence South 89° 42' 07" East 10.28 feet; Thence North 00° 17' 53" East 1.60 feet; Thence South 89° 42' 07" East 6.98 feet; Thence South 00° 17' 53" West 0.70 feet; Thence South 89° 42' 07" East 2.31 feet; Thence North 00° 17' 53" East 0.64 feet; Thence South 89° 42' 07" East 2.38 feet; Thence South 89° 15' 36" East 11.48 feet; Thence South 00° 17' 53" West 7.73 feet; Thence North 89° 11' 42" West 10.92 feet; Thence North 00° 44' 24" East 0.49 feet; Thence North 89° 15' 36" West 0.56 feet; Thence North 00° 17' 53" East 7.22 feet, to the point of beginning), in Cook County, Illinois.

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EXHIBIT C

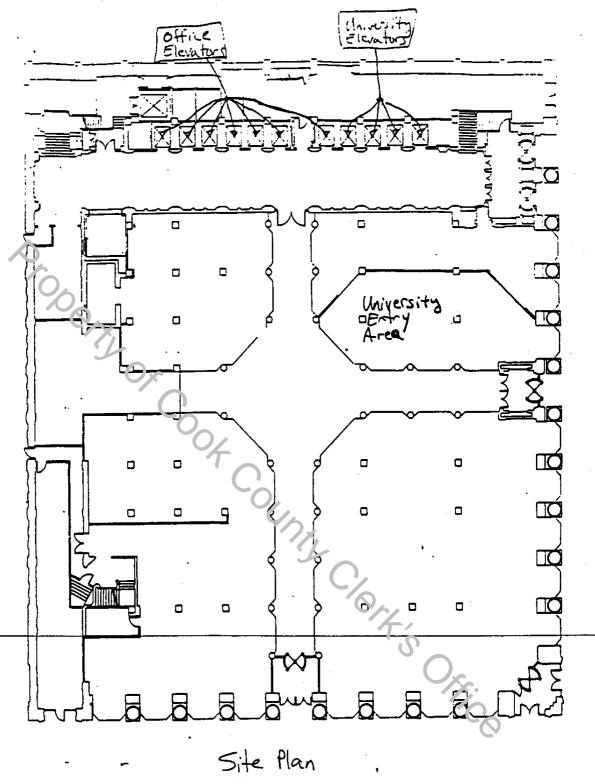
Site Plan



347411-2 35

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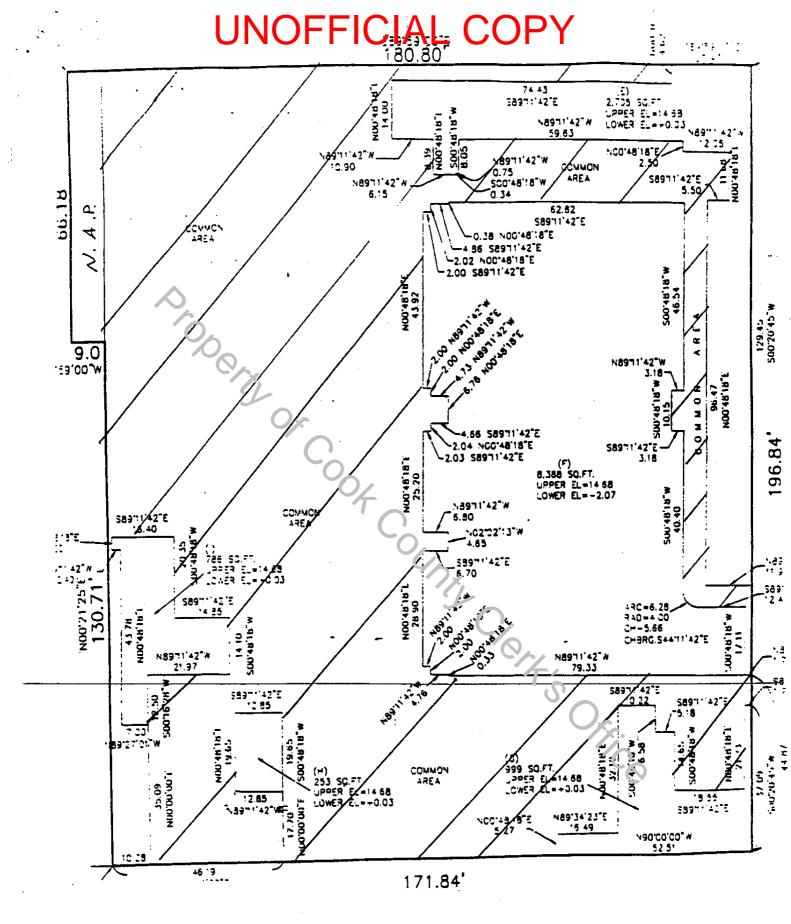
122 SOUTH MICHIGAN AVENUE

99004B FLOOR FLA



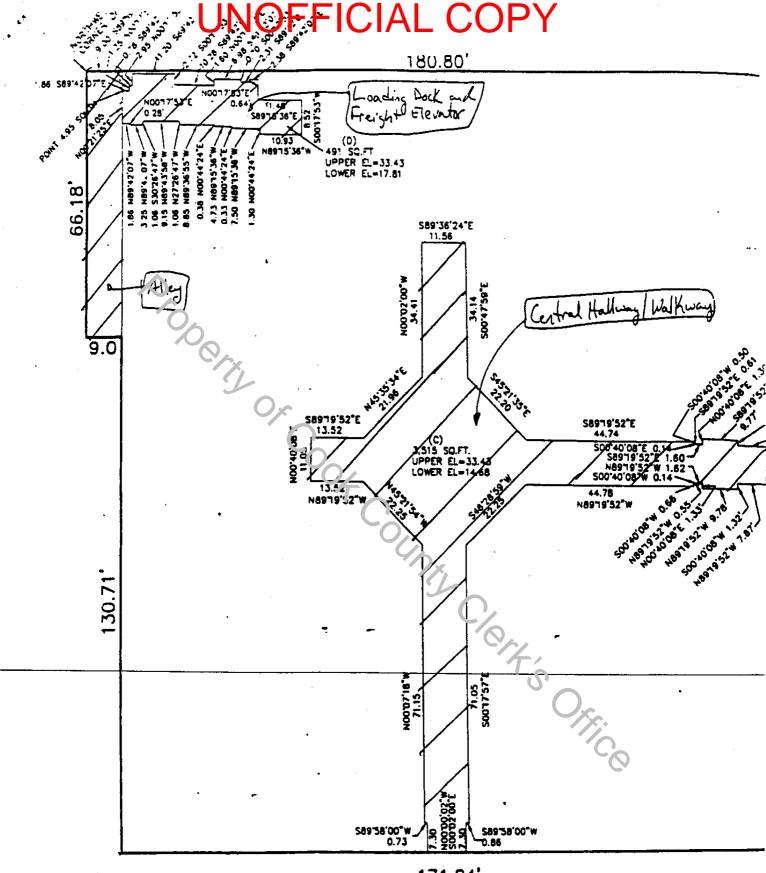


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Site Plan Basement Area Common Elements

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171.84

Site Plan Ground Floor Common Elements

0-4



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UNOFFICIA 66.18 N. A. P. 9.0 ROOF LOWER ELEVATION=292.21 County Clark 130.71 171.84

Site Plan Roof-Common Element

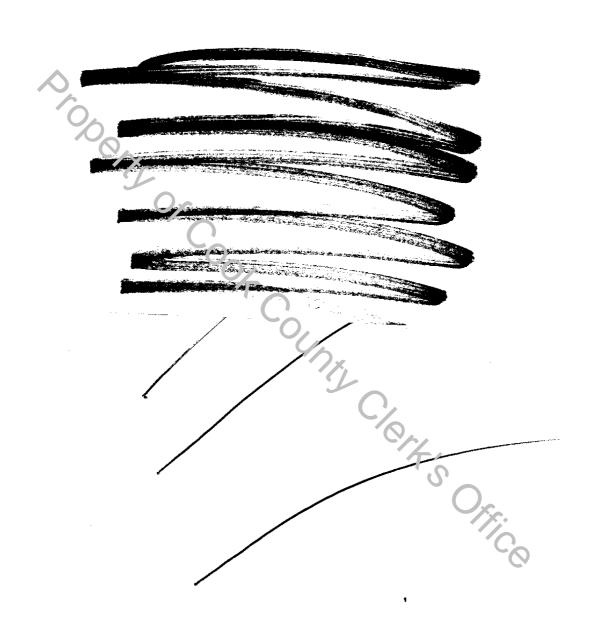


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EXHIBIT D

Common Elements



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Exh.b+ D



Parcel 2 - Common Area

(C - Lobby) A Parcel being part of the South Half of Lot 5 and all of Lots 8 and 9 (except so much thereof as has been taken for Alley), taken as a Tract, all in Block 4 in Fractional Section 15 Addition to Chicago, in Section 15, Township 33 North, Range 14 East of the Third Principal Meridian, said Parcel lying below 33.43 feet above Chicago City Datum and lying above 14.68 feet above Chicago City Datum and lying within the horizontal boundaries of said Parcel projected vertically and described as follows:

Commencing at the Southeast corner of said Tract; thence North 90° 20' 45" East along the East line of said Tract, 93.71 feet to the point of beginning of said Parcel; Thence North 89° 19' 52" West 7.87 feet; Thence South 00° 40' 08" West 1.32 feet; Thence North 89° 19' 52" West 9.78 feet; Thence North 00° 40' 08" East 1.33 feet; Thence North 89° 19' 52" West 1.62 feet; Thence South 00° 40' 08" West 0.14 feet; Thence North 89° 19' 52" West 0.55 feet; Thence South 00° 40' 08" West 0.66 feet; Thence North 89° 19' 52" West 44.78 feet; Thence South 46° 28' 59" West 22.25 feet;

THIS POLICY VALID ONLY IF SCHEDULE B IS ATTACHED.

2006

CHICAGO TITLE INSURANCE COMPANY

LOAN POLICY (1992) SCHEDULE A (CONTINUED)

POLICY NO.: 1401 007802585 D2

Thence South 00° 17' 57" East 71.05 feet; Thence South 89° 58' 00" West 0.86 feet; Thence South 00° 02' 00" East 7.30 feet to the South line of said Tract; Thence North 90° 00' 00" West along said South line, 10.21 feet; Thence North 00° 02' 00" West 7.30 feet; Thence South 89° 58' 00" West 0.73 feet; Thence North 00° 07' 18" West 71.15 feet; Thence North 45° 21' 54" West 22.25 feet; Thence North 89° 19' 52" West 13.52 feet; Thence North 00° 40' 08" East 11.05 feet; Thence South 89° 19' 52" East 13.52 feet; Thence North 45° 35' 34" East 21.96 feet; Thence North 00° 02' 00" West 34.14 feet; Thence South 89° 36' 24" East 11.56 feet; Thence South 00° 47' 59" East 34.14 feet; Thence South 45° 21' 35" East 22.20 feet; Thence South 89° 19' 52" East 44.74 feet; Thence South 00° 40' 08" West 0.50 feet; Thence South 89° 19' 52" East 0.61 feet; Thence South 60° 40' 08" West 0.14 feet; Thence South 89° 19' 52" East 1.60 feet; Thence South 89° 19' 52" East 1.60 feet; Thence South 89° 19' 52" East 7.87 feet to a point on the East 15ne of said Tract; Thence South 89° 19' 52" East 7.87 feet to a point on the East 15ne of said Tract; Thence South 00° 20' 45" West along said East line, 9.72 feet, to the point of beginning, in Cook County, Illinois.

Also,

(D.- Loading Dock) A Parcel being part of the South Half of Lot 5 and all of Lots 8 and 9 (except so much thereof as his been taken for Alley), taken as a Tract, all in Block 4 in Fractional Section 15 Addition to Chicago, in Section 15, Township 39 North, Range 14 East of the Third Principal Meridian, said Parcel lying below 33.43 feet above Chicago City Datum and lying above 17.81 feet above Chicago City Datum and lying within the horizontal boundaries of said Parcel projected vertically and described as follows:

Commencing at a point on the North line of said Tart 9.00 feet East of the Northwest corner thereof; thence South 00° 21' 25" Jast 4.95 feet to the point of beginning of said Parcel; Thence South 89° 42' 07" East 1.86 feet; Thence North 00° 17' 53" East 1.25 feet; Thence South 89° 42' 07" East 0.78 feet; Thence North 00° 17' 53" East 2.95 feet; Thence South 89° 42' 07" East 11.20 feet; Thence South 00° 17' 53" West 2.72 feet; Thence South 89° 42' 07" East 10.28 feet; Thence North 00° 17' 53" East 1 60 feet; Thence South 89° 42' 07" East 6.98 feet; Thence South 00° 17' 53" West 0.70 feet; Thence South 89° 42' 07" East 2.31 feet; Thence North 10° 17' 53" East 0.64 feet; Thence South 89° 42' 07" East 2.38 feet; Thence South 00° 17' 53' West 12.18 feet; Thence North 89° 15' 36" Wast 6.94 feet; Thence North 00° 44' 24' Past 0.33 feet; Thence North 89° 15' 36" West 4.73 feet; Thence North 00° 44' 24' Last 0.38 feet; Thence North 89° 36' 55" West 8.85 feet; Thence North 27° 26' 47" West 1.06 feet; Thence North 89° 43' 58" West 9.15 feet; thence South 30° 26' 47" West 1.06 feet; thence North 89° 42' 07" West 3.25 feet; thence North 00° 17' 53" East 0.28 feet; thence North 89° 42' 07" West 1.86 feet; thence North 90° 21' 25" East 8.05 feet, to the point of beginning, in Cook County, Illinois. Also,

(D1 - Freight Elevator) A Parcel being part of the South Half of Lot 5 and all of Lots 8 and 9 (except so much thereof as has been taken for Alley), taken as a Tract, all in Block 4 in Fractional Section 15 Addition to Chicago, in Section 15, Township 39 North, Range 14 East of the Third Principal Meridian, said Parcel lying below 292.21 feet above Chicago City Datum and lying above 0.03 feet above Chicago City Datum and lying within the horizontal boundaries of said Parcel projected vertically and described as follows:

THIS POLICY VALID ONLY IF SCHEDULE B IS ATTACHED.

2008

CHICAGO TITLE INSURANCE COMPANY LOAN POLICY (1992) SCHEDULE A (CONTINUED)

POLICY NO.: 1401 007802585 D2

Also,

(Below Lobby) The South Half of Lot 5 and all of Lots 8 and 9 (except so much thereof as has been taken for Alley), taken as a Tract, all in Block 4 in Fractional Section 15 Addition to Chicago, in Section 15. Township 39 North, Range 14 East of the Third Principal Meridian, lying below 14.68 feet above Chicago City Datum and lying within its horizontal boundaries projected vertically, and described as follows:

Beginning at the Southeast corner of said Tract; Thence North 90° 00' 00° West along the South line thereof 171.84 feet to the West line thereof; Thence North 00° 21' 25° East along a West line of said tract and its Northerly extension, 196.89 feet to the North line thereof; Ibence South 89° 59' 00° East along the North line of said Tract 171.80 feet to the Bast line thereof; thence South 00° 20' 45° West along the East line of said Tract 196.44 feet to the point of beginning,

(except therefrom that part thereof described as follows:

(E - MALLC Basement) A Parcel being part of the South Half of Lot 5 and all of Lots 8 and 9 (except so much thereof as he been taken for Alley), taken as a Tract, all in Block 4 in Fractional Section 15 Addition to Chicago, in Section 15, Township 39 North, Range 14 East of the Third Principal Meridian, said Parcel lying below 14.68 feet above Chicago City Datum and lying soov; 0.03 feet above Chicago City Datum and lying within the horizontal boundaries of Jaid Parcel projected vertically and described as follows:

Beginning at the Northeast corner of said Tract; Nance South 00° 20' 45" West, along the Rast line of said Tract, 129.45 feet; Thence North 89° 11' 42" West 11.95 feet; Thence North 00° 48' 18" East 96.47 feet; Thence South 85° 11' 42" East 5.50 feet; Thence North 00° 48' 18" East 11.68 feet; Thence North 89° 11' 42" West 12.05 feet; Thence North 00° 48' 18" West 8.05 feet; Thence North 89° 11' 42" West 59.63 feet; Thence South 00° 48' 18" West 8.05 feet; Thence North 89° 11' 42" West 0.75 feet; Thence South 00° 48' 18" West 0.34 feet; Thence North 89° 11' 42" West 6.15 feet; Thence North 00° 48' 18" East 8.39 feet; Thence North 89° 11' 42" West 10.90 feet; Thence North 00° 48' 18" East 14.00 feet; Thence South 89° 11' 42" wast 74.43 feet; Thence North 00° 48' 18" East 4.62 feet to a point on the North line of said Tract; Thence South 89° 59' 00" East 20.47 feet, along the North line of said Tract, to the point of beginning;

Also,

(F - MALIC Basement) A Parcel being part of the South Half of Lot 5 and all of Lots 8 and 9 (except so much thereof as has been taken for Alley), taken as a Tract, all in Block 4 in Fractional Section 15 Addition to Chicago, in Section 15, Township 39 North, Range 14 East of the Third Principal Meridian, said Parcel lying below 14.68 feet above Chicago City Datum and lying above 2.07 feet below Chicago City Datum and lying within the horizontal boundaries of said Parcel projected vertically and described as follows:

Commancing at the Southeast corner of said Tract; thence North 00° 20' 45" East along the East line of said Tract, 44.87 feet; Thence North 89° 39' 15" West 1.71 feet to

THIS POLICY VALID ONLY IF SCHEDULE B IS ATTACHED.

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CHICAGO TITLE INSURANCE COMPANY LOAN POLICY (1992) SCHEDULE A (CONTINUED)

POLICY NO.: 1401 007802585 D2

Commencing at a point on the North line of said Tract 9.00 feet Bast of the Northwest corner thereof; thence South 00° 21′ 25″ West 4.95 feet; Thence South 89° 42′ 07″ East 1.86 feet; Thence North 00° 17′ 53″ East 1.25 feet; Thence South 89° 42′ 07″ East 0.78 feet; Thence North 00° 17′ 53″ East 2.95 feet; Thence South 89° 42′ 07″ East 11.20 feet; Thence South 00° 17′ 53″ West 2.72 feet; Thence South 89° 42′ 07″ East 10.28 feet; Thence North 00° 17′ 53″ East 1.60 feet; Thence South 89° 42′ 07″ East 6.98 feet; Thence North 00° 17′ 53″ West 0.70 feet; Thence South 89° 42′ 07″ East 2.31 feet; Thence Forth 00° 17′ 53″ West 0.64 feet; Thence South 89° 42′ 07″ East 2.38 feet; Thence South 89° 15′ 36″ East 11.48 feet; Thence South 00° 17′ 53″ West 7.73 feet; Thence North 90° 11′ 42″ West 10.92 feet; Thence North 00° 44′ 24″ East 0.49 feet; Thence North 60° 15′ 36″ West 0.56 feet; Thence North 00° 17′ 53″ East 7.22 feet, to the point of beginning, in Cook County, Illinois.

Also,

(D2 - Loading Dock Access) A Parcel being part of the South Half of Lot 5 and all of Lots 8 and 9 (except so much thereof as has been taken for Alley), taken as a Tract, all in Block 4 in Fractional Section 15 Addition to Chicago, in Section 15, Township 39 North, Range 14 East of the Third Trincipal Meridian, said Parcel lying below 33.43 feet above Chicago City Datum and lying above 14.68 feet above Chicago City Datum and lying within the horizontal boundaries of said Parcel projected vertically and described as follows:

Commencing at a point on the North line of said Tract 9.00 feet East of the Northwest corner thereof; thence South 00° 21′ 25" West 13.70 feet to the point of beginning of said Parcel; thence South 00° 21′ 25" West 40.00 feet; thence South 89° 38′ 35" East 20.12 feet; thence South 00° 21′ 25" West 4.00 feet; thence South 89° 38′ 35" East 12.20 feet; thence North 00° 21′ 25" East 42.95 feet; Thence North 89° 15′ 36" West 3.46 feet; Thence North 00° 44′ 24" East 0.33 feet; Thence North 89° 15′ 36" West 4.73 feet; Thence North 00° 44′ 24" East 0.38 feet; Thence North 50° 36′ 55" West 8.85 feet; Thence North 27° 26′ 47" West 1.06 feet; Thence North 89° 32′ 07" West 3.25 feet; thence South 30° 26′ 47" West 1.06 feet; thence North 89° 42′ 07" West 3.25 feet; thence North 00° 17′ 53" East 0.28 feet; thence North 89° 42′ 07" West 1.86 feet, to the point of beginning, in Cook County, Illinois. Also,

(Above Roof) The South Half of Lot 5 and all of Lots 8 and 9 (except so with thereof as has been taken for Alley), taken as a Tract, all in Block 4 in Fractional Section 15 Addition to Chicago, in Section 15. Township 39 North, Range 14 Bast of the Third Principal Meridian, lying above 292.21 feet above Chicago City Datum and lying within its horizontal boundaries projected vertically, and described as follows:

Beginning at the Southeast corner of said Tract; Thence North 90° 00′ 00° West along the South line thereof 171.84 feet to a West line thereof; Thence North 00° 21′ 25° Bast along a West line of said tract and its Northerly extension, 196.89 feet to the North line thereof; Thence South 89° 59′ 00° Bast along the North line of said Tract 171.80 feet to the East line thereof; thence South 00° 20′ 45° West along the East line of said Tract 196.84 feet to the point of beginning, in Cook County, Illinois.

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LOAN POLICY (1992) SCHEDULE A (CONTINUED)

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the point of beginning of said Parcel; Thence North 89° 11' 42" West 79.33 feet; Thence North 00* 48' 18" Rast 0.33 feet; Thence North 89° 11' 42" West 4.76 feet; Thence North 00° 48' 18" East 2.00 feet; Thence North 89° 11' 42" West 2.00 feet; Thence North 00° 48' 18" East 28.90 feet; Thence South 89° 11' 42" East 6.70 feet; Thence North 02° 02' 13" East 4.65 feet; Thence North 89° 11' 42" West 6.80 feet; Thence North 00° 48' 18" Bast 25.20 feet; Thence South 69° 11' 42" East 2.03 feet; Thence North 00° 48' 18" East 2.04 feet; Thence South 89° 11' 42" East 4.66 feet; Thence North 00° 48' 18" East 6.76 feet; Thence North 89° 11' 42" West 4.73 feet; Thence North 00° 48' 18" Bast 2.00 feet; Thence North 89° 11' 42" West 2.00 feet; Thence North 00' 18' 18" East 43.92 feet; Thence South 89° 11' 42" Bast 2.00 feet; Thence North 00 '6' 18" East 2.02 feet; Thence South 89° 11' 42" East 4.86 feet; Thence North 00° 45' 8" East 0.38 feet; Thence South 89° 11' 42" East 62.82 feet; Thence South 00° 48 16 West 46.54 feet; Thence North 89° 11' 42" West 3.18 feet; Thence South 00° 48' 18' West 10.15 feet; Thence South 89° 11' 42" Rast 3.18 feet; Thence South 00° 48' 10' West 40.40 feet; Thence Southerly and Easterly 6.28 feet along the arc of a circle laving a radius of 4.00 feet and whose chord bears South 44° 11' 42" East 5.66 feet; Thence South 89° 11' 42" East 12.45 feet; Thence South 00° 48' 18" West 17.11 feet, to the point of beginning;

Also, (G - MALLC Basement) A Parcel being part of the South Half of Lot 5 and all of Lots 8 and 9 (except so much thereof or has been taken for Alley), taken as a Tract, all in Block 4 in Fractional Section 15 Addition to Chicago, in Section 15, Township 39 North, Range 14 East of the Third Principal Meridian, said Parcel lying below 14.68 feet above Chicago City Datum and lying above 0.03 feet above Chicago City Datum and lying within the horizontal boundaries of said Parcel projected vertically and described as follows:

Beginning at the Southeast corner of said tract; Thence North 90° 00′ 00" West, along the South line of said Tract, 52.51 feet; Thence North 00° 48′ 16" East 5.27 feet; Thence North 89° 34′ 23" East 16.49 feet; Thence North 00° 48′ 18" East 32.19 feet; Thence South 89° 11′ 42" East 10.22 feet; Thence South 00° 48′ 18" West 6.58 feet; Thence South 89° 11′ 42" East 5.18 feet; Thence South 00° 45′ 18" West 14.65 feet; Thence South 89° 11′ 42" East 18.55 feet; Thence North 60° 48′ 18" East 21.23 feet; Thence South 89° 11′ 42" East 1.77 feet to a point on the East line of said Tract; Thence South 00° 20′ 45° West 37.09 feet, along the East line of said Tract, to the point of beginning;

Also,

(H - MALLC Basement) A Parcel being part of the South Half of Lot 5 and all of Lots 8 and 9 (except so much thereof as has been taken for Alley), taken as a Tract, all in Block 4 in Fractional Section 15 Addition to Chicago, in Section 15, Township 39 North, Range 14 East of the Third Principal Meridian, said Parcel lying below 14.68 feet above Chicago City Datum and lying above 0.03 feet above Chicago City Datum and lying within the horizontal boundaries of said Parcel projected vertically and described as follows:

Commencing at the Southwest corner of said Tract; thence South 90° 00' 00" East along the South line of said Tract, 46.19 feet; Thence North 00° 00' 00" East 17.70 feet to the point of beginning of said Parcel; Thence North 89° 11' 42" West 12.85 feet;

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CHICAGO TITLE INSURANCE COMPANY LOAN POLICY (1992) SCHEDULE A (CONTINUED)

POLICY NO.: 1401 007802585 D2

Thence North 00° 48' 18" East 19.65 feet; Thence South 89° 11' 42" East 12.85 feet; Thence South 00° 48' 18" West 19.65 feet, to the point of beginning;

Also,

(I - MALLC Basement) A Parcel being part of the South Half of Lot 5 and all of Lots 8 and 9 (except so much thereof as has been taken for Alley), taken as a Tract, all in Block 4 in Fractional Section 15 Addition to Chicago, in Section 15, Township 39 North, Range 14 Tast of the Third Principal Meridian, said Parcel lying below 14.68 feet above Chicago City Datum and lying within the harizontal boundaries of said Parcel projected vertically and described as follows:

Commencing at the Southwest corner of said Tract; thence South 90° 00' 00" East along the South line of said Tract. 10.28 feet; Thence North 00° 00' 00" East 35.09 feet to the point of beginning of said Parcel; Thence North 89° 27' 01" West 7.00 feet; Thence North 00° 48' 18" East 43.78 feet; Thence North 89° 11' 42" West 2.40 feet; Thence North 00° 48' 18" East 3.20 feet; Thence South 89° 11' 42" East 16.40 feet; Thence South 00° 48' 18" West 20.35 feet; Thence South 89° 11' 42" East 14.85 feet; Thence South 00° 48' 18" West 14.10 feet; Thence North 89° 11' 42" West 21.97 feet; Thence South 00° 16' 28" West 12.50 feet, to the point of beginning), all in Cook County, Illinois.

Also,

(M - Alley) The South Half of Lot 5 and all of Lot 3 and 9 (except so much thereof as has been taken for Alley), taken as a Tract, all in Block 4 in Practical Section 15 Addition to Chicago, in Section 15, Township 39 North, Range 14 Kast of the Third Principal Meridian, described as follows: Beginning at the Northwest corner of said Tract; Thence South 89° 59' 00" East along the North line thereof 9.00 feet; thence South 00° 21' 25" West 66.18 feet; Thence North 89° 59' 00 Neg 2 9.00 feet; Thence North 00° 21' 25" East 66.18 feet to the point of beginning, in Cook County, Illinois

(J - Gas Easement Parcal) Easements appurtenant to and for the benefit of parcal 1 at created by easement grant from the Church Federation of Greater Chicago to the Peoples Gas Light and Coke Company dated may 30, 1972 and recorded june '3, 1972 as document number 21937644 to construct, reconstruct, renew, replace, operate, maintain, inspect, alter, repair and remove a gas main or pipes and such drive, valves, fittings, meters and other equipment as may be necessary or convenient for such operation, over the following described land: the West 8 feet and 9 and a half inches of the north half of Lot 5 of Block 4 of Fractional Section 15, Township 39 North, Range 14 East of the Third Principal Meridian, in Cook County, Illinois.