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UCC FINANCING STATEMENT

FOLLOW INSTRUCTIONS (front and back) CAREFULLY

A. NAME & PHONE OF CONTACT AT FILER [optional]

Joyce Lance 312-917-7238

B. SEND ACKNOWLEDGMENT TO: (Name and Address)

Anne M. Hoffman
Dinsmore & Shohl
1900 Chemed Center
255 East Fifth Street
Cincinnati, Ohio 45202



Doc#: 0427418096
Eugene "Gene" Moore Fee: \$28.00
Cook County Recorder of Deeds
Date: 09/30/2004 11:35 AM Pg: 1 of 3

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1. DEBTOR'S EXACT FULL LEGAL NAME - insert only one debtor name (1a or 1b) - do not abbreviate or combine names

1a. ORGANIZATION'S NAME

48 East Oak Street, LLC

or

1b. INDIVIDUAL'S LAST NAME

FIRST NAME

MIDDLE NAME

SUFFIX

1c. MAILING ADDRESS

1230 West Washington Blvd. Suite 150-D

CITY

Chicago

STATE

IL

POSTAL CODE

60607

COUNTRY

USA

1d. TAX ID#: SSN OR EIN

327-30-1886

ADD'L INFO RE
ORGANIZATION
DEBTOR

1e. TYPE OF ORGANIZATION

Limited liability company

1f. JURISDICTION OF ORGANIZATION

Illinois

1g. ORGANIZATIONAL ID#

0093877-7, if any (optional)

None

2. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME - insert only one debtor name (2a or 2b) - do not abbreviate or combine names

2a. ORGANIZATION'S NAME

or

2b. INDIVIDUAL'S LAST NAME

FIRST NAME

MIDDLE NAME

SUFFIX

2c. MAILING ADDRESS

CITY

STATE

POSTAL CODE

COUNTRY

2d. TAX ID#: SSN OR EIN

ADD'L INFO RE
ORGANIZATION
DEBTOR

2e. TYPE OF ORGANIZATION

2f. JURISDICTION OF ORGANIZATION

2g. ORGANIZATIONAL ID#, if any (optional)

None

3. SECURED PARTY'S NAME (or NAME of TOTAL ASSIGNEE or ASSIGNOR S/P)-insert only one second party name (3a or 3b)

3a. ORGANIZATION'S NAME

Sun Life Assurance Company of Canada (U.S.)

or

3b. INDIVIDUAL'S LAST NAME

FIRST NAME

MIDDLE NAME

SUFFIX

3c. MAILING ADDRESS

One Sun Life Executive Park

CITY

Wellesley Hills

STATE

Massachusetts

POSTAL CODE

02481

COUNTRY

USA

4. This FINANCING STATEMENT covers the following collateral:

Exhibit A: Description of Real Property

Exhibit B: Description of Collateral

Maturity Date: October 1, 2019

5. ALTERNATIVE DESIGNATION LESSEE/LESSOR CONSIGNEE/CONSIGNOR BAILEE/BAILOR SELLER/BUYER AG. LIEN NON-UCC FILING

6. This FINANCING STATEMENT is to be filed (for record) (or recorded) in the REAL ESTATE RECORDS. Attach Addendum (if applicable)

7. Check to REQUEST SEARCH REPORTS(s) on Debtor(s) (Additional Fee) (Optional)

ALL DEBTORS DEBTOR 1 DEBTOR 2

8. OPTIONAL FILER REFERENCE DATA

Cook County, Illinois (Loan No. 790317)

FILING OFFICE COPY - NATIONAL UCC FINANCING STATEMENT (FORM UCC1) (REV. 07/29/98)

201 - UCC1

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363000 JZ

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EXHIBIT "A"

Legal Description:

Lot 10 (except the North 8 feet thereof taken for alley) in Collins Subdivision of the South half of Out lot of Block 7 of the Subdivision by the Commissioner's of the Illinois and Michigan Canal of South Fractional Section 3, township 39 North, Range 14, East of the Third Principal Meridian, in Cook County, Illinois.

Commonly Known As:
48 EAST OAK ST.
CHGO, IL 60610

PTN- 17-03-204-040

Property of Cook County Clerk's Office

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EXHIBIT B TO FINANCING STATEMENT

All equipment, furniture, fixtures, leasehold improvements, buildings and other tangible personal property (excluding removable personal property owned by tenants) now owned or hereafter acquired by Debtor for use in Debtor's business on the property described on Exhibit A, and all improvements thereon, said chattels or goods which are intended to be covered by this financing statement include, but are not limited to: all refrigerators, dishwashers, disposals, washers, dryers, ranges, carpeting, furniture, furnishings, floor coverings, office equipment, show cases, storage bins and articles of interior decoration; all partitions, screens, awnings, venetian blinds, shutters, shades, storm windows, and storm doors; all cabinets and mirrors; all office and laundry fixtures, appliances, and equipment; all recreation equipment and devices; all cleaning, ventilation, refrigerating, vending, incinerating, waste disposal, communications, alarms, fire prevention and fire extinguishing systems (including sprinkler systems) apparatus and equipment; all television, radio and other musical equipment; all passenger and freight elevators, and escalators and machinery and equipment pertaining thereto; all building materials, equipment and machinery, including such materials, machinery and equipment as are delivered on site to the above described real estate during the construction of any building or improvements thereon if intended to be added thereto, incorporated therein or thereon or suitable for any such use; all pipes, conduits, ducts, pumps, boilers, tanks, motors, engines and furnaces, all heating, cooling, refrigeration, lighting, sprinkling, plumbing, air conditioning, gas-burning, oil-burning, and electrical fixtures, machinery and equipment of whatsoever kind and nature; and all equipment, parts, accessories, attachments, additions and other goods and replacements thereof, of every kind and description, and such other chattels and personal property as are ever furnished in a commercial building, specifically covering all equipment, furniture, fixtures, leasehold improvements, buildings and other tangible personalty (excluding removable personal property owned by tenants) which Debtor may in the future acquire, whether as replacements for existing collateral or otherwise, and further specifically covering the proceeds of all property now or in the future subject to this Statement and further specifically covering a first security interest in all personal property (excluding removable personal property owned by tenants) used in the operation of the Debtor's business (it being understood that the enumeration of any specific items of property shall in no way be held to exclude any items of property not specifically enumerated).

All awards, compensation and settlements in lieu thereof made as a result of the taking by power of eminent domain of the whole or any part of the property described in Exhibit A including any awards for damages sustained to the property described in Exhibit A, for a temporary taking, change of grade of streets or taking of access and any payment of insurance proceeds.

All of which collateral shall be located on or used or obtained in connection with the real estate described on the attached Exhibit A.

The real estate described in this Financing Statement is subject to a Mortgage and Security Agreement (to which this Financing Statement relates) recorded in the Office of the Recorder of Cook County, Illinois on September 30, 2009 in Book X, Page —. Final Maturity on said Mortgage is October 1, 2019. This Financing Statement also relates to an obligation secured by a security interest in collateral and is evidenced by the Mortgage referred to above. This Financing Statement is to be indexed in the real estate records of the Recorder of Cook County, Illinois.

X DOC# 0427418094