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hereof.

Doc#: 0428632088

Eugene "Gene" Moore Fee: \$38.00 Cook County Recorder of Deeds Date: 10/12/2004 04:01 PM Pg: 1 of 8

UCC FINANCING STATEMENT AMENDMENT FOLLOW INSTRUCTIONS (front and back) CAREFULLY A. NAME & PHONE OF CONTACT AT FILER [optional] B. SEND ACKNOWLEDGMENT TO: (Name and Address) LexisNexis Document Solutions 801 Adlai Stevenson Drive Springfield, IL 62703 THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY 1b. This FINANCING STATEMENT AMENOMENT is 1a. INITIAL FINANCING STATEMENT TILE to be filed [for record] (or recorded) in the REAL ESTATE RECORDS. 0030356542 / BK 5027 P 37 Date: 03/14/2003 11:13:30 TERMINATION: Effectiveness of the Fine icin / Statement identified above is terminated with respect to security interest(s) of the Secured Party authorizing this Terminated 3. CONTINUATION: Effectiveness of the Firmining Statement identified above with respect to security interest(s) of the Secured Party authorizing this Continuation Statement is continued for the additional period provided by application law 4.4 ASSIGNMENT (full or partial): Give name of assignee in item 7a or 7b and address of assignee in item 7c; and also give name of assignor in item 9. 5. AMENDMENT (PARTY INFORMATION): This Amendment fects Debtor of Secured Party of record. Check only one of these two boxes Also check one of the following three boxes and provide appropriate in terms 6 and/or 7. DELETE name: Give record name to be deleted in item 6a or 6b. CHANGE name and/or address: Please refer to the detailed instructions in regards to changing the name/address of a party. ADD name; Complete item 7a or 7b, and also item 7c; also complete items 7e-7g (if applicable). 6. CURRENT RECORD INFORMATION: 6a. ORGANIZATION'S NAME OR 65. INDIVIDUAL'S LAST NAME SUFFIX MIDDLE NAME 7. CHANGED (NEW) OR ADDED INFORMATION: 7a, ORGANIZATION'S NAME DAVID AND SAMANTHA INVESTMENTS, 76. INDIVIDUAL'S LAST NAME MIDDLE NAME SUFFIX STATE POSTAL CODE COUNTRY 7c. MAILING ADDRESS CITY 60015 DEERFIELD USA 70.7 LAKE COOK ROAD, SUITE 100

7d. SEEINSTRUCTIONS

ADDIT INFO RE 76. TYPE OF ORGANIZATION ORGANIZATION
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ORGANIZATION 7f, JURISDICTION OF ORGANIZATION 7 ORGANIZATIONAL ID #, if any 7d. SEEINSTRUCTIONS 01272349 NONE DEBTOR 8. AMENDMENT (COLLATERAL CHANGE); check only one box.

		HORIZING THIS AMENDMENT (name of assignor, if this is						
	9a. ORGANIZATION'S NAME							
^ D	FINOVA CAPITAL CORPORATION							
UK	96. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME	SUFFEX				
	OPTIONAL FILER REFERENCE DATA SREF-Re	alty America (L-062)	19197	34-001				
IL	-Cook County Debtor:	REALTY AMERICA GROUP (L	INCOLN MALLO, LP	3H2-1				

See collateral description on Exhibit "A" attached hereto and made a

FILING OFFICE COPY --- UCC FINANCING STATEMENT AMENDMENT (FORM UCC3) (REV. 05/22/02)

Describe collateral deleted or added, or give entire restated collateral description, or describe collateral

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11.	INITIAL FINAN	CING S	STA	TEME	NT FILE	# (sam	e as iter	n 1a on Amend	ment form)	
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	NAME OF PAR						-				
	12a. ORGANIZA	TION'S	NAI	AE.							
-	FINOVA CAPITAL CORPORATION										
OR	12b, INDIVIDUAL'S LAST NAME					FIRST NAME		MIDDLE NAME, SUFFIX			
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IL-Cook County

MISCELLANEOUS INFOPMATION

This is an assignment of a FIXTURE FILING - Please file in the real Tata
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County Clert's Office estate records of the lounty. For a more detailed description of the REAL ESTATE - see Exhibic "D" attached hereto and made a part hereof.

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Exhibit "A"

30356542

COLLATERAL DESCRIPTION

All of Mortgagor's right, title and interest, whether now owned or hereafter acquired, in and to the following described property, and including all additions, substitutions, accessions, repairs, replacements and the proceeds and products of the following described property, whether installed, affixed, attached, kept or situated on, to or at the real property ("Property") described in Exhibit "B", or used, acquired or produced in connection with the operation of the business thereon, wherever located as follows (collectively, the "Collateral"):

All buildings, structures, improvements, plants, works, and fixtures now or at any time hereafter located on any portion or the Property and, without any further act, all extensions, additions, betterments, substitutions, and replacements thereof, together with all rights-of-way, essements, licenses, priviliges, water and water rights and appurtenances to the Property.

All right, title, and increst of Mortgagor in and to all fixtures, furniture, furnishings, equipment, machinery, appliances, apparatus, and other property of every kind and description now or at any time hereafter installed or tocated on or used or usable in connection with the Property or the buildings and improvements situated thereon, whether such right, title, or interest in such items of property is now owned or hereafter acquired by Mortgagor, including but not limited to, all accessories, all lighting, heating, cooling, ventiating, air-conditioning, humidifying, dehumidifying, plumbing, sprinkling, incinerating, refrigerating, air-cooling, lifting, fire extinguishing, cleaning, communicating, and electrical systems, and the machinery, appliances, fixtures, and equipment pertaining thereto, all switchboards, engines, modes, tanks, pumps, floor coverings, carpeting, partitions, conduits, duets, compressors, elevators, and escalators, and the machinery, appliances, fixtures, and equipment pertaining thereto, all of which fixtures, furnishings, furniture, equipment, machinery, and other property shall be deemed to be part of the Collateral.

All rights, privileges, permits, licenses (to the extent assignable under applicable law), management contracts, supply agreements, insurance policies, franchice agreements, reservation system agreements, construction contracts, plans and specification; and other contracts authorizations, casements, consents, tenements, hereditaments, and appurtentages now or at any time hereafter belonging to or in any wise appertaining to all or any part of the Property or required or used in connection with the operation of any business thereon.

All of Mortgagor's right, title and interest in and to those certain reserve accounts described in the Loan Agreement, and in and to all funds from time to time on deposit therein.

All rents, sales proceeds, income, room rates, rents, accounts, issues, profits, toyalties, and other revenues derived from or belonging to all or part of the Property and the Collateral or any part thereof, generated from the operation of Mortgagor's business thereon, and the proceeds thereof, and all rights, whether now or at any time hereafter existing, of Mortgagor, under, pursuant to, or in connection with any and all existing and future leases, subleases, and use and occupancy agreements and other agreements affecting all or any part of the Property and the Collateral, and the

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proceeds thereof, and in all instances whether arising before or after the filing of a bankruptcy petition by or against Dobtor.

All Mortgagor's pre-petition and post-petition accounts, and rights to the payment of money, including, without limitation, all revenues of any sort, payment for goods sold or leased or for services rendered, whether or not Mortgagor has earned such payment by performance, rights to payment arising out of all present and future debt instruments, chattel paper and loans and obligations receivable. These rights include all rights and interests (including all liens and security interests) which Mortgagor may have by law or agreement against any account debtor or obligor of Mortgagor.

An general intangibles, including, without limitation, trademarks, tradenames, and copyrights, now or hereafter used in connection with the Property.

All of Morgagor's books and records and other instruments and documents of title pertaining to any of the Collateral described herein.

Any other assets in which Mortgagor has or asserts an ownership interest in and which are used or useful in connection with the operation of the Property and Collateral as a commercial resort hotel, conference center and golf course.

Any and all proceeds of the conversion, whether voluntary or involuntary, of all or any part of the Property and the Collateral and other, respectly and interests described in this Exhibit "B" into cash or liquidated claims, including without limitation by reason of specification, all proceeds of insurance and all awards and payments, including interest thereon, which may be made in respect of all or any part of the Property or Collateral, or any estate or ensement therein, as a result of any damage to or destruction of all or any part of the Property or Collateral, the exercise of the right of condemnation or eminent domain, the closing of, or the attraction of the grade of, any street on or adjoining the Property, or any other injury to or decrease in the value of all or any part of the Property or Collateral.

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Exhibit "B"

LEGAL DESCRIPTION:

PARCEL 1:

LOT 1 (EXCEPT THE NORTH 70 FEET OF THAT PART OF LOT 1 IN LINCOLN MALL LYING SOUTH AND ADJACENT TO THE NORTH LINE OF THE SOUTHWEST 1/4 OF SECTION 22) AND LOT IN LINCOLN MALL, BEING A SUBDIVISION OF PART OF THE SOUTHWEST QUARTER OF SECTION 22, TOWNSHIP 35 NORTH, RANGE 13 EAST OF THE THIRD PRINCIPAL MIRIDIAN ACCORDING TO THE PLAT THEREOF RECORDED MARCH 20, 1972 AS DOCUMENT 21840/31 IN COOK COUNTY, ILLINOIS.

PARCEL 2:

THE RECIPROCAL AND NON-EXCLUSIVE EASEMENTS FOR INGRESS AND EGRESS, OF VEHICLES, PASSAGE AND ACCOMMODATION OF PEDESTRIANS, THE INSTALLATION, OPERATION, MAINTENANCE, REPAIR, REPLACEMENT, RELOCATION AND REMOVAL OF STORM AND SANITARY SERVES WATER LINES AND GAS MAINS, ELECTRICAL POWER TELEPHONE LINES, AND OTHER UTILITY LINES, STORM WATER RETENTION FIRE PROTECTION WATER STORAGE TANK AND PUMP HOUSE FACILITIES, CONSTRUCTION, RECONSTRUCTION, ERECTION AND MAINTENANCE OF COMMON POUNDATIONS, FOOTINGS, SUPPORTS, CANOPIES, ROOFS, BUILDINGS AND OTHER OVERHANGS, AWNINGS, ALARM BELLS SIGNS, LIGHTS AND LIGHTING DEVICES, UTILITY VAULTS AND OTHER SIMILAR AFFIRTEMANCES, AND FOR THE PURPOSE OF THE DEVELOPMENT AND CONSTRUCTION OR RECONSTRUCTION OF IMPROVEMENTS, CREATED AND GRANTED AS APPURTENANCES TO THE AFOR DESCRIBED PARCEL 1, CREATED IN RECIPROCAL CONSTRUCTION OPERATION AND EASEMENT AGREEMENT RECORDED MARCH 24, 1972 AS DOCUMENT 21846183, AS AMENDED BY FASEMENT RELOCATION AGREEMENT RECORDED SEPTEMBER 9, 1977 AS DOCUMENT 24095019 AS ASSIGNED TO LINCOLN MALL LLC BY ASSIGNMENT AND ASSUMPTION OF RECIPACIAL CONSTRUCTION, OPERATION AND EASEMENT AGREEMENT RECORDED DECEMBER 17, 1998 AS DOCUMENT 08148392.

PARCEL 3:

THE RECIPROCAL AND NON-EXCLUSIVE EASEMENTS FOR INGRESS AND EGRESS AND FOR THE INSTALLATION, OPERATION, MAINTENANCE, REPAIR, REPLACEMENT, RELOCATION AND REMOVAL OF STORM AND SANITARY SEWERS, WATER LINES AND GAS MAINS, ELECTRICAL POWER LINES, TELEPHONE LINES AND OTHER UTILITY INNES, CREATED AND GRANTED AS APPURTENANTS TO THE AFOREDESCRIBED PARCEL 1, CREATED IN THE TOTAL SITE AGREEMENT RECORDED MARCH 24, 1972 AS DOCUMENT 21846182, AS AMENDED BY EASEMENT RELOCATION AGREEMENT RECORDED SEPTEMBER 9, 1577 AS DOCUMENT 24099069.

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PARCEL 4:

NON-EXCLUSIVE EASEMENT FOR THE BENEFIT OF PARCEL 1 AS CREATED BY GRANT FROM ARCO PIPE LINE COMPANY, A CORPORATION OF DELAWARE, DATED MARCH 22, 1973 AND RECORDED MAY 14, 1973 AS DOCUMENT 22323290 FOR INGRESS AND EGRESS, CONSTRUCTION OF ROADWAYS, FOR STORM SEWERS AND WATER LINES AS DESCRIBED IN SAID INSTRUMENT.

PARCEL 5:

NON-EXCLUSIVE EASEMENT FOR THE BENEFIT OF PARCEL 1 AS CREATED BY GRANT FROM NATURAL GAS PIPELINE COMPANY OF AMERICA, A CORPORATION OF DELAWARE, RECORDED AUGUST 17, 1973 AS DOCUMENT 22443133 FOR INGRESS AND EGRESS, CONSTRUCTION OF ROADWAYS, FOR STORM SEWERS AND WATER LINES.

PARCEL F

NON-EXCLUSIVE EASEMENT FOR THE BENEFIT OF PARCEL 1 CREATED BY GRANT OF EASEMENT RECORDED MAY 4, 1990 AS DOCUMENT 90207756, FOR THE INSTALLATION, USE, OPERATION, MAINTENANCE, REPAIR AND REPLACEMENT OF THE OUTFALL FACILITIES AND WATER DRAINAGE FACILITIES.

PARCEL 7:

THAT PART OF THE SOUTHWEST 1/4 OF SECTION 22, LYING NORTH OF THE NORTHERLY LINE OF THE PENN-CENTRAL RAILROAD (FORMERLY THE MICHIGAN CENTRAL RAILROAD) RIGHT OF WAY DESCRIBED AS FOLLOWS: BEGINNING AT THE POINT OF INTERSECTION OF THE NORTHERLY RIGHT OF WA: I INE OF SAID RAILROAD WITH A LINE 125 FEET WEST OF AND PARALLEL TO THE EAST LINE OF THE SOUTHWEST 1/4 OF SECTION 22, SAID LINE BEING THE WEST RIGHT OF MAY LINE OF SINCLAIR PIPELINE COMPANY; THENCE WEST ON THE NORTHERLY LINE OF CAID RAILROAD, SAID LINE HAVING A BEARING OF NORTH 89 DEGREES 43 MINUTES 15 SECONDS WEST FOR THE PURPOSE OF THE DESCRIPTION, A DISTANCE OF 812 FEET AT A POINT; THENCE NORTH 00 DEGREES 05 MINUTES 25 SECONDS WEST A DISTANCE OF 2:0 FEET TO A POINT; THENCE NORTH 45 DEGREES 05 MINUTES 25 SECONDS EAST, 2 DISTANCE OF 862.77 PEET TO A POINT; THENCE SOUTH 89 DEGREES 43 MINUTES 45 8 CONDS EAST, A DISTANCE OF 200 FEET TO A POINT; THENCE SOUTHERLY ON A CIMP 125 FEET WEST OF AND PARALLEL TO THE EAST LINE OF THE SOUTHWEST 1/4 OP SECTION 22, SAID LINE ALSO BEING THE WEST RIGHT OF WAY LINE OF SINCLAIR PIPLLINE COMPANY AND SAID LINE HAVING A BEARING OF SOUTH OO DEGREES 05 MINUTES 25 SECONDS EAST, A DISTANCE OF 832 FEET TO THE POINT OF BEGINNING, ALL IN TOWNSHIP 35 NORTH, RANGE 13, EAST OF THE THIRD PRINCIPAL MERIDIAN IN COOK COUNTY, ILLINOIS.

PARCEL 8:

NON-EXCLUSIVE EASEMENT FOR INGRESS AND EGRESS FOR THE BENEFIT OF PARCEL 7 TO LINCOLN HIGHWAY (U.S. ROUTS 30) AND CICERO AVENUE, AS SET FORTH IN AGREEMENT AND DECLARATION RECORDED NOVEMBER 8, 1968 AS DOCUMENT 2,671343 AND AMENDED BY DESIGNATION OF EASEMENT RECORDED NOVEMBER 10, 1477, AS DOCUMENT 24188603, OVER RING ROAD IN LINCOLN MALL SHOPPING CENTER, IN COOK COUNTY, ILLINOIS.

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PARCEL 9:

LOT 2 IN THE RESUBDIVISION OF LOT 8 IN LINCOLN MALL, BEING A SUBDIVISION OF PART OF THE SOUTHWEST 1/4 OF SECTION 22, TOWNSHIP 35 NORTH, RANGE 13 EAST OF THE THIRD PRINCIPAL MERIDIAN, ACCORDING TO THE PLAT THEREOF RECORDED MARCH 1, 1977 AS DOCUMENT 23835201 IN COOK COUNTY, ILLINOIS.

PARCEL 10:

THAT PART OF LOT 1 IN THE RESUBDIVISION OF LOT 9 IN LINCOLN MALL, BEING A SUBDIVISION OF PART OF THE SOUTHWEST 1/4 OF SECTION 22, TOWNSHIP 35 NORTH, RANGE 17 NAST OF THE THIRD PRINCIPAL MERIDIAN, ACCORDING TO THE PLAT THEREOF RECORDED OCTOBER 30, 1978 AS DOCUMENT 24693781, COMMENCING AT THE SOUTHWEST CORNER OF SAID LOT 1 (BEING THE POINT WHERE THE SOUTH LINE OF SAID LOT 1 INTERPRETED THE EAST LINE OF CICERO AVENUE) AND PROCEEDING THENCE EASTERLY ON THE SOUTH LINE OF SAID LOT 1 FOR A DISTANCE OF 10 FEET TO THE POINT OF BEGIN(1) G; THENCE EASTERLY ON SAID SOUTH LINE 30 FEET; THENCE NORTHERLY AT RIGHT ANGLES TO SAID SOUTH LINE 20 FEET; THENCE WESTERLY PARALLEL TO SAID SOUTH, ILLINOIS.

PARCEL 11:

THAT PART OF LOT 12 IN THE RESUBDIVISION OF LOT 12 IN LINCOLN MALL, BRING A SUBDIVISION OF PART OF THE SOUTHWEST 1/4 OF SECTION 22, TOWNSHIP 35 NORTH, RANGE 13 EAST OF THE THIRD PARTLEPAL MERIDIAN, ACCORDING TO THE PLAT THEREOF RECORDED AFRIL 15, 1974 ALL COUMENT 22684834, BOUNDED AND DESCRIBED AS FOLLOWS: BEGINNING AT THE NORTHLEST CORNER OF SAID LOT 2; THENCE SOUTH ALONG THE EAST LINE OF SAID LOT 2, POISTANCE OF 150.28 FEET; THENCE NORTHWESTERLY ALONG THE ARC OF A CINCLE TANGENT TO THE LAST DESCRIBED COURSE, CONVEX TO THE NORTHEAST AND HAVING A RADIUS OF 396.11 PRET, A DISTANCE OF 91.89 FEET; THENCE NORTHWESTERLY ALONG A LINE TANGENT TO THE LAST DESCRIBED COURSE, A DISTANCE OF 61.03 FET TO THE NORTH LINE OF SAID LOT 2; THENCE EAST ALONG THE NORTH LINE OF SAID LOT 2; THENCE EAST ALONG THE NORTH LINE OF SAID LOT 2; THENCE EAST ALONG THE NORTH LINE OF SAID LOT 2, A DISTANCE OF 24.64 FRET TO THE POINT OF BEGINNING, IN COOK COUNTY, INLINOIS.

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Tax Parcel Numbers

31-22-300-021-0000 31-22-300-022-0000 31-22-300-027-0000 31-22-300-037-0000 31-22-300-041-0000 31-22-300-041-0000

Property Address.

208 LINOCH MALL

MATESON , IL