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Eugene "Gene" Moore Fee: \$32.00
Cook County Recorder of Deeds
Date: 11/03/2004 10:19 AM Pg: 1 of 5

UCC FINANCING STATEMENT

FOLLOW INSTRUCTIONS (front and back) CAREFULLY

A. NAME & PHONE OF CONTACT AT FILER [optional]

B. SEND ACKNOWLEDGMENT TO: (Name and Address)

THE PRIVATEBANK AND TRUST COMPANY
10 NORTH DEARBORN
CHICAGO, IL 60602

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1. DEBTOR'S EXACT FULL LEGAL NAME - insert only one debtor name (1a or 1b) - do not abbreviate or combine names

1a. ORGANIZATION'S NAME
WINMORE, LLC

OR

1b. INDIVIDUAL'S LAST NAME FIRST NAME MIDDLE NAME SUFFIX

1c. MAILING ADDRESS CITY STATE POSTAL CODE COUNTRY
1110 PLEASANT OAK PARK IL 60302 U.S.A.

1d. SEE INSTRUCTIONS ADD'L INFO RE ORGANIZATION DEBTOR 1e. TYPE OF ORGANIZATION LTD LIAB CO 1f. JURISDICTION OF ORGANIZATION IL 1g. ORGANIZATIONAL ID #, if any NONE

2. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME - insert only one debtor name (2a or 2b) - do not abbreviate or combine names

2a. ORGANIZATION'S NAME

OR

2b. INDIVIDUAL'S LAST NAME FIRST NAME MIDDLE NAME SUFFIX

2c. MAILING ADDRESS CITY STATE POSTAL CODE COUNTRY

2d. SEE INSTRUCTIONS ADD'L INFO RE ORGANIZATION DEBTOR 2e. TYPE OF ORGANIZATION 2f. JURISDICTION OF ORGANIZATION 2g. ORGANIZATIONAL ID #, if any NONE

3. SECURED PARTY'S NAME (or NAME of TOTAL ASSIGNEE of ASSIGNOR/S/P) - insert only one secured party name (3a or 3b)

3a. ORGANIZATION'S NAME
THE PRIVATEBANK AND TRUST COMPANY

OR

3b. INDIVIDUAL'S LAST NAME FIRST NAME MIDDLE NAME SUFFIX

3c. MAILING ADDRESS CITY STATE POSTAL CODE COUNTRY
10 NORTH DEARBORN CHICAGO IL 60602 U.S.A.

4. This FINANCING STATEMENT covers the following collateral:

SEE ATTACHED ADDENDUM

PRAIRIE TITLE
100 N. LASALLE SUITE 1100
CHICAGO, IL 60602

5. ALTERNATIVE DESIGNATION [if applicable] LESSEE/LESSOR CONSIGNEE/CONSIGNOR BAILEE/BAILOR SELLER/BUYER AG. LIEN NON-UCC FILING

6. This FINANCING STATEMENT is to be filed [for record] (or recorded) in the REAL ESTATE RECORDS. Attach Addendum [if applicable] 7. Check to REQUEST SEARCH REPORT(S) on Debtor(s) [ADDITIONAL FEE] [optional] All Debtors Debtor 1 Debtor 2

8. OPTIONAL FILER REFERENCE DATA

4

PRAIRIE TITLE
0407.11113

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Instructions for UCC Financing Statement (Form UCC1)

Please type or laser-print this form. Be sure it is completely legible. Read all Instructions, especially Instruction 1; correct Debtor name is crucial. Follow Instructions completely.

Fill in form very carefully; mistakes may have important legal consequences. If you have questions, consult your attorney. Filing office cannot give legal advice. Do not insert anything in the open space in the upper portion of this form; it is reserved for filing office use.

When properly completed, send Filing Office Copy, with required fee, to filing office. If you want an acknowledgment, complete item B and, if filing in a filing office that returns an acknowledgment copy furnished by filer, you may also send Acknowledgment Copy; otherwise detach. If you want to make a search request, complete item 7 (after reading Instruction 7 below) and send Search Report Copy, otherwise detach. Always detach Debtor and Secured Party Copies.

If you need to use attachments, you are encouraged to use either Addendum (Form UCC1Ad) or Additional Party (Form UCC1AP).

A. To assist filing offices that might wish to communicate with filer, filer may provide information in item A. This item is optional.

B. Complete item B if you want an acknowledgment sent to you. If filing in a filing office that returns an acknowledgment copy furnished by filer, present simultaneously with this form a carbon or other copy of this form for use as an acknowledgment copy.

1. **Debtor name:** Enter only one Debtor name in item 1, an organization's name (1a) or an individual's name (1b). Enter Debtor's exact full legal name. Don't abbreviate.
 - 1a. **Organization Debtor.** "Organization" means an entity having a legal identity separate from its owner. A partnership is an organization; a sole proprietorship is not an organization, even if it does business under a trade name. If Debtor is a partnership, enter exact full legal name of partnership; you need not enter names of partners as additional Debtors. If Debtor is a registered organization (e.g., corporation, limited partnership, limited liability company), it is advisable to examine Debtor's current filed charter documents to determine Debtor's correct name, organization type, and jurisdiction of organization.
 - 1b. **Individual Debtor.** "Individual" means a natural person; this includes a sole proprietorship, whether or not operating under a trade name. Don't use prefixes (Mr., Mrs., Ms.). Use suffix box only for titles of lineage (Jr., Sr., III) and not for other suffixes or titles (e.g., M.D.). Use married woman's personal name (Mary Smith, not Mrs. John Smith). Enter individual Debtor's family name (surname) in Last Name box, first given name in First Name box, and all additional given names in Middle Name box.
For both organization and individual Debtors: Don't use Debtor's trade name, DBA, AKA, FKA, Division name, etc. in place of or combined with Debtor's legal name; you may add such other names as additional Debtors if you wish (but this is neither required nor recommended).
 - 1c. An address is always required for the Debtor named in 1a or 1b.
 - 1d. Reserved for Financing Statements to be filed in North Dakota or South Dakota only. If this Financing Statement is to be filed in North Dakota or South Dakota, the Debtor's taxpayer identification number (tax ID#) — social security number or employer identification number must be placed in this box.
 - 1e.f.g. "Additional information re organization Debtor" is always required. Type of organization and jurisdiction of organization as well as Debtor's exact legal name can be determined from Debtor's current filed charter document. Organizational ID #, if any, is assigned by the agency where the charter document was filed; this is different from tax ID #; this should be entered preceded by the 2-character U.S. Postal identification of state of organization if one of the United States (e.g., CA12345, for a California corporation whose organizational ID # is 12345); if agency does not assign organizational ID #, check box in item 1g indicating "none."
- Note:** If Debtor is a trust or a trustee acting with respect to property held in trust, enter Debtor's name in item 1 and attach Addendum (Form UCC1Ad) and check appropriate box in item 17. If Debtor is a decedent's estate, enter name of deceased individual in item 1b and attach Addendum (Form UCC1Ad) and check appropriate box in item 17. If Debtor is a transmitting utility or this Financing Statement is filed in connection with a Manufactured-Home Transaction or a Public-Finance Transaction as defined in applicable Commercial Code, attach Addendum (Form UCC1Ad) and check appropriate box in item 18.
2. If an additional Debtor is included, complete item 2, determined and formatted per Instruction 1. To include further additional Debtors, attach either Addendum (Form UCC1Ad) or Additional Party (Form UCC1AP) and follow Instruction 1 for determining and formatting additional names.
 3. Enter information for Secured Party or Total Assignee, determined and formatted per Instruction 1. To include further additional Secured Parties, attach either Addendum (Form UCC1Ad) or Additional Party (Form UCC1AP) and follow Instruction 1 for determining and formatting additional names. If there has been a total assignment of the Secured Party's interest prior to filing this form, you may either (1) enter Assignor S/P's name and address in item 3 and file an Amendment (Form UCC3) [see item 5 of that form]; or (2) enter Total Assignee's name and address in item 3 and, if you wish, also attaching Addendum (Form UCC1Ad) giving Assignor S/P's name and address in item 12.
 4. Use item 4 to indicate the collateral covered by this Financing Statement. If space in item 4 is insufficient, put the entire collateral description or continuation of the collateral description on either Addendum (Form UCC1Ad) or other attached additional page(s).
 5. If filer desires (at filer's option) to use titles of lessee and lessor, or consignee and consignor, or seller and buyer (in the case of accounts or chattel paper), or bailee and bailor instead of Debtor and Secured Party, check the appropriate box in item 5. If this is an agricultural lien (as defined in applicable Commercial Code) filing or is otherwise not a UCC security interest filing (e.g., a tax lien, judgment lien, etc.), check the appropriate box in item 5, complete items 1-7 as applicable and attach any other items required under other law.
 6. If this Financing Statement is filed as a fixture filing or if the collateral consists of timber to be cut or us-extracted collateral, complete items 1-5, check the box in item 6, and complete the required information (items 13, 14 and/or 15) on Addendum (Form UCC1Ad).
 7. This item is optional. Check appropriate box in item 7 to request Search Report(s) on all or some of the Debtors named in this Financing Statement. The Report will list all Financing Statements on file against the designated Debtor on the date of the Report, including this Financing Statement. There is an additional fee for each Report. If you have checked a box in item 7, file Search Report Copy together with Filing Officer Copy (and Acknowledgment Copy). Note: Not all states do searches and not all states will honor a search request made via this form; some states require a separate request form.
 8. This item is optional and is for filer's use only. For filer's convenience of reference, filer may enter in item 8 any identifying information (e.g., Secured Party's loan number, law firm file number, Debtor's name or other identification, state in which form is being filed, etc.) that filer may find useful.

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ADDENDUM TO UCC FINANCING STATEMENT

DEBTOR: WINMORE, LLC
 SECOND PARTY: THE PRIVATEBANK AND TRUST COMPANY

DESCRIPTION OF COLLATERAL

ALL OF THE FOLLOWING, WHETHER NOW EXISTING OR HEREAFTER ACQUIRED, WITH RESPECT TO THE PROPERTY LOCATED AT 5800 NORTH WINTRHOP, CHICAGO, ILLINOIS (THE "LAND"):

(1) ALL IMPROVEMENTS ON THE LAND, INCLUDING, BUT NOT LIMITED TO ALL FIXTURES, APPLIANCES, MACHINERY, EQUIPMENT, AND OTHER ARTICLES OF REAL OR PERSONAL PROPERTY OF EVERY KIND AND NATURE (OTHER THAN CONSUMABLE GOODS AND OTHER THAN ANY MOBILE HOMES AND REMOVABLE PERSONAL PROPERTY OWNED BY TENANTS), WHETHER OR NOT PHYSICALLY ATTACHED OR AFFIXED TO THE LAND AND NOW OR HEREAFTER INSTALLED OR PLACED THEREON, AND USED IN CONNECTION WITH ANY CURRENT OR FUTURE OPERATION THEREOF (INCLUDING BUT NOT LIMITED TO, ALL APPARATUS AND EQUIPMENT USED TO PROVIDE OR SUPPLY AIR-COOLING, AIR-CONDITIONING, HEAT, GAS, WATER, LIGHT POWER, LAUNDRY, GARBAGE DISPOSAL, FIRE PREVENTION AND EXTINGUISHING EQUIPMENT, ELEVATORS, ANTENNAS, POOL EQUIPMENT, WINDOW COVERINGS, FLOOR COVERINGS, RANGES, OVENS, DISHWASHERS, AND WATER HEATERS);

(2) ALL CLAIMS, DEMANDS AND CAUSES OF ACTION OF EVERY KIND (INCLUDING PROCEEDS OF SETTLEMENTS OF ANY SUCH CLAIM, DEMAND OR CAUSE OF ACTION OF ANY KIND) WHICH DEBTOR NOW HAS OR MAY HEREAFTER ACQUIRE ARISING OUT OF ACQUISITION OR OWNERSHIP OF THE LAND, INCLUDING INSURANCE PROCEEDS AND ANY AWARD OF DAMAGES OR COMPENSATION FOR INJURY TO OR IN CONNECTION WITH ANY CONDEMNATION FOR PUBLIC USE OF THE LAND OR ANY PART THEREOF (WHETHER OR NOT EMINENT DOMAIN PROCEEDINGS HAVE BEEN INSTITUTED);

(3) ALL PERMITS, LICENSES, WARRANTIES, MANAGEMENT CONTRACTS, AND OTHER CONTRACTS AND AGREEMENTS IN WHICH DEBTOR NOW HAS OR MAY HEREAFTER HAVE AN INTEREST ARISING OUT OF ACQUISITION OR OWNERSHIP OF THE LAND, AND ALL OTHER GENERAL INTANGIBLES RELATING TO THE DEVELOPMENT OR USE OF THE LAND, INCLUDING ALL NAMES BY WHICH THE IMPROVEMENTS OR OTHER PROPERTY MAY AT ANY TIME BE KNOWN OR OPERATED AND ALL RIGHTS TO CARRY ON BUSINESS UNDER SUCH NAMES OR ANY VARIANT THEREOF AND ALL INTELLECTUAL PROPERTY AND GOODWILL IN ANY WAY RELATING TO THE IMPROVEMENTS OR THE LAND;

(4) ALL RENTS, ISSUES, PROFITS, ROYALTIES, TOLLS, EARNINGS, INCOMES AND OTHER BENEFITS, THEREFROM AND INSTALLMENTS OF MONEY PAYABLE PURSUANT TO ANY AGREEMENT FOR SALE;

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(5) ALL RIGHT, TITLE AND INTEREST OF DEBTOR IN AND TO ANY AND ALL LEASES, RENTAL AGREEMENTS, TENANCY AGREEMENTS AND OCCUPANCY AGREEMENTS NOW OR HEREAFTER ON OR AFFECTING THE LAND TOGETHER WITH ALL SECURITY THEREFOR AND ALL MONIES PAYABLE THEREUNDER, AND ALL BOOKS AND RECORDS PERTAINING THERETO;

(6) ALL ACCOUNTS NOW OWNED OR HEREAFTER ACQUIRED AND RELATED TO THE PREMISES;

AND ALL REPLACEMENTS THEREOF, SUBSTITUTIONS THEREFOR, ADDITIONS THERETO AND THE PROCEEDS THEREOF.

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LOTS 10 AND 11 IN BLOCK 3 IN COCHRAN'S ADDITION TO EDGEWATER SAID ADDITION, BEING A SUBDIVISION OF THE SOUTH 1,946 FEET OF THE WEST 1,320 FEET OF THE EAST FRACTIONAL $\frac{1}{2}$ OF SECTION 5, TOWNSHIP 40 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS

PIN# 14-05-400-022-0000

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