

Doc#: 0431045122 Eugene "Gene" Moore Fee: \$102.50

Cook County Recorder of Deeds
Date: 11/05/2004 12:25 PM Pg: 1 of 16

Freddie Mac Loan No. 002724561

SUBORDINATION, NONDISTURBANCE AND ATTORNMENT AGREEMENT (Revision Date 11-17-2003)

For use with Commercial Leases

THIS SUBORDINATION, NONDISTURBANCE AND ATTORNMENT AGREEMENT ("Agreement") is made to be effective as of the 19th day of October, 2004, between THE FEDERAL HOME LOAN MORTGAGE CORPORATION, a corporation organized and existing under the laws of the United States ("Lender") and BLC-THE HERITAGE OF DES PLAINES, LLC, a Delaware in nited liability company ("Tenant") and RIVER OAKS PARTNERS, an Illinois general partnership "Borrower").

BACKGROUND:

- A. River Oaks Pariners, an Illinois general partnership ("Borrower") is the owner of a 256 unit senior housing facility known as The Heritage of Des Plaines, located at 800 South River Road, in the City of Des Plaines, County of Cook, State of Illinois, as legally described in Exhibit A to this Assignment (the "**Prope**" ty")
- B. The Illinois Development Finance Authority (the "Issuer") has issued and sold its \$36,000,000 Illinois Development Finance Authority Qualified Residential Rental Bonds (River Oaks Project) (the "Bonds") pursuant to an Indenture of Trust dated as of December 1, 1989, between the Issuer and American National Bank and Trust Company of Chicago (the "Bond Trustee") as trustee for the holders of the Bonds as supplemented by First Supplement to Trust Indenture dated as of December 1, 1996, Second Supplement to Trust Indenture dated as or February 1, 1997, and Third Supplement to Trust Indenture dated on or about the date hereof (the "Indenture"). Proceeds of the Bonds were loaned by the Issuer to the Borrower (the "Loan") upon the terms and conditions of a certain Loan Agreement dated as of December 1, 1989, between the Issuer and Borrower as supplemented by First Supplement to Loan Agreement dated as of February 1, 1997, and Third Supplement to Loan Agreement dated on or about the date hereof (the "Financing Agreement") for the sole and exclusive purpose of financing the acquisition, construction and equipping of a certain congregate care and assisted living facility located on the Property.
- C. The Lender and Bond Trustee have entered into a certain Direct Pay Credit Enhancement Agreement dated as of May 1, 1999 with respect to the Bonds (the "Credit Enhancement Agreement") pursuant to which Lender has agreed to make certain advances to the Bond Trustee (a) with respect to amounts due under the Loan and (b) to provide funds to purchase applicable Bonds tendered under certain circumstances in accordance with the Indenture. Borrower and Lender have entered into a Reimbursement and Security Agreement dated May 27, 1999 (the "Reimbursement Agreement") to evidence Borrower's obligation to reimburse Lender for such advances.
- D. Glaser Financial Group, Inc., a Minnesota corporation (the "Servicer") has entered into a Servicing Agreement with Lender to service payment of all amounts due and

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payable under the Reimbursement Agreements ("Servicing Agreement").

- E. To secure the repayment of the Reimbursement Agreement, Borrower executed and delivered (i) a Multifamily Mortgage, Assignment of Rents and Security Agreement (the "Security Instrument"), dated May 27, 1999, recorded in the Official Records of Cook County, Illinois on May 27, 1999 as Document No. 99510764, as assigned to Lender by the Assignment of Mortgage dated May 27, 1999, recorded on May; 27, 1999 in the Office of the County Recorder of Cook County, Illinois as Document No. 99510766, and (ii) the Cross-Collateralization Agreement dated May 27, 1999, and recorded in the Official Records of Cook County, Illinois on May 27, 1999 as Document No. 99510765, as assigned to Lender. Collectively, the Security Instrument and the Consent to Transfer and Modification Agreement are referred to as the "Security Instrument". The Borrower is liable for the payment and performance of all of Borrower's obligations under the Reimbursement Agreement, the Security Instrument, the Cross-Collateral Agreement and all other documents executed in connection with the Loan (collectively, the "Loan Documents"). Each of the Loan Documents has been duly assigned or endorsed to Lender.
- F. As additional security for the Loan, Brookdale Living Communities, Inc., a Delaware corporation (the "Guarantor") executed the Limited Guaranty dated May 27, 1999 for the benefit of the Servicer, which Limited Guaranty was assigned to Lender by the Assignment of Limited Guaranty dated May 27, 1999; as arrended and restated by the Amended and Restated Guaranty dated October 19, 2004, executed by PSLT-BLC Properties Holdings, LLC, a Delaware limited liability company, formerly known as ELCI ("Guarantor").
- G. PSLT-BLC Properties Holdings, LLC, a Delaware limited liability company, formerly known as Brookdale Living Communities, Inc., a Delaware corporation ("Guarantor") is liable for the obligations under the Second Amended and Restated Guaranty dated of even date herewith (the "Guaranty").
- H. Lender has been asked to consent to the transfer of the 100% ownership in Guarantor owned by Fortress Brookdale Acquisition, LLC, a Delaware limited liability company to PSLT OP, LP, a Delaware limited partnership ("PSLT OP") in which (i) a 1% general partnership is owned by PSLT GP, LLC, a Delaware limited liability company, a 97.81% imited partnership interest in which is owned by Provident Senior Living Trust, a Maryland Real Estate Investment Trust ("Provident"), and 1.19% limited partnership interests in which are owned by other limited partners. Freddie Mac has also been asked to consent to the conversion of Guarantor from a Delaware corporation to a Delaware limited liability company known as PSLT-BLC Properties Holdings, LLC, a Delaware limited liability company, and to the leasing of the Premises to Tenant pursuant to a certain Property Lease Agreement dated October 19, 2004 entered into by and between Borrower and Tenant ("Property Lease Agreement"). (The transfers described hereinabove including, but not limited to, the Property Lease Agreement are hereinafter referred to as the "Transfers").
- I. In connection with the Property Lease Agreement, Guarantor, Brookdale Provident Properties, LLC, a Delaware limited liability company ("Brookdale Provident Properties"), the 100% owner of Tenant, and Provident are entering into a certain Agreement

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Regarding Leases dated October 19, 2004, setting forth certain agreements of the parties thereto with respect to the Property Lease Agreement and other leases of other seniors housing facilities ("Agreement Regarding Leases"), pursuant to which, among other things, Brookdale Provident Properties has paid a security deposit of \$20,000,000.

- J. It is a condition precedent to Freddie Mac's consent to the Transfers that Borrower and Tenant enter into this Agreement.
- K. It is a condition precedent to Tenant's execution of the Property Lease Agreement that Freddie Mac enter into this Agreement.

AGREEMENT:

For and in consideration of the mutual covenants contained in this Agreement, the sum of Ten Dollars (\$10.00) and other good and valuable considerations, the receipt and sufficiency of which are acknowledged, and notwithstanding anything in the Property Lease Agreement to the contrary, the parties agree as follows:

- Subordination. The Property Lease Agreement with all rights, options, liens and charges created by the Property Lease Agreement including, but not limited to, the rights to any condemnation awards payable from a taking by condemnation of the Premises, and any permitted transfers of Tenant's interest in the Premises or interests in Tenant or any entity which owns a direct or indirect interest in Tenant, is expressly made and will continue to be subject to and subordinate in all respects to the terms, conditions, lien, operation and effect of the Mortgage and to any renewals, modifications, consolidations, replacements and extensions of the Mortgage.
- Nondisturbance. If Lender takes possession of the Property or becomes the owner of the Property by foreclosure, conveyance in lieu of foreclosure or otherwist, so long as Tenant complies with and performs its obligations under the Property Lease Agreement and no event of default has occurred under the Property Lease Agreement and Brockdale Living Communities, Inc., a Delaware corporation, formerly known as BLC Senior Holdings, Inc. ("New Brookdale") executes and delivers to Lender a Lease Guaranty of the Property, I ease Agreement in favor of Lender in the form attached to the Property Lease Agreement and Brookdale Living Communities, Inc., a Delaware corporation, formerly known as BLC Senior Holdings, Inc. ("New Brookdale") executes and delivers to Lender a Lease Guaranty of the Property Lease Agreement in favor of Lender in the form attached to the Property Lease Agreement as Exhibit D, then Lender agrees as follows:
 - a. Lender will not terminate, impair or disturb the possession of Tenant.
 - b. The Property Lease Agreement will continue in full force and effect as a direct Property Lease Agreement between Lender and Tenant, upon and subject to all of the terms, covenants and conditions of the Property Lease Agreement, for the balance of the term of the Property Lease Agreement; provided, however, that Lender agrees, on behalf of Successor Landlord (defined hereinafter), that Section 21(a)(xvii) of the Property Lease Agreement shall be deemed deleted and of no

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further force and effect between Successor Landlord and Tenant and their respective successors and assigns.

- 3. Mortgage Remedies. Nothing contained in this Agreement will prevent Lender from naming Tenant in any foreclosure or other action or proceeding initiated by Lender pursuant to the Mortgage to the extent necessary under applicable law in order for Lender to avail itself of and complete the foreclosure or other remedy.
- 4. Attornm in. If Lender or any other party becomes the owner of the Property by foreclosure, conveyance in lieu of foreclosure or otherwise or enter into possession of the Property ("Successor Landlord"), then Tenant agrees as follows:
 - a. Tenant will perform and observe its obligations under the Property Lease Agreement.
 - b. Tenant will attorn to and recognize Successor Landlord as the Landlord under the Property Lease Agreement for the remainder of the term of the Property Lease Agreement, such attornment to be automatic and self-operative.
 - c. Tenant will execute and deliver upon request of Successor Landlord an appropriate agreement of attornment to Success or I and lord.
- 5. Protection of Successor Landlord. Tenant agrees that Successor Landlord will not be liable for, subject to or bound by any of the following:
 - a. claims, offsets or defenses which Tenant might have against Landlord;
 - b. acts or omissions of Landlord;
 - c. rent or additional rent which Tenant might have paid for more than the current month:
 - d. any security deposit or other prepaid charge paid to Landlord which Successor Landlord has not received;
 - e. construction or completion of any improvements for Tenant's use and occupancy;
 - f. warranties of any nature whatsoever, including any warranties respecting use, compliance with zoning, hazardous wastes or environmental laws, Landlord's title, Landlord's authority, habitability, fitness for purpose or possession; or
 - g. amendments or modifications of the Property Lease Agreement made without its written consent

From and after the date, if any, on which a Successor Landlord acquires title to or possession of the Premises, the Agreement Regarding Leases shall be terminated as to the Premises, such Successor Landlord shall not be bound by or subject to any of the terms and provisions of the Agreement Regarding Leases and the Agreement Regarding Leases shall not modify, restrict, amend or limit the Tenant's obligations under the Property Lease Agreement nor shall the Agreement Regarding Leases be deemed incorporated into the Lease, except (i) defined terms used in the Property Lease Agreement which are defined in the Agreement Regarding Leases, and

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(ii) BLC Holdings (as defined in the Agreement Regarding Leases) shall retain an option to purchase the Premises (but not interests in Guarantor) as set forth in Section 14 of the Agreement Regarding Leases provided that notwithstanding anything in the Agreement Regarding Leases to the Contrary, the purchase price to be paid by BLC Holdings (or Tenant) to Successor Landlord (the "Successor Option Price") calculated as of the date of such purchase, shall equal the greater of (i) Fair Market Value (as determined by the appraisal procedures set forth in Exhibit B, or (ii) the outstanding indebtedness encumbering the Promises, including any accrued and outstanding interest and expenses, and that all payments with respect to such option shall be made to Successor Landlord and not to any Successor Landlord agrees to execute such party to the Agreement Regarding Leases. documents as are required to effectuate the transfer of the Premises in connection with the exercise of such I prchase Option. Successor Landlord also acknowledges and agrees that to the extent that an afrilate of Tenant is no longer the Manager of the Premises, Tenant has the right to terminate the Property Lease Agreement with respect to the Premises, subject to the time limitations set forth in Section 28(c) of the Agreement Regarding Leases and subject to the compliance by Borrower with the terms of the Loan Documents regarding a successor operator or manager.

Any and all obligations of Borrower to provide the Capital Addition Allowance or to make any other disbursements under the Property 1 ease Agreement for Capital Additions under Section 11 of the Property Lease Agreement or otherwise, shall not accrue to any Successor Landlord and any Successor Landlord shall have no obligation with respect thereto.

Any and all rights of Tenant under Section 17(b) of the Property Lease Agreement entitled, "Casualty" to purchase the Premises from Borrower in the event insurance proceeds are not made available to repair the Premises shall not be binding upon any Successor Landlord including, but not limited to, Lender and any such Successor Landlord including, but not limited to, Lender shall not be obligated to sell, transfer or convey the Premises to Tenant in the event insurance proceeds are not made available to repair or reconstruct the Premises pursuant to the Property Lease Agreement; provided, however, not with standing the foregoing, in the event of a Casualty, as described in Section 17, Successor Landlord agrees to sell and convey the Premises to Tenant provided that Tenant agrees to pay Successor Landlord a purchase price, calculated as of the date of such purchase, equal to the greater of (i) Fair Market Value as determined above, or (ii) the outstanding indebtedness encumbering the Premises, including any accrued and outstanding interest and expenses, less the amount of net amount insurance proceeds, if any, received by Successor Landlord and applied to amounts due under the Loan Documents.

Notwithstanding anything herein to the contrary, as long as Freddie Mac is obligated under paragraph 2 of this Agreement not to affect, terminate or disturb Tenant's right to quiet enjoyment and possession of the Premises under the terms of the Property Lease Agreement or any of Tenant's other rights under the Property Lease Agreement, Freddie Mac agrees to forbear in the exercise of its rights and remedies under the following loan documents executed and delivered by Tenant to Freddie Mac on or about the date hereof:

a. Assignment and Subordination of Operating Agreement (Manager)

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- b. Assignment of Leases and Rents (Operator)
- c. Security Agreement
- d. Collateral Assignment of Licenses, Certificates and Permits (Operator)
- e. Collateral Assignment of Management Agreement
- f. Collateral Assignment of Service Contracts (Operator)
- 6. Successor Landlord Exculpation. Tenant will look solely to Successor Landlord's interest in the Property for the payment and discharge of any obligation or liability imposed upon Successor Landlord under the Property Lease Agreement.
- 7. Estoppel. To the best of Tenant's knowledge, there does not exist any default, claim, controversy or dispute under the Property Lease Agreement. Tenant has not commenced any action nor sert, or received any notice to terminate the Property Lease Agreement. Tenant hereby warrants and represents, covenants and agrees to and with Lender:
 - a. not to alter or modify the Property Lease Agreement or any guarantees thereof in any respect without prior written consent of Lender;
 - b. to deliver to Lender at the address indicated above a duplicate of each notice of default or termination delivered to or received from Borrower at the same time as such notice is given to or received from Borrower;
 - c. that Tenant is now the sole owner of the lesshold estate created by the Property Lease Agreement and shall not hereafter transfer the Property Lease Agreement except as permitted by the terms of this Agreement;
 - not to seek to terminate the Property Lease Agreement by reason of any default of d. Borrower without prior written notice thereof to Lender and the lapse thereafter of such time as under the Property Lease Agreement was offered or required to be given to Borrower in which to remedy the default, and the lapse of 30 days after the expiration of such time as Borrower was permitted to care such default; provided, however, that with respect to any default of Borrower under the Property Lease Agreement which cannot be remedied within such time if Lender commences to cure such default within such time and thereafter diligently proceeds with such efforts and pursues the same to completion, Lender shall have such time as is reasonably necessary to complete curing such default. Notwithstanding the foregoing, in the event either Lender or Borrower do not cure or commence curing such default within the time provided to Borrower under the Property Lease Agreement and the nature of the default threatens Tenant's ability to conduct its daily business or threatens to materially or adversely damage tenant's property located on the Leased Premises, Tenant shall be permitted to exercise its right under the Property Lease Agreement;
 - e. not to pay any rent or other sums due or to become due under the Property Lease Agreement more than 30 days in advance of the date on which the same are due or to become due under the Property Lease Agreement;

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- f. to certify promptly in writing to Lender in connection with any proposed assignment of the Security Instrument, whether or not any default on the part of Borrower or Tenant then exists under the Property Lease Agreement; and
- g. upon receipt from Lender of notice of any default by Borrower under the Security Instrument, to pay to Lender directly all rent and other sums due under the Property Lease Agreement.
- h. to use its best efforts to cooperate with Lender, including attendance at any meetings requested by Lender (after reasonable prior notice), to furnish financial statements of Tenant and reports of operations at the Premises, and to allow Lender to undertake inspections of the Premises during regular business hours and after reasonable prior notice. In addition, Operator acknowledges that it has reviewed the Security Instrument executed by Landlord and covenants and agrees to comply with all provisions and covenants therein applicable to the use and operation of the Premises (the "Operating Covenants"), including without limitation, arranging for the escrow of taxes and insurance with Lender and, if necessary, providing insurance coverage in accordance with Lender's requirements. In the event Tenant fails to so use and operate the Premises, Lender shall nave the right to enforce the Operating Covenants directly against Tenant upon Landlo d's failure to do so, in accordance with the provisions of the Security Instrument and the Property Lease Agreement.

Tenant further certifies to Lender as follows:

- a. Tenant has unconditionally accepted delivery of the Premises described in the Property Lease Agreement and has entered into occupancy thereof;
- b. Tenant has not entered into any agreement providing for the advance payment, abatement or offsetting of rents and no rent has been paid for more than one installment in advance;
- c. Except as otherwise provided herein with respect to the Agreement Regarding Leases, the Property Lease Agreement represents the entire agreement between the parties as to the leasing, is in full force and effect, and has not been modified, supplemented or amended in any way;
- d. Tenant has fully inspected the Premises and found the same to be as required by the Property Lease Agreement, in good order and repair, and all conditions under the Property Lease Agreement to be performed by the Borrower have been satisfied; including but not limited to payment to Tenant of any Borrower contributions for Tenant improvements and completion by Borrower of the construction of any leasehold improvements to be constructed by the Borrower and payment to Tenant of any consulting fees;
- e. The primary term of the Property Lease Agreement commenced on October 19,

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2004 and continues to December 31, 2019; and contains two renewal options of ten (10) years each as set forth in and subject to the terms of the Agreement Regarding Leases;

- f. Monthly Rent payable is \$387,038.67 and commenced on October 19, 2004 and is paid on October 31, 2004;
- g. As of this date, to the best of Tenant's knowledge, the Borrower is not in default under any of the terms, conditions, provisions or agreements of the Property Lease Agreement and Tenant has no offsets, claims or defenses against the Borrower with respect to the Property Lease Agreement;
- h. Tenant has not assigned or sublet its interest under the Property Lease Agreement;
- i. Tenant does not and has not used the Premises for the storage, treatment, manufacturing, generation, disposal or release into the environment of any petroleum product or substance which is classified as a hazardous substance, pollutant or contaminant under the Federal Comprehensive Environmental Response, Compensation and Liability Act ("CERCLA") or other applicable federal, state and local laws and regulations;
- j. Tenant will not amend or modify the Property Lease Agreement without the prior written consent of Lender; will not assign its rights under the Property Lease Agreement without the prior written consent of Lender; to the best of its knowledge is not, nor has it ever been, in default of any of its obligations under the Property Lease Agreement; and Tenant will execute such other tenant estoppel certificates and subordination agreements as Lender shall reasonably require;
- k. Tenant shall not look to Lender, any mortgagee in possession, or successor in title to the Premises for accountability for any security deposit held by Borrower or any successive Borrower.
- 8. Notice to Lender. Borrower and Tenant agree that they will deliver to Lender a copy of all notices of default or termination received by it under the terms of the Property Lease Agreement.
- 9. Assignment to Lender. Tenant acknowledges that the Landlord may execute and deliver to Lender an assignment of the Property Lease Agreement as security for the Loan and Lender may assign the Loan to Lender. Tenant expressly consents to such assignments.
- 10. **Invalidity**. If any portion of this Agreement is held invalid or inoperative, then all of the remaining portions will remain in full force and effect, and, so far as is reasonable and possible, effect will be given to the intent manifested by the portion or portions held to be invalid or inoperative.
- 11. Governing Law. This Agreement will be governed by and construed in accordance with the

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laws of the State where the Property is located.

12. Notices.

- (a) All notices, demands and other communications ("Notices") under or concerning this Agreement must be in writing. Each Notice shall be addressed to the intended recipient at its address set forth in this Agreement, and will be deemed given on the earliest to occur of (1) the date when the Notice is received by the addressee; (2) the first Business Day after the Notice is delivered to a recognized or enright courier service, with arrangements made for payment of charges for next Business Day delivery; or (3) the third Business Day after the Notice is deposited in the United States mail with postage prepaid, certified mail, return receipt requested. The term "Business Day" means any day other than a Saturday, a Sunday or any other day on which Lender is not open for business.
- (b) Any party to this Agreement may change the address to which Notices intended for it are to be directed by means of Notice given to the other party in accordance with this Section. Each party agrees that it will not refuse or reject delivery of any Notice given in accordance with this Section, that it will acknowledge, in Notice reject.
 have been received by
 conclusively established by the reconservice.

 Any Notice, if given to Lender, must be addressed as follows.

 Faderal Home Loan Mortgage Corporation
 Financial Group, Inc. writing, the receipt of any Notic; up on request by the other party and that any Notice rejected or refused by it will be deemed for purposes of this Section to have been received by the rejecting party on the date so refused or rejected, as conclusively established by the records of the U.S. Postal Service or the courier

BLC-The Hallmark, LLC c/o Brookdale Provident Properties 330 North Wabash Avenue, Suite 1400 Chicago, IL 60611

Any Notice, if given to Borrower, must be addressed as follows:

Brookdale Living Communities of Illinois-2960, LLC c/o Provident Senior Living Trust 600 College Road East, Suite 3400 Princeton, NJ 08540 Attention: General Counsel

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With a copy to:

Sidley Austin Brown & Wood LLP 787 Seventh Avenue New York, NY 10019 Attention: Robert Golub, Esq.

- 13. Successors and Assigns. This Agreement will be binding upon and inure to the benefit of the parties to this Agreement and their respective heirs, legal representatives, successors, successors-in-title and assigns.
- 14. Counterparts. This Agreement may be executed in any number of counterparts, all of which when taken together will constitute one and the same instrument.

(Signcture Page Follows)

PrePareo by AND AFTER RECORDING Mail TO:

James J. Schwert

OPPEH HEIMER WOIFF & Donnelly LLP

Plaza VII Suite 3300

-4 Seventh Street

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IN WITNESS WHEREOF, the parties hereto have executed this Agreement [under seal] as of the date first above written.

LENDER:

FEDERAL HOME LOAN MORTGAGE CORPORATION

By:

Name:

Bryan Dickson

Title:

Assistant Secretary/Treasurer

COMMONWEALTH OF VIRGINIA)

COUNTY OF FAIRFAX

On this Aday of October, 2004, before the, the undersigned, a Notary Public in and for said state, personally appeared Bryan Dickson, personally known to me, or proved to me on the basis of satisfactory evidence, to be the person who executed the within instrument as the Assistant Secretary/Treasurer of FEDERAL HOME LOAN MORTGAGE CORPORATION, a corporation organized and existing under the laws of the United States, the corporation that executed the within instrument, and acknowledged to me that such corporation executed the same.

WITNESS my hand and official seal.

Signature

Name

My Commission Expires:

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TENANT:

BLC-THE HERITAGE OF DES PLAINES, LLC, a Delaware limited liability company

Name: R. Stanley Young

Its: Vice President

STATE OF ILLINOIS

) ss

COUNTY OF COOK

On this day of October, 2004, before me, the undersigned, a Notary Public in and for said state, personally appeared R. Stanley Young personally known to me, or proved to me on the basis of satisfactory evidence, to be the person who executed the within instrument as the Vice President of BLC-THE HERITAGE OF DES PLAINES, LLC, a Delaware limited liability company, the company that executed the within instrument, and acknowledged to me that such company executed the same.

WITNESS my hand and official seal.

OFFICIAL SEAL
CHERYL MILLER
NOTARY PUBLIC, STATE OF ILLINOIS
MY COMMISSION EXPIRES 5-31-2006

Signature: Chewl Mills

My Commission Expires: 5:4 2006

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RIVER OAKS PARTNERS, an Illinois general partnership

By: Brookdale Holdings, LLC, a Delaware limited liability company, its general partner

> PSLT-BLC Properties Holdings, LLC, a Delaware By:

> > PSLT OP, L.P., a Delaware limited

PSLT GP, LLC, a Delaware limited liability company, its sole general

Proposition of Cook County By:______ Ser. Classes Ser. Living Trust, a Maryland real estate investment trust, its sole

Senior Vice President

STATE OF _ COUNTY OF M. M.

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On this day of October, 2004, before me, the undersigned, a Notary Public in and for said state, personally appeared Saul A. Behar, personally known to me, or proved to me on the basis of satisfactory evidence, to be the person who executed the within instrument as the Senior Vice President of Provident Senior Living Trust, a Maryland real estate investment trust, the sole member of PSLT GP, LLC, a Delaware limited liability company, the sole general partner of PSLT OP, L.P., a Delaware limited partnership, the sole member of PSLT-BLC Properties Holdings, LLC, a Delaware limited liability company, the sole member of Brookdale Holdings, LLC, a Delaware limited liability company, the general partner of RIVER OAKS PARTNERS, an Illinois general partnership, the partnership that executed the within instrument, and acknowledged to me that such partnership executed the same.

NOTARY FUNDE OF THE ATTIVITY OF THE CONTROL OF THE

WITNESS my hand and official seal.

PARCEL 1:

THE NORTHERLY 150 FEET OF LOT 106 IN ORIGINAL TOWN OF RAND (NOW DES PLAINES), BEING A SUBDIVISION OF SECTIONS 16, 17, 20 AND 21, TOWNSHIP 41 NORTH, RANGE 12, EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

PARCEL 2:

LOTS 107, 108, 109, 110 AND 111 (EXCEPT THAT PART OF SAID LOTS TAKEN FOR THE OPENING OF PRAIRIE AVENUE AND ALSO EXCEPT THAT PART OF SAID LOT 111 LYING SOUTH OF PRAIRIE AVENUE AS OPENED) IN ORIGINAL TOWN OF RAND (NOW DES PLAINES), BEING A SUBDIVISION OF SECTIONS 16, 17, 20 AND 21, TOWNSHIP 41 NORTH, RANGE 12, EAST OF THE THIRD PRINCIPAL MERIDIAN, AND ALSO EXCEPT THAT PART THEREOF DESCRIBED AS FOLLOWS: BEGINNING AT THE NORTHEASTERLY CORNER OF SAID LOT 109; THENCE SOUTH 08 DEGREES 39 MINUTES 51 SECONDS LAST ALONG THE EAST LINE OF SAID LOTS 109, 110 AND 111, 230.00 FEET; THENCE NORTH 55 DEGREES 34 MINUTES 59 SECONDS WEST (MEASURED NORTH 55 DEGREES 32 MINUTES 28 SECONDS WEST) ALONG A LINE PARALLEL WITH THE NORTHEASTERLY LINE OF SAID LOT 109, 23,28 FEET (MEASURED 23.29 FEET) TO AN INTERSECTION WITH A LINE 17.00 FEET, AS MEASURED AT RIGHT ANGLES, WES SERLY OF AND PARALLEL WITH THE EASTERLY LINE OF SAID LOTS 109 AND 110 THENCE NORTH 08 DEGREES 39 MINUTES 51 SECONDS WEST ALONG SAID LAST DESCRIBED PARALLEL LINE. 230.00 FEET TO AN INTERSECTION WITH THE NORTHEASTERLY LINE OF SAID LOT 109; THENCE SOUTH 55 DEGREES 34 MINUTES 59 SECONDS EAST (MEASURED SOUTH 55 DEGREES 32 MINUTES 28 SECONDS EAST ALONG THE NORTHEASTERLY LINE OF SAID LOT, 109, 23.28 FEET (MEASURED 23.29 FEET) TO THE PLACE OF BEGINNING, ALL IN ORIGINAL TOWN OF X AND (NOW DES PLAINES), BEING A SUBDIVISION OF SECTIONS 16, 17, 20 AND 21, TOWNSHIP 41 NORTH, RANGE 12, EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

ALSO EXCEPTING THAT PART OF LOTS 110 AND 111 DESCRIBED AS FOLLOWS: COMMENCING AT THE NORTHEASTERLY CORNER OF LOT 109; THENCE SOUTH 08 DEGREES, 39 MINUTES, 51 SECONDS EAST, ALONG THE EAST LINE OF LOTS 109, 110 AND 111, 230.00 FEET TO THE POINT OF BEGINNING; THENCE CONTINUING SOUTH 08 DEGREES, 39 MINUTES, 51 SECONDS EAST, 75.98 FEET TO THE NORTH LINE OF PRAIRIE AVENUE PER DOCUMENT 12785378; THENCE SOUTH 89 DEGREES, 59 MINUTES, 59 SECONDS WEST 17.20 FEET ALONG THE NORTH LINE OF PRAIRIE AVENUE TO A LINE 17 FEET WESTERLY OF AND PARALLEL WITH THE EASTERLY LINE OF SAID LOTS 110 AND 111; THENCE NORTH 08 DEGREES, 39 MINUTES, 51 SECONDS WEST, 89.31 FEET ALONG SAID PARALLEL LINE TO A POINT 230 FEET SOUTH OF THE NORTHEASTERLY LINE OF SAID LOT 109 IN THE ORIGINAL TOWN OF RAND (AS MEASURED ALONG SAID PARALLEL LINE); THENCE SOUTH 55 DEGREES, 34 MINUTES, 59 SECONDS EAST (MEASURED SOUTH 55 DEGREES, 32

MINUTES, 28 SECONDS EAST) 23.28 FEET (MEASURED 23.29 FEET) TO THE POINT OF BEGINNING.

PARCEL 3:

THE SOUTHEASTERLY 8.0 FEET OF LOT 100 (EXCEPT THE NORTHEASTERLY 150 FEET THEREOF) AND LOTS 101 THROUGH 106 BOTH INCLUSIVE (EXCEPT THAT PART OF SAID LOTS TAKEN FOR THE OPENING OF PRAIRIE AVENUE AS RECORDED OCTOBER 30, 1941 BY DOCUMENT NUMBER 12785378) ALSO (EXCEPT THE NORTHEASTERLY 150.00 FEET OF LOTS 101, 102, 103, 104, AND 106) ALL IN THE WN OF K.

17, 20 AND 21, .

JENDIAN, IN COOK C.

800 S. Zuer ROAD

Des Plaimes IC.

14.28. Zo1.016.0900

14.28. Zo1.019.0000 ORIGINAL TOWN OF RAND (NOW DES PLAINES) BEING A SUBDIVISION OF SECTIONS 16, 17, 20 AND 21, TOWNSHIP 41 NORTH, RANGE 12, EAST OF THE THIRD PRINCIPAL MENTILIAN, IN COOK COUNTY, ILLINOIS.