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Doc#: 0433702293
Eugene "Gene" Moore Fee: \$32.00
Cook County Recorder of Deeds
Date: 12/02/2004 01:08 PM Pg: 1 of 5

UCC FINANCING STATEMENT

FOLLOW INSTRUCTIONS (front and back) CAREFULLY

A. NAME & PHONE OF CONTACT AT FILER [optional]

B. SEND ACKNOWLEDGMENT TO: (Name and Address)

THOMPSON & KNIGHT, L.L.P.
1700 PACIFIC AVENUE, SUITE 3300
DALLAS, TEXAS 75201
ATTN: M. LAWRENCE HICKS, JR., ESQ.

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1. DEBTOR'S EXACT FULL LEGAL NAME - insert only one debtor name (1a or 1b) - do not abbreviate or combine names

1a. ORGANIZATION'S NAME
KLAIRMONT ENTERPRISES, INC.

OR
1b. INDIVIDUAL'S LAST NAME FIRST NAME MIDDLE NAME SUFFIX

1c. MAILING ADDRESS
4747 WEST PETERSON AVE. CITY CHICAGO STATE IL POSTAL CODE 60646 COUNTRY

1d. SEE INSTRUCTIONS ADD'L INFO RE ORGANIZATION DEBTOR 1e. TYPE OF ORGANIZATION CORPORATION 1f. JURISDICTION OF ORGANIZATION ILLINOIS 1g. ORGANIZATIONAL ID #, if any 5398-765-6 NONE

2. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME - insert only one debtor name (2a or 2b) - do not abbreviate or combine names

2a. ORGANIZATION'S NAME

OR
2b. INDIVIDUAL'S LAST NAME FIRST NAME MIDDLE NAME SUFFIX

2c. MAILING ADDRESS CITY STATE POSTAL CODE COUNTRY

2d. SEE INSTRUCTIONS ADD'L INFO RE ORGANIZATION DEBTOR 2e. TYPE OF ORGANIZATION 2f. JURISDICTION OF ORGANIZATION 2g. ORGANIZATIONAL ID #, if any NONE

3. SECURED PARTY'S NAME (or NAME of TOTAL ASSIGNEE of ASSIGNOR S/P) - insert only one secured party name (3a or 3b)

3a. ORGANIZATION'S NAME
NATIONWIDE LIFE INSURANCE COMPANY

OR
3b. INDIVIDUAL'S LAST NAME FIRST NAME MIDDLE NAME SUFFIX

3c. MAILING ADDRESS
ONE NATIONWIDE PLAZA, 34T CITY COLUMBUS STATE OH POSTAL CODE 43215-2220 COUNTRY USA

4. This FINANCING STATEMENT covers the following collateral:

ALL ITEMS OF PERSONALTY, EQUIPMENT, FIXTURES AND OTHER PROPERTY DESCRIBED IN EXHIBIT B ATTACHED HERETO AND MADE A PART HEREOF BY REFERENCE, WHICH ARE NOW OR HEREAFTER LOCATED ON OR USED EXCLUSIVELY IN CONNECTION WITH THE REAL PROPERTY DESCRIBED IN EXHIBIT A ATTACHED HERETO AND MADE A PART HEREOF BY REFERENCE, TOGETHER WITH ALL RENTS, PROFITS AND INCOME NOW OR HEREAFTER DERIVED FROM SAID REAL PROPERTY.

Box 400-CTCC

5. ALTERNATIVE DESIGNATION (if applicable): LESSEE/LESSOR CONSIGNEE/CONSIGNOR BAILEE/BAILOR SELLER/BUYER AG. LIEN NON-UCC FILING

6. This FINANCING STATEMENT is to be filed [for record] (or recorded) in the REAL ESTATE RECORDS. Attach Addendum (if applicable) 7. Check to REQUEST SEARCH REPORT(S) on Debtor(s) (ADDITIONAL FEE) (optional) All Debtors Debtor 1 Debtor 2

8. OPTIONAL FILER REFERENCE DATA

096473.000329 TO BE FILED WITH THE COOK COUNTY RECORDER

8238633 DL 569 373

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UCC FINANCING STATEMENT ADDENDUM

FOLLOW INSTRUCTIONS (front and back) CAREFULLY

9. NAME OF FIRST DEBTOR (1a or 1b) ON RELATED FINANCING STATEMENT

9a. ORGANIZATION'S NAME

KLAIMONT ENTERPRISES, INC.

OR

9b. INDIVIDUAL'S LAST NAME

FIRST NAME

MIDDLE NAME, SUFFIX

10. MISCELLANEOUS:

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11. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME - insert only one name (11a or 11b) - do not abbreviate or combine names

11a. ORGANIZATION'S NAME

OR

11b. INDIVIDUAL'S LAST NAME

FIRST NAME

MIDDLE NAME

SUFFIX

11c. MAILING ADDRESS

CITY

STATE

POSTAL CODE

COUNTRY

11d. TAX ID #: SSN OR EINADD'L INFO RE
ORGANIZATION
DEBTOR

11e. TYPE OF ORGANIZATION

11f. JURISDICTION OF ORGANIZATION

11g. ORGANIZATIONAL ID #, if any

 NONE**12. ADDITIONAL SECURED PARTY'S or ASSIGNOR S/P'S NAME - insert only one name (12a or 12b)**

12a. ORGANIZATION'S NAME

OR

12b. INDIVIDUAL'S LAST NAME

FIRST NAME

MIDDLE NAME

SUFFIX

12c. MAILING ADDRESS

CITY

STATE

POSTAL CODE

COUNTRY

13. This FINANCING STATEMENT covers timber to be cut or as-extracted collateral, or is filed as a fixture filing.**14. Description of real estate:**

The real property located in Cook County, Illinois and described on Exhibit A attached hereto consisting of two (2) pages.

16. Additional collateral description:

15. Name and address of a RECORD OWNER of above-described real estate (if Debtor does not have a record interest):

17. Check only if applicable and check only one box.Debtor is a Trust or Trustee acting with respect to property held in trust or Decedent's Estate18. Check only if applicable and check only one box. Debtor is a TRANSMITTING UTILITY Filed in connection with a Manufactured-Home Transaction — effective 30 years Filed in connection with a Public-Finance Transaction — effective 30 years

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Debtor: Klairmont Enterprises, Inc.
 Secured Party: Nationwide Life Insurance Company

EXHIBIT A

PARCEL 1:

THAT PART OF THE SOUTHEASTERLY 1/2 OF LOT 9 IN OGDEN AND JONES' SUBDIVISION OF BRONSON'S TRACT IN CALDWELL'S RESERVE IN TOWNSHIPS 40 AND 41 NORTH, RANGE 13 EAST OF THE THIRD PRINCIPAL MERIDIAN, DESCRIBED AS FOLLOWS: BEGINNING AT THE INTERSECTION OF THE NORTHEASTERLY LINE OF CALDWELL AVENUE AND THE NORTHWESTERLY LINE OF THE SOUTHEASTERLY 1/2 OF LOT 9; THENCE NORTHEASTERLY ON SAID NORTHWESTERLY LINE OF THE SOUTHEASTERLY 1/2 OF LOT 9, A DISTANCE OF 45.86 FEET TO THE SOUTH LINE OF PETERSON AVENUE; THENCE EAST ALONG THE SAID SOUTH LINE OF PETERSON AVENUE 110 FEET; THENCE SOUTH AT RIGHT ANGLES TO THE SOUTH LINE OF PETERSON AVENUE 127.1 FEET TO THE NORTHEASTERLY LINE OF CALDWELL AVENUE; THENCE NORTHWESTERLY ON THE ABOVE NORTHEASTERLY LINE OF CALDWELL AVENUE 161.48 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS

AND

THE NORTH 1/2 OF VACATED CALDWELL AVENUE LYING SOUTH OF AND ADJOINING THAT PART OF THE SOUTHEASTERLY 1/2 OF LOT 9 IN OGDEN AND JONES' SUBDIVISION OF BRONSON'S TRACT IN CALDWELL'S RESERVE IN TOWNSHIPS 40 AND 41 NORTH, RANGE 13 EAST OF THE THIRD PRINCIPAL MERIDIAN; BEGINNING AT THE INTERSECTION OF THE NORTHEASTERLY LINE OF CALDWELL AVENUE AND THE NORTHWESTERLY LINE OF THE SOUTHEASTERLY 1/2 OF LOT 9; THENCE NORTHEASTERLY ON SAID NORTHWESTERLY LINE OF THE SOUTHEASTERLY 1/2 OF LOT 9, A DISTANCE OF 45.86 FEET TO THE SOUTH LINE OF PETERSON AVENUE, THENCE EAST ALONG SAID SOUTH LINE OF PETERSON AVENUE 110.0 FEET; THENCE SOUTH AT RIGHT ANGLES TO THE SOUTH LINE OF PETERSON AVENUE, 127.10 FEET TO THE NORTHEASTERLY LINE OF CALDWELL AVENUE; THENCE NORTHWESTERLY ON SAID NORTHEASTERLY LINE OF CALDWELL AVENUE 161.48 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS

PARCEL 2:

THAT PART OF THE SOUTHEASTERLY 1/2 OF LOT 9 AND THAT PART OF LOT 3, LYING WEST OF THE CENTER LINE OF CICERO AVENUE AND SOUTH OF THE SOUTH LINE OF PETERSON AVENUE (EXCEPT THE PARCEL BEGINNING

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AT A POINT OF THE INTERSECTION OF THE NORTHWESTERLY LINE OF THE SOUTHEASTERLY 1/2 OF LOT 9 AND THE SOUTH LINE OF PETERSON AVENUE; THENCE EAST ALONG THE SOUTH LINE OF PETERSON AVENUE 110 FEET TO A POINT; THENCE SOUTH, AT RIGHT ANGLES TO THE SOUTH LINE OF PETERSON AVENUE, TO A POINT ON THE NORTHEASTERLY LINE OF CALDWELL AVENUE; THENCE SOUTHWESTERLY, AT RIGHT ANGLES TO THE NORTHEASTERLY LINE OF CALDWELL AVENUE, 33.0 FEET TO THE SOUTHWESTERLY LINE OF LOT 9; THENCE NORTHWESTERLY, ALONG THE SOUTHWESTERLY LINE OF LOT 9, TO A POINT ON THE NORTHWESTERLY LINE OF THE SOUTHEASTERLY 1/2 OF LOT 9; THENCE NORTHEASTERLY ALONG SAID LINE TO THE POINT OF BEGINNING) OF OGDEN AND JONES' SUBDIVISION OF BRONSON'S TRACT IN CALDWELL'S RESERVE IN TOWNSHIPS 40 AND 41 NORTH, RANGE 13 EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS

13-04-402-004-0000

13-04-402-005-0000

4801 WEST PETERSON AVE
CHICAGO, ILLINOIS

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Debtor: Klairmont Enterprises, Inc.
Secured Party: Nationwide Life Insurance Company

Exhibit B

All Fixtures, Goods (including, without limitation, Consumer Goods, Inventory, Equipment and Farm Products), Accounts, Chattel Paper (including, without limitation, Electronic Chattel Paper and Tangible Chattel Paper), Instruments, General Intangibles (including, without limitation, Payment Intangibles and Software), Letters of Credit, Letter-of-Credit Rights, Documents, As-Extracted Collateral, Money and Deposit Accounts of every kind, and all proceeds thereof, including, without limitation, any and all licenses, permits, franchises, trademarks, trade names, service marks or logos, plans, specifications, maps, construction contracts, instruments, insurance policies, fittings and fixtures of every kind, which is, are or shall hereafter be located upon, attached, affixed to or used exclusively or useful exclusively, either directly or indirectly, in connection with the complete and comfortable use, occupancy and operation of the real property described on Exhibit A attached hereto and made a part hereof and the improvements thereon (the "Property") as an office building and platform for telecommunications equipment, or any other business, enterprise or operation as may hereafter be conducted upon or with the Property, including without limitation, any and all licenses, permits or franchises, used exclusively or required in connection with such use, occupancy or operation as well as the proceeds thereof or therefrom regardless of form, all security deposits and advance rentals under lease agreements now or at any time hereafter covering or affecting any of the Property and held by or for the benefit of Debtor, all monetary deposits which Debtor has been required to give to any public or private utility with respect to utility services furnished to the Property, all rents, issues and profits from leases of all or any part of the Property, all proceeds (including premium refunds) of each policy of insurance relating to the Property, all proceeds from the taking of the Property or any part thereof or any interest therein or right or estate appurtenant thereto by eminent domain or by purchase in lieu thereof, all amounts deposited in escrow for the payment of ad valorem taxes, assessments, charges, ground rentals and/or premiums for policies of insurance with respect to the Property, all proceeds and other amounts paid or owing to Debtor under or pursuant to any and all contracts and bonds relating to the construction, erection or renovation of the Property, all oil, gas and other hydrocarbons and other minerals produced from or allocated to the Property and all products processed or obtained therefrom, the proceeds thereof, and all accounts and general intangibles under which such proceeds may arise, together with any sums of money that may now or at any time hereafter become due and payable to Debtor by virtue of any and all royalties, overriding royalties, bonuses, delay rentals and any other amount of any kind or character arising under any and all present and future oil, gas and mining leases covering the Property or any part thereof.