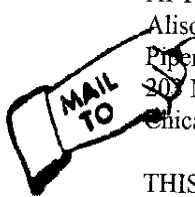


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EXEMPT PARA. E;
35 ILCS 200/31-45

AFTER RECORDING MAIL TO:
Alison N. Zirn, Esq.
Piper Rudnick LLP
203 North LaSalle Street, Suite 1800
Chicago, Illinois 60601



THIS INSTRUMENT WAS
PREPARED BY:
Alison N. Zirn, Esq.
Piper Rudnick LLP
203 North LaSalle Street, Suite 1800
Chicago, Illinois 60601



Doc#: 0435103108
Eugene "Gene" Moore Fee: \$54.00
Cook County Recorder of Deeds
Date: 12/16/2004 04:14 PM Pg: 1 of 16

SEND SUBSEQUENT TAX BILLS
TO:
The Heritage at Millennium Park
Commercial, LLC
445 West Erie Street, Suite 210
Chicago, Illinois 60610

QUIT CLAIM DEED

THE GRANTOR The Heritage at Millennium Park, LLC, a Delaware limited liability company ("Grantor"), for the consideration of TEN AND 00/100 DOLLARS (\$10.00) and other good and valuable consideration, in hand paid, CONVEYS and QUIT CLAIMS to **THE GRANTEE** The Heritage at Millennium Park Commercial LLC, a Delaware limited liability company ("Grantee"), having an address of c/o Mesa Development, LLC, 445 West Erie Street, Suite 210, Chicago, Illinois, all interest in the following described Real Estate situated in the City of Chicago, County of Cook in the State of Illinois, to wit:

Legal Description: See Exhibit A attached hereto.

Permanent Real Estate Index Number(s):

- 17-10-309-001-0000; 17-10-309-003-0000
- 17-10-309-004-0000; 17-10-309-005-0000
- 17-10-309-006-0000; 17-10-309-007-0000
- 17-10-309-008-0000; 17-10-309-010-0000
- 17-10-309-011-0000

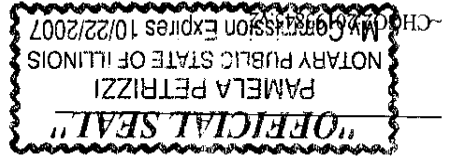
Addresses of Real Estate: 51, 53, 55 and 57 East Randolph Street
115, 117, 119, 121, 123, 129 and 131 North Wabash Avenue
Chicago, Illinois

Near North National Title Corp
222 North LaSalle Street
Chicago, Illinois 60601

01042122
N 01041089 2-565
222
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2



My Commission expires:

Notary Public

The foregoing instrument was acknowledged before me this 16th day of December, 2004, by Richard A. Hanson, the Manager of Mesa MPT LLC, a Delaware limited liability company, the Manager of The Heritage at Millennium Park Mezzanine LLC, a Delaware limited liability company, the Manager of The Heritage at Millennium Park, LLC, a Delaware limited liability company, on behalf of said limited liability companies.

Pamela Petrizzi
 Notary Public

COUNTY OF COOK)

) SS:)

STATE OF ILLINOIS)

Title: Manager

Name: Richard A. Hanson

By: *Richard A. Hanson*

liability company, its Manager

Mesa MPT, LLC, a Delaware limited

Member and Manager

By: The Heritage At Millennium Park Mezzanine, LLC, a Delaware limited liability company, its Sole

Delaware limited liability company

THE HERITAGE AT MILLENNIUM PARK, LLC, a

GRANTOR:

DATED this 16th day of December, 2004

This Quit Claim Deed is subject to all covenants, conditions, restrictions and other matters of record heretofore recorded with the Recorder's Office as of the date hereof including, without limitation, all liens and security interests in favor of LaSalle Bank National Association and other co-lenders securing a first construction loan in the original principal amount of \$190,000,000.00, and Bank of America, N.A. securing a second construction loan in the original principal amount of \$40,000,000.00, and those real estate taxes which are not yet due and payable.

Grantor further grants to Grantee, and reserves unto Grantor, the respective rights and interests in and to the easements, covenants and restrictions as created under and pursuant to that certain Declaration of Easements, Covenants, Conditions and Restrictions (the "Declaration") recorded in the Office of the Recorder of Deeds of Cook County, Illinois (the "Recorder's Office") on Record 11,724, 2004 as Document Number 0435163107.

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~CHG02:20193845.V2

A-1

Property of Cook County Clerk's Office

(See Attached)

Legal Description

EXHIBIT A

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P1 - BASEMENT LEVEL
 THAT PART OF LOTS 1 TO 6, INCLUSIVE, IN BLOCK 12 IN FORT DEARBORN ADDITION TO CHICAGO IN THE SOUTHWEST FRACTIONAL QUARTER OF SECTION 10, TOWNSHIP 39 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, ALL TAKEN AS A TRACT, LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +14.94 CHICAGO CITY DATUM, AND LYING WITHIN ITS HORIZONTAL BOUNDARIES PROJECTED VERTICALLY, DESCRIBED AS FOLLOWS: BEGINNING AT THE NORTHEAST CORNER OF SAID TRACT; THENCE SOUTH 00°16'45" WEST, 29.71 FEET; THENCE SOUTH 00°00'00" WEST, 34.83 FEET; THENCE SOUTH 90°00'00" EAST, 17.83 FEET; THENCE NORTH 00°00'00" EAST, 14.93 FEET; THENCE SOUTH 90°00'00" EAST, 11.79 FEET TO THE EAST LINE OF SAID TRACT; THENCE SOUTH 00°16'45" WEST, 22.01 FEET; THENCE NORTH 90°00'00" WEST, 58.84 FEET; THENCE SOUTH 00°00'00" WEST, 11.08 FEET; THENCE SOUTH 90°00'00" EAST, 12.66 FEET; THENCE SOUTH 00°00'00" WEST, 43.92 FEET; THENCE SOUTH 90°00'00" EAST, 9.34 FEET; THENCE SOUTH 00°00'00" WEST, 50.66 FEET; THENCE NORTH 90°00'00" WEST, 26.08 FEET; THENCE SOUTH 00°00'00" WEST, 9.90 FEET; THENCE NORTH 89°06'47" WEST, 24.40 FEET; THENCE NORTH 00°00'00" EAST, 3.09 FEET; THENCE NORTH 90°00'00" WEST, 11.25 FEET; THENCE SOUTH 00°00'00" WEST, 2.60 FEET; THENCE NORTH 90°00'00" WEST, 30.03 FEET; THENCE SOUTH 00°00'00" WEST, 11.01 FEET TO THE SOUTH LINE OF SAID TRACT; THENCE NORTH 88°57'32" WEST, ALONG THE SOUTH LINE OF SAID TRACT, 35.34 FEET TO THE SOUTHWEST CORNER THEREOF; THENCE NORTH 00°00'00" EAST, ALONG THE WEST LINE OF SAID TRACT, 288.47 FEET TO THE NORTHWEST CORNER THEREOF; THENCE SOUTH 89°05'30" EAST, ALONG THE NORTH LINE OF SAID TRACT, 164.74 FEET TO THE POINT OF BEGINNING, (EXCEPT THAT PART OF LOTS 1 TO 6, INCLUSIVE, IN BLOCK 12 IN FORT DEARBORN ADDITION TO CHICAGO IN THE SOUTHWEST FRACTIONAL QUARTER OF SECTION 10, TOWNSHIP 39 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, ALL TAKEN AS A TRACT, DESCRIBED AS FOLLOWS: BEGINNING AT THE SOUTHEAST CORNER OF SAID TRACT; THENCE NORTH 00°16'45" EAST, ALONG THE EAST LINE OF SAID TRACT, 135.11 FEET; THENCE NORTH 90°00'00" WEST, 36.88 FEET TO THE POINT OF BEGINNING; THENCE NORTH 90°00'00" WEST, 9.58 FEET; THENCE NORTH 00°00'00" EAST, 7.08 FEET; THENCE SOUTH 90°00'00" EAST, 9.58 FEET; THENCE SOUTH 00°00'00" WEST, 7.08 FEET TO THE POINT OF BEGINNING; ALSO EXCEPT THAT PART OF LOTS 1 TO 6, INCLUSIVE, IN BLOCK 12 IN FORT DEARBORN ADDITION TO CHICAGO IN THE SOUTHWEST FRACTIONAL QUARTER OF SECTION 10, TOWNSHIP 39 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, ALL TAKEN AS A TRACT, DESCRIBED AS FOLLOWS: COMMENCING AT THE SOUTHEAST CORNER OF SAID TRACT; THENCE NORTH 00°16'45" EAST, ALONG THE EAST LINE OF SAID TRACT, 169.94 FEET; THENCE SOUTH 89°47'51" WEST, 37.43 FEET TO THE POINT OF BEGINNING; THENCE SOUTH 89°47'51" WEST, 23.58 FEET; THENCE NORTH 00°00'00" EAST, 38.08 FEET; THENCE SOUTH 90°00'00" EAST, 23.58 FEET; THENCE SOUTH 00°00'00" WEST, 38.00 FEET TO THE POINT OF BEGINNING);

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P1 - 1ST FLOOR LEVEL
 THAT PART OF LOTS 1 TO 6, INCLUSIVE, IN BLOCK 12 IN FORT DEARBORN
 ADDITION TO CHICAGO IN THE SOUTHWEST FRACTIONAL QUARTER OF
 SECTION 10, TOWNSHIP 39 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL
 MERIDIAN, ALL TAKEN AS A TRACT, LYING BELOW A HORIZONTAL PLANE
 HAVING AN ELEVATION OF +33.06 CHICAGO CITY DATUM AND LYING ABOVE A
 HORIZONTAL PLANE HAVING AN ELEVATION OF +14.94 CHICAGO CITY DATUM,
 AND LYING WITHIN ITS HORIZONTAL BOUNDARIES PROJECTED VERTICALLY,
 DESCRIBED AS FOLLOWS: BEGINNING AT THE NORTHEAST CORNER OF SAID
 TRACT, THENCE SOUTH 00°16'45" WEST, ALONG THE EAST LINE OF SAID
 TRACT, 70.22 FEET; THENCE NORTH 89°57'23" WEST, 10.09 FEET; THENCE
 SOUTH 00°02'37" WEST, 0.84 FEET; THENCE NORTH 89°57'23" WEST, 8.39 FEET;
 THENCE SOUTH 00°02'37" WEST, 1.23 FEET; THENCE NORTH 89°57'23" WEST,
 18.46 FEET; THENCE NORTH 00°02'37" EAST, 3.12 FEET; THENCE NORTH
 89°57'23" WEST, 43.03 FEET; THENCE SOUTH 00°02'37" WEST, 44.69 FEET;
 THENCE NORTH 89°57'23" WEST, 4.33 FEET; THENCE SOUTH
 00°02'37" WEST, 24.32 FEET; THENCE NORTH 89°57'29" WEST, 3.73 FEET;
 THENCE SOUTH 00°14'00" EAST, 8.28 FEET; THENCE SOUTH 89°57'23" EAST, 3.69
 FEET; THENCE SOUTH 00°02'37" WEST, 21.00 FEET; THENCE SOUTHWESTERLY
 28.10 FEET ALONG THE ARC OF A CIRCLE HAVING A RADIUS OF 33.23 FEET,
 CONVEX TO THE NORTHWEST AND WHOSE CHORD BEARS SOUTH 24°16'26"
 WEST A DISTANCE OF 27.27 FEET; THENCE SOUTH 00°02'01" WEST, 36.23 FEET;
 THENCE SOUTH 90°00'00" EAST, 18.37 FEET; THENCE SOUTH 00°02'37" WEST,
 44.71 FEET TO THE SOUTH LINE OF SAID TRACT, THENCE NORTH 88°57'32"
 WEST, ALONG THE SOUTH LINE OF SAID TRACT, THENCE NORTH
 00°02'37" EAST, 10.76 FEET; THENCE NORTH 89°57'23" WEST, 25.80 FEET;
 THENCE SOUTH 00°02'37" WEST, 2.72 FEET; THENCE NORTH 89°57'23" WEST,
 11.68 FEET; THENCE NORTH 00°02'37" EAST, 2.53 FEET; THENCE NORTH
 89°57'23" WEST, 8.29 FEET TO THE WEST LINE OF SAID TRACT, THENCE NORTH
 00°00'00" EAST, ALONG THE WEST LINE OF SAID TRACT, 278.20 FEET TO THE
 NORTHWEST CORNER OF SAID TRACT, THENCE SOUTH 89°05'20" EAST, ALONG
 THE NORTH LINE OF SAID TRACT, 164.74 FEET TO THE POINT OF BEGINNING;

P2 - 1ST FLOOR LEVEL
 THAT PART OF LOTS 1 TO 6, INCLUSIVE, IN BLOCK 12 IN FORT DEARBORN
 ADDITION TO CHICAGO IN THE SOUTHWEST FRACTIONAL QUARTER OF
 SECTION 10, TOWNSHIP 39 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL
 MERIDIAN, ALL TAKEN AS A TRACT, LYING BELOW A PLANE ESTABLISHED BY
 THE HEREINAFTER DESCRIBED POINTS 'A', 'B' AND 'C' LYING ON SAID PLANE
 AND LYING ABOVE AN HORIZONTAL PLANE HAVING AN ELEVATION OF +14.94
 CHICAGO CITY DATUM AND LYING WITHIN THE HORIZONTAL BOUNDARIES
 PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: COMMENCING AT THE
 SOUTHEAST CORNER OF SAID TRACT, THENCE SOUTH 88°57'32" EAST, ALONG
 THE SOUTH LINE OF SAID TRACT, 71.90 FEET; THENCE NORTH 00°02'37" EAST,
 44.71 FEET TO THE AFOREMENTIONED POINT 'A', HAVING AN ELEVATION OF

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P1 - SECOND LEVEL
 THAT PART OF LOTS 1 TO 6, INCLUSIVE, IN BLOCK 12 IN FORT DEARBORN ADDITION TO CHICAGO IN THE SOUTHWEST FRACTIONAL QUARTER OF SECTION 10, TOWNSHIP 39 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, ALL TAKEN AS A TRACT, LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +48.91 CHICAGO CITY DATUM AND LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF +33.06 CHICAGO CITY DATUM, AND LYING WITHIN ITS HORIZONTAL BOUNDARIES PROJECTED VERTICALLY, DESCRIBED AS FOLLOWS: BEGINNING AT THE NORTHEAST CORNER OF SAID TRACT, THENCE SOUTH 00°16'45" WEST, ALONG THE EAST LINE OF SAID TRACT, THENCE SOUTH 00°16'45" WEST, ALONG THE EAST LINE OF SAID TRACT, 11.27 FEET, THENCE SOUTH 89°57'23" EAST, 9.05 FEET TO THE EAST LINE OF SAID TRACT, THENCE SOUTH 00°16'45" WEST, 9.09 FEET, THENCE SOUTH 00°02'37" WEST, 11.27 FEET, THENCE SOUTH 89°57'23" EAST, 9.05 FEET TO THE EAST LINE OF SAID TRACT, THENCE SOUTH 00°16'45" WEST, ALONG THE EAST LINE OF SAID TRACT, 77.09 FEET TO THE SOUTHEAST CORNER OF SAID TRACT, THENCE NORTH 89°57'32" WEST, ALONG THE SOUTH LINE OF SAID TRACT, 25.56 FEET, THENCE NORTH 00°02'37" EAST, 6.98 FEET, THENCE NORTHEASTERLY 35.56 FEET ALONG THE ARC OF A CIRCLE, CONVEX TO THE SOUTHEAST, HAVING A RADIUS OF 33.23 FEET AND WHOSE CHORD BEARS NORTH 30°42'08" EAST A DISTANCE OF 33.89 FEET, THENCE NORTH 00°02'37" EAST, 3.27 FEET, THENCE NORTHEASTERLY 43.34 FEET ALONG THE ARC OF A CIRCLE, CONVEX TO THE NORTHEAST, HAVING A RADIUS OF 33.23 FEET AND WHOSE CHORD BEARS NORTH 37°19'23" WEST, A DISTANCE OF 40.33 FEET, THENCE NORTH 89°57'23" WEST, 20.89 FEET, THENCE NORTHEASTERLY 3.68 FEET ALONG THE ARC OF A CIRCLE, CONVEX TO THE NORTHWEST, HAVING A RADIUS OF 56.69 FEET AND WHOSE CHORD BEARS NORTH 42°40'07" EAST A DISTANCE OF 3.68 FEET, THENCE NORTH 41°59'56" WEST, 7.11 FEET, THENCE NORTH 00°02'37" EAST, 8.47 FEET, THENCE SOUTH 89°57'23" EAST, 8.97 FEET, THENCE NORTH 00°02'37" EAST, 10.69 FEET, THENCE NORTH 89°57'23" WEST, 7.70 FEET, THENCE NORTH 10°19'38" WEST, 16.43 FEET, THENCE SOUTH 89°57'23" EAST, 5.41 FEET, THENCE NORTH 00°02'37" EAST, 7.78 FEET, THENCE SOUTH 89°57'23" EAST, 8.98 FEET, THENCE NORTH 00°02'37" EAST, 4.77 FEET, THENCE NORTH 89°57'23" WEST, 18.60 FEET, THENCE SOUTH

+33.06 CHICAGO CITY DATUM, SAID POINT 'A' ALSO BEING THE POINT OF BEGINNING, THENCE NORTH 90°00'00" WEST, 18.37 FEET TO THE FOREMENTIONED POINT 'B', HAVING AN ELEVATION OF +33.06 CHICAGO CITY DATUM, THENCE NORTH 00°02'01" EAST, 36.23 FEET, THENCE NORTHEASTERLY 28.10 FEET ALONG THE ARC OF A CIRCLE HAVING A RADIUS OF 33.23 FEET, CONVEX TO THE NORTHWEST AND WHOSE CHORD BEARS NORTH 24°16'26" EAST A DISTANCE OF 27.27 FEET TO THE FOREMENTIONED POINT 'C', HAVING AN ELEVATION OF +25.33 CHICAGO CITY DATUM, THENCE SOUTH 00°02'37" WEST, 25.79 FEET, THENCE NORTH 89°57'23" WEST, 2.84 FEET, THENCE SOUTH 00°02'37" WEST, 21.03 FEET, THENCE SOUTH 89°57'23" EAST, 10.02 FEET, THENCE SOUTH 00°02'37" WEST, 14.26 FEET TO THE POINT OF BEGINNING;

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P2 - SECOND LEVEL
 THAT PART OF LOTS 1 TO 6, INCLUSIVE, IN BLOCK 12 IN FORT DEARBORN
 ADDITION TO CHICAGO IN THE SOUTHWEST FRACTIONAL QUARTER OF
 SECTION 10, TOWNSHIP 39 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL
 MERIDIAN, ALL TAKEN AS A TRACT, LYING BELOW A PLANE ESTABLISHED BY
 THE HEREINAFTER DESCRIBED POINTS 'A', 'B' AND 'C' LYING ON SAID PLANE
 AND LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF +33.06
 CHICAGO CITY DATUM AND LYING WITHIN THE HORIZONTAL BOUNDARIES
 PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: COMMENCING AT THE
 SOUTHEAST CORNER OF SAID TRACT; THENCE NORTH 88°57'32" WEST, ALONG
 THE SOUTH LINE OF SAID TRACT, 25.56 FEET; THENCE NORTH 00°02'37" EAST,
 6.98 FEET; THENCE NORTHEASTERLY 35.56 FEET ALONG THE ARC OF A
 CIRCLE, CONVEX TO THE SOUTHEAST, HAVING A RADIUS OF 33.23 FEET AND
 WHOSE CHORD BEARS NORTH 30°42'08" EAST A DISTANCE OF 33.89 FEET;
 00°02'37" WEST, 12.70 FEET; THENCE SOUTHWESTERLY 47.40 FEET ALONG THE
 ARC OF A CIRCLE, CONVEX TO THE NORTHWEST, HAVING A RADIUS OF 33.23
 FEET AND WHOSE CHORD BEARS SOUTH 40°54'47" WEST A DISTANCE OF 43.49
 FEET; THENCE SOUTH 00°02'01" WEST, 45.60 FEET; THENCE SOUTHEASTERLY
 37.19 FEET ALONG THE ARC OF A CIRCLE, CONVEX TO THE SOUTHWEST,
 HAVING A RADIUS OF 33.22 FEET AND WHOSE CHORD BEARS SOUTH 32°01'33"
 EAST A DISTANCE OF 35.28 FEET; THENCE SOUTH 00°02'37" WEST, 5.44 FEET
 TO THE SOUTH LINE OF SAID TRACT; THENCE NORTH 88°57'32" WEST, ALONG
 THE SOUTH LINE OF SAID TRACT, 46.05 FEET; THENCE NORTH 00°02'37" EAST,
 10.76 FEET; THENCE NORTH 89°57'23" WEST, 45.76 FEET TO THE WEST LINE OF
 SAID TRACT; THENCE NORTH 00°00'00" EAST, ALONG THE WEST LINE OF SAID
 TRACT, 278.51 FEET TO THE NORTHWEST CORNER OF SAID TRACT; THENCE
 SOUTH 89°05'30" EAST, ALONG THE NORTH LINE OF SAID TRACT, 164.74 FEET
 TO THE POINT OF BEGINNING, (EXCEPT THAT PART OF LOTS 1 TO 6,
 INCLUSIVE, IN BLOCK 12 IN FORT DEARBORN ADDITION TO CHICAGO IN THE
 SOUTHWEST FRACTIONAL QUARTER OF SECTION 10, TOWNSHIP 39 NORTH,
 RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, ALL TAKEN AS A TRACT,
 DESCRIBED AS FOLLOWS: COMMENCING AT THE NORTHEAST CORNER OF
 SAID TRACT; THENCE SOUTH 00°16'45" WEST, ALONG THE EAST LINE OF SAID
 TRACT, 126.01 FEET; THENCE NORTH 89°57'23" WEST, 37.58 FEET TO THE POINT
 OF BEGINNING; THENCE NORTH 89°57'23" WEST, 32.51 FEET; THENCE NORTH
 00°02'37" EAST, 38.07 FEET; THENCE SOUTH 89°57'23" EAST, 32.51 FEET;
 THENCE SOUTH 00°02'37" WEST, 38.07 FEET TO THE POINT OF BEGINNING;
 ALSO EXCEPT THAT PART OF LOTS 1 TO 6, INCLUSIVE, IN BLOCK 12 IN FORT
 DEARBORN ADDITION TO CHICAGO IN THE SOUTHWEST FRACTIONAL
 QUARTER OF SECTION 10, TOWNSHIP 39 NORTH, RANGE 14, EAST OF THE
 THIRD PRINCIPAL MERIDIAN, ALL TAKEN AS A TRACT, DESCRIBED AS
 FOLLOWS: COMMENCING AT THE NORTHEAST CORNER OF SAID TRACT;
 THENCE SOUTH 00°16'45" WEST, ALONG THE EAST LINE OF SAID TRACT, 127.01
 FEET; THENCE NORTH 89°57'23" WEST, 79.10 FEET TO THE POINT OF
 BEGINNING; THENCE NORTH 89°57'23" WEST, 5.11 FEET; THENCE NORTH
 00°02'37" EAST, 6.23 FEET; THENCE SOUTH 89°57'23" EAST, 5.11 FEET; THENCE
 SOUTH 00°02'37" WEST, 6.23 FEET TO THE POINT OF BEGINNING.

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P3 - SECOND LEVEL
 THAT PART OF LOTS 1 TO 6, INCLUSIVE, IN BLOCK 12 IN FORT DEARBORN
 ADDITION TO CHICAGO IN THE SOUTHWEST FRACTIONAL QUARTER OF
 SECTION 10, TOWNSHIP 39 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL
 MERIDIAN, ALL TAKEN AS A TRACT, LYING BELOW A HORIZONTAL PLANE
 HAVING AN ELEVATION OF +48.91 CHICAGO CITY DATUM AND LYING ABOVE A
 HORIZONTAL PLANE HAVING AN ELEVATION OF +33.06 CHICAGO CITY DATUM
 AND LYING WITHIN ITS HORIZONTAL BOUNDARIES PROJECTED VERTICALLY
 AND DESCRIBED AS FOLLOWS: COMMENCING AT THE SOUTHEAST CORNER OF
 SAID TRACT; THENCE NORTH 88°57'32" WEST, ALONG THE SOUTH LINE OF SAID
 TRACT, 25.56 FEET; THENCE NORTH 00°02'37" EAST, 6.98 FEET; THENCE
 NORTHEASTERLY 35.56 FEET ALONG THE ARC OF A CIRCLE, CONVEX TO THE
 SOUTHEAST, HAVING A RADIUS OF 33.23 FEET AND WHOSE CHORD BEARS
 NORTH 30°42'08" EAST A DISTANCE OF 33.89 FEET; THENCE NORTH 00°02'37"
 EAST, 3.27 FEET; THENCE NORTHWESTERLY 37.81 FEET ALONG THE ARC OF A
 CIRCLE, CONVEX TO THE NORTHEAST, HAVING A RADIUS OF 33.23 FEET AND
 WHOSE CHORD BEARS NORTH 32°33'26" WEST A DISTANCE OF 35.81 FEET;
 THENCE SOUTH 00°02'37" WEST, 20.68 FEET TO THE POINT OF BEGINNING;
 THENCE SOUTHERLY 10.07 FEET ALONG THE ARC OF A CIRCLE, CONVEX TO
 THE EAST, HAVING A RADIUS OF 16.86 FEET AND WHOSE CHORD BEARS
 SOUTH 17°04'34" EAST A DISTANCE OF 9.93 FEET; THENCE SOUTH 00°02'37"
 WEST, 3.27 FEET; THENCE WESTERLY 52.96 FEET ALONG THE ARC OF A
 CIRCLE, CONVEX TO THE SOUTH, HAVING A RADIUS OF 16.86 FEET AND
 WHOSE CHORD BEARS NORTH 89°57'23" WEST A DISTANCE OF 33.72 FEET;
 THENCE NORTH 00°02'37" EAST, 3.27 FEET; THENCE EASTERLY 42.89 FEET
 ALONG THE ARC OF A CIRCLE, CONVEX TO THE NORTH, HAVING A RADIUS OF

THENCE NORTH 00°02'37" EAST, 3.27 FEET; THENCE NORTHWESTERLY 37.81
 FEET ALONG THE ARC OF A CIRCLE, CONVEX TO THE NORTHEAST, HAVING A
 RADIUS OF 33.23 FEET AND WHOSE CHORD BEARS NORTH 32°33'26" WEST A
 DISTANCE OF 35.81 FEET TO THE AFOREMENTIONED POINT 'A', HAVING AN
 ELEVATION OF +43.28 CHICAGO CITY DATUM, SAID POINT 'A' ALSO BEING THE
 POINT OF BEGINNING; THENCE SOUTH 00°02'37" WEST, 20.68 FEET TO THE
 AFOREMENTIONED POINT 'B', HAVING AN ELEVATION OF +43.28 CHICAGO CITY
 DATUM; THENCE WESTERLY 42.89 FEET ALONG THE ARC OF A CIRCLE,
 CONVEX TO THE NORTH, HAVING A RADIUS OF 16.86 FEET AND WHOSE CHORD
 BEARS SOUTH 72°55'33" WEST A DISTANCE OF 32.22 FEET; THENCE NORTH
 00°02'37" EAST, 20.33 FEET; THENCE NORTHERLY 10.59 FEET ALONG THE ARC
 OF A CIRCLE, CONVEX TO THE WEST, HAVING A RADIUS OF 16.86 FEET AND
 WHOSE CHORD BEARS NORTH 18°01'59" EAST A DISTANCE OF 10.41 FEET;
 THENCE NORTHEASTERLY 2.37 FEET ALONG THE ARC OF A CIRCLE, CONVEX
 TO THE NORTHWEST, HAVING A RADIUS OF 56.69 FEET AND WHOSE CHORD
 BEARS NORTH 39°36'50" EAST A DISTANCE OF 2.37 FEET TO THE
 AFOREMENTIONED POINT 'C', HAVING AN ELEVATION OF +48.01 CHICAGO CITY
 DATUM; THENCE SOUTH 89°57'23" EAST, 20.89 FEET; THENCE EASTERLY 5.53
 FEET ALONG THE ARC OF A CIRCLE, CONVEX TO THE NORTH, HAVING A
 RADIUS OF 33.23 FEET AND WHOSE CHORD BEARS SOUTH 69°55'25" EAST A
 DISTANCE OF 5.53 FEET TO THE POINT OF BEGINNING;

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P2 - THIRD LEVEL
 THAT PART OF LOTS 1 TO 6, INCLUSIVE, IN BLOCK 12 IN FORT DEARBORN ADDITION TO CHICAGO IN THE SOUTHWEST FRACTIONAL QUARTER OF SECTION 10, TOWNSHIP 39 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, ALL TAKEN AS A TRACT, LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +61.62 CHICAGO CITY DATUM AND LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF +48.91 CHICAGO CITY DATUM, AND LYING WITHIN ITS HORIZONTAL BOUNDARIES PROJECTED VERTICALLY, DESCRIBED AS FOLLOWS: BEGINNING AT THE SOUTHEAST CORNER OF SAID TRACT; THENCE NORTH 88°57'32" WEST, ALONG THE SOUTH LINE OF SAID TRACT, 56.46 FEET; THENCE NORTH 00°02'37" EAST, 2.37 FEET; THENCE SOUTH 89°57'23" EAST, 14.95 FEET; THENCE NORTHEASTERLY 52.36 FEET ALONG THE ARC OF A CIRCLE, CONVEX TO THE SOUTHEAST, HAVING A RADIUS OF 33.44 FEET AND WHOSE CHORD BEARS NORTH 44°49'50" EAST A DISTANCE OF 47.17 FEET; THENCE NORTH 00°02'37" EAST, 3.02 FEET; THENCE NORTHERLY 24.18 FEET ALONG THE ARC OF A CIRCLE, CONVEX TO THE EAST, HAVING A RADIUS OF 33.23 FEET AND WHOSE CHORD BEARS NORTH 20°48'19" WEST A DISTANCE OF 23.65 FEET; THENCE NORTHERLY 12.27 FEET ALONG THE ARC OF A CIRCLE, CONVEX TO THE WEST, HAVING A RADIUS OF 16.85 FEET AND WHOSE CHORD BEARS NORTH 20°48'19" WEST A DISTANCE OF 12.00 FEET; THENCE NORTH 00°02'38" EAST, 54.57 FEET; THENCE SOUTH 90°00'00" EAST, 21.49 FEET TO THE

P1 - THIRD LEVEL
 THAT PART OF LOTS 1 TO 6, INCLUSIVE, IN BLOCK 12 IN FORT DEARBORN ADDITION TO CHICAGO IN THE SOUTHWEST FRACTIONAL QUARTER OF SECTION 10, TOWNSHIP 39 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, ALL TAKEN AS A TRACT, LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +61.62 CHICAGO CITY DATUM AND LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF +48.91 CHICAGO CITY DATUM, AND LYING WITHIN ITS HORIZONTAL BOUNDARIES PROJECTED VERTICALLY, DESCRIBED AS FOLLOWS: BEGINNING AT THE NORTHEAST CORNER OF SAID TRACT; THENCE NORTH 89°05'30" WEST, ALONG THE NORTH LINE OF SAID TRACT, 164.74 FEET TO THE NORTHWEST CORNER THEREOF; THENCE SOUTH 00°00'00" WEST, ALONG THE WEST LINE OF SAID TRACT, 43.16 FEET; THENCE SOUTH 90°00'00" EAST, 109.91 FEET; THENCE SOUTH 00°00'00" WEST, 47.36 FEET; THENCE NORTH 89°55'29" EAST, 16.69 FEET; THENCE SOUTH 00°04'31" EAST, 38.07 FEET; THENCE SOUTH 89°55'29" WEST, 8.60 FEET; THENCE NORTH 00°04'31" WEST, 19.04 FEET; THENCE NORTH 89°55'29" EAST, 0.25 FEET; THENCE NORTH 00°04'31" WEST, 10.83 FEET; THENCE SOUTH 89°55'29" WEST, 6.09 FEET; THENCE SOUTH 00°04'31" EAST, 10.83 FEET; THENCE SOUTH 89°55'29" WEST, 1.71 FEET; THENCE SOUTH 00°00'00" WEST, 35.10 FEET; THENCE SOUTH 89°55'29" WEST, 1.71 FEET; THENCE SOUTH 00°00'00" WEST, 35.10 FEET; THENCE SOUTH 90°00'00" EAST, 54.03 FEET TO THE EAST LINE OF SAID TRACT; FEET TO THE POINT OF BEGINNING;

16.86 FEET AND WHOSE CHORD BEARS NORTH 72°55'33" EAST A DISTANCE OF 32.22 FEET TO THE POINT OF BEGINNING;

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P5 - THIRD LEVEL
THAT PART OF LOTS 1 TO 6, INCLUSIVE, IN BLOCK 12 IN FORT DEARBORN
ADDITION TO CHICAGO IN THE SOUTHWEST FRACTIONAL QUARTER OF
SECTION 10, TOWNSHIP 39 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL

THENCE NORTH 89°57'23" WEST, 23.31 FEET TO THE POINT OF BEGINNING;
NORTH 89°57'23" WEST, 7.02 FEET; THENCE NORTH 00°02'37" EAST, 0.92 FEET;
89°57'23" EAST, 30.33 FEET; THENCE SOUTH 00°02'37" WEST, 8.61 FEET; THENCE
EAST, ALONG THE WEST LINE OF SAID TRACT, 7.69 FEET; THENCE SOUTH
TRACT, 9.70 FEET TO THE POINT OF BEGINNING; THENCE NORTH 00°00'00"
SAID TRACT; THENCE NORTH 00°00'00" EAST, ALONG THE WEST LINE OF SAID
DESCRIBED AS FOLLOWS: COMMENCING AT THE SOUTHWEST CORNER OF
AND LYING WITHIN ITS HORIZONTAL BOUNDARIES PROJECTED VERTICALLY,
HORIZONTAL PLANE HAVING AN ELEVATION OF +48.91 CHICAGO CITY DATUM,
HORIZONTAL PLANE HAVING AN ELEVATION OF +61.62 CHICAGO CITY DATUM AND LYING ABOVE A
MERIDIAN, ALL TAKEN AS A TRACT, LYING BELOW A HORIZONTAL PLANE
SECTION 10, TOWNSHIP 39 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL
ADDITION TO CHICAGO IN THE SOUTHWEST FRACTIONAL QUARTER OF
THAT PART OF LOTS 1 TO 6, INCLUSIVE, IN BLOCK 12 IN FORT DEARBORN
P4 - THIRD LEVEL

89°57'23" WEST, 14.95 FEET TO THE POINT OF BEGINNING;
BEARS SOUTH 45°02'37" WEST A DISTANCE OF 23.84 FEET; THENCE NORTH
TO THE SOUTHEAST, HAVING A RADIUS OF 16.86 FEET AND WHOSE CHORD
THENCE SOUTHWESTERLY 26.48 FEET ALONG THE ARC OF A CIRCLE, CONVEX
EAST A DISTANCE OF 32.75 FEET; THENCE SOUTH 00°02'37" WEST, 3.27 FEET;
HAVING A RADIUS OF 16.86 FEET AND WHOSE CHORD BEARS SOUTH 76°10'46"
EASTERLY 44.86 FEET ALONG THE ARC OF A CIRCLE, CONVEX TO THE NORTH,
OF BEGINNING; THENCE NORTH 00°02'37" EAST, 27.93 FEET; THENCE
TRACT, 56.46 FEET; THENCE NORTH 00°02'37" EAST, 18.74 FEET TO THE POINT
SAID TRACT; THENCE NORTH 88°57'32" WEST, ALONG THE SOUTH LINE OF SAID
DESCRIBED AS FOLLOWS: COMMENCING AT THE SOUTHEAST CORNER OF
AND LYING WITHIN ITS HORIZONTAL BOUNDARIES PROJECTED VERTICALLY,
HORIZONTAL PLANE HAVING AN ELEVATION OF +48.91 CHICAGO CITY DATUM,
HORIZONTAL PLANE HAVING AN ELEVATION OF +61.62 CHICAGO CITY DATUM AND LYING ABOVE A
MERIDIAN, ALL TAKEN AS A TRACT, LYING BELOW A HORIZONTAL PLANE
SECTION 10, TOWNSHIP 39 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL
ADDITION TO CHICAGO IN THE SOUTHWEST FRACTIONAL QUARTER OF
THAT PART OF LOTS 1 TO 6, INCLUSIVE, IN BLOCK 12 IN FORT DEARBORN
P3 - THIRD LEVEL

POINT OF BEGINNING;
00°16'45" WEST, ALONG THE EAST LINE OF SAID TRACT, 76.98 FEET TO THE
89°57'23" EAST, 9.05 FEET TO THE EAST LINE OF SAID TRACT; THENCE SOUTH
0.91 FEET; THENCE SOUTH 00°02'37" WEST, 11.39 FEET; THENCE SOUTH
THENCE SOUTH 00°02'37" WEST, 8.66 FEET; THENCE NORTH 89°57'23" WEST,
LINE OF SAID TRACT, 30.73 FEET; THENCE NORTH 89°57'23" WEST, 8.23 FEET;
EAST LINE OF SAID TRACT; THENCE SOUTH 00°16'45" WEST, ALONG THE EAST

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P8 - THIRD LEVEL

THAT PART OF LOTS 1 TO 6, INCLUSIVE, IN BLOCK 12 IN FORT DEARBORN SECTION 10, TOWNSHIP 39 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, ALL TAKEN AS A TRACT, LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +55.61 CHICAGO CITY DATUM AND LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF +48.91 CHICAGO CITY DATUM, AND LYING WITHIN ITS HORIZONTAL BOUNDARIES PROJECTED VERTICALLY, DESCRIBED AS FOLLOWS: COMMENCING AT THE NORTHWEST CORNER OF SAID TRACT, 137.10 FEET TO THE POINT OF BEGINNING; THENCE SOUTH 00°00'00" EAST, 109.91 FEET; THENCE SOUTH 00°00'00" WEST, 15.93 FEET; THENCE NORTH 90°00'00" WEST, 109.91 FEET TO THE WEST LINE OF SAID TRACT; THENCE NORTH 00°00'00" EAST, ALONG THE WEST LINE OF SAID TRACT, 15.93 FEET TO THE POINT OF BEGINNING;

P7 - THIRD LEVEL

THAT PART OF LOTS 1 TO 6, INCLUSIVE, IN BLOCK 12 IN FORT DEARBORN SECTION 10, TOWNSHIP 39 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, ALL TAKEN AS A TRACT, LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +61.62 CHICAGO CITY DATUM AND LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF +48.91 CHICAGO CITY DATUM, AND LYING WITHIN ITS HORIZONTAL BOUNDARIES PROJECTED VERTICALLY, DESCRIBED AS FOLLOWS: COMMENCING AT THE NORTHEAST CORNER OF SAID TRACT, 164.74 FEET TO THE NORTHWEST CORNER THEREOF; THENCE SOUTH 00°00'00" WEST, ALONG THE WEST LINE OF SAID TRACT, 43.16 FEET; THENCE SOUTH 90°00'00" EAST, 56.24 FEET TO THE POINT OF BEGINNING; THENCE SOUTH 00°00'00" WEST, 93.94 FEET; THENCE SOUTH 90°00'00" EAST, 53.67 FEET; THENCE NORTH 00°00'00" EAST, 8.51 FEET; THENCE SOUTH 89°55'29" WEST, 15.77 FEET; THENCE NORTH 00°04'31" WEST, 33.07 FEET; THENCE NORTH 89°55'29" EAST, 15.82 FEET; THENCE NORTH 00°00'00" EAST, 47.36 FEET; THENCE NORTH 90°00'00" WEST, 53.67 FEET TO THE POINT OF BEGINNING;

P6 - THIRD LEVEL

THAT PART OF LOTS 1 TO 6, INCLUSIVE, IN BLOCK 12 IN FORT DEARBORN SECTION 10, TOWNSHIP 39 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, ALL TAKEN AS A TRACT, LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +61.62 CHICAGO CITY DATUM AND LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF +48.91 CHICAGO CITY DATUM, AND LYING WITHIN ITS HORIZONTAL BOUNDARIES PROJECTED VERTICALLY, DESCRIBED AS FOLLOWS: COMMENCING AT THE SOUTHEAST CORNER OF SAID TRACT, THENCE NORTH 00°16'45" EAST, ALONG THE EAST LINE OF SAID TRACT, 127.76 FEET; THENCE NORTH 90°00'00" WEST, 37.86 FEET TO THE POINT OF BEGINNING; THENCE SOUTH 00°02'37" WEST, 55.07 FEET; THENCE NORTH 89°57'23" WEST, 16.12 FEET; THENCE NORTH 00°00'00" EAST, 55.06 FEET; THENCE SOUTH 90°00'00" EAST, 16.17 FEET TO THE POINT OF BEGINNING;

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P10 - THIRD LEVEL
 THAT PART OF LOTS 1 TO 6, INCLUSIVE, IN BLOCK 12 IN FORT DEARBORN ADDITION TO CHICAGO IN THE SOUTHWEST FRACTIONAL QUARTER OF SECTION 10, TOWNSHIP 39 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, ALL TAKEN AS A TRACT, LYING BELOW A PLANE ESTABLISHED BY THE HEREINAFTER DESCRIBED POINTS 'A', 'B' AND 'C' LYING ON SAID PLANE AND LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF +48.91 CHICAGO CITY DATUM AND LYING WITHIN THE HORIZONTAL BOUNDARIES PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: COMMENCING AT THE

POINT OF BEGINNING;
 CHICAGO CITY DATUM; THENCE NORTH 90°00'00" WEST, 57.14 FEET TO THE TO THE AFOREMENTIONED POINT 'C', HAVING AN ELEVATION OF +55.61 SOUTH 89°57'23" EAST, 57.14 FEET; THENCE NORTH 00°00'00" EAST, 91.73 FEET POINT 'A', HAVING AN ELEVATION OF +48.91 CHICAGO CITY DATUM; THENCE ALONG THE WEST LINE OF SAID TRACT, 91.68 FEET TO THE AFOREMENTIONED POINT 'A', HAVING AN ELEVATION OF +48.91 CHICAGO CITY DATUM; THENCE ALSO BEING THE POINT OF BEGINNING; THENCE SOUTH 00°00'00" WEST, 153.03 FEET TO THE AFOREMENTIONED POINT 'B', HAVING AN ELEVATION OF +55.61 CHICAGO CITY DATUM, SAID POINT 'B' THE WEST LINE OF SAID TRACT, 153.03 FEET TO THE AFOREMENTIONED POINT NORTHWEST CORNER OF SAID TRACT; THENCE SOUTH 00°00'00" WEST, ALONG PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: COMMENCING AT THE CHICAGO CITY DATUM AND LYING WITHIN THE HORIZONTAL BOUNDARIES PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: COMMENCING AT THE CHICAGO CITY DATUM AND LYING WITHIN THE HORIZONTAL BOUNDARIES AND LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF +48.91 BY THE HEREINAFTER DESCRIBED POINTS 'A', 'B' AND 'C' LYING ON SAID PLANE MERIDIAN, ALL TAKEN AS A TRACT, AND LYING BELOW A PLANE ESTABLISHED SECTION 10, TOWNSHIP 39 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL ADDITION TO CHICAGO IN THE SOUTHWEST FRACTIONAL QUARTER OF THAT PART OF LOTS 1 TO 6, INCLUSIVE, IN BLOCK 12 IN FORT DEARBORN P9 - THIRD LEVEL

TRACT, 93.94 FEET TO THE POINT OF BEGINNING;
 CITY DATUM; THENCE NORTH 00°00'00" EAST, ALONG THE WEST LINE OF SAID THE AFOREMENTIONED POINT 'A', HAVING AN ELEVATION OF +55.61 CHICAGO NORTH 90°00'00" WEST, 56.24 FEET TO THE WEST LINE OF SAID TRACT AND TO CHICAGO CITY DATUM; THENCE SOUTH 00°00'00" WEST, 93.94 FEET; THENCE FEET TO THE AFOREMENTIONED POINT 'C', HAVING AN ELEVATION OF +61.62 ALSO BEING THE POINT OF BEGINNING; THENCE SOUTH 90°00'00" EAST, 56.24 'B', HAVING AN ELEVATION OF +61.62 CHICAGO CITY DATUM, SAID POINT 'B' THE WEST LINE OF SAID TRACT, 43.16 FEET TO THE AFOREMENTIONED POINT NORTHWEST CORNER OF SAID TRACT; THENCE SOUTH 00°00'00" WEST, ALONG PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: COMMENCING AT THE CHICAGO CITY DATUM AND LYING WITHIN THE HORIZONTAL BOUNDARIES PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: COMMENCING AT THE CHICAGO CITY DATUM AND LYING WITHIN THE HORIZONTAL BOUNDARIES AND LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF +48.91 THE HEREINAFTER DESCRIBED POINTS 'A', 'B' AND 'C' LYING ON SAID PLANE MERIDIAN, ALL TAKEN AS A TRACT, LYING BELOW A PLANE ESTABLISHED BY SECTION 10, TOWNSHIP 39 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL ADDITION TO CHICAGO IN THE SOUTHWEST FRACTIONAL QUARTER OF THAT PART OF LOTS 1 TO 6, INCLUSIVE, IN BLOCK 12 IN FORT DEARBORN

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P1 - 4TH FLOOR LEVEL
THAT PART OF LOTS 1 TO 6, INCLUSIVE, IN BLOCK 12 IN FORT DEARBORN ADDITION TO CHICAGO IN THE SOUTHWEST FRACTIONAL QUARTER OF SECTION 10, TOWNSHIP 39 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, ALL TAKEN AS A TRACT, LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF 73.24 CHICAGO CITY DATUM AND LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF 61.62 CHICAGO CITY DATUM, AND LYING WITHIN ITS HORIZONTAL BOUNDARIES PROJECTED VERTICALLY, DESCRIBED AS FOLLOWS: COMMENCING AT THE NORTHEAST CORNER OF SAID TRACT, THENCE NORTH 89°05'30" WEST, ALONG THE NORTH LINE OF SAID TRACT, 70.72 FEET; THENCE SOUTH 00°00'00" WEST, 7.43 FEET TO THE POINT

P11 - THIRD LEVEL
THAT PART OF LOTS 1 TO 5, INCLUSIVE, IN BLOCK 12 IN FORT DEARBORN ADDITION TO CHICAGO IN THE SOUTHWEST FRACTIONAL QUARTER OF SECTION 10, TOWNSHIP 39 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, ALL TAKEN AS A TRACT, LYING BELOW A PLANE ESTABLISHED BY THE HEREINAFTER DESCRIBED POINTS 'A', 'B' AND 'C' LYING ON SAID PLANE AND LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF +48.91 CHICAGO CITY DATUM AND LYING WITHIN THE HORIZONTAL BOUNDARIES PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: COMMENCING AT THE SOUTHEAST CORNER OF SAID TRACT, THENCE NORTH 00°16'45" EAST, ALONG THE EAST LINE OF SAID TRACT, 127.76 FEET; THENCE NORTH 90°00'00" WEST 21.49 FEET TO THE AFOREMENTIONED POINT 'C', HAVING AN ELEVATION OF +61.62 CHICAGO CITY DATUM, SAID POINT 'C' ALSO BEING THE POINT OF BEGINNING; THENCE NORTH 90°00'00" WEST, 16.37 FEET TO THE AFOREMENTIONED POINT 'B', HAVING AN ELEVATION OF -61.62 CHICAGO CITY DATUM; THENCE SOUTH 00°02'37" WEST, 42.41 FEET TO THE AFOREMENTIONED POINT 'A', HAVING AN ELEVATION OF +54.91 CHICAGO CITY DATUM; THENCE SOUTH 89°57'23" EAST, 16.37 FEET; THENCE NORTH 00°02'38" EAST, 42.42 FEET TO THE POINT OF BEGINNING;

NORTHWEST CORNER OF SAID TRACT, THENCE SOUTH 00°00'00" WEST, ALONG THE WEST LINE OF SAID TRACT, 153.03 FEET; THENCE SOUTH 90°00'00" EAST, 57.14 FEET TO THE AFOREMENTIONED POINT 'C', HAVING AN ELEVATION OF +55.61 CHICAGO CITY DATUM, SAID POINT 'C' ALSO BEING THE POINT OF BEGINNING; THENCE SOUTH 90°00'00" EAST, 52.77 FEET TO THE AFOREMENTIONED POINT 'A', HAVING AN ELEVATION OF +55.61 CHICAGO CITY DATUM; THENCE SOUTH 00°00'00" WEST, 14.86 FEET; THENCE NORTH 89°57'23" WEST, 19.13 FEET; THENCE SOUTH 00°02'37" WEST, 14.86 FEET; THENCE SOUTH 89°57'23" EAST, 14.79 FEET; THENCE SOUTH 00°02'37" WEST, 4.93 FEET; THENCE SOUTH 55°22'34" WEST, 36.86 FEET; THENCE NORTH 89°57'23" WEST, 8.60 FEET; THENCE SOUTH 00°02'37" WEST, 2.59 FEET; THENCE NORTH 89°57'23" WEST, 8.18 FEET; THENCE NORTH 00°02'37" EAST, 2.43 FEET; THENCE SOUTH 89°57'23" EAST, 0.50 FEET TO THE AFOREMENTIONED POINT 'B', HAVING AN ELEVATION OF +61.62 CHICAGO CITY DATUM; THENCE NORTH 00°00'00" EAST, 91.73 FEET TO THE POINT OF BEGINNING;

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Permanent Real Estate Index Number(s):
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 17-10-309-004-0000;
 17-10-309-003-0000

P1 - 5TH FLOOR LEVEL
 THAT PART OF LOTS 1 TO 6, INCLUSIVE, IN BLOCK 12 IN FORT DEARBORN
 ADDITION TO CHICAGO IN THE SOUTHWEST FRACTIONAL QUARTER OF
 SECTION 10, TOWNSHIP 39 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL
 MERIDIAN, ALL TAKEN AS A TRACT, LYING BELOW A HORIZONTAL PLANE
 HAVING AN ELEVATION OF 84.65 CHICAGO CITY DATUM AND LYING ABOVE A
 HORIZONTAL PLANE HAVING AN ELEVATION OF 73.24 CHICAGO CITY DATUM,
 AND LYING WITHIN ITS HORIZONTAL BOUNDARIES PROJECTED VERTICALLY,
 DESCRIBED AS FOLLOWS: COMMENCING AT THE NORTHEAST CORNER OF
 SAID TRACT; THENCE NORTH 89°05'30" WEST, ALONG THE NORTH LINE OF SAID
 TRACT, 63.06 FEET; THENCE SOUTH 00°00'00" WEST, 5.19 FEET TO THE POINT
 OF BEGINNING; THENCE SOUTH 00°00'00" WEST, 14.41 FEET; THENCE NORTH
 90°00'00" WEST, 7.67 FEET; THENCE SOUTH 00°00'00" WEST, 3.36 FEET; THENCE
 NORTH 90°00'00" WEST, 8.58 FEET; THENCE NORTH 00°00'00" EAST, 17.77 FEET;
 THENCE SOUTH 90°00'00" EAST, 16.24 FEET TO THE POINT OF BEGINNING, IN
 COOK COUNTY, ILLINOIS.

P2 - 4TH FLOOR LEVEL
 THAT PART OF LOTS 1 TO 6, INCLUSIVE, IN BLOCK 12 IN FORT DEARBORN
 ADDITION TO CHICAGO IN THE SOUTHWEST FRACTIONAL QUARTER OF
 SECTION 10, TOWNSHIP 39 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL
 MERIDIAN, ALL TAKEN AS A TRACT, LYING BELOW A PLANE ESTABLISHED BY
 THE HEREINAFTER DESCRIBED POINTS 'A', 'B' AND 'C' LYING ON SAID PLANE
 AND LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF +61.62
 CHICAGO CITY DATUM AND LYING WITHIN THE HORIZONTAL BOUNDARIES
 PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: COMMENCING AT THE
 NORTHEAST CORNER OF SAID TRACT; THENCE NORTH 89°05'30" WEST, ALONG
 THE NORTH LINE OF SAID TRACT, 164.74 FEET TO THE NORTHWEST CORNER
 THEREOF; THENCE SOUTH 00°00'00" WEST, ALONG THE WEST LINE OF SAID
 TRACT, 43.16 FEET; THENCE SOUTH 90°00'00" EAST, 56.24 FEET TO THE
 AFOREMENTIONED POINT 'C', HAVING AN ELEVATION OF +61.62 CHICAGO CITY
 DATUM, SAID POINT 'C' ALSO BEING THE POINT OF BEGINNING; THENCE SOUTH
 00°00'00" WEST, 93.94 FEET TO THE AFOREMENTIONED POINT 'B', HAVING AN
 ELEVATION OF +66.96 CHICAGO CITY DATUM; THENCE SOUTH 90°00'00" EAST,
 53.67 FEET; THENCE NORTH 00°00'00" EAST, 8.51 FEET; THENCE SOUTH
 89°55'29" WEST, 15.77 FEET; THENCE NORTH 00°04'31" WEST, 38.07 FEET;
 THENCE NORTH 89°55'29" EAST, 15.82 FEET; THENCE NORTH 00°00'00" EAST,
 47.36 FEET TO THE AFOREMENTIONED POINT 'A', HAVING AN ELEVATION OF
 +61.62 CHICAGO CITY DATUM; THENCE NORTH 90°00'00" WEST, 53.67 FEET TO
 THE POINT OF BEGINNING;

OF BEGINNING; THENCE SOUTH 00°00'00" WEST, 15.66 FEET; THENCE NORTH
 90°00'00" WEST, 8.58 FEET; THENCE NORTH 00°00'00" EAST, 15.66 FEET;
 THENCE SOUTH 90°00'00" EAST, 8.58 FEET TO THE POINT OF BEGINNING;

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 at Millennium Park LLC_V1.DOC

Property of Cook County Clerk's Office

Common Street Address: 51, 53, 55 and 57 East Randolph Street
 115, 117, 119, 121, 123, 129 and 131 North Wabash
 Avenue, Chicago, Illinois

17-10-309-006-0000;
 17-10-309-008-0000;
 17-10-309-010-0000
 17-10-309-011-0000

The Heritage at Millennium Park
 Legal Description of the Commercial / Retail Parcel

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STATEMENT BY GRANTOR AND GRANTEE

The grantor or his/her agent affirms that, to the best of his/her knowledge, the name of the grantee shown on the deed or assignment of beneficial interest in a land trust is either a natural person, an Illinois corporation or a foreign corporation authorized to do business or acquire and hold title to real estate in Illinois, a partnership authorized to do business or acquire and hold title to real estate in Illinois, or other entity recognized as a person and authorized to do business or acquire and hold title to real estate under the laws of the State of Illinois.

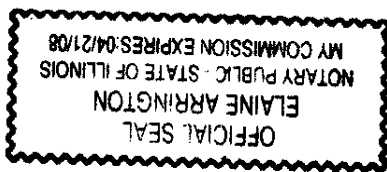
Dated December 16, 2004

Subscribed and sworn to before me by

this 16th

the said

day of December, 2004
(Notary Public)



Signature

[Handwritten Signature]

The grantee or his/her agent affirms and verifies that the name of the grantee shown on the deed or assignment of beneficial interest in a land trust is either a natural person, an Illinois corporation or a foreign corporation authorized to do business or acquire and hold title to real estate in Illinois, a partnership authorized to do business or acquire and hold title to real estate in Illinois, or other entity recognized as a person and authorized to do business or acquire and hold title to real estate under the laws of the State of Illinois.

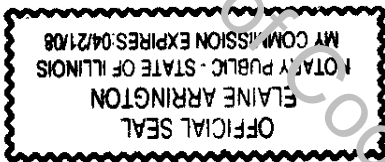
Dated December 16, 2004

Subscribed and sworn to before me by

this 16th

the said

day of December, 2004
(Notary Public)



Signature

[Handwritten Signature]

NOTE: Any person who knowingly submits a false statement concerning the identity of a grantee shall be guilty of a Class C misdemeanor for the first offense and of a Class A misdemeanor for subsequent offenses.

(Attach to deed or ABI to be recorded in Cook County, Illinois if exempt under provisions of Section 4 of the Illinois Real Estate Transfer Tax Act.)

Property of Cook County Clerk