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Eugene "Gene" Moore Fee: \$30.00
Cook County Recorder of Deeds
Date: 02/28/2005 01:22 PM Pg: 1 of 4

UCC FINANCING STATEMENT

FOLLOW INSTRUCTIONS (front and back) CAREFULLY

A. NAME & PHONE OF CONTACT AT FILER [optional]
PREPARED BY

B. SEND ACKNOWLEDGMENT TO: (Name and Address)

THOMAS S. EISNER
 900 Maple Road
 Homewood, IL 60430

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1. DEBTOR'S EXACT FULL LEGAL NAME - insert only one debtor name (1a or 1b) - do not abbreviate or combine names

1a. ORGANIZATION'S NAME
THE METROPOLITAN COMMUNITY CHURCH

OR 1b. INDIVIDUAL'S LAST NAME FIRST NAME MIDDLE NAME SUFFIX

1c. MAILING ADDRESS CITY STATE POSTAL CODE COUNTRY
400 EAST 41ST STREET CHICAGO IL 60653 USA

1d. TAX ID #: SSN OR EIN ADD'L INFO RE ORGANIZATION DEBTOR 1e. TYPE OF ORGANIZATION 1f. JURISDICTION OF ORGANIZATION 1g. ORGANIZATIONAL ID #, if any
INCORPORATION ILLINOIS 135959076 NONE

2. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME - insert only one debtor name (2a or 2b) - do not abbreviate or combine names

2a. ORGANIZATION'S NAME

OR 2b. INDIVIDUAL'S LAST NAME FIRST NAME MIDDLE NAME SUFFIX

2c. MAILING ADDRESS CITY STATE POSTAL CODE COUNTRY

2d. TAX ID #: SSN OR EIN ADD'L INFO RE ORGANIZATION DEBTOR 2e. TYPE OF ORGANIZATION 2f. JURISDICTION OF ORGANIZATION 2g. ORGANIZATIONAL ID #, if any
 NONE

3. SECURED PARTY'S NAME (or NAME of TOTAL ASSIGNEE of ASSIGNOR S/P) - insert only one secured party name (3a or 3b)

3a. ORGANIZATION'S NAME
SHOREBANK

OR 3b. INDIVIDUAL'S LAST NAME FIRST NAME MIDDLE NAME SUFFIX

3c. MAILING ADDRESS CITY STATE POSTAL CODE COUNTRY
7936 SOUTH COTTAGE GROVE CHICAGO IL 60619 USA

4. This FINANCING STATEMENT covers the following collateral:
 see Exhibit A attached hereto and made a part hereof for legal description
 see Exhibit B attached hereto and made a part hereof for collateral description

Box 400-CTCC

5. ALTERNATIVE DESIGNATION (if applicable): LESSEE/LESSOR CONSIGNEE/CONSIGNOR BAILEE/BAILOB SELLER/BUYER AG. LIEN NON-UCC FILING

6. This FINANCING STATEMENT is to be filed (for record) (or recorded) in the REAL ESTATE RECORDS. Attach Addendum (if applicable) 7. Check to REQUEST SEARCH REPORT(S) on Debtor(s) (optional) All Debtors Debtor 1 Debtor 2

8. OPTIONAL FILER REFERENCE DATA
 file no. 5387/loan no. 345945

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EXHIBIT A

TO UCC FINANCING STATEMENT

LEGAL DESCRIPTION OF REAL ESTATE

PARCEL 1:

THE NORTH 65 FEET OF LOT 10 IN L. W. STONE'S SUBDIVISION OF THE NORTH 1/2 OF THE SOUTH WEST 1/4 OF THE SOUTH EAST 1/4 OF THE SOUTH WEST 1/4 OF SECTION 3, TOWNSHIP 38 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS

PARCEL 2:

THE SOUTH 32 FEET OF LOT 10 IN L. W. STONE'S SUBDIVISION OF THE NORTH 1/2 OF THE SOUTHWEST 1/4 OF SOUTH EAST 1/4 OF SOUTHWEST 1/4 OF SECTION 3, TOWNSHIP 38 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, ACCORDING TO THE PLAT THEREOF RECORDED SEPTEMBER 17, 1872 IN BOOK 2 OF PLAT PAGE 83 AS DOCUMENT 56540 IN COOK COUNTY, ILLINOIS.

PARCEL 3:

THE NORTH 50 FEET OF LOT 9 IN L. W. STONE'S SUBDIVISION OF THE NORTH 1/2 OF THE SOUTHWEST 1/4 OF SOUTH EAST 1/4 OF SOUTHWEST 1/4 OF SECTION 3, TOWNSHIP 38 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, ACCORDING TO THE PLAT THEREOF RECORDED SEPTEMBER 17, 1872 IN BOOK 2 OF PLAT PAGE 83 AS DOCUMENT 56540 IN COOK COUNTY, ILLINOIS.

PARCEL 4:

THE SOUTH 50 FEET OF LOT 9 IN L. W. STONE'S SUBDIVISION OF THE NORTH 1/2 OF THE SOUTHWEST 1/4 OF SOUTH EAST 1/4 OF SOUTHWEST 1/4 OF SECTION 3, TOWNSHIP 38 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, ACCORDING TO THE PLAT THEREOF RECORDED SEPTEMBER 17, 1872 IN BOOK 2 OF PLAT PAGE 83 AS DOCUMENT 56540 IN COOK COUNTY, ILLINOIS.

PARCEL 5:

LOT 8 IN L. W. STONE'S SUBDIVISION OF THE NORTH 1/2 OF THE SOUTHWEST 1/4 OF SOUTH EAST 1/4 OF SOUTHWEST 1/4 OF SECTION 3, TOWNSHIP 38 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, ACCORDING TO THE PLAT THEREOF RECORDED SEPTEMBER 17, 1872 IN BOOK 2 OF PLAT PAGE 83 AS DOCUMENT 56540 IN COOK COUNTY, ILLINOIS.

PARCEL 6:

LOT 7 IN L. W. STONE'S SUBDIVISION OF THE NORTH 1/2 OF THE SOUTHWEST 1/4 OF SOUTH EAST 1/4 OF SOUTHWEST 1/4 OF SECTION 3, TOWNSHIP 38 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN,

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ACCORDING TO THE PLAT THEREOF RECORDED SEPTEMBER 17, 1872 IN BOOK 2 OF PLAT PAGE 83 AS DOCUMENT 56540 IN COOK COUNTY, ILLINOIS.

PARCEL 7:

LOT 6 IN L. W. STONE'S SUBDIVISION OF THE NORTH 1/2 OF THE SOUTHWEST 1/4 OF SOUTH EAST 1/4 OF SOUTHWEST 1/4 OF SECTION 3, TOWNSHIP 38 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, ACCORDING TO THE PLAT THEREOF RECORDED SEPTEMBER 17, 1872 IN BOOK 2 OF PLAT PAGE 83 AS DOCUMENT 56540 IN COOK COUNTY, ILLINOIS.

PARCEL 8:

LOT 27 IN THE SUBDIVISION OF THE SOUTH 1/2 OF THE SOUTHWEST 1/4 OF THE SOUTH EAST 1/4 OF THE SOUTHWEST 1/4 OF SECTION 3, TOWNSHIP 38 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, (EXCEPT THE RIGHT OF WAY OF THE CHICAGO AND SOUTH SIDE RAPID TRANSIT RAILROAD) IN COOK COUNTY, ILLINOIS.

PARCEL 9:

LOT 26 IN THE SUBDIVISION OF THE SOUTH 1/2 OF THE SOUTHWEST 1/4 OF THE SOUTH EAST 1/4 OF THE SOUTHWEST 1/4 OF SECTION 3, TOWNSHIP 38 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, (EXCEPT THE RIGHT OF WAY OF THE CHICAGO AND SOUTH SIDE RAPID TRANSIT RAILROAD) IN COOK COUNTY, ILLINOIS

STREET ADDRESS OF REAL ESTATE

4600-4634 South Prairie Avenue
Chicago, Illinois

PERMANENT REAL ESTATE INDEX NUMBERS

20-03-321-013-0000; 20-03-321-014-0000; 20-03-321-019-0000;
20-03-321-020-0000; 20-03-321-021-0000; ~~20-03-321-022-0000~~;
20-03-321-034-8001; 20-03-321-034-8002; 20-03-321-035-8001;
20-03-321-035-8002; 20-03-321-036-8001; 20-03-321-036-8002;
20-03-321-037-8001; 20-03-321-037-8002

THIS DOCUMENT WAS PREPARED BY, AND
AFTER RECORDING SHOULD BE RETURNED TO:

Thomas S. Eisner
900 Maple Road
Homewood, IL 60430

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EXHIBIT B

TO UCC FINANCING STATEMENT

DESCRIPTION OF COLLATERAL

(a) all apparatus, machinery, devices, fixtures, communication devices, systems and equipment, fittings, appurtenances, equipment, appliances, furniture, furnishings, appointments, accessories, and all other items of personal property located at the property described in Exhibit "A" attached hereto and constructed, erected or purchased by Debtor (the "Property") or used in the operation or maintenance of the Property or any business or operation conducted thereon, and all fixtures and equipment now or hereafter installed for use in the operation of the buildings, structures and improvements now or hereafter installed for use in the operation of the buildings, structures and improvements now or hereafter on the Property, and constructed, erected or purchased by Debtor including, but not limited to, all lighting, heating, cooling, ventilating, air-conditioning, plumbing, sprinkling, incinerating, refrigerating, air-cooling, lifting, fire extinguishing, cleaning, entertaining, security, communicating and electrical and power systems, and the machinery, appliances, fixtures and equipment pertaining thereto, all awnings, ovens, stoves, refrigerators, dishwashers, disposal, carpeting, switchboards, engines, motors, tanks, pumps, screens, storm doors and windows, shades, floor coverings, ranges, washers, dryers, disposal, cabinets, furniture, partitions, conduits, ducts and compressors, and all elevators and escalators and the machinery and appliances, fixtures and equipment pertaining thereto.

(b) any and all revenues, payments, receivables and income now owned or hereafter acquired and arising from or out of the property and/or the businesses and operations conducted thereon including, without limitation, any and all payments (the "termination payments") now or hereafter owing to Debtor from any tenant of the Property as a result of the early termination by such tenant of its lease.

(c) any and all goods, accounts, contract rights, franchises, licenses, permits, chattel paper, money, documents, instruments, general intangibles and any and all other personal property of any kind, nature or description, whether tangible or intangible, of Debtor relating to or arising from or out of the Property and/or the business and operation conducted thereon, whether now owned or hereafter acquired, or in which Debtor now has or shall hereafter acquire any right, title or interest whatsoever (whether by bill of sale, lease, conditional sales contract, or other title retention document or otherwise).

(d) any and all additions and accessories to all of the foregoing and any and all proceeds (including proceeds of insurance, eminent domain or other governmental takings and tort claims), renewals, replacements and substitutions of all of the foregoing.

(e) all of the books and records pertaining to the foregoing.