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UCC FINANCING STATEMENT

FOLLOW INSTRUCTIONS (front and back) CAREFULLY

A. NAME & PHONE OF CONTACT AT FILER [optional]

Angie Koetters (312-223-2718)



Doc#: 0506833217
Eugene "Gene" Moore Fee: \$28.00
Cook County Recorder of Deeds
Date: 03/09/2005 12:58 PM Pg: 1 of 3

B. SEND ACKNOWLEDGMENT TO: (Name and Address)

Denise M. Starkey
Dinsmore & Shohl
1900 Chemed Center
255 East Fifth Street
Cincinnati, Ohio 45202

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1. DEBTOR'S EXACT FULL LEGAL NAME - insert only one debtor name (1a or 1b) - do not abbreviate or combine names

1a. ORGANIZATION'S NAME

HOWARD INDUSTRIAL OFFICE PLAZA

or

1b. INDIVIDUAL'S LAST NAME

FIRST NAME

MIDDLE NAME

SUFFIX

1c. MAILING ADDRESS

c/o The Rose Group, 624 Dalton

CITY

Morton Grove

STATE

Illinois

POSTAL CODE

60053

COUNTRY

USA

1d. TAX ID#: SSN OR EIN

36-2862055

ADD'L INFO RE ORGANIZATION DEBTOR

1e. TYPE OF ORGANIZATION

limited partnership

1f. JURISDICTION OF ORGANIZATION

Illinois

1g. ORGANIZATIONAL ID#,

C006975

None

2. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME - insert only one debtor name (2a or 2b) - do not abbreviate or combine names

2a. ORGANIZATION'S NAME

or

2b. INDIVIDUAL'S LAST NAME

FIRST NAME

MIDDLE NAME

SUFFIX

2c. MAILING ADDRESS

CITY

STATE

POSTAL CODE

COUNTRY

2d. TAX ID#: SSN OR EIN

ADD'L INFO RE ORGANIZATION DEBTOR

2e. TYPE OF ORGANIZATION

2f. JURISDICTION OF ORGANIZATION

2g. ORGANIZATIONAL ID#, if any (optional)

None

3. SECURED PARTY'S NAME (or NAME of TOTAL ASSIGNEE or ASSIGNOR) - insert only one second party name (3a or 3b)

3a. ORGANIZATION'S NAME

Sun Life Assurance Company of Canada

or

3b. INDIVIDUAL'S LAST NAME

FIRST NAME

MIDDLE NAME

SUFFIX

3c. MAILING ADDRESS

One Sun Life Executive Park

CITY

Wellesley Hills

STATE

Massachusetts

POSTAL CODE

02481

COUNTRY

USA

4. This FINANCING STATEMENT covers the following collateral:

Exhibit A: Description of Real Property

Exhibit B: Description of Collateral

Maturity Date: November 1, 2016

5. ALTERNATIVE DESIGNATION LESSEE/LESSOR CONSIGNEE/CONSIGNOR BAILEE/BAILOR SELLER/BUYER AG. LIEN NON-UCC FILING

6. This FINANCING STATEMENT is to be filed (for record) (or recorded) in the REAL ESTATE RECORDS. Attach Addendum (if applicable)

7. Check to REQUEST SEARCH REPORTS(s) on Debtor(s) (Additional Fee) (Optional)

ALL DEBTORS DEBTOR 1 DEBTOR 2

8. OPTIONAL FILER REFERENCE DATA

Cook County, Illinois (Loan No. 715787; 7581/304)

FILING OFFICE COPY - NATIONAL UCC FINANCING STATEMENT (FORM UCC1) (REV. 07/29/98)

201 - UCC1

Box 400-CTCC

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X NS DOCUMENT NO. 0431033019

All of which collateral shall be located on or used or obtained in connection with the real estate described on the attached Exhibit A.

The real estate described in this Financing Statement is subject to a Mortgage and Security Agreement (to which this Financing Statement relates) recorded in the Office of the Recorder of Cook County, Illinois on ~~November 5, 2004~~ ~~in Book _____, Page _____~~. Final Maturity on said Mortgage is November 1, 2016. This Financing Statement also relates to an obligation secured by a security interest in collateral and is evidenced by the Mortgage referred to above. This Financing Statement is to be indexed in the real estate records of the Recorder of Cook County, Illinois.

All awards, compensation and settlements in lieu thereof made as a result of the taking by power of eminent domain of the whole or any part of the property described in Exhibit A, including any awards for damages sustained to the property described in Exhibit A, for a temporary taking, change of grade of streets or taking of access and any payment of insurance proceeds.

enumerated).

items of property shall in no way be held to exclude any items of property not specifically in the operation of the Debtor's business (it being understood that the enumeration of any specific interest in all personal property (excluding removable personal property owned by tenants) used now or in the future subject to this Statement and further specifically covering a first security property owned by tenants) which Debtor may in the future acquire, whether as replacements for leasehold improvements, buildings and other tangible personal property (excluding removable personal property owned by tenants) furnished in a commercial building, specifically covering all equipment, furniture, fixtures, thereof, of every kind and description, and such other chattels and personal property as are ever all equipment, parts, accessories, attachments, additions and other goods and replacements, oil-burning, and electrical fixtures, machinery and equipment of whatsoever kind and nature; and all heating, cooling, refrigeration, lighting, plumbing, air conditioning, gas-burning, improvements thereon if intended to be added thereto, incorporated therein or thereon or suitable on site to the above described real estate during the construction of any building or equipment and machinery, including such materials, machinery and equipment as are delivered and escalators and machinery and equipment pertaining thereto; all building materials, prevention and fire extinguishing systems (including sprinkler systems) apparatus and equipment; all television, radio and other musical equipment; all passenger and freight elevators, ventilation, refrigerating, vending, incinerating, waste disposal, communications, alarms, fire fixtures, appliances, and equipment; all recreation equipment and devices; all cleaning, shutters, shades, storm windows, and storm doors; all cabinets and mirrors; all office and laundry storage bins and articles of interior decoration; all partitions, screens, awnings, venetian blinds, drivers, ranges, carpeting, furniture, furnishings, floor coverings, office equipment, show cases, statement include, but are not limited to: all refrigerators, dishwashers, disposals, washers, improvements thereon, said chattels or goods which are intended to be covered by this financing acquired by Debtor for use in Debtor's business on the property described on Exhibit A, and all property (excluding removable personal property owned by tenants) now owned or hereafter furnished in a commercial building, specifically covering all equipment, furniture, fixtures, thereof, of every kind and description, and such other chattels and personal property as are ever all equipment, parts, accessories, attachments, additions and other goods and replacements, oil-burning, and electrical fixtures, machinery and equipment of whatsoever kind and nature; and all heating, cooling, refrigeration, lighting, plumbing, air conditioning, gas-burning, improvements thereon if intended to be added thereto, incorporated therein or thereon or suitable on site to the above described real estate during the construction of any building or equipment and machinery, including such materials, machinery and equipment as are delivered and escalators and machinery and equipment pertaining thereto; all building materials, prevention and fire extinguishing systems (including sprinkler systems) apparatus and equipment; all television, radio and other musical equipment; all passenger and freight elevators, ventilation, refrigerating, vending, incinerating, waste disposal, communications, alarms, fire fixtures, appliances, and equipment; all recreation equipment and devices; all cleaning, shutters, shades, storm windows, and storm doors; all cabinets and mirrors; all office and laundry storage bins and articles of interior decoration; all partitions, screens, awnings, venetian blinds, drivers, ranges, carpeting, furniture, furnishings, floor coverings, office equipment, show cases, statement include, but are not limited to: all refrigerators, dishwashers, disposals, washers, improvements thereon, said chattels or goods which are intended to be covered by this financing acquired by Debtor for use in Debtor's business on the property described on Exhibit A, and all property (excluding removable personal property owned by tenants) now owned or hereafter

EXHIBIT B TO FINANCING STATEMENT

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STREET ADDRESS: 5709-5751 W. HOWARD STREET
CITY: NILES COUNTY: COOK
TAX NUMBER: 10-29-401-027-0000

LEGAL DESCRIPTION:

PARCEL 1:

THAT PART OF THE FOLLOWING DESCRIBED PROPERTY, TAKEN AS A SINGLE TRACT OF LAND:

LOT 1 AND LOT 2 (EXCEPT THE WEST 400 FEET THEREOF) AND THAT PART OF LOT 7 (EXCEPT THE WEST 400 FEET THEREOF) AND LOT 8, LYING NORTH OF THE SOUTH 600 FEET OF SAID LOTS 7 AND 8 ALL IN CHARLES MCDONNELL'S SUBDIVISION OF THE SOUTHEAST 1/4 OF SECTION 29, TOWNSHIP 41 NORTH, RANGE 13, EAST OF THE THIRD PRINCIPAL MERIDIAN, DESCRIBED AS FOLLOWS:

BEGINNING AT THE NORTHWEST CORNER OF THE TRACT OF LAND DESCRIBED; THENCE SOUTH ALONG THE WEST LINE OF SAID TRACT, 376.98 FEET; THENCE EAST PARALLEL WITH THE NORTH LINE OF SAID TRACT, 497.39 FEET; THENCE NORTH AT RIGHT ANGLES TO THE LAST DESCRIBED LINE 376.94 FEET TO A POINT ON THE NORTH LINE OF SAID TRACT, SAID POINT BEING 491.93 FEET EAST OF THE PLACE OF BEGINNING (AS MEASURED ALONG THE NORTH LINE OF SAID TRACT); THENCE WEST ALONG THE NORTH LINE OF SAID TRACT, 491.93 FEET TO THE PLACE OF BEGINNING, ALL IN COOK COUNTY, ILLINOIS.

PARCEL 2:

NON-EXCLUSIVE EASEMENT TO REMAIN IN FORCE AND EFFECT UNTIL DECEMBER 31, 2040, FOR INGRESS AND EGRESS BY PEDESTRIAN AND VEHICULAR TRAFFIC FOR THE BENEFIT OF PARCEL 1, AS CREATED BY DECLARATION AND GRANT OF EASEMENT DATED AUGUST 30, 1977 AND RECORDED SEPTEMBER 12, 1977 AS DOCUMENT 24100606 OVER AND ACROSS THE AREA'S DESIGNATED AS "EASEMENTS FOR INGRESS, EGRESS AND DRIVEWAY" AND HATCHMARKED ON THE PLATS OF EASEMENT, (COLLECTIVELY, "EASEMENT PARCELS") ATTACHED THERETO AS EXHIBITS "A" AND "B".