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FOLLOW INSTRUCTIONS (front and back) CAREFULLY A. NAME & PHONE OF CONTACT AT FILER (optional) B. SEND ACKNOWLEDGMENT TO: (Name and Address) Loeb & Loeb LLP 345 Park Avenue New York, New York 10154 Auth: Ke inch D. Freeman, Esq. LOED TO SEASON OF THE PROOF OF THE SEASON OF THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY 1. DEBTOR'S EXACT FULL LEGGLEN ME: newflenly one debton name (19 of 16), donot ablievable or combine name. TO ANGARIZATION SIMMS CHICAGO HOTTEL LEAST: LLC OR TO MALING ADDRESS C/O TISHMAN REALTY CORPORATION. 666 FIFTH AVENUE ADDRESS C/O TISHMAN REALTY TO MALING ADDRESS C/O TISHMAN REALTY OR SECIESTISSICIONS DESTINATION OF THE PROOF OF THE ADDRESS OF THE NAME OF THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY 10 SECIESTISSICIONS DESTINATION OF THE PROOF OF THE ADDRESS OF THE ADDRES		
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	CORPORATION, 666 FIFTH AVENUE NEW YORK NY 19093	TOSA

Box 400-CTCC

See Exhibit B attached hereto and by this reference made a part hereof (Description of Real

5. ALTERNATIVE DESIGNATION [if applicable]:	LESSEE/LESSOR	CONSIGNEE	CONSIGNOR	BAILEE/BAILOR	SELLER/BUYER	AG. LIEN	NON-UCC FILING
6. This FINANCING STATEMENT is to be filed [fi	or record) (or recorded) in	the REAL	7. Check to REQUIRED TANDITIONAL F		RT(S) on Debtor(s)	All Debtors	Debtor 1 Debtor 2
8 OPTIONAL FILER REFERENCE DATA		ili wppilodoloj					

IL-Cook County

Property)

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UCC FINANCING STATEMENT ADDENDUM				
FOLLOW INSTRUCTIONS (front and back) CAREFULLY	TEMENT			
9. NAME OF FIRST DEBTOR (1a or 1b) ON RELATED FINANCING STATE	LIVILIAI			
OR CHICAGO HOTEL LEASE LLC 9b. INDIVIDUAL'S LAST NAME FIRST NAME	MIDDLE NAME, SUFFIX			
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OR THE INDIVIDUAL'S LAST NAME	FIRST NAME	IMIDDI	E NAME	SUFFIX
OR 11b, INDIVIDUAL'S LAST NAME	PIRST NAME			
11c. MAILING ADDRESS	CITY	STATE	POSTAL CODE	COUNTRY
11d. SEE INSTRUCTIONS ADD'L INFO RE 11e. TYPE OF ORGANIZATION ORGANIZATION DEBTOR	11f. JUNICOICTION OF ORGAN		RGANIZATIONAL ID#, if	any
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OR 12b, INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDL	E NAME	SUFFIX
12c. MAILING ADDRESS	CITY	STATI	POSTAL CODE	COUNTRY
13. This FINANCING STATEMENT covers firmber to be cut or as-extracted collateral, or is filed as a fixture filting. 14. Description of real estate:	16. Additional collateral descrip	ntion:		
See Exhibit B attached hereto and made a part hereof.			Office	
15. Name and address of a RECORD OWNER of above-described real estate (if Debtor does not have a record interest):				
O'HARE CHICAGO HOTEL LLC C/O TISHMAN REALTY CORPORATION, 666 FIFTH AVENUE NEW YORK, NY USA 10103	17. Check only if applicable an Debtor is a Trust or T	rustee acting with respect to dicheck only one box.	o property held in trust o	or Decedent's Estate
		Aanufactured-Home Transac		
	Filed in connection with a f	Public-Finance Transaction -	– eπective 30 years	

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EXHIBIT A TO UCC-1 FINANCING STATEMENT

DEBTOR: CHICAGO HOTEL LEASE LLC

c/o Tishman Realty Corporation

666 Fifth Avenue

New York, New York 10103

SECURED PARTY: O'HARE CHICAGO HOTEL LLC

c/o Tishman Realty Corporation

666 Fifth Avenue

New York, New York 10103

This financing statement covers all of Debtor's right, title and interest in, to the FF&E and the FF&E Reserve and all of Debtor's right, title and interest in and to all cash deposited therein from time to time (the "FF&E Security Interest").

As used herein the following terms shall have the following meanings:

"FF&E" shall mean the furniture, furnishings, equipment, fixtures, apparatus and other personal property ased in, or held in storage for use in, the operation of the Hotel, or any replacement or substitute n of such furniture, furnishings, equipment, fixtures or apparatus.

"FF&E Reserve" shall mean a reserve fund maintained by Debtor (or by Manager on behalf of Debtor pursuant to the terms of the Management Agreement) in the amount required by the Franchise Agreement and any Morgage.

"Franchise Agreement" shall mean the Franchise Agreement dated as of October 26, 2004, between Franchisor and Debtor, for the use of the franchise rights, the "Renaissance" trademark, services and related rights, subject to the obligations and limitations set forth therein, as amended from time to time with the prior written consent of Secured Party, and any substitute therefor mutually agreed to by Franchisor and Debtor with the prior written consent of Secured Party.

"Franchisor" shall mean Marriott International, Inc., a Delaware corporation ("Marriott"), or another comparable nationally recognized franchisor that is acceptable to both Secured Party and Debtor, that may succeed Marriott or any subsequent franchisor.

"Hotel" shall mean the hotel operated on the Real Property by Debtor, together with the FF&E and all appurtenances to the hotel operation, including the Retail Space.

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"Improvements" shall mean all improvements upon the Land including (i) a building which is being operated as a hotel consisting of 362 guest rooms, together with meeting rooms, and (ii) a restaurant, bar and other retail space (the "Retail Space").

"Land" shall mean the real property located at 8500 West Bryn Mawr Avenue in Chicago, Illinois, and legally described on Exhibit B attached hereto.

"Management Agreement" shall mean the Management Agreement, dated as of October 26, 2004, between Debtor and Manager for the management and operation of the Hotel, as amended from time to time with the prior written consent of Secured Party, and any substitute therefor mutually agreed to by Manager and Debtor with the prior written consent of Secured Party.

"Manager" shall mean THC Chicago Airport Management LLC, a Delaware limited lightlity company.

"Mortgage" shall mean (i) any mortgage, assignment of leases, rents or profits or other security incomment given by Secured Party and recorded against the Real Property (or Secured Party's Laschold interest therein) which evidences or secures indebtedness of Secured Party oved to a lender or mortgagee, (ii) all other notes, collateral assignments, pledges and other loan documents which evidence or secure such indebtedness of Secured Party, and (iii) all renewals, modifications, refinancings, rearrangements, consolidations, replacements and extensions of any assignment, pledge and other loan documents.

"Real Property" shall mean the Land and the Improvements.

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EXHIBIT B

DESCRIPTION OF REAL PROPERTY

THE LAND REFERRED TO IN THIS POLICY IS DESCRIBED AS FOLLOWS:

THE ESTATE OR INTEREST IN THE LAND DESCRIBED BELOW AND COVERED HEREIN IS: THE LEASEHOLD ESTATE (SAID LEASEHOLD ESTATE BEING DEFINED IN PARAGRAPH 1.c. OF THE ALTA LEASEHOLD ENDORSEMENT(S) ATTACHED HERETO), CREATED BY THE INSTRUMENT HEREIN REFERRED TO AS THE LEASE, EXECUTED BY: 8550 BRYN MAWR, L.L.C., A DELAWARE LIMITED LIABILITY COMPANY, AS LESSOR, AND BRYN MAWR HOTEL, L.L.C., A DELAWARE LIMITED LIABILITY COMPANY, AS LESSEE, DATED AS OF FEBRUARY 3, 1999, A SHORT FORM OF WHICH OF LEASE WAS RECORDED MARCH 17, 1999 AS DOCUMENT 99260849; AS AMENDED BY FIRST AMENDMENT OF LEASE AND SHORT FORM DATED AUGUST 14, 2000 AND RECORDED AUGUST 16, 2000 AS DOCUMENT 00629698, WHICH LEASE DEMISES THE FOLLOWING DESCRIBED LAND FOR A TERM OF YEARS BESIMNING APRIL 1, 1999 AND ENDING MARCH 31, 2098; ASSIGNMENT TO WAVE ENTERPRISES, INC. RECORDED AUGUST 16, 2000 AS DOCUMENT 00629701; FURTHER ASSIGNED TO BENENSON BRYN MAWR, L.L.C., LAB BRYN MAWR, L.L.C., AND REB BRYN MAWR, L.L.C., EACH A DELAWARE DUMITED LIABILITY COMPANY, COLLECTIVELY AS LANDLORD, BY DOCUMENT RECORDED AUGUST 17, 2000 AS DOCUMENT 00633180; AS FURTHER AMENDED BY SECOND AMENDMENT TO GROUND LEASE DATED MAY 18, 2001; AS SUPPLEMENTED BY AGREEMENT RELATING TO GROUND LEASE DATE MAY 18, 2001; AS FURTHER SUPPLEMENTED BY LETTER AGREEMENTS DATED JANUARY 31, 2003, OCTOBER 1, 2002 AND MARCH 27, 2003; FURTHER ASSIGNMENT OF TENANT'S INTEREST DATED OCTOBER 26, 2004 AND RECORDED OCTOBER 29, 2004 AS DOCUMENT 0430327110. -04/1/

PARCEL 1:

THAT PART OF THE WEST 295.63 FEET (AS MEASURED AT MIGHT ANGLES) OF THE SOUTHEAST 1/4 OF THE SOUTHWEST 1/4 OF SECTION 2, TOWNSHIP 40 NORTH, RANGE 12, EAST OF THE THIRD PRINCIPAL MERIDIAN, DESCRIBED AS FOLLOWS:

COMMENCING AT THE INTERSECTION OF THE WEST LINE OF SAID SOUTHEAST 1/4 OF THE SOUTHWEST 1/4 AND THE NORTH LINE OF THE SOUTH 510.03 FEET (AS MEASURED ON THE WEST LINE) OF SAID SOUTHEAST 1/4 OF THE SOUTHWEST 1/4; THENCE NORTH OO_DEGREE, 04 MINUTES, 44 SECONDS EAST ALONG SAID WEST LINE 123.97 FEET TO THE POINT OF BEGINNING; THENCE NORTH 88 DEGREES, 20 MINUTES, 37 SECONDS EAST, 53 38 FEET; THENCE SOUTH O1 DEGREE, 37 MINUTES, 50 SECONDS EAST, 10.36 FEET; THENCE NORTH 88 DEGREES, 22 MINUTES, 10 SECONDS EAST, 147.54 FEET; THENCE NORTH 01 DEGREE, 46 MINUTES, 55 SECONDS WEST, 9.17 FEET; THENCE NORTH 88 DEGREES, 58 MINUTES, 55 SECONDS EAST, 5.48 FEET; THENCE NORTH 01 DEGREE, 45 MINUTES, 00 SECOND WEST, 0.20 OF A FOOT; THENCE NORTH 88 DEGREES, 15 MINUTES, OO SECOND EAST, 89.36 FEET TO THE EAST LINE OF THE WEST 295.63 FEET AFORESAID; THENCE NORTH OO DEGREE, O4 MINUTES, 44 SECONDS EAST ALONG SAID EAST LINE 356.31 FEET; THENCE SOUTH 85 DEGREES, 32 MINUTES, 50 SECONDS WEST, 296.56 FEET TO THE WEST LINE OF THE SOUTHEAST 1/4 OF THE SOUTHWEST 1/4 AFORESAID; THENCE SOUTH OO DEGREE, O4 MINUTES, 44 SECONDS WEST, 340.86 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS.

PARCEL 2:

(SEE ATTACHED)

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EASEMENTS FOR THE BENEFIT OF PARCEL 1 AS SET FORTH IN THE DECLARATION OF EASEMENTS, COVENANTS AND RESTRICTIONS RECORDED AS DOCUMENT 99260848 AND THE FIRST AMENDMENT THERETO RECORDED AS DOCUMENT 00629699, DESCRIBED AS FOLLOWS:

THAT PART OF THE SOUTHEAST 1/4 OF THE SOUTHWEST 1/4 OF SECTION 2, TOWNSHIP 40 NORTH, RANGE 12, EAST OF THE THIRD PRINCIPAL MERIDIAN DESCRIBED AS FOLLOWS: COMMENCING AT THE INTERSECTION OF THE EAST LINE OF NORTH DELPHIA AVENUE AS PER DOCUMENT 20512648 WITH THE NORTH LINE OF THE SOUTH 50 FEET OF THE SOUTHWEST 1/4 OF SAID SECTION 2; THENCE NORTH 88 DEGREES 10 MINUTES 00 SECONDS EAST ALONG THE NORTH LINE OF THE SOUTH 50.0 FEET AFORESAID 475.0 FEET; THENCE NORTH O1 DEGREES 50 MINUTES OO SECONDS WEST 459.75 FEET TO THE WORTH LINE OF THE SOUTH 510.03 FEET (AS MEASURED ON THE WEST LINE) OF THE SOUTHEAST 1/4 OF THE SOUTHWEST 1/4 AFORESAID; THENCE SOUTH 88 DEGREES 10 MINUTES OO SECONDS WEST ALONG THE NORTH LINE OF THE SOUTH 510.03 FEET AFORESAID 196.86 FEET TO THE POINT OF BEGINNING; THENCE SOUTH OO DEGREES 04 MINUTES 44 SECONDS WEST 119.34 FEET; THENCE SOUR 88 DEGREES 10 MINUTES 00 SECONDS WEST 267.80 FEET TO THE EAST LINE OF NORTH DELPHIA AVENUE AS PER DOCUMENT 20512648; THENCE NORTH OO DEGREES 04 MINUTES 44 SECONDS (AST ALONG SAID EAST LINE 14.34 FEET; THENCE NORTH 88 DEGREES 10 MINUTES 00 SECONDS EAST 5.0 FEET TO ANOTHER EAST LINE OF NORTH DELPHIA AVENUE AFORESAID; THENCE NORTH OO DEGREES O4 MINUTES 44 SECONDS EAST ALONG SAID EAST LINE AND ITS NORTHERLY EXTENSION 105.0 FEET TO THE NORTH LINE OF THE SOUTH 510.03 FEET AFORESAID; THENCE SOUTH 88 DEGREES TO TINUTES OO SECONDS WEST ALONG SAID NORTH LINE 33.02 FEET TO THE WEST LINE OF THE SOUTHEAST 1/4 OF THE SOUTHWEST 1/4 OF SECTION 2 AFORESAID; THENCE NORTH OO DEGREES O4 MINUTES 44 SECONDS EAST ALONG SAID WEST LINE 123.97 FEET; THENCE NORTH 88 DEGREES 20 MINUTES 27 SECONDS EAST 53.38 FEET; THENCE SOUTH 01 DEGREE 37 MINUTES 50 SECONDS EAST 10.36 FLET; THENCE NORTH 88 DEGREES 22 MINUTES 10 SECONDS EAST 147.54 FEET; THENCE NORTH 112 DEGREES 46 MINUTES 55 SECONDS WEST 9.17 FEET; THENCE NORTH 88 DEGREES 58 MINUTES 55 SECONDS EAST 5.48 FEET; THENCE NORTH 01 DEGREES 45 MINUTES 00 SECONDS WEST 0.20 FEET, THENCE NORTH 88 DEGREES 15 MINUTES OO SECONDS EAST 89.36 FEET TO THE EAST LINE OF THE WEST 295.63 FEET AFORESAL; THENCE SOUTH OO DEGREES O4 MINUTES 44 SECONDS WEST ALONG SAID EAST LINE 122.08 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS. Office

THE ADDITIONAL ESTATE OR INTEREST IN THE ABOVE DESCRIBED LAND:

OWNERSHIP OF THE IMPROVEMENTS LOCATED ON THE LEASEHOLD PROPERTY.

8500 W Bryn Mawr Chicago IL. 60631 12-02-304-010-0000