

UCC FINANCING STATEMENT

FOLLOW INSTRUCTIONS (front and back) CAREFULLY



Doc#: 0508227008
Eugene "Gene" Moore Fee: \$34.00
Cook County Recorder of Deeds
Date: 03/23/2005 10:02 AM Pg: 1 of 6

A. NAME & PHONE OF CONTACT AT FILER (optional)

B. SEND ACKNOWLEDGMENT TO: (Name and Address)

Attn: Matt Kim-Miller
Paul, Hastings, Janofsky & Walker
659 Town Center Drive, 17th Fl.
Costa Mesa, CA 92626

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1. DEBTOR'S EXACT FULL LEGAL NAME - insert only one debtor name (1a or 1b) - do not abbreviate or combine names

1a. ORGANIZATION'S NAME
PORK CHOP LIMITED PARTNERSHIP

OR

1b. INDIVIDUAL'S LAST NAME

1c. MAILING ADDRESS
2001 N. CLINE AVENUE

CITY: **GRIFFITH** STATE: **IN** POSTAL CODE: **46319** COUNTRY: **USA**

1d. SEE INSTRUCTIONS ADD'L INFO RE ORGANIZATION DEBTOR 1e. TYPE OF ORGANIZATION: **CORPORATION** 1f. JURISDICTION OF ORGANIZATION: **ILLINOIS** 1g. ORGANIZATIONAL I.D.#, if any: **C008638** None

2. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME - insert only one debtor name (2a or 2b) - do not abbreviate or combine names

2a. ORGANIZATION'S NAME

OR

2b. INDIVIDUAL'S LAST NAME

2c. MAILING ADDRESS

CITY: STATE: POSTAL CODE: COUNTRY:

2d. SEE INSTRUCTIONS ADD'L INFO RE ORGANIZATION DEBTOR 2e. TYPE OF ORGANIZATION 2f. JURISDICTION OF ORGANIZATION 2g. ORGANIZATIONAL I.D.#, if any None

3. SECURED PARTY'S NAME (or NAME of TOTAL ASSIGNEE of ASSIGNOR S/P) - insert only one secured party name (3a or 3b)

3a. ORGANIZATION'S NAME
MORGAN STANLEY SECURED FUNDING, INC.

OR

3b. INDIVIDUAL'S LAST NAME

3c. MAILING ADDRESS
1585 BROADWAY

CITY: **NEW YORK** STATE: **NY** POSTAL CODE: **10036** COUNTRY:

4. This FINANCING STATEMENT covers the following collateral:

SEE EXHIBIT A ATTACHED HERETO AND INCORPORATED HEREIN BY REFERENCE

5. ALTERNATIVE DESIGNATION (if applicable) LESSEE/LESSOR CONSIGNEE/CONSIGNOR BAILEE/BAILOB SELLER/BUYER AG. LIEN NON-UCC FILING

6. This FINANCING STATEMENT is to be filed (for record) (or recorded) in the REAL ESTATE RECORDS. Attach Addendum (if applicable)

7. Check to REQUEST SEARCH REPORT(S) on Debtor(s) (OPTIONAL FEE) (optional) All Debtors Debtor 1 Debtor 2

8. OPTIONAL FILER REFERENCE DATA
COOK COUNTY, IL

DR 144059 DEC 3 2008

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UCC FINANCING STATEMENT ADDENDUM

FOLLOW INSTRUCTIONS (front and back) CAREFULLY

9. NAME OF FIRST DEBTOR (1a or 1b) ON RELATED FINANCING STATEMENT

9a ORGANIZATION'S NAME		
PORK CHOP LIMITED PARTNERSHIP		
OR 9b INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME, SUFFIX

10. MISCELLANEOUS

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11. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME – insert only one debtor name (11a or 11b) – do not abbreviate or combine names

11a. ORGANIZATION'S NAME					
OR 11b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME	SUFFIX		
11c. MAILING ADDRESS		CITY	STATE	POSTAL CODE	COUNTRY
11d. <u>SEE INSTRUCTIONS</u>	ADD'L INFO RE ORGANIZATION DEBTOR	11e. TYPE OF ORGANIZATION	11f. JURISDICTION OF ORGANIZATION	11g. ORGANIZATIONAL I.D.#, if any <input type="checkbox"/> None	

12. ADDITIONAL SECURED PARTY'S or ASSIGNOR S/P'S NAME – insert only one name (12a or 12b)

12a. ORGANIZATION'S NAME					
OR 12b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME	SUFFIX		
12c. MAILING ADDRESS		CITY	STATE	POSTAL CODE	COUNTRY

13. This FINANCING STATEMENT covers timber to be cut or as extracted collateral, or is filed as a fixture filing.

14. Description of real estate:

SEE EXHIBIT B ATTACHED HERETO AND INCORPORATED HEREIN BY REFERENCE.

15. Name and address of a RECORD OWNER of above-described real estate (if Debtor does not have a record interest):

16. Additional collateral description:

17. Check only if applicable and check only one box.

Debtor is a Trust or Trustee acting with respect to property held in trust or Decedent's Estate

18. Check only if applicable and check only one box.

Debtor is a TRANSMITTING UTILITY

Filed in connection with a Manufactured-Home Transaction – effective 30 years

Filed in connection with a Public-Finance Transaction – effective 30 years

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EXHIBIT A TO FINANCING STATEMENT

Debtor:

PORK CHOP LIMITED PARTNERSHIP
2001 N. Cline Avenue
Griffith, IN 46319

Secured Party:

MORGAN STANLEY
SECURED FUNDING, INC.
as Lender and Agent for Lenders
1585 Broadway
New York, NY 10036

Collateral Description:

Debtor grants to Secured Party a Uniform Commercial Code security interest in all of Debtor's right, title and interest in and to the following property, whether such property or interest therein is now owned or existing or hereafter acquired or arising (collectively, the "Property") located on the property legally described on **Exhibit B** attached hereto and incorporated herein by this reference (the "Premises");

1. all rents, issues, profits, royalties and income with respect to the said Premises and improvements and other benefits derived therefrom, subject to the right, power and authority given to Debtor to collect and apply same; and
2. all right, title and interest of Debtor in and to all leases or subleases covering the said Premises and improvements or any portion thereof now or hereafter existing or entered into, including without limitation all cash or security deposits, advance rentals, and deposits or payments of similar nature; and
3. all privileges, reservations, allowances, hereditaments and appurtenances belonging or pertaining to the said Premises and improvements and all rights and estates in reversion or remainder and all other interests, estates or other claims, both in law and in equity, which Debtor now has or may hereafter acquire in the said Premises and improvements; and
4. all easements, rights-of-way and rights used in connection with the said Premises and improvements or as a means of ingress and egress thereto, and all tenements, hereditaments and appurtenances thereof and thereto, and all water rights and shares of stock evidencing the same; and
5. all right, title and interest of Debtor, now owned or hereafter acquired, in and to any land lying within the right-of-way of any street, open or proposed, adjoining the said Premises and improvements, and any and all sidewalks, alleys and strips and gores of land adjacent to or used in connection with the said Premises and improvements; and
6. any and all buildings and improvements now or hereafter erected on the said Premises, including, but not limited to, all the fixtures, attachments, appliances, equipment, machinery, and other articles attached to said buildings and improvements; and
7. all materials intended for construction, reconstruction, alteration and repairs of the said Premises and improvements, all of which materials shall be deemed to be included within the

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said Premises and improvements immediately upon the delivery thereof to the said Premises; and

8. all fixtures now or hereafter owned by Debtor and attached to or contained in and used in connection with the said Premises and improvements, including, but not limited to, all machinery, motors, elevators, fittings, radiators, awnings, shades, screens, and all plumbing, heating, lighting, ventilating, refrigerating, incinerating, air conditioning and sprinkler equipment and fixtures and appurtenances thereto; and all items of furniture, furnishings, equipment and personal property owned by Debtor and used or useful in the operation of the said Premises and improvements; and all renewals, substitutions and replacements for any or all of the foregoing, and all proceeds therefrom, whether or not the same are or shall be attached to the said Premises and improvements in any manner; it being mutually agreed, intended and declared that all the aforesaid property owned by Debtor and placed by it on and in the said Premises and improvements shall, so far as permitted by law, be deemed to form a part and parcel of the Premises; and
9. all the estate, interest, right, title, other claim or demand, including claims or demands with respect to any proceeds of insurance related thereto, which Debtor now has or may hereafter acquire in the said Premises and improvements or personal property and any and all awards made for the taking by eminent domain, or by any proceeding or purchase in lieu thereof, of the whole or any part of the said Premises and improvements or personal property, including without limitation any awards resulting from a change of grade of streets and awards for severance damages.

UNOFFICIAL COPY**EXHIBIT B TO FINANCING STATEMENT**

Debtor:	Secured Party:
PORK CHOP LIMITED PARTNERSHIP 2001 N. Cline Avenue Griffith, IN 46319	MORGAN STANLEY SECURED FUNDING, INC. as Lender and Agent for Lenders 1585 Broadway New York, NY 10036

[Cook County, IL]**PARCEL 1:**

All of the northwest $\frac{1}{4}$ of Section 27, Township 35 North, Range 14, East of the Third Principal Meridian, in Cook County, Illinois;

LESS AND EXCEPT THEREFROM:

(I) The West 50 feet of said Northwest $\frac{1}{4}$;

(II) The south 867.66 feet of said Northwest $\frac{1}{4}$;

(III) The following tract and any portion of said northwest $\frac{1}{4}$ lying north of the following tract:

A strip of land 200 feet in width lying immediately south of and adjoining the south right of way line of the Elgin, Joliet and Eastern Railroad Company as now located and extending in an easterly and westerly direction across the west $\frac{1}{2}$ of Section 27, all being in Township 35 North, Range 14, East of the Third Principal Meridian, in Cook County, Illinois.

(IV) The following tract:

Beginning at a point on the east line of the northwest $\frac{1}{4}$ of Section 27, which point is 867.66 feet north of the south line of said northwest $\frac{1}{4}$; thence north, along the east line, to a line 200 feet south of and parallel with the south right of way line of the Elgin, Joliet and Eastern Railway Company; thence westward, along said line, for a distance of 653.14 feet; thence southeastwardly, along a straight line, to a point 753.14 feet south of the south right of way line of the Elgin, Joliet and Eastern Railway Company and 100 feet west of the east line of the northwest $\frac{1}{4}$ of Section 27; thence south, along a line 100 feet west of and parallel with the east line, to a point which is 867.66 feet north of the south line of the northwest $\frac{1}{4}$ of Section 27; thence east to a point of beginning, all being in Township 35 North, Range 14, East of the Third Principal Meridian, in Cook County, Illinois.

PARCEL 2:

A strip of land 200 feet in width lying immediately south of and adjoining the south right of way line of the Elgin, Joliet and Eastern Railroad Company as now located and extending in an easterly and westerly direction across the west $\frac{1}{2}$ of Section 27 (except the west 50 feet thereof)

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all being in Township 35 North, Range 14, East of the Third Principal Meridian, in Cook County, Illinois.

PARCEL 3:

Beginning at a point on the east line of the northwest $\frac{1}{4}$ of Section 27, which point is 867.66 feet north of the south line of said northwest $\frac{1}{4}$; thence north, along said east line, to a line 200 feet south of and parallel with the south right of way line of the Elgin, Joliet and Eastern Railway Company; thence westward, along said line, for a distance of 653.14 feet; thence southeastwardly, along a straight line, to a point 753.14 feet south of the south right of way line of the Elgin, Joliet and Eastern Railway Company and 100 feet west of the east line of the northwest $\frac{1}{4}$ of Section 27; thence south, along a line 100 feet west of and parallel with the east line, to a point which is 867.66 feet north of the south line of the northwest $\frac{1}{4}$ of Section 27; thence east to the point of beginning, all being in Township 35 North, Range 14, East of the Third Principal Meridian, in Cook County, Illinois.

Excluding from Parcels 1, 2 and 3 above all coal, oil, gas, minerals and mineral rights reserved to Grantors in the Deeds recorded September 8, 1992 as Document Numbers 92664057 and 92664058.

Address 2351 State Street
Chicago Heights, IL

32-27-100-004

32-27-100-005