

UNOFFICIAL COPY

UCC FINANCING STATEMENT

FOLLOW INSTRUCTIONS (front and back) CAREFULLY

A. NAME & PHONE OF CONTACT AT FILER (Optional)

B. SEND ACKNOWLEDGEMENT TO: (Name and Address)

Joel M. Hurwitz
Arnstein & Lehr LLP
120 S. Riverside Plaza, Suite 1200
Chicago, Illinois 60606



0509033154

Doc#: 0509033154
Eugene "Gene" Moore Fee: \$32.00
Cook County Recorder of Deeds
Date: 03/31/2005 11:29 AM Pg: 1 of 5

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1. DEBTOR'S EXACT FULL LEGAL NAME - insert only one debtor name (1a or 1b) - do not abbreviate or combine names

1a. ORGANIZATION'S NAME
LEXINGTON STEEL CORPORATION

OR
1b. INDIVIDUAL'S LAST NAME FIRST NAME MIDDLE NAME SUFFIX

1c. MAILING ADDRESS CITY STATE POSTAL CODE COUNTRY
5443 WEST 70TH PLACE BEDFORD PARK ILLINOIS 60638 USA

1d. TAX ID# SSN OR EIN ADD'L INFO RE ORGANIZATION DEBTOR 1e. TYPE OF ORGANIZATION CORPORATION 1f. JURISDICTION OF ORGANIZATION DELAWARE 1g. ORGANIZATION ID#, if any NONE

2. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME - insert only one debtor name (2a or 2b) - do not abbreviate or combine names

2a. ORGANIZATION'S NAME

OR
2b. INDIVIDUAL'S LAST NAME FIRST NAME MIDDLE NAME SUFFIX

2c. MAILING ADDRESS CITY STATE POSTAL CODE COUNTRY

2d. TAX ID# SSN OR EIN ADD'L INFO RE ORGANIZATION DEBTOR 2e. TYPE OF ORGANIZATION 2f. JURISDICTION OF ORGANIZATION 2g. ORGANIZATION ID#, if any NONE

3. SECURED PARTY'S NAME (or NAME of TOTAL ASSIGNEE of ASSIGNOR S/P) - insert only one secured party name (3a or 3b)

3a. ORGANIZATION'S NAME
NATIONAL CITY BANK OF THE MIDWEST

OR
3b. INDIVIDUAL'S LAST NAME FIRST NAME MIDDLE NAME SUFFIX

3c. MAILING ADDRESS CITY STATE POSTAL CODE COUNTRY
ONE NORTH FRANKLIN, SUITE 3600 CHICAGO ILLINOIS 60606 USA

4. This FINANCING STATEMENT covers the following collateral:

All buildings, improvements, fixtures, rights and contract rights of any nature whatsoever related to the Premises described on Exhibit B hereto whether now existing or hereafter arising, all as more fully described on Exhibit A attached hereto and incorporated herein and all proceeds therefrom, including but not limited to insurance proceeds.

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5. ALTERNATIVE DESIGNATION (if applicable): LESSEE/LESSOR CONSIGNEE/CONSIGNOR BAILEE/BAIOLR SELLER/BUYER AG. LIEN NON-UCC FILING

6. THIS FINANCING STATEMENT is to be filed (for record) (or recorded) in the REAL ESTATE RECORDS. Attach Addendum [if applicable] 7. Check to REQUEST SEARCH REPORT(S) on Debtor(s) All Debtors Debtor 1 Debtor 2 [ADDITIONAL FEE] [optional]

8. OPTIONAL FILER REFERENCE DATA

LaSalle National Bank/World's Finest Chocolate (19984-0005)

FILING OFFICE COPY - NATIONAL UCC FINANCING STATEMENT (FORM UCC1) (REV. 02/24/04)

960979v1; 24509-0001

Box 400-CTCC

8267145-01 JYOKK 303

UNOFFICIAL COPY**UCC FINANCING STATEMENT ADDENDUM**

FOLLOW INSTRUCTIONS (front and back) CAREFULLY

9. NAME OF FIRST DEBTOR (1a or 1b) ON RELATED FINANCING STATEMENT

9a. ORGANIZATION'S NAME			
OR	9b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME, SUFFIX

10. MISCELLANEOUS:

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11. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME-insert only one debtor name (11a or 11b) - do not abbreviate or combine names

11a. ORGANIZATION'S NAME				
OR	11b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME	SUFFIX
11c. MAILING ADDRESS		CITY	STATE	POSTAL CODE COUNTRY
11d. TAX ID #SSN OR EIN	ADD'L INFO RE ORGANIZATION DEBTOR	11e. TYPE OF ORGANIZATION	11f. JURISDICTION OF ORGANIZATION	11g. ORGANIZATIONAL ID#, if any <input type="checkbox"/> NONE

12. ADDITIONAL SECURED PARTY'S or ASSIGNOR S/P'S NAME - insert only one name (12a or 12b)

12a. ORGANIZATION'S NAME				
OR	12b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME	SUFFIX
12c. MAILING ADDRESS		CITY	STATE	POSTAL CODE COUNTRY

13. This FINANCING STATEMENT covers timber to be cut or as-extracted collateral, or is filed as a fixture filing.

14. Description of real estate:

SEE EXHIBIT B

15. Name and address of a RECORD OWNER of above-described real estate (if Debtor does not have a record interest):

16. Additional collateral description:

17. Check only if applicable and check only one box. Debtor is a Trust or Trustee acting with respect to property held in trust or Decedent' Estate

18. Check only if applicable and check only one box.

Debtor is a TRANSMITTING UTILITY

Filed in connection with a Manufactured-Home Transaction – effective 30 years

Filed in connection with a Public-Finance Transaction – effective 30 years

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EXHIBIT A TO FINANCING STATEMENT LEXINGTON STEEL CORPORATION

All buildings and improvements of every kind and description now or hereafter erected or placed on the real property (the "**Premises**") described on Exhibit B attached hereto and incorporated herein (collectively, the "**Improvements**"), including, without limitation, all materials intended for construction, reconstruction, alteration and repair of such Improvements now or hereafter erected thereon, all of which materials shall be deemed to be included within the Premises immediately upon the delivery thereof to the Premises, and all fixtures and articles of personal property now or hereafter owned by Debtor and attached to or contained in and used in connection with the Premises, including, without limitation, all furniture, apparatus, machinery, equipment, motors, elevators, fittings, radiators, furnaces, stoves, microwave ovens, awnings, shades, screens, blinds, office equipment, recording and sound related equipment, musical instruments, trash and garbage removal equipment, carpeting and other furnishings, and all plumbing, heating, lighting, cooking, laundry, ventilating, refrigerating, incinerating, air-conditioning, conveyor, security, sprinkler and other equipment, and all fixtures and appurtenances thereof; and all renewals or replacements thereof or articles in substitution therefore, whether or not the same are or shall be attached to such Improvements in any manner.

After-acquired title or reversion, in and to the ways, easements, streets, alleys, passages, water, water courses, riparian rights, oil, gas and other mineral rights, gaps, gores, rights, hereditaments, liberties and privileges thereof, if any, and in any way appertaining to the Premises.

All rents, royalties, issues, proceeds and profits accruing and to accrue from the Premises, including, but not limited to insurance proceeds.

All warranty claims, maintenance contracts and other contract rights, instruments, documents, chattel papers and general intangibles with respect to or arising from the Premises, the Improvements and the balance of the Premises, and all cash and non-cash proceeds and products thereof.

All contracts and subcontracts, together with any and all extensions, modifications, amendments and renewals thereof, which are entered into by Debtor in connection with the performance of the work or the supply of the materials required for the construction and equipping of the Premises, together with any and all bonds given in connection therewith, including, without limitation, any and all performance bonds and completion bonds.

All guarantees, warranties and other undertakings covering the quality or performance of the work or the quality of the materials required by the contracts described above.

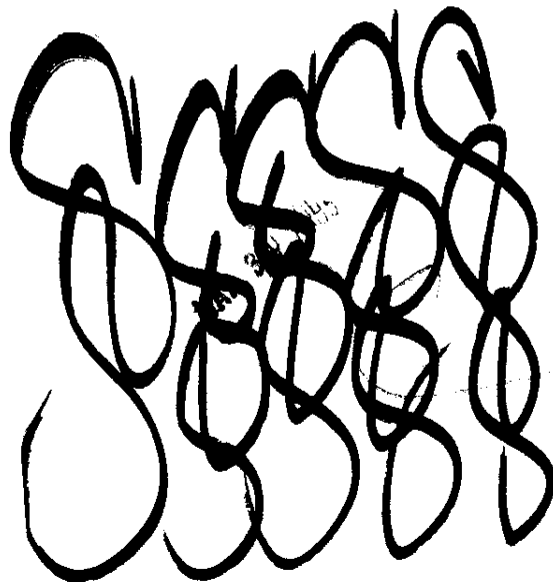
All building permits, governmental permits, licenses, franchises and authorizations now or hereafter issued and all tradenames, trademarks and logos, now or hereafter used in connection with the construction development or operation of the Premises.

Any and all management, landscaping, maintenance and service contracts or agreements, and all brokerage agreements with any leasing agents, relating to the use an/or operation of the Premises executed by Debtor and currently in effect or executed by the Debtor after the date hereof, together with any and all extensions, modifications, amendments and renewals thereof.

All plans and specifications for construction upon the Premises.

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All other contracts, agreements and other documents now or hereafter executed or issued in connection with the Premises, together with any additions, changes, extensions, revisions, or modifications thereof.

A large, dense, and highly stylized handwritten signature in black ink, consisting of numerous overlapping loops and curves.

Property of Cook County Clerk's Office

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EXHIBIT B

TO UCC FINANCING STATEMENT LEXINGTON STEEL CORPORATION

LEGAL DESCRIPTION

THE LAND REFERRED TO IN THIS COMMITMENT IS DESCRIBED AS FOLLOWS:

LOTS 6 AND 7 AND LOT 8 (EXCEPT THE WEST 331.77 FEET THEREOF) IN CENTRAL 70, A SUBDIVISION IN THE SOUTH 1/2 OF SECTION 21, TOWNSHIP 38 NORTH, RANGE 13, EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

Property of Cook County Clerk's Office

19-21-302-003-0000

19-21-302-004-0000

PIN Number: *19-21-302-013-0000*

Commonly Known As: 5443 West 70th Place, Bedford Park, Illinois