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Doc#: 0509545022 Eugene "Gene" Moore Fee: \$32.50 Cook County Recorder of Deeds Date: 04/05/2005 08:46 AM Pg: 1 of 5

FIRST BANK
(25 Successor by Merger to CIB Bank)

Assigno
to

Assignor,

SPCP GROUP, L.L.C.

Assignee.

ASSIGNMENT OF THIRD MORTGAGE AND ASSIGNMENT OF LEASES AND RENTS AND SECURITY AGREEMENT

Dated as of this 28th day of March, 2005.

This Sheet is attached to subject document for recording purposes only.

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ASSIGNMENT OF THIRD MORTGAGE AND ASSIGNMENT OF LEASES AND RENTS AND SECURITY AGREEMENT

This ASSIGNMENT OF THIRD MORTGAGE AND ASSIGNMENT OF LEASES AND RENTS AND SECURITY AGREEMENT (the "Assignment") is made and entered into as of the 28th day of March, 2005 by and between FIRST BANK, a Missouri banking corporation, 11901 Olive Boulevard, St. Louis, Missouri 63141, as successor by merger to CIB Bank ("Assignor") and SPCP GROUP, L.L.C., a Delaware limited liability company, 2 Greenwich Plaza First Floor, Greenwich, Connecticut 06830 ("Assignee").

For good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, Assignor unes hereby grant, bargain, sell, assign, transfer and set over unto Assignee, all right, title and interest of Assignor in and to a certain third mortgage and assignment of leases and rente and security agreement dated March 21, 2001, executed by River City Holdings, LLC, an Illinois limited liability company, River City Residences, LLC, an Illinois limited liability company, River City Marina, LLC, an Illinois limited liability company, 800 South Wells Phase 1, LLC, an Illinois limited liability company and 800 South Wells Phase II, LLC, an Illinois limited liability company, all as Mortgagor in favor of Assignor, as successor by merger to CIB Bank (the "Mortgage") which Mortgage is recorded on March 28, 2001 as Document No. 0010245101 in the Office of the Recorder of Deeds for the County of Cook, Illinois, as modified by that certain First Modification of Loan Documents recorded on February 2, 2003 as Document No. 0030243909, as further modified by that certain Second Modification of Loan Documents recorded on October 8, 2003 as Document No. 0328131192, and as further modified by that certain Third Modification of Loan Documents recorded on October 28, 2003 as Document No. 0330104044 all upon the real estate described on Exhibit "A" attached hereto and incorporated herein by reference.

TO HAVE AND TO HOLD THE SAME unto Assignee and its successors and assigns forever.

IN WITNESS WHEREOF, the parties have executed this Assignment of Mortgage as of the date first above written.

FIRST BANK

By: 27	kill		
Print Name:	32:4~	K	Vickman
Title:	3VP		

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STATE OF MISSOURI)	
) SS	
COUNTY OF ST. LOUIS)	

On this 28th day of March, 2005, before me <u>Marierse A Dame</u> a Notary Public in and for said state, personally appeared BRIAN K,. DICKMANN, Senior Vice President of **FIRST BANK**, a Missouri banking corporation, known to me to be the person who executed the within document in behalf of said corporation and acknowledged to me that he executed the same for the purposes therein stated.

IN TESTIMONY WHEREOF, I have hereunto set my hand and affixed my official seal in the County and State aforesaid, the day and year first above written.

My Commission Expires:

8-14-05

Mary Public

"NOTARY SEAL"
Marjorie A. Darner, Notary Public
St. Charles County, State of Missouri
My Commission Expires 8/14/2005

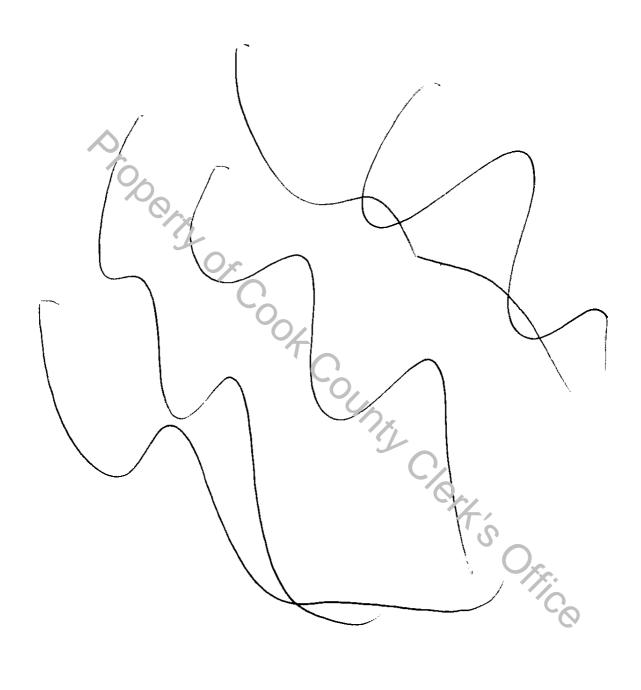
This instrument was prepared by Stephen L. Kling, Esq., whose address is 10 South Brentwood Boulevard, Suite 200, Clayton, Missouri 63105.

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EXHIBIT A

Legal Description



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EXHIBIT A

THAT PART OF BLOCKS 85 AND 86 IN THE SCHOOL SECTION ADDITION TO CHICAGO, BEING A SUBDIVISION OF SECTION 16, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN AND THE FILLED OLD CHANNEL OF THE SOUTH BRANCH OF THE CHICAGO RIVER ALL TAKEN AS A TRACT AND DESCRIBED AS FOLLOWS: COMMENCING AT THE INTERSECTION OF THE EAST LINE OF BLOCK 86 AFORESAID AND THE SOUTH LINE OF WEST POLK STREET, BEING ALSO THE NORTH LINE OF BLOCK 86 AFORESAID; THENCE NORTH 89 DEGREES 53 MINUTES 33 SECONDS WEST ALONG THE SOUTH INE OF WEST POLK STREET 10.00 FEET TO A POINT ON THE WEST LINE OF SOUTH WELLS STREET (SAID WEST LINE BEING DRAWN 10.00 FEET WEST OF AND PARALLEL WITH THE AFOREMENTIONED EAST LINE OF BLOCK 86) SAID POINT BEING THE POINT OF BEGINNING OF THE TRACT HEREINAFTER DESCRIBED; THENCE SOUTH 0 DEGREES 03 MINUTES ST SECONDS EAST, ALONG THE WEST LINE OF SOUTH WELLS STREET AFORESAID, 674,00 FEET; THENCE NORTH 89 DEGREES 55 MINUTES 45 SECONDS WEST. 315.078 FEET TO THE EAST LINE OF THE SOUTH BRANCH OF THE CHICAGO RIVER AS ESTABLISHED BY CRAINANCE PASSED JULY 8, 1926; THENCE NORTH 5 DEGREES 26 MINUTES 15 SECONDS WEST, ALONG THE EAST LINE OF THE SOUTH BRANCH OF THE CHICAGO RIVER AFORES AID, 179.644 FEET TO ITS POINT OF INTERSECTION WITH THE SOUTHWESTERLY FACE OF THE DOCK AS IT EXISTED PRIOR TO JULY 8, 1926; THENCE NORTH 17 DEGREES 31 MINUTES 24 SECONDS WEST ALONG THE EAST LINE OF THE SOUTH BRANCH OF THE CHICAGO RIVER AFORESAID, 39.09 FEET; THENCE NORTH 4 DEGREES 27 MINUTES 27 SECONDS WEST ALONG THE EAST LINE OF THE SOUTH BRANCH OF THE CHICAGO RIVER AFORESAID, 459.60 FEET TO A POINT ON THE HERETOFORE MENTIONED SOUTH LINE OF WEST POLK STREET; THEN CE SOUTH 89 DEGREES 53 MINUTES 33 SECONDS EAST ALONG THE SOUTH LINE OF WEST POLK STREET AFORESAID 378.88 FEET TO THE HEREINABOVE DESIGNATED POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS.

AREA = 235,903.0 SQUARE FEET OR 5.4156 ACRES.

Common Address: 800 S. Wells Street, Chicago, Lilinois 60607

PIN Nos.: 17-16-401-004+0000; 17-16-401-005-0000