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UCC FINANCING STATEMENT FOLLOW INSTRUCTIONS (front and back) CAREFULLY				
A. NAME & PHONE OF CONTACT AT FILER [optional]			10009	
		05097	hoore ree. woo.v.	
B. SEND ACKNOWLEDGMENT TO: (Name and Address)				
GOLGER GOR GOA THE	Date: 04/	07/2005	08:18 AM Pg: 1 o	14
SOMERCOR 504, INC.				
TWO EAST 8TH STREET, SUITE 2	2M			
CHICAGO, IL 60605				
			WO OFFICE USE (NAH W
		CE IS FUI	R FILING OFFICE USE	JNLT
DEBTOR'S EXACT FULL LEGAL NAME - insert only one debtor name (1a or REANIZATION'S NAME	1b) - do not abbreviate or combine names			
COMMITRUST REAL ESTATE LLC				
OR 1b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME		SUFFIX
1c. MAILING ADDRESS	OTY PROGREGE	STATE	POSTAL CODE	USA
1501 DEMPSTER STREET	MT. PROSPECT	IL	60056	USA
1d. TAX ID #. SSN OR EIN ADD'L INFO RE 1e. TYPE OF ORGANI ATION ORGANIZATION T. T. C.	1f. JURISDICTION OF ORGANIZATION	1g. ORGANIZATIONAL ID #, if any		
DEBTOR LLC	ILLINOIS	01124447		NONE
2. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME - insert only one del	bt r rme (2a or 2b) - do not abbreviate or combine n	ames		
20. ORGANIZATION'S NAME COMMITRUST LLC	τ_{\circ}			
OR 2b. INDIVIDUAL'S LAST NAME	FIRST JAME	MIDDLE NAME		SUFFIX
	0.			ļ
2c. MAILING ADDRESS	CITY	STATE	POSTAL CODE	COUNTRY
1501 DEMPSTER STREET	MT. PROSPECT	IL	60056	U.S.A.
2d. TAX ID #: SSN OR EIN ADD'L INFO RE 2e. TYPE OF ORGANIZATION	2f. JURISDICTION OF ORCANI ATION	_	ANIZATIONAL ID #, if any	
DEBTOR LLC	ILLINOIS	0030)1 / 44	NONE
3, SECURED PARTY'S NAME (or NAME of TOTAL ASSIGNEE of ASSIGNOR S 38, ORGANIZATION'S NAME	S/P) - insert only one secured party nam. (3a or 5o)			
U.S. SMALL BUSINESS ADMINISTE	RATION	6/		
OR 3b. INDIVIDUAL'S LAST NAME	FIRST NAME	בונטו א	NAME	SUFFIX
		25.		
3c. MAILING ADDRESS	CITY	STATE	POSTAL CODE	COUNTRY
500 W. MADISON ST., SUITE 1250	CHICAGO	IL	50651	USA
4. This FINANCING STATEMENT covers the following collateral: FOR ALL EQUIPMENT AND FIXTUR	ES FINANCED AS PAR	T OF	THE "50-5	

5. ALTERNATIVE DESIGNATION [if applicable]: LESSEE/LESSOR CONSIGNEE/CONSIGNOR BAILEE/BAILOR SELLER/BUYER AG. LIEN NON-UCC FILING
6. This Financing Statement is to be filed [for record] (or recorded) in the REAL [if applicable] To Check to REQUEST SEARCH REPORT(S) on Debtor(s) All Debtors Debtor 1 Debtor 2

8. OPTIONAL FILER REFERENCE DATA

M/L#1091

PROJECT", AND ALL PROCEEDS THEREFROM AND REPLACEMENTS THEREOF,

INCLUDING BUT NOT LIMITED TO THE ITEMS LISTED ON EXHIBIT A.

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UCC FINANCING STATE						
FOLLOW INSTRUCTIONS (front and bac 9. NAME OF FIRST DEBTOR (1a or 1b		TEMENT				
9a. ORGANIZATION'S NAME	ON RELATED FINANCING STA	ICMCMI				
COMMITRUST RE						
9b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAM	E,SUFFIX			
10. MISCELLANEOUS:		· · · · · · · · · · · · · · · · · · ·				
	C/X				IS FOR FILING OFFI	CE USE ONLY
11. ADDITIONAL DEBTOR'S EXACT F	ULL LLGAL NAME - insert only one n	ame (11a or 11b) - do	not abbreviate or combine na	nes		
11a. ORGANIZATION'S NAME						
	Ux					
11b. INDIVIDUAL'S LAST NAME		FIRST NAME		MIDDLE	NAME	SUFFIX
11c. MAILING ADDRESS	0	CITY		STATE	POSTAL CODE	COUNTRY
11d. TAX ID #: SSN OR EIN ADD'L INFO R ORGANIZATIO DEBTOR	E 11e. TYPE OF ORGANIZATION	JURISDICTION	OF ORGANIZATION	11g, ORG	J SANIZATIONAL ID #, if a	ny X NONE
	TY'S of X ASSIGNOR S/P'S	NAME	(40a an 40b)			
12. ADDITIONAL SECURED PART 12a. ORGANIZATION'S NAME	TS of MASSIGNORS/FS	NAIVIE - mae , on y	one name (12a or 12b)			
SOMERCOR 504,	INC.		<u> </u>	1		
120. INDIVIDUAL'S LAST NAME		FIRST NAME	1	MIDDLE		SUFFIX
12c. MAILING ADDRESS TWO EAST 8TH STR	EET	CHICAG	60 C	STATE	60605	USA
13. This FINANCING STATEMENT covers collateral, or is filed as a fixture filing.	timber to be cut or as-extracted	16. Additional collat	eral description:			
14. Description of real estate:				TS	Office)
Name and address of a RECORD OWNER (if Debtor does not have a record interest):	R of above-described real estate	1	pplicable and check <u>only</u> one l			
			st or Trustee acting with		roperty held in trust or	Decedent's Estate
		Debtor is a TRA	NSMITTING UTILITY			
		Filed in connec	tion with a Manufactured-Horr	e Transaction	n — effective 30 years	
		Filed in connec	tion with a Public-Finance Tra	nsaction e	ffective 30 years	

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EXHIBIT A

TO UNIFORM COMMERCIAL CODE FINANCING STATEMENT

- All fixtures and personal property now or hereafter owned by Debtor and attached to or contained in and used or useful in connection with the real estate more fully described herein (the "Property") or the improvements thereon, including without limitation any and all air conditioners, antennae, appliances, apparatus, awnings, basins, bathtubs, boilers, bookcases, cabinets, carpets, coolers, curtains, dehumidifiers, disposals, doors, drapes, dryers, ducts, dynamos, elevators, engines, equipment, fans, fittings, floor coverings, freezers, furnaces, furnishings, furniture, hardware, heaters, humidifiers, incinerators, lighting, machinery, motors, ovens, pipes, plumbing, pumps, radiators, ranges, recreational facilities, refrigerators, screens, security systems, shades, shelving, shipping dock load level, sinks, sprinklers, stokers, stoves, toilets, trash compactor systems, ventilators, wall coverings, washers, wastewater facilities, windows, window coverings, wiring, and all renewals or replacements thereof or articles in substitution therefor, whether or not the same be attached to such improvements, and any and all proceeds of any of the foregoing.
- 2. All of Peoter's assets, howsoever arising, wherever located and whether now owned or existing or hereafter existing or acquired including, but not limited to, the following:
 - (i) all Equipment;
 - (ii) all furniture an I fixtures;
 - (iii) any and all subsulations, renewals, improvements, replacements, additions and proceeds of (i) through (ii) above, including, without limitation, proceeds of insurance policies.

"Equipment" shall mean all machinery and equipment owned by Debtor, wherever located, whether now owned or hereafter existing or acquired by Debtor, any embedded software thereon, any additions thereon, accessions thereto or replacements of parts thereof.

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EXHIBIT B

LEGAL DESCRIPTION:

PARCEL 1:

THAT PART OF LOT 2 IN PLAZA UNITED RESUBDIVISION OF LOT ONE OF PLAZA UNITED, A RESUBDIVISION OF PART OF THE NORTHEAST QUARTER OF SECTION 22 AND PART OF THE NORTHWEST QUARTER OF SECTION 23, BOTH IN TOWNSHIP 41 NORTH, RANGE 11 EAST OF THE THIRD PRINCIPAL MERIDIAN, ACCORDING TO THE PLAT OF SAID RESUBDIVISION RECORDED ON JUNE 25, 1996 A: JOCUMENT NO. 96489523, DESCRIBED AS FOLLOWS:

BEGINNING AT THE NORTHFAST CORNER OF SAID LOT 2; THENCE SOUTH 00 DEGREES 00 MINUTES 00 SECONDS WEST ALONG THE EAST LINE OF SAID LOT 2, A DISTANCE OF 250.43 FEET; THENCE SOUTH 90 DECREES 00 MINUTES 00 SECONDS WEST, 39.00 FEET; THENCE SOUTH 00 DEGREES 00 MINUTES 00 SECONDS WEST, 34.00 FEET; THENCE SOUTH 90 DEGREES 00 MINUTES 00 SECONDS WEST, 38.00 FEET; THENCE NORTH 00 DEGREES 00 MINUTES 00 SECONDS EAST, 27.00 FEET; THENC'S SOUTH 90 DEGREES 00 MINUTES 00 SECONDS WEST, 68.00 FEET; THENCE NORTH 00 DEGRE'S 00 MINUTES 00 SECONDS EAST, 45.80 FEET; THENCE SOUTH 88 DEGREES 58 MINUTES 20 SECONDS WEST, 61.73 FEET; THENCE NORTH 01 DEGREE 01 MINUTE 40 SECONDS WEST, 93.50 FRET; THENCE SOUTH 88 DEGREES 58 MINUTES 20 SECONDS WEST, 30.00 FEET; THENCE NONTH 01 DEGREE 01 MINUTE 40 SECONDS WEST, 75.00 FEET; THENCE SOUTH 88 DEGREES 58 MINUTES 20 SECONDS WEST, 69.00 FEET; THENCE NORTH 01 DEGREE 01 MINUTE 40 SECONDS WEST 40.50 FEET TO THE NORTH LINE OF AFORESAID LOT 2; THENCE NORTH 88 DEGREES 58 MINUTES 20 SECONDS EAST ALONG SAID NORTH LINE OF LOT 2, A DISTANCE OF 309.50 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS.

PARCEL 2:

EASEMENT FOR INGRESS AND EGRESS TO ALGONQUIN ROAD FOR THE SEMEFIT OF PARCEL 1 AS CREATED BY PLAT OF SUBDIVISION.) FFICO

PIN#:

08-23-100-013-0000

1501 Dempster Street

Address: Mount Prospect, Illinois