### **UCC FINANCING STATEMENT**

FOLLOW INSTRUCTIONS (front and back) CAREFULLY	
A NAME & PHONE OF CONTACT AT FILER [optional]	
B. SEND ACKNOWLEDGMENT TO: (Name and Address)	
Polsinelli Shalton Welte Suelthaus PC	·
700 West 47 <sup>th</sup> Street, Suite 1000	
Kansas City, MO 64112	
Attn: Kevin Bird	1



Doc#: 0510833190 Eugene "Gene" Moore Fee: \$38.00 Cook County Recorder of Deeds Date: 04/18/2005 01:47 PM Pg: 1 of 8

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

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1. DEBTOR'S EXACT FULL LEGAL NAME insert only one debtor name (1a or 1b) - do not abbreviate or combine names 1a. ORGANIZATION'S NAME Yawkey Holdings, LLC SUFFIX MIDDLE NAME FIRST NAME 16 INDIVIDUAL'S LAST NAME POSTAL CODE COUNTRY STATE 1c. MAILING ADDRESS c/o Corporation Service Company **USA** DE 19808 Wilmington 2711 Centerville Road, Suite 400 ... JURISDICTION OF ORGANIZATION 1g. ORGANIZATIONAL I.D.#, if any ADD'L INFO RE 1e. TYPE OF ORGANIZATION ORGANIZATION De'aware 3941484 limited liability ☐ NONE DEBTOR company 2. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME - insert only one debtor name (2, or 2b) - do not abbreviate or combine names 2a. ORGANIZATION'S NAME SUFFIX MIDDLE NAME FIRST NAME 2b. INDIVIDUAL'S LAST NAME POSTAL CODE COUNTRY 2c. MAILING ADDRESS 2g. ORGANIZATIONAL I.D.#, if any 2e. TYPE OF ORGANIZATION 2d. TAX ID# SSN or EIN ADD'L INFO RE ORGANIZATION □ NONE 3. SECURED PARTY'S NAME (or NAME of TOTAL ASSIGNEE of ASSIGNOR S/P) - insert only one secured party name (3a or 3b) 3a. ORGANIZATION'S NAME Barclays Capital Real Estate Inc. ŞUFFIX FIRST NAME MIDDLE NA 3b. INDIVIDUAL'S LAST NAME

4. This FINANCING STATEMENT covers the following collateral:

141 W. Jackson, Suite 3200

3c. MAILING ADDRESS

All Debtor's now owned or hereafter acquired goods, inventory, equipment, accounts, accounts receivable, contract rights, general intangibles, chattel paper, documents, documents of title, instruments, deposit accounts, letter-of-credit rights, investment property, tort claims (including commercial tort claims), fixtures, and other property including but not limited to the property described in the Schedule of Collateral attached hereto and incorporated herein by reference, and all products and proceeds thereof and additions and accessions thereto.

Chicago

acceptions increte:					
5. ALTERNATIVE DESIGNATION [if applicable]: LESSEE/LES		E/CONSIGNOR BAILEE/			NON-UCC FILING
6. his FINANCING STATEMENT is to be filed [for record] (or	recorded) in the REAL	7. Check to REQUEST SEARC	H REPORT(S) an Debt	or(s)	
ESTATE RECORDS Attach Addendum	[if applicable]	[ADDITIONAL FEE]	[optional]	All Debtors	Debtor 1 Debtor 2
8. OPTIONAL FILER REFERENCE DATA					
Loan No.: 20050613/ PSWS File No.	: (047353-101	249)			

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NATIONAL UCC FINANCING STATEMENT (FORM UCC1) (REV. 07/29/98)

Box 400-CTCC

COUNTRY

USA

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	C FINANCING STATEMEN' OW INSTRUCTIONS (front and back) CA		M					
	AME OF FIRST DEBTOR (1a or 1b) ON F		STATEMENT					
	Yawkey Holdings, LLC							
OR	9b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME, SUFFIX					
10. M	ISCELLANEOUS:							
				THE ABOVE SP.	ACE IS FOR FILING C	FFICE USE ONLY		
11	. ADDITIONAL DEBTOR'S EXACT FULL LI	EGAL NAME — insert only	one πame (11a or 11b) – do not abbrevial	te or combine names				
	10,	0						
OR	11b. INDIVIDUAL'S LAST NAME	7%	FIRST NAME	MIDDLE	NAME	SUFFIX		
11c.	MAILING ADDRESS	Ox	CITY	STATE	POSTAL CODE	COUNTRY		
11d	TAX ID# SSN or EIN ADD'L INFO RE ORGANIZATION DEBTOR	e. TYPE OF ORGANIZATI	11f. JURISDICTION OF OR	GANIZATION 11g. ORG	 ANIZATIONAL I.D.#, if any	NONE		
12.		or ASSIGNOR S/F	P'S NA AF - insert only one name	(12a or 12b)				
	12a. ORGANIZATION'S NAME		94					
OR	12b. INDIVIDUAL'S LAST NAME		FIRST NAM'	MIDDLE	NAME	SUFFIX		
12c. M	AILING ADDRESS	·	CITY	STATE	POSTAL CODE	COUNTRY		
	his FINANCING STATEMENT covers   xtracted collateral, or is filed as a  ixtracted		as- 16. Additional collateral	der crip lion				
	escription of real estate:	mng.		C				
See	attached Exhibit A			(Q,,				
				T'S OFFICE				
	lame and address of a RECORD OWNER state (if Debtor does not have a record into		17. Check <u>only</u> if appl	icable and check <u>only</u> one b or Trustee acting wit		held in trust or [		
				Decedent's Estate  18. Check only if applicable and check only one box.				
				Debtor is a TRANSMITTING UTILITY Filed in connection with a Manufactured-Home Transaction – effective 30 years				
	Filed in connection with a Public-Finance Transaction – effective 30 years  Filed in connection with a Public-Finance Transaction – effective 30 years				-			

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# **UNOFFICIAL COPY**

Loan Number: 20050613

#### SCHEDULE OF COLLATERAL

SHEBOYGAN HOLDINGS, LLC, A DELAWARE LIMITED LIABILITY COMPANY, AS TO AN UNDIVIDED 52.38% INTEREST; YAWKEY HOLDINGS, LLC A DELAWARE LIMITED LIABILITY COMPANY AS TO AN UNDIVIDED 23.81% INTEREST; and LCM FUNDS 7 – BURR RIDGE, LLC, A WISCONSIN LIMITED LIABILITY COMPANY, AS TO AN UNDIVIDED 23.81% INTEREST, AS DEBTOR, BARCLAYS CAPITAL REAL ESTATE INC., AS SECURED PARTY

Debtor does hereby irrevocably deed, mortgage, grant, bargain, sell, alienate, hypothecate, renaise, release, pledge, assign, warrant, transfer, confirm, convey, and grant to Secured Party a hereon, pledge of, and security interest in, all of Debtor's right, interest, and estate in, to and under the following property, whether now owned or hereafter acquired by Debtor, to the full extent of Debtor's right, title, and interest therein, including hereafter acquired rights, interests, and property, and all products and proceeds and additions and accessions (sometimes collectively referred to herein as the "Property"):

- (a) <u>Improvements</u>. The buildings, structures, fixtures, additions, enlargements, exceptions, modifications, repairs, replacements and improvements now or hereafter erected or located on the real property ("Land") described on <u>Exhibit A</u> attached hereto and made a part hereof (the "Improvements");
- All easements, rights-of-way or use, (b) Easements and Appurtenances. rights, strips and gores of land, streets, ways, alleys, passages, sewer rights, water and water courses, water rights, whether tributary, nontributary or not nontributary, ditch and ditch rights, reservoir and reservoir rights, water stock or interest in irrigation companies or water companies, and all rights or receive municipal water including water taps. sewer taps and water-tap purchase agreements, minerals, oil and gas rights. and powers, air rights and development rights, riparian rights, and all estates, rights, titles, interests, privileges, liberties, servitudes, tenements, hereditaments and appurtenances of any nature whatsoever, in any way now or hereafter belonging, relating or pertaining to the Land and the Improvements and the reversion and reversions, remainder and remainders, including any homestead or other claim at law or in equity and any after-acquired title, franchises, licenses, and any reversions and remainders thereof, and all land lying in the bed of any street, road or avenue, opened or proposed, in front of or adjoining the Land, to the center line thereof and all the estates, rights, titles, interests, dower and rights of dower, curtesy and rights of curtesy, property, possession, claim and demand whatsoever, both at law and in equity, of Debtor of, in, and to

(c)

the Land and the Improvements and every part and parcel thereof, with the appurtenances thereto;

Fixtures and Tangible Personal Property. All inventory, machinery, furniture, equipment, and fixtures (including all heating, air conditioning, plumbing, lighting, communications and elevator fixtures) and other property of every kind and nature whatsoever located upon the Land or the Improvements or appurtenant thereto or used in connection with the present or future operation or occupancy of the Land or the Improvements. including all materials intended for construction, reconstruction, refurbishment, renovation, alterations, and repairs to the Property (whether stored or located on or off the Property) (all of the items described in subsections (c) through (m) below are herein sometimes collectively called "w" "Personal Property"), including the right, title and interest of Debtor in and to any of the Personal Property that may be subject to any security interests, as defined in the Uniform Commercial Code, as adopted and enacted by the state or states where any of the Property is located (the "Uniform Commercial Code") superior in lien to the lien granted to Secured Party such Personal Property to include, for example, the following: (1) all furniture and furnishings, including carpets, rugs and other floor coverings, draperies, drapery rods and brackets, awnings, window shades, Venetian plinds, curtains, lighting fixtures, desk chairs, stools, pictures, lamps, ash trays, waste baskets, clocks, radios, and all other furniture and furnishings of every kind and nature whatsoever; (2) all cash registers, coin machines, conjuters, word processing equipment, adding machines, calculators, check protectors, postage meters, desks, chairs, tables, room dividers, filing cabinet;, safes, vaults, time clocks, time card machines, and other office furniture equipment and supplies of every kind and nature whatsoever; (3) all right and interest of the Debtor in and to all equipment leases, personal property trases, conditional sales contracts and similar agreements in and to the telephone system (including the switching components thereof), television sets, computer systems, refrigerator/bars, and point of sale computer systems and/or inventory control systems; (4) all apparatus, machinery, motors, too's, insurance proceeds, leases, and equipment, including fire sprinklers and alarm systems, air conditioning, heating, refrigerating, electronic monitoring, window or structural cleaning rigs, maintenance equipment, equipment for the extermination or exclusion of vermin or insects, equipment for removal of dust, debris, snow, refuse or garbage, and all other equipment of every kind; (5) elevators, fittings, radiators, gas ranges, mechanical equipment, and all plumbing, heating, lighting, cooking, laundry, ventilating, refrigerating, incinerating, air conditioning, central energy and sprinkler equipment and fixtures and appurtenances thereto; and (6) all renewals or replacements of any of the foregoing, whether or not the same are or shall be attached to the Improvements;

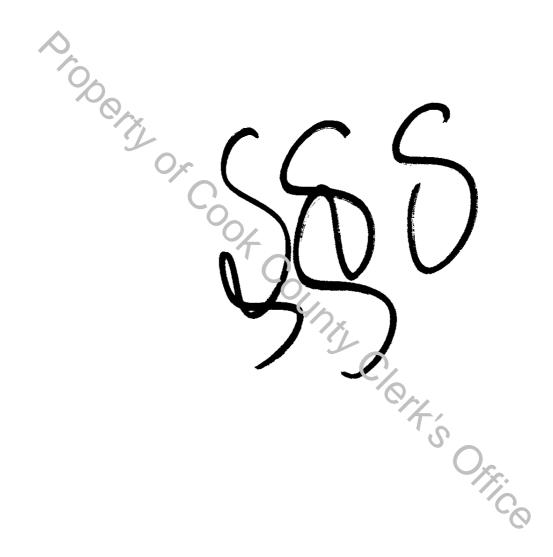
- (d) <u>Leases and Rents</u>. All Leases and other agreements affecting or relating to the use, enjoyment or occupancy of all or any part of the Land or the Improvements heretofore or hereafter entered into, whether before or after the filing by or against Debtor of any petition for relief under 11 U.S.C. § 101 et seq. (the "Bankruptcy Code"), as the same may be amended from time to time (the "Leases") and all right, title and interest of Debtor, its successors and assigns therein and thereunder, including cash or securities deposited thereunder to secure the performance by the lessees of their obligations thereunder and all rents, additional rents, royalties, licenses, payments (including payments pursuant to the exercise of any purchase option by any tenant under any Lease), fees (including termination fees), revenues, income, receipts, charges, accounts, accounts raceivable, issues and profits and other benefits (including all oil and gas or other mineral royalties and bonuses) from the Land or the Improvements whether paid or accruing before or after the filing by or against Debter of any petition for relief under the Bankruptcy Code (collectively, the "Rents") and all proceeds from the sale or other disposition of the Leases and the right to receive and apply the Rents to the payment of the indectedness of Debtor to Secured Party;
- (e) <u>Condemnation Awards</u>. All judgments, damages, awards or payments, including interest thereon (collectively, "Condemnation Awards"), which may heretofore and hereafter re made with respect to all or part of the Property, whether from the exercise of the right of eminent domain (including any transfer made in lieu of or in anticipation of the exercise of the right), or for a change of grade, inverse condemnation or for any other injury to or decrease in the value of the Property whether permanent or temporary;
- (f) <u>Insurance Proceeds</u>. All proceeds of and any unearned premiums on any insurance policies covering the Property, including the right to receive and apply the proceeds of any insurance judgments, or settlements made in lieu thereof, for damage to the Property;
- (g) <u>Tax Certiorari</u>. All refunds, rebates or credits in connection with a reduction in real estate taxes and assessments charged against the Property as a result of tax certiorari or any applications or proceedings for reduction:
- (h) <u>Miscellaneous Personal Property</u>. All intangible property used in connection with or generated by, located on or at or pertaining to the Property including all general intangibles, payment intangibles, software, goodwill, trademarks, trade names, service marks, logos, copyrights, option rights, purchase contracts, contract rights, or leases of personal

property and security deposits received pursuant thereto, utility contracts, service contracts, guaranties, warranties, telephone exchange numbers, licenses, government permits and applications, approvals and other government rights relating to the Property or the operation of the business thereon; all books and records; deposit accounts, letter-of-credit rights, accounts, contract rights, instruments, chattel paper, investment property, all rights of Debtor for payment of money for property sold, rented or lent, for services rendered, for money lent, or advances or deposits made; all claims, actions, and causes of action (including those arising in tort including commercial tort claims) of Debtor against others; all agreements, contracts, certificates, instruments (including promissory notes, guaranties, liens, and all writings which evidence a right to the payment of money), franchises, permits, licenses, plans, specifications and other documents, 7.3.V or hereafter entered into, and all rights therein and thereto, respecting or petaining to the use, occupation, construction, management or operation of the Property or any part thereof or respecting any business or activity conducted on the Property or any part thereof and all right, title and interest of Debtor therein and thereunder, including the right to receive and collect any sums payable to Debtor thereunder; all extensions, improvements, betterments, replacements, renewals, or additions and accessions to any of the foregoing; and any other intangible property of Debtor related to the Property; and

- (i) Personal Property As Defined in Uniform Commercial Code. In addition to any other property mentioned herein, all property in which a security interest may be created pursuant to the Uniform Commercial Code (or any similar laws) of the state in which the Property is located including all goods, inventory, equipment, accounts, accounts receivable, contract rights, general intangibles, chattel paper, documents, documents of title, instruments, deposit accounts, letter-of-credit rights, investment property, tort claims (including commercial tort claims) and securities located on or generated by or used in connection with the ownership or operation of the Property;
- (j) <u>Conversion</u>. All proceeds of the conversion, voluntary or involuntary, of any of the foregoing including proceeds of insurance and Condemnation Awards, into cash or liquidation claims;
- (k) <u>Utility Deposits</u>. All present and future monetary deposits given to any public or private utility with respect to utility services furnished to the Land or Improvements;
- (l) Real Estate Documents. All plats, surveys, soil and engineering data, plans and specifications, drawings, renderings, profiles, shop drawings and development rights associated with the Land; and

(m) Other Rights. Any and all other rights of Debtor in and to the items set forth in Subsections (a) through (l) above.

Unless the context otherwise requires each use of the term "include", "including" and similar terms herein shall be construed as if followed up by the phrase "without being limited to."



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#### **EXHIBIT "A"**

(Legal Description)

LOTS 1 AND 2 IN HIGH RIDGE SUBDIVISION, BEING A SUBDIVISION OF PART OF THE WEST HALF OF THE NORTHWEST QUARTER OF SECTION 30, TOWNSHIP 38 NORTH, RANGE 12 EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY,

PIN: 18 30-100-010-000 Common Address: 4860-4880 Frontage Road, Burr Ridge, Illinous Common Address: 4860-4880 Frontage Road, Burr Ridge, Illinous

