

UCC FINANCING STATEMENT

B. SEND ACKNOWLEDGMENT TO: (Name and Address)

Corporation Service Company
801 ADLAI STEVENSON DRIVE
Springfield, IL 62703

337964-1

Doc#: 0511941115 Eugene "Gene" Moore Fee: \$30.00 Cook County Recorder of Deeds Date: 04/29/2005 11:35 AM Pg: 1 of 4

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1. DEBTOR'S EXACTE	ULL'LEG AL NAME	insert only one debtor name (1a or 1b)	-do not abbreviate or combine names					
1a. ORGANIZATION'S N	IAME NY ER	ICAN NATIONAL	BANK & TRUST COMPA	NY OF	CHICAGO, AS	TRUSTEE		
UNDER TRUST ACREEMENT DATED 1/20/88 AND KNOWN AS TRUST NO. 104752-00								
OR 1b. INDIVIDUAL'S LAST NAME			FIRST NAME	MIDDLE	NAME	SUFFIX		
1c. MAILING ADDRESS			CITY	STATE	POSTAL CODE	COUNTRY		
33 NORTH LASALLE STREET			CHICAGO	IL	60602	USA		
1d. SEE INSTRUCTIONS ADD'L INFO RE 1e. TYPE OF ORG', NIZ. TION			1f. JURISDICTION OF ORGANIZATION		1g. ORGANIZATIONAL ID #, if any			
	ORGANIZATION DEBTOR	TRUST	IL	01/20	0/1988	NONE		
2. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME - insert and debtor name (2a or 2b) - do not abbreviate or combine names								
2a, ORGANIZATION'S NAME								
00	T_{\circ}							
OR 2b. INDIVIDUAL'S LAST NAME			F' KST N, ME	MIDDLE	MIDDLE NAME SUFFIX			
2c. MAILING ADDRESS			CITY	STATE	POSTAL CODE	COUNTRY		
			10x					
2d. SEE INSTRUCTIONS	ADD'L INFO RE ORGANIZATION	2e. TYPE OF ORGANIZATION	2f. JURISDICTION OF ORGANIZATION	2g. ORG	ANIZATIONAL ID#, if any	_		
	DEBTOR	<u> </u>		1		NONE		
3. SECURED PARTY	S NAME (or NAME of	TOTAL ASSIGNEE of ASSIGNOR S/F	') - insert only one secured party nar le (3a or 3')					
3a. ORGANIZATION'S I	NAME			•				
SECURITY	LIFE OF DI	ENVER INSURANC	CE COMPANY	4/				
OR 3b. INDIVIDUAL'S LAST	NAME		FIRST NAME	MIDDLE	NAME	SUFFIX		
		•		0,				
3c. MAILING ADDRESS			CITY	CIATE	POSTAL CODE	COUNTRY		
1290 BROADWAY			DENVER	CC	80203	USA		
4. This FINANCING STATEM	ENT covers the follow	ving collateral:						

5. ALTERNATIVE DESIGNATION [if applicable]:	LESSEE/LESSOR CONSIGN	NEE/CONSIGNOR BAILEE/BAIL	OR SELLER/BUYER	AG. LIEN	NON-UCC FILING
6. This FINANCING STATEMENT is to be filed [for ESTATE RECORDS. Attach Addendum	or record] (or recorded) in the REAL (if applicable	7. Check to REQUEST SEARCH F	REPORT(S) on Debtor(s) foptionall	All Debtors	Debtor 1 Debtor 2

8. OPTIONAL FILER REFERENCE DATA

IL-Cook County

See Attached



EXHIBIT A

- A. All building materials, fittings, appliances, furniture, furnishings, carpeting, supplies, motor vehicles and all other personal property and all replacements of any of the foregoing, now or at any time hereafter affixed, attached, incorporated or intended to be incorporated in, placed upon or used in any way in connection with Mortgaged Premises, regardless of whether situated in or upon the real estate conveyed by mortgage which real estate is legally described on Exhibit "B" attached hereto and made a part hereof ("Mortgaged Premises") to secure a certain indebtedness due and owing to Secured Party in the principal amount of TWO MILLION AND 00/100 DOLLARS (\$2,000,000.00) or in the possession of any third party for purposes of the manufacture, storage, fabrication or transportation thereof, or otherwise, and now owned or hereafter owned by Debtor or in which Debtor now has or may be any interest, including, without limitation, goods which are now or shall become fixtures and all proceeds of all of the foregoing and all of the rights, titles and interests of Debtor in the good-will relating thereto and in the trader are trade-marks, servicemarks and registrations thereof and in all of the good-will of the business symbolized the the basiness of more presented and used in connection with the operation of Mortgaged Premises (collectively "Goods");
 - B. All of Cebtor's right, title and interest in and to:
 - all iscome rents, issues and profits arising by reason of the operation of Mortgaged Premises (collectively "Rents");
 - all of Debtor's right, title and interest, as lessee or vendee, in and to lease agreements or conditional sales or majorts relative to Goods (collectively "Contracts");
 - (3) all lease agreements which affect Mortgaged Premises, together with all lease agreements hereafter executed which a Tect Mortgaged Premises;
 - all of Debtor's right, title and interest, as landlord, lessor, concessionaire or similar party with the right to receive payments on account of the relevant instrument, in and to any and all other lease agreements, rental agreement and other contracts or instruments now or at any time hereafter affecting Mortgaged Premises or relating to the use or construction thereof;
 - (5) all "Proceeds" and "Awards" (as such terms are defliced in Flortgage);
 - (6) all licenses, permits, authorizations and agreements necessary and required for the operation of Mortgaged Premises;
 - (7) the "building name" applicable to Mortgaged Premises; and
 - (8) any and all sums at any time on deposit for the benefit of or held by Section Party (whether deposited by or on behalf of the Debtor or others) (including but not limited to fund held by Mid-North Financial Services, Inc. and Chicago Title and Trust Company) and any personal property included in the granting clauses of the Mortgage, which may not be deemed to be affixed to Mortgage Premises or may not constitute a "fixture" (within the meaning of Section 9-313 of the Uniform Commercial Code) and all replacements thereof, substitutions therefor, additions thereto and the proceeds thereof

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EXHIBIT B
LEGAL DESCRIPTION

LOTS 7.4, 5 AND 6 IN K & K INDUSTRIAL PARK SUBDIVISION,
BEING A SUBDIVISION OF PART OF THE NORTHWEST 1/4 AND THE
SOUTHWEST 1/4 OF SECTION 12, TOWNSHIP 37 NORMER 12,
EAST OF THE THIRD PRINCIPAL MERIDIAN, ACCORDING TO THE PLAT
THEREOF, RECORDED AS DOCUMENT NUMBER 25045447, IN COOK
COUNTY, ILLINO1S.

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<u>EXHIBIT C</u> LEASE AGREEMENTS

	•		ATMINOTT CAMERIC	
Disease	Sa.Ph	*	Loon Cattheren	Love Radi
Xarman Corp.	7,900	12%	\$/1/88	4/30/00
Avataz Corp.	12,425	05	5/1/19	10/31/93
Chicago Tribums	12,156	20 N	31194	3/31/98
Superior Mechanical Syst.	7,550	12%	3/1/88	3/31/96
Tristopher's Cards	2,875	4%	evives (7/21/96
Plastic Sales / Mfg.	3,250	3%	12/1/88	11/30/96
Robert James Sales	6,500	115	5/1/90	12/31/03
Total Care Pharmacy	2.200	16%	8/1/89	12/31/96
TOTAL	61,886 10	20%		
			•	Co

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