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22nd Floor
Chicago, IL 60611
Attention: Brett D. Smith, Esq.



Doc#: 0513919118
Eugene "Gene" Moore Fee: \$60.00
Cook County Recorder of Deeds
Date: 05/19/2005 02:57 PM Pg: 1 of 19

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MEMORANDUM OF LEASE

This Memorandum of Lease (this "Memorandum") is entered into as of the 12th day of May, 2005, between THE HERITAGE AT MILLENIUM PARK COMMERCIAL, LLC, a Delaware limited liability company ("Landlord"), and FIFTH THIRD BANK, a Michigan banking corporation ("Tenant").

1. Premises. For sufficient consideration received, and the terms and conditions more particularly set forth in that certain Retail Lease Agreement between Landlord and Tenant dated May 12, 2005 (the "Lease"), Landlord leases to Tenant and Tenant leases from Landlord, space consisting of approximately 3,430 square feet (the "Premises") located within that certain building located at the southeast corner of Randolph Street and Wabash Avenue in the City of Chicago, the County of Cook and the State of Illinois commonly known as The Heritage at Millennium Park and legally described as on Exhibit A attached hereto (the "Building"). The Premises are more particularly described as the areas depicted on Exhibit B attached hereto, and shall include all easements, rights-of-way, rights, privileges, benefits, and appurtenances, within or otherwise belonging to the Building or commonly enjoyed therewith.

2. Term. Unless the Lease has been terminated, the "Original Term" of the Lease shall commence upon the earlier to occur of (i) one hundred twenty (120) days after the Possession Date (as defined in the Lease), subject to extension as provided in the Lease, or (ii) the date on which Tenant opens to the public for business, and shall expire at midnight on the last day of the tenth (10th) Lease Year.

3. Option to Extend. Tenant, at its option, may extend the Original Term of the Lease for two (2) consecutive periods of five (5) years each.

4. Right of First Refusal for ATMs. Tenant has a Right of First Refusal to install ATMs within the Retail Center (as defined in the Lease) as provided in Section 4.8 of the Lease.

5. Exclusive. Landlord covenants and agrees that during the Term of the Lease, provided that Tenant is not in default beyond any applicable cure period, is occupying and conducting the Permitted Use (as defined in the Lease) from substantially all of the Premises and

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has not assigned or subleased all or any portion of the Premises, other than to an Affiliate (as defined in the Lease), no space on the (i) Pedway (as defined in the Lease) or ground floor of the Retail Center, or (ii) directly above the Premises on the second floor level of the Retail Center, shall be leased or occupied by Landlord, or any other person or entity having any direct or indirect ownership interest in Landlord, for the purpose of primarily offering any on-site retail Banking Services (hereinafter defined). As used herein, "Banking Services" means the provision of checking, savings, check cashing, credit card, commercial loan, consumer loan, residential loan, letters of credit, credit union, trust, automatic teller, securities brokerage and other financial services, or any combination of any one or more of the foregoing, ordinarily and customarily provided by commercial banking or savings and loan institutions at a retail location to commercial and consumer customers.

6. Inquiries. Inquiries concerning the precise terms of the Lease may be made to:

Landlord:

The Heritage at Millennium Park, LLC
c/o Mesa Development LLC
445 West Erie Street, Suite 110
Chicago, Illinois 60610
Attention: Richard A. Hanson

Tenant:

Fifth Third Bank
c/o CBRE
424 Wards Corner Road
Suite 110
Loveland, Ohio 45140

With a Copy To:

DLA Piper Rudnick Gray Cary US LLP
203 North LaSalle Street
Suite 1800
Chicago, Illinois 60601
Attention: Robert H. Goldman, Esq.

With a Copy To:

Fifth Third Bank
38 Fountain Square Place
MD #10ATA1
Cincinnati, Ohio 45263
Attention: Senior Vice President,
Corporate Facilities

7. Miscellaneous.

(a) Nothing contained in this Memorandum is intended, nor shall be construed to, or does change, modify or affect any of the terms or provisions of the Lease or the rights, duties, obligations, easements and covenants running with the land created thereby, all of which remain in full force and effect.

(b) This Memorandum is binding on and shall inure to the benefit of the parties and their respective heirs, executors, personal representatives, successors and assigns and shall be appurtenant to and shall run with the land.

(c) This Memorandum may be executed in any number of counterparts, each of which shall be deemed an original, but all of which together shall constitute one and the same instrument.

(d) This Memorandum is not a complete summary of the Lease and accordingly, Landlord and Tenant agree that this Memorandum shall not be used in interpreting

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the Lease and that, in the event of any conflict between the terms of this Memorandum and the terms of the Lease, the terms of Lease shall control.

IN WITNESS WHEREOF, this Memorandum is executed as of the date first above written.

LANDLORD:

THE HERITAGE AT MILLENNIUM PARK
COMMERCIAL, LLC, a Delaware limited liability
company

By: The Heritage at Millennium Park Mezzanine
LLC, a Delaware limited liability company,
its Sole Member and Manager

By: Mesa MPT, LLC, an Illinois limited
liability company, its Manager

By: Richard A. Hanson
Name: Richard A. Hanson
Its: Manager

TENANT:

FIFTH THIRD BANK, a Michigan banking
corporation

By: J. Michael Kramer
Name: J. Michael Kramer
Its: Vice President

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STATE OF ILLINOIS)
): ss.
COUNTY OF COOK)

On this 12th day of May, 2005, before me, the undersigned, a Notary Public in and for said State, personally appeared RICHARD A. HANSON, personally known to me to be the person whose name is subscribed to the within instrument and acknowledged to me that he executed the same in his authorized capacity on behalf of MESA MPTD, LLC, as Manager of THE HERITAGE AT MILLENNIUM PARK MEZZANINE LLC, which is the Sole Member and Manager of THE HERITAGE AT MILLENNIUM PARK COMMERCIAL, LLC, and that by his signature on the instrument the person or the entity upon behalf of which the person acted, executed the instrument.

IN WITNESS WHEREOF, I have hereunto set my hand and affixed my official seal the day and year in this certificate first above written.

Corey J. Fish

NOTARY PUBLIC OFFICIAL SEAL
COREY J. FISH
NOTARY PUBLIC, STATE OF ILLINOIS
MY COMMISSION EXPIRES 8-14-2006

My Commission Expires:
8.15.2006

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STATE OF Ohio)

) : ss.

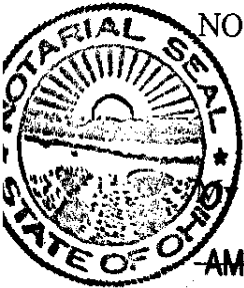
COUNTY OF Hamilton

On this 4th day of May, 2005, before me, the undersigned, a Notary Public in and for said State, personally appeared J. McLain Kramer, to me known to be the Vice President of FIFTH THIRD BANK, the corporation that executed the foregoing instrument, and acknowledged to me that the said instrument is the free and voluntary act and deed of said corporation, for the uses and purposes therein mentioned and on oath stated that he is authorized to execute the said instrument.

WITNESS MY HAND and official seal hereto affixed the day, month and year in this certificate first above written.

Amie Lee Hum (Pinsenschaum)

NOTARY PUBLIC



Commission Expires:

AMIE LEE PINSENSCHAUM

Notary Public, State of Ohio

My Commission Expires Nov 6, 2005

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UNOFFICIAL COPY**Exhibit A****Legal Description of the Building****P1 - 1ST FLOOR LEVEL**

THAT PART OF LOTS 1 TO 6, INCLUSIVE, IN BLOCK 12 IN FORT DEARBORN ADDITION TO CHICAGO IN THE SOUTHWEST FRACTIONAL QUARTER OF SECTION 10, TOWNSHIP 39 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, ALL TAKEN AS A TRACT, LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +33.06 CHICAGO CITY DATUM AND LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF +14.94 CHICAGO CITY DATUM, AND LYING WITHIN ITS HORIZONTAL BOUNDARIES PROJECTED VERTICALLY, DESCRIBED AS FOLLOWS: BEGINNING AT THE NORTHEAST CORNER OF SAID TRACT; THENCE SOUTH $00^{\circ}16'45''$ WEST, ALONG THE EAST LINE OF SAID TRACT, 70.22 FEET; THENCE NORTH $89^{\circ}57'23''$ WEST, 10.09 FEET; THENCE SOUTH $00^{\circ}02'37''$ WEST, 0.84 FEET; THENCE NORTH $89^{\circ}57'23''$ WEST, 8.39 FEET; THENCE SOUTH $00^{\circ}02'37''$ WEST, 1.23 FEET; THENCE NORTH $89^{\circ}57'23''$ WEST, 18.46 FEET; THENCE NORTH $00^{\circ}02'37''$ EAST, 3.12 FEET; THENCE NORTH $89^{\circ}57'23''$ WEST, 43.03 FEET; THENCE SOUTH $00^{\circ}02'37''$ WEST, 44.69 FEET; THENCE NORTH $89^{\circ}57'23''$ WEST, 4.33 FEET; THENCE SOUTH $00^{\circ}02'37''$ WEST, 14.32 FEET; THENCE SOUTH $89^{\circ}57'23''$ EAST, 4.33 FEET; THENCE SOUTH $00^{\circ}02'37''$ WEST, 24.32 FEET; THENCE NORTH $89^{\circ}57'29''$ WEST, 3.73 FEET; THENCE SOUTH $00^{\circ}14'00''$ EAST, 8.28 FEET; THENCE SOUTH $89^{\circ}57'23''$ EAST, 3.69 FEET; THENCE SOUTH $00^{\circ}02'37''$ WEST, 21.00 FEET; THENCE SOUTHWESTERLY 28.10 FEET ALONG THE ARC OF A CIRCLE HAVING A RADIUS OF 33.23 FEET, CONVEX TO THE NORTHWEST AND WHOSE CHORD BEARS SOUTH $24^{\circ}16'26''$ WEST A DISTANCE OF 27.27 FEET; THENCE SOUTH $00^{\circ}02'01''$ WEST, 36.23 FEET; THENCE SOUTH $90^{\circ}00'00''$ EAST, 18.37 FEET; THENCE SOUTH $00^{\circ}02'37''$ WEST, 44.71 FEET TO THE SOUTH LINE OF SAID TRACT; THENCE NORTH $88^{\circ}57'32''$ WEST, ALONG THE SOUTH LINE OF SAID TRACT, 45.67 FEET; THENCE NORTH $00^{\circ}02'37''$ EAST, 10.76 FEET; THENCE NORTH $89^{\circ}57'23''$ WEST, 25.80 FEET; THENCE SOUTH $00^{\circ}02'37''$ WEST, 2.72 FEET; THENCE NORTH $89^{\circ}57'23''$ WEST, 11.68 FEET; THENCE NORTH $00^{\circ}02'37''$ EAST, 2.53 FEET; THENCE NORTH $89^{\circ}57'23''$ WEST, 8.29 FEET TO THE WEST LINE OF SAID TRACT; THENCE NORTH $00^{\circ}00'00''$ EAST, ALONG THE WEST LINE OF SAID TRACT, 278.70 FEET TO THE NORTHWEST CORNER OF SAID TRACT; THENCE SOUTH $89^{\circ}05'30''$ EAST, ALONG THE NORTH LINE OF SAID TRACT, 164.74 FEET TO THE POINT OF BEGINNING;

P2 - 1ST FLOOR LEVEL

THAT PART OF LOTS 1 TO 6, INCLUSIVE, IN BLOCK 12 IN FORT DEARBORN ADDITION TO CHICAGO IN THE SOUTHWEST FRACTIONAL QUARTER OF SECTION 10, TOWNSHIP 39 NORTH, RANGE 14, EAST OF THE THIRD

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PRINCIPAL MERIDIAN, ALL TAKEN AS A TRACT, LYING BELOW A PLANE ESTABLISHED BY THE HEREINAFTER DESCRIBED POINTS 'A', 'B' AND 'C' LYING ON SAID PLANE AND LYING ABOVE AN HORIZONTAL PLANE HAVING AN ELEVATION OF +14.94 CHICAGO CITY DATUM AND LYING WITHIN THE HORIZONTAL BOUNDARIES PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: COMMENCING AT THE SOUTHEAST CORNER OF SAID TRACT; THENCE SOUTH $88^{\circ}57'32''$ EAST, ALONG THE SOUTH LINE OF SAID TRACT, 71.90 FEET; THENCE NORTH $00^{\circ}02'37''$ EAST, 44.71 FEET TO THE AFOREMENTIONED POINT 'A', HAVING AN ELEVATION OF +33.06 CHICAGO CITY DATUM, SAID POINT 'A' ALSO BEING THE POINT OF BEGINNING; THENCE NORTH $90^{\circ}00'00''$ WEST, 18.37 FEET TO THE AFOREMENTIONED POINT 'B', HAVING AN ELEVATION OF +33.06 CHICAGO CITY DATUM; THENCE NORTH $00^{\circ}02'01''$ EAST, 36.23 FEET; THENCE NORTHEASTERLY 28.10 FEET ALONG THE ARC OF A CIRCLE HAVING A RADIUS OF 33.23 FEET, CONVEX TO THE NORTHWEST AND WHOSE CHORD BEARS NORTH $24^{\circ}16'26''$ EAST A DISTANCE OF 27.27 FEET TO THE AFOREMENTIONED POINT 'C', HAVING AN ELEVATION OF +25.33 CHICAGO CITY DATUM; THENCE SOUTH $00^{\circ}02'37''$ WEST, 25.79 FEET; THENCE NORTH $89^{\circ}57'23''$ WEST, 2.84 FEET; THENCE SOUTH $00^{\circ}02'37''$ WEST, 21.03 FEET; THENCE SOUTH $89^{\circ}57'23''$ EAST, 10.02 FEET; THENCE SOUTH $00^{\circ}02'37''$ WEST, 14.26 FEET TO THE POINT OF BEGINNING;

P1 - SECOND LEVEL

THAT PART OF LOTS 1 TO 6, INCLUSIVE, IN BLOCK 12 IN FORT DEARBORN ADDITION TO CHICAGO IN THE SOUTHWEST FRACTIONAL QUARTER OF SECTION 10, TOWNSHIP 39 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, ALL TAKEN AS A TRACT, LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +42.91 CHICAGO CITY DATUM AND LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF +33.06 CHICAGO CITY DATUM, AND LYING WITHIN ITS HORIZONTAL BOUNDARIES PROJECTED VERTICALLY, DESCRIBED AS FOLLOWS: BEGINNING AT THE NORTHEAST CORNER OF SAID TRACT; THENCE SOUTH $00^{\circ}16'45''$ WEST, ALONG THE EAST LINE OF SAID TRACT, 173.42 FEET; THENCE NORTH $89^{\circ}57'23''$ WEST, 10.71 FEET; THENCE SOUTH $00^{\circ}02'37''$ WEST, 11.25 FEET; THENCE SOUTH $89^{\circ}57'23''$ EAST, 10.66 FEET TO THE EAST LINE OF SAID TRACT; THENCE SOUTH $00^{\circ}16'45''$ WEST, ALONG THE EAST LINE OF SAID TRACT, 15.80 FEET; THENCE NORTH $89^{\circ}57'23''$ WEST, 9.09 FEET; THENCE SOUTH $00^{\circ}02'37''$ WEST, 11.27 FEET; THENCE SOUTH $89^{\circ}57'23''$ EAST, 9.05 FEET TO THE EAST LINE OF SAID TRACT; THENCE SOUTH $00^{\circ}16'45''$ WEST, ALONG THE EAST LINE OF SAID TRACT, 77.09 FEET TO THE SOUTHEAST CORNER OF SAID TRACT; THENCE NORTH $88^{\circ}57'32''$ WEST, ALONG THE SOUTH LINE OF SAID TRACT, 25.56 FEET; THENCE NORTH $00^{\circ}02'37''$ EAST, 6.98 FEET; THENCE NORTHEASTERLY 35.56 FEET ALONG THE ARC OF A CIRCLE, CONVEX TO THE SOUTHEAST, HAVING A RADIUS OF 33.23 FEET AND WHOSE CHORD BEARS NORTH $30^{\circ}42'08''$ EAST A

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DISTANCE OF 33.89 FEET; THENCE NORTH 00°02'37" EAST, 3.27 FEET; THENCE NORTHWESTERLY 43.34 FEET ALONG THE ARC OF A CIRCLE, CONVEX TO THE NORTHEAST, HAVING A RADIUS OF 33.23 FEET AND WHOSE CHORD BEARS NORTH 37°19'23" WEST A DISTANCE OF 40.33 FEET; THENCE NORTH 89°57'23" WEST, 20.89 FEET; THENCE NORTHEASTERLY 3.68 FEET ALONG THE ARC OF A CIRCLE, CONVEX TO THE NORTHWEST, HAVING A RADIUS OF 56.69 FEET AND WHOSE CHORD BEARS NORTH 42°40'07" EAST A DISTANCE OF 3.68 FEET; THENCE NORTH 41°59'56" WEST, 7.11 FEET; THENCE NORTH 00°02'37" EAST, 8.47 FEET; THENCE SOUTH 89°57'23" EAST, 8.97 FEET; THENCE NORTH 00°02'37" EAST, 10.69 FEET; THENCE NORTH 89°57'23" WEST, 7.70 FEET; THENCE NORTH 10°19'38" WEST, 16.43 FEET; THENCE SOUTH 89°57'23" EAST, 5.41 FEET; THENCE NORTH 00°02'37" EAST, 7.78 FEET; THENCE SOUTH 89°57'23" EAST, 8.98 FEET; THENCE NORTH 00°02'37" EAST, 4.77 FEET; THENCE NORTH 89°57'23" WEST, 18.60 FEET; THENCE SOUTH 00°02'37" WEST, 12.70 FEET; THENCE SOUTHWESTERLY 47.40 FEET ALONG THE ARC OF A CIRCLE, CONVEX TO THE NORTHWEST, HAVING A RADIUS OF 33.23 FEET AND WHOSE CHORD BEARS SOUTH 40°54'47" WEST A DISTANCE OF 43.49 FEET; THENCE SOUTH 00°02'01" WEST, 45.60 FEET; THENCE SOUTHEASTERLY 37.19 FEET ALONG THE ARC OF A CIRCLE, CONVEX TO THE SOUTHWEST, HAVING A RADIUS OF 33.22 FEET AND WHOSE CHORD BEARS SOUTH 32°01'33" EAST A DISTANCE OF 35.28 FEET; THENCE SOUTH 00°02'37" WEST, 5.44 FEET TO THE SOUTH LINE OF SAID TRACT; THENCE NORTH 88°57'32" WEST, ALONG THE SOUTH LINE OF SAID TRACT, 46.05 FEET; THENCE NORTH 00°02'37" EAST, 10.76 FEET; THENCE NORTH 89°57'23" WEST, 45.76 FEET TO THE WEST LINE OF SAID TRACT; THENCE NORTH 00°00'00" EAST, ALONG THE WEST LINE OF SAID TRACT, 278.51 FEET TO THE NORTHWEST CORNER OF SAID TRACT; THENCE SOUTH 89°05'30" EAST, ALONG THE NORTH LINE OF SAID TRACT, 164.74 FEET TO THE POINT OF BEGINNING, (EXCEPT THAT PART OF LOTS 1 TO 6, INCLUSIVE, IN BLOCK 12 IN FORT DEARBORN ADDITION TO CHICAGO IN THE SOUTHWEST FRACTIONAL QUARTER OF SECTION 10, TOWNSHIP 39 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, ALL TAKEN AS A TRACT, DESCRIBED AS FOLLOWS: COMMENCING AT THE NORTHEAST CORNER OF SAID TRACT; THENCE SOUTH 00°16'45" WEST, ALONG THE EAST LINE OF SAID TRACT, 126.01 FEET; THENCE NORTH 89°57'23" WEST, 37.58 FEET TO THE POINT OF BEGINNING; THENCE NORTH 89°57'23" WEST, 32.51 FEET; THENCE NORTH 00°02'37" EAST, 38.07 FEET; THENCE SOUTH 89°57'23" EAST, 32.51 FEET; THENCE SOUTH 00°02'37" WEST, 38.07 FEET TO THE POINT OF BEGINNING; ALSO EXCEPT THAT PART OF LOTS 1 TO 6, INCLUSIVE, IN BLOCK 12 IN FORT DEARBORN ADDITION TO CHICAGO IN THE SOUTHWEST FRACTIONAL QUARTER OF SECTION 10, TOWNSHIP 39 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, ALL TAKEN AS A TRACT, DESCRIBED AS FOLLOWS: COMMENCING AT THE NORTHEAST CORNER OF SAID TRACT; THENCE SOUTH 00°16'45" WEST, ALONG THE EAST LINE OF SAID TRACT, 127.01 FEET; THENCE NORTH 89°57'23" WEST, 79.10 FEET TO THE POINT OF BEGINNING; THENCE NORTH 89°57'23" WEST, 5.11 FEET;

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THENCE NORTH 00°02'37" EAST, 6.23 FEET; THENCE SOUTH 89°57'23" EAST, 5.11 FEET; THENCE SOUTH 00°02'37" WEST, 6.23 FEET TO THE POINT OF BEGINNING;

P2 - SECOND LEVEL

THAT PART OF LOTS 1 TO 6, INCLUSIVE, IN BLOCK 12 IN FORT DEARBORN ADDITION TO CHICAGO IN THE SOUTHWEST FRACTIONAL QUARTER OF SECTION 10, TOWNSHIP 39 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, ALL TAKEN AS A TRACT, LYING BELOW A PLANE ESTABLISHED BY THE HEREINAFTER DESCRIBED POINTS 'A', 'B' AND 'C' LYING ON SAID PLANE AND LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF +33.06 CHICAGO CITY DATUM AND LYING WITHIN THE HORIZONTAL BOUNDARIES PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: COMMENCING AT THE SOUTHEAST CORNER OF SAID TRACT; THENCE NORTH 88°57'32" WEST, ALONG THE SOUTH LINE OF SAID TRACT, 25.56 FEET; THENCE NORTH 00°02'37" EAST, 6.98 FEET; THENCE NORTHEASTERLY 35.56 FEET ALONG THE ARC OF A CIRCLE, CONVEX TO THE SOUTHEAST, HAVING A RADIUS OF 33.23 FEET AND WHOSE CHORD BEARS NORTH 30°42'08" EAST A DISTANCE OF 33.89 FEET; THENCE NORTH 00°02'37" EAST, 3.27 FEET; THENCE NORTHWESTERLY 37.81 FEET ALONG THE ARC OF A CIRCLE, CONVEX TO THE NORTHEAST, HAVING A RADIUS OF 33.23 FEET AND WHOSE CHORD BEARS NORTH 32°33'26" WEST A DISTANCE OF 35.81 FEET TO THE AFOREMENTIONED POINT 'A', HAVING AN ELEVATION OF +43.28 CHICAGO CITY DATUM. SAID POINT 'A' ALSO BEING THE POINT OF BEGINNING; THENCE SOUTH 00°02'37" WEST, 20.68 FEET TO THE AFOREMENTIONED POINT 'B', HAVING AN ELEVATION OF +43.28 CHICAGO CITY DATUM; THENCE WESTERLY 42.89 FEET ALONG THE ARC OF A CIRCLE, CONVEX TO THE NORTH, HAVING A RADIUS OF 16.86 FEET AND WHOSE CHORD BEARS SOUTH 72°55'33" WEST A DISTANCE OF 32.22 FEET; THENCE NORTH 00°02'37" EAST, 20.33 FEET; THENCE NORTHERLY 10.59 FEET ALONG THE ARC OF A CIRCLE, CONVEX TO THE WEST HAVING A RADIUS OF 16.86 FEET AND WHOSE CHORD BEARS NORTH 18°01'59" EAST A DISTANCE OF 10.41 FEET; THENCE NORTHEASTERLY 2.37 FEET ALONG THE ARC OF A CIRCLE, CONVEX TO THE NORTHWEST, HAVING A RADIUS OF 56.69 FEET AND WHOSE CHORD BEARS NORTH 39°36'50" EAST A DISTANCE OF 2.37 FEET TO THE AFOREMENTIONED POINT 'C', HAVING AN ELEVATION OF +48.01 CHICAGO CITY DATUM; THENCE SOUTH 89°57'23" EAST, 20.89 FEET; THENCE EASTERLY 5.53 FEET ALONG THE ARC OF A CIRCLE, CONVEX TO THE NORTH, HAVING A RADIUS OF 33.23 FEET AND WHOSE CHORD BEARS SOUTH 69°55'25" EAST A DISTANCE OF 5.53 FEET TO THE POINT OF BEGINNING;

P3 - SECOND LEVEL

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THAT PART OF LOTS 1 TO 6, INCLUSIVE, IN BLOCK 12 IN FORT DEARBORN ADDITION TO CHICAGO IN THE SOUTHWEST FRACTIONAL QUARTER OF SECTION 10, TOWNSHIP 39 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, ALL TAKEN AS A TRACT, LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +48.91 CHICAGO CITY DATUM AND LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF +33.06 CHICAGO CITY DATUM AND LYING WITHIN ITS HORIZONTAL BOUNDARIES PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: COMMENCING AT THE SOUTHEAST CORNER OF SAID TRACT; THENCE NORTH 88°57'32" WEST, ALONG THE SOUTH LINE OF SAID TRACT, 25.56 FEET; THENCE NORTH 00°02'37" EAST, 6.98 FEET; THENCE NORTHEASTERLY 35.56 FEET ALONG THE ARC OF A CIRCLE, CONVEX TO THE SOUTHEAST, HAVING A RADIUS OF 33.23 FEET AND WHOSE CHORD BEARS NORTH 30°42'08" EAST A DISTANCE OF 33.89 FEET; THENCE NORTH 00°02'37" EAST, 5.27 FEET; THENCE NORTHWESTERLY 37.81 FEET ALONG THE ARC OF A CIRCLE, CONVEX TO THE NORTHEAST, HAVING A RADIUS OF 33.23 FEET AND WHOSE CHORD BEARS NORTH 32°33'26" WEST A DISTANCE OF 35.81 FEET; THENCE SOUTH 00°02'37" WEST, 20.68 FEET TO THE POINT OF BEGINNING; THENCE SOUTHERLY 10.07 FEET ALONG THE ARC OF A CIRCLE, CONVEX TO THE EAST, HAVING A RADIUS OF 16.86 FEET AND WHOSE CHORD BEARS SOUTH 17°04'34" EAST A DISTANCE OF 9.93 FEET; THENCE SOUTH 00°02'37" WEST, 3.27 FEET; THENCE WESTERLY 52.96 FEET ALONG THE ARC OF A CIRCLE, CONVEX TO THE SOUTH, HAVING A RADIUS OF 16.86 FEET AND WHOSE CHORD BEARS NORTH 89°57'23" WEST A DISTANCE OF 33.72 FEET; THENCE NORTH 00°02'37" EAST, 3.27 FEET; THENCE EASTERLY 42.89 FEET ALONG THE ARC OF A CIRCLE, CONVEX TO THE NORTH, HAVING A RADIUS OF 16.86 FEET AND WHOSE CHORD BEARS NORTH 72°55'33" EAST A DISTANCE OF 32.22 FEET TO THE POINT OF BEGINNING;

P1 - THIRD LEVEL

THAT PART OF LOTS 1 TO 6, INCLUSIVE, IN BLOCK 12 IN FORT DEARBORN ADDITION TO CHICAGO IN THE SOUTHWEST FRACTIONAL QUARTER OF SECTION 10, TOWNSHIP 39 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, ALL TAKEN AS A TRACT, LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +61.62 CHICAGO CITY DATUM AND LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF +48.91 CHICAGO CITY DATUM, AND LYING WITHIN ITS HORIZONTAL BOUNDARIES PROJECTED VERTICALLY, DESCRIBED AS FOLLOWS: BEGINNING AT THE NORTHEAST CORNER OF SAID TRACT; THENCE NORTH 89°05'30" WEST, ALONG THE NORTH LINE OF SAID TRACT, 164.74 FEET TO THE NORTHWEST CORNER THEREOF; THENCE SOUTH 00°00'00" WEST, ALONG THE WEST LINE OF SAID TRACT, 43.16 FEET; THENCE SOUTH 90°00'00" EAST, 109.91 FEET; THENCE SOUTH 00°00'00" WEST, 47.36 FEET; THENCE NORTH 89°55'29" EAST, 16.69 FEET; THENCE SOUTH

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00°04'31" EAST, 38.07 FEET; THENCE SOUTH 89°55'29" WEST, 8.60 FEET; THENCE NORTH 00°04'31" WEST, 19.04 FEET; THENCE NORTH 89°55'29" EAST, 0.25 FEET; THENCE NORTH 00°04'31" WEST, 10.83 FEET; THENCE SOUTH 89°55'29" WEST, 6.09 FEET; THENCE SOUTH 00°04'31" EAST, 10.83 FEET; THENCE SOUTH 89°55'29" WEST, 0.59 FEET; THENCE SOUTH 00°04'31" EAST, 19.04 FEET; THENCE SOUTH 89°55'29" WEST, 1.71 FEET; THENCE SOUTH 00°00'00" WEST, 35.10 FEET; THENCE SOUTH 90°00'00" EAST, 54.03 FEET TO THE EAST LINE OF SAID TRACT; THENCE NORTH 00°16'45" EAST, ALONG THE EAST LINE OF SAID TRACT, 161.07 FEET TO THE POINT OF BEGINNING;

P2 - THIRD LEVEL

THAT PART OF LOTS 1 TO 6, INCLUSIVE, IN BLOCK 12 IN FORT DEARBORN ADDITION TO CHICAGO IN THE SOUTHWEST FRACTIONAL QUARTER OF SECTION 10, TOWNSHIP 39 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, ALL TAKEN AS A TRACT, LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +61.62 CHICAGO CITY DATUM AND LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF +48.91 CHICAGO CITY DATUM, AND LYING WITHIN ITS HORIZONTAL BOUNDARIES PROJECTED VERTICALLY, DESCRIBED AS FOLLOWS: BEGINNING AT THE SOUTHEAST CORNER OF SAID TRACT; THENCE NORTH 88°57'32" WEST, ALONG THE SOUTH LINE OF SAID TRACT, 56.46 FEET; THENCE NORTH 00°02'37" EAST, 2.37 FEET; THENCE SOUTH 89°57'23" EAST, 14.95 FEET; THENCE NORTHEASTERLY 52.36 FEET ALONG THE ARC OF A CIRCLE, CONVEX TO THE SOUTHEAST, HAVING A RADIUS OF 33.44 FEET AND WHOSE CHORD BEARS NORTH 44°49'50" EAST A DISTANCE OF 47.17 FEET; THENCE NORTH 00°02'37" EAST, 3.02 FEET; THENCE NORTHERLY 24.18 FEET ALONG THE ARC OF A CIRCLE, CONVEX TO THE EAST, HAVING A RADIUS OF 33.23 FEET AND WHOSE CHORD BEARS NORTH 20°48'19" WEST A DISTANCE OF 23.65 FEET; THENCE NORTHERLY 12.27 FEET ALONG THE ARC OF A CIRCLE, CONVEX TO THE WEST, HAVING A RADIUS OF 16.85 FEET AND WHOSE CHORD BEARS NORTH 20°48'19" WEST A DISTANCE OF 12.00 FEET; THENCE NORTH 00°02'38" EAST, 54.57 FEET; THENCE SOUTH 90°00'00" EAST, 21.49 FEET TO THE EAST LINE OF SAID TRACT; THENCE SOUTH 00°16'45" WEST, ALONG THE EAST LINE OF SAID TRACT, 30.73 FEET; THENCE NORTH 89°57'23" WEST, 8.23 FEET; THENCE SOUTH 00°02'37" WEST, 8.66 FEET; THENCE NORTH 89°57'23" WEST, 0.91 FEET; THENCE SOUTH 00°02'37" WEST, 11.39 FEET; THENCE SOUTH 89°57'23" EAST, 9.05 FEET TO THE EAST LINE OF SAID TRACT; THENCE SOUTH 00°16'45" WEST, ALONG THE EAST LINE OF SAID TRACT, 76.98 FEET TO THE POINT OF BEGINNING;

P3 - THIRD LEVEL

THAT PART OF LOTS 1 TO 6, INCLUSIVE, IN BLOCK 12 IN FORT DEARBORN ADDITION TO CHICAGO IN THE SOUTHWEST FRACTIONAL QUARTER OF

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SECTION 10, TOWNSHIP 39 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, ALL TAKEN AS A TRACT, LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +61.62 CHICAGO CITY DATUM AND LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF +48.91 CHICAGO CITY DATUM, AND LYING WITHIN ITS HORIZONTAL BOUNDARIES PROJECTED VERTICALLY, DESCRIBED AS FOLLOWS: COMMENCING AT THE SOUTHEAST CORNER OF SAID TRACT; THENCE NORTH 88°57'32" WEST, ALONG THE SOUTH LINE OF SAID TRACT, 56.46 FEET; THENCE NORTH 00°02'37" EAST, 18.74 FEET TO THE POINT OF BEGINNING; THENCE NORTH 00°02'37" EAST, 27.93 FEET; THENCE EASTERLY 44.86 FEET ALONG THE ARC OF A CIRCLE, CONVEX TO THE NORTH, HAVING A RADIUS OF 16.86 FEET AND WHOSE CHORD BEARS SOUTH 76°10'46" EAST A DISTANCE OF 32.75 FEET; THENCE SOUTH 00°02'37" WEST, 3.27 FEET; THENCE SOUTHWESTERLY 26.48 FEET ALONG THE ARC OF A CIRCLE, CONVEX TO THE SOUTHEAST, HAVING A RADIUS OF 16.86 FEET AND WHOSE CHORD BEARS SOUTH 45°02'37" WEST A DISTANCE OF 23.84 FEET; THENCE NORTH 89°57'23" WEST, 14.95 FEET TO THE POINT OF BEGINNING;

P4 - THIRD LEVEL

THAT PART OF LOTS 1 TO 6, INCLUSIVE, IN BLOCK 12 IN FORT DEARBORN ADDITION TO CHICAGO IN THE SOUTHWEST FRACTIONAL QUARTER OF SECTION 10, TOWNSHIP 39 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, ALL TAKEN AS A TRACT, LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +61.62 CHICAGO CITY DATUM AND LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF +48.91 CHICAGO CITY DATUM, AND LYING WITHIN ITS HORIZONTAL BOUNDARIES PROJECTED VERTICALLY, DESCRIBED AS FOLLOWS: COMMENCING AT THE SOUTHWEST CORNER OF SAID TRACT; THENCE NORTH 00°00'00" EAST, ALONG THE WEST LINE OF SAID TRACT, 9.70 FEET TO THE POINT OF BEGINNING; THENCE NORTH 00°00'00" EAST, ALONG THE WEST LINE OF SAID TRACT, 7.69 FEET; THENCE SOUTH 89°57'23" EAST, 30.33 FEET; THENCE SOUTH 00°02'37" WEST, 8.61 FEET; THENCE NORTH 89°57'23" WEST, 7.02 FEET; THENCE NORTH 00°02'37" EAST, 0.92 FEET; THENCE NORTH 89°57'23" WEST, 23.31 FEET TO THE POINT OF BEGINNING;

P5 - THIRD LEVEL

THAT PART OF LOTS 1 TO 6, INCLUSIVE, IN BLOCK 12 IN FORT DEARBORN ADDITION TO CHICAGO IN THE SOUTHWEST FRACTIONAL QUARTER OF SECTION 10, TOWNSHIP 39 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, ALL TAKEN AS A TRACT, LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +61.62 CHICAGO CITY DATUM AND LYING ABOVE A HORIZONTAL PLANE HAVING AN

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ELEVATION OF +48.91 CHICAGO CITY DATUM, AND LYING WITHIN ITS HORIZONTAL BOUNDARIES PROJECTED VERTICALLY, DESCRIBED AS FOLLOWS: COMMENCING AT THE SOUTHEAST CORNER OF SAID TRACT; THENCE NORTH $00^{\circ}16'45''$ EAST, ALONG THE EAST LINE OF SAID TRACT, 127.76 FEET; THENCE NORTH $90^{\circ}00'00''$ WEST, 37.86 FEET TO THE POINT OF BEGINNING; THENCE SOUTH $00^{\circ}02'37''$ WEST, 55.07 FEET; THENCE NORTH $89^{\circ}57'23''$ WEST, 16.12 FEET; THENCE NORTH $00^{\circ}00'00''$ EAST, 55.06 FEET; THENCE SOUTH $90^{\circ}00'00''$ EAST, 16.17 FEET TO THE POINT OF BEGINNING;

P6 - THIRD LEVEL

THAT PART OF LOTS 1 TO 6, INCLUSIVE, IN BLOCK 12 IN FORT DEARBORN ADDITION TO CHICAGO IN THE SOUTHWEST FRACTIONAL QUARTER OF SECTION 10, TOWNSHIP 39 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, ALL TAKEN AS A TRACT, LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +61.62 CHICAGO CITY DATUM AND LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF +48.91 CHICAGO CITY DATUM, AND LYING WITHIN ITS HORIZONTAL BOUNDARIES PROJECTED VERTICALLY, DESCRIBED AS FOLLOWS: COMMENCING AT THE NORTHEAST CORNER OF SAID TRACT; THENCE NORTH $89^{\circ}05'30''$ WEST, ALONG THE NORTH LINE OF SAID TRACT, 164.74 FEET TO THE NORTHWEST CORNER THEREOF; THENCE SOUTH $00^{\circ}00'00''$ WEST, ALONG THE WEST LINE OF SAID TRACT, 43.16 FEET; THENCE SOUTH $90^{\circ}00'00''$ EAST, 56.24 FEET TO THE POINT OF BEGINNING; THENCE SOUTH $00^{\circ}00'00''$ WEST, 93.94 FEET; THENCE SOUTH $90^{\circ}00'00''$ EAST, 53.67 FEET; THENCE NORTH $00^{\circ}00'00''$ EAST, 8.51 FEET; THENCE SOUTH $89^{\circ}55'29''$ WEST, 15.77 FEET; THENCE NORTH $00^{\circ}04'31''$ WEST, 38.07 FEET; THENCE NORTH $89^{\circ}55'29''$ EAST, 15.82 FEET; THENCE NORTH $00^{\circ}00'00''$ EAST, 47.36 FEET; THENCE NORTH $90^{\circ}00'00''$ WEST, 53.67 FEET TO THE POINT OF BEGINNING;

P7 - THIRD LEVEL

THAT PART OF LOTS 1 TO 6, INCLUSIVE, IN BLOCK 12 IN FORT DEARBORN ADDITION TO CHICAGO IN THE SOUTHWEST FRACTIONAL QUARTER OF SECTION 10, TOWNSHIP 39 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, ALL TAKEN AS A TRACT, LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +55.61 CHICAGO CITY DATUM AND LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF +48.91 CHICAGO CITY DATUM, AND LYING WITHIN ITS HORIZONTAL BOUNDARIES PROJECTED VERTICALLY, DESCRIBED AS FOLLOWS: COMMENCING AT THE NORTHWEST CORNER OF SAID TRACT; THENCE SOUTH $00^{\circ}00'00''$ WEST, ALONG THE WEST LINE OF SAID TRACT, 137.10 FEET TO THE POINT OF BEGINNING; THENCE SOUTH $90^{\circ}00'00''$ EAST, 109.91 FEET; THENCE SOUTH $00^{\circ}00'00''$ WEST, 15.93 FEET; THENCE NORTH $90^{\circ}00'00''$ WEST, 109.91 FEET TO THE WEST LINE OF SAID TRACT; THENCE

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NORTH 00°00'00" EAST, ALONG THE WEST LINE OF SAID TRACT, 15.93 FEET TO THE POINT OF BEGINNING;

P8 - THIRD LEVEL

THAT PART OF LOTS 1 TO 6, INCLUSIVE, IN BLOCK 12 IN FORT DEARBORN ADDITION TO CHICAGO IN THE SOUTHWEST FRACTIONAL QUARTER OF SECTION 10, TOWNSHIP 39 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, ALL TAKEN AS A TRACT, LYING BELOW A PLANE ESTABLISHED BY THE HEREINAFTER DESCRIBED POINTS 'A', 'B' AND 'C' LYING ON SAID PLANE AND LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF +48.91 CHICAGO CITY DATUM AND LYING WITHIN THE HORIZONTAL BOUNDARIES PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: COMMENCING AT THE NORTHWEST CORNER OF SAID TRACT; THENCE SOUTH 00°00'00" WEST, ALONG THE WEST LINE OF SAID TRACT, 43.16 FEET TO THE AFOREMENTIONED POINT 'B', HAVING AN ELEVATION OF +61.62 CHICAGO CITY DATUM, SAID POINT 'B' ALSO BEING THE POINT OF BEGINNING; THENCE SOUTH 90°00'00" EAST, 56.24 FEET TO THE AFOREMENTIONED POINT 'C', HAVING AN ELEVATION OF +61.62 CHICAGO CITY DATUM; THENCE SOUTH 00°00'00" WEST, 93.94 FEET; THENCE NORTH 90°00'00" WEST, 56.24 FEET TO THE WEST LINE OF SAID TRACT AND TO THE AFOREMENTIONED POINT 'A', HAVING AN ELEVATION OF +55.61 CHICAGO CITY DATUM; THENCE NORTH 00°00'00" EAST, ALONG THE WEST LINE OF SAID TRACT, 93.94 FEET TO THE POINT OF BEGINNING;

P9 - THIRD LEVEL

THAT PART OF LOTS 1 TO 6, INCLUSIVE, IN BLOCK 12 IN FORT DEARBORN ADDITION TO CHICAGO IN THE SOUTHWEST FRACTIONAL QUARTER OF SECTION 10, TOWNSHIP 39 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, ALL TAKEN AS A TRACT, AND LYING BELOW A PLANE ESTABLISHED BY THE HEREINAFTER DESCRIBED POINTS 'A', 'B' AND 'C' LYING ON SAID PLANE AND LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF +48.91 CHICAGO CITY DATUM AND LYING WITHIN THE HORIZONTAL BOUNDARIES PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: COMMENCING AT THE NORTHWEST CORNER OF SAID TRACT; THENCE SOUTH 00°00'00" WEST, ALONG THE WEST LINE OF SAID TRACT, 153.03 FEET TO THE AFOREMENTIONED POINT 'B', HAVING AN ELEVATION OF +55.61 CHICAGO CITY DATUM, SAID POINT 'B' ALSO BEING THE POINT OF BEGINNING; THENCE SOUTH 00°00'00" WEST, ALONG THE WEST LINE OF SAID TRACT, 91.68 FEET TO THE AFOREMENTIONED POINT 'A', HAVING AN ELEVATION OF +48.91 CHICAGO CITY DATUM; THENCE SOUTH 89°57'23" EAST, 57.14 FEET; THENCE NORTH 00°00'00" EAST, 91.73 FEET TO THE AFOREMENTIONED POINT 'C', HAVING AN ELEVATION OF +55.61 CHICAGO CITY DATUM; THENCE NORTH 90°00'00" WEST, 57.14 FEET TO THE POINT OF BEGINNING;

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P10 - THIRD LEVEL

THAT PART OF LOTS 1 TO 6, INCLUSIVE, IN BLOCK 12 IN FORT DEARBORN ADDITION TO CHICAGO IN THE SOUTHWEST FRACTIONAL QUARTER OF SECTION 10, TOWNSHIP 39 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, ALL TAKEN AS A TRACT, LYING BELOW A PLANE ESTABLISHED BY THE HEREINAFTER DESCRIBED POINTS 'A', 'B' AND 'C' LYING ON SAID PLANE AND LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF +48.91 CHICAGO CITY DATUM AND LYING WITHIN THE HORIZONTAL BOUNDARIES PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: COMMENCING AT THE NORTHWEST CORNER OF SAID TRACT; THENCE SOUTH 00°00'00" WEST, ALONG THE WEST LINE OF SAID TRACT, 153.03 FEET; THENCE SOUTH 90°00'00" EAST, 57.14 FEET TO THE AFOREMENTIONED POINT 'C', HAVING AN ELEVATION OF +55.61 CHICAGO CITY DATUM, SAID POINT 'C' ALSO BEING THE POINT OF BEGINNING; THENCE SOUTH 90°00'00" EAST, 52.77 FEET TO THE AFOREMENTIONED POINT 'A', HAVING AN ELEVATION OF +55.61 CHICAGO CITY DATUM; THENCE SOUTH 00°00'00" WEST, 65.71 FEET; THENCE NORTH 89°57'23" WEST, 1.82 FEET; THENCE NORTH 00°02'36" EAST, 14.86 FEET; THENCE NORTH 89°57'23" WEST, 19.13 FEET; THENCE SOUTH 00°02'37" WEST, 14.86 FEET; THENCE SOUTH 89°57'23" EAST, 14.79 FEET; THENCE SOUTH 00°02'37" WEST, 4.93 FEET; THENCE SOUTH 55°22'34" WEST, 36.86 FEET; THENCE NORTH 89°57'23" WEST, 8.60 FEET; THENCE SOUTH 00°02'37" WEST, 2.59 FEET; THENCE NORTH 89°57'23" WEST, 8.18 FEET; THENCE NORTH 00°02'37" EAST, 2.43 FEET; THENCE SOUTH 89°57'23" EAST, 0.50 FEET TO THE AFOREMENTIONED POINT 'B', HAVING AN ELEVATION OF +61.62 CHICAGO CITY DATUM; THENCE NORTH 00°00'00" EAST, 91.73 FEET TO THE POINT OF BEGINNING;

P11 - THIRD LEVEL

THAT PART OF LOTS 1 TO 6, INCLUSIVE, IN BLOCK 12 IN FORT DEARBORN ADDITION TO CHICAGO IN THE SOUTHWEST FRACTIONAL QUARTER OF SECTION 10, TOWNSHIP 39 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, ALL TAKEN AS A TRACT, LYING BELOW A PLANE ESTABLISHED BY THE HEREINAFTER DESCRIBED POINTS 'A', 'B' AND 'C' LYING ON SAID PLANE AND LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF +48.91 CHICAGO CITY DATUM AND LYING WITHIN THE HORIZONTAL BOUNDARIES PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: COMMENCING AT THE SOUTHEAST CORNER OF SAID TRACT; THENCE NORTH 00°16'45" EAST, ALONG THE EAST LINE OF SAID TRACT, 127.76 FEET; THENCE NORTH 90°00'00" WEST 21.49 FEET TO THE AFOREMENTIONED POINT 'C', HAVING AN ELEVATION OF +61.62 CHICAGO CITY DATUM, SAID POINT 'C' ALSO BEING THE POINT OF BEGINNING; THENCE NORTH 90°00'00" WEST, 16.37 FEET TO THE AFOREMENTIONED

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POINT 'B', HAVING AN ELEVATION OF +61.62 CHICAGO CITY DATUM; THENCE SOUTH 00°02'37" WEST, 42.41 FEET TO THE AFOREMENTIONED POINT 'A', HAVING AN ELEVATION OF +54.91 CHICAGO CITY DATUM; THENCE SOUTH 89°57'23" EAST, 16.37 FEET; THENCE NORTH 00°02'38" EAST, 42.42 FEET TO THE POINT OF BEGINNING;

P1 - 4TH FLOOR LEVEL

THAT PART OF LOTS 1 TO 6, INCLUSIVE, IN BLOCK 12 IN FORT DEARBORN ADDITION TO CHICAGO IN THE SOUTHWEST FRACTIONAL QUARTER OF SECTION 10, TOWNSHIP 39 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, ALL TAKEN AS A TRACT, LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF 73.24 CHICAGO CITY DATUM AND LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF 61.62 CHICAGO CITY DATUM, AND LYING WITHIN ITS HORIZONTAL BOUNDARIES PROJECTED VERTICALLY, DESCRIBED AS FOLLOWS: COMMENCING AT THE NORTHEAST CORNER OF SAID TRACT; THENCE NORTH 89°05'30" WEST, ALONG THE NORTH LINE OF SAID TRACT, 70.72 FEET; THENCE SOUTH 00°00'00" WEST, 7.43 FEET TO THE POINT OF BEGINNING; THENCE SOUTH 00°00'00" WEST, 15.66 FEET; THENCE NORTH 90°00'00" WEST, 8.58 FEET; THENCE NORTH 00°00'00" EAST, 15.66 FEET; THENCE SOUTH 90°00'00" EAST, 8.58 FEET TO THE POINT OF BEGINNING;

P2 - 4TH FLOOR LEVEL

THAT PART OF LOTS 1 TO 6, INCLUSIVE, IN BLOCK 12 IN FORT DEARBORN ADDITION TO CHICAGO IN THE SOUTHWEST FRACTIONAL QUARTER OF SECTION 10, TOWNSHIP 39 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, ALL TAKEN AS A TRACT, LYING BELOW A PLANE ESTABLISHED BY THE HEREINAFTER DESCRIBED POINTS 'A', 'B' AND 'C' LYING ON SAID PLANE AND LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF +61.62 CHICAGO CITY DATUM AND LYING WITHIN THE HORIZONTAL BOUNDARIES PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: COMMENCING AT THE NORTHEAST CORNER OF SAID TRACT; THENCE NORTH 89°05'30" WEST, ALONG THE NORTH LINE OF SAID TRACT, 164.74 FEET TO THE NORTHWEST CORNER THEREOF; THENCE SOUTH 00°00'00" WEST, ALONG THE WEST LINE OF SAID TRACT, 43.16 FEET; THENCE SOUTH 90°00'00" EAST, 56.24 FEET TO THE AFOREMENTIONED POINT 'C', HAVING AN ELEVATION OF +61.62 CHICAGO CITY DATUM, SAID POINT 'C' ALSO BEING THE POINT OF BEGINNING; THENCE SOUTH 00°00'00" WEST, 93.94 FEET TO THE AFOREMENTIONED POINT 'B', HAVING AN ELEVATION OF +66.96 CHICAGO CITY DATUM; THENCE SOUTH 90°00'00" EAST, 53.67 FEET; THENCE NORTH 00°00'00" EAST, 8.51 FEET; THENCE SOUTH 89°55'29" WEST, 15.77 FEET; THENCE NORTH 00°04'31" WEST, 38.07 FEET; THENCE NORTH 89°55'29" EAST, 15.82 FEET; THENCE NORTH 00°00'00" EAST, 47.36 FEET TO THE AFOREMENTIONED POINT 'A', HAVING AN ELEVATION

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OF +61.62 CHICAGO CITY DATUM; THENCE NORTH 90°00'00" WEST, 53.67 FEET TO THE POINT OF BEGINNING;

P1 - 5TH FLOOR LEVEL

THAT PART OF LOTS 1 TO 6, INCLUSIVE, IN BLOCK 12 IN FORT DEARBORN ADDITION TO CHICAGO IN THE SOUTHWEST FRACTIONAL QUARTER OF SECTION 10, TOWNSHIP 39 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, ALL TAKEN AS A TRACT, LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF 84.65 CHICAGO CITY DATUM AND LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF 73.24 CHICAGO CITY DATUM, AND LYING WITHIN ITS HORIZONTAL BOUNDARIES PROJECTED VERTICALLY, DESCRIBED AS FOLLOWS: COMMENCING AT THE NORTHEAST CORNER OF SAID TRACT; THENCE NORTH 89°05'30" WEST, ALONG THE NORTH LINE OF SAID TRACT, 63.06 FEET; THENCE SOUTH 00°00'00" WEST, 5.19 FEET TO THE POINT OF BEGINNING; THENCE SOUTH 00°00'00" WEST, 14.41 FEET; THENCE NORTH 90°00'00" WEST, 7.67 FEET; THENCE SOUTH 00°00'00" WEST, 3.36 FEET; THENCE NORTH 90°00'00" WEST, 8.58 FEET; THENCE NORTH 00°00'00" EAST, 17.77 FEET; THENCE SOUTH 90°00'00" EAST, 16.24 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS.

Permanent Real Estate Index Number(s):

17-10-309-001-0000; 17-10-309-003-0000
 17-10-309-004-0000; 17-10-309-005-0000
 17-10-309-006-0000; 17-10-309-007-0000
 17-10-309-008-0000; 17-10-309-010-0000
 17-10-309-011-0000

Common Street Address: 51, 53, 55 and 57 East Randolph Street
 115, 117, 119, 121, 123, 129 and 131 North Wabash Avenue, Chicago, Illinois

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Exhibit B

Floor Plan of the Premises

(see attached)

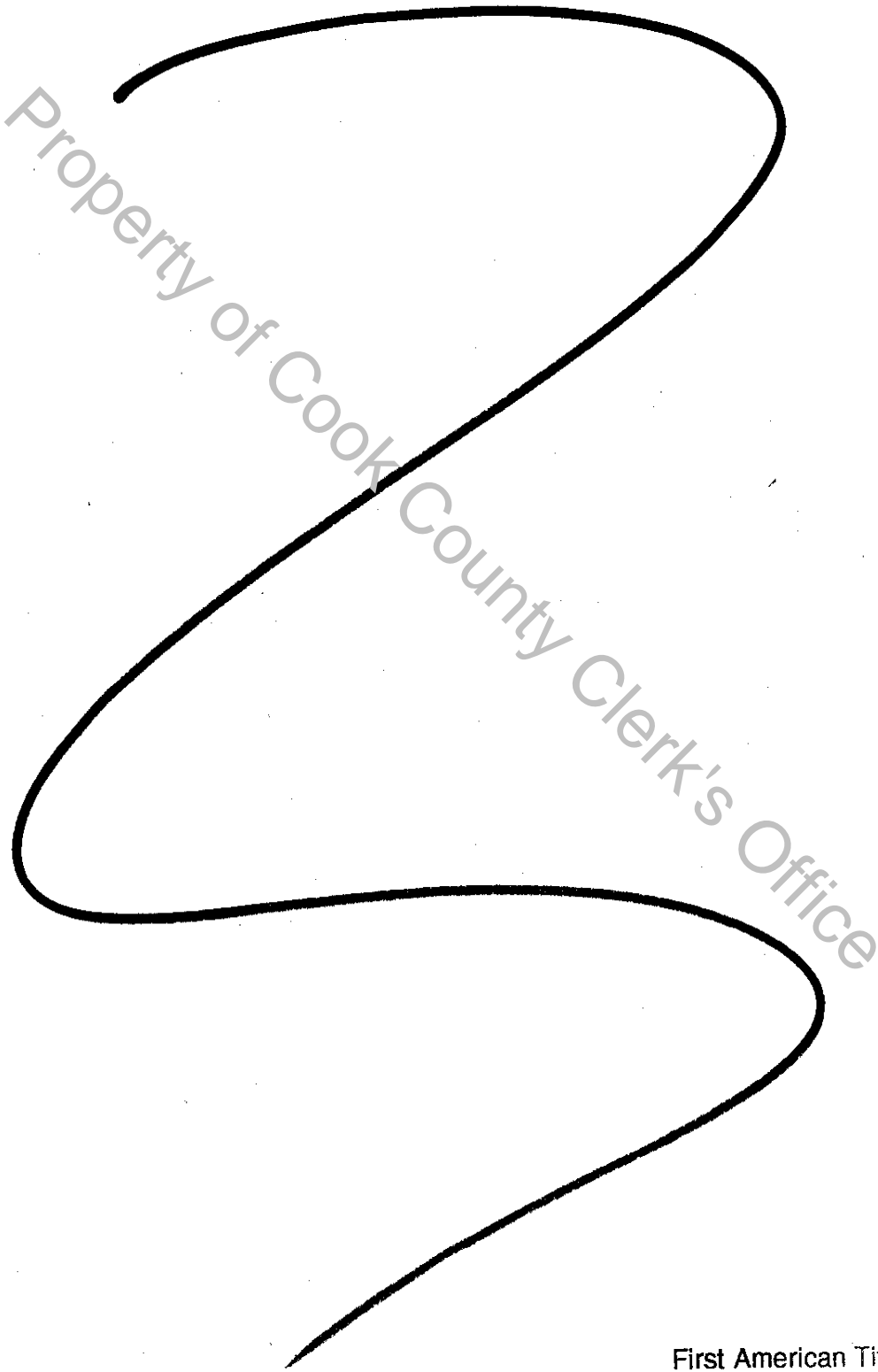
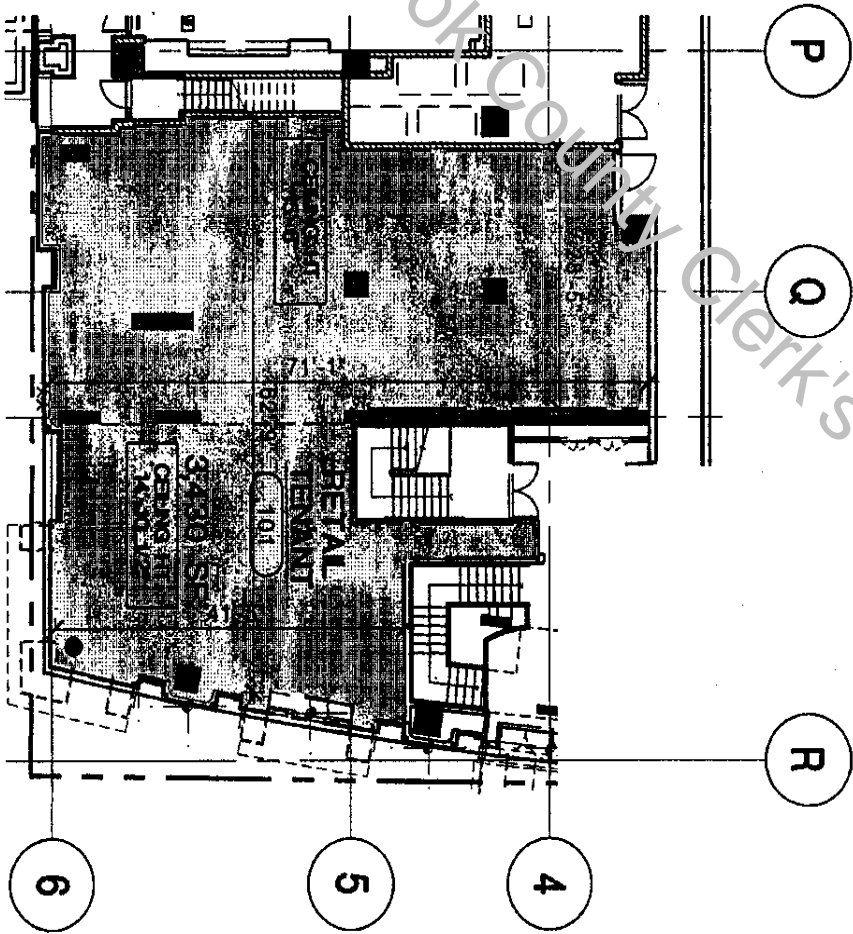


EXHIBIT B

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SCB

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Retail Tenant 101
The Heritage at Millennium Park
Option B

June 24, 2004

0' 10' 20'



101

First American Title
 Order # _____