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PLEASE COMPLETE THIS INFORMATION:

RECORDING REQUESTED BY:

U.S. Bank National Association

AND WHEN RECORDED MAIL TO:

U.S. BANK
9918 Hibert Street, Second Floor
San Diego, CA 92131
Portfolio Department

Loan # 71-6517386372



Doc#: **0513934095**
Eugene "Gene" Moore Fee: \$32.50
Cook County Recorder of Deeds
Date: 05/19/2005 02:30 PM Pg: 1 of 5

This space for Recorder's use only

MODIFICATION OF DEED OF TRUST/MORTGAGE

Debtor:

Murray Holdings, Inc.
3015-17 North Ashland
Unit 3015C & 3017C
Chicago, IL 60657

Lender:

U.S. Bank National Association
9918 Hibert St., Second Floor
San Diego, CA 92131

1. **DEED OF TRUST/MORTGAGE.** Debtor is the owner of that Real Property described in the following described deed of trust, mortgage or security instrument, hereinafter called the "Security Agreement" (complete as applicable):

- (a) Description: Deed of Trust Mortgage Other: _____
(b) Date of Security Agreement: December 14, 2004
(c) Date of Recording: January 11, 2005
(d) Recording Number: 0501147113
(e) State of: Illinois
(f) County of: Cook
(g) Recorded in the office of County Recorder

2. **REAL PROPERTY DESCRIPTION.** The Security Agreement covers the following real property located in the above referenced county and state:

SEE EXHIBIT "A" ATTACHED AND MADE A PART HEREOF

3. **MODIFICATION.** Debtor and Lender hereby modify the Security Agreement as follows (check and complete as applicable):
- a. The obligation secured by the Security Agreement has been modified as follows:
- Principal Balance Increase. The principal amount secured by the Security Agreement is increased from \$213,000.00 to \$240,500.00.
- Date of Security Agreement is hereby changed from 12-14-04 to 05-10-05.

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4. **CONTINUING VALIDITY.** Except as modified above, all terms and conditions of the Security Agreement shall remain in full force and effect.

This Modification of Deed of Trust or Mortgage is executed on May 10, 2005.

Debtor(s): Murray Holdings, Inc.

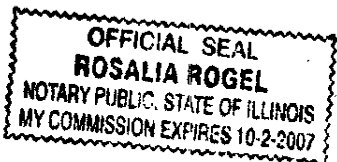
By: Dominique Murray
Dominique Murray, President

By: Dominique Murray
Dominique Murray, Secretary

Lender:
U.S. Bank National Association
Successor by Merger to Bank of Commerce

By: Jemine Mason
Jemine Mason, Vice President

ALL SIGNATURES MUST BE NOTARIZED



Handwritten signature and date: Rosalia Rogel 5/10/05

Property of Cook County Clerk's Office

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CALIFORNIA ALL-PURPOSE ACKNOWLEDGMENT

State of California }
County of San Diego } ss.

On May 11, 2005 before me, Jamie Arden, Notary Public
Date Name and Title of Officer (e.g., "Jane Doe, Notary Public")

personally appeared Jenine Mason
Name(s) of Signer(s)

- personally known to me
- proved to me on the basis of satisfactory evidence

to be the person(s) whose name(s) is/~~are~~ subscribed to the within instrument and acknowledged to me that ~~he~~/she/~~they~~ executed the same in ~~his~~/her/~~their~~ authorized capacity(~~ies~~), and that by ~~his~~/her/~~their~~ signature(s) on the instrument the person(s), or the entity upon behalf of which the person(s) acted, executed the instrument.



WITNESS my hand and official seal.

Jamie Arden
Signature of Notary Public

OPTIONAL

Though the information below is not required by law, it may prove valuable to persons relying on the document and could prevent fraudulent removal and reattachment of this form to another document.

Description of Attached Document

Title or Type of Document: Modification of Deed of Trust/Mortgage

Document Date: May 10, 2005 Number of Pages: 2

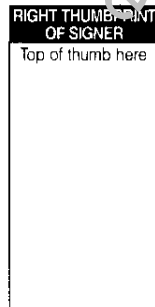
Signer(s) Other Than Named Above: N/A

Capacity(ies) Claimed by Signer

Signer's Name: Jenine Mason

- Individual
- Corporate Officer — Title(s): Vice President
- Partner — Limited General
- Attorney-in-Fact
- Trustee
- Guardian or Conservator
- Other: _____

Signer Is Representing: U.S. Bank National Association



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EXHIBIT "A"

PARCEL 1: UNIT 3015-C AND 3017-C TOGETHER WITH ITS UNDIVIDED PERCENTAGE INTEREST IN THE COMMON ELEMENTS IN 3015-17 NORTH ASHLAND CONDOMINIUM AS DELINEATED AND DEFINED IN THE DECLARATION RECORDED AS DOCUMENT NO. 0409034078, IN THE SOUTHWEST 1/2 OF THE NORTHWEST 1/4 OF SECTION 29, TOWNSHIP 40 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

PARCEL 2: EXCLUSIVE USE FOR PARKING PURPOSES IN AND TO PARKING SPACE NO. P--, A LIMITED COMMON ELEMENT, AS SET FORTH AND DEFINED IN SAID DECLARATION OF CONDOMINIUM AND SURVEY ATTACHED THERETO, IN COOK COUNTY, ILLINOIS.

APN #14-29-112-002 and 14-29-112-004

Property of Cook County Clerk's Office

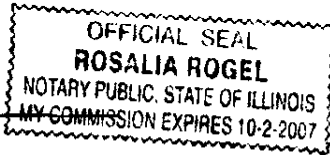
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STATE OF ILLINOIS)
) ss.
COUNTY OF COOK)

On May 12, 2005, before me,
Rosalia Rogel, personally appeared
Dominique Murray, personally known to
me (or proved to me on the basis of satisfactory evidence) to be the person(s) whose
name(s) is/are subscribed to the within instrument and acknowledged to me that
he/she/they executed the same in his/her/their authorized capacity(ies), and that by
his/her/their signature(s) on the instrument the person(s), or the entity upon behalf of
which the person(s) acted, executed the instrument.

Witness my hand and official seal.

Signature [Handwritten Signature]



STATE OF _____)
) ss.
COUNTY OF _____)

On _____, 20____, before me,
_____, personally appeared
_____, personally known to me (or
proved to me on the basis of satisfactory evidence) to be the person(s) whose name
is/are subscribed to the within instrument and acknowledged to me that he/she/they
executed the same in his/her/their authorized capacity(ies), and that by his/her/their
signature(s) on the instrument the person(s), or the entity upon behalf of which the
person(s) acted, executed the instrument.

Witness my hand and official seal.

Signature _____