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Eugene "Gene" Moore Fee: \$28.00
Cook County Recorder of Deeds
Date: 06/02/2005 02:35 PM Pg: 1 of 3

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UCC FINANCING STATEMENT

FOLLOW INSTRUCTIONS (front and back) CAREFULLY

A. NAME & PHONE OF CONTACT AT FILER [optional]
Stephen Alderman

B. SEND ACKNOWLEDGMENT TO: (Name and Address)

Stephen Alderman
 Garfield & Merel, Ltd.
 223 W Jackson, Suite 1010
 Chicago, IL 60606

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1. DEBTOR'S EXACT FULL LEGAL NAME - insert only one debtor name (1a or 1b) - do not abbreviate or combine names

1a. ORGANIZATION'S NAME
1430-32 W. THOME BUILDING, L.L.C.

OR

1b. INDIVIDUAL'S LAST NAME | FIRST NAME | MIDDLE NAME | SUFFIX

1c. MAILING ADDRESS | CITY | STATE | POSTAL CODE | COUNTRY
1522 WEST THORNDALE | CHICAGO | IL | 60660 | USA

1d. TAX ID #: SSN OR EIN | ADD'L INFO RE ORGANIZATION DEBTOR | 1e. TYPE OF ORGANIZATION | 1f. JURISDICTION OF ORGANIZATION | 1g. ORGANIZATIONAL ID #, if any | NONE
 | | **LLC** | **IL** | **0149-678-6** | NONE

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D

2. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME - insert only one debtor name (2a or 2b) - do not abbreviate or combine names

2a. ORGANIZATION'S NAME

OR

2b. INDIVIDUAL'S LAST NAME | FIRST NAME | MIDDLE NAME | SUFFIX

2c. MAILING ADDRESS | CITY | STATE | POSTAL CODE | COUNTRY
 | | | | **USA**

2d. TAX ID #: SSN OR EIN | ADD'L INFO RE ORGANIZATION DEBTOR | 2e. TYPE OF ORGANIZATION | 2f. JURISDICTION OF ORGANIZATION | 2g. ORGANIZATIONAL ID #, if any | NONE
 | | | | | NONE

3. SECURED PARTY'S NAME (or NAME of TOTAL ASSIGNEE of ASSIGNOR S/P) - insert only one secured party name (3a or 3b)

3a. ORGANIZATION'S NAME
THE PRIVATEBANK & TRUST COMPANY

OR

3b. INDIVIDUAL'S LAST NAME | FIRST NAME | MIDDLE NAME | SUFFIX

3c. MAILING ADDRESS | CITY | STATE | POSTAL CODE | COUNTRY
920 SOUTH WAUKEGAN ROAD | LAKE FOREST | IL | 60045 | USA

4. This FINANCING STATEMENT covers the following collateral:

SEE ATTACHED EXHIBIT

5. ALTERNATIVE DESIGNATION (if applicable) | LESSEE/LESSOR | CONSIGNEE/CONSIGNOR | BAILEE/BAILOR | SELLER/BUYER | AG. LIEN | NON-UCC FILING

6. This FINANCING STATEMENT is to be filed [for record] (or recorded) in the REAL ESTATE RECORDS. Attach Addendum (if applicable) | 7. Check to REQUEST SEARCH REPORT(S) on Debtor(s) (ADDITIONAL FEE) (optional) | All Debtors | Debtor 1 | Debtor 2

8. OPTIONAL FILER REFERENCE DATA

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EXHIBIT A TO UCC FINANCING STATEMENT

(1) Goods, including all equipment, apparatus and articles used or to be used to supply heat, gas, air conditioning, water, light, power, refrigeration, ventilation, transportation, moisture control and storage, including (without restricting the foregoing) partitions, air handling equipment and systems, all utility lines, outlets and fixtures, screens, window coverings, window shades, storm doors and windows, floor coverings, carpets, awnings, stoves, stokers, water heaters, disposals, gas and electric equipment, elevators, pumps, motors, dynamos, cabinets and shelving, plumbing, laundry, refrigerating and cooling equipment, heating and air conditioning units, refrigerators, stoves and ovens, replacements of any such articles and all property owned by Mortgagor and used for similar purposes now or hereafter in or on the "Premises" hereinafter described:

(2) Mortgagor's right, title and interest in all fixtures, equipment and goods, including all personal property used or to be used in connection with the operation of the Premises and located on the Premises;

(3) Mortgagor's right, title and interest in any goods, including inventory and all building materials used or to be used in the building of the improvements to the Premises, including all sheet metal and prefabricated steel;

(4) All proceeds from the sale, transfer or pledge of any or all of the foregoing property, including insurance proceeds. This security interest in proceeds is designed to further secure the obligations subject to this Security Agreement and in no event shall be understood as an authorization to dispose of the collateral.

LEGAL DESCRIPTION:

LOT 33 IN EDGEWATER PARK, BEING A SUBDIVISION OF THE NORTHWEST QUARTER (EXCEPT THE NORTH 26 RODS AND 11 FEET THEREOF) OF THE NORTHWEST QUARTER OF SECTION 5, TOWNSHIP 40 NORTH RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

COMMONLY KNOWN AS: 1430-32 W. Thome, Chicago, Illinois.

PIN NUMBER(S): 14-05-109-017

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EXHIBIT A LEGAL DESCRIPTION

LOT 33 IN EDGEWATER PARK, BEING A SUBDIVISION OF THE NORTHWEST QUARTER (EXCEPT THE NORTH 26 RODS AND 11 FEET THEREOF) OF THE NORTHWEST QUARTER OF SECTION 5, TOWNSHIP 40 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

COMMONLY KNOWN AS: 1430-32 W. Thome, Chicago, Illinois.

PIN NUMBER(S): 14-05-109-017.