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ELIST

UCC FINANCING STATEMENT

FOLLOW INSTRUCTIONS (front and back) CAREFULLY

A NAME & PHONE OF CONTACT AT FILER [optional]

BEND ACKNOWLEDGMENT TO: (Name and Address)

MUCH SHELIST

191 N. Wacker Drive, Suite 1800

Chicago, Illinois 60606 Attn: Andrew W. Lapin Doc#: 0519916158
Eugene "Gene" Moore Fee: \$32.00
Date: 07/18/2005 01:19 PM Pg: 1 of 5

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1. DEBTOR'S EXACT FULL LF JAt NAME - insert only one debtor name (1a	or 1b) - do not abbreviate or combine names				
1a ORGANIZATION'S NAME 4500 SOUTH KOLIN, LLC					
OR 1b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE	SUFFIX		
1c. MAILING ADDRESS	СТУ	STATE	POSTAL CODE	COUNTRY	
110 NORTH YORK ROAD	ELMHURST	IL	60126	USA	
1d, TAX ID #: SSN OR EIN ADD'L INFO RE 1e. TYPE OF ORGAN 'ZAT. ON	1f. JURISDICTION OF ORGANIZATION	1g. ORGA	NIZATIONAL ID #, if any		
ORGANIZATION LLC	ILLINOIS		01211935	NONE	
2. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME - insert ord, of an	lebtor name (2a or 2b) - do not abbreviate or comb	oine names			
28. ORGANIZATION'S NAME LASALLE BANK N.A. LA			ΓED 7/19/1994		
OR 25. INDIVIDUAL'S LAST NAME	FIF ST NA IE	MIDDLE NAME		SUFFIX	
2c, MAILING ADDRESS	CITY	STATE	POSTAL CODE	COUNTRY	
135 S. LASALLE	CHICAGO	L	60603	USA	
2d. TAX ID #: SSN OR EIN ADD'L INFO RE 2e. TYPE OF ORGANIZATION ORGANIZATION DEBTOR	21. JURISDICTION OF JR JANIZATION	2g. ORGA	ANIZATIONAL ID #, if any	NONE	
3. SECURED PARTY'S NAME (or NAME of TOTAL ASSIGNEE of ASSIGNOR	R S/P) - insert only <u>one</u> secured pan, name (Ja or	3b)			
3a ORGANIZATION'S NAME BANCO POPULAR NORT		5 /			
OR 3b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE	NAME	SUFFIX	
	CITY	STATE	POSTAL CODE	COUNTRY	
9600 W. BRYN MAWR, SUITE 400	ROSEMONT	II.	60018	USA	
YOUU W. BKIN MAWK, SUITE 400	INOCULIA	1	7.0.20	1	

4. This FINANCING STATEMENT covers the following collateral:

See Exhibit A attached hereto and made a part hereof.

Near North National Title 222 N. LaSalle Chicago, IL 60601

S. A. TERMATIVE DESIGNATION IS applicable.	LESSEE/LESSOR	CONSIGNEE/CONSIGNOR	BAILEE/BAILOR	SELLER/BUYER	AG. LIEN	NON-UCC	FILING
 ALTERNATIVE DESIGNATION [if applicable]: This FINANCING STATEMENT is to be filed) in the REAL 7. Check to RE	QUEST SEARCH REPOR		All Debtors	Debtor 1	Debtor 2
ESTATE RECORDS. Attach Addendum		lif applicable1 [ADDITION/	AL FEEL	loptional			

8. OPTIONAL FILER REFERENCE DATA

COOK COUNTY RECORDER OF DEEDS

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EXHIBIT A

TO

FINANCING STATEMENT BETWEEN

4500 SOUTH KOLIN, LLC, AN ILLINOIS LIMITED LIABILITY COMPANY AND LASALLE BANK NATIONAL ASSOCIATION LAND TRUST NO. 118946 (COLLECTIVELY, "DEBTOR"),

AND

PANCO POPULAR NORTH AMERICA ("SECURED PARTY")

THIS FINANCING STATEMENT COVERS THE FOLLOWING TYPES OR ITEMS OF PROPERTY:

All of Debtor's estate, right, title and interest in, to and under that certain real property located in the County of Cook, State of Pilnois, more particularly described in attached and incorporated **Exhibit "B"** (the "**Premises**"):

TOGETHER WITH all improvements of every nature whatsoever now or hereafter situated on the Premises, and all fixtures and personal property of every nature whatsoever now or hereafter owned by Debtor and on, or used in connection with the Pramises or the improvements thereon, or in connection with any construction thereon, including all extensions, additions, improvements, betterments, renewals, substitutions and replacements to any of the foregoing and all of the right, title and interest of Debtor in and to any such personal property or fixtures together with the benefit of any deposits or payments now or hereafter made on such personal property or fixtures by Debtor or on its behalf ("Improvements");

TOGETHER WITH all easements, rights of way, gores of real estate, streets, ways, alleys, passages, sewer rights, waters, water courses, water rights and powers, minoral rights, air rights, development rights and all estates, rights, titles, interests, privileges, liberties, tenements, hereditaments and appurtenances whatsoever, in any way now or hereafter belonging, relating or appertaining to the Premises, and the reversions, remainders, rents, issues and profits thereof, and all the estate, right, title, interest, property, possession, claim and demand whatsoever, at law as well as in equity, of Debtor of, in and to the same;

TOGETHER WITH all rents, revenues, issues, profits, proceeds, income, royalties, accounts, including "health-care-insurance receivables," escrows, letter-of-credit rights (each as defined in the Code hereinafter defined), security deposits, impounds, reserves, tax refunds and other rights to monies from the Premises and/or the businesses and operations conducted by Debtor thereon, to be applied against the Indebtedness, all of which Debtor hereby absolutely and unconditionally assigns to Secured Party; provided, however, that Debtor, so long as no Event of Default (as defined in the Mortgage) has occurred hereunder, may collect rent as it becomes due, but not more than one (1) month in advance thereof;

TOGETHER WITH all interest of Debtor in all leases now or hereafter on the Premises, whether written or oral ("<u>Leases</u>"), together with all security therefor and all monies payable thereunder, all of which Debtor hereby absolutely and unconditionally assigns to Secured Party, subject, however, to the conditional permission hereinabove given to Debtor to collect the rentals under any such Lease;

0519916158 Page: 3 of 5

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EXHIBIT B

TO

FINANCING STATEMENT BETWEEN

4500 SOUTH KOLIN, LLC, AN ILLINOIS LIMITED LIABILITY COMPANY AND LASALLE BANK NATIONAL ASSOCIATION LAND TRUST NO. 118946 ("DEBTOR"),

AND

BANCO POPULAR NORTH AMERICA ("SECURED PARTY")

LEGAL DESCRIPTION OF REAL ESTATE

Parcel 1:

That part of Lot "B" in the Circuit Court Partition of the South 1/2 and that part of the Northwest 1/4, lying South of the Illinois and Michigar Cinal Reserve of Section 3, Township 38 North, Range 13, East of the Third Principal Meridian, according to the Plat of said Circuit Court Partition recorded in the Office of the Recorder of Deeds of Cook Courty, Illinois in Book 67 of Plats Page 44 on April 29, 1987 as document 2530529, bounded and described as colle ws:

Beginning at a point on the South line of West 45th Street (a private street), (hereinafter defined), said South line of West 45th Street, being 1366.32 feet South of and parallel to the East and West centerline of Section 3 (hereinafter defined), said point being 1.93 feet East of the North and South centerline of Section 3 (hereinafter defined); thence East along said South line of West 45th Street to a point on the West line of South Kolin Avenue (a private street), said West line being 236.93 feet East of and parallel to said North and South Centerline of Section 3; thence South aid. g said West line of South Kolin Avenue to a point in a line 1666.32 feet South of and parallel to said East and West Centerline of Section 3; thence West along said last described parallel line to a point 201.07 feet West of the said North and South centerline of Section 3; thence Northeasterly along a straight line to a print in a line 1.93 feet East of and parallel to said North South centerline of Section 3, said point being 1644.22 feet South of and East and West centerline; thence North along last described parallel line 277.9 feet more or less to the point of beginning, in Cook County, Illinois.

Parcel 2:

That part of Lot "B" in Circuit Court Partition of the South 1/2 and that part of the Northwest 1/4 lying South of the Illinois and Michigan Canal Reserve of Section 3, Township 38 North, Range 13, East of the Third Principal Meridian, according to the plat of said Circuit Court Partition recorded in Office of Records of Cook County, Illinois on April 29, 1897 in Book 67 of Plats Page 44 as document 2530529, being described as follows:

Beginning at a point on the South line of west 45th Street (a private street), said South line of West 45th Street, being 1366.32 feet South of and parallel to East and West centerline of Section 3, said point being 458.07 feet West of the North and South centerline of Section 3; thence East along said South line of

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West 45th Street to a point in a line parallel to and 1.93 feet East of said North and South centerline of Section 3; thence South along the last described parallel line to a point 1644.22 feet South of said East and West centerline of Section 3; thence Southwesterly to a point in a line 1666.32 feet South of and parallel to said East and West centerline of Section 3, said point being 201.07 feet West of said North and South centerline of Section 3; thence West along last described parallel line to a point of curve 552.97 feet West of said North and South centerline; thence Northwesterly along a curve, convex to the Southwest having a radius of 326.85 feet, an arc distance of 131.21 feet, more or less to a point of compound curve 1640.34 feet South of said East and West centerline and 680.53 feet West of said North and South centerline; thence continuing Northwesterly along a curve, convex to the Southwest having radius of 755.49 feet, an arc distance of 65.93 feet, more or less to a point 1611.96 feet South of said East and West centerline and 739.85 feet West of said North and South centerline; thence Southeasterly along a curve, convent to the Southwest having a radius of 310.62 feet, an arc distance of 151.80 feet, more or less to a point in a line parallel to and 1648.32 feet south of said East and West centerline, said point being 594.24 feet West of said North and South centerline; thence East along the last described parallel line to a point in a line parallel to and 458.07 feet West of said North and South centerline; thence North along the last described parallel line to the place of beginning, in Cook County, Illinois.

Parcel 3:

That part of Lot "B" in the Circuit Court Partition of the South 1/2 and that part of the Northwest 1/4, lying South of the Illinois and Michigan Canal Reserve of Section 3, Township 38 North, Range 13, East of the Third Principal Meridian, according to the plat of said Circuit Court Partition recorded in the Office of the Recorder of Cook County, Illinois in Book 67 of Plats Page 44 on April 29, 1897, as document 2530529, bounded and described as follows:

Beginning at the intersection of the South line of West 45th Street (a private street) and a line parallel to and 458.07 feet West of the North and South centerline of said Section 3, said parallel line being the Westerly Boundary line of the land conveyed by the First National Bank of Chicago to the then Trustees of the Central Manufacturing District by Deed dated January 7, 1947 and recorded in the Recorders Office of Cook County, Illinois on January 6, 1947 in Book 419 18 at Page 150 as Document 13990515; thence South along the last described parallel line to its intersection with a line parallel to and 1648.32 feet South of the East and West centerline of said Section 3; thence West airing the last described parallel line to a point 594.24 feet West of said North and South centerline of Section 3; thence Northwesterly along a curve, convex to the Southwest, having a radius of 310.62 feet, an aic distance of 151.80 feet, more or less to a point 1611.96 feet South of said East and West centerline of Section 3 and 739.85 feet West of said North and South centerline of Section 3, the 2 last mentioned courses being the Northerly and Northeasterly boundary line, at this point of the said land conveyed by the First National Bank of Chicago to the then Trustees of the Central Manufacturing District by Deed dated Januar, 7, 1947 and recorded in the Recorders Office of Cook County, Illinois, on February 6, 1947 in Book 41948 at Page 150 as document 13990515; thence continuing Northwesterly along said curve, convex to the Southwest, having a radius of 310.62 feet, an arc distance of 267.89 feet, more or less to its intersection with the Westerly boundary line, at this point, of the parcel of land conveyed by the Chicago River and Indiana Railroad Company to the First National Bank of Chicago, by Deed dated March 6, 1951, and recorded in the Recorders Office of Cook County, Illinois on March 8, 1951, in Book 46556, at Pager 458 as document 15026337, said point of intersection, being 1405.38 feet South of said East and West centerline of Section 3; thence North along the last described line to its intersection with the South line of West 45th Street; thence East along the South line of West 45th Street to the point of beginning, in Cook County, Illinois.

The foregoing descriptions are based on the following descriptions:

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West 45th Street (a private street) is defined as a strip of land, lying in Lot 'B' of the subdivision recorded on April 29, 1897 in Book 67 of Plats Page 44 as document 2530529, which is 66.00 feet in width, extending Westerly from the West line of South Kolin Avenue extended Northerly, (said West line of South Kolin Avenue, being 236.93 feet East of and parallel to the North and South centerline of Section 3) to the Westerly boundary line (where same extends across the 66-foot strip) of a parcel of land conveyed by the Chicago River and Indiana Railroad Company to the First National Bank of Chicago, by Deed dated March 6, 1951 and recorded in the Recorders Office of Cook County, Illinois on March 8, 1951 in Book 46556 at Page 458 as document 15026337, the South line of said strip is a straight line parallel to and 1366.32 feet South of the East and West centerline of Section 3 the North line of said Strip is a straight line parallel to and 66.00 feet North of the South line of said strip;

The East and West centerline of said Section 3 is defined as a straight line drawn from a point on the East line of said Section 3, measured 2597.19 feet South of the Northeast corner of said Section 3 and measured 2669.84 feet North from the Southeast corner of said Section 3 to a point on the West line of said Section 3 measured 2598.77 feet South from the Northwest corner of said Section 3 and measured 2661.19 feet North of the Southwest corner of said Section 3;

The North and South centerline of said Section 3 is defined as a straight line drawn from a point on the North line of said Section 3 measure? 2648.14 feet West from the Northeast corner of said Section 3 and measured 2642.84 feet East from the Morthwest corner of said Section 3 to a point on the South line of said Section 3 measured 2669.37 feet West from the Southeast corner of said Section 3 and measured 2668.04 feet East from the Southwest corner cosaid Section 3, all in Cook County, Illinois.

PROPERTY ADDRESS OF REAL ESTAIL

4500 S. Kolin Chicago, Illinois

DE CLOPTS OFFICO PERMANENT TAX IDENTIFICATION NUMBER:

19-03-400-096; 19-03-400-188