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UCC FINANCING STATEMENT

A. NAME & PHONE OF CONTACT AT FILER [optional]

MARK E. DERWENT 616-233-9640

B. SEND ACKNOWLEDGMENT TO: (Name and Address)

MARK E. DERWENT
MYERS NELSON DILLON & SHIERK, PLLC
125 OTTAWA AVE., NW - SUITE 270
GRAND RAPIDS, MI 49503



Doc#: 0520144051

Eugene "Gene" Moore Fee: \$28.00 Cook County Recorder of Deeds Date: 07/20/2005 01:49 PM Pg: 1 of 3

THE ABOVE SPACE IS FOR FILLING OFFICE USE THE

1. DEBTOR'S EXACT FULL LEGAL IN AVEST - insert only one debtor name (1a or 1b) - do not abbreviate or combine names 1a. ORGANIZATION'S NAME HEATHER HEALTH CAPE CENTER II, L.L.C. 1b. INDIVIDUAL'S LAST NAME FIRST NAME MIDDLE NAME SUFFIX 1c. MAILING ADDRESS 4200 WEST PETERSON AVENUE CHICAGO IL 60646 USA 1d. SEEINSTRUCTIONS ADDL INFO RE ORGANIZATION ORGANIZATION DEBTOR ADDL INFO RE ORGANIZATION LLC 1d. TYPE OF ORGANIZATION LLC 1d. JURISDICTION OF ORGANIZATION II. JURISDICTION OF ORGANIZATION ORGANIZATIONAL ID #, if any O1462903 INC 2a. ORGANIZATION'S NAME	Inc ABOVE SPACE	E IS FOR FILING OFFICE USE ONLY
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4. This FiNANCING STATEMENT covers the following collateral:

ALL TANGIBLE PERSONAL AND FIXTURE PROPERTY OF EVERY KIND AND NATURE LOCATED AT OR USED IN CONNECTION WITH ONE OR MORE OF THE FACILITIES (AS DEFINED BELOW), INCLUDING, WITHOUT LIMITATION, ALL FURNITURE, FIXTURES, EQUIPMENT, RAW MATERIALS, INVENTORY, AND OTHER GOODS; AND ALL RIGHTS, REMEDIES, POWERS AND/OR PRIVILEGES OF EACH DEBTOR WITH RESPECT TO ANY OF THE FOREGOING AND ALL PROCEEDS THEREFROM.

"FACILITIES" MEANS (I) WENTWORTH REHABILITATION AND HEALTH CARE CENTER, 201 WEST 69TH STREET, CHICAGO, ILLINOIS; (II) MORROW REHABILITATION AND HEALTH CARE CENTER, 5001 SOUTH MICHIGAN AVENUE, CHICAGO, ILLINOIS, (III) HEATHER REHABILITATION AND HEALTH CARE CENTER, 15600 SOUTH HONORE, HARVEY, ILLINOIS, AND (IV) NAPERVILLE REHABILITATION AND HEALTH CARE CENTER, 1525 OXFORD LANE, NAPERVILLE, ILLINOIS 60565."

ALTERNATIVE DESIGNATION (if applicable): LESSEE/LESSOR This FINANCING STATEMENT is to be filed (for record) (or recorded) in the state of t	CONSIGNEE/CONSIGNOR BAILEE/BAILOR SELLER/BUYER AG. LIEN NON-UCC FILING THE REAL If applicable ADDITIONAL FEE BAILEE/BAILOR SELLER/BUYER AG. LIEN NON-UCC FILING Optional All Debtors Debtor 1 Debtor 2
ILLINOIS COUNTY - 1527.010	

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EXHIBIT A

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PARCEL 1:

Lots 1 through 15 both inclusive and the North half of lot 16 in Block 3 in Boulevard Addition to Harvey, a Subdivision of the East half of the North West Quarter of the South East Quarter of Section 18, Township 36 North, Range 14, East of the Third Prin-

ALSO

PARCEL 2:

That part of the West half of vacated Honore Avenue lying Easterly of and adjoining Lots 1 to 14, both inclusive and also that part of the East half of the vacated North and South 16 foot wide public alley lying Westerly of and adjoining Lots 1 to 15, both inclusive and the North Laif of Lot 16 (except for the easements reserved for public utilities; in Cook County, Illinois.

Common Address: 15600 South Holo'r, Harvey, Illinois

Permanent Index Numbers: Oung Clort's Organica 29-18-410-063

29-18-410-054