UCC FINANCING STATEMENT AMENDMENT

B. SEND ACKNOWLEDGMENT TO: (Name and Address)

HELMUT E. GERLACH, ESQ.
SCHIFF HARDIN LLP
233 SOUTH WACKER DRIVE
CHICAGO, ILLINOIS 60606

Doc#: 0520748001

Eugene "Gene" Moore Fee: \$30.00 Cook County Recorder of Deeds Date: 07/26/2005 08:47 AM Pg: 1 of 4

CHICAGO, ILLINOIS 00000			
		ABOVE SPACE IS FOR FILING OFFICE U	SE ONLY
1a. INITIAL FINANCING STATEMENT FIT 5#		1b. This FINANCING STATEM	
0020471448		to be filed [for record] (or re REAL ESTATE RECORDS	corded) in the
2. X TERMINATION: Effectiveness of u. Firsting Statement identifie	ed above is terminated with respect to security in	terest(s) of the Secured Party authorizing this Termi	nation Statement.
3. CONTINUATION: Effectiveness of the Finanting Statement ider continued for the additional period provided by Applicable law.	ntifled above with respect to security interest(s)	of the Secured Party authorizing this Continuation	Statement is
4. ASSIGNMENT (full or partial): Give name of assignee in item. 7a of	or 7b and address of assignee in item 7c; and als	o give name of assignor in item 9.	* - S
5. AMENDMENT (PARTY INFORMATION): This Amendment of J	Debtor or Secured Party of record.	Check only one of these two boxes.	
Also check one of the following three boxes and provide appropriate inform			
CHANGE name and/or address: Give current record name in item pa	Chi also give new DELETE name: G		n 7a or 7b, and also
name (if name change) in item 7a or 7b and/or new address (if address	s ch inde) in item 7c. to be deleted in item	m 6a or 6b. item 7c; also complete iten	ns 7d-7g (if applicable).
CURRENT RECORD INFORMATION: Ba. ORGANIZATION'S NAME	<u> </u>		
OR 66 INDIVIDUAL'S LAST NAME	FIR T NAME	MIDDLE NAME	
SE WEST BOXES CHON WINE	FIR. TIVAME	MIDDLE NAME	SUFFIX
7. CHANGED (NEW) OR ADDED INFORMATION:	96		
7a ORGANIZATION'S NAME OR	77/2		
7b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME	SUFFIX
7c. MAILING ADDRESS	CITY	STATE POSTAL CODE	COUNTRY
7d. TAX ID#: SSN OR EIN ADD'L INFO RE 7e TYPE OF ORGANIZA ORGANIZATION DEBTOR	ATION 7f. JURISDICTION OF ORGANIZAT	TON 7g. ORGANIZATIONAL ID #, if an	none
8. AMENDMENT (COLLATERAL CHANGE); check only one box.			
Describe collateral deleted or added, or give entire restate	d collateral description, or describe collateral	assigned.	

Return Documents to:
Ellio Campbell (25L 2064 (246)
Law Title - National Div.
2000 W. Galena Blvd. #200
Aurora, IL 60506

NAME OF SECURED PARTY OF RECORD AUTI adds collateral or adds the authorizing Debtor, or if this is a	HORIZING THIS AMENDMENT (name of assignor, if this Termination authorized by a Debtor, check here and ent	s is an Assignment). If this is an Amendment ac er name of DEBTOR authorizing this Amendm	ithorized by a Debtor which
9a ORGANIZATION'S NAME LASALLE BANK NATIONA	AL ASSOCIATION, AS TRUSTE	3F	······································
9b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME	SUFFIX
10. OPTIONAL FILER REFERENCE DATA			
TO BE FILED IN COOK COUN	ITY, ILLINOIS	SH DOC. NO	O. 4300884

FILING OFFICE COPY — NATIONAL UCC FINANCING STATEMENT AMENDMENT (FORM UCC3) (REV. 07/29/98)

EXHIBIT A

Legal Description of the Property

THOSE PARCELS OF LAND IN THE CITY OF CHICAGO, COUNTY OF COOK, STATE OF ILLINOIS, LOCATED AT 320 N. DEARBORN STREET, CHICAGO, COOK COUNTY, ILLINOIS, MORE PARTICULARLY DESCRIBED AS FOLLOWS:

PARCEL ONE:

THAT PART OF BLOCK 2 IN ORIGINAL TOWN OF CHICAGO IN SECTION 9, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, AT AND BELOW THE HORIZONTAL PLANE OF +50.00 FEET ABOVE CHICAGO CITY DATUM, BOUNDED AND DESCRIBED AS FOLLOWS:

BEGINNING AT THE POINT OF INTERSECTION OF THE WEST LINE OF NORTH DEARBORN STREET (ALSO BEING THE EAST LINE OF LOTS 1 AND 8 IN SAID BLOCK 2) AND THE NORTH LINE OF CHICAGO RIVER, AS OCCUPIED; THENCE WEST ALONG THE NORTH LINE OF SAID CHICAGO RIVER, AS OCCUPIED, A DISTANCE OF 187.48 FEET TO A POINT ON A LINE 134.10 FEET EAST (AS MEASURED AT RIGHT ANGLES) OF AND PARALLEL WITH THE EAST LINE OF NORTH CLARK STREET; THENCE NOFITH ALONG SAID LINE (SAID LINE ALSO BEING THE EAST FACE OF AN EXISTING CONCRETE FOUNDATION WALL AND ITS NORTHERLY AND SOUTHERLY EXTENSION THEREOF), A DISTANCE OF 305.09 FEET; THENCE EAST AT RIGHT ANGLES TO THE LAST DESCRIBED LINE, A DISTANCE OF 187.37 FEET TO A POINT ON THE WEST LINE OF SAID NORTH DEARBORN STREET; THENCE SOUTH ALONG THE WEST LINE OF SAID NORTH DEARBORN STREET, A DISTANCE OF 311.60 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS.

PARCEL TWO:

THAT PART OF BLOCK 2 IN ORIGINAL TOWN OF CHICAGO IN SECTION 9, TOWNSHIP 39 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, AT AND ABOVE THE HORIZONTAL PLANE OF +50.00 FEFT ABOVE CHICAGO CITY DATUM, BOUNDED AND DESCRIBED AS FOLLOWS:

BEGINNING AT THE POINT OF INTERSECTION OF THE WEST LINE OF NORTH DEARBORN STREET (ALSO BEING THE EAST LINE OF LOTS 1 AND 8 IN SAID BLOCK 2) AND THE NORTH LINE OF CHICAGO RIVER, AS OCCUPIED; THENCE WEST ALONG THE NORTH LINE OF SAID CHICAGO RIVER, AS OCCUPIED, A DISTANCE OF 185.48 FEET TO A POINT ON A LINE 136.10 FEET EAST (AS MEASURED AT RIGHT ANGLES) OF AND PARALLEL WITH THE EAST LINE OF NORTH CLARK STREET; THENCE NORTH ALONG SAID LINE, A DISTANCE OF 305.16 FEET; THENCE EAST AT RIGHT ANGLES TO THE LAST DESCRIBED LINE, A DISTANCE OF 185.37 FEET TO A POINT ON THE WEST LINE OF SAID NORTH DEARBORN STREET; THENCE SOUTH ALONG THE WEST LINE OF SAID NORTH

DEARBORN STREET, A DISTANCE OF 311.60 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS.

PARCEL THREE:

EASEMENTS APPURTENANT TO AND FOR THE BENEFIT OF PARCELS ONE AND TWO AFORESAID FOR PURPOSES OF INGRESS AND EGRESS FOR PERSONS, VEHICLES AND MATERIALS, TO PERMIT THE CONSTRUCTION, MAINTENANCE, REPAIR, REPLACEMENT, RESTORATION OR RECONSTRUCTION OF THAT PORTION OF ANY IMPROVEMENTS DIRECTLY ABUTTING THE HEREINAFTER DESCRIBED PROPERTY; FOR PEDESTRIAN AND VEHICULAR INGRESS AND EGRESS TO AND FROM THE LAND; TO INSTALL AND MAINTAIN CAISSONS SUPPORTING IMPROVEMENTS TO BE LOCATED ON THE LAND; PERMITTING ENCROACHMENTS, AND PERMITTING GENERAL ATTACHMENT TO THOSE IMPROVEMENTS CONSTRUCTED ON THE HEREINAFTER DESCRIBED PROPERTY WHICH LIF AT OR BELOW THE "PLAZA LEVEL", ALL AS SET FORTH IN THE EASEMENT AND OPERATING AGREEMENT DATED JANUARY 14, 1986 AND RECORDED JANUARY 21, 1986 AS DOCUMENT NUMBER 86025944 AND FILED IN THE OFFICE OF THE REGISTRAR OF TITLES AND MADE BY AND BETWEEN LASALLE NATIONAL BANK, AS TRUSTEE UNDER TRUST AGREEMENT DATED MARCH 1, 1985 AND KNOWN AS TRUST NUMBER 109495, LASALLE NATIONAL BANK, AS TRUSTEE UNDER TRUST AGREEMENT DATED JUNE 29, 1981 AND KNOWN AS TRUST NUMBER 104101, OXFORD PROPERTIES, INC., LASALLE NATIONAL BANK, AS TRUSTEE UNDER TRUST AGREEMENT DATED SEPTEMBER 20, 1985 AND KNOWN AS TRUST NUMBER 110339 AND THE JDC-TISHMAN CHICAGO HOTEL COMPANY, AND AS AMENDED BY FIRST AMENDMENT TO EASEMENT AND OPERATING AGREEMENT DATED AUGUST 23, 1988 AND RECORDED ON AUGUST 24, 1988 AS DOCUMENT NUL (BFR 88384561 MADE BY AND BETWEEN LASALLE NATIONAL BANK AS TRUSTEE UNLER TRUST AGREEMENT NUMBER 109495, LASALLE NATIONAL BANK AS TRUSTEE UNDER TRUST AGREEMENT NUMBER 164102, LASALLE NATIONAL BANK AS TRUSTEE UNDER TRUST NUMBER 112420, QUAKER TOWER PARTNERSHIP AND BCF DEVELOPMENT PROPERTIES, INC., JDL CHICAGO HOTEL LIMITED PARTNERSHIP, ET Ai.

PARCEL FOUR:

EASEMENTS APPURTENANT TO AND FOR THE BENEFIT OF PARCELS ONE AND TWO AFORESAID FOR PARKING; AND PEDESTRIAN AND VEHICULAR INGRESS AND EGRESS TO AND FROM THE GARAGE CONSTRUCTED ON THE LAND TO CARROLL AVENUE, AS SET FORTH IN THE PARKING AGREEMENT DATED JANUARY 14, 1986 AND RECORDED JANUARY 21, 1986 AS DOCUMENT NUMBER 86025945, MADE BY AND BETWEEN LASALLE NATIONAL BANK, AS TRUSTEE UNDER TRUST AGREEMENT DATED SEPTEMBER 20, 1985 AND KNOWN AS TRUST NUMBER 110339, THE JCD-TISHMAN CHICAGO HOTEL COMPANY, LASALLE NATIONAL BANK, AS TRUSTEE UNDER TRUST AGREEMENT DATED MARCH 1, 1985 AND KNOWN AS TRUST NUMBER 109495, OXFORD PROPERTIES, INC. AND LASALLE NATIONAL BANK, AS TRUSTEE UNDER TRUST AGREEMENT DATED

JUNE 26, 1981 AND KNOWN AS TRUST NUMBER 104102; SAID PARKING AGREEMENT MODIFIED BY UNRECORDED LETTER AGREEMENT DATED FEBRUARY 1, 2003 BETWEEN 321 NORTH CLARK REALTY L.L.C. AND THR CHICAGO L.L.C., A DELAWARE LIMITED LIABILITY COMPANY.

PARCEL NOS.: 17-09-408-011-0000

17-09-409-004-0000

Property of Cook County Clerk's Office