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Eugene "Gene" Moore
Cook County Recorder of Deeds
Date: 09/26/2005 03:50 PM Pg: 1 of 5

UCC FINANCING STATEMENT

FOLLOW INSTRUCTIONS (front and back) CAREFULLY

A. NAME & PHONE OF CONTACT AT FILER (optional)	
B. SEND ACKNOWLEDGMENT TO: (Name and Address)	
Corporation Service Company 801 Adlai Stevenson Drive Springfield, IL 62703	
CT Lien Ref #: 342945 Filed with: IL: Cook County Recorder	

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1. DEBTOR'S EXACT FULL LEGAL NAME - insert only <u>one</u> debtor name (1a or 1b) - do not abbreviate or combine names					
1a. ORGANIZATION'S NAME NOR WEGIAN AMERICAN HOSPITAL INC.					
OR					
1b. INDIVIDUAL'S LAST NAME		FIRST NAME		MIDDLE NAME SUFFIX	
1c. MAILING ADDRESS 1044 N. FRANCISCO AVENUE CITY CHICAGO STATE IL POSTAL CODE 60622 COUNTRY US					
1d. TAX ID #: SSN OR EIN		ADDL INFO RE ORGANIZATION DEBTOR		1e. TYPE OF ORGANIZATION CORPORATION ILLINOIS	
				1f. JURISDICTION OF ORGANIZATION ILL 24082334 <input type="checkbox"/> NONE	
2. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME - insert only <u>one</u> debtor name (2a or 2b) - do not abbreviate or combine names					
2a. ORGANIZATION'S NAME					
OR					
2b. INDIVIDUAL'S LAST NAME		FIRST NAME		MIDDLE NAME SUFFIX	
2c. MAILING ADDRESS CITY STATE POSTAL CODE COUNTRY					
2d. TAX ID #: SSN OR EIN		ADDL INFO RE ORGANIZATION DEBTOR		2e. TYPE OF ORGANIZATION	
				2f. JURISDICTION OF ORGANIZATION 2g. ORGANIZATIONAL ID #, if any <input type="checkbox"/> NONE	
3. SECURED PARTY'S NAME (or NAME of TOTAL ASSIGNEE of ASSIGNOR S/P) - insert only <u>one</u> secured party name (3a or 3b)					
3a. ORGANIZATION'S NAME GENERAL ELECTRIC CAPITAL CORPORATION, AS COLLATERAL AGENT					
OR					
3b. INDIVIDUAL'S LAST NAME		FIRST NAME		MIDDLE NAME SUFFIX	
3c. MAILING ADDRESS C/O GE HEALTHCARE CITY BETHESDA STATE MD POSTAL CODE 20814 COUNTRY US					

4. This FINANCING STATEMENT covers the following collateral:
*INC., SUITE 600, TWO BETHESA METRO CENTER

The Collateral, which is subject of the Loan and Security Agreement, as more fully described in Exhibit A, attached hereto and made a part hereof.

THIS FIXTURE FILING IS TO BE RECORDED IN THE REAL ESTATE RECORDS.

5. ALTERNATIVE DESIGNATION (if applicable):	LESSEE/LESSOR	CONSIGNEE/CONSIGNOR	BAILEE/BAJLOR	SELLER/BUYER	AG. LIEN	NON-UCC FILING
6. <input checked="" type="checkbox"/> This FINANCING STATEMENT is to be filed (or record) (or recorded) in the REAL ESTATE RECORDS. Attach Addendum (if applicable)	7. Check to REQUEST SEARCH REPORT(S) on Debtor(s) (ADDITIONAL FEE) (optional)		All Debtors	Debtor 1	Debtor 2	
8. OPTIONAL FILER REFERENCE DATA GE #8600509.001		(615869-2)				

FILING OFFICE COPY — NATIONAL UCC FINANCING STATEMENT (FORM UCC1) (REV. 07/29/98)

BOX 314

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UCC FINANCING STATEMENT ADDENDUM

FOLLOW INSTRUCTIONS (front and back) CAREFULLY

9. NAME OF FIRST DEBTOR (1a or 1b) ON RELATED FINANCING STATEMENT

9a. ORGANIZATION'S NAME NORWEGIAN AMERICAN HOSPITAL

OR

INC

9b. INDIVIDUAL'S LAST NAME FIRST NAME MIDDLE NAME, SUFFIX

10. MISCELLANEOUS:

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11. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME - insert only one name (11a or 11b) - do not abbreviate or combine names

11a. ORGANIZATION'S NAME

OR

11b. INDIVIDUAL'S LAST NAME FIRST NAME MIDDLE NAME SUFFIX

11c. MAILING ADDRESS

CITY

STATE

POSTAL CODE

COUNTRY

11d. TAX ID #: SSN OR EIN

ADD'L INFO RE
ORGANIZATION
DEBTOR

11e. TYPE OF ORGANIZATION

11f. JURISDICTION OF ORGANIZATION

11g. ORGANIZATIONAL ID #, if any

 NONE

12. ADDITIONAL SECURED PARTY'S or ASSIGNOR S/P'S NAME - insert only one name (12a or 12b)

12a. ORGANIZATION'S NAME

OR

12b. INDIVIDUAL'S LAST NAME FIRST NAME MIDDLE NAME SUFFIX

12c. MAILING ADDRESS

CITY

STATE

POSTAL CODE

COUNTRY

13. This FINANCING STATEMENT covers timber to be cut or as-extracted collateral, or is filed as a fixture filing.

14. Description of real estate:

See Exhibit B for legal description of real estate.

16. Additional collateral description:

15. Name and address of a RECORD OWNER of above-described real estate (if Debtor does not have a record interest):

See Exhibit B for name and address of record owner.

17. Check only if applicable and check only one box.

Debtor is a Trust or Trustee acting with respect to property held in trust or Decedent's Estate

18. Check only if applicable and check only one box.

 Debtor is a TRANSMITTING UTILITY Filed in connection with a Manufactured-home Transaction -- effective 30 years Filed in connection with a Public-Finance Transaction -- effective 30 years

UNOFFICIAL COPY**EXHIBIT A TO UCC FINANCING STATEMENT**

DEBTOR:
 NORWEGIAN AMERICAN
 HOSPITAL, INC.
 1044 N. FRANCISCO AVENUE
 CHICAGO, IL 60622

SECURED PARTY:
 GENERAL ELECTRIC CAPITAL
 CORPORATION, AS COLLATERAL
 AGENT
 C/O GE HEALTHCARE FINANCIAL
 SERVICES, INC.
 SUITE 600
 TWO BETHESDA METRO CENTER
 BETHESDA, MD 20814

THE COLLATERAL AS DEFINED IN THE LOAN AND SECURITY AGREEMENT DATED AS OF SEPTEMBER 1, 2005 BETWEEN NORWEGIAN AMERICAN HOSPITAL INC. ("BORROWER") AND GENERAL ELECTRIC CAPITAL CORPORATION (IN ITS INDIVIDUAL CAPACITY), TOGETHER WITH ITS SUCCESSORS AND ASSIGNS, "LENDER" AND IN ITS CAPACITY AS COLLATERAL AGENT FOR LENDER AND GE CAPITAL PUBLIC FINANCE, INC., TOGETHER WITH ITS SUCCESSORS AND ASSIGNS, "AGENT"), TOGETHER WITH ALL AMENDMENTS THEREOF AND SUPPLEMENTS AND SCHEDULES THERETO. THIS FINANCING STATEMENT COVERS THE FOLLOWING TYPES OF COLLATERAL ("COLLATERAL"):

(I) ALL OF BORROWER'S ACCOUNTS, AND ALL OF BORROWER'S MONEY, CONTRACT RIGHTS, CHATTEL PAPER, DOCUMENTS, DEPOSIT ACCOUNTS, OPERATING ACCOUNTS, BANK ACCOUNTS, SECURITIES, INVESTMENT PROPERTY AND INSTRUMENTS WITH RESPECT THERETO, AND ALL OF BORROWER'S RIGHTS, REMEDIES, SECURITY, LIENS AND SUPPORTING OBLIGATIONS, IN, TO AND IN RESPECT OF THE FOREGOING, INCLUDING, WITHOUT LIMITATION, RIGHTS OF STOPPAGE IN TRANSIT, REPLEVIN, REPOSSESSION AND RECLAMATION AND OTHER RIGHTS AND REMEDIES OF AN UNPAID VENDOR, LIENOR OR SECURED PARTY, GUARANTIES OR OTHER CONTRACTS OF SURETYSHIP WITH RESPECT TO THE ACCOUNTS, DEPOSITS OR OTHER SECURITY FOR THE OBLIGATION OF ANY ACCOUNT DEBTOR, AND CREDIT AND OTHER INSURANCE;

(II) TO THE EXTENT NOT LISTED ABOVE, ALL OF BORROWER'S MONEY, SECURITIES, INVESTMENT PROPERTY, DEPOSIT ACCOUNTS, OPERATING ACCOUNTS, BANK ACCOUNTS, INSTRUMENTS AND OTHER PROPERTY AND THE PROCEEDS THEREOF THAT ARE NOW OR HEREAFTER HELD OR RECEIVED BY, IN TRANSIT TO, IN POSSESSION OF, OR UNDER THE CONTROL OF LENDER OR AGENT OR A BAILEE OR AFFILIATE OF LENDER, WHETHER FOR SAFEKEEPING, PLEDGE, CUSTODY, TRANSMISSION, COLLECTION OR OTHERWISE;

(III) TO THE EXTENT NOT LISTED ABOVE, ALL OF BORROWER'S NOW OWNED OR HEREAFTER ACQUIRED DEPOSIT ACCOUNTS, OPERATING ACCOUNTS, BANK ACCOUNTS, INTO WHICH ACCOUNTS OR THE PROCEEDS OF ACCOUNTS

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ARE DEPOSITED, INCLUDING THE LOCKBOX ACCOUNT OR ANY OTHER LOCKBOX ACCOUNT OR BLOCKED ACCOUNT;

(IV) ALL OF BORROWER'S RIGHT, TITLE AND INTEREST IN, TO AND IN RESPECT OF ALL GOODS RELATING TO, OR WHICH BY SALE HAVE RESULTED IN, ACCOUNTS, INCLUDING, WITHOUT LIMITATION, ALL GOODS DESCRIBED IN INVOICES OR OTHER DOCUMENTS OR INSTRUMENTS WITH RESPECT TO, OR OTHERWISE REPRESENTING OR EVIDENCING, ANY ACCOUNT, AND ALL RETURNED, RECLAIMED OR REPOSSESSED GOODS;

(V) ALL OF BORROWER'S GENERAL INTANGIBLES (INCLUDING, WITHOUT LIMITATION, PAYMENT INTANGIBLES) AND OTHER PROPERTY OF EVERY KIND AND DESCRIPTION WITH RESPECT TO, EVIDENCING OR RELATING TO ITS ACCOUNTS, INCLUDING, WITHOUT LIMITATION, ALL EXISTING AND FUTURE CUSTOMER LISTS, CHOSSES IN ACTION, CLAIMS, BOOKS, RECORDS, LEDGER CARDS, CONTRACTS AND CONTRACT RIGHTS, PERMITS, FORMULAE, TAX AND OTHER TYPES OF REFUNDS, RETURNED AND UNEARNED INSURANCE PREMIUMS, RIGHTS AND CLAIMS UNDER INSURANCE POLICIES, AND COMPUTER PROGRAMS, INFORMATION, SOFTWARE, RECORDS, AND DATA, IN EACH CASE, AS THE SAME RELATES TO THE ACCOUNTS;

(VI) ALL OF BORROWER'S RIGHT, TITLE AND INTEREST IN, TO AND IN RESPECT OF THE "GE COLLATERAL" (AS DEFINED BELOW); AND

(VII) TO THE EXTENT NOT LISTED ABOVE AS ORIGINAL COLLATERAL, ALL PROCEEDS (INCLUDING, WITHOUT LIMITATION, INSURANCE PROCEEDS) AND PRODUCTS OF ANY AND ALL OF THE FOREGOING, AND ALL ACCESSIONS THERETO, SUBSTITUTIONS FOR OR REPLACEMENTS OF AND RENTS AND PROFITS FROM ANY AND ALL OF THE FOREGOING.

"GE COLLATERAL" MEANS THE "COLLATERAL" AS DEFINED IN SCHEDULE NO. 1 TO THE MASTER FINANCING AGREEMENT EACH DATED AS OF JULY 1, 2005 AMONG BORROWER, ILLINIOS FINANCE AUTHORITY AND GE CAPITAL PUBLIC FINANCE, INC., ITS SUCCESSORS AND ASSIGNS.

NOTWITHSTANDING ANYTHING CONTAINED HEREIN TO THE CONTRARY, THE COLLATERAL SHALL NOT INCLUDE ANY PROPERTY THAT CONSTITUTES HAZARDOUS WASTE.

BORROWER HAS WAIVED ANY RIGHT THAT IT MAY HAVE TO FILE WITH THE APPLICABLE FILING OFFICER ANY FINANCING STATEMENT, AMENDMENT, TERMINATION OR OTHER RECORD PERTAINING TO THE COLLATERAL AND/OR AGENT'S INTEREST THEREIN.

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EXHIBIT B TO UCC FINANCING STATEMENT

DEBTOR:
NORWEGIAN AMERICAN
HOSPITAL, INC.
1044 N. FRANCISCO AVENUE
CHICAGO, IL 60622

SECURED PARTY:
GENERAL ELECTRIC CAPITAL
CORPORATION, AS COLLATERAL
AGENT
C/O GE HEALTHCARE FINANCIAL
SERVICES, INC.
SUITE 600
TWO BETHESDA METRO CENTER
BETHESDA, MD 20814

THE NAME AND ADDRESS OF THE RECORD OWNER ARE:

NORWEGIAN AMERICAN HOSPITAL INC.
1044 N. FRANCISCO AVENUE
CHICAGO, IL 60622

THE LEGAL DESCRIPTION OF THE REAL ESTATE IS:

LOTS 1-12 IN HUTCHINSON AND COLTS SUBDIVISION OF BLOCKS 2, 6, 12 AND 16 IN
CARTER'S SUBDIVISION OF BLOCKS 1, 2, 3, 4 AND 7 OF CLIFFORD'S ADDITION TO
CHICAGO, A SUBDIVISION OF THE EAST 1/2 OF THE SOUTHWEST 1/4 OF SECTION 1
IN TOWNSHIP 39 NORTH, RANGE 13 EAST OF THE THIRD PRINCIPAL MERIDIAN,
ALL IN COOK COUNTY, ILLINOIS, ACCORDING TO THE PLAT THEREOF RECORDED
MAY 4, 1887 AS DOCUMENT NO. 824613.

COMMONLY KNOWN AS: 1044 N. FRANCISCO, CHICAGO, ILLINOIS

PROPERTY INDEX
NOS.

- 16-01-306-001
- 16-01-306-002
- 16-01-306-003
- 16-01-306-004
- 16-01-306-005
- 16-01-306-006