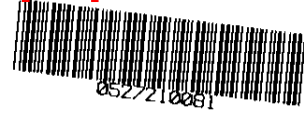


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Doc#: 0527210081 Fee: \$86.50
Eugene "Gene" Moore
Cook County Recorder of Deeds
Date: 09/29/2005 02:13 PM Pg: 1 of 32

Prepared by and after recordation return to:

CT Corporation Systems
Puls, Eleanor
350 North St. Paul St., #2900,
Dallas, TX 75201

6463824-1

ASSIGNMENT OF LIENS

THIS ASSIGNMENT OF LIENS (this "Assignment") is made and entered into as of the 30th day of June, 2005, by Wells Fargo Foothill, Inc. (formerly known as Foothill Capital Corporation) ("Wells Fargo"), as the resigning Agent (as defined below), in favor of Laidlaw International, Inc. ("Laidlaw"), as the successor Agent (as defined below), and acknowledged by the Borrower (as defined below).

Recitals

A. Greyhound Lines, Inc. a Delaware corporation (the "Borrower"), the several financial institutions from time to time party thereto (collectively, the "Lenders"), and Wells Fargo, as the agent for the Lenders (the "Agent") are parties to that certain Amended and Restated Loan and Security Agreement, dated as of May 14, 2003 (as amended, amended and restated, modified, supplemented or renewed from time to time, the "Loan Agreement"). Any terms defined in the Loan Agreement and not defined in this Assignment are used herein as defined in the Loan Agreement.

B. Pursuant to that certain Notice of Resignation and Appointment, dated June 30, 2005, Wells Fargo (hereinafter, the "resigning Agent") has provided notice to the Borrower and the Lenders of its intention to resign as the Agent under the Loan Agreement and Laidlaw has been appointed as successor agent (hereinafter, the "successor Agent") thereunder.

C. In accordance with the terms of the Loan Agreement, but subject to the terms of the Notice of Resignation and Appointment, (i) the successor Agent has succeeded to all the rights, powers and duties of the resigning Agent, (ii) the resigning Agent's appointment, powers and duties as the Agent are terminated and (iii) the term "Agent" as used in the Loan Agreement and the other Loan Documents means the successor Agent.

D. In order to properly reflect the change of Agent with respect to the Collateral and all of the security documents executed in connection with the Loan Agreement, including, without limitation, the Mortgages, the Stock Pledge, the Intellectual Property Security Agreement, the Subsidiary Guaranties and the Subsidiary Security Agreements (as the same may have been amended, amended and restated, supplemented or otherwise modified from time to time, the "Security Instruments"), the resigning Agent and the successor Agent desire to enter into this Assignment to, among other things, confirm the assignment of all rights, titles and interests of the resigning Agent to the successor Agent in and to all of the Collateral and the Security Instruments.

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E. The resigning Agent is executing this Assignment for purposes of recordation and evidencing such assignment in the relevant jurisdictions.

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, the resigning Agent has GRANTED, SOLD, TRANSFERRED, ASSIGNED, ENDORSED AND DELIVERED, and does hereby GRANT, SELL, TRANSFER, ASSIGN, ENDORSE AND DELIVER, unto the successor Agent, all of the resigning Agent's rights, titles, and interests in and to the Security Instruments, including, without limitation, the Security Instruments listed on Exhibit A attached hereto and incorporated herein by reference, and all liens, security interests, rights and remedies associated therewith (collectively, the "Liens and Security Interests"), all WITHOUT REPRESENTATION, RECOURSE ON OR WARRANTY of any kind or character, express or implied, by the resigning Agent to successor Agent, and the successor Agent hereby assumes and agrees to be bound by all of the resigning Agent's rights and obligations under the Security Instruments.

TO HAVE AND TO HOLD all of the resigning Agent's right, title, and interest in and to the Liens and Security Interests, unto the successor Agent, and its respective successors and assigns forever.

The resigning Agent hereby expressly waives notice of acceptance of this Assignment, acceptance on the part of the successor Agent being conclusively presumed by its request for this Assignment and delivery of the same to it.

The resigning Agent makes no representation or warranty and assumes no responsibility with respect to any statements, warranties, or representations made in or in connection with the Loan Agreement or the execution, legality, validity, enforceability, genuineness, sufficiency or value of the Loan Agreement or any other instrument or document furnished pursuant thereto, including but not limited to the liens and security interests purportedly created by the Security Instruments, or the obligations secured thereby. Nothing herein shall, or is intended to, represent or warrant as to the legality or sufficiency of this instrument to effectuate an assignment and transfer of the Security Instruments; provided, however that resigning Agent shall execute and deliver such other instruments and take such other action as the successor Agent shall reasonably request in order to effectuate the transfer of the Security Instruments contemplated hereby.

Upon the recordation of this Assignment, with respect to the Security Instrument for which such recordation is made the successor Agent hereby releases, discharges and acquits resigning Agent, its officers, directors, agents and employees and its and their respective successors and assigns, from all claims, demands, debts, accounts, contracts, liabilities, actions and causes of action, whether in law or in equity, that the successor Agent at any time had or has, or that its successors and assigns hereafter can or may have against resigning Agent, its officers, directors, agents or employees and its and their respective successors and assigns, with respect to the performance of resigning Agent's duties and obligations under the Loan Agreement and the other Loan Documents, including, without limitation, the Security Instruments.

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Upon the recordation of this Assignment, with respect to the Security Instrument for which such recordation is made the successor Agent specifically waives the benefit of the provisions of Section 1542 of the Civil Code of California, which reads as follows:

“A general release does not extend to claims which the creditor does not know or suspect to exist in his favor at the time of executing the release, which if known by him must have materially affected his settlement with the debtor.”

The Borrower (i) ratifies and confirms that all Liens granted, conveyed or assigned to the Agent, for the benefit of the Lenders, under the Loan Documents are not released, reduced or otherwise adversely affected by the Notice of Revocation and Appointment or this Assignment and continue to secure full payment and performance of the Obligations and (ii) agrees to perform such acts and duly authorize, execute, acknowledge, deliver, file and record such additional documents and certificates as the successor Agent may request in order to create, perfect, preserve and protect those Liens

THIS ASSIGNMENT SHALL BE DEEMED TO HAVE BEEN MADE IN THE STATE OF CALIFORNIA AND SHALL BE GOVERNED BY AND INTERPRETED IN ACCORDANCE WITH THE LAWS OF SUCH STATE, EXCEPT THAT NO DOCTRINE OF CHOICE OF LAW SHALL BE USED TO APPLY THE LAWS OF ANY OTHER STATE OR JURISDICTION. Each party hereto agrees that, in addition to any other courts that may have jurisdiction under applicable laws or rules, any action or proceeding to enforce or arising out of this Assignment may be commenced in the Superior Court of the State of California for Los Angeles County, or in the United States District Court for the Central District of California, and each of the parties hereto consents and submits in advance to such jurisdiction and agrees that venue will be proper in such courts on any such matter. Each party to this Assignment hereby irrevocably waives, to the fullest extent it may effectively do so, the defense of an inconvenient forum to the maintenance of such action or proceeding.

THIS ASSIGNMENT REPRESENTS THE FINAL AGREEMENTS BETWEEN THE PARTIES WITH RESPECT TO THE MATTERS SET FORTH HEREIN AND MAY NOT BE CONTRADICTED BY EVIDENCE OF PRIOR, CONTEMPORANEOUS OR SUBSEQUENT ORAL AGREEMENTS OF THE PARTIES.

The remainder of this page is intentionally left blank; signatures to follow.

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IN TESTIMONY WHEREOF, the undersigned have caused this instrument to be executed by their duly authorized officer as of the date first stated above.

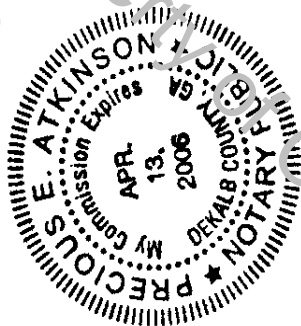
SIGNED, SEALED AND DELIVERED IN THE PRESENCE OF: WELLS FARGO FOOTHILL, INC. (formerly known as Foothill Capital Corporation), as the resigning Agent

Megan E. Enlow
Name: Megan E. Enlow
Unofficial Witness

By: Kristi S. Louk
Name: KRISTI S. LOUK
Title: vice President

Precious E. Atkinson
Name: Precious E. Atkinson
Notary Public


(Seal)



Cook County Clerk's Office

UNOFFICIAL COPY

LIDLAW INTERNATIONAL, INC.,
as the successor Agent

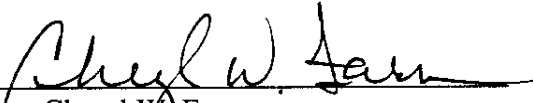
By: 
Name: Jeff Sanders
Title: VP-Corp. Development & Controller

Property of Cook County Clerk's Office

UNOFFICIAL COPY

Agreed to and acknowledged by:

GREYHOUND LINES, INC.,
as the Borrower

By: 
Name: Cheryl W Farmer
Title: Sr. Vice President - Finance and Treasurer

Property of Cook County Clerk's Office

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STATE OF Illinois §

COUNTY OF Kane §

On this 29th day of June, 2005, before me personally appeared Jeff Sanders, VP-Corp. Dev. & Control of Laidlaw International, Inc., executing the foregoing instrument on behalf of said corporation.



Stacy Lynn Compton
 Notary Public Signature

{Personalized Seal}

PROPERTY OF COOK COUNTY CLERK'S OFFICE

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STATE OF Texas §

COUNTY OF Dallas §

On this 29th day of June, 2005, before me personally appeared Cheryl W. Farmer, Sr. Vice President - Finance and Treasurer of Greyhound Lines, Inc., a Delaware corporation, executing the foregoing instrument on behalf of said corporation.



{Personalized Seal}

Linda K. Myer

Notary Public Signature

PROPERTY OF COOK COUNTY CLERK'S OFFICE

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ANNEX A

List of Mortgages

<u>Property Address/ County/State</u>	<u>Deed of Trust/Mortgage Recording Information</u>	<u>Legal Description</u>
153 N. 4th Street Corvallis, Oregon Benton County	Recorded on January 31, 2001 under Instrument No. M293908-01 in the Official Records of Benton County, Oregon	See Exhibit "A" attached hereto
1614 & 1716 E. 7th Street, Los Angeles CA Los Angeles County	Recorded on December 21, 2000 under Document No. 00 1986803 in the Official Records of Los Angeles County, California	See Exhibit "B" attached hereto
1140 7th Street San Francisco, CA San Francisco County	Recorded on December 21, 2000 under Document No. 2000-G881769-00 in Reel H785, Image 0144 in the Office of the Assessor-Recorder of San Francisco County, California	See Exhibit "C" attached hereto
1250 Denny Way Seattle, WA King County	Recorded on December 21, 2000 under Document No. 20001221000235 in the Official Records of King County, Washington	See Exhibit "D" attached hereto
1555 Stevenson Street Reno, NV Washoe County	Recorded on January 25, 2001 under Document No. 2518159 in the Office of the Recorder of Washoe County, Nevada	See Exhibit "E" attached hereto
1055 19th Street Denver, CO Denver County	Recorded on December 21, 2000 under Reception Number 2000185077 in the Official Records of the Public Trustee of Denver County, Colorado	See Exhibit "F" attached hereto
630 W. Harrison Street Chicago, IL Cook County	Recorded on January 2, 2001 under Instrument No. 0010003350 in the Official Records of Cook County, Illinois	See Exhibit "G" attached hereto
901 N. Halsted Street Chicago, IL Cook County	Recorded on January 2, 2001 under Instrument No. 0010003349 in the Official Records of Cook County, Illinois	See Exhibit "H" attached hereto
233 Continental Avenue Dallas, TX Dallas County	Recorded on December 22, 2000 in Volume 2000248, Page 04132 in the Deed of Trust Records of Dallas County, Texas	See Exhibit "I" attached hereto

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<u>Property Address/ County/State</u>	<u>Deed of Trust/Mortgage Recording Information</u>	<u>Legal Description</u>
315 Continental Avenue Dallas, TX Dallas County	Recorded on December 22, 2000 in Volume 2000248, Page 04173 in the Deed of Trust Records of Dallas County, Texas	See Exhibit "J" attached hereto
70 Almaden Avenue San Jose, CA Santa Clara County	Recorded on December 21, 2000 under Document No. 15502724 in the Office of the Recorder of Santa Clara County, California	See Exhibit "K" attached hereto
11th Street and Liberty Avenue, Pittsburgh, PA Allegheny County	Recorded on December 29, 2000 in Mortgage Book Volume 20387, Page 241 in the Office of the Recorder of Allegheny County, Pennsylvania	See Exhibit "L" attached hereto
565-583 E. 1st Street Boston, MA Suffolk County	Recorded on January 30, 2001 in Book 25824, Page 338 in the Office of the Registry of Deeds of Suffolk County, Massachusetts	See Exhibit "M" attached hereto
2709 Hermitage Road and 1601 Cummings Drive, Richmond, VA City of Richmond	Recorded on December 29, 2000 under Instrument No. 30448 in Pages 409-435 in the Clerk's Office of the City of Richmond, Virginia	See Exhibit "N" attached hereto
2910 North Boulevard Richmond, VA City of Richmond	Recorded on December 29, 2000 under Instrument No. 30449 in Pages 436-460 in the Clerk's Office of the City of Richmond, Virginia	See Exhibit "O" attached hereto

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EXHIBIT "A"

Lot 7 and the North half of Lot 8, Block 18, ORIGINAL TOWN OF MARYSVILLE, now CITY OF CORVALLIS, being the same property described as follows:

Lot 7 and a part of Lot 8, Block 18, ORIGINAL TOWN OF MARYSVILLE, now City of Corvallis:

Beginning the Northwest corner of said Lot 7 and running thence South 70°29' East along the North line of said Lot 7, 100.83 feet; thence South 20°01' West along the East line of said Lot 7 and the North half of Lot 8, 75.50 feet to the South line of the North half of said Lot 8; thence North 70°28' West along the said South line of the North half of said Lot 8, 101.00 feet; thence, North 20°25'30" East along the West line of the North half of Lot 8 and the West line of Lot 7, 75.44 feet to the place of beginning

Site 106
Corvallis, Oregon
Benton County

Property of Cook County Clerk's Office

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EXHIBIT "B"

The land referred to is situated in the State of California, County of LOS ANGELES and is described as follows:

PARCEL 1:

THOSE PORTIONS OF LOT "A", SHEARER STREET TRACT, IN THE CITY OF LOS ANGELES, COUNTY OF LOS ANGELES, STATE OF CALIFORNIA, AS PER MAP RECORDED IN BOOK 84 PAGE 73 OF MISCELLANEOUS RECORDS, IN THE OFFICE OF THE COUNTY RECORDER OF SAID COUNTY; AND THE WEST HALF OF LAWRENCE STREET, 60 FEET WIDE, LYING SOUTHERLY OF 7TH PLACE (FORMERLY ATLANTIC AVENUE), 30 FEET WIDE, AS VACATED BY O.R. 84-502142, RECORDS OF SAID COUNTY, DESCRIBED AS FOLLOWS:

BEGINNING AT THE INTERSECTION OF THE SOUTHERLY LINE OF 7TH PLACE, 30 FEET WIDE, WITH THE SOUTHERLY PROLONGATION OF THE CENTERLINE OF LAWRENCE STREET; THENCE ALONG THE NORTHERLY LINE OF SAID LOT "A" AND ITS EASTERLY PROLONGATION, NORTH 84 DEGREES 33 MINUTES 30 SECONDS WEST 330.08 FEET; THENCE LEAVING SAID NORTHERLY LINE, SOUTH 2 DEGREES 55 MINUTES 30 WEST 63.05 FEET; THENCE SOUTH 84 DEGREES 33 MINUTES 30 SECONDS EAST 330.08 FEET TO THE INTERSECTION WITH THE SOUTHERLY PROLONGATION OF THE CENTERLINE OF LAWRENCE STREET; THENCE ALONG LAST SAID LINE, NORTH 2 DEGREES 55 MINUTES 30 SECONDS EAST 63.05 FEET TO THE POINT OF BEGINNING.

PARCEL 2:

LOTS 1 THROUGH 16 INCLUSIVE IN BLOCK "C" OF THE E. B. MILLAR TRACT, IN THE CITY OF LOS ANGELES, COUNTY OF LOS ANGELES, STATE OF CALIFORNIA, AS PER MAP RECORDED IN BOOK 13 PAGE 91 OF MISCELLANEOUS RECORDS, IN THE OFFICE OF THE COUNTY RECORDER OF SAID COUNTY.

TOGETHER WITH THAT A PORTION OF 7TH STREET, AS VACATED BY RESOLUTION NO. 84-01785, RECORDED APRIL 26, 1984 AS INSTRUMENT NO. 84-502142, WHICH WOULD PASS WITH A LEGAL CONVEYANCE OF SAID LOTS 11 AND 12.

PARCEL 3:

LOTS 1, 2 AND 3 IN BLOCK "3": OF THE E. B. MILLAR TRACT, IN THE CITY OF LOS ANGELES, COUNTY OF LOS ANGELES, STATE OF CALIFORNIA, AS PER MAP

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RECORDED IN BOOK 13 PAGE 91 OF MISCELLANEOUS RECORDS, IN THE OFFICE OF THE COUNTY RECORDER OF SAID COUNTY.

ALSO THAT PART OF SAID BLOCK "D", DESCRIBED AS FOLLOWS:

BEGINNING AT A POINT IN THE SOUTHERLY LINE OF SEVENTH STREET, DISTANT THEREON 150 FEET WESTERLY FROM THE SOUTHWEST CORNER OF SEVENTH AND WILSON (FORMERLY LEMON) STREETS; THENCE WESTERLY ALONG THE SOUTHERLY LINE OF SEVENTH STREET, 60 FEET TO THE NORTHEAST CORNER OF LOT 2 IN SAID BLOCK "D"; THENCE SOUTHERLY, ALONG THE EASTERLY LINE OF SAID LOT 2 AND THE PROLONGATION THEREOF, 170 FEET; THENCE EASTERLY ALONG THE NORTHERLY LINE OF LOT 3 IN SAID BLOCK "D", 60 FEET TO THE SOUTHWEST CORNER OF LAND CONVEYED BY EARL B. MILLAR AND W. G. COCHRAN, TO THE BOARD OF EDUCATION OF THE CITY OF LOS ANGELES, BY DEED RECORDED IN BOOK 129 PAGE 501 OF DEEDS, RECORDS OF SAID COUNTY; THENCE NORTHERLY ALONG THE WESTERLY LINE OF THE LAND SO CONVEYED, 170 FEET TO THE POINT OF BEGINNING.

PARCEL 4:

LOT OR BLOCK "B" OF E. B. MILLAR TRACT, IN THE CITY OF LOS ANGELES, COUNTY OF LOS ANGELES, STATE OF CALIFORNIA, AS PER MAP RECORDED IN BOOK 13 PAGE 91 OF MISCELLANEOUS RECORDS, IN THE OFFICE OF THE COUNTY RECORDER OF SAID COUNTY.

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EXHIBIT "C"

PARCEL 2 OF PARCEL MAP ENTITLED, "BEING A SUBDIVISION OF ASSESSOR'S LOT 1, BLOCK 3820 AND ALSO BEING ALL OF SOUTH BEACH BLOCK 38", COUNTY OF SAN FRANCISCO, STATE OF CALIFORNIA, AS SHOWN ON MAP FILED IN BOOK 43, PAGE 126 OF MAPS, IN THE OFFICE OF THE COUNTY RECORDER OF SAN FRANCISCO COUNTY.

LOT 002, BLOCK 3820

SAN FRANCISCO, CA

Property of Cook County Clerk's Office

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EXHIBIT "D"

LOTS 1 THROUGH 10, INCLUSIVE, AND LOTS 17, 18 AND 19, ALL IN BLOCK 13, PONTIUS FOURTH ADDITION TO THE CITY OF SEATTLE, ACCORDING TO THE PLAT RECORDED IN VOLUME 7 OF PLATS, PAGE 8, IN KING COUNTY, WASHINGTON;

EXCEPT THAT PORTION OF SAID LOTS 1 AND 6 CONVEYED TO THE CITY OF SEATTLE FOR STREET BY DEED RECORDED UNDER AUDITOR'S FILE NO. 139270.

Property of Cook County Clerk's Office

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EXHIBIT "E"

All that real property situate in the City of Reno, County of Washoe, State of Nevada, described as follows:

PARCEL 1:

Lots 1, 2, 3, 4, 5, 6, and the North $\frac{1}{2}$ of Lot 7, in Block J, as shown on the Amended Map of 'POWNING'S ADDITION TO THE TOWN, NOW CITY OF RENO, according to the map thereof, filed in the office of the County Recorder of Washoe County, State of Nevada, on April 10, 1891.

PARCEL 2:

Lot 8 and the South $\frac{1}{2}$ of Lot 7, in Block J, as shown on the Amended Map of POWNING'S ADDITION TO THE TOWN, NOW CITY OF RENO, according to the map then filed in the office of the County Recorder of Washoe County, State of Nevada April 10, 1891.

Property of Washoe County Clerk's Office

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EXHIBIT "G"

PARCEL 1:

Lots 7 and 8 (except the North 26 feet of said lots) Lots 11 to 14 both inclusive, 17, 18, 19 and the North ½ of Lot 20 and all of Lot 24 in Blanchard's Subdivision of Block 30 in School Section Addition to Chicago in Section 16, Township 39 North, Range 14 East of the Third Principal Meridian, in Cook County, Illinois.

PARCEL 2:

Lots 1 to 4 both inclusive in Berdel and Maurer's Subdivision of Lot 23 and the South ½ of Lot 20 in Blanchard's Subdivision of Block 30 in School Section Addition to Chicago in Section 16, Township 39 North, Range 14 East of the Third Principal Meridian, in Cook County, Illinois.

PARCEL 3:

Lot 9 (except the North 26 feet thereof), Lots 10, 15 and 16 in Blanchard's Subdivision of Block 30 in School Section Addition to Chicago in Section 16, Township 39 North, Range 14 East of the Third Principal Meridian, in Cook County, Illinois.

ALSO

Lots 1 to 5 in Assessor's Division of Lots 21 and 22 in Blanchard's Subdivision of Block 30 in School Section Addition to Chicago in Section 16, Township 39 North, Range 14 East of the Third Principal Meridian, in Cook County, Illinois.

PARCEL 4:

All that part of vacated South Law Avenue lying West of and adjoining the West line of Lots 8, 11, 14, 17 and 20 in Subdivision of Block 30 in School Section Addition to Chicago in Section 16, Township 39 North, Range 14 East of the Third Principal Meridian lying West of and adjoining the West line of Lot 4 in Berdel and Maurer's Subdivision of Lot 23 and the South ½ of Lot 20 in Block 30 in said School Section Addition lying East of and adjoining the East line of Lots 9, 10, 15 and 16 in Subdivision of Block 30 in School Addition to Chicago aforementioned, lying East of and adjoining the East line of Lot 5 in Assessor's Division of Lots 21 and 22 in Block 30 in School Section Addition to Chicago aforementioned, and lying South of and adjoining a line drawn from a point on the West line of said Lot 8 which is 26 feet South of the

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Northwest corner thereof to a point on the East line of said Lot 9 which is 26 feet South of the Northeast corner thereof, in Subdivision of Block 30 in School Section Addition to Chicago aforementioned all in Cook County, Illinois.

Permanent Tax Numbers: 17-16-125-005 Volume: 591

17-16-126-012

PROPERTY ADDRESS: 630 W. Harrison, Chicago, Illinois

Property of Cook County Clerk's Office

UNOFFICIAL COPY**EXHIBIT "H"**

PARCEL 1:

THE NORTHWEST HALF OF LOT 11 IN BLOCK 81 IN ELSTON'S ADDITION TO CHICAGO IN SECTIONS 4 AND 5, TOWNSHIP 39 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, BEING THAT PART OF LOT 11 AFORESAID, LYING NORTH OF A LINE DESCRIBED AS FOLLOWS:

BEGINNING ON THE EASTERLY LINE OF SAID LOT 11, AT A POINT EQUI-DISTANCE FROM THE NORTHEAST CORNER AND THE SOUTHEAST CORNER OF THE EAST HALF OF SAID LOT, RUNNING THENCE DUE WEST THROUGH THE CENTER OF SAID LOT 11, AND PARALLEL WITH THE SOUTH LINE OF THE EAST 1/2 THEREOF, TO A POINT 88 FEET 11 3/4 INCHES DIRECTLY WEST FROM THE EAST LINE, RUNNING THENCE FROM SAID MENTIONED POINT SOUTHWESTERLY THROUGH THE CENTER OF THE SOUTHWESTERLY 1/2 OF SAID LOT 11, AND PARALLEL WITH THE SOUTHEASTERLY LINE OF THE SOUTHWESTERLY 1/2 TO A POINT IN THE SOUTHWESTERLY LINE OF SAID LOT MIDWAY BETWEEN AND EQUI-DISTANCE FROM THE SOUTHWESTERLY CORNER OF THE SOUTHWESTERLY 1/2 OF LOT 11 AND THE NORTHWESTERLY CORNER OF SAID SOUTHWESTERLY 1/2 OF SAID LOT 11, IN COOK COUNTY, ILLINOIS.

PARCEL 2:

ALL THAT PORTION OF LOT 11 IN BLOCK 81 IN ELSTON'S ADDITION TO CHICAGO LYING SOUTH OF A LINE RUNNING THROUGH THE CENTER OF SAID LOT, SAID LINE BEING MORE PARTICULARLY LOCATED AND DESIGNATED AS FOLLOWS:

STARTING ON THE EASTERLY LINE OF SAID LOT 11 AT A POINT EQUAL DISTANT FROM THE NORTHEAST CORNER AND THE SOUTHEAST CORNER OF THE EAST 1/2 OF SAID LOT, RUNNING THENCE WEST THROUGH THE CENTER OF SAID LOT 11 AND PARALLEL WITH THE SOUTH LINE OF THE EAST 1/2 THEREOF TO A POINT 88 FEET 11 3/4 INCHES DIRECTLY WEST FROM SAID EAST LINE RUNNING THENCE FROM SAID MENTIONED POINT SOUTHWESTERLY THROUGH THE CENTER OF THE SOUTHWESTERLY 1/2 OF SAID LOT 11 AND PARALLEL WITH THE SOUTHEASTERLY LINE OF SAID SOUTHWESTERLY 1/2 TO A POINT IN THE SOUTHWESTERLY LINE OF SAID LOT MIDWAY BETWEEN AND EQUAL DISTANT FROM THE SOUTHEASTERLY CORNER OF THE SOUTHWESTERLY 1/2 OF SAID LOT 11 AND THE NORTHWESTERLY CORNER OF THE SAID SOUTHWESTERLY 1/2 OF SAID LOT 11 OF SECTION 5, TOWNSHIP 39 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

PARCEL 3:

LOTS 12 AND 13 IN BLOCK 81 IN ELSTON'S ADDITION TO CHICAGO IN THE SOUTHEAST 1/4 OF SECTION 5, TOWNSHIP 39 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

PROPERTY ADDRESS: 901 N. HALSTED, CHICAGO, ILLINOIS

PERMANENT INDEX NUMBER: 17-05-410-004
 17-05-410-005
 17-05-410-006
 17-05-410-007
 17-05-410-008

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EXHIBIT "I"

BEING a 1.117 acre tract of land situated in the Garrett Fox Survey, Abst. 1679, Dallas County, Texas, and being part of City of Dallas Block 1/409, and being part of Block 1 of the Trinity Industrial District, Installment No. 1, as recorded in Volume 10, Page 93, of the Map Records of Dallas County, Texas, and being part of that tract of land as described in Deed to Industrial Properties Corporation recorded in Volume 2973, Page 353, and being more particularly described as follows:

BEGINNING at a ½-inch set iron rod with a plastic cap stamped "HALFF ASSOC. INC." (hereinafter referred to as "with cap") for corner, said corner also being the northeast corner of Block 1 of said Trinity Industrial District, Installment No. 1, said corner also being the intersection of the south right-of-way line of Wichita Street (70 foot right-of-way) and the west right-of-way line of Dragon Street (80 foot wide right-of-way);

THENCE South 31 degrees 41 minutes 20 seconds East, departing said south right-of-way line and along said west right-of-way line a distance of 331.12 feet to a ½-inch set iron rod with cap for corner;

THENCE South 27 degrees 52 minutes 25 seconds West, departing said west right-of-way line a distance of 10.13 feet to a ½-inch set iron rod with cap for corner, said corner being on the north right-of-way line of Continental Avenue (118 foot wide right-of-way);

THENCE South 87 degrees 26 minutes 10 seconds West along said north right-of-way line a distance of 178.88 feet to a PK nail set in asphalt pavement for corner;

THENCE North 31 degrees 41 minutes 20 seconds West departing said north right-of-way line a distance of 249.19 feet to a PK nail set in asphalt pavement for corner, said corner being on the south right-of-way line of Wichita Street;

THENCE North 58 degrees 18 minutes 40 seconds East along said south right-of-way line a distance of 165.00 feet to the POINT OF BEGINNING AND CONTAINING 48,657 square feet, or 1.117 acres of land more or less.

233 Continental Avenue

Dallas, Texas

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EXHIBIT "J"

BEING part of BLOCK NO. 2 of the Trinity Industrial District, Installment No. One, an Addition to the City of Dallas, Dallas County, Texas, as shown on plat recorded in Volume 10, Page 93, Map Records, Dallas County, Texas, being that same parcel of land described in Volume 87020, Page 3775, Deed Records, Dallas County, Texas, and being more particularly described as follows:

BEGINNING at an iron rod set at the intersection of the Easterly right-of-way (ROW) line of Dragon Street (80 foot ROW) and the Northerly line of Continental Avenue (formerly Lamar-McKinney Street, 100 foot ROW), said POINT OF BEGINNING being the Southwestern corner of Block 2, Trinity Industrial District, Installment No. 1;

THENCE North 31 degrees 41 minutes 20 seconds West, 385.69 feet along the Easterly ROW line of Dragon Street to an iron rod set in the Southerly line of Wichita Street (70 foot ROW), said point being the Northwestern corner of Block 2;

THENCE North 58 degrees 18 minutes 40 seconds East 453.00 feet along the Southerly line of Wichita Street to an iron rod set in the Westerly line of Slocum Street (formerly Elder Street), said point being the Northeasterly corner of Block 2;

THENCE South 31 degrees 41 minutes 20 seconds East 399.65 feet along the Easterly line of Block 2 and the Westerly line of Slocum Street to an iron rod set at the most Northerly corner of that tract of land conveyed to the City of Dallas by deed recorded in Volume 70166, Page 1645, Deed Records, Dallas County, Texas, for ROW for U.S. Highway No. 77 (Stemmons Freeway), said point being at the beginning of a curve to the right having a radius of 200.00 feet, a central angle of 31 degrees 54 minutes 00 seconds and a long chord which bears South 15 degrees 44 minutes 20 seconds East, 109.92 feet;

THENCE along the Westerly ROW line of U.S. Highway No. 77 (Stemmons Freeway) as follows:

Southerly along the above described curve a distance of 111.35 feet to an iron rod set at the point of tangency;

South 00 degrees 12 minutes 40 seconds West 81.63 feet to an iron rod;

South 39 degrees 37 minutes 12 seconds West 15.45 feet to an iron rod set for a corner;

South 79 degrees 01 minutes 44 seconds West 56.63 feet to an "x" in concrete said point being in the Northerly ROW line of Continental Avenue and the Southerly line of Block 2;

THENCE South 87 degrees 26 minutes 10 seconds West, 357.22 feet along the North line of Continental Avenue to the POINT OF BEGINNING, containing 5.134 acres of land, more or less.

315 Continental
Dallas, Texas

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EXHIBIT "K"

All that certain Real Property in the City of San Jose, County of Santa Clara, State of California, described as follows:

Parcel One

Beginning at a point on the Southeasterly line of Post Street, formerly El Dorado Street, distant thereon South 59 deg. 20' West 39.70 feet from the point of intersection of Southeasterly line of Post Street, with the Southwesterly line of San Pedro Street, thence leaving Post Street and running parallel with the Southwesterly line of San Pedro Street, South 30 deg 40' East 121.30 feet; thence South 31 deg 24' West 30.45 feet; thence South 40 deg 28' East 123.94 feet to the Northwesterly line of that certain parcel of land conveyed by Novitiate of Los Gatos, a Corporation, to J. O. Paul, by deed dated November 22, 1926, recorded November 23, 1926 in Book 273 Official Records, Page 570, Santa Clara County Records; thence along the Northwesterly line of said parcel to land conveyed to J. O. Paul, South 53 deg 49' West 237.93 feet, more or less, to the Northeasterly line of Almaden Avenue, formerly Orchard Street; thence along the Northeasterly line of Almaden Avenue, North 30 deg 40' West 279.45 feet, more or less, to the Southeasterly line of Post Street, thence along the Southeasterly line of Post Street, North 59 deg 20' East 245.3 feet to the point of beginning.

Parcel Two

Beginning at a point on the Southwesterly line of San Pedro Street, distant thereon North 30 deg 40' West 92.72 feet from the point of intersection of said Southwesterly line of San Pedro Street with the Northwesterly line of San Fernando Street, said point of beginning being also the most Northerly corner of the parcel of land conveyed by Novitiate of Los Gatos, a Corporation, to J. O. Paul by Deed dated November 22, 1926, recorded November 23, 1926 in Book 273 Official Records, Page 570; thence along said Southwesterly line of San Pedro Street, North 30 deg 40' West 63.62 feet to the most Easterly corner of the parcel of land conveyed by Auzerais Estate Company, a Corporation, to W. S. Clayton by Deed dated May 9, 1907, recorded May 10, 1907 in Book 319 of Deeds, Page 109; thence along the Southeasterly line of the land so conveyed to W. S. Clayton and at right angles to said Southwesterly line of San Pedro Street, South 59 deg 20' West 58.35 feet to a point in the Eastern line of the original Palomares (afterwards de Saisset) grant; thence Southeasterly along said Eastern line of the original Palomares (afterwards de Saisset) grant, 66.4 feet, more or less to the Northwesterly line of the land so conveyed to said Paul, as hereinabove referred to; thence Northeasterly along said Northwesterly line of the land so conveyed to said Paul 48.50 feet, more or less, to the point of beginning.

Parcel Three

Beginning at a point in the Western line of San Pedro Street distant S. 30 deg 40' E. 188.50 feet from the point of said Western line of San Pedro Street with the Southern line of El Dorado or

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Post Street said point being the common corner between lands formerly owned by W. S. Clayton on the North and the Auzerais Estate Co., on the Southward and also the Easternmost corner of that certain triangular piece of ground containing 308.7 square feet conveyed by the Auzerais Estate Co., to W. S. Clayton by deed of May 9, 1907 and recorded in Book 319 of Deeds Page 109 in the Office of the County Recorder of the County of Santa Clara, and running thence along the line between lands formerly of said W. S. Clayton and said Auzerais Estate Co., (as established by last named conveyance) and being at right angle to San Pedro St., S. 59 deg 20' 58.35 feet to the common corner between said last named lands in the Eastern line of the original Palomares (afterwards Saisset) grant, thence along the line between lands formerly W. S. Clayton and said original Palomares Grant, N. 40 deg 28' W. 25.37 feet; thence leaving said last named line and running parallel to the first course, N. 59 deg 20' E. 62.65 feet to a point in the aforesaid Western line of San Pedro Street distant 25 feet from the point of beginning and thence along said Western line of San Pedro Street S. 30 deg 40' E. 25 feet to the point of beginning and being all of the 308.7 square feet conveyed as aforesaid by the Auzerais Estate Co., W. S. Clayton by deed of May 9, 1907 and recorded in Book 319 of Deeds Page 109 in the Office of the County Recorder of Santa Clara County and a part of the original Clayton property adjoining said 308.7 square feet on the Northwest courses true. Variation 17 deg 30' East compiled from former surveys by A. T. Herrmann of Herrmann Bros., surveyors and C. E. San Jose, California.

Parcel Four

Beginning at a point on the Westerly line of San Pedro Street, distant thereon South 30 deg 40' East 121.30 feet from the point of intersection of said line of San Pedro Street with the Southerly line of Post Street, formerly El Dorado Street, said point of beginning being also the most Easterly corner of the parcel of land conveyed by W. S. Clayton to Auzerais Estate Company, by Deed dated April 16, 1907, recorded May 9, 1907 in Book 320 of Deeds, Page 8; thence along said line of San Pedro Street; South 30 deg 40' East 42.20 feet to the most Northerly corner of the parcel of land conveyed by W. S. Clayton et ux, to D. D. Hanks, et al by Deed dated February 1, 1910, recorded February 9, 1910 in Book 353 Official Records, Page 423; thence along the Northerly line of the property so conveyed to Hanks, et al, South 59 deg 20' West 62.65 feet to the most Westerly corner of the property so conveyed to Hanks, et al, in the Easterly line of the original Polomares (afterwards Saisset) grant; thence along the line between lands formerly of W. S. Clayton and as original Polomares grant, North 40 deg 28' West 32.17 feet to the point of intersection of said line with the line between the original Petra Higuera grant and the original Juana Sanchez de Pacheco grant; thence along said last mentioned line North 39 deg 24' East 30.45 feet to the most Southerly corner of the parcel of land conveyed by W. S. Clayton to Auzerais Estate Company, hereinabove referred to; thence along the Southerly line of the land so conveyed to Auzerais Estate Company, North 59 deg 20' East 39.70 feet to the point of beginning.

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EXHIBIT "I"

ALL that parcel of land situate in the Second Ward of the City of Pittsburgh, County of Allegheny and Commonwealth of Pennsylvania, being bounded and described as follows:

BEGINNING at a point where the easterly line of 11th Street, 60.07 feet wide, meets the southeasterly line of Penn Avenue, 60.07 feet wide;

EXTENDING from said beginning point, the following five courses and distances: (1) N. 50° 44' E. along said southeasterly line of Penn Avenue, 443.841 feet to the point of meeting with the southwesterly line of 12th Street, 60 feet wide; (2) S. 39° 14' E. along said southwesterly line of 12th Street, 200.25 feet to the point of meeting with the northwesterly line of Liberty Avenue, 48.06 feet wide; (3) S. 50° 44' W. along said northwesterly line of Liberty Avenue, 489.089 feet to a Point of Curve, distant 27.5275 feet bearing N. 50° 44' E. along said northwesterly line of Liberty Avenue, from the point of meeting with said easterly line of 11th Street; (4) Westwardly on a curve to the right having a radius of 23 feet and a central angle of 71° 30' 06.716", said curve being subtended by a chord having a bearing of S. 86° 29' 03.36" W. and a length of 26.876 feet, an arc length of 28.7027 feet to a point in said easterly line of 11th Street, distant 16.7107 feet bearing N. 19° 15' 54" W. along said easterly line of 11th Street, from said point of meeting with the northwesterly line of Liberty Avenue; and (5) N. 19° 15' 54" W. along said easterly line of 11th Street, 196.393 feet to the place of beginning.

BEING designated as Block and Lot 9-P-36 in the Deed Registry Office of Allegheny County, Pennsylvania.

BEING the same premises conveyed to Greyhound Lines, Inc., a Delaware corporation, by deed from Transportation Leasing Co., formerly named Greyhound Lines, Inc., a California corporation, dated September 19, 1996 and recorded on September 30, 1996 in Deed Book Volume 9793, page 527.

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ANNEX A

List of Mortgages

<u>Property Address/ County/State</u>	<u>Deed of Trust/Mortgage Recording Information</u>	<u>Legal Description</u>
153 N. 4th Street Corvallis, Oregon Benton County	Recorded on January 31, 2001 under Instrument No. M293908-01 in the Official Records of Benton County, Oregon	See Exhibit "A" attached hereto
1614 & 1716 E. 7th Street, Los Angeles, CA Los Angeles County	Recorded on December 21, 2000 under Document No. 00 1986803 in the Official Records of Los Angeles County, California	See Exhibit "B" attached hereto
1140 7th Street San Francisco, CA San Francisco County	Recorded on December 21, 2000 under Document No. 2000-G881769-00 in Reel H789, Image 0144 in the Office of the Assessor-Recorder of San Francisco County, California	See Exhibit "C" attached hereto
1250 Denny Way Seattle, WA King County	Recorded on December 21, 2000 under Document No. 20001221000235 in the Official Records of King County, Washington	See Exhibit "D" attached hereto
1555 Stevenson Street Reno, NV Washoe County	Recorded on January 25, 2001 under Document No. 2518159 in the Office of the Recorder of Washoe County, Nevada	See Exhibit "E" attached hereto
1055 19th Street Denver, CO Denver County	Recorded on December 21, 2000 under Reception Number 2000185077 in the Official Records of the Public Trustee of Denver County, Colorado	See Exhibit "F" attached hereto
630 W. Harrison Street Chicago, IL Cook County	Recorded on January 2, 2001 under Instrument No. 0010003350 in the Official Records of Cook County, Illinois	See Exhibit "G" attached hereto
901 N. Halsted Street Chicago, IL Cook County	Recorded on January 2, 2001 under Instrument No. 0010003349 in the Official Records of Cook County, Illinois	See Exhibit "H" attached hereto
233 Continental Avenue Dallas, TX Dallas County	Recorded on December 22, 2000 in Volume 2000248, Page 04132 in the Deed of Trust Records of Dallas County, Texas	See Exhibit "I" attached hereto

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EXHIBIT "M"

Certain parcels of land with the buildings thereon, being both Registered and Unregistered land, situated in Boston, Suffolk County, Commonwealth of Massachusetts more particularly described as follows:

Parcel 1:

The land in that part of Boston, called South Boston in said Commonwealth with the buildings thereon bounded and described as follows:

NORTHERLY: on First Street, one hundred five and 67/100 (105.67) feet;

EASTERLY: on Lot 32 and 23 on the plan hereinafter mentioned two hundred and fifty (250) feet;

SOUTHERLY: on Second Street, fifty-two (52) feet;

WESTERLY: on Lot 28 of said plan, one hundred (100) feet;

SOUTHWESTERLY: on parts of Lots 26 and 27 on said plan, fifty-two and 67/100 (52.67) feet; and

WESTERLY: on land formerly of Stephen M. Place et al., one hundred fifty (150) feet.

Containing twenty thousand nine hundred and seventy-five (20,975) square feet of land and comprising the whole of Lots 28, 29, 30, 31, 24, and 25 and part of Lots 26 and 27 on a plan made by A. Wadsworth, recorded with Suffolk Deeds, Book 842, page 313.

Also that certain parcel of land situated in that part of Boston called South Boston in the County of Suffolk and Commonwealth of Massachusetts, bounded and described as follows:

NORTHERLY by East First Street, one hundred twenty-five (125) feet;

EASTERLY by land now or formerly of Francis J. Boles et al., and land now or formerly of Annie O'Neil two hundred fifty and 1/100 (250.01) feet;

SOUTHERLY by East Second Street, one hundred twenty-five (125) feet; and

WESTERLY by land now or formerly of Andrew J. Edwards et al. and land now or formerly of Melissa E. Downer, two hundred fifty and 1/100 (250.01) feet.

All of said boundaries are determined by the Court to be located as shown on a plan drawn by James Adam, C.E. dated May 1910, as approved by the Court filed in the Land Register for Office as Plan No. 2953-A, a copy of a portion of which is filed with Certificate of Title No. 3156.

Also the land in that part of Boston called South Boston, in the County of Suffolk and Commonwealth of Massachusetts, bounded and described as follows:

Beginning at a point on the Southern side of East First Street at a point ninety (90) feet Eastern on its intersection with K Street; thence running southerly on a line parallel with K Street, one hundred twenty-five (125) feet; thence turning and running Easterly on a line parallel with East First Street, forty-three (43) feet; thence one-half (1/2) inches; thence turning and running Northerly one hundred twenty-five (125) feet to East First

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Street; thence turning and running westerly on East First Street, forty-two (42) feet seven (7) inches to the point of beginning. Containing 5392 square feet of land, be any or all said measurements more or less, however otherwise the said premises may be bounded, measured or described.

Also another parcel of land situate in that part of Boston called South Boston bounded and described as follows:

NORTHERLY: by East First Street forty-five (45) feet;

EASTERLY: by land now or formerly of the New England and Grayhound Lines, Incorporated one hundred twenty-four and 48/100 (124.48) feet;

SOUTHERLY: by lands now or formerly of Marie A. Homes and of Frank Margerone thirty-one and 84/100 (31.84) feet;

WESTERLY: 42/100 (.42) of a foot; and

SOUTHERLY: thirteen and 15/100 (13.15) feet by said Margerone land; and

WESTERLY: by land now or formerly of Jane Malone one hundred twenty-four and 14/100 (124.14) feet.

All of said boundaries are determined by the Court to be located as shown on a plan drawn by N. B. Ulian, Surveyor, dated January 4, 1940, as amended and approved by the court, filed in the Land Registration Office as Plan No. 17428-A, a copy of which is filed with Certificate of Title No. 39209.

Also the land in the part of Boston called South Boston in the County of Suffolk and Commonwealth of Massachusetts, bounded and described as follows:

The land, with the buildings thereon if any, on the northern side of East Second Street, numbered six hundred seventy-two (672) in the numbering of said East Second Street, between another estate now or formerly of Barrett and others (numbered 674) and an estate now or formerly of New England Grayhound Lines, Inc. (numbered 571-583 East First Street) and supposed to contain about sixty-six hundred forty-one (6641) square feet.

Said land is situated in Block 215 of the South Boston District shown on the Boston Assessor's Plans of said city, filed in the office of the Board of Assessors.

Also the land in that part of Boston called South Boston, in the County of Suffolk and Commonwealth of Massachusetts, bounded and described as follows:

The land, with the buildings thereon if any, on the northern side of East Second Street, numbered six hundred seventy-four (674) in the numbering of said East Second Street, between another estate now or formerly of said Barrett and others (numbered 672) and an estate now or formerly of M.F. Brackett and Co., Inc. and supposed to contain about twenty-six hundred (2,600) square feet.

NOTE: As used herein "filed" shall mean "filed with the Suffolk County Registry District of the Land Court" and "recorded" shall mean "recorded with the Suffolk County Registry of Deeds."

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EXHIBIT "N"

PARCEL 1:

ALL those certain pieces or parcels of land, lying and being in the City of Richmond, Virginia and more particularly described by "Plat of Property Situated between Hermitage Road And Hardy Street And South of Cummings Drive, Richmond, Virginia," dated December 1, 1992, prepared by Charles H. Fleet & Associates as follows:

HERMITAGE ROAD WAREHOUSE
RICHMOND, VIRGINIA

BEGINNING at a stone monument marking the intersection of the southern line of Cummings Drive and the eastern line of Hermitage Road, thence (1) along the said southern line of Cummings Drive in an eastwardly direction south 89 degrees 51 minutes east 558.07 feet to a point, thence (2) in a southwardly direction, in part along the east face of the east wall of the existing building known as No. 2709 Hermitage Road, south 00 degrees 07 minutes 50 seconds west 373.01 feet to a point on the southern line of the existing loading platform, thence (3) in a westwardly direction in part along the said southern line of the existing loading platform and in part along the south face of the south wall of the existing building known as 2709 Hermitage Road, north 89 degrees 52 minutes 30 seconds west 542.42 feet to a point on the eastern line of Hermitage Road, thence (4) in a northwardly direction along the said eastern line of Hermitage Road north 01 degrees 02 minutes 10 seconds west 163.68 feet to a stone monument; thence (5) continuing along the said eastern line of Hermitage Road in a northwardly direction north 04 degrees 28 minutes 55 seconds west 112.45 feet to an axle, thence (6) continuing along the said eastern line of Hermitage Road in a northwardly direction north 01 degrees 48 minutes 55 seconds west 97.59 feet to a stone monument and the point of beginning.

The above described parcel of land contains 204,910 square feet or 4.70 acres, more or less.

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PARCEL 2: (2709 Hermitage Road)

BEGINNING at a stone monument marking the intersection of the southern line of Cummings Drive and the western line of Hardy Street; thence (1) in a southwardly direction along the said western line of Hardy Street South 00 degrees 32 minutes 30 seconds West 354.10 feet to a point; thence (2) in a westwardly direction North 89 degrees 51 minutes West 61.81 feet to a point; thence (3) in a southwardly direction South 01 degrees 05 minutes East 95.20 feet to a point; thence (4) continuing in a southwardly direction which is a curved line to the right with a radius 325.0 feet and a length of 26.50 feet to a point; thence (5) in an eastwardly direction South 89 degrees 51 minutes East 39.95 feet to a point on the western line of Hardy Street; thence (6) in a southwardly direction along the said western line of Hardy Street South 00 degrees 32 minutes 30 seconds West 1.79 feet to a point; thence (7) in a westwardly direction North 89 degrees 49 minutes 50 seconds West 1,015.39 feet to a rod on the eastern line of Hermitage Road; thence (8) in a northwardly direction along the said eastern line of Hermitage Road North 01 degree 02 minutes 10 seconds West 95.89 feet to a point; thence (9) in an eastwardly direction, in part along the south face of the south wall of the existing building known as No. 2709 Hermitage Road, and in part along the southern line of the existing loading platform South 89 degrees 52 minutes 30 seconds East 542.42 feet to a point on the southern line of the existing loading platform; thence (10) in a northwardly direction, in part along the east face of the east wall of the existing building known as No. 2709 Hermitage Road North 00 degrees 07 minutes 50 seconds East 373.01 feet to a point on the southern line of Cummings Drive; thence (11) in an eastwardly direction along the said line of Cummings Drive South 89 degrees 51 minutes East 478.33 feet to a stone monument, the point of beginning.

The above described parcel of land contains 269,072 square feet or 6.18 acres, more or less.

PARCEL 3: (Hardy Street)

BEGINNING at a point on the western line of Hardy Street, which point is 354.10 feet south of a stone monument marking the intersection of the southern line of Cummings Drive and the western line of Hardy Street; thence (1) along the said western line of Hardy Street in a southwardly direction South 00 degrees 32 minutes 30 seconds West 113.61 feet to a point; thence (2) in a westwardly direction North 89 degrees

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51 minutes West 39.95 feet to a point; thence (3) in a northwardly direction which is a curved line to the left with a radius of 325.0 feet and a length of 26.50 feet to a point; thence (4) continuing in a northwardly direction North 01 degrees 05 minutes West 95.20 feet to a point; thence (5) in an eastwardly direction South 89 degrees 51 minutes East 61.81 feet to a point on the western line of Hardy Street, the point of beginning.

The above described parcel of land contains 6,667 square feet or 0.15 acres, more or less.

BEING the same real estate conveyed to Greyhound Lines, Inc., a Delaware corporation, by deed from E. K. Geisler, Jr. and A. C. Epps, Jr., as Trustees of the Miller & Rhoads, Inc. Secured Creditors' Trust, dated December 8, 1992, recorded December 10, 1992, in the Clerk's Office, Circuit Court, City of Richmond, Virginia, in Deed Book 327, page 875.

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EXHIBIT "O"

All of that certain piece or parcel of land situate in the City of Richmond, Virginia, as shown on a certain plat entitled "Survey For: Greyhound-Richmond Terminal" dated December 28, 1987, by Landmark Surveyors, Inc., and more fully described as follows:

Beginning at a p.k. in the northern line of North Boulevard, marking the intersection of the northern line of North Boulevard with the eastern line of Boulevard West, thence from said point of beginning westwardly along the eastern line of Boulevard West and a portion of the eastern line of Lot 2, Block 'A', 'Seaboard Coast Line Industrial Park', N.29°58'45"W., 805.30' to a rod marking the corner with R. A. Siewers, Inc., thence eastwardly along the southern line of R. A. Siewers, Inc., N.60°00'00"E., 306.88' to a rod in the western line of Eastern Imperial Coatings Corporation, thence southwardly along the western line of Eastern Imperial Coatings Corporation, S.29°56'30"E., 579.29' to a rod in the northern line of North Boulevard, thence westwardly along the northern line of North Boulevard, S.23°36'30"W., 380.88' to point of beginning.

AND BEING the same property conveyed to GLI Realty Company, a Delaware corporation, by deed from GLI Operating Company, a Delaware corporation, dated March 13, 1987, and recorded July 12, 1987, in Deed Book 129, Page 740, among the land records of the City of Richmond, Virginia.

NOTE: The said GLI Realty Company merged into Greyhound Lines, Inc., by Certificate of Ownership and merger dated September 28, 1987, which is attached to and recorded with instrument in the aforesaid Clerk's Office in Deed Book 157, page 2216.