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Eugene "Gene" Moore RHSP Fee:\$10.00
Cook County Recorder of Deeds
Date: 09/29/2005 09:07 AM Pg: 1 of 7

210923

UCC FINANCING STATEMENT

FOLLOW INSTRUCTIONS (front and back) CAREFULLY

A. NAME & PHONE OF CONTACT AT FILER [optional]
JAY GILBERT, (630) 469-4200

B. SEND ACKNOWLEDGMENT TO: (Name and Address)

**JAY GILBERT, ESQ.
 KUTAK ROCK LLP
 ONE S. WACKER DR., SUITE 2050
 CHICAGO, IL 60606**

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1. DEBTOR'S EXACT FULL LEGAL NAME - insert only one debtor name (1a or 1b) - do not abbreviate or combine names

1a. ORGANIZATION'S NAME
C/S LOOMIS COURTS LIMITED PARTNERSHIP

OR

1b. INDIVIDUAL'S LAST NAME FIRST NAME MIDDLE NAME SUFFIX

1c. MAILING ADDRESS CITY STATE POSTAL CODE COUNTRY
626 W. JACKSON BLVD, 5TH FLOOR CHICAGO IL 60661 USA

1d. TAX ID #: SSN OR EIN ADD'L INFO RE ORGANIZATION DEBTOR 1e. TYPE OF ORGANIZATION 1f. JURISDICTION OF ORGANIZATION 1g. ORGANIZATIONAL ID #, if any
LTD PSHIP ILLINOIS CO22017 NONE

2. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME - insert only one debtor name (2a or 2b) - do not abbreviate or combine names

2a. ORGANIZATION'S NAME

OR

2b. INDIVIDUAL'S LAST NAME FIRST NAME MIDDLE NAME SUFFIX

2c. MAILING ADDRESS CITY STATE POSTAL CODE COUNTRY

2d. TAX ID #: SSN OR EIN ADD'L INFO RE ORGANIZATION DEBTOR 2e. TYPE OF ORGANIZATION 2f. JURISDICTION OF ORGANIZATION 2g. ORGANIZATIONAL ID #, if any
 NONE

3. SECURED PARTY'S NAME (or NAME of TOTAL ASSIGNEE of ASSIGNOR S/P) - insert only one secured party name (3a or 3b)

3a. ORGANIZATION'S NAME
PNC MULTIFAMILY FINANCE, INC.

OR

3b. INDIVIDUAL'S LAST NAME FIRST NAME MIDDLE NAME SUFFIX

3c. MAILING ADDRESS CITY STATE POSTAL CODE COUNTRY
100 PINE ST., 16TH FLOOR SAN FRANCISCO CA 94111 USA

4. This FINANCING STATEMENT covers the following collateral:

SEE EXHIBIT B ATTACHED HERETO AND MADE A PART HEREOF FOR A DESCRIPTION OF THE COLLATERAL WHICH IS LOCATED ON THE REAL ESTATE DESCRIBED IN EXHIBIT A.

5. ALTERNATIVE DESIGNATION (if applicable): LESSEE/LESSOR CONSIGNEE/CONSIGNOR BAILEE/BAILOBR SELLER/BUYER AG. LIEN NON-UCC FILING

6. This FINANCING STATEMENT is to be filed (for record) (or recorded) in the REAL ESTATE RECORDS. Attach Addendum (if applicable) 7. Check to REQUEST SEARCH REPORT(S) on Debtor(s) (optional) All Debtors Debtor 1 Debtor 2

8. OPTIONAL FILER REFERENCE DATA

LOOMIS COURTS APARTMENTS, CHICAGO, IL HUD PROJECT NO. 071-35754

Box 430

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UCC FINANCING STATEMENT ADDENDUM

FOLLOW INSTRUCTIONS (front and back) CAREFULLY

9. NAME OF FIRST DEBTOR (1a or 1b) ON RELATED FINANCING STATEMENT

9a. ORGANIZATION'S NAME C/S LOOMIS LIMITED PARTNERSHIP			
OR	9b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME, SUFFIX

10. MISCELLANEOUS:

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

11. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME - insert only one name (11a or 11b) - do not abbreviate or combine names

11a. ORGANIZATION'S NAME					
OR	11b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME	SUFFIX	
11c. MAILING ADDRESS		CITY	STATE	POSTAL CODE	COUNTRY
11d. TAX ID #:	SSN OR EIN	ADD'L INFO RE ORGANIZATION DEBTOR	11e. TYPE OF ORGANIZATION	11f. JURISDICTION OF ORGANIZATION	11g. ORGANIZATIONAL ID #, if any
					<input type="checkbox"/> NONE

12. ADDITIONAL SECURED PARTY'S or ASSIGNOR S/P'S NAME - insert only one name (12a or 12b)

12a. ORGANIZATION'S NAME SECRETARY OF HOUSING AND URBAN DEVELOPMENT					
OR	12b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME	SUFFIX	
12c. MAILING ADDRESS 77 W. JACKSON BLVD., 26TH FLOOR		CITY CHICAGO	STATE IL	POSTAL CODE 60604	COUNTRY USA

13. This FINANCING STATEMENT covers timber to be cut or as-extracted collateral, or is filed as a fixture filing.

14. Description of real estate:

SEE EXHIBIT A ATTACHED HERETO
AND MADE A PART HEREOF FOR A
DESCRIPTION OF THE REAL
PROPERTY

15. Name and address of a RECORD OWNER of above-described real estate (if Debtor does not have a record interest):

16. Additional collateral description:

17. Check only if applicable and check only one box.Debtor is a Trust or Trustee acting with respect to property held in trust or Decedent's Estate18. Check only if applicable and check only one box. Debtor is a TRANSMITTING UTILITY Filed in connection with a Manufactured-Home Transaction — effective 30 years Filed in connection with a Public-Finance Transaction — effective 30 years

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EXHIBIT A

LEGAL DESCRIPTION

Lots 51 through 100 and vacated alley South and adjoining Lots 51 to 75 and North and adjoining Lots 76 to 100 (except that part taken for streets) in Block 10 in Wm. Sampson's Subdivision of Blocks 7, 9, 10, 15 and 16 in Sampson and Greene's Addition to Chicago, being a subdivision in the Northwest Quarter of Section 20, Township 39 North, Range 14 East of the Third Principal Meridian (except that part taken for streets) in Cook County, Illinois; also described as a tract of land located in the East Half of the Northwest Quarter of Section 20, Township 39 North, Range 14, East of the Third Principal Meridian in Cook County, Illinois, and bounded by a line described as follows: Commencing at a point on the South line of West 14th Place, being its intersection with the West line of South Throop Street; thence South along said West line of South Throop Street, to its intersection with the North line of West 15th Street; thence West along said North line of West 15th Street, to its intersection with the East line of South Loomis Street; thence North along the East Line of South Loomis Street, to its intersection with the South line of West 14th Place, thence East along said South line of West 14th Place to the place of beginning, all in Cook County, Illinois.

P.I.N.: 17-20-123-037

Address: 1314 - 1342 West 15th Street
Chicago, Illinois

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EXHIBIT B

DESCRIPTION OF COLLATERAL

All of the following, which may be located on the premises of, relate to, or be used in connection with, the acquisition, construction, repair, ownership, management or operation of the Loomis Courts Apartments, FHA Project No. 071-35754, located in the City of Chicago, County of Cook, in the State of Illinois (the "Project"), in which the Debtor has an interest now or hereafter existing or acquired:

1. All articles of personal property owned by the Debtor now or later attached or used on or about the property described on Exhibit A (the "Property") and intended for construction, reconstruction, alteration and/or repair of any building, structure or improvement now or hereafter erected or placed on the Property, all of which materials shall be deemed to be included within the Project immediately upon the delivery thereof to the Project.
2. All of the walks, fences, shrubbery, driveways, fixtures, machinery, apparatus, equipment, fittings, chattels, and other goods and other personal property of every kind and description whatsoever, now owned or hereafter acquired by the Debtor and attached to or contained in and used or usable in connection with any present or future operation of the Project, including, by way of example rather than of limitation, all lighting, laundry, incinerating and power equipment; all engines, boilers, machines, motors, furnaces, compressors and transformers; all generating equipment; all pumps, tanks, ducts, conduits, wire, switches, electrical equipment and fixtures, fans and switchboards; all telephone equipment (except that leased from a telephone company); all piping, tubing, plumbing equipment and fixtures; all heating, refrigeration, air-conditioning, cooling, ventilating, sprinkling, water, power and communications equipment, systems and apparatus; all water coolers and water heaters; all fire prevention, alarm, and extinguishing systems and apparatus; all cleaning equipment; all lift, elevator and escalator equipment and apparatus; all partitions, shades, blinds, awnings, screens, screen doors, storm windows, storm doors, exterior and interior signs, gas fixtures, stoves, ovens, refrigerators, garbage disposals, dishwashers, microwaves, cabinets, mirrors, mantles, floor coverings, carpets, rugs, draperies and other furnishings and furniture installed or used or usable in the operation of any part of the Project or facilities erected or to be erected in or upon the Property; and every renewal or replacement thereof or articles in substitution therefore, whether or not the same are now or hereafter attached to the Property in any manner (it being agreed by the parties to the Security Agreement and any Financing Statement in favor of the Secured Party in order to create, perfect, preserve, continue or otherwise validate the security interest of the Secured Party in the Collateral therein described that all personal property owned by the Debtor and placed by it on the Property shall, so far as permitted by law, be deemed to be affixed to the Property, appropriated to its use, and covered by the Mortgage, the Security Agreement and/or any Financing Statement, as applicable.)

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3. All of the Debtor's right, title and interest in and to any and all judgments, awards of damages (including, but not limited to severance and consequential damages, payments, proceeds, settlements or other compensation (collectively, the "Awards") heretofore or hereafter made with respect to the Property as a result of, in connection with, or in lieu of: (i) any taking of the Property or any part thereof by the exercise of the power of condemnation or eminent domain, or the police power; (ii) any change or alteration of the grade of any street; or (iii) any other injury or decrease in the value of the Property (including but not limited to destruction or decrease in the value by fire or other casualty).
4. All of the Debtor's right, title and interest in any and all payments, proceeds, settlements or other compensation heretofore or hereafter made, including any interest thereon, and the right to receive the same from any and all insurance policies covering the Project and the Property, or any portion thereof, or any of the other property described herein.
5. The interest of the Debtor in all of the rents, royalties, issues, profits, revenues, income, charges, and other benefits of the Project and the Property, or arising from the use or enjoyment of all or any portion thereof, or from any lease or agreement pertaining thereto, and all rights, title and interest of the Debtor in and to, and remedies under, all contract rights, accounts receivable and general intangibles arising out of or in connection with any and all leases and subleases of the Project and the Property, or any part thereof, and of the other property described herein, or any part thereof, both now in existence or hereafter entered into, together with all proceeds (cash and non-cash) thereof; and including, without limitation, all cash or securities deposited thereunder to secure performance by the lessees of their obligations thereunder.
6. All of the Debtor's rights, options, powers and privileges in and to (but not the Debtor's obligations and burdens under) any construction contract, architectural and engineering agreements and management contracts pertaining to the construction, development, ownership, operation, equipping and management of the Project and the Property and all of the Debtor's right, title and interest in and to (but not the Debtor's obligations and burdens under) all architectural, engineering and similar plans, specifications, drawings, reports, surveys, plats, permits and the like, contracts for construction, operation and maintenance of, or provision of services to, the Project and the Property or any of the other property described herein, and all sewer taps and allocations, and other papers and records now or hereafter used in the construction, reconstruction, alteration, repair or operation of the Project, agreements for utilities, bonds and the like, all relating to the Project and the Property.
7. All of the records and books of account now or hereafter maintained by or on behalf of the Debtor in connection with the Project.
8. All names now or hereafter used in connection with the Project and the goodwill associated therewith.

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9. All intangible personal property, accounts (as that term is defined in Article 9, Uniform Commercial Code-Secured Transactions, of the Illinois Uniform Commercial Code, 805 ILCS 5/1-101 et. seq.), licenses, permits, instruments, charges, contract rights, and chattel paper of the Debtor, including but not limited to cash, accounts receivable, bank accounts, deposit accounts, certificates of deposits, securities, promissory notes, letters of credit, insurance proceeds, condemnation rights, deposits, judgments, liens, causes of action, warranties and guaranties, rents, rights (if any) to amounts held in escrow, and rights (if any) to amounts in that certain reserve fund for replacements created under the HUD Regulatory Agreement.
10. The interest of the Debtor in any cash escrow fund and in any and all funds, securities, instruments, documents and other property which are at any time paid to, deposited with, under the control of, or in the possession of the Secured Party, or any of its agents, branches, affiliates, correspondents or others acting on its behalf, which rights shall be in addition to any right of set-off or right of lien that the Secured Party may otherwise enjoy under applicable law, regardless of whether the same arose out of or relates in any way, whether directly or indirectly to the Project located upon the Property.
11. The interest of the Debtor in any and all funds created or established and held by any trustee pursuant to any indenture of trust or similar instrument authorizing the issuance of bonds or notes for the purpose of financing the Project located upon the Property.
12. Any collateral provided by the Debtor for its account to each and every issuer of a letter of credit, subject to the prior claim of the issuer of any such letter of credit to collateral.
13. All inventory, including raw materials, components, work-in-progress, finished merchandise and packing and shipping materials.
14. The interest of the Debtor, as lessee, in any and all of the above which may be leased by the Debtor from others.
15. Any of the above which may become fixtures by virtue of attachment to the Property.
16. Any of the above arising or acquired by the Debtor or to which the Debtor may have a legal or beneficial interest in on the date hereof and at any time in the future.
17. All proceeds, products, returns, additions, accessions and substitutions of and to any or all of the above.

All of the goods, equipment, furnishings, furniture, fixtures, chattels, and articles of personal property, including without limitation, all building materials and supplies, stoves, refrigerators, dishwashers, furnaces, boilers, burners, refrigeration, air conditioning equipment and sprinkler systems, awnings, screens, window shades, motors, incinerators, plants and shrubbery, and all other equipment, machinery, appliances, fittings, and fixtures, whether personal property,

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inventory or fixtures, and all of the accounts (as that term is defined in Article 9, Uniform Commercial Code-Secured Transactions, of the Illinois Uniform Commercial Code, 805 ILCS 5/1-101 et. seq.), deposit accounts, rights under letters of credit, and electronic chattel paper, whether now owned or hereafter from time to time acquired by Debtor, together with all substitutions, replacements, additions, attachments, accessories, accretions, and all other items of like property, and all rents, profits, proceeds, accounts, reserves and contract rights covering or relating to any or all thereof, whether now existing or hereafter from time to time existing in connection with the operation of FHA Project No. 071-35754 located on the property described on Exhibit A attached hereto.

Also, to the extent not included in the items described in the preceding paragraph, all articles of personal property owned by the Debtor, now or later attached to or used on or about the property described on Exhibit A attached hereto.

Property of Cook County Clerk's Office

