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#### UCC FINANCING STATEMENT

FOLLOW INSTRUCTIONS (front and back) CAREFULLY

Duluth, GA 30096

A. NAME & PHONE OF CONTACT AT FILER [optional] (770) 369-8677 ChoicePoint1 B. SEND ACKNOWLEDGMENT TO: (Name and Address) ChoicePoint1 2885 Breckinridge Suite 200

Doc#: 0528616040 Fee: \$36.50 Eugene "Gene" Moore RHSP Fee: \$10.00

Cook County Recorder of Deeds Date: 10/13/2005 08:50 AM Pg: 1 of 7

	THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY			JSE ONLY
1. DEBTOR'S EXACT FULL	LECALNAME - insert only one debtor name (1 a or	1b) - do not abbreviate or combine names		
	BEL JUAZA 1031, L.L.C.			
OR 15. INDIVIDUAL'S LAST NAM		FIRST NAME	MIDDLE NAME	SUFFIX
1c. MAILING ADDRESS 2901	BUTTERFIELD RD	OAK BROOK	IL POSTAL CODE 60523	USA
20 0116909	ADD'L INFO RE 1e. TYPE OF ORGAN ZATIO I DRIGANIZATION LLC	11, JURISDICTION OF ORGANIZATION DE	19. ORGANIZATIONAL ID #, if an NONE.	NONE
2a, ORGANIZATION'S NAME		¿ det or rame (2a or 2b) - do not abbreviate or com	bine names	
OR 25. INDIVIDUAL'S LAST NAT	мЕ	FIRS NAME	MIDDLE NAME	SUFFIX
2c. MAILING ADDRESS		CITY	STATE POSTAL CODE	COUNTRY
	ADD'L INFO RE   2e. TYPE OF ORGANIZATION DRGANIZATION DEBTOR	2f. JURISDICTION OF OF GA VIZATION	2g. ORGANIZATIONAL ID #, if at	ny NONE
	ME (or NAME of TOTAL ASSIGNEE of ASSIGNOR			
	BEAR STEARNS COMMI	ERCIAL MORTGAGE, INC		
OR 35. INDIVIDUAL'S LAST NAI	ME	FIRST NAME	MIDDLE NAME	SUFFIX
3c. MAILING ADDRESS 383 N	MADISON AVE	NEW YORK	NY POSTAL CODE	COUNTRY

5. ALTERNATIVE DESIGNATION (if applicable): LES	SSEE/LESSOR CONSIGNEE	CONSIGNOR BAILEE/B	AILOR SELLER/BUYER	AG. LIEN	NON-UCC FILING
6. X This FINANCING STATEMENT is to be filed (for re	cord] (or recorded) in the REAL [if applicable]	7. Check to REQUEST SEARC IADDITIONAL FEEI	CH REPORT(S) on Debtor(s) [optional]	All Debtors	Debtor 1 Debtor 2
8, OPTIONAL FILER REFERENCE DATA					

4. This FINANCING STATEMENT covers the following collateral:

BSCMI Loan No. 42114

IL - Cook County Recorder

See Schedule A attached hereto. The tax parcel ID #s are 24-05-302-043/044.

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OLLOW INSTRUCTIONS    NAME OF FIRST DEB			STATEMENT				
9a. ORGANIZATION'S NA		•					
BELL PLAZA			IMIDDLE NAMI	CHEEN			
9b. INDIVIDUAL'S LAST N	IAME	FIRST NAME	MIDDLE NAMI	E,SUFFIX			
MISCELLANEOUS:							
	0000			THE AS	BOVE SPACE I	S FOR FILING OFF	ICE USE ONLY
LADDITIONAL DEBTO	R'S EXACT FULL	L´;G/.L NAME - insert only o	ne name (11a or 11b) - do			OT OKT IZING OTT	, 01 001 0HL
11a. ORGANIZATION'S N							
R AND INDIVIDUAL STATE		<u>Ox</u>			I		
11b. INDIVIDUAL'S LAST	NAME	(0	FIRST NAME		MIDDLE	NAME	SUFFIX
c. MAILING ADDRESS			CITY		STATE	POSTAL CODE	COUNTRY
d. SEEINSTRUCTIONS	ADD'L INFO RE 1	1e. TYPE OF ORGANIZATION	T. JURISDICTION	OF ORGANIZATION	11g. ORG	L BANIZATIONAL ID#, if a	any L
	ORGANIZATION DEBTOR		1 0		ı		□ĸ
. ADDITIONAL SEC		Ω ASSIGNOR S	P'S NAME insuchly	one name (12a or 12b)			
12a. ORGANIZATION'S N	AME		0,				
R 125. INDIVIDUAL'S LAST	NAME		FIRST NAME	$\frac{1}{2}$	MIDDLE	NAME	SUFFIX
c. MAILING ADDRESS			CITY		STATE	POSTAL CODE	COUNTRY
			1.5				
I. This FINANCING STATEM		er to be cut or as-extrac	ted 16. Additional collate	eral description:	<b>1</b> /h/		
collateral, or is filed as a	X fixture filing.				4		
Exhibit A attacl	ned hereto.				9,		
						(C_	
						9	
i. Name and address of a RI		ove-described real estate					
(if Debtor does not have a							
			17. Check <u>only</u> if ap	olicable and check <u>only</u> o	ne box.		
				olicable and check <u>only</u> controls or Trustee acting		roperty held in trust or	Decedent's Es
			Debtor is a Trus	_	with respect to p	roperty held in trust or	Decedent's Es
			Debtor is a Trus  18. Check only if ap  Debtor is a TRAI	or Trustee acting plicable and check only constituting UTILITY	with respect to pone box.		Decedent's Es
			Debtor is a Trus  18. Check only if ap  Debtor is a TRAI	or Trustee acting	with respect to pone box.		Decedent's Es

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### SCHEDULE A TO UCC-1 FINANCING STATEMENT BELL PLAZA 1031, L.L.C., as Debtor, and BEAR STEARNS COMMERCIAL MORTGAGE, INC., as Secured Party

All of Debtor's right, title and interest in and to the following property (the "Property") located upon or used in connection with the real property described on <u>Exhibit A</u> to this Schedule A (the "Land"):

- (a) The buildings, structures, fixtures, additions, enlargements, extensions, modifications, repairs, replacements and improvements now or hereafter erected or located on the Land (collegavely, the "Improvements");
- (b) All easements, rights-of-way or use, rights, strips and gores of land, streets, ways, alleys, passages, sewer rights, water, water courses, water rights and powers, air rights and development rights, and all estates, rights, titles, interests, privileges, liberties, servitudes, tenements, hereditaments and appurtenances of any nature whatsoever, in any way now or hereafter belonging, relating or pertaining to the Land and the Improvements and the reversion and reversions, remainder and remainders, and all land lying in the bed of any street, road or avenue, opened or proposed, in front of or adjoining the Land, to the center line thereof and all the estates, rights, titles, interests, dower and rights of dower, curtesy and rights of curtesy, property, possession, claim and demand whatsoever, both at law and in equity, of Debtor of, in and to the Land and the Improvements and every part and parcel thereof, with the appurtenances thereto;
- (c) All "equipment," as such term is defined in Article 9 of the Uniform Commercial Code, now owned or hereafter acquired by Debtor, which is used at or in connection with the Improvements or the Land or is located thereon or therein (including, but not limited to, all machinery, equipment, furnishings, and electronic data-processing and other office equipment now owned or hereafter acquired by Debtor and any and all additions, substitutions and replacements of any of the foregoing), together with all attachments, components, parts, equipment and accessories installed thereon or affixed thereto (collectivery, the "Equipment"). Notwithstanding the foregoing, Equipment shall not include any property belonging to tenants under leases except to the extent that Debtor shall have any right or interest therein:
- (d) All Equipment now owned, or the ownership of which is hereafter acquired, by Debtor which is so related to the Land and Improvements forming part of the Property that it is deemed fixtures or real property under the law of the particular state in which the Equipment is located, including, without limitation, all building or construction materials intended for construction, reconstruction, alteration or repair of or installation on the Property, construction equipment, appliances, machinery, plant equipment, fittings, apparatuses, fixtures and other items now or hereafter attached to, installed in or used in connection with (temporarily or permanently) any of the Improvements or the Land, including, but not limited to, engines, devices for the operation of pumps, pipes, plumbing, cleaning, call and sprinkler systems, fire extinguishing apparatuses and equipment, heating, ventilating, plumbing, laundry, incinerating, electrical, air conditioning and air cooling equipment and systems, gas and electric machinery,

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appurtenances and equipment, pollution control equipment, security systems, disposals, dishwashers, refrigerators and ranges, recreational equipment and facilities of all kinds, and water, gas, electrical, storm and sanitary sewer facilities, utility lines and equipment (whether owned individually or jointly with others, and, if owned jointly, to the extent of Debtor's interest therein) and all other utilities whether or not situated in easements, all water tanks, water supply, water power sites, fuel stations, fuel tanks, fuel supply, and all other structures, together with all accessions, appurtenances, additions, replacements, betterments and substitutions for any of the foregoing and the proceeds thereof (collectively, the "Fixtures"). Notwithstanding the foregoing, "Fixtures" shall not include any property which tenants are entitled to remove pursuant to leases except to the extent that Debtor shall have any right or interest therein;

- (e) All furniture, furnishings, objects of art, machinery, goods, tools, supplies, appliances, general intangibles, contract rights, accounts, accounts receivable, franchises, licenses, certificates, and permits, and all other personal property of any kind or character whatsoever (as defined in and subject to the provisions of the Uniform Commercial Code as hereinafter defined), other than Fixtures, which are now or hereafter owned by Debtor and which are located within or about the Land and the Improvements, together with all accessories, replacements and substitutions accreto or therefor and the proceeds thereof (collectively, the "Personal Property"), and the right, title and interest of Debtor in and to any of the Personal Property which may be subject to any security interests, as defined in the Uniform Commercial Code, as adopted and enacted by the state or states where any of the Property is located (the "Uniform Commercial Code"), superior in lien to the lien of the Mortgage and Security Agreement from Debtor to Secured Party and all proceeds and products of the above;
- (f) All leases, subleases or subsubleases, lettings, licenses, concessions or other agreements (whether written or oral) pursuant to which any Person is granted a possessory interest in, or right to use or occupy all or any portion of the Land and the Improvements, and every modification, amendment or other agreement relating to such leases, subleases, subsubleases, or other agreements entered into in connection with such leases, subleases, subsubleases, or other agreements and every guarantee, of the performance and observance of the covenants, conditions and agreements to be performed and observed by the other party thereto, heretofore or hereafter entered into, whether before or after the filing by or against Debtor of any petition for relief under 11 U.S.C. §101 et seq., as the same may be amended from time to time (the "Bankruptcy Code") (collectively, the "Leases") and all right of and interest of Debtor, its successors and assigns therein and thereunder, including, without limitation, cash or securities deposited thereunder to secure the performance by the lessees of their onligations thereunder and all rents, additional rents, revenues, issues and profits (including all oil and gas or other mineral royalties and bonuses) from the Land and the Improvements whether paid or accraing before or after the filing by or against Debtor of any petition for relief under the Bankruptcy Code (collectively, the "Rents") and all proceeds from the sale or other disposition of the Leases and the right to receive and apply the Rents to the payment of the Debt;
- (g) All awards or payments, including interest thereon, which may heretofore and hereafter be made with respect to the Property, whether from the exercise of the right of eminent domain (including but not limited to any transfer made in lieu of or in anticipation of the exercise of the right), or for a change of grade, or for any other injury to or decrease in the value of the

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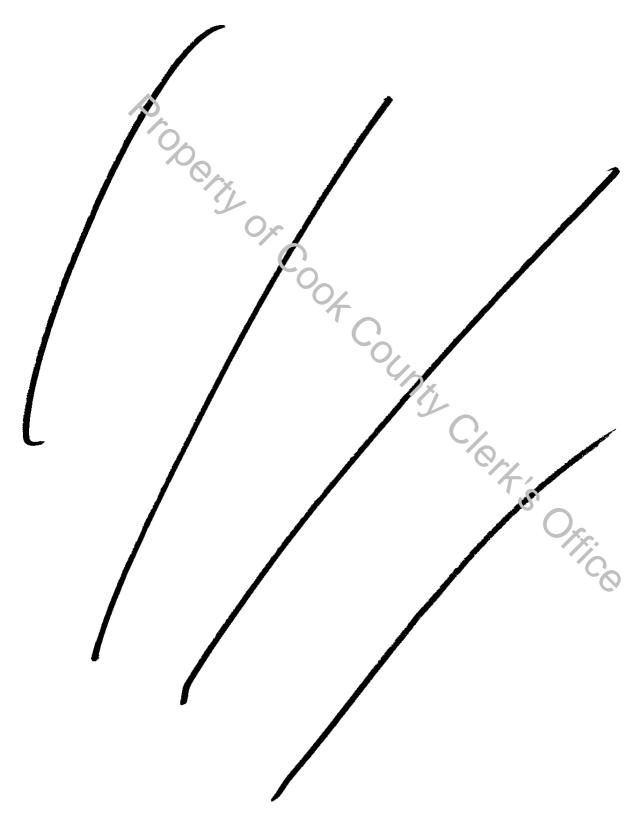
Property subject to the terms, provisions and conditions of the Loan Agreement between Debtor and Secured Party (the "Loan Agreement");

- (h) All proceeds in respect of the Property under any insurance policies covering the Property, including, without limitation, the right to receive and apply the proceeds of any insurance, judgments, or settlements made in lieu thereof, for damage to the Property subject to the terms, provisions and conditions of the Loan Agreement;
- (i) All refunds, rebates or credits in connection with reduction in real estate taxes and assessments charged against the Property as a result of tax certiorari or any applications or proceedings for reduction;
- (j) All proceeds of the conversion, voluntary or involuntary, of any of the foregoing including without limitation, proceeds of insurance and condemnation awards, into eash or liquidation claims;
- (k) Subject to the terms, provisions and conditions of the Loan Agreement, the right, in the name and on behalf of Debtor, to appear in and defend any action or proceeding brought with respect to the Property and to commence any action or proceeding to protect the interest of Secured Party in the Property:
- (l) All agreements, contracts, certificates, instruments, franchises, permits, licenses, plans, specifications and other documents, now or hereafter entered into, and all rights therein and thereto, respecting or pertaining to the use, occupation, construction, management or operation of the Land and any part thereof and any Improvements or respecting any business or activity conducted on the Land and any part thereof and all right, title and interest of Debtor therein and thereunder, including, without limitation, the right, upon the happening of any default hereunder, to receive and collect any sums payable to Debtor thereunder in each case, to the extent assignable;
- (m) All tradenames, trademarks, servicemarks, logos, copyrights, goodwill, books and records and all other general intangibles relating to or used in connection with the operation of the Property (excluding, however, the name "Inland" and any mark registered to The Inland Group, Inc., or any of its affiliates) in each case, to the extent assignable;
- (n) All reserves, escrows and deposit accounts maintained by Debto with respect to the Property, including without limitation, all securities, investments, property and financial assets held therein from time to time and all proceeds, products, distributions or dividends or substitutions thereon and thereof;
- (o) All letter-of-credit rights (whether or not the letter of credit is evidenced by a writing) Debtor now has or hereafter acquires relating to the properties, rights, titles and interests referred to above:
- (p) All commercial tort claims Debtor now has or hereafter acquires relating to the properties, rights, titles and interests referred to in this Schedule A; and
  - (9) Any and all other rights of Debtor in and to the foregoing items.

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 $\underline{\textbf{EXHIBIT A}}$  LEGAL DESCRIPTION OF PROPERTY



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STREET ADDRESS: 6200-60 W. 95 The Treet, Oak LOWN

TTY: COUNTY: COOK

TAX NUMBER: 24-05-302-043/044

#### LEGAL DESCRIPTION:

LOT 28 (EXCEPT THE WEST 33 FEET, THE SOUTH 17 FEET AND THE NORTH 183 FEET THEREOF) IN OAK LAWN FARMS, BEING CHARLES W. JAMES SUBDIVISION OF THE SOUTHWEST 1/4 OF SECTION 5, TOWNSHIP 37 NORTH, RANGE 13, EAST OF THE THIRD PRINCIPAL MERIDIAN (EXCEPT THE EAST 1/2 OF THE EAST 1/2 OF THE SOUTHEAST 1/4 OF SAID SOUTHWEST 1/4), IN COOK COUNTY, ILLINOIS.

#### ALSO DESCRIBED AS:

THAT PART OF LOT 28 IN OAK LAWN FARMS, BEING CHARLES W. JAMES SUBDIVISION OF THE SOUTHWEST 1/4 OF SECTION 5, TOWNSHIP 37 NORTH, RANGE 13, EAST OF THE THIRD PRINCIPAL MERIDIAN (EXCEPT THE EAST 1/2 OF THE EAST 1/2 OF THE SOUTHEAST 1/4 OF SAID SOUTHWEST 1/4) MORE PARTICULARLY DESCRIBED AS FOLLOWS: BEGIN VILIG AT THE INTERSECTION OF LINE WHICH IS 17.00 FEET NORTH OF AND PARALLEL WITH THE SOUTH LINE OF CAID LOT 28 AND A LINE WHICH IS 33.00 FEET EAST OF AND PARALLEL WITH THE WEST LINE OF SAID LOT 28; THENCE NORTH 00 DEGREES 58 MINUTES 26 SECONDS WEST ALONG A LINE PARALLEL WITH THE WEST LINE OF SAIC LOT 28, A DISTANCE OF 426.89 FEET, THENCE NORTH 89 DEGREES 56 MINUTES 05 SECONDS EAST ALONG A LINE WHICH IS 183,00 FEET SOUTH OF AND PARALLEL WITH NORTH LINE OF SAID LOT 28, A DISTANCE OF 302.18 FEET TO A POINT ON EAST LINE OF SAID LOT 28; THENCE SOUTH 00 DEGREES 57 MINUTES 06 SECONDS EAST ALCING SAID EAST LINE OF LOT 28 A DISTANCE OF 427.23 FEET TO THE POINT ON A LINE THAT IS 17.00 FEET NORTH OF AND PARALLEL WITH THE SOUTH LINE OF SAID LOT 28; THENCE NORTH 90 LON ENOIS.

COUNTY CLEARLY OFFICE DEGREES 00 MINUTES 00 SECONDS WEST ALONG SAID PARALLEL LINE, A DISTANCE OF 302.02 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY ILL'NOIS.