

UNOFFICIAL COPY



0529418051

UCC FINANCING STATEMENT

FOLLOW INSTRUCTIONS (front and back) CAREFULLY

Doc#: 0529418051 Fee: \$42.00
Eugene "Gene" Moore RHSP Fee: \$10.00
Cook County Recorder of Deeds
Date: 10/21/2005 01:08 PM Pg: 1 of 10

A. NAME & PHONE OF CONTACT AT FILER (optional)

B. SEND ACKNOWLEDGMENT TO: (Name and Address)

Corporation Service Company
801 Adlai Stevenson Drive
Springfield, IL 62703

CT Lien Ref #: 342948
Filed with: IL: Cook County Recorder

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1. DEBTOR'S EXACT FULL LEGAL NAME - insert only one debtor name (1a or 1b) - do not abbreviate or combine names

1a. ORGANIZATION'S NAME **NORWEGIAN AMERICAN HOSPITAL INC.**

OR

1b. INDIVIDUAL'S LAST NAME FIRST NAME MIDDLE NAME SUFFIX

1c. MAILING ADDRESS **1044 N. FRANCISCO AVENUE** CITY **CHICAGO** STATE **IL** POSTAL CODE **60622** COUNTRY **US**

1d. TAX ID #: SSN OR EIN ADDL INFO RE ORGANIZATION DEBTOR 1e. TYPE OF ORGANIZATION **CORPORATION** 1f. JURISDICTION OF ORGANIZATION **ILLINOIS** 1g. ORGANIZATIONAL ID #, if any **IL 24082334** NONE

2. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME - insert only one debtor name (2a or 2b) - do not abbreviate or combine names

2a. ORGANIZATION'S NAME

OR

2b. INDIVIDUAL'S LAST NAME FIRST NAME MIDDLE NAME SUFFIX

2c. MAILING ADDRESS CITY STATE POSTAL CODE COUNTRY

2d. TAX ID #: SSN OR EIN ADDL INFO RE ORGANIZATION DEBTOR 2e. TYPE OF ORGANIZATION 2f. JURISDICTION OF ORGANIZATION 2g. ORGANIZATIONAL ID #, if any NONE

3. SECURED PARTY'S NAME (or NAME of TOTAL ASSIGNEE of ASSIGNOR S/P) - insert only one secured party name (3a or 3b)

3a. ORGANIZATION'S NAME **GENERAL ELECTRIC CAPITAL CORPORATION, AS COLLATERAL AGENT**

OR

3b. INDIVIDUAL'S LAST NAME FIRST NAME MIDDLE NAME SUFFIX

3c. MAILING ADDRESS **C/O GE HEALTHCARE** CITY **BETHESDA** STATE **MD** POSTAL CODE **20814** COUNTRY **US**

4. This FINANCING STATEMENT covers the following collateral:
*INC., SUITE 600, TWO BETHESA METRO CENTER

The Property, as defined in the Mortgage, Assignment of Rents, Security Agreement and Fixture Financing Statement, as more fully described in Exhibit A, which is attached hereto and made a part hereof. See Exhibit B for name and address of record owner and legal description of real estate.

THIS FIXTURE FILING IS TO BE RECORDED IN THE REAL ESTATE RECORDS.

Box 400-CTCC

5. ALTERNATIVE DESIGNATION (if applicable): LESSEE/LESSOR CONSIGNEE/CONSIGNOR BAILEE/BAILOR SELLER/BUYER AG. LIEN NON-UCC FILING

6. This FINANCING STATEMENT is to be filed (for record) (or recorded) in the REAL ESTATE RECORDS. Attach Addendum (if applicable) 7. Check to REQUEST SEARCH REPORT(S) on Debtor(s) (optional) All Debtors Debtor 1 Debtor 2

8. OPTIONAL FILER REFERENCE DATA

8297125-Da-Tms (4 of 4)

Original Back To CT+T w/ 10/21/05

UNOFFICIAL COPY

UCC FINANCING STATEMENT ADDENDUM

FOLLOW INSTRUCTIONS (front and back) CAREFULLY

9. NAME OF FIRST DEBTOR (1a or 1b) ON RELATED FINANCING STATEMENT

9a. ORGANIZATION'S NAME NORWEGIAN AMERICAN HOSPITAL			
OR			
9b. INDIVIDUAL'S LAST NAME INC.	FIRST NAME	MIDDLE NAME, SUFFIX	

10. MISCELLANEOUS:

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

11. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME - Insert only one name (11a or 11b) - do not abbreviate or combine names

11a. ORGANIZATION'S NAME			
OR			
11b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME	SUFFIX
11c. MAILING ADDRESS		CITY	STATE POSTAL CODE COUNTRY
11d. TAX ID #: SSN OR EIN	ADD'L INFO RE ORGANIZATION DEBTOR	11e. TYPE OF ORGANIZATION	11f. JURISDICTION OF ORGANIZATION 11g. ORGANIZATIONAL ID #, if any

12. ADDITIONAL SECURED PARTY'S or ASSIGNOR S/P'S NAME - Insert only one name (12a or 12b)

12a. ORGANIZATION'S NAME			
OR			
12b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME	SUFFIX
12c. MAILING ADDRESS		CITY	STATE POSTAL CODE COUNTRY

13. This FINANCING STATEMENT covers timber to be cut or as-extracted collateral, or is filed as a fixture filing.

14. Description of real estate:
See Exhibit B for legal description of real estate.

16. Additional collateral description:

15. Name and address of a RECORD OWNER of above-described real estate (if Debtor does not have a record interest):

See Exhibit B for name and address of record owner.

17. Check only if applicable and check only one box.

Debtor is a Trust or Trustee acting with respect to property held in trust or Decedent's Estate

18. Check only if applicable and check only one box.

Debtor is a TRANSMITTING UTILITY

Filed in connection with a Manufactured-Home Transaction — effective 30 years

Filed in connection with a Public-Finance Transaction — effective 30 years

UNOFFICIAL COPY**EXHIBIT A TO UCC FINANCING STATEMENT****DEBTOR:**

NORWEGIAN AMERICAN
HOSPITAL, INC.
1044 N. FRANCISCO AVENUE
CHICAGO, IL 60622

SECURED PARTY:

GENERAL ELECTRIC CAPITAL
CORPORATION, AS COLLATERAL
AGENT
C/O GE HEALTHCARE FINANCIAL
SERVICES, INC.
SUITE 600
TWO BETHESDA METRO CENTER
BETHESDA, MD 20814

THE COLLATERAL AS DEFINED IN THE LOAN AND SECURITY AGREEMENT DATED AS OF SEPTEMBER 1, 2005 BETWEEN NORWEGIAN AMERICAN HOSPITAL INC. ("BORROWER") AND GENERAL ELECTRIC CAPITAL CORPORATION (IN ITS INDIVIDUAL CAPACITY, TOGETHER WITH ITS SUCCESSORS AND ASSIGNS, "LENDER" AND IN ITS CAPACITY AS COLLATERAL AGENT FOR LENDER AND GE CAPITAL PUBLIC FINANCE, INC., TOGETHER WITH ITS SUCCESSORS AND ASSIGNS, "AGENT"), TOGETHER WITH ALL AMENDMENTS THEREOF AND SUPPLEMENTS AND SCHEDULES THERETO. THIS FINANCING STATEMENT COVERS THE FOLLOWING TYPES OF COLLATERAL ("COLLATERAL"):

(I) ALL OF BORROWER'S ACCOUNTS, AND ALL OF BORROWER'S MONEY, CONTRACT RIGHTS, CHATTEL PAPER, DOCUMENTS, DEPOSIT ACCOUNTS, OPERATING ACCOUNTS, BANK ACCOUNTS, SECURITIES, INVESTMENT PROPERTY AND INSTRUMENTS WITH RESPECT THERETO, AND ALL OF BORROWER'S RIGHTS, REMEDIES, SECURITY, LIENS AND SUPPORTING OBLIGATIONS, IN, TO AND IN RESPECT OF THE FOREGOING, INCLUDING, WITHOUT LIMITATION, RIGHTS OF STOPPAGE IN TRANSIT, REPLEVIN, REPOSSESSION AND RECLAMATION AND OTHER RIGHTS AND REMEDIES OF AN UNPAID VENDOR, LIENOR OR SECURED PARTY, GUARANTIES OR OTHER CONTRACTS OF SURETYSHIP WITH RESPECT TO THE ACCOUNTS, DEPOSITS OR OTHER SECURITY FOR THE OBLIGATION OF ANY ACCOUNT DEBTOR, AND CREDIT AND OTHER INSURANCE;

(II) TO THE EXTENT NOT LISTED ABOVE, ALL OF BORROWER'S MONEY, SECURITIES, INVESTMENT PROPERTY, DEPOSIT ACCOUNTS, OPERATING ACCOUNTS, BANK ACCOUNTS, INSTRUMENTS AND OTHER PROPERTY AND THE PROCEEDS THEREOF THAT ARE NOW OR HEREAFTER HELD OR RECEIVED BY, IN TRANSIT TO, IN POSSESSION OF, OR UNDER THE CONTROL OF LENDER OR AGENT OR A BAILEE OR AFFILIATE OF LENDER, WHETHER FOR SAFEKEEPING, PLEDGE, CUSTODY, TRANSMISSION, COLLECTION OR OTHERWISE;

(III) TO THE EXTENT NOT LISTED ABOVE, ALL OF BORROWER'S NOW OWNED OR HEREAFTER ACQUIRED DEPOSIT ACCOUNTS, OPERATING ACCOUNTS, BANK ACCOUNTS, INTO WHICH ACCOUNTS OR THE PROCEEDS OF ACCOUNTS

UNOFFICIAL COPY

ARE DEPOSITED, INCLUDING THE LOCKBOX ACCOUNT OR ANY OTHER LOCKBOX ACCOUNT OR BLOCKED ACCOUNT;

(IV) ALL OF BORROWER'S RIGHT, TITLE AND INTEREST IN, TO AND IN RESPECT OF ALL GOODS RELATING TO, OR WHICH BY SALE HAVE RESULTED IN, ACCOUNTS, INCLUDING, WITHOUT LIMITATION, ALL GOODS DESCRIBED IN INVOICES OR OTHER DOCUMENTS OR INSTRUMENTS WITH RESPECT TO, OR OTHERWISE REPRESENTING OR EVIDENCING, ANY ACCOUNT, AND ALL RETURNED, RECLAIMED OR REPOSSESSED GOODS;

(V) ALL OF BORROWER'S GENERAL INTANGIBLES (INCLUDING, WITHOUT LIMITATION, PAYMENT INTANGIBLES) AND OTHER PROPERTY OF EVERY KIND AND DESCRIPTION WITH RESPECT TO, EVIDENCING OR RELATING TO ITS ACCOUNTS, INCLUDING, WITHOUT LIMITATION, ALL EXISTING AND FUTURE CUSTOMER LISTS, CHOSSES IN ACTION, CLAIMS, BOOKS, RECORDS, LEDGER CARDS, CONTRACTS AND CONTRACT RIGHTS, PERMITS, FORMULAE, TAX AND OTHER TYPES OF REFUNDS, RETURNED AND UNEARNED INSURANCE PREMIUMS, RIGHTS AND CLAIMS UNDER INSURANCE POLICIES, AND COMPUTER PROGRAMS, INFORMATION, SOFTWARE, RECORDS, AND DATA, IN EACH CASE, AS THE SAME RELATES TO THE ACCOUNTS;

(VI) ALL OF BORROWER'S RIGHT TITLE AND INTEREST IN, TO AND IN RESPECT OF THE "GE COLLATERAL" (AS DEFINED BELOW); AND

(VII) TO THE EXTENT NOT LISTED ABOVE AS ORIGINAL COLLATERAL, ALL PROCEEDS (INCLUDING, WITHOUT LIMITATION, INSURANCE PROCEEDS) AND PRODUCTS OF ANY AND ALL OF THE FOREGOING, AND ALL ACCESSIONS THERETO, SUBSTITUTIONS FOR OR REPLACEMENTS OF AND RENTS AND PROFITS FROM ANY AND ALL OF THE FOREGOING.

"GE COLLATERAL" MEANS THE "COLLATERAL" AS DEFINED IN SCHEDULE NO. 1 TO THE MASTER FINANCING AGREEMENT EACH DATED AS OF JULY 1, 2005 AMONG BORROWER, ILLINIOS FINANCE AUTHORITY AND GE CAPITAL PUBLIC FINANCE, INC., ITS SUCCESSORS AND ASSIGNS.

NOTWITHSTANDING ANYTHING CONTAINED HEREIN TO THE CONTRARY, THE COLLATERAL SHALL NOT INCLUDE ANY PROPERTY THAT CONSTITUTES HAZARDOUS WASTE.

BORROWER HAS WAIVED ANY RIGHT THAT IT MAY HAVE TO FILE WITH THE APPLICABLE FILING OFFICER ANY FINANCING STATEMENT, AMENDMENT, TERMINATION OR OTHER RECORD PERTAINING TO THE COLLATERAL AND/OR AGENT'S INTEREST THEREIN.

UNOFFICIAL COPY

EXHIBIT B TO UCC FINANCING STATEMENT

DEBTOR:
NORWEGIAN AMERICAN
HOSPITAL, INC.
1044 N. FRANCISCO AVENUE
CHICAGO, IL 60622

SECURED PARTY:
GENERAL ELECTRIC CAPITAL
CORPORATION, AS COLLATERAL
AGENT
C/O GE HEALTHCARE FINANCIAL
SERVICES, INC.
SUITE 600
TWO BETHESDA METRO CENTER
BETHESDA, MD 20814

THE NAME AND ADDRESS OF THE RECORD OWNER ARE:

NORWEGIAN AMERICAN HOSPITAL INC.
1044 N. FRANCISCO AVENUE
CHICAGO, IL 60622

THE LEGAL DESCRIPTION OF THE REAL ESTATE IS:

LOTS 1-12 IN HUTCHINSON AND COLTS SUBDIVISION OF BLOCKS 2, 6, 12 AND 16 IN CARTER'S SUBDIVISION OF BLOCKS 1, 2, 3, 4 AND 7 OF CLIFFORD'S ADDITION TO CHICAGO, A SUBDIVISION OF THE EAST 1/2 OF THE SOUTHWEST 1/4 OF SECTION 1 IN TOWNSHIP 39 NORTH, RANGE 13 EAST OF THE THIRD PRINCIPAL MERIDIAN, ALL IN COOK COUNTY, ILLINOIS, ACCORDING TO THE PLAT THEREOF RECORDED MAY 4, 1887 AS DOCUMENT NO. 824613.

COMMONLY KNOWN AS: 1044 N. FRANCISCO, CHICAGO, ILLINOIS

PROPERTY INDEX

NOS.	16-01-306-001
	16-01-306-002
	16-01-306-003
	16-01-306-004
	16-01-306-005
	16-01-306-006

UNOFFICIAL COPY**EXHIBIT A TO UCC FINANCING STATEMENT**

DEBTOR:
 NORWEGIAN AMERICAN
 HOSPITAL, INC.
 1044 N. FRANCISCO AVENUE
 CHICAGO, IL 60622

SECURED PARTY:
 GENERAL ELECTRIC CAPITAL
 CORPORATION, AS COLLATERAL
 AGENT
 C/O GE HEALTHCARE FINANCIAL
 SERVICES, INC.
 SUITE 600
 TWO BETHESDA METRO CENTER
 BETHESDA, MD 20814

THE PROPERTY AS DEFINED IN THE MORTGAGE, ASSIGNMENT OF RENTS, SECURITY AGREEMENT AND FIXTURE FINANCING STATEMENT DATED AS OF SEPTEMBER 1, 2005 BETWEEN NORWEGIAN AMERICAN HOSPITAL, INC., AS BORROWER ("BORROWER") IN FAVOR OF GENERAL ELECTRIC CAPITAL CORPORATION, AS AGENT ("AGENT") FOR GENERAL ELECTRIC CAPITAL CORPORATION (TOGETHER WITH ITS SUCCESSORS AND ASSIGNS, "LENDER"), AND GE CAPITAL PUBLIC FINANCE, INC. (TOGETHER WITH ITS SUCCESSORS AND ASSIGNS, "GECPF"). THIS FINANCING STATEMENT COVERS THE FOLLOWING TYPES OF COLLATERAL ("COLLATERAL"):

A SECURITY INTEREST IN ALL RIGHT, TITLE AND INTEREST OF BORROWER IN AND TO THE FOLLOWING DESCRIBED PROPERTY AND ALL PROCEEDS THEREOF (WHICH PROPERTY IS HEREINAFTER SOMETIMES COLLECTIVELY REFERRED TO AS THE "PROPERTY"):

A. THE REAL ESTATE DESCRIBED ON EXHIBIT B ATTACHED HERETO (THE "LAND");

B. ALL OF THE FOLLOWING (COLLECTIVELY, THE "IMPROVEMENTS"): ALL BUILDINGS, IMPROVEMENTS AND FIXTURES NOW OR IN THE FUTURE LOCATED OR TO BE CONSTRUCTED ON THE LAND; TO THE EXTENT NOT OWNED BY TENANTS OF THE PROPERTY, ALL MACHINERY, APPLIANCES, EQUIPMENT, FURNITURE, FIXTURES AND ALL OTHER PERSONAL PROPERTY OF EVERY KIND OR NATURE LOCATED IN OR ON, OR ATTACHED TO, OR USED OR TO BE USED IN CONNECTION WITH THE LAND, BUILDINGS, IMPROVEMENTS OR FIXTURES; ALL BUILDING MATERIALS AND GOODS PROCURED FOR USE OR IN CONNECTION WITH THE FOREGOING; AND ALL ADDITIONS, SUBSTITUTIONS AND REPLACEMENTS TO ANY OF THE FOREGOING;

C. TO THE EXTENT ASSIGNABLE BY BORROWER, ALL PLANS, SPECIFICATIONS, ARCHITECTURAL RENDERINGS, DRAWINGS, SOIL TEST REPORTS,

UNOFFICIAL COPY

OTHER REPORTS OF EXAMINATION OR ANALYSIS OF THE LAND OR THE IMPROVEMENTS;

D. ALL EASEMENTS, RIGHTS-OF-WAY, WATER COURSES, MINERAL RIGHTS, WATER RIGHTS, AIR RIGHTS AND APPURTENANCES IN ANY WAY BELONGING, RELATING OR APPERTAINING TO ANY OF THE LAND OR IMPROVEMENTS, OR WHICH HEREAFTER SHALL IN ANY WAY BELONG, RELATE OR BE APPURTENANT THERETO (COLLECTIVELY, "APPURTENANCES");

E. ALL LEASES, MASTER LEASES, SUBLEASES, LICENSES AND OTHER AGREEMENTS WITH REGARD TO THE USE OR OCCUPANCY OF ALL OR ANY PORTION OF THE LAND AND/OR THE IMPROVEMENTS, INCLUDING WITHOUT LIMITATION SERVICE AGREEMENTS WHICH INCLUDE AN OCCUPANCY AGREEMENT AND ALL GUARANTIES, AMENDMENTS, EXTENSIONS AND RENEWALS OF ANY SUCH LEASE, LICENSE OR AGREEMENT, NOW OR HEREAFTER ENTERED INTO (COLLECTIVELY, THE "LEASES") AND ALL RENTS, INCOMES, RECEIPTS, PREPAYMENTS, SECURITY DEPOSITS, TERMINATION PAYMENTS, ROYALTIES, PROFITS, ISSUES AND REVENUES, PREPAYMENT OF THE SAME INCLUDING WITHOUT LIMITATION, LEASE TERMINATION, CANCELLATION OR SIMILAR FEES, AND ALL OTHER AMOUNTS OF ANY NATURE NOW DUE OR WHICH MAY BECOME DUE OR TO WHICH BORROWER MAY NOW OR SHALL HEREAFTER BECOME ENTITLED OR WHICH IT MAY DEMAND OR CLAIM AND ARISING OR ACCRUING DIRECTLY OR INDIRECTLY FROM THE LEASES OR FROM THE LAND AND/OR IMPROVEMENTS FROM TIME TO TIME (COLLECTIVELY, THE "RENTS");

F. TO THE EXTENT ASSIGNABLE BY BORROWER, ALL CLAIMS, DEMANDS, JUDGMENTS, INSURANCE PROCEEDS, REFUNDS, RESERVES, DEPOSITS, RIGHTS OF ACTION, AWARDS OF DAMAGES, COMPENSATION, SETTLEMENTS AND OTHER RIGHTS TO THE PAYMENT OF MONEY HEREAFTER MADE RESULTING FROM OR RELATING TO (I) THE TAKING OF THE LAND OR THE IMPROVEMENTS OR ANY PART THEREOF UNDER THE POWER OF EMINENT DOMAIN, (II) ANY DAMAGE (WHETHER CAUSED BY SUCH TAKING, BY CASUALTY OR OTHERWISE) TO THE LAND, IMPROVEMENTS, APPURTENANCES OR OTHER PROPERTY OR ANY PART THEREOF, OR (III) THE OWNERSHIP OR OPERATION OF THE PROPERTY;

G. TO THE EXTENT ASSIGNABLE BY BORROWER, ALL MANAGEMENT CONTRACTS, PERMITS, CERTIFICATES, LICENSES, APPROVALS, CONTRACTS, PURCHASE AND SALE AGREEMENTS, PURCHASE OPTIONS, ENTITLEMENTS, DEVELOPMENT RIGHTS AND AUTHORIZATIONS, HOWEVER CHARACTERIZED, ISSUED OR IN ANY WAY FURNISHED FOR THE ACQUISITION, CONSTRUCTION, DEVELOPMENT, OPERATION AND USE OF THE LAND, IMPROVEMENTS AND/OR LEASES, INCLUDING BUILDING PERMITS, ENVIRONMENTAL CERTIFICATES, LICENSES, CERTIFICATES OF OPERATION, WARRANTIES AND GUARANTIES;

H. ALL OF THE FOLLOWING TYPES OF COLLATERAL, AS DEFINED IN THE UNIFORM COMMERCIAL CODE AS IN EFFECT FROM TIME TO TIME IN THE STATE OF

UNOFFICIAL COPY

ILLINOIS (THE "UCC"): ACCOUNTS, CONTRACT RIGHTS, GENERAL INTANGIBLES, CHATTEL PAPER, DOCUMENTS, INSTRUMENTS, INVENTORY, GOODS, EQUIPMENT, INVESTMENT PROPERTY, DEPOSIT ACCOUNTS, LETTER OF CREDIT RIGHTS, COMMERCIAL TORT CLAIMS, HEALTHCARE INSURANCE RECEIVABLES AND ALL BOOKS AND RECORDS RELATING TO THE FOREGOING; PROVIDED THAT BORROWER WILL COOPERATE WITH AGENT IN OBTAINING "CONTROL" AS DEFINED IN THE UCC, WITH RESPECT TO COLLATERAL CONSISTING OF DEPOSIT ACCOUNTS, INVESTMENT PROPERTY, LETTER OF CREDIT RIGHTS AND ELECTRONIC CHATTEL PAPER;

I. ANY MONIES ON DEPOSIT WITH OR FOR THE BENEFIT OF AGENT, INCLUDING DEPOSITS FOR THE PAYMENT OF REAL ESTATE TAXES, INSURANCE PREMIUMS AND ANY CASH COLLATERAL ACCOUNT;

J. ALL PROCEEDS, PRODUCTS, REPLACEMENTS, ADDITIONS, SUBSTITUTIONS, RENEWALS AND ACCESSIONS OF AND TO THE LAND, IMPROVEMENTS, APPURTENANCES OR ANY OTHER PROPERTY OF THE TYPES DESCRIBED IN THE PRECEDING GRANTING CLAUSES; AND

K. ANY AND ALL AFTER-ACQUIRED RIGHT, TITLE OR INTEREST OF BORROWER IN AND TO ANY PROPERTY OF THE TYPES DESCRIBED IN THE PRECEDING GRANTING CLAUSES.

BORROWER HAS WAIVED ANY RIGHT THAT IT MAY HAVE TO FILE WITH THE APPLICABLE FILING OFFICER ANY FINANCING STATEMENT, AMENDMENT, TERMINATION OR OTHER RECORD PERTAINING TO THE PROPERTY AND/OR COLLATERAL AGENT'S INTEREST THEREIN.

UNOFFICIAL COPY

EXHIBIT B TO UCC FINANCING STATEMENT

DEBTOR:
NORWEGIAN AMERICAN
HOSPITAL, INC.
1044 N. FRANCISCO AVENUE
CHICAGO, IL 60622

SECURED PARTY:
GENERAL ELECTRIC CAPITAL
CORPORATION, AS COLLATERAL
AGENT
C/O GE HEALTHCARE FINANCIAL
SERVICES, INC.
SUITE 600
TWO BETHESDA METRO CENTER
BETHESDA, MD 20814

THE NAME AND ADDRESS OF THE RECORD OWNER ARE:

NORWEGIAN AMERICAN HOSPITAL INC.
1044 N. FRANCISCO AVENUE
CHICAGO, IL 60622

THE LEGAL DESCRIPTION OF THE REAL ESTATE IS:

SEE ATTACHED.

UNOFFICIAL COPY

EXHIBIT A

LEGAL DESCRIPTION

PARCEL 1:

LOTS 1, 2, 3, 4, 5, 6, 7, 8, 9, 10, 11 AND 12 AND THE VACATED ALLEY LYING EAST AND ADJOINING LOTS 7 THROUGH 12 IN BLOCK 7 IN CARTER'S RESUBDIVISION OF BLOCK 17 IN CARTER'S SUBDIVISION BEING A SUBDIVISION IN THE SOUTHWEST QUARTER OF SECTION 1, TOWNSHIP 39 NORTH, RANGE 13, EAST OF THE THIRD PRINCIPAL MERIDIAN, ACCORDING TO THE PLAT THEREOF RECORDED JUNE 29, 1885 AS DOCUMENT NUMBER 636177, IN COOK COUNTY, ILLINOIS.

PARCEL 2:

NON-EXCLUSIVE PERPETUAL EASEMENT FOR THE BENEFIT OF PARCEL 1 AS CREATED BY THE DECLARATION AND GRANT OF EASEMENTS DATED OCTOBER 6, 2005 AND RECORDED 10/21, 2005 AS DOCUMENT 05294-18049 BY NORWEGIAN AMERICAN HOSPITAL INC. FOR THE PURPOSE OF INGRESS AND EGRESS TO AND FROM THE MEDICAL OFFICE BUILDING AND THE ADJACENT PUBLIC RIGHTS OF WAY AND TO GAIN ACCESS TO AND FROM THE HOSPITAL, AND FOR PEDESTRIAN AND VEHICULAR ACCESS OVER AND UPON THE PARKING AREAS, VEHICULAR ACCESS AISLES AND PEDESTRIAN WALKWAYS LOCATED, FROM TIME TO TIME, ON THE EASEMENT PARCEL DESCRIBED AS FOLLOWS. THAT PART OF FRANCISCO STREET LYING SOUTH OF THE SOUTH LINE OF THOMAS STREET AND LYING NORTH OF THE NORTH LINE OF CORTEZ STREET, ALL IN THE SOUTHWEST QUARTER OF SECTION 1, TOWNSHIP 39 NORTH, RANGE 13, EAST OF THE THIRD PRINCIPAL MERIDIAN, COOK COUNTY, ILLINOIS.

PROPERTY INDEX NUMBERS: 16-01-307-001-0000

- 16-01-307-002-0000
- 16-01-307-003-0000
- 16-01-307-004-0000
- 16-01-307-005-0000
- 16-01-307-006-0000
- 16-01-307-007-0000
- 16-01-307-008-0000
- 16-01-307-009-0000
- 16-01-307-010-0000
- 16-01-307-011-0000