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#### **UCC FINANCING STATEMENT**

FOLLOW INSTRUCTIONS (front and back) CAREFULLY

A. NAME & PHONE OF CONTACT AT FILER [optional]
MARTIN S. HALL

312-236-4400

B. SEND ACKNOWLEDGMENT TO: (Name and Address)

REGAS, FREZADOS & DALLAS LLP 111 WEST WASHINGTON STREET, SUITE 1525 CHICAGO, ILLINOIS 60602



Doc#: 0534304173 Fee: \$32:.00 Eugene "Gene" Moore RHSP Fee: \$-0.00

Cook County Recorder of Deeds

Date: 12/09/2005 12:35 PM Pg: 1 of 5

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1. DEBTOR'S EXACTFU	LLLEGALNINE	insert only one debtor name (1a or 1b) -	do not abbreviate or combine names							
1a. ORGANIZATION'S NA										
6345 MC CO	RMICK LI	C								
OR 1b. INDIVIDUAL'S LAST NAME			FIRST NAME	MIDDLE	MIDDLE NAME		SUFFIX			
1c. MAILING ADDRESS	<del></del>	0	CITY	STATE	POSTAL CODE	COUN	TR'/			
17 FOREST LANE			SOUTH BARRINGTON	IL	60010	US	A			
1d. SEEINSTRUCTIONS	ADD'L INFO RE	1e. TYPE OF ORGANIZ/ FION	1f. JURISDICTION OF ORGANIZATION	1 -	1g. ORGANIZATIONAL ID #, if any					
	ORGANIZATION DEBTOR	LTD. LIAB CO	ILLINOIS	01572881		Γ	NONE			
2. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME - insert only one d btor par le (2a or 2b) - do not abbreviate or combine names										
2a. ORGANIZATION'S NAME										
OR 2b, INDIVIDUAL'S LAST NAME			FIRST NAME	MIDDLE	MIDDLE NAME		ζ			
2c. MAILING ADDRESS			CITY	STATE	POSTAL CODE	COUN	TRY			
2d. SEE INSTRUCTIONS	ADD'L INFO RE ORGANIZATION	2e. TYPE OF ORGANIZATION	2f. JURISDICTION OF ORGANIZATION	2g. ORG	2g. ORGANIZATIONAL ID #, if any					
	DEBTOR	L		1			NONE			
3. SECURED PARTY'S	NAME (or NAME of	TOTAL ASSIGNEE of ASSIGNOR S/P)	- insert only <u>one</u> secured party name (3a or பே							
3a. ORGANIZATION'S NA MUTUAL BA			C	//_			5/			
36, INDIVIDUAL'S LAST NAME			FIRST NAME	MI JOLE	MI )DLE NAME		<u>,                                    </u>			
3c. MAILING ADDRESS			CITY	STATE	PC STAL CODE	COUN	TIRY			
16540 SOUTH HALSTED			HARVEY	IL	6042 <i>6</i>	US.	A			

4. This FINANCING STATEMENT covers the following collateral:

SEE ATTACHED EXHIBITS A AND B

5. ALTERNATIVE DESIGNATION [if applicable]: LE	SSEE/LESSOR CONSIGNE	E/CONSIGNOR BAILEE/BA	AILOR SELLER/BUYER	AG. LIEN	NON-UCC FILING
6. This FINANCING STATEMENT is to be filed [for re	ecord] (or recorded) in the REAL [if applicable]	7. Check to REQUEST SEARC	H REPORT(S) on Debtor(s) [optional]	All Debtors	Debtor 1 Debtor 2
8. OPTIONAL FILER REFERENCE DATA					
THE HOS 4207					

0534304173 Page: 2 of 5

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#### Instructions for UCC Financing Statement (Form UCC1)

Please type or laser-print this form. Be sure it is completely legible. Read all Instructions, especially Instruction 1; correct Debtor name is crucial. Follow Instructions completely.

Fill in form very carefully; mistakes may have important legal consequences. If you have questions, consult your attorney. Filing office cannot give legal advice. Do not insert anything in the open space in the upper portion of this form; it is reserved for filing office use.

When properly completed, send Filing Office Copy, with required fee, to filing office. If you want an acknowledgment, complete item B and, if filing in a filing office that returns an acknowledgment copy furnished by filer, you may also send Acknowledgment Copy; otherwise detach. If you want to make a search request, complete item 7 (after reading Instruction 7 below) and send Search Report Copy, otherwise detach. Always detach Debtor and Secured Party Copies.

If you need to use attachments, you are encouraged to use either Addendum (Form UCC1Ad) or Additional Party (Form UCC1AP).

- A. To assist filing offices that might wish to communicate with filer, filer may provide information in item A. This item is optional.
- B. Complete item B if you want an acknowledgment sent to you. If filing in a filing office that returns an acknowledgment copy furnished by filer, present simultaneously with this form a carbon or other copy of this form for use as an acknowledgment copy.
- Debtor name: Enter or no no Debtor name in item 1, an organization's name (1a) or an individual s name (1b). Enter Debtor's exact full legal name. Don't abbreviate.
- 1a. Organization Debtor. "Organization" means an entity having a legal identity separate from its owner. Ar all rership is an organization; a sole proprietorship is not an organization, even if it does business under a trade name. If Debtor is a partnership, oner exact full legal name of partnership; you need not enter names of partners as additional Debtors. If Debtor is a registered organization (e.g., corporation, limited partnership, limited liability company), it is advisable to examine 5 even or sourcent filed charter documents to determine Debtor's correct name, organization type, and jurisdiction of organization.
- 1b. Individual Debtor. "Individual" means a natural person; this includes a sole proprietorship, whether or not operating under a trade name. For, the use prefixes (Mr., Mrs., Ms.). Use suffix box only for titles of lineage (, r., Sr., III) and not for other suffixes or titles (e.g., M.D.). Use married woman's personal name (Mary Smith, not Mrs. John Smith). Enter individual Debtor's family name (surname) in Last Name box, first given name in First Name box, and all additional given names in Middle Name box.
  - For both <u>organization and individual Debtors</u>: Don't use Debtor's trade name, DBA, AKA, FKA, Division name, etc. in place of or combined with Debtor's legal name; you may add such other names as additional Debtors if you wish (but this is neither required nor recommended).
- 1c. An address is always required for the Debtor named in 1a or 1b.
- 1d. Reserved for Financing Statements to be filed in North Dakota or South Dakota only. If this Financing Statement is to be filed in North Dakota or South Dakota, the Debtor's taxpayer identification number (tax ID#) social security number or employer identification number must be placed in this box.
- 1e,f,g. "Additional information re organization Debtor" is always required. Type of organization and jurisdiction of organization as well as Debtor's exact legal name can be determined from Debtor's current filed charter document. Organizational ID #, if any, is assigned by the agency where the charter document was filed; this is different from tax ID #; this should be entered preceded by the 2-character U.S. Postal identification of state of organization if one of the United States (e.g., CA12345, for a California corporation whose organizational ID # is 12345); if agency does not assign organizational ID #, check box in item 1g indicating "none."

Note: If Debtor is a trust or a trustee acting with respect to property held in trust, enter Debtor's name in item 1 and attach Addendum (Form UCC1Ad) and check appropriate box in item 17. If Debtor is a decedent's estate, enter name of deceased individual in item 1b and attach Addendum (Form UCC1Ad) and check appropriate box in item 17. If Debtor is a transmitting utility or this Financing Statement is filed in connection with a Manufactured-Home Transaction or a Public-Finance Transaction as defined in applicable Commercial Code, attach Addendum (Form UCC1Ad) and check appropriate box in item 18.

- If an additional Debtor is included, complete item 2, determined and formatted per Instruction 1. To include further additional Debtors, attach either Addendum (Form UCC1Ad) or Additional Party (Form UCC1AP) and follow Instruction 1 for determining and formalting additional names.
- 3. Enter information for Secured Party or Total Assignee, determined and formatted per Instruction 1. To include further additional Secured Parties, attach either Addendum (Form UCC1Ad) or Additional Farty (Form UCC1AP) and follow Instruction 1 for determining and formatting additional names. If there has been a total assignment of the Secured Party's interest prior to filing this form, you may either (1) enter Assignor S/P's name and address in item 3 and file an Amendment (Form UCC3) [see item 5 of that form]; or (2) enter Total Assignee's name and address in item 3 and, if you wish, also attaching Addendum (Form UCC1Ad) giving Assignor S/P's name and address in item 12.
- 4. Use item 4 to indicate the collateral covered by this Financing Statement. If space in item 4 is insufficient, put the entire collateral description or continuation of the collateral description on either Addendum (Form UCC1Ad) or other attached additional page(s).
- 5. If filer we res (at filer's option) to use titles of lessee and lessor, or consignee and consignor, or seller and buyer (in the case of accounts or chattel paper), or beilee and bailor instead of Debtor and Secured Flarty, check the appropriate box in item 5. If this is an agricultural lien (as defined in applicable Commercial Code) filing or is otherwise not a UCC security interest filing (e.g., a tax lien, judgment lien, etc.), check the appropriate box in item 5, contracte items 1-7 as applicable and attach any other items required under other law.
- 6. If this Financing Statement is nicd as a fixture filing or if the collisteral consists of timber to be cut or as-extracted collateral, complete items 1-5, check the box in item 6, and complete the source information (items 13, 14 and/or 15) on Addendum (Form UCC/Ad).
- 7. This item is optional. Check appropriate box in item 7:0 request Search Report(s) on all or some of the Debtors named in this Financing Statement. The Report will list all Financing Statements on file against the designated Debtor on the date of the Report, including this Financing Statement. There is an additional fee for each Report. If you have checked a box in item 7, file Search Report Copy together with Filing Officer Copy (and Acknowledgment Copy). Note: Not all states do searches and not all states will honor a search request made via this form; some states require a separate request form.
- This item is optional and is for filer's use only. For filer's convenience of reference, filer may enter in item 8 any identifying information (e.g., Secured Party's loan number, law firm file number, Debtor's name or other identification, state in which form is being filed, etc.) that filer may find useful.

0534304173 Page: 3 of 5

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#### EXHIBIT A

Attached to UCC-1 Financing Statement to be filed with the Secretary of State of the State of Illinois:

DEBTOR:

6345 MC CORMICK LLC

17 FOREST LANE

SOUTH BARRINGTON, IL 60010

SECURED PARTY:

MUTUAL BANK

16540 SOUTH HALSTED STREET

HARVEY, ILLINOIS 60426

All of the following:

All fixtures, equipment and personal property constituting part of the Mortgaged Property (as hereinafter defined) and all leases, contracts and agreements and general intangibles (including, without limitation, Rents and Proceeds as defined below) pertaining to the McM, aged Property as to which the creation and perfection of a security interest therein are subject to the Uniform Commercial Code (the "Collateral").

As used herein, the term "Mortgaged Property" means and includes:

LOT 1 IN ANTHONY'S SUBDIVISION OF ART OF THE EAST HALF OF THE NORTHEAST 1/4 OF SECTION 2, TOWNSHIP 40 NORTH, RANGE 13, EAST OF THE THIRD PRINCIPAL MERIDIAN, EXCEPT THAT PART LYING SOUTH OF THE FOLLOWING DESCRIBED LINE;

BEGINNING ON THE EASTERLY LINE 173.11 FET NORTH OF THE SOUTHEAST CORNER; THENCE 93 DEGREES 23 MINUTES 24 SECONDS FROM SAID CORNER WESTERLY 63.28 FEET; THENCE 224 DEGREES 24 MINUTES 38 SECONDS NORTHWI STERLY FROM THE LAST DESCRIBED COURSE 79.91 FEET, TO THE EASTERLY RIGHT-OF-WAY I INE OF MCCORMICK ROAD, BEING THE WESTERLY LINE OF SAID LOT 1, ALL IN COOK COUNTY, ILLINOIS

**AND** 

#### EXCEPT THAT PART DESCRIBED AS FOLLOWS:

BEGINNING AT THE MOST NORTHERLY CORNER OF SAID LOT 1; THENCE ON AN ASSUMED BEARING OF SOUTH 09 DEGREES 11 MINUTES 39 SECOND EAST ALONG THE EAST LINE OF SAID LOT 1 A DISTANCE OF 8.385 METERS (27.51 FEET); THENCE SOUTHWESTERLY 7.502 METER (24.61 FEET) ON A CURVE TO THE RIGHT HAVING A RADIUS OF 171.796 METERS (563.63 FEET), THE CHORD OF SAID CURVE BEARS SOUTH 21 DEGREES 47 MINUTES 09 SECONT'S WEST, 7.501 METERS (24.61 FEET); THENCE SOUTH 68 DEGREES 02 MINUTES 13 SECONDS WEST 5.726 METERS (18.79 FEET) TO THE WESTERLY LINE OF SAID LOT 1; THENCE NORTHEASTERLY ALONG SAID WESTERLY LINE 18.661 METERS (61.22 FEET) ALONG A CURVE TO THE LEFT HAVING A RADIUS OF 167.796 METERS (550.51 FEET), THE CHORD OF SAID CURVE BEARS NORTH 21 DEGREES, 14 MINUTES 01 SECONDS EAST 18.651 METERS (61.19 FEET) TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS

PIN: 13-02-220-052-0000

ADDRESS OF PROPERTY: 6345 N. MCCORMICK, CHICAGO, ILLINOIS

(the "Real Estate"), together with all rights, title and interests of Debtor/Mortgagor in and to: (i) All rights, privileges, interests, tenements, hereditaments, easements and appurtenances in any way now or hereafter pertaining to the Real Estate ("Easements"); (ii) all buildings and other improvements of every kind and description now or hereafter placed on the Real Estate, together with all fixtures, machinery and other articles of personal property now or hereafter attached to or regularly used in connection with the Real Estate, and all replacements thereof ("Improvements"); (iii) all extensions,

0534304173 Page: 4 of 5

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improvements, betterments, substitutes, replacements, renewals, additions and appurtenances of or to the Easements or Improvements ("Additions"); (iv) All rents, issues, proceeds, income and profits of the Real Estate, Easements, Improvements and Additions, including all payments made in connection with leases, subleases and other agreements affecting the Real Estate, Easements, Improvements or Additions ("Rents"); and (v) All awards, payments or proceeds of conversion, whether voluntary or involuntary, of any of the foregoing, including, without limitation, all insurance, condemnation and tort claims ("Proceeds"). (Hereinafter, the Real Estate, Easements, Improvements and Additions are referred to collectively as the "Premises" and the Premises together with the Rents and Proceeds are referred to collectively as the "Mortgaged Property").

Property of Cook County Clark's Office

<sup>---</sup>0534304173 Page: 5 of 5

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### EXHIBIT B

Attached to UCC-1 Financing Statement to be filed with the Secretary of State of the State of Illinois:

DEBTOR:

6345 MC CORMICK LLC

17 FOREST LANE

SOUTH BARRINGTON, IL 60010

SECURED PARTY:

**MUTUAL BANK** 

16540 SOUTH HALSTED STREET

HARVEY, ILLINOIS 60426

All of the property described below that I now own and that I may own in the future (including, but not limited to, all parts, accessories, repairs, ir provements, and accessions to the property), wherever the property is or may be located, and all proceeds and products from the property:

- 1. **Equipment:** All equipment, machinery, vehicles, furniture, fixtures, manufacturing equipment, farm machinery and equipment, shop equipment, office and record keeping equipment, computer equipment, and parts and tools. All equipment described in a list or schedule which I give to you will also be included in the secured property, but such a list is not necessary for a valid security interest in any equipment.
- 2. **Inventory:** All inventory which I hold for ultimate sale or lease, or which has been or will be supplied under contracts of service, or which are raw materials, we k in process, or materials used or consumed in my business.
- 3. Accounts, Instruments, Documents, Chatte' Paper and Other Rights to Payment: All rights I have now and that I may have in the future to the payment of money including, but not limited to:
  - (a) all of my present and future accounts (as the term "account" is defined in the Illinois Uniform Commercial Code) and other present and future receivables including, without limitation, any letter of credit through which any such account or other receivable is to be paid and any promissory note, bill of e.ch inge or other instrument evidencing or issued in place of or in satisfaction of any such account or other receivable or pursuant to which any such account or other receivable is to be paid, and any collateral securing any of the foregoing;
  - (b) payment for goods and other property sold or leased or for services rendered, whether or not I have earned such payment by performance; and
  - (c) rights to payment arising out of all present and future debt instruments, chattel paper and loans and obligations and accounts receivable. The above include any rights and interests (including all items and security interests) which I may have by law or agreement against any account debtor or obligor of mine.
  - (d) proceeds, whether cash or non-cash.
  - (e) rights to payment from any third party as a result of any claims or causes of action, whether from the third party or any insurer or other obligor of such third party.
  - (f) rights to payment under any insurance or other contract.
- 4. **Records:** All records and data relating to any property, or used or useful in connection with Debior's business including all customer lists computer data and software.
- 5. **General Intangibles:** All general intangibles including, but not limited to, tax refunds, applications for patents, patents, copyrights, trademarks, trade secrets, good will, trade names, licenses, customer lists, permits and franchises, and the right to use my name.
- 6. Government Payments and Programs: All payments, accounts, general intangibles, or other benefits (including, but not limited to, payments in kind, deficiency payments, letters of entitlement, warehouse receipts, storage payments, emergency assistance payments, diversion payments, and conservation reserve payments) in which I now have and in the future may have any rights or interest and which arise under or as a result of any preexisting, current or future Federal or state governmental program (including, but not limited to, all programs administered by the Commodity Credit Corporation and the ASCS).
- 7. All other property of Debtor including any other tangible and intangible personal property of whatsoever kind and nature and wheresoever situated, whether my property now or whether I acquire such property in the future (including without limitation, "general intangibles", "goods" including, without limitation, "inventory" and "equipment"), "Chattel paper", "documents" and "instruments" as these terms are defined in the Illinois Uniform Commercial Code.
- 8. The proceeds of any of the foregoing including, without limitation, proceeds from any insurance insuring the same against risk of loss or non-payment.