UNOFFICIAL COPY

UCC FINANCIN	G STATEM	ENT			ø536403070	
A. NAME & PHONE OF CATHERINE P. P.C. B. SEND ACKNOWLED CATHERINE TATUM LEV	NS (front and bac CONTACT AT FIL WELL (404) 3	k) CAREFULLY ER [optional] 70-0029 me and Address) ESQUIRE LL, LLP		Eugene Cook Co	0536403070 F "Gene" Moore RH5 ounty Recorder of D /30/2005 03:14 PM	BP Fee:\$10.00 leeds
	ULL LEGAL NAME		THE ABOVE o)-do not abbreviate or combine names	SPACE IS F	OR FILING OFFICE US	EONLY
OR SHAMROCI	K COMPA!	<i>y</i>	FIRST NAME	MIDDLE	NAMÉ	SUFFIX
1c. MAILING ADDRESS 15 Spinning WI 1d. SEE INSTRUCTIONS	ADD'L INFO RE	1e. TYPE OF ORGAN (ATTON	CITY Hinsdale 11. JURISDICTION OF ORGANIZATION	STATE IL	POSTAL CODE 60521 CANIZATIONAL ID #, if any	COUNTRY
36-3440099	ORGANIZATION DEBTOR	Corporation	ILLINOIS	i 54212453 Γ		
2a. ORGANIZATION'S N SHAMROCK OR 2b. INDIVIDUAL'S LAST	ame K TBC, INC		febt r n me (2a or 2b) - do not abbreviate or comb		7762	
2c, MAILING ADDRESS	+		CITY	MIDDLE		SUFFIX
15 Spinning Wh			Hinsdale	IL	POSTAL CODE 60521	COUNTRY
2d. SEE INSTRUCTIONS 36-4115028	ORGANIZATION	2e. TYPE OF ORGANIZATION Corporation	21. JURISDICTION OF ORGANITATION ILLINOIS	2g. ORG 59116	ANIZATIONAL ID#, if any	NONE
BANK OF A	AME		2) - insertonly <u>one</u> secured party name (3a o 1 ^{2 L})	9,,		LINONE
OR 36. INDIVIDUAL'S LAST I	NAME		FIRST NAME		NAME	Toll Same

ALL OF DEBTOR'S RIGHTS, TITLE AND INTEREST IN AND TO THE TYPES OR ITEMS OF COLLATERAL DESCRIBED ON EXI IBIT "B", ATTACHED HERETO AND MADE A PART HEREOF. THE COLLATERAL IS LOCATED ON, OR USED IN CONNECTION WITH, THE 29 AL PROPERTY DESCRIBED ON EXHIBIT "A", ATTACHED HERETO AND MADE A PART HEREOF.

ATLANTA

50+6

3c. MAILING ADDRESS

600 PEACHTREE ST, SUITE 1300

4. This FINANCING STATEMENT covers the following collateral:

5. ALTERNATIVE DESIGNATION [if applicable]: LESSEE/LESSOR	CONSIGNEE/CONSIGNOR BAILEE/BAILOR	SELECTION OF THE SECOND OF THE
6. This FINANCING STATEMENT is to be filed ffor record (or recorded)	T. I	SELLER/BUYER AG. LIEN NON-UCC FILING
LUIESTATE RECORDS. Attach Addendum	if applicable [ADDITION & COM	fontional All Debtors Debtor 1 Debtor 2
8. OPTIONAL FILER REFERENCE DATA		TOROGRAM CONTROL CONTR
Cook County, IL	•	

PC JIAL CODE

GA

COUNTRY

USA

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UCC-1Ad

UCC FINANCING STATE	-	Λ	ł	r	
9. NAME OF FIRST DEBTOR (1a or		TATEMENT	1		
9a, ORGANIZATION'S NAME			ł		
OR	Shamrock Company				
9b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME, SUFFIX			
10.MISCELLANEOUS:					
0/2			THE AROVE S		NG OFFICE USE ONLY
11. ADDITIONAL DEBTOR'S EXACT I		name /11a or 11b) - do not abbrev	iste or combine names	ACE IS FOR FILI	49 OFFICE USE ONL!
11a. ORGANIZATION'S NAME	O co	Charitie (178 of 119) - do Hot Booley	rate or combine sames	, , , , , , , , , , , , , , , , , , ,	
OR 11b. INDIVIDUAL'S LAST NAME		FIRST NAME	M	IDDLE NAME	SUFFIX
11c. MAILING ADDRESS	0	CITY	s	TATE POSTAL COL	DE COUNTRY
11d. TAX ID #: (Organizations) ADD'L INFO PORGANIZATE DEBTOR	RE 11e. TYPE OF ORGANIZATION ON	7. JURISDICTION OF ORG	ANIZATION 11	g. ORGANIZATIONAL	ID#, if any
12. ADDITIONAL SECURED PAR 12a. ORGANIZATION'S NAME	TY'S or ASSIGNOR S/P'	S NAMEe . or ly one name	(12a or 12b)	,	
OR		95			
12b. INDIVIDUAL'S LAST NAME		FIRST NAME	Mi	DDLE NAME	SUFFIX
12c. MAILING ADDRESS		CITY	(2)	ATE POSTAL COD	E COUNTRY
This FINANCING STATEMENT covers collateral, or is filed as a fixture filing the description of real estate:	timber to be cut or as-extracted	16. Additional collateral descrip	otion:		***
SEE EXHIBIT 'A"				SO	
				0,	
					0
Name and address of a RECORD OWNER (if Debtor does not have a record interest):	of above-described real estate				
McGue Family, L.L.C. Shamrock Company		17, Check only if applicable and	chack only one have		
Shamrock TBC, Inc.		Debtor is a Trust or Tru		t to oronaetu kalais sa	net or Do
For Leasehold Tracts see Sc	hedule I	18. Check only if applicable and	check <u>anly</u> one box,	· ~ broberty usid ty tr	ust or Decedent's Estate
		Debtor is a TRANSMITTING			
		Filed in connection with a Mi			years
C SECRETARY OF STATES OFFICE	DO DOVINGO CONTRA	Filed in connection with a Pu	ione-rinance Transaction	— effective 30 years	

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Shamrock-Addison #2014

EXHIBIT A LEGAL DESCRIPTION

Lot 3 and 4 in Green Mill Gardens Assessment plat, being a subdivision of part of Owner's Lake Street Addition to Addision, a subdivision in the South 1/2 of Section 20, Township 40 North, Range 11, East of the Third Principal Meridian, recorded as document 189437 and a part of Owner's Assessment Plat of Part of the South 1/2 of Section 20, Township 40 North, Range 11, East of Third Principal Meridian, recorded as Document 264322, according to the plat there of recorded Nay 16, 1956 as Document 300540, in DuPage County, Illinois. More particularly described as follows: Beginning at an iron pipe at the Southeaster' corner of said Lot 5: Thence North 60 degrees 45 minutes 00 Seconds West (record) 99.95 feet along the Southerly II, etc.—ald Lots 3 and 4 to an Iron Pipe at the Southwesterly corner of Lot 4; Thence North 27 degrees 54 minutes 41 seconds are 1256.89 feet along the Westerely line of said Lot 4 to an Iron Pipe on the Southerly Line of Lake Street to an Iron Pipe of the Easterly line of said Lot 3; thence South 27 degrees 55 minutes 13 seconds West 237/41 feet along the Easterly in a odisald Lot 3 to the Point of Beginning, in Dupage County, Illinois. Excepting from said land the building described prices of the following parts of said land; taken in condemnation proceedings Case No. 2005 ED00022, Circuit Court of DuPage County, Illinois. Excepting therefore the following parts of said land; taken in condemnation proceedings Case No. 2005 ED00022, Circuit Court of DuPage County, Illinois. Excepting the Easterly in the following parts of said land; taken in condemnation proceedings Case No. 2005 ED00022, Circuit Court of DuPage County, Illinois Excepting therefore the following parts of said land; taken in condemnation proceedings Case No. 2005 ED00022, Circuit Court of DuPage County, described as follows:

That part of Lots 3 and 3 in Green Mills Assessment* reat in the South Half of Section 20, Township 40 North, Range 11
East of the Third Principal Meridian, according to the lot if you not recorded May 16, 1956 as document number 800540, in
DUPage County, Illinois, described as follows: Beginning at the Northwest corner of said Lot 3; thence on an assumed
bearing of South 60 degrees 52 minutes 26 seconds Eastal (19) he Northerly line of said Lots 3, and 4, adistance of 99:98
feet (100 feet, recorded) to the Northeast corner of Lot 4; then 4.5s at 12 degrees 01 minutes 20 seconds West along the
Easterly line of said Lot 4, a tilistance of 12.52 feet, thence North, or *-grees 49 minutes 42 seconds West, a distance of
99:98 feet to the Westerly line of said Lot 3; thence North, or *-grees 9 minutes 42 seconds West, and estance of
99:98 feet to the Westerly line of said to 3; thence North, or *-grees 9 minutes 42 seconds Eastalong the Westerly line
of said Lot 3, a distance of 12:44 feet to the point of beginning.

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Shamrock-Berwyn #2433

EXHIBIT A LEGAL DESCRIPTION

LOTS 9 AND 10 IN BLOCK 49 IN SUBDIVISION OF BLOCKS 45 AND 47 TO 52 IN CIRCUIT COURT PARTITION OF SECTION 31/32, TOWNSHIP 39 NORTH, RANGE 13 AND PARTS OF SECTION 6, TOWNSHIP 38 NORTH, RANGE 13 AND SECTIONS 1/12, TOWNSHIP 38 NORTH, RANGE 12 EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

MORE PARTICULARLY DESCRIBED AS FOLLOWS:

BEGINNING AT THE SOUTH "A" (** "ORNER OF LOT AFORESAID, SAID CORNER REFERENCED BY A CROSS CUT IN THE SIDEWALK 2 SOUTH; THENCE . QU' IN 90°-00°-00" WEST (ASSUMED) 124-29 FEET ALONG THE SOUTH LINE OF LOT 9 ALSO THE NORTH LINE OF 37th ST 4." (**) THE SOUTHWEST CORNER OF LOT 9, SAID CORNER REFERENCED BY CROSSES CUT IN THE SIDEWALK 2 FET 1... "DUTH, 2 FEET WEST AND WEST; THENCE NORTH 10°-14'-43" WEST 1.55.47 FEET ALONG THE WEST LINE OF LOTS: AN D. 10 ALSO BEING THE EAST LINE OF HOME AVENUE TO THE NORTHWEST CORNER OF LOT 10, SAID CORNER, REFELD ANGED BY CROSSES CUT IN THE SIDEWALK 2 FEET NORTH AND 2 FEET NORTH AND WEST OF SAID CORNER, THENCE . 40; TP 66°-14'-94" EAST ALONG THE NORTHERLY LINE OF LOT 10 ALSO BEING THE SOUTHERLY LINE OF RORD CORNER REFERENCED BY A CROSS CUT IN THE SIDEWALK 2 FE . [N 9RTH OF SAID CORNER, THENCE SOUTH 0°-13'-11" EAST ALONG THE EAST LINE OF LOTS 9 AND 10 ALSO BEING THE WEST LINE OF A 16 FOOT PUBLIC ALLEY TO THE POINT OF BEGINNING.

Annumber 16-31-313-001

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Shamrock-Forest Park #2750

EXHIBIT A LEGAL DESCRIPTION

THAT PART OF THE NORTH HALF OF SECTION 24, TOWNSHIP 39 NORTH, RANGE 12 EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS, DESCRIBED AS FOLLOWS:

COMMENCING AT A POINT ON THE CORNER FORMED BY THE INTERSECTION OF THE SOUTHERLY RIGHT OF WAY LINE OF ROOSEVELT ROAD. "RL'R TO CONDEMNATION BY ILLINOIS DEPARTMENT OF TRANSPORTATION, SEPTEMBER 7, 1984, AND THE EASTERLY RIGHT OF WAY LINE OF DESPLAINES AVENUE PRIOR TO CONDEMNATION BY ILLINOIS DEPARTMENT OF TRANSPURTITION, SEPTEMBER 7, 1984; THENCE NORTH 89 DEGREES 56 MINUTES 50 SECONDS EAST (ASSUMED BEARING) . LOT IT THE SAID SOUTHERLY RIGHT OF WAY LINE OF ROOSEVELT ROAD 2054,79 FEET) THENCE SOUTH 00 DEGREES (7) MI JUTES 20 SECONDS WEST 13:33 FEET FOR A PLACE OF BEGINNING; THENCE CONTINUING SOUTH:00 DEGREES 1. N INUTES 20 SECONDS WEST ALONG THE LAST DESCRIBED TOWRSE 180:00 EEET, THENCE NORTH 89 DEGREES: 22" (IN" TIES 35 SECONDS WEST 130,00 FEET; THENCE NORTH 00 DEGREES 03 MINUTES 20-SECONDS EAST 180.00 FEET AT A POINT ON THE BACK OF A SURB, SAID POINT BEING 12:9 FEET SOUTH FS-24-101-018 OF AS MEASURED PERPENDICULAR TO THE SOUTHERLY RIGHT OF WAY LINE OF ROOSEVELT ROAD; THENCE SOUTH 89 DEGREES 52 MINUTES 35 SECONDS EAST AL JAN SAID BACK OF CURB LINE AND ITS EASTERLY PROLONGATION 180.00 FEET TO THE PLACE OF BEGINNING, ALL :: ("... OK COUNTY, ILLINOIS.

An number

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Shamrock-Westchester 4442

Clert's Office

EXHIBIT A LEGAL DESCRIPTION

OUTLOT A IN WESTBROOK COMMONS SUBDIVISION BEING A SUBDIVISION OF PART OF THE SOUTH 3/4 OF THE SOUTH 1/2 OF SECTION 29, TOWNSHIP 39 NORTH, RANGE 12 EAST OF THE THIRD PRINCIPAL MERIDIAN IN THE VILLAGE OF WESTCHESTER, COOK COUNTY, ILLINGIS, AS DOCUMENT NUMBER 86591122 RECORDED DECEMBER 10, 1986:

ALSO DESCRIBED AS FOLLOWS: THAT PART OF THE SOUTHWEST 1/4 OF SECTION 29, TOWNSHIP 39 NORTH, RANGE 12 EAST OF THE THIRD PRINCIPAL MERIDIAN IN COOK COUNTY, ILLINOIS, BOUNDED AND DESCRIBED AS FOLLOWS: COMMEN', IN 3 AT THE SOUTHWEST CORNER OF SAID SOUTHWEST 1/4 OF SECTION 29, THENCE NORTH O DEGREES 29 MIN. J L. 38 SECONDS WEST ALONG THE WEST LINE OF THE SOUTHWEST 1/4 OF SAID SECTION 29 ALSO BEING THE CENTEP LINE OF WOLF ROAD, A DISTANCE OF 180.00 FEET TO THE POINT OF BEGINNING: THENCE CONTINUING ALONG THE WEST LINE OF SAID SOUTH WEST 1/4 OF SECTION 29 AND THE CENTER LINE OF WOLF ROAD, A DISTANCE OF 33 · 49 FEET TO A POINT. THENCE DUE EAST A DISTANCE OF 104.49 FEET TO A POINT OF CURVATURE, THENCE 47.12 FEET TO A POINT. THENCE DUE EAST A DISTANCE OF 104.49 FEET TO A POINT OF CURVATURE, THENCE 47.12 FEET ALONG THE ARC OF A CIRCLE CONVEX TO THE NORTHEAST WITH A RADIUS OF 30.00 FEET TO A POINT OF TANGENCY; THENCE ARC OF A CIRCLE CONVEX TO THE SOUTHWEST WITH A RADIUS OF 30.00 FEET TO A POINT OF TANGENCY; THENCE DUE EAST 7.70 FEET TO A POINT OF CURVATURE; THENCE 16.25 FEET ALONG THE ARC OF A CIRCLE CONVEX TO THE NORTHEAST WITH A RADIUS OF 17.29 FEET TO A POINT, THENCE DUE WEST 18238 FEET TO THE POINT OF BEGINNING, EXCEPTING THERES ON 3 1 LEWESTERLY SO.00 FEET TO THE DESCRIBED PARCEL, DEDICATED AS WOLF ROAD, ALL IN THE VILLAGE OF WEST CHEST 9, COOK COUNTY, ILLINOIS.

Pinnumbu 15-29-300-023

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THE EAST 150 LEFT OF THE SOUTH 100 FEET OF THAT PART OF LOT 5 LYING NORTH OF THE NORTHERN LINE OF LOT 4 EXTENDING WESTERLY, IN MCGRATH AND GRIFFIN'S RESUBDIVISION OF PART OF THE NORTHWEST QUARTER OF SECTION 9, TOWNSHIP 39 NORTH, RANGE 10, EAST OF THE THIRD PRINCIPAL MERIDIAN, ACCORDING TO THE PLAT OF SAID RESUBDIVISION RECORDED JUNE 21, 1966 AS DOCUMENT R66-23309, IN DUPAGE COUNTY, ILLINOIS

INDEX No: 05-09-106-018-0000

Address: 1720 MAIN STREET

WheATON, IZLINOIS 60187-3147

Dec. 21 2005 64:49PM P2

FAX NO.: 4046592273

FROM: ENT

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EXHIBIT "B" TO UCC 1 FINANCING STATEMENT

THE FOLLOWING "COLLATERAL" IS SECURED BY, AND ATTACHED TO AND MADE A PART OF, THE UCC-1 FINANCING STATEMENT:

Accounts. Any and all accounts, accounts receivable, receivables, contract rights, book debts, checks, notes, drafts, instruments, chattel paper, acceptances, choses in action, any and all amounts due to Debtor from a factor or other forms of obligations and receivables now existing or hereafter arising out of the business of the Debtor, as well as any and all returned. refused and repossessed goods, and the cash or non-cash proceeds resulting therefrom.

Inventory. Any and all of Debtor's inventory, including without limitation any and all goods held for sale or lease or being processed for sale or lease in Debtor's business as now or hereafter conducted, whether now owned or hereinafter acquired, including all materials, goods and work in process, finished goods, and other tangible property held for sale or lease or furnished or to be furnished under contracts of service or used or consumed in Debtor's business, along with all documents (including documents of title) covering inventory, all cash and ron-cash proceeds from the sale of inventory including proceeds from insurance and specifically including but not limited to (attach Schedule if necessary):

Equipment. Any and all of Debtor's furnishings, fixtures and equipment, wherever located, whether now owned or hereafter acquired, together with all increases, parts, fittings, accessories, equipment, and special tools now or hereafter affixed to any part thereof or used in connection therewith, and all products, additions, substitutions, accessions, and all cash and non-cash proceeds, including proceeds from insurance thereof and thereto, including without limitation the following (attach Schedule if necessary):

All equipment, pylon signs and other signage located at Debtor's places of business known as KFC and/or Taco Bell Restaurants described on Exhibit A, attached hereto (collectively, the "Property" or "Properties").

Fixtures. All of Debtor's fixtures now existing or hereafter acquired, together with all substitutes and replacements therefor, all accessions and attachments thereto, and all tools, parts and equipment now or hereafter added to or used in connection therewith. These goods are or will become fixtures on the Property located in various counties in the State of Illinois and in Lake County, Indiana, owned, in some cases by: Debtor, and in with respect to certain other Properties by those landlords described on <u>Schedule I</u>, attached hereto and by this reference made a part hereof.

Instruments and/or Investment Documents. The following described instruments and documents including, without limitation, negotiable instruments, promissory notes, and documents of title owned or to be owned by Debtor, certificates of deposit, and all liens,

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security agreements, leases and other contracts securing or otherwise relating to any of
said instruments and documents, and all cash and non-cash proceeds and products thereof
and such additional property receivable or distributed in respect of or in exchange for all
or any of such instruments or documents (attach Schedule if necessary):
· · · · · · · · · · · · · · · · · · ·

General Intangibles. All patents, trademarks, service marks, trade secrets, copyrights and exclusive licenses (whether issued or pending) and all documents, applications, materials and other matters related thereto, all inventions, and all manufacturing, engineering and production plans, drawings, specifications, processes and systems, all trade names, computer programs, data bases, systems and software (including source and object codes), goodwill, choses in action and all other general intangibles of Debtor whether now owned or hereafter acquired and all cash and non-cash proceeds thereof, including without limitation the following described intangible personal property, and all chattel paper, documents and instruments relating to such intangibles, including without limitation (attach schedule if necessary):

TOGETHER WITH: All sobstitutes and replacements for, accessions, attachments and other additions to, tools, parts and equipment used in connection with, and proceeds and products of, the above Collateral (including all income and benefits resulting from any of the above, such as dividends payable or distributable in cash, property or stock; interest, premium and principal payments; redemption proceeds and subscription rights; all certificates of title, manufacturer's statements of origin, other documents, accounts and chattel paper arising from or related to the above Collateral, and returned or repossessed Collateral, any of which, if received by Debtor, upon request shall be delivered immediately to the Bank.

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EXHIBIT "B" TO UCC 1 FINANCING STATEMENT ()

The types or items of property covered by this Financing Statement are as follows:

ALL OF DEBTOR'S rights, title and interest in and to the Leases described on Schedule I, attached hereto and by this reference incorporated herein, and made a part hereof (collectively, the "Shamrock Leases"), TOGETHER WITH, (a) the leasehold estates created thereby, (b) any and all of Debtor's leasehold rights, title and interest in, to and under the Shamrock Leases, as tenant, (c) all modifications, extensions and renewals of the Shamrock Leases, (d) all rights to renew or extend the Shamrock Leases, (e) all credits, deposits, options, rights of first refusal, privileges and other rights of Debtor under the Shamrock Leases, and (f) all estate, right, title and interest of Debtor in and to the property arising upon acquisition of fee title to the property encumbered by the Shamrock Leases, or any part thereof during the term of the Note (hereinafter defined); and

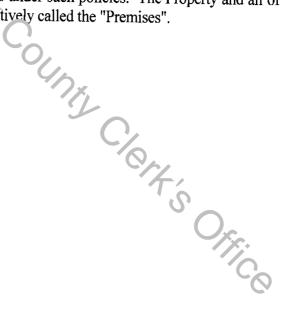
TOGETHER WITH: Debtor's fee and/or leasehold interest, as the case may be, in and to all those tracts or pricels of land lying and being situated in Cook and DuPage Counties, Illinois, and being more particularly described on Exhibit "A", attached hereto and incorporated herein by reference (hereinafter collectively called the "Property");

TOGETHER WITH: (i) all buildings, structures and other improvements now or hereafter located on the Property or on any part or parcel of the Property (hereinafter called the "Improvements"); (ii) all and singular the tenements, hereditaments, easements and appurtenances belonging to the Property or in anywise appertaining to the Property, and the reversion or reversions, remainder or remainders thereof; (iii) all leases, including, without limitation, the Shamrock Leases, undertakings to lease contracts to rent, usufructs and other agreements for use, occupancy or possession now or here fter in force with respect to the Property or any part or parcel of the Property or any of the Iran evenents, and any and all other agreements, contracts, licenses, permits and arrangements rov, or hereafter affecting the Property or any part or parcel of the Property or any of the Inprovements, whether written or oral and whether now or hereafter made or executed and delivered (hereinafter collectively called the "Leases"); (iv) all rents, issues, income, revenues and recfits now or hereafter accruing from, and all accounts and contract rights now or hereafter arising in connection with, the Property or any part or parcel of the Property or any of the Improvements, including without limitation all rents, issues, income, revenues and profits accruing from, and all accounts and contract rights arising in connection with, the Leases, together with all monies and proceeds now or hereafter due or payable with respect thereto or on account thereof, and all security deposits, damage deposits and other funds paid by any lessee, sublessee, tenant, subtenant, licensee, permittee or other obligee under any of the Leases, whether paid in a lump sum or installments (all of which are hereinafter collectively called the "Rents"); (v) all minerals, flowers, crops, trees, timber, shrubbery and other emblements now or hereafter located on the Property or under the Property or on or under any part or parcel of the Property; (vi) all estates, rights, title and interest in the Property, or in any part or parcel of the Property; (vii) all equipment, machinery, apparatus, fittings, furniture, furnishings and personal property of every kind or description whatsoever now or

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hereafter located on the Property or on any part or parcel of the Property or in or on any of the Improvements, and used in connection with the operation or maintenance of the Property or any of the Improvements, all accessions and additions to and replacements of the foregoing and all proceeds (direct and remote) of the foregoing, including without limitation all plumbing, heating, lighting, ventilating, refrigerating, water-heating, incinerating, airconditioning and heating, and sprinkling equipment and systems, and all screens, awnings and signs; (viii) all fixtures (including all trade, domestic and ornamental fixtures) now or hereafter on the Property or on any part or parcel of the Property or in or on any of the Improvements, whether actually or constructively attached or affixed, including without limitation all plumbing, heating, lighting, ventilating, refrigerating, water-heating, incinerating, air-conditioning and heating, and sprinkling fixtures, and all screens, awnings and signs which are fixtures; (ix) all building materials, supplies, goods, machinery and equipment delivered to the Property and placed on the Property for the purpose of being affixed to or installed or incorporated or otherwise used in or on the Property or any part or parcel of the Property or any of the Improvements, and all accessions and additions to and replacements of the reggoing and all proceeds (direct or remote) of the foregoing; (x) all payments, awards, judgments and settlements (including interest thereon) to which Debtor may be or become entitled as a result of the exercise of the right of eminent domain with respect to the Property or any part or parcel of the Property or any of the Improvements; and (xi) all policies of insurance which insure against loss or damage to any property described above and all proceeds from and payments under such policies. The Property and all of the foregoing are hereinafter sometimes coil ctively called the "Premises".



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SCHEDULE I

SCHEDULE OF LEASES

UNIT	ADDRES	LESSEE	LESSOR	DATE OF	EXPIRATION
<u> </u>	S	LEDOLE	EDSSOIL	LEASE	DATE
Orland Park	9441 159 th St. Orland Park, IL	Shamroc k Company , Inc.	Founders Bank, successor trustee to Mount Greenwood Bank under Agreeent dated 6/10/87, and known as Trust No. 5-	Lease 8/21/01	8/31/21
	OPA		0759 and Kirk D. Becker and Kimberly A. Baker		
1349	1720 N. Main St., Wheaton, IL 60187	Shamroc LTBC, Inc.	Leonard Rose, Trustee for Beth Ann Grinpass Trust C/O 4900 Main Street #1100 Kensas City, MO 64112	Lease 3/16/77 Assignment 12/22/97	20 year lease with 2 – 5 year options
2156	5611 S. LaGrange Rd., Countrysi de, IL 60525	Shamroc k TBC, Inc.	George W. Fleischmarn, Jr. as authorized agen for the beneficiaries for the Pullman Bank & Trust. Company, not personally but as Trustee U-UT 71-80524	Lease 6/5/81 Assignment 12/03/96	8/3/02 with 4 – 5 year options
2281	370 Roosevelt Rd., Glen Ellyn, IL 60137	Shamroc k TBC, Inc.	??	Lease 10/13/82 Assignment 12/03/96	12/31/97 wi(r 2 – 5 year options
2459	1204 W. Lake St., Aurora, IL 60506	Shamroc k TBC, Inc.	Howard's Place, Inc. 1216 North Lake Aurora, IL	Lease 6/1/83 Assignment 12/3/96	6/15/04 with 2 – 5 year options

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2693	444	Shamroc	Richard B. Port and	Lease (a)	Lease (a)
	Bolingbro	k TBC,	Mary Burns Port, as	6/27/84	5/105
	ok Dr.,	Inc.	husband and wife	Lease (b)	3/103
	Bolingbro	inc.	nusbanu anu wne	11/16/84	1 (1.)
	okIL		A	Assignment	Lease (b)
	60440		Amoco Oil Company	(a)	5/31/06
	00440			5/11/99 Assignment	
	İ			(b)	
				5/11/99	
2750	7510	Shamroc	Forest Park Mall, Inc.	Lease	7/31/05 with 2 –
	Roosevelt	k TBC,		12/18/84 Addendum	5 year options
	Rd.,	Inc.		12/16/84	
	Forest				
	Poik IL			Assignment 12/22/97	
	601.0			12/22/9/	
2873	7419 Cass	Shamroc	Chicago Title & Trust	Lease	7/1/05
	Ave.,	k TBC,	Company, as Trustee	3/13/85 1 st assignment	with $2-5$ year
	Darien, IL	Inc.	under Trust agreement	8/8/85	options
	60561		dated 10/10/84 and	2 nd	1
			known as Trust No.	assignment 5/18/99	
		C	1086065	3/10/99	
3832	145 North	Shamroc	La Salle National	Lease	10/06/08
	Ave.,	k TBC,	Bank no personally,	8/30/88	with 4 – 5 year
	Glendale	Inc.	but solely as Trustee	Assignment	options
	Heights,		under Trus' Agreement	12/26/96	
	IL 60139		dated 3/1/86 and		
			known as Trust No.		
			110903		
4191	345 Rice	Shamroc	??	Lease	2/28/10
	Lake	k TBC,		8/28/89	with $2-5$ year
	Square,	Inc.		Assignment 11/21/96	options
	Wheaton,				- r
	IL 60187)_
4442	3063 S.	Shamroc	Glenborough	Lease 8/17/90	3/21/12
	Wolf Rd.,	k TBC,	Properties, LP	Assignment	with $4-5$ year
	Westchest	Inc.	(successor in interest to	12/22/97	options
	er, IL		Penasquitos 34		options
	60154		successor in interest to		
			Mutual Life Insurance		
			Co. of New York)		
4840	7649 S.	Shamroc	Simon Property Group	Lease	01/31/13
ĺ	Harlem	k TBC,	(Illinois)	12/02/91	with 4 –5 year
	Ave.,	Inc.	/	Assignment 11/15/96	options
	Bridgevie			14/13/30	options
	w, IL				
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5090	7949 Calumet Ave., Munster, IN 46321	Shamroc kTBC, Inc.	St. Andrews Properties, Inc., as agent for Munster Shopping Center, LP	Lease 5/23/91 Assignment 5/11/99	7/30/11 No options
15773	2945 W. 159 th St., Markham, IL 60426	Shamroc k TBC, Inc.	Indianwood Limited Partnership, being the sole beneficiary of Firstar Bank Illinois, as successor trustee to Colonial Bank, not personally but as Trustee under a Trust Agreemet dated 6/11/86 and known as Trust No. 999-C	Lease 1/25/94 Assignment 5/11/99	20 year lease with 4 –5 year options
16508	6049 W. 95 th Street, Oaklawn, IL 60453	Shamroc k FBC. Inc.	Marquette National Ban, not personally, but as Trustee under Trust Agreement dated 10/16/79 and known as Trust No. 9271	Lease 8/29/94 Assignment 10/24/96	10/27/14 with 4 –5 year options
16605	510 Dunham Rd., St. Charles, IL 60174	Shamroc k TBC, Inc.	Kacheres Family Partnership	Lease 06/08/94 Assignment 11/15/96	01/15/15 with 2 – 5 year options
				OH'S	