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prepared by:
AFTER RECORDATION, RETURN TO:
BALLARD SPAHR ANDREWS & INGERSOLL, LLP
601 13TH STREET, SUITE 1000 SOUTH
WASHINGTON, D.C. 20005
ATTENTION: KEITH W. MCGLAMERY, ESQ.

Doc#: 0603219138 Fee: \$128.50
Eugene "Gene" Moore RHSP Fee: \$10.00
Cook County Recorder of Deeds
Date: 02/01/2006 04:14 PM Pg: 1 of 53

OMNIBUS ASSIGNMENT, ASSUMPTION, CONSENT AND RELEASE AGREEMENT

This OMNIBUS ASSIGNMENT, ASSUMPTION, CONSENT AND RELEASE AGREEMENT (this "Agreement") is executed as of January 27, 2006, effective for all purposes as of February 1, 2006, by and among MIDWEST MILITARY COMMUNITIES, LLC, an Illinois limited liability company ("Assignor"), MIDWEST FAMILY HOUSING, LLC, an Illinois limited liability company ("Assignee"), UNITED STATES OF AMERICA, DEPARTMENT OF THE NAVY (the "Government"), J.P. MORGAN TRUST COMPANY, NATIONAL ASSOCIATION, a national banking association, as indenture trustee (the "Master Trustee") under the hereinafter defined Indenture, and TRIMONT REAL ESTATE ADVISORS, INC., a Georgia corporation, as servicer (the "Bondholder Representative") with reference to the following facts:

RECITALS:

- A. The United States Congress, through Subtitle A – Military Housing Privatization Initiative of the 1996 Defense Authorization Act, P.L. 104-106 Stat. 186, has provided alternative authorities for acquisition and improvement of military housing. Pursuant to such authorization, the Government issued a Request for Qualification and Request for Proposals N62467-04-R-0068 (the "RFP"), for the development and operation of certain new and existing military housing units in support of Government operations in the NAVSTA Great Lakes housing areas and on NSA Crane (the "Project").
- B. Pursuant to the RFP process, the Government selected Assignor to implement the Project. In order to implement the Project, the parties have taken the actions set forth below and other actions.
- C. Assignor and the Government formed the public/private joint venture known as Midwest Family Housing, LLC, the hereinabove defined Assignee, the operation of which is governed by that certain unrecorded Limited Liability Company Operating Agreement of Midwest Family Housing, LLC, effective as of January 1, 2006 (the "Operating Agreement").
- D. Assignor, as lessee, and the Government, as lessor, entered into that certain unrecorded Real Estate Ground and Conveyance of Facilities effective as of January 1, 2006 (the "Ground Lease"), a memorandum of which was recorded in the County of Martin of the State of Indiana as Document No. _____, in the County of Cook in the State of Illinois as Document No. ⁰⁶⁰³²¹⁹¹³⁸ _____ and in the County of Lake of the State of Illinois as Document No. _____. Pursuant to the Ground Lease, Assignor has certain rights and interests including a leasehold interest in certain lands located in the County of Martin, State of Indiana, the County of Cook, State of Illinois and the County of Lake, State of Illinois, as more particularly described in Exhibit A hereto (the "Land"), a fee interest in all of the improvements located or to be located on the Land (the "Improvements"), and certain easements (the "Easements", and together with the

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Land and Improvements, collectively, the “**Property**”), all as more particularly set forth in the Ground Lease.

E. In order to finance the Project, Assignor issued its Military Housing Revenue Bonds (Navy Midwest Privatization Project), 2006 Series A in the aggregate principal amount of \$142,430,000 (the “**Obligations**”), pursuant to that certain Master Indenture of Trust dated as of February 1, 2006 and that certain 2006 Series A Indenture dated as of February 1, 2006 (collectively, the “**Indenture**”) among Assignor, Bondholder Representative and Master Trustee, as master trustee (the “**First Mortgage Loan**”). As used in this Agreement, “**Financing Documents**” shall include the Indenture, and any other documents, instruments or agreements relating to the Obligations, including, without limitation, (i) that certain Mortgage, Security Agreement, Financing Statement and Fixture Filing (the “**Mortgage**”) effective as of February 1, 2006 for the benefit of the Master Trustee and securing the First Mortgage Loan, recorded in County of Martin, of the State of Indiana as Document No. _____, in the County of Cook of the State of Illinois as Document No. 0603219135 and in the County of Lake of the State of Illinois as Document No. ____, (ii) that certain Assignment of Leases and Rents recorded in the County of Martin of the State of Indiana as Document No. _____, in the County of Cook of the State of Illinois as Document No. 0603219135 and in the County of Lake of the State of Illinois as Document No. _____ and (iii) the documents set forth in Exhibit B hereto.

F. Assignor, in its individual capacity, has entered into certain design, construction and management related agreements related to the Project set forth in Exhibit C hereto (collectively, the “**Project Documents**”). The Financing Documents, the Project Documents and the Ground Lease are hereinafter collectively referred to as the “**Transaction Documents**.”

G. As contemplated by the parties to this Agreement, the parties agreed to execute and deliver this Agreement immediately after the execution and delivery of the Transaction Documents.

NOW, THEREFORE, in consideration of the foregoing, and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the parties hereto agree as follows:

1. Recitals. The foregoing recitals are hereby incorporated by reference as if fully set forth herein.

2. Effective Time. This Agreement shall be effective, without further act or deed, as of the Effective Time. “**Effective Time**” shall mean the date and time at which this Agreement is executed and delivered by the parties hereto and the Master Trustee is authorized and directed by the Assignor and the Assignee to authenticate the Obligations in accordance with the provisions of the Indenture. In no event shall the Effective Time be later than the time of recordation of this Agreement.

3. Assignment and Assumption. Assignor hereby assigns and conveys, and Assignee hereby assumes, (a) all of Assignor’s rights, covenants, obligations, interests, assets and liabilities (the “**Assumed Obligations**”) arising out of or relating to the Obligations and the Transaction Documents, regardless of whether such rights, covenants, obligations, interests, assets and liabilities arise at, before or on the Effective Time, and (b) all of Assignor’s right, title

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and interest in the Trust Estate (as defined in the Indenture), including the Ground Lease and the Property. For purposes of this Agreement, "Assumed Obligations" shall include any and all Claims (as defined herein). Assignee hereby ratifies and affirms all of the payment and performance obligations and other terms and provisions of the Transaction Documents and hereby assumes and agrees to be bound by each and every payment and performance obligation, liability, term, covenant and condition of Assignor relating to or arising under the Assumed Obligations, with the same force and effect as if Assignee had been specifically named therein as the initial "borrower" under the Indenture. Assignee hereby agrees that by its assumption of the Assumed Obligations, Assignee is bound by the grant of each mortgage, lien, security interest and pledge in and to all property hereby and hereinafter acquired by Assignee with the same force and effect as if Assignee had been the original named party to the Transaction Documents. The Government, Assignor and Assignee confirm and agree that no default exists with respect to the Obligations or the Transaction Documents and no event or condition exists, which with the passage of time or the expiration of any cure period or both, would constitute an event of default with respect thereto.

4. Consents to Assignment; Release of Assignor.

(a) Consent to Agreement by Government. The Government does hereby consent: (i) to Assignor's assignment to Assignee of all of Assignor's rights and obligations under the Ground Lease; and (ii) to Assignor's conveyance to Assignee of all of Assignor's right, title and interest in and to the Improvements, subject to the surrender obligations set forth in the Ground Lease.

(b) Consent to Assignment by Master Trustee and Bondholder Representative. Master Trustee, for itself and the owners of the Obligations (the "Owners"), and the Bondholder Representative hereby consent to the assignment of the Obligations and the Transaction Documents from Assignor to Assignee and the assumption by the Assignee on and subject to the terms set forth herein.

(c) Release By Master Trustee and the Bondholder Representative. Master Trustee, for itself and the Owners, and the Bondholder Representative each, hereby releases, acquits and forever discharges Assignor from any and all claims, demands, debts, causes of action, suits, agreements, costs, expenses, obligations, defenses, and liabilities of any kind or character whatsoever, known or unknown, suspected or unsuspected, in contract or in tort, at law or in equity, including such claims and defenses as fraud and mistake (collectively, the "Claims"), which Master Trustee, for itself and the Owners, or the Bondholder Representative ever had, now has, or might hereafter have against Assignor for or by reason of any matter, cause or thing whatsoever occurring from and after the Effective Time, which relate, in whole or in part, directly or indirectly to: (i) the Obligations, (ii) the Transaction Documents, (iii) the Trust Estate, including the Ground Lease and the Property, or (iv) any event or transaction arising out of or in any way related to the Obligations, the Transaction Documents or the Trust Estate, including the Ground Lease and the Property.

(d) Release By Assignee. Assignee hereby releases, acquits and forever discharges Assignor, Master Trustee, the Owners and the Bondholder Representative from any and all Claims, which Assignee ever had, now has, or might hereafter have against Assignor, Master Trustee, the Owners and the Bondholder Representative for or by reason of any matter,

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cause or thing whatsoever occurring at, before or after the Effective Time, which relate, in whole or in part, directly or indirectly to: (i) the Obligations, (ii) the Transaction Documents, (iii) the Trust Estate (as defined in the Indenture), including the Ground Lease and the Property, or (iv) any event or transaction arising out of or in any way related to the Obligations, the Transaction Documents or the Trust Estate, including the Ground Lease and the Property.

5. Indemnification of Assignor. Subject to the Financing Documents, Assignee hereby agrees to indemnify, defend and hold harmless Assignor and its affiliates, successors, assigns, members, partners, officers, agents, employees and all other persons acting by, through or under Assignor, from and against any and all Claims, arising out of or in any way connected with the Obligations, the Trust Estate or the Transaction Documents.

6. No Effect On Liens Or Priority. Nothing in this Agreement shall in any way release, diminish or affect the effectiveness or first position lien of the Mortgage, any other Financing Documents or any liens created by, or the agreements or covenants contained in, the Transaction Documents or the effectiveness or lien priority of any such liens.

7. Representations and Warranties.

(a) Bondholder Representative. The Bondholder Representative hereby represents and warrants that (i) this Agreement has been duly authorized, executed and delivered by the Bondholder Representative, (ii) the entities or persons executing this Agreement on behalf of the Bondholder Representative are duly authorized to execute and deliver this Agreement, (iii) this Agreement constitutes the legal, valid and binding obligation of the Bondholder Representative, enforceable in accordance with its terms, and (iv) the execution and delivery of this Agreement and compliance with the provisions hereof, will not conflict with, or constitute a breach of or a default under, any agreement or other instrument to which the Bondholder Representative is a party or by which it is bound.

(b) Assignor. Assignor hereby represents and warrants that (i) this Agreement has been duly authorized, executed and delivered by Assignor, (ii) the entities or persons executing this Agreement on behalf of Assignor are duly authorized to execute and deliver this Agreement, (iii) this Agreement constitutes the legal, valid and binding obligation of Assignor, enforceable in accordance with its terms, and (iv) the execution and delivery of this Agreement and compliance with the provisions hereof, will not conflict with, or constitute a breach of or a default under, any agreement or other instrument to which Assignor is a party or by which it is bound.

(c) Assignee. Assignee hereby represents and warrants that (i) this Agreement has been duly authorized, executed and delivered by Assignee, (ii) the entities or persons executing this Agreement on behalf of Assignee are duly authorized to execute and deliver this Agreement, (iii) this Agreement constitutes the legal, valid and binding obligation of Assignee, enforceable in accordance with its terms, and (iv) the execution and delivery of this Agreement and compliance with the provisions hereof, will not conflict with, or constitute a breach of or a default under, any agreement or other instrument to which Assignee is a party or by which it is bound.

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(d) Government. The Government hereby represents and warrants that (i) this Agreement has been duly authorized, executed and delivered by the Government, (ii) the entities or persons executing this Agreement on behalf of the Government are duly authorized to execute and deliver this Agreement, (iii) this Agreement constitutes the legal, valid and binding obligation of the Government, enforceable in accordance with its terms, and (iv) the execution and delivery of this Agreement and compliance with the provisions hereof, will not conflict with, or constitute a breach of or a default under, any agreement or other instrument to which the Government is a party or by which it is bound.

(e) Master Trustee. The Master Trustee hereby represents and warrants that (i) this Agreement has been duly authorized, executed and delivered by the Master Trustee, (ii) the entities or persons executing this Agreement on behalf of the Master Trustee are duly authorized to execute and deliver this Agreement, (iii) this Agreement constitutes the legal, valid and binding obligations of the Master Trustee, enforceable in accordance with its terms and (iv) the execution and delivery of this Agreement and compliance with the provisions hereof, will not conflict with, or constitute a breach of or a default under, any agreement or other instrument to which the Master Trustee is a party or by which it is bound.

8. Successors and Assigns. This Agreement shall be binding upon and shall inure to the benefit of the parties hereto and their respective successors and permitted assigns.

9. Governing Law; Severability. This Agreement shall in all respects be governed, construed, applied and enforced in accordance with the federal laws of the United States. In the event one or more provisions of this Agreement shall be held invalid, illegal or unenforceable in any respect, such illegality, invalidity or unenforceability shall not affect any other provisions of this Agreement, but this Agreement shall be construed as if such illegal, invalid or unenforceable provision had never been contained herein.

10. Modifications. Neither this Agreement, nor any term or provision hereof, may be changed, discharged or terminated except by an instrument in writing signed by all parties hereto.

11. Notices. All notices, consents, demands, requests or other communications which may or are required to be given hereunder shall be sent by (a) hand delivery (which shall be deemed to have been received when the sender receives a signed receipt therefor), (b) reputable overnight courier (which shall be deemed to have been received one business day after the date sent), (c) United States mail, registered or certified, return receipt requested, postage prepaid (which shall be deemed to have been received five days after the date sent), or (d) facsimile, with a copy sent by the delivery method specified in clause (c) above (which shall be deemed to have been received when the sender receives confirmation of successful transmission of the facsimile), and addressed as follows:

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If to Bondholder Representative:

TriMont Real Estate Advisors, Inc.
Monarch Tower
3424 Peachtree Road NE
Suite 2200
Atlanta, GA 30326
Attention: John Gass
Phone: (404) 954-5216
Email: jgass@trimontrea.com

If to Assignor:

Midwest Military Communities, LLC
c/o Forest City Residential Group, Inc.
50 Public Square
Terminal Tower, Suite 1360
Cleveland, OH 44113-2267
Attention: General Counsel

With copies to:

Forest City Residential Management, Inc.
50 Public Square
Terminal Tower, Suite 1200
Cleveland, OH 44113-2267
Attention: Angelo Pimpas, Co-President
and

Forest City Enterprises, Inc.
50 Public Square
Terminal Tower, Suite 1360
Cleveland, OH 44113-2267
Attention: General Counsel

If to Assignee:

Midwest Family Housing, LLC
c/o Midwest Military Communities, LLC
50 Public Square
Terminal Tower, Suite 1360
Cleveland, OH 44113-2267
Attention: General Counsel

With copies to:

Forest City Residential Management, Inc.
50 Public Square
Terminal Tower, Suite 1200
Cleveland, OH 44113-2267
Attention: Angelo Pimpas, Co-President
and

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Forest City Enterprises, Inc.
 50 Public Square
 Terminal Tower, Suite 1360
 Cleveland, OH 44113-2267
 Attention: General Counsel

If to the Government: Naval Facilities Engineering Command
 Southern Division
 2155 Eagle Drive
 Post Office Box 190010
 North Charleston, SC 29419-9010
 Attention: Midwest PPV -- Business Agreements Manager

With copies to: Naval Facilities Engineering Command
 Washington Navy Yard
 1322 Patterson Avenue SE, Suite 1000
 Washington, DC 20374-5065
 Attention: Special Ventures Acquisition Programs—Midwest PPV

If to the Master Trustee: J.P. Morgan Trust Company, National Association
 Chase Financial Tower
 250 West Huron Road, Suite 220
 Cleveland, Ohio 44113
 Attn: Corporate Trust
 Phone: (216) 274-1628
 Fax: (216) 274-1633

12. Assignee's Specific Ratification, Reaffirmation and Confirmation of the Transaction Documents. Assignee agrees to observe and perform each and every obligation under the Transaction Documents in accordance with their respective terms and conditions. It is expressly understood that Master Trustee, Bondholder Representative, and each other party to or beneficiary of the Transaction Documents will hereafter require observance and performance of any and all terms, conditions, or requirements of all documents and agreements executed by Assignor relating to the Transaction Documents. Assignee hereby acknowledges and agrees that the agreements, obligations, covenants, conditions, agreements, warranties, representations and other terms and provisions of the Transaction Documents are hereby ratified, brought forward, renewed, reaffirmed, republished and extended until the Obligations shall have been fully paid and discharged. Assignee hereby ratifies, affirms, reaffirms, acknowledges, confirms and agrees that the Transaction Documents represent the valid, binding and enforceable obligations of Assignee.

13. Government's Approval of the Loan and the Transaction Documents. The Government, in its individual capacity and as a member of Assignee, hereby represents, warrants and agrees that the First Mortgage Loan and Transaction Documents are hereby ratified and approved.

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14. Headings. The headings and titles to the sections of this Agreement are inserted for convenience only and shall not be deemed a part hereof nor affect the construction or interpretation of any provisions hereof.

15. Counterparts. This Agreement may be executed in any number of counterparts, each of which shall be deemed an original but all of which shall constitute one and the same instrument.

[Remainder of Page Intentionally Left Blank]

[Signatures On Following Page]

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IN WITNESS WHEREOF, the parties hereto have caused this Omnibus Assignment, Assumption, Consent and Release Agreement (Including Assignment and Assumption of Ground Lease, Conveyance of Improvements, Assignment and Assumption of Mortgage and Assignment of Rents) to be duly executed as of the day and year first above written.

ASSIGNOR:

MIDWEST MILITARY COMMUNITIES, LLC, an Illinois limited liability company

By: Forest City Residential Group, Inc., a Ohio corporation, its managing member

By: Thomas W. Henneberry
Name: Thomas W. Henneberry
Title: Executive Vice President

Property of Cook County Clerk's Office

DISTRICT OF COLUMBIA)

SS.

On this the 30th day of January, 2006, before me personally appeared **Thomas W. Henneberry** personally known to me -OR- proved to me on the basis of satisfactory evidence who, being by me duly sworn or affirmed, did say that such person executed the foregoing Omnibus Assignment, Assumption, Consent and Release Agreement (Including Assignment and Assumption of Ground Lease, Conveyance of Improvements, Assignment and Assumption of Mortgage and Assignment of Rents) as the free act and deed of such person, and if applicable in the capacity shown, having been duly authorized to execute such instrument in such capacity.

Mary E. Rogers
Notary Public, District of Columbia Mary E. Rogers
Notary Public, District of Columbia
My Commission Expires: 12-14-2009

Printed Name of Notary Public

My commission expires: _____

[Signatures Continue On Following Pages]

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ASSIGNEE:

MIDWEST FAMILY HOUSING, LLC, an Illinois limited liability company

By: Midwest Military Communities, LLC, an Illinois limited liability company, its managing member

By: Forest City Residential Group, Inc., a Ohio corporation, its managing member

By: Thomas W. Henneberry
Name: Thomas W. Henneberry
Title: Executive Vice President

Property of Cook County Clerk's Office

DISTRICT OF COLUMBIA)
) SS.
)

On this the 30th day of January, 2006, before me personally appeared **Thomas W. Henneberry** personally known to me **-OR-** proved to me on the basis of satisfactory evidence who, being by me duly sworn or affirmed, did say that such person executed the foregoing Omnibus Assignment, Assumption, Consent and Release Agreement (Including Assignment and Assumption of Ground Lease, Conveyance of Improvements, Assignment and Assumption of Mortgage and Assignment of Rents) as the free act and deed of such person, and if applicable in the capacity shown, having been duly authorized to execute such instrument in such capacity.

Mary E. Rogers
Notary Public, District of Columbia
Mary E. Rogers
Notary Public, District of Columbia
My Commission Expires 8-14-2009

Printed Name of Notary Public _____

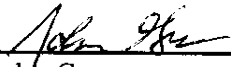
My commission expires: _____

[Signatures Continue On Following Pages]

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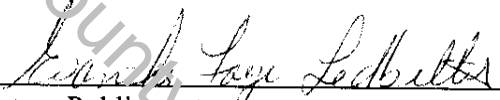
BONDHOLDER REPRESENTATIVE:

TRIMONT REAL ESTATE ADVISORS,
INC., a Georgia corporation

By: 
Name: John Gass
Title: Authorized Signatory

COUNTY OF FULTON)
STATE OF GEORGIA) SS.

On this the 25th day of January, 2006, before me personally appeared **John Gass** personally known to me **-OR-** proved to me on the basis of satisfactory evidence who, being by me duly sworn or affirmed, did say that such person executed the foregoing Omnibus Assignment, Assumption, Consent and Release Agreement (Including Assignment and Assumption of Ground Lease, Conveyance of Improvements, Assignment and Assumption of Mortgage and Assignment of Rents) as the free act and deed of such person, and if applicable in the capacity shown, having been duly authorized to execute such instrument in such capacity.


Notary Public

Evanthe Faye Ledbetter
Printed Name of Notary Public

My commission expires: February 24, 2007

[Signatures Continue On Following Pages]

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MASTER TRUSTEE:

J.P. MORGAN TRUST COMPANY, NATIONAL ASSOCIATION, a national banking association

By:

David A. Schlach

Name:

David A. Schlach

Title:

Assistant Vice President

CITY/ COUNTY OF Cuyahoga)

) SS.

STATE OF Ohio)

On this the 26th day of January, 2006, before me personally appeared **David A. Schlach** personally known to me **-OR-** proved to me on the basis of satisfactory evidence who, being by me duly sworn or affirmed, did say that such person executed the foregoing Omnibus Assignment, Assumption, Consent and Release Agreement (Including Assignment and Assumption of Ground Lease, Conveyance of Improvements, Assignment and Assumption of Mortgage and Assignment of Rents) as the free act and deed of such person, and if applicable in the capacity shown, having been duly authorized to execute such instrument in such capacity.

[Signature]
Notary Public, State of Ohio

Printed Name of Notary Public _____

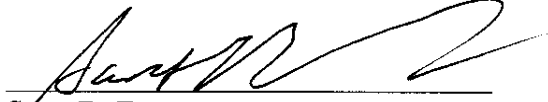
My commission expires: _____

NOTARY PUBLIC STATE OF OHIO
My commission expires

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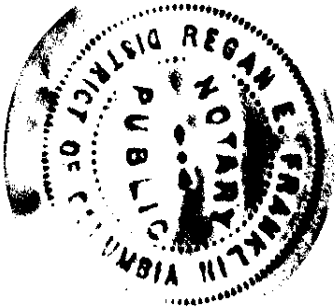
GOVERNMENT:

UNITED STATES OF AMERICA, Department of the Navy

By: 
 Name: Scott D. Forrest
 Title: Director, Special Venture Acquisition
 Naval Facilities Engineering Command

DISTRICT OF COLUMBIA)
) SS.
)

On this the 25th day of January, 2006, before me personally appeared **Scott D. Forrest** personally known to me -OR- proved to me on the basis of satisfactory evidence who, being by me duly sworn or affirmed, did say that such person executed the foregoing Omnibus Assignment, Assumption, Consent and Release Agreement (Including Assignment and Assumption of Ground Lease, Conveyance of Improvements, Assignment and Assumption of Mortgage and Assignment of Rents) as the free act and deed of such person, and if applicable in the capacity shown, having been duly authorized to execute such instrument in such capacity.




 Notary Public, District of Columbia

Regan e. Franklin
 Printed Name of Notary Public

My commission expires: REGAN E. FRANKLIN
 District of Columbia
 My Commission Expires
 January 14, 2011

[Signatures Continue On Following Pages]

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NIMITZ LEGAL DESCRIPTION

PART OF THE SOUTHEAST QUARTER OF SECTION 5 AND THE NORTHEAST QUARTER OF SECTION 8, TOWNSHIP 44 NORTH, RANGE 12 EAST OF THE THIRD PRINCIPAL MERIDIAN, LAKE COUNTY, ILLINOIS, MORE PARTICULARLY DESCRIBED AS FOLLOWS:

COMMENCING AT THE SOUTHWEST CORNER OF THE SOUTHEAST QUARTER OF SAID SECTION 5; THENCE SOUTH 89 DEGREES 43 MINUTES 23 SECONDS EAST, ON THE SOUTH LINE OF SAID SOUTHEAST QUARTER 40.00 FEET TO THE EAST LINE OF LEWIS AVENUE PER EASEMENT FOR PUBLIC HIGHWAY PURPOSES RECORDED OCTOBER 7, 1957 AS DOCUMENT NUMBER 967659 AND THE POINT OF BEGINNING; THENCE NORTH 0 DEGREES 00 MINUTES 52 SECONDS WEST ON SAID EAST LINE 1050.48 FEET TO THE SOUTH LINE OF DOCUMENT NUMBER 1709302, RECORDED MAY 20, 1975, AS SURVEYED; THENCE SOUTH 89 DEGREES 44 MINUTES 26 SECONDS EAST ON SAID SOUTH LINE AS SURVEYED, 929.95 FEET; THENCE SOUTH 0 DEGREES 04 MINUTES 19 SECONDS WEST, 1638.25 FEET; THENCE SOUTH 89 DEGREES 55 MINUTES 41 SECONDS EAST, 1.00 FOOT; THENCE SOUTH 0 DEGREES 04 MINUTES 19 SECONDS WEST, 37.00 FEET; THENCE NORTH 89 DEGREES 55 MINUTES 41 SECONDS WEST, 1.00 FOOT, THENCE SOUTH 0 DEGREES 04 MINUTES 19 SECONDS WEST 623.00 FEET TO THE NORTHERLY LINE OF BUCKLEY ROAD PER DEED RECORDED JULY 18, 1962 AS DOCUMENT NUMBER 1155865, AND AS SHOWN ON PLAT RECORDED AUGUST 15, 1986 AS DOCUMENT NUMBER 2432304; THENCE CONTINUING WESTERLY ON SAID NORTHERLY LINE OF SAID BUCKLEY ROAD THE FOLLOWING ELEVEN DESCRIBED COURSES; SOUTH 83 DEGREES 19 MINUTES 24 SECONDS WEST, 193.91 FEET; THENCE SOUTH 86 DEGREES 11 MINUTES 08 SECONDS WEST, 100.12 FEET; THENCE SOUTH 83 DEGREES 19 MINUTES 24 SECONDS WEST, 260.00 FEET; THENCE SOUTH 87 DEGREES 24 MINUTES 32 SECONDS WEST, 25.59 FEET; THENCE NORTH 2 DEGREES 35 MINUTES 28 SECONDS WEST, 27.00 FEET; THENCE SOUTH 87 DEGREES 24 MINUTES 32 SECONDS WEST, 70.00 FEET; THENCE SOUTH 2 DEGREES 35 MINUTES 28 SECONDS EAST, 27.00 FEET; THENCE SOUTH 87 DEGREES 24 MINUTES 32 SECONDS WEST, 44.77 FEET; THENCE SOUTH 83 DEGREES 19 MINUTES 24 SECONDS WEST, 160.00 FEET; THENCE NORTH 76 DEGREES 07 MINUTES 15 SECONDS WEST, 42.72 FEET; THENCE NORTH 37 DEGREES 12 MINUTES 57 SECONDS WEST, 63.16 FEET TO THE EAST LINE OF LEWIS AVENUE PER EASEMENT FOR PUBLIC HIGHWAY PURPOSES RECORDED OCTOBER 7, 1957 AS DOCUMENT NUMBER 967659; THENCE NORTH 0 DEGREES 07 MINUTES 24 SECONDS EAST ON SAID EAST LINE, 1275.82 FEET TO THE POINT OF BEGINNING, CONTAINING 49.984 ACRES, OR 2,177,312 SQUARE FEET, MORE OR LESS.

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HALSEY LEGAL DESCRIPTION

PART OF THE SOUTHEAST QUARTER OF THE SOUTHWEST QUARTER OF SECTION 5 AND THE SOUTHWEST QUARTER OF SECTION 8, TOWNSHIP 44 NORTH, RANGE 12 EAST OF THE THIRD PRINCIPAL MERIDIAN, LAKE COUNTY, ILLINOIS, MORE PARTICULARLY DESCRIBED AS FOLLOWS:

COMMENCING AT THE NORTHEAST CORNER OF THE NORTHWEST QUARTER OF SAID SECTION 8; THENCE NORTH 89 DEGREES 42 MINUTES 43 SECONDS WEST, ON THE NORTH LINE OF SAID NORTHEAST QUARTER 40.00 FEET TO THE EAST LINE OF LEASE AREA 2 PER DOCUMENT NUMBER 1026984, RECORDED APRIL 15, 1959, ALSO BEING THE WEST LINE OF LEWIS AVENUE PER EASEMENT FOR PUBLIC HIGHWAY PURPOSES RECORDED OCTOBER 7, 1957 AS DOCUMENT NUMBER 967659; THENCE SOUTH 0 DEGREES 07 MINUTES 24 SECONDS WEST ON SAID LEASE LINE 681.60 FEET; THENCE CONTINUING ON A SOUTHERLY LINE OF SAID LEASE SOUTH 80 DEGREES 21 MINUTES 50 SECONDS WEST, 608.81 FEET; THENCE CONTINUING ON AN EASTERLY LINE OF SAID LEASE SOUTH 0 DEGREES 07 MINUTES 24 SECONDS WEST, 275.07 FEET; THENCE SOUTH 31 DEGREES 27 MINUTES 20 SECONDS WEST, 310.22 FEET TO THE NORTHERLY LINE OF PARCEL C OF A PERPETUAL EASEMENT FOR ROADWAY PURPOSES RECORDED JULY 14, 1967 AS DOCUMENT NUMBER 1343737; THENCE NORTH 81 DEGREES 10 MINUTES 53 SECONDS WEST ON SAID NORTHERLY LINE, 291.30 FEET; THENCE CONTINUING ON SAID NORTHERLY LINE WESTERLY 222.60 FEET ON A CURVE CONCAVE TO THE SOUTH, SAID CURVE HAVING A RADIUS OF 2932.23 FEET, THE CHORD OF SAID CURVE BEARS NORTH 83 DEGREES 21 MINUTES 23 SECONDS WEST, A CHORD DISTANCE OF 222.55 FEET TO THE EAST LINE OF GREAT LAKES SUBDIVISION, PER PLAT RECORDED FEBRUARY 11, 1989, AS DOCUMENT NUMBER 4298472; THENCE NORTH 0 DEGREES 03 MINUTES 45 SECONDS EAST ON SAID EAST LINE 380.09 FEET TO THE NORTHERLY LINE OF SAID GREAT LAKES SUBDIVISION; THENCE SOUTH 37 DEGREES 40 MINUTES 52 SECONDS WEST ON SAID NORTHERLY LINE 140.39 FEET TO THE NORTHERLY LINE OF PARCEL B OF A PERPETUAL EASEMENT FOR ROADWAY PURPOSES RECORDED JULY 14, 1967 AS DOCUMENT NUMBER 1343737; THENCE CONTINUING ON SAID NORTHERLY AND EASTERLY LINES OF SAID PERPETUAL EASEMENT THE FOLLOWING NINE DESCRIBED COURSES; NORTH 52 DEGREES 19 MINUTES 08 SECONDS WEST 55.00 FEET; SOUTH 81 DEGREES 38 MINUTES 47 SECONDS WEST, 82.98 FEET; NORTH 89 DEGREES 42 MINUTES 26 SECONDS WEST, 71.00 FEET; NORTH 83 DEGREES 59 MINUTES 48 SECONDS WEST, 50.25 FEET; NORTH 33 DEGREES 03 MINUTES 09 SECONDS WEST, 77.51 FEET; SOUTH 79 DEGREES 48 MINUTES 40 SECONDS WEST, 40.00 FEET; NORTH 47 DEGREES 03 MINUTES 32 SECONDS WEST, 25.00 FEET; NORTH 10 DEGREES 11 MINUTES 20 SECONDS WEST, 125.00 FEET; NORTH 13 DEGREES 03 MINUTES 05 SECONDS WEST, 100.12 FEET TO THE EASTERLY LINE OF GREEN BAY ROAD; THENCE NORTH 10 DEGREES 11 MINUTES 20 SECONDS WEST ON SAID EAST LINE 457.67 FEET; THENCE CONTINUING ON SAID EAST LINE NORTHERLY 43.02 FEET ON A CURVE CONCAVE TO THE WEST, SAID CURVE HAVING A RADIUS OF 3859.83 FEET, THE CHORD OF SAID CURVE BEARS NORTH 10 DEGREES 30 MINUTES 29 SECONDS WEST, A CHORD DISTANCE OF 43.02 FEET TO THE SOUTH LINE OF AN EASEMENT FOR CONSTRUCTION AND OPERATION OF A TRAFFIC SIGNAL RECORDED SEPTEMBER 14, 1984 AS DOCUMENT NUMBER 2309972; THENCE NORTH 89 DEGREES 40 MINUTES 08 SECONDS EAST ON SAID SOUTH LINE 20.74 FEET TO THE EAST LINE OF SAID EASEMENT; THENCE NORTH 0 DEGREES 19 MINUTES 00 SECONDS WEST ON SAID EAST LINE 60.00 FEET TO THE NORTH LINE OF SAID EASEMENT; THENCE SOUTH 89 DEGREES 40 MINUTES 08 SECONDS WEST ON SAID NORTH LINE 32.37 FEET TO THE EASTERLY LINE OF GREEN BAY ROAD; THENCE NORTHERLY ON SAID EASTERLY LINE 120.99 FEET ON A CURVE CONCAVE TO THE WEST, SAID CURVE HAVING A RADIUS OF 3859.83 FEET, THE CHORD OF SAID CURVE BEARS NORTH 12 DEGREES 37 MINUTES 58 SECONDS WEST, A CHORD DISTANCE OF 120.99

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HALSEY LEGAL DESCRIPTION CONTINUED

FEET TO THE SOUTH LINE OF FREDERICK H. BARTLETT'S LAKE VIEW ESTATES PER THE PLAT THEREOF RECORDED OCTOBER 15, 1925 AS DOCUMENT NUMBER 267110; THENCE SOUTH 89 DEGREES 42 MINUTES 43 SECONDS EAST ON SAID SOUTH LINE 605.27 FEET TO THE EAST LINE OF SAID LAKE VIEW ESTATES; THENCE NORTH 0 DEGREES 02 MINUTES 26 SECONDS WEST ON SAID EAST LINE 664.38 FEET TO THE SOUTH LINE OF THE PARCEL EXCEPTED FROM SAID LAKE VIEW ESTATES AND SHOWN AS UNITED STATES OF AMERICA ON THE PLAT THEREOF; THENCE ALONG THE PERIMETER OF SAID EXCEPTED PARCEL THE FOLLOWING FIVE DESCRIBED COURSES; NORTH 89 DEGREES 35 MINUTES 49 SECONDS WEST, 150.17 FEET; THENCE SOUTH 0 DEGREES 01 MINUTE 09 SECONDS WEST, 99.95 FEET; THENCE NORTH 89 DEGREES 34 MINUTES 40 SECONDS WEST, 110.38 FEET; THENCE NORTH 0 DEGREES 06 MINUTES 24 SECONDS EAST, 120.09 FEET; THENCE SOUTH 89 DEGREES 33 MINUTES 28 SECONDS EAST, 260.35 FEET TO THE EAST LINE OF SAID LAKE VIEW ESTATES; THENCE NORTH 0 DEGREES 02 MINUTES 26 SECONDS WEST ON SAID EAST LINE 601.50 FEET TO A LINE 33.00 FEET SOUTHERLY OF AND PARALLEL WITH THE NORTH LINE OF THE SOUTHEAST QUARTER OF THE SOUTHWEST QUARTER OF SAID SECTION 5; THENCE SOUTH 89 DEGREES 44 MINUTES 26 SECONDS EAST ON SAID PARALLEL LINE 1242.44 FEET TO THE SOUTHWESTERLY LINE OF PARCEL D OF A PERPETUAL EASEMENT FOR ROADWAY PURPOSES RECORDED JULY 14, 1967 AS DOCUMENT NUMBER 1343737; THENCE SOUTH 44 DEGREES 44 MINUTES 43 SECONDS EAST ON SAID SOUTHWESTERLY LINE 42.43 FEET TO THE EAST LINE OF LEASE AREA 2 PER DOCUMENT NUMBER 1026984, RECORDED APRIL 15, 1959, ALSO BEING THE WEST LINE OF LEWIS AVENUE PER EASEMENT FOR PUBLIC HIGHWAY PURPOSES RECORDED OCTOBER 7, 1957 AS DOCUMENT NUMBER 967659; THENCE SOUTH 0 DEGREES 00 MINUTES 52 SECONDS EAST ON SAID WEST LINE (ALSO BEING THE EAST LINE OF LEASE AREA 2) 1256.67 FEET TO THE POINT OF BEGINNING, CONTAINING 78.683 ACRES, OR 3,427,414 SQUARE FEET, MORE OR LESS.

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Fort Sheridan Legal Description

THAT PART OF THE SOUTH HALF OF SECTION 10, THE SOUTH HALF OF FRACTIONAL SECTION 11, AND THE NORTH HALF OF FRACTIONAL SECTION 14, ALL IN TOWNSHIP 43 NORTH, RANGE 12 EAST OF THE THIRD PRINCIPAL MERIDIAN, IN LAKE COUNTY, ILLINOIS, AND MORE PARTICULARLY DESCRIBED AS PARCELS "A", "B" AND "C", WITH BEARINGS AND VALUES BEING REFERENCED TO THE ILLINOIS STATE PLANE COORDINATE SYSTEM, EAST ZONE (NAD 27), AS FOLLOWS:

PARCEL A.

COMMENCING AT A 6-INCH SQUARE CAST IRON MONUMENT, MARKING THE WEST QUARTER CORNER OF SECTION 14, TOWNSHIP 43 NORTH, RANGE 12 EAST OF THE THIRD PRINCIPAL MERIDIAN; THENCE NORTH 35 DEGREES 24 MINUTES 48 SECONDS EAST 69.09 FEET TO A 5/8 INCH IRON ROD AND PLASTIC CAP MARKING THE INTERSECTION OF THE NORTH RIGHT-OF-WAY LINE OF WALKER AVENUE WITH THE EAST RIGHT-OF-WAY LIEN OF LAKEVIEW AVENUE; THENCE WITH THE NORTH RIGHT-OF-WAY LINE OF WALKER AVENUE NORTH 89 DEGREES 46 MINUTES 36 SECONDS EAST 1021.57 FEET, MORE OR LESS, TO AN ALUMINUM CORPS OF ENGINEERS (COE) MONUMENT, STAMPED "FS-5-6A", SAID MONUMENT BEING THE POINT OF BEGINNING OF THIS DESCRIPTION OF PARCEL "A"; THENCE LEAVING SAID NORTH RIGHT-OF-WAY LINE AND WITH THE WEST LINE FOR PARCEL "A", AS FOLLOWS: NORTH 10 DEGREES 28 MINUTES 17 SECONDS WEST 319.13 FEET TO AN ALUMINUM COE MONUMENT, STAMPED "A-1"; THENCE NORTH 37 DEGREES 22 MINUTES 04 SECONDS WEST 410.20 FEET TO AN ALUMINUM COE MONUMENT, STAMPED "A-2", ON THE NORTH SIDE OF TENTH STREET; THENCE NORTH 17 DEGREES 54 MINUTES 40 SECONDS WEST 567.94 FEET, PASSING A STANDARD COE (TYPE III) BRASS DISC, STAMPED "A-2-1" AT 348.02 FEET, TO AN ALUMINUM COE MONUMENT, STAMPED "A-3"; THENCE NORTH 19 DEGREES 58 MINUTES 50 SECONDS WEST 336.09 FEET TO AN ALUMINUM COE MONUMENT, STAMPED "A-4", ON THE NORTH SIDE OF EIGHTH STREET; THENCE NORTH 20 DEGREES 05 MINUTES 51 SECONDS WEST 167.02 FEET TO AN ALUMINUM COE MONUMENT, STAMPED "A-5"; THENCE NORTH 21 DEGREES 31 MINUTES 22 SECONDS WEST 585.47 FEET TO AN ALUMINUM COE MONUMENT, STAMPED "A-6", ON THE NORTH SIDE OF THIRD STREET; THENCE ALONG THE NORTH SIDE OF THIRD STREET NORTH 61 DEGREES 18 MINUTES 14 SECONDS EAST 196.26 FEET TO AN ALUMINUM COE MONUMENT, STAMPED "A-7"; THENCE LEAVING THIRD STREET NORTH 21 DEGREES 21 MINUTES 51 SECONDS WEST 361.09 FEET TO A STANDARD COE (TYPE III) BRASS DISC STAMPED "A-8", SET IN CONCRETE ON THE NORTH SIDE OF SECOND STREET; THENCE ALONG THE NORTH SIDE OF SECOND STREET SOUTH 68 DEGREES 33 MINUTES 58 SECONDS WEST 79.19 FEET TO AN ALUMINUM COE MONUMENT, STAMPED "A-9"; THENCE LEAVING THE NORTH SIDE OF SECOND STREET AND ALONG THE WEST SIDE OF A PARKING AREA NORTH 20 DEGREES 54 MINUTES 21 SECONDS WEST 500.23 FEET TO A

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STANDARD COE (TYPE I) BRONZE DISC STAMPED "A-10", SET IN CONCRETE: THENCE SOUTH 69 DEGREES 42 MINUTES 28 SECONDS WEST 334.86 FEET TO AN ALUMINUM COE MONUMENT, STAMPED "A-11", ON THE WEST SIDE OF "B" STREET; THENCE WITH "B" STREET AND PASSING THROUGH A PARKING AREA NORTH 21 DEGREES 25 MINUTES 29 SECONDS WEST 470.06 FEET TO AN ALUMINUM COE MONUMENT, STAMPED "A-12", ON THE SOUTHERN RIM OF BARTLETT RAVINE; THENCE GENERALLY WITH THE SOUTHERN RIM OF BARTLETT RAVINE AS FOLLOWS: NORTH 12 DEGREES 49 MINUTES 05 SECONDS EAST 86.63 FEET TO A STANDARD COE (TYPE III) BRASS DISC, STAMPED "A-13"; THENCE NORTH 03 DEGREES 36 MINUTES 44 SECONDS EAST 51.17 FEET TO A STANDARD COE (TYPE III) BRASS DISC, STAMPED "A-14"; THENCE NORTH 44 DEGREES 13 MINUTES 44 SECONDS EAST 273.62 FEET TO A STANDARD COE (TYPE III) BRASS DISC, STAMPED "A-15"; THENCE NORTH 20 DEGREES 26 MINUTES 30 SECONDS WEST 178.31 FEET TO A STANDARD COE (TYPE III) BRASS DISC, STAMPED "A-16"; THENCE NORTH 88 DEGREES 11 MINUTES 34 SECONDS EAST 136.39 FEET TO A STANDARD COE (TYPE III) BRASS DISC, STAMPED "A-17"; THENCE NORTH 66 DEGREES 53 MINUTES 02 SECONDS EAST 195.84 FEET TO A STANDARD COE (TYPE III) BRASS DISC, STAMPED "A-18", BEING 50 FEET WEST OF AND NORMAL TO PATTEN ROAD; THENCE CROSSING PATTEN ROAD SOUTH 78 DEGREES 15 MINUTES 05 SECONDS EAST 118.79 FEET TO A STANDARD COE (TYPE III) BRASS DISC, STAMPED "A-19", BEING 50 FEET EAST OF AND NORMAL TO PATTEN ROAD AND 45 FEET NORTH OF AND NORMAL TO BOLES LOOP; THENCE ALONG THE NORTH SIDE OF BOLES LOOP NORTH 68 DEGREES 56 MINUTES 21 SECONDS EAST 464.57 FEET TO A STANDARD COE (TYPE III) BRASS DISC STAMPED "A-20", ON THE SOUTH SIDE OF BOLES LOOP; THENCE CONTINUING GENERALLY WITH THE SOUTH RIM OF BARTLETT RAVINE NORTH 17 DEGREES 02 MINUTES 57 SECONDS EAST 390.57 FEET TO A STANDARD COE (TYPE III) DISC, STAMPED "A-21"; THENCE NORTH 06 DEGREES 20 MINUTES 12 SECONDS WEST 48.98 FEET TO A STANDARD COE (TYPE III) BRASS DISC, STAMPED "A-22"; THENCE NORTH 69 DEGREES 23 MINUTES 49 SECONDS EAST 114.95 FEET TO A STANDARD COE (TYPE III) BRASS DISC, STAMPED "A-23"; THENCE NORTH 03 DEGREES 16 MINUTES 29 SECONDS WEST 226.55 FEET TO A STANDARD COE (TYPE III) BRASS DISC, STAMPED "A-24"; THENCE NORTH 14 DEGREES 17 MINUTES 24 SECONDS EAST 103.81 FEET TO A STANDARD COE (TYPE III) DISC, STAMPED "A-25"; THENCE NORTH 51 DEGREES 06 MINUTES 57 SECONDS EAST 92.92 FEET TO A STANDARD COE (TYPE III) BRASS DISC., STAMPED "A-26"; THENCE NORTH 37 DEGREES 44 MINUTES 27 SECONDS EAST 119.78 FEET TO A STANDARD COE (TYPE III) BRASS DISC, STAMPED "A-27"; BEING ON THE WEST EDGE OF THE BEACH ACCESS ROAD AND ON THE NORTH SIDE OF A DRAINAGE CULVERT STRUCTURE FOR BARTLET RAVINE; THENCE ALONG THE WEST EDGE OF SAID BEACH ACCESS ROAD, AS FOLLOWS: SOUTH 22 DEGREES 04 MINUTES 05 SECONDS EAST 149.50 FEET TO A STANDARD COE (TYPE III) BRASS DISC, STAMPED "A-28"; THENCE SOUTH 15 DEGREES 32 MINUTES 23 SECONDS EAST 209.58 FEET TO A STANDARD COE (TYPE III) BRASS DISC, STAMPED "A-29"; THENCE SOUTH 12 DEGREES 32 MINUTES 20

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SECONDS EAST 161.78 FEET TO A STANDARD COE (TYPE III) BRASS DISC, STAMPED "A-30"; THENCE CROSSING SAID ACCESS ROAD NORTH 82 DEGREES 17 MINUTES 26 SECONDS EAST 130.00 FEET, MORE OR LESS, PASSING A STANDARD COE (TYPE III) BRASS DISC, STAMPED "A-31", AT 40.16 FEET, TO A POINT ON THE CONTOUR ELEVATION 578.5 FEET MEAN SEA LEVEL (MSL); THENCE ALONG THE SHORELINE OF LAKE MICHIGAN, BINDING ON THE MEANDER OF SAID CONTOUR ELEVATION 578.5 FEET (MSL) SOUTHEASTERLY 4,700 FEET, MORE OR LESS, TO THE NORTHEAST CORNER OF A 0.964 ACRE TRACT OF LAND OWNED BY THE CITY OF HIGHWOOD, ILLINOIS; THENCE LEAVING SAID CONTOUR ELEVATION AND WITH LANDS OF THE CITY OF HIGHWOOD SOUTH 89 DEGREES 50 MINUTES 51 SECONDS WEST 100.00 FEET, MORE OR LESS, TO A STANDARD COE (TYPE III) BRASS DISC GROUTED IN ROCK; THENCE SOUTH 31 DEGREES 15 MINUTES 21 SECONDS EAST 199.47 FEET, MORE OR LESS, TO A 5/8-INCH IRON ROD WITH A 1 1/4-INCH PLASTIC CAP; THENCE SOUTH 89 DEGREES 50 MINUTES 52 SECONDS WEST 28.00 FEET, MORE OR LESS, TO A STANDARD COE (TYPE III) BRASS DISC; THENCE SOUTH 00 DEGREES 17 MINUTES 03 SECONDS EAST 18.19 FEET, MORE OR LESS, TO A STANDARD COE (TYPE III) BRASS DISC; THENCE SOUTH 57 DEGREES 01 MINUTES 03 SECONDS WEST 187.60 FEET, MORE OR LESS, TO A 6-FOOT STEEL FENCE POST ON THE NORTH RIGHT-OF-WAY LINE OF WALKER AVENUE; THENCE WITH SAID NORTH RIGHT-OF-WAY LINE SOUTH 89 DEGREES 46 MINUTES 36 SECONDS WEST 1779.04 FEET, TO THE POINT OF BEGINNING, CONTAINING 176.179 ACRES, MORE OR LESS.

EXCEPTING THEREFROM THE FOLLOWING 2 (TWO) EXCEPTIONS:

EXCEPTION NO. 1

THAT PART OF THE NORTHWEST QUARTER OF SECTION 14, TOWNSHIP 43 NORTH, RANGE 12 EAST OF THE THIRD PRINCIPAL MERIDIAN, DESCRIBED AS FOLLOWS: COMMENCING AT A 6-INCH SQUARE CAST IRON MONUMENT, MARKING THE WEST QUARTER CORNER OF SAID SECTION 14; THENCE NORTH 35 DEGREES 24 MINUTES 48 SECONDS EAST, 69.09 FEET TO A 5/8 INCH IRON ROD AND PLASTIC CAP MARKING THE INTERSECTION OF THE NORTH RIGHT-OF-WAY LINE OF WALKER AVENUE WITH THE EAST RIGHT-OF-WAY LINE OF LAKEVIEW AVENUE; THENCE WITH THE NORTH RIGHT-OF-WAY LINE OF WALKER AVENUE NORTH 89 DEGREES 46 MINUTES 36 SECONDS EAST 1021.57 FEET, MORE OR LESS, TO AN ALUMINUM CORPS OF ENGINEERS (COE) MONUMENT, STAMPED "FS-5-6A"; THENCE LEAVING SAID NORTH RIGHT-OF-WAY LINE, NORTH 10 DEGREES 28 MINUTES 17 SECONDS WEST 319.13 FEET TO AN ALUMINUM COE MONUMENT, STAMPED "A-1"; THENCE NORTH 37 DEGREES 22 MINUTES 04 SECONDS WEST 410.20 FEET TO AN ALUMINUM COE MONUMENT, STAMPED "A-2", ON THE NORTH SIDE OF TENTH STREET; THENCE NORTH 17 DEGREES 54 MINUTES 40 SECONDS WEST 201.59 FEET FOR A POINT OF BEGINNING; THENCE CONTINUING NORTH 17 DEGREES 54 MINUTES 40 SECONDS WEST, 366.40 FEET TO AN ALUMINUM COE MONUMENT, STAMPED

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"A-3"; THENCE NORTH 19 DEGREES 58 MINUTES 50 SECONDS WEST, 33.56 FEET; THENCE NORTH 84 DEGREES 24 MINUTES 46 SECONDS EAST, 23.30 FEET; THENCE SOUTH 21 DEGREES 01 MINUTES 05 SECONDS EAST, 3.83 FEET; THENCE SOUTHEASTERLY ALONG A CURVE CONCAVE NORTHEASTERLY, NOT TANGENT TO THE LAST DESCRIBED COURSE, HAVING A RADIUS OF 32.00 FEET, A CHORD BEARING OF SOUTH 66 DEGREES 07 MINUTES 19 SECONDS EAST, A CHORD DISTANCE OF 45.34 FEET, AN ARC LENGTH OF 50.38 FEET TO A POINT OF TANGENCY; THENCE NORTH 68 DEGREES 46 MINUTES 28 SECONDS EAST, TANGENT TO THE LAST DESCRIBED COURSE, 96.43 FEET; THENCE NORTH 84 DEGREES 24 MINUTES 46 SECONDS EAST, 306.95 FEET TO A POINT THAT IS 27.00 FEET WESTERLY OF (AS MEASURED AT RIGHT ANGLES TO) THE CENTERLINE OF PATTEN ROAD; THENCE SOUTH 21 DEGREES 01 MINUTES 48 SECONDS EAST, ALONG A LINE THAT IS 27.00 FEET WESTERLY OF AND PARALLEL WITH SAID CENTERLINE, 385.89 FEET; THENCE SOUTH 82 DEGREES 12 MINUTES 27 SECONDS WEST, 480.06 FEET TO THE POINT OF BEGINNING; ALL IN LAKE COUNTY, ILLINOIS, CONTAINING 4.095 ACRES, MORE OR LESS, ALL IN LAKE COUNTY, ILLINOIS.

EXCEPTION NO. 2

THAT PART OF THE NORTHWEST 1/4 OF SECTION 14 AND PART OF THE SOUTHWEST 1/4 OF SECTION 11, TOWNSHIP 43 NORTH, RANGE 12, EAST OF THE THIRD PRINCIPAL MERIDIAN, DESCRIBED AS FOLLOWS: COMMENCING AT A 6-INCH SQUARE CAST IRON MONUMENT, MARKING THE WEST QUARTER CORNER OF SAID SECTION 14; THENCE NORTH 35 DEGREES 24 MINUTES 48 SECONDS EAST, 69.09 FEET TO A 5/8 INCH IRON ROD AND PLASTIC CAP MARKING THE INTERSECTION OF THE NORTH RIGHT-OF-WAY LINE OF WALKER AVENUE WITH THE EAST RIGHT-OF-WAY LINE OF LAKEVIEW AVENUE; THENCE WITH THE NORTH RIGHT-OF-WAY LINE OF WALKER AVENUE NORTH 89 DEGREES 46 MINUTES 36 SECONDS EAST 1021.57 FEET, MORE OR LESS, TO AN ALUMINUM CORPS OF ENGINEERS (COE) MONUMENT, STAMPED "FS-5-6A"; THENCE LEAVING SAID NORTH RIGHT-OF-WAY LINE, NORTH 10 DEGREES 28 MINUTES 17 SECONDS WEST 319.13 FEET TO AN ALUMINUM COE MONUMENT, STAMPED "A-1"; THENCE NORTH 37 DEGREES 22 MINUTES 04 SECONDS WEST 410.20 FEET TO AN ALUMINUM COE MONUMENT, STAMPED "A-2", ON THE NORTH SIDE OF TENTH STREET; THENCE NORTH 17 DEGREES 54 MINUTES 40 SECONDS WEST 201.59 FEET; THENCE NORTH 82 DEGREES 12 MINUTES 27 SECONDS EAST 480.06 FEET TO A POINT THAT IS 27.00 FEET WESTERLY OF AS MEASURED AT RIGHT ANGLES TO, THE CENTERLINE OF PATTEN ROAD; THENCE NORTH 68 DEGREES 58 MINUTES 12 SECONDS EAST, AT RIGHT ANGLES TO SAID CENTERLINE, 54.00 FEET TO A POINT THAT IS 27.00 FEET EASTERLY OF, AS MEASURED AT RIGHT ANGLES TO, THE CENTERLINE OF PATTEN ROAD; THENCE NORTH 21 DEGREES 01 MINUTES 48 SECONDS WEST ALONG A LINE THAT IS 27.00 FEET EASTERLY OF AND PARALLEL WITH SAID CENTERLINE, 65.49 FEET FOR A POINT OF BEGINNING; THENCE CONTINUING NORTH 21 DEGREES 01 MINUTES 48 SECONDS WEST, 376.51 FEET; THENCE

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NORTHERLY AND WESTERLY ALONG A CURVE CONCAVE WESTERLY, NOT TANGENT TO THE LAST DESCRIBED COURSE, HAVING A RADIUS OF 61.50 FEET, A CHORD BEARING OF NORTH 14 DEGREES 16 MINUTES 19 SECONDS WEST, A CHORD DISTANCE OF 100.85 FEET, AN ARC LENGTH OF 118.24 FEET; THENCE NORTH 10 DEGREES 29 MINUTES 12 SECONDS WEST, NOT TANGENT TO THE LAST DESCRIBED COURSE, 78.75 FEET; THENCE NORTH 44 DEGREES 29 MINUTES 00 SECONDS EAST, 164.86 FEET; THENCE NORTH 13 DEGREES 48 MINUTES 24 SECONDS EAST, 69.14 FEET; THENCE NORTHERLY ALONG A CURVE CONCAVE WESTERLY, NOT TANGENT TO THE LAST DESCRIBED COURSE, HAVING A RADIUS OF 402.50 FEET, A CHORD BEARING OF NORTH 22 DEGREES 22 MINUTES 05 SECONDS EAST, A CHORD DISTANCE OF 237.70 FEET, AN ARC LENGTH OF 241.30 FEET TO A POINT OF COMPOUND CURVE; THENCE CONTINUING NORTHERLY ALONG A CURVE CONCAVE WESTERLY, TANGENT TO THE LAST DESCRIBED COURSE, HAVING A RADIUS OF 227.50 FEET, A CHORD BEARING OF NORTH 12 DEGREES 46 MINUTES 39 SECONDS WEST, A CHORD DISTANCE OF 140.38 FEET, AN ARC LENGTH OF 142.71 FEET; THENCE NORTH 07 DEGREES 33 MINUTES 33 SECONDS WEST, NOT TANGENT TO THE LAST DESCRIBED COURSE, 103.12 FEET; THENCE NORTHERLY ALONG A CURVE CONCAVE WESTERLY, NOT TANGENT TO THE LAST DESCRIBED COURSE, HAVING A RADIUS OF 406.19 FEET, A CHORD BEARING OF NORTH 02 DEGREES 43 MINUTES 08 SECONDS EAST, A CHORD DISTANCE OF 352.49 FEET, AN ARC LENGTH OF 364.61 FEET; THENCE NORTH 03 DEGREES 51 MINUTES 24 SECONDS EAST, NOT TANGENT TO THE LAST DESCRIBED COURSE, 63.56 FEET; THENCE NORTH 85 DEGREES 13 MINUTES 43 SECONDS EAST, 197.36 FEET; THENCE SOUTH 53 DEGREES 44 MINUTES 05 SECONDS EAST, 405.50 FEET; THENCE SOUTH 24 DEGREES 21 MINUTES 48 SECONDS EAST, 367.68 FEET; THENCE SOUTH 45 DEGREES 17 MINUTES 08 SECONDS WEST, 265.86 FEET; THENCE SOUTH 28 DEGREES 29 MINUTES 24 SECONDS WEST, 442.32 FEET; THENCE SOUTH 17 DEGREES 21 MINUTES 49 SECONDS EAST, 61.59 FEET; THENCE SOUTH 19 DEGREES 17 MINUTES 26 SECONDS WEST, 173.61 FEET; THENCE SOUTH 31 DEGREES 23 MINUTES 36 SECONDS WEST, 180.93 FEET; THENCE SOUTH 65 DEGREES 54 MINUTES 22 SECONDS WEST, 182.64 FEET TO THE POINT OF BEGINNING, CONTAINING 16.439 ACRES, MORE OR LESS, ALL IN LAKE COUNTY, ILLINOIS.

PARCEL A CONTAINS 155.645 ACRES, 6,779,896 SQUARE FEET, MORE OR LESS, AFTER SAID EXCEPTIONS NO. 1 AND NO. 2.

PARCEL B

COMMENCING AT A 6-INCH SQUARE CAST IRON MONUMENT, MARKING THE WEST QUARTER CORNER OF AFORESAID SECTION 14; THENCE WITH THE WEST LINE OF SECTION 14 NORTH 00 DEGREES 03 MINUTES 20 SECONDS EAST, 2642.90 FEET, MORE OR LESS, TO THE NORTHWEST CORNER OF SECTION 14, BEING THE SOUTHEAST CORNER OF AFORESAID SECTION 10, MARKED BY A 10-INCH (DIA.) CONCRETE MONUMENT WITH A CUT "X"; THENCE NORTH 32 DEGREES 10 MINUTES 37 SECONDS WEST 952.54 FEET TO AN ALUMINUM CORPS OF ENGINEERS (COE) MONUMENT,

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STAMPED "A-12", SAID MONUMENT BEING THE POINT OF BEGINNING OF THIS DESCRIPTION OF PARCEL "B", ON THE SOUTHERN RIM OF BARTLETT RAVINE; THENCE GENERALLY WITH THE SOUTHERN RIM OF BARTLETT RAVINE, AND WITH THE SOUTH LINE FOR PARCEL "B", AS FOLLOWS: SOUTH 45 DEGREES 23 MINUTES 54 SECONDS WEST 182.46 FEET TO A STANDARD COE (TYPE III) BRASS DISC, STAMPED "B-1"; THENCE SOUTH 72 DEGREES 07 MINUTES 15 SECONDS WEST 113.75 FEET TO A STANDARD COE (TYPE III) BRASS DISC, STAMPED "B-2"; THENCE NORTH 74 DEGREES 29 MINUTES 30 SECONDS WEST 54.16 FEET TO A STANDARD COE (TYPE III) BRASS DISC, STAMPED "B-3"; THENCE SOUTH 62 DEGREES 29 MINUTES 16 SECONDS WEST 80.15 FEET TO A STANDARD COE (TYPE III) BRASS DISC, STAMPED "B-4"; THENCE SOUTH 29 DEGREES 32 MINUTES 05 SECONDS WEST 152.54 FEET TO A STANDARD COE (TYPE III) BRASS DISC, STAMPED "B-5"; THENCE SOUTH 48 DEGREES 29 MINUTES 23 SECONDS WEST, 160.41 FEET TO A STANDARD COE (TYPE III) BRASS DISC, STAMPED "B-6"; THENCE CROSSING BARTLETT RAVINE EXIT ROAD; NORTH 21 DEGREES 23 MINUTES 41 SECONDS WEST 93.57 FEET TO A STANDARD COE (TYPE III) BRASS DISC, STAMPED "B-7", ON THE NORTHERN RIM OF BARTLET RAVINE; THENCE GENERALLY WITH THE NORTHERN RIM OF BARTLET RAVINE, AS FOLLOWS: NORTH 49 DEGREES 50 MINUTES 42 SECONDS EAST 146.13 FEET TO A STANDARD COE (TYPE III) BRASS DISC, STAMPED "B-8"; THENCE NORTH 01 DEGREES 58 MINUTES 44 SECONDS WEST 73.94 FEET TO A STANDARD COE (TYPE III) BRASS DISC, STAMPED "B-9"; THENCE NORTH 12 DEGREES 33 MINUTES 48 SECONDS EAST 51.68 FEET TO A STANDARD COE (TYPE III) BRASS DISC, STAMPED "B-10"; THENCE NORTH 65 DEGREES 22 MINUTES 10 SECONDS EAST 178.09 FEET TO A STANDARD COE (TYPE III) BRASS DISC, STAMPED "B-11"; THENCE SOUTH 72 DEGREES 24 MINUTES 30 SECONDS EAST 45.79 FEET TO A STANDARD COE (TYPE III) BRASS DISC, STAMPED "B-12"; THENCE NORTH 67 DEGREES 39 MINUTES 30 SECONDS EAST 92.39 FEET TO A STANDARD COE (TYPE III) BRASS DISC, STAMPED "B-13"; THENCE NORTH 40 DEGREES 04 MINUTES 44 SECONDS EAST 120.84 FEET TO A STANDARD COE (TYPE III) BRASS DISC, STAMPED "B-14"; THENCE NORTH 07 DEGREES 24 MINUTES 35 SECONDS WEST 137.63 FEET TO A STANDARD COE (TYPE III) BRASS DISC, STAMPED "B-15"; THENCE NORTH 06 DEGREES 15 MINUTES 43 SECONDS EAST 148.31 FEET TO A STANDARD COE (TYPE III) BRASS DISC, STAMPED "B-16"; THENCE NORTH 09 DEGREES 50 MINUTES 55 SECONDS WEST 96.88 FEET TO A STANDARD COE (TYPE III) BRASS DISC, STAMPED "B-17"; THENCE NORTH 21 DEGREES 50 MINUTES 15 SECONDS EAST 64.26 FEET TO A STANDARD COE (TYPE III) BRASS DISC, STAMPED "B-18"; THENCE NORTH 41 DEGREES 33 MINUTES 19 SECONDS EAST 218.09 FEET TO A STANDARD COE (TYPE III) BRASS DISC, STAMPED "B-19"; NORTH 79 DEGREES 41 MINUTES 44 SECONDS EAST 216.55 FEET TO A STANDARD COE (TYPE III) BRASS DISC, STAMPED "B-20"; THENCE NORTH 08 DEGREES 21 MINUTES 48 SECONDS WEST 90.23 FEET TO A STANDARD COE (TYPE III) BRASS DISC, STAMPED "B-21"; THENCE CROSSING BARTLET RAVINE ENTRANCE ROAD NORTH 21 DEGREES 54 MINUTES 12 SECONDS EAST 182.97 FEET TO A STANDARD COE (TYPE III) BRASS DISC, STAMPED "B-22", BEING 50 FEET WEST OF AND NORMAL TO PATTEN ROAD; THENCE CROSSING PATTEN ROAD NORTH 74 DEGREES 58 MINUTES 03 SECONDS EAST 100.53 FEET TO A STANDARD COE (TYPE III) BRASS DISC, STAMPED "B-23", BEING 50 FEET EAST OF AND NORMAL TO PATTEN ROAD; THENCE SOUTH 70 DEGREES 44 MINUTES 47 SECONDS EAST 273.39 FEET TO A STANDARD COE (TYPE III) BRASS DISC, STAMPED "B-24"; THENCE NORTH 76 DEGREES 30 MINUTES 05 SECONDS EAST 156.07 FEET TO A STANDARD COE (TYPE III) BRASS DISC, STAMPED "B-25"; THENCE NORTH 16 DEGREES 55 MINUTES 34 SECONDS EAST 273.54 FEET TO A STANDARD COE (TYPE III) BRASS DISC, STAMPED "B-26"; THENCE NORTH 32 DEGREES 27 MINUTES 15 SECONDS EAST 68.12 FEET TO A STANDARD COE

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(TYPE III) BRASS DISC, STAMPED "B-27"; THENCE NORTH 08 DEGREES 35 MINUTES 37 SECONDS WEST 169.89 FEET TO A STANDARD COE (TYPE III) BRASS DISC, STAMPED "B-28"; THENCE NORTH 08 DEGREES 13 MINUTES 03 SECONDS WEST 222.69 FEET TO A STANDARD COE (TYPE III) BRASS DISC, STAMPED "B-29"; THENCE NORTH 52 DEGREES 09 MINUTES 42 SECONDS EAST 86.14 FEET TO A STANDARD COE (TYPE III) BRASS DISC, STAMPED "B-30"; THENCE NORTH 27 DEGREES 42 MINUTES 44 SECONDS EAST 58.40 FEET; THENCE NORTH 56 DEGREES 13 MINUTES 51 SECONDS EAST 101.40 FEET; THENCE NORTH 67 DEGREES 05 MINUTES 37 SECONDS EAST, 106.44 FEET TO A STANDARD COE (TYPE III) BRASS DISC, STAMPED "B-32"; THENCE SOUTH 83 DEGREES 24 MINUTES 10 SECONDS EAST 117.10 FEET; THENCE SOUTH 83 DEGREES 39 MINUTES 16 SECONDS EAST 0.21 FEET TO A STANDARD COE (TYPE III) BRASS DISC, STAMPED "B-33"; THENCE SOUTH 70 DEGREES 28 MINUTES 18 SECONDS EAST 99.70 FEET TO A STANDARD COE (TYPE III) BRASS DISC, STAMPED "B-34"; THENCE SOUTH 87 DEGREES 06 MINUTES 30 SECONDS EAST 85.00 FEET, MORE OR LESS, TO A POINT ON THE CONTOUR ELEVATION 578.5 FEET MEAN SEA LEVEL (MSL); THENCE CROSSING THE DRAIN FOR BARTLETT RAVINE, WITH THE SHORELINE OF LAKE MICHIGAN, BINDING ON THE MEANDER OF SAID CONTOUR ELEVATION 578.5 FEET (MSL) SOUTHEASTERLY 655.00 FEET, MORE OR LESS; THENCE CONTINUING WITH THE AFORESAID SOUTH LINE FOR PARCEL "B", AS FOLLOWS: SOUTH 82 DEGREES 17 MINUTES 26 SECONDS WEST 89.34 FEET, MORE OR LESS, TO A STANDARD COE (TYPE III) BRASS DISC, STAMPED "A-31"; THENCE SOUTH 82 DEGREES 17 MINUTES 26 SECONDS WEST 40.16 FEET TO A STANDARD COE (TYPE III) BRASS DISC, STAMPED "A-30", BEING ON THE WEST EDGE OF THE BEACH ACCESS ROAD; THENCE ALONG THE WEST EDGE OF SAID BEACH ACCESS ROAD AS FOLLOWS: NORTH 12 DEGREES 32 MINUTES 20 SECONDS WEST 161.78 FEET TO A STANDARD COE (TYPE III) BRASS DISC, STAMPED "A-29"; THENCE NORTH 15 DEGREES 32 MINUTES 23 SECONDS WEST 209.58 FEET TO A STANDARD COE (TYPE III) BRASS DISC, STAMPED "A-28"; THENCE NORTH 22 DEGREES 04 MINUTES 05 SECONDS WEST 149.50 FEET TO A STANDARD COE (TYPE III) BRASS DISC, STAMPED "A-27"; THENCE LEAVING THE WEST EDGE OF SAID BEACH ROAD AND GENERALLY WITH THE SOUTHERN RIM OF BARTLETT RAVINE AS FOLLOWS: SOUTH 37 DEGREES 44 MINUTES 27 SECONDS WEST 119.78 FEET TO A STANDARD COE (TYPE III) BRASS DISC, STAMPED "A-26"; THENCE SOUTH 51 DEGREES 06 MINUTES 57 SECONDS WEST 92.92 FEET TO A STANDARD COE (TYPE III) BRASS DISC, STAMPED "A-25"; THENCE SOUTH 14 DEGREES 17 MINUTES 24 SECONDS WEST 103.81 FEET TO A STANDARD COE (TYPE III) BRASS DISC, STAMPED "A-24"; THENCE SOUTH 03 DEGREES 16 MINUTES 29 SECONDS EAST 226.55 FEET TO A STANDARD COE (TYPE III) BRASS DISC, STAMPED "A-23"; THENCE SOUTH 69 DEGREES 23 MINUTES 41 SECONDS WEST 114.95 FEET TO A STANDARD COE (TYPE III) BRASS DISC, STAMPED "A-22"; THENCE SOUTH 06 DEGREES 20 MINUTES 12 SECONDS WEST 48.98 FEET TO A STANDARD COE (TYPE III) BRASS DISC, STAMPED "A-21"; THENCE SOUTH 17 DEGREES 02 MINUTES 57 SECONDS WEST 390.57 FEET TO A STANDARD COE (TYPE III) BRASS DISC, STAMPED "A-20", BEING ON THE NORTH SIDE OF BOLES LOOP; THENCE ALONG THE NORTH SIDE OF BOLES LOOP SOUTH 68 DEGREES 56 MINUTES 21 SECONDS WEST 464.57 FEET TO A STANDARD COE (TYPE III) BRASS DISC, STAMPED "A-19", BEING 45 FEET NORTH OF AND NORMAL TO BOLES LOOP AND 50 FEET EAST OF AND NORMAL TO PATTEN ROAD, THENCE CROSSING PATTEN ROAD NORTH 78 DEGREES 15 MINUTES 05 SECONDS WEST 118.79 FEET TO A STANDARD COE (TYPE III) BRASS DISC, STAMPED "A-18", BEING 50 FEET WEST OF AND NORMAL TO PATTEN ROAD; THENCE CONTINUING WITH THE SOUTH RIM OF BARTLETT RAVINE SOUTH 66 DEGREES 53 MINUTES 02 SECONDS WEST 195.84 FEET TO A STANDARD COE (TYPE III) BRASS DISC, STAMPED "A-17"; THENCE SOUTH 88 DEGREES 11

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MINUTES 34 SECONDS WEST 136.39 FEET TO A STANDARD COE (TYPE III) BRASS DISC, STAMPED "A-16"; THENCE SOUTH 20 DEGREES 26 MINUTES 30 SECONDS EAST 178.31 FEET TO A STANDARD COE (TYPE III) BRASS DISC, STAMPED "A-15"; THENCE SOUTH 44 DEGREES 13 MINUTES 44 SECONDS WEST 273.62 FEET TO A STANDARD COE (TYPE III) BRASS DISC, STAMPED "A-14"; THENCE SOUTH 03 DEGREES 36 MINUTES 44 SECONDS WEST 51.17 FEET TO A STANDARD COE (TYPE III) BRASS DISC, STAMPED "A-13"; THENCE SOUTH 12 DEGREES 49 MINUTES 05 SECONDS WEST 86.63 FEET TO THE POINT OF BEGINNING, CONTAINING 19.88 ACRES, MORE OR LESS.

PARCEL C

COMMENCING AT A 6-INCH SQUARE CAST IRON MONUMENT MARKING THE NORTH QUARTER CORNER OF AFORESAID SECTION 10; THENCE WITH THE WEST LINE OF THE EAST HALF OF SECTION 10, TOWNSHIP 43 NORTH, RANGE 12 EAST OF THE THIRD PRINCIPAL MERIDIAN; THENCE SOUTH 00 DEGREES 08 MINUTES 20 SECONDS EAST 2678.37 FEET, MORE OR LESS, TO THE NORTHWEST CORNER OF THE SOUTHEAST QUARTER OF SECTION 10, MARKED BY A 6-INCH SQUARE CAST IRON MONUMENT; THENCE SOUTH 02 DEGREES 41 MINUTES 13 SECONDS WEST 1094.17 FEET TO AN ALUMINUM CORPS OF ENGINEERS (COE) MONUMENT, STAMPED "FS-15-C", SAID MONUMENT BEING THE POINT OF BEGINNING OF THIS DESCRIPTION OF PARCEL "C", ON THE EAST RIGHT-OF-WAY LINE OF MCKINLEY ROAD (ILLINOIS HIGHWAY NO. 42); THENCE LEAVING SAID EAST RIGHT-OF-WAY LINE AND WITH THE NORTH LINE FOR PARCEL "C", AS FOLLOWS: NORTH 69 DEGREES 16 MINUTES 14 SECONDS EAST 376.60 FEET TO A STANDARD COE (TYPE I) BRONZE DISC, STAMPED "C-1", SET IN CONCRETE ON THE NORTH SIDE OF WESTOVER ROAD, AND BEING 10 FEET WEST OF AND NORMAL TO THE WESTERN MOST RAILROAD SPUR TRACK; THENCE PARALLELING SAID SPUR TRACK, AS FOLLOWS: SOUTH 25 DEGREES 10 MINUTES 29 SECONDS EAST 464.34 FEET, PASSING AN ALUMINUM COE MONUMENT, STAMPED "C-2", SET IN CONCRETE AT 440.80 FEET, TO A POINT BEING 10 FEET WEST OF AND NORMAL TO SAID SPUR TRACK; THENCE WITH THE ARC OF A 4.0425 DEGREE RAILROAD CURVE TO THE LEFT, HAVING A RADIUS OF 1388.83 FEET AND A CHORD OF SOUTH 30 DEGREES 54 MINUTES 04 SECONDS EAST 277.15 FEET SOUTHEASTERLY 277.61 FEET TO AN ALUMINUM COE MONUMENT, STAMPED "C-3", SET 10 FEET WEST OF AND NORMAL TO SAID SPUR TRACK; THENCE SOUTH 36 DEGREES 37 MINUTES 39 SECONDS EAST 62.94 FEET TO AN ALUMINUM COE MONUMENT, STAMPED "C-4", SET 10 FEET WEST OF AND NORMAL TO SAID SPUR TRACK; THENCE WITH THE ARC OF AN 8.2437 DEGREE RAILROAD CURVE TO THE RIGHT, HAVING A RADIUS OF 660.38 FEET AND A CHORD OF SOUTH 28 DEGREES 03 MINUTES 55 SECONDS EAST 196.64 FEET SOUTHEASTERLY 197.37 FEET TO AN ALUMINUM COE MONUMENT, STAMPED "C-5", SET 10 FEET WEST OF AND NORMAL TO SAID SPUR TRACK; THENCE WITH THE ARC OF A 10.1705 DEGREE RAILROAD CURVE TO THE RIGHT, HAVING A RADIUS OF 557.85 FEET AND A CHORD OF SOUTH 10 DEGREES 06 MINUTES 47 SECONDS EAST 182.03 FEET SOUTHEASTERLY 182.85 FEET TO AN ALUMINUM COE MONUMENT, STAMPED "C-6", SET 10 FEET WEST OF AND NORMAL TO SAID SPUR TRACK; THENCE WITH THE ARC OF A 7.2417 DEGREE RAILROAD CURVE TO THE RIGHT, HAVING A RADIUS OF 746.61 FEET AND A CHORD OF SOUTH 13 DEGREES 07 MINUTES 21 SECONDS WEST 254.66 FEET SOUTHEASTERLY 255.91 FEET TO AN ALUMINUM COE MONUMENT, STAMPED "C-7", SET 10 FEET WEST OF AND NORMAL TO SAID SPUR TRACK; THENCE SOUTH 22 DEGREES 56 MINUTES 31 SECONDS WEST 97.91 FEET TO A STANDARD COE (TYPE 1) BRONZE DISC, STAMPED "C-8", SET 10 FEET WEST OF AND NORMAL TO SAID RAILROAD SPUR TRACK, AND

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BEING IN THE EAST RIGHT-OF-WAY LINE OF MCKINLEY ROAD; THENCE WITH SAID EAST RIGHT-OF-WAY LINE AND THE ARC OF A 10.7469 DEGREE HIGHWAY CURVE TO THE RIGHT, HAVING A RADIUS OF 533.14 FEET AND A CHORD OF NORTH 45 DEGREES 54 MINUTES 46 SECONDS WEST 306.90 FEET NORTHWESTERLY 311.30 FEET, MORE OR LESS, TO A 5/8-INCH IRON ROD WITH 1 1/4-INCH PLASTIC CAP; THENCE WITH SAID EAST RIGHT-OF-WAY NORTH 29 DEGREES 11 MINUTES 07 SECONDS WEST 3.15 FEET, MORE OR LESS, TO A 5/8-INCH IRON ROD WITH 1 1/4-INCH PLASTIC CAP; THENCE WITH SAID EAST RIGHT-OF-WAY AND THE ARC OF A 0.5053 DEGREE HIGHWAY CURVE TO THE RIGHT, HAVING A RADIUS OF 11,339.20 FEET AND A CHORD BEARING OF NORTH 27 DEGREES 41 MINUTES 08 SECONDS WEST 593.65 FEET NORTHWESTERLY 593.72 FEET, MORE OR LESS, TO A 4-INCH BY 4-INCH CONCRETE RIGHT-OF-WAY MARKER; THENCE WITH SAID EAST RIGHT-OF-WAY NORTH 26 DEGREES 11 MINUTES 08 SECONDS WEST 355.13 FEET, MORE OR LESS, TO A 4-INCH BY 4-INCH CONCRETE RIGHT-OF-WAY MARKER; THENCE WITH SAID EAST RIGHT-OF-WAY AND WITH THE ARC OF A 0.4957 DEGREE HIGHWAY CURVE TO THE LEFT, HAVING A RADIUS OF 11,539.20 FEET AND A CHORD BEARING OF NORTH 26 DEGREES 45 MINUTES 51 SECONDS WEST 230.16 NORTHWESTERLY 230.16 FEET, MORE OR LESS, TO THE POINT OF BEGINNING.

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PARCEL 1 (DISPOSITION PARCEL)

THAT PART OF THE SOUTHEAST QUARTER OF SECTION 21, AND PART OF THE NORTHWEST QUARTER OF SECTION 27, AND PART OF THE NORTH HALF OF SECTION 28, ALL IN TOWNSHIP 42 NORTH, RANGE 12 EAST OF THE THIRD PRINCIPAL MERIDIAN, DESCRIBED AS FOLLOWS: COMMENCING AT THE NORTHEAST CORNER OF THE WEST HALF OF THE NORTHEAST QUARTER OF SAID SECTION 28, HAVING MEASURED ILLINOIS STATE PLANE COORDINATES OF 1977517.989 NORTH AND 1119646.497 EAST; THENCE SOUTH 89 DEGREES 53 MINUTES 05 SECONDS EAST, ALONG THE SOUTH LINE OF THE SOUTHEAST QUARTER OF SAID SECTION 21, A DISTANCE OF 142.50 FEET TO THE WEST LINE OF THE EAST 1188.00 FEET OF THE SOUTHEAST QUARTER OF SAID SECTION 21 FOR THE POINT OF BEGINNING; THENCE NORTH 00 DEGREES 07 MINUTES 08 SECONDS EAST ALONG SAID WEST LINE, 330.00 FEET; THENCE SOUTH 89 DEGREES 53 MINUTES 05 SECONDS EAST, PARALLEL WITH SAID SOUTH LINE OF THE SOUTHEAST QUARTER OF SECTION 21, A DISTANCE OF 785.20 FEET TO THE NORTHWESTERLY CORNER OF LOT 10, GLENVIEW NAVAL AIR STATION SUBDIVISION NO. 2, PER DOCUMENT NUMBER 99313067, COOK COUNTY, ILLINOIS; THENCE SOUTH 23 DEGREES 59 MINUTES 43 SECONDS EAST ALONG THE WESTERLY LINE OF SAID LOT 10 AS MONUMENTED, 169.84 FEET; THENCE SOUTH 89 DEGREES 13 MINUTES 12 SECONDS WEST ALONG SAID WESTERLY LINE, 5.36 FEET; THENCE SOUTH 00 DEGREES 46 MINUTES 48 SECONDS EAST ALONG SAID WESTERLY LINE, 9.25 FEET; THENCE SOUTH 89 DEGREES 00 MINUTES 06 SECONDS WEST ALONG SAID WESTERLY LINE, 6.94 FEET; THENCE SOUTH 00 DEGREES 18 MINUTES 33 SECONDS EAST ALONG SAID WESTERLY LINE, 35.22 FEET; THENCE SOUTH 89 DEGREES 23 MINUTES 18 SECONDS EAST ALONG SAID WESTERLY LINE, 32.03 FEET; THENCE SOUTH 23 DEGREES 59 MINUTES 43 SECONDS EAST ALONG SAID WESTERLY LINE, 141.88 FEET; THENCE SOUTH 88 DEGREES 05 MINUTES 26 SECONDS WEST ALONG SAID WESTERLY LINE, 7.32 FEET; THENCE SOUTH 04 DEGREES 10 MINUTES 12 SECONDS EAST ALONG SAID WESTERLY LINE, 4.95 FEET; THENCE NORTH 89 DEGREES 51 MINUTES 18 SECONDS WEST ALONG SAID WESTERLY LINE, 14.58 FEET; THENCE SOUTH 00 DEGREES 08 MINUTES 42 SECONDS WEST ALONG SAID WESTERLY LINE, 24.56 FEET; THENCE NORTH 89 DEGREES 51 MINUTES 18 SECONDS WEST ALONG SAID WESTERLY LINE, 12.77 FEET; THENCE SOUTH 00 DEGREES 08 MINUTES 42 SECONDS WEST ALONG SAID WESTERLY LINE, 29.53 FEET; THENCE NORTH 89 DEGREES 48 MINUTES 05 SECONDS EAST ALONG SAID WESTERLY LINE, 60.70 FEET; THENCE SOUTH 23 DEGREES 59 MINUTES 43 SECONDS EAST ALONG SAID WESTERLY LINE, 10.89 FEET TO

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THE SOUTHERNMOST SOUTHWEST CORNER OF SAID LOT 10; THENCE SOUTH 89 DEGREES 59 MINUTES 43 SECONDS EAST ALONG THE SOUTH LINE OF SAID LOT 10, A DISTANCE OF 200.10 FEET TO THE SOUTHEAST CORNER OF SAID LOT 10, SAID CORNER ALSO BEING ON THE WESTERLY LINE OF SHERMER ROAD AS DEDICATED PER DOCUMENT NO. 99313067, AND AS MONUMENTED; THENCE SOUTH 37 DEGREES 37 MINUTES 02 SECONDS EAST, ALONG SAID WESTERLY LINE, 77.28 FEET; THENCE SOUTHERLY ALONG SAID WESTERLY LINE, BEING AN ARC OF A CIRCLE CONVEX EASTERLY AND HAVING A RADIUS OF 238.00 FEET FOR AN ARC DISTANCE OF 20.50 FEET (THE CHORD OF SAID ARC HAVING A BEARING OF SOUTH 19 DEGREES 16 MINUTES 48 SECONDS WEST A DISTANCE OF 20.49 FEET); THENCE SOUTH 21 DEGREES 44 MINUTES 50 SECONDS WEST, ALONG SAID WESTERLY LINE, 82.33 FEET TO A POINT OF CURVE; THENCE SOUTHERLY ALONG SAID WESTERLY LINE, BEING AN ARC OF A CIRCLE CONVEX SOUTHEASTERLY AND HAVING A RADIUS OF 218.00 FEET FOR AN ARC DISTANCE OF 162.88 FEET TO A POINT OF TANGENCY (THE CHORD OF SAID ARC HAVING A BEARING OF SOUTH 43 DEGREES 09 MINUTES 06 SECONDS WEST FOR A DISTANCE OF 159.12 FEET); THENCE SOUTH 64 DEGREES 33 MINUTES 22 SECONDS WEST ALONG SAID WESTERLY LINE, 393.40 FEET TO A POINT OF CURVE; THENCE SOUTHWESTERLY ALONG SAID WESTERLY LINE, BEING AN ARC OF A CIRCLE CONVEX NORTHWESTERLY AND HAVING A RADIUS OF 192.00 FEET FOR AN ARC DISTANCE OF 130.24 FEET TO A POINT OF COMPOUND CURVE (THE CHORD OF SAID ARC HAVING A BEARING OF SOUTH 45 DEGREES 07 MINUTES 21 SECONDS WEST, A DISTANCE OF 127.76 FEET); THENCE SOUTHERLY ALONG SAID WESTERLY LINE, BEING AN ARC OF A CIRCLE CONVEX NORTHWESTERLY AND HAVING A RADIUS OF 298.62 FEET FOR A DISTANCE OF 127.03 FEET TO A POINT OF TANGENCY (THE CHORD OF SAID ARC HAVING A BEARING OF SOUTH 13 DEGREES 30 MINUTES 11 SECONDS WEST, A DISTANCE OF 126.07 FEET); THENCE SOUTH 01 DEGREES 18 MINUTES 51 SECONDS WEST ALONG SAID WESTERLY LINE, 334.77 FEET; THENCE SOUTH 00 DEGREES 11 MINUTES 43 SECONDS WEST ALONG SAID WESTERLY LINE AND ALONG THE WEST LINE OF LOT 11 IN SAID SUBDIVISION, AS MONUMENTED, 892.96 FEET TO AN ANGLE POINT IN THE WESTERLY LINE OF SAID LOT 11; THENCE NORTH 89 DEGREES 55 MINUTES 18 SECONDS WEST, ALONG SAID WESTERLY LINE, 245.47 FEET TO AN ANGLE POINT IN THE WESTERLY LINE OF SAID LOT 11; THENCE SOUTH 00 DEGREES 11 MINUTES 20 SECONDS WEST ALONG SAID WESTERLY LINE, 355.00 FEET; THENCE NORTH 89 DEGREES 54 MINUTES 34 SECONDS WEST ALONG SAID WESTERLY LINE, 477.97 FEET TO AN ANGLE POINT IN THE WESTERLY LINE OF SAID LOT 11, SAID POINT ALSO BEING ON THE EAST LINE OF THE WEST HALF OF THE NORTHEAST QUARTER OF SECTION 28 AFORESAID, 335.0 FEET NORTH OF THE NORTHEAST CORNER OF THE WEST HALF OF THE SOUTHEAST QUARTER OF

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SECTION 28 (SAID NORTHEAST CORNER ALSO BEING THE SOUTHEAST CORNER OF THE WEST HALF OF THE NORTHEAST QUARTER OF SECTION 28); THENCE NORTH 00 DEGREES 04 MINUTES 55 SECONDS EAST, 649.78 FEET ALONG THE EAST LINE OF SAID WEST HALF OF THE NORTHEAST QUARTER OF SECTION 28 TO THE NORTH LINE OF THE SOUTH 15 ACRES OF THE EAST HALF OF THE SAID WEST HALF OF THE NORTHEAST QUARTER OF SECTION 28 (SAID SOUTH LINE ALSO BEING THE NORTH LINE OF LAKE AVENUE SUBDIVISION RECORDED AUGUST 29, 1974 AS DOCUMENT #22832239); THENCE NORTH 89 DEGREES 53 MINUTES 58 SECONDS WEST, ALONG SAID NORTH LINE, 663.85 FEET TO THE EAST LINE OF THE WEST HALF OF THE WEST HALF OF THE NORTHEAST QUARTER OF SAID SECTION 28 (SAID EAST LINE BEING ALSO THE EAST LINE OF LAKE GREENWOOD INDUSTRIAL PARK, A SUBDIVISION RECORDED SEPTEMBER 10, 1963 AS DOCUMENT #18908088); THENCE NORTH 00 DEGREES 02 MINUTES 18 SECONDS EAST ALONG SAID EAST LINE, 241.01 FEET TO THE NORTH LINE OF THE SOUTH 1226.0 FEET OF THE WEST HALF OF THE NORTHEAST QUARTER OF SAID SECTION 28 (BEING ALSO THE NORTH LINE OF LAKE GREENWOOD INDUSTRIAL PARK AFORESAID); THENCE SOUTH 89 DEGREES 52 MINUTES 52 SECONDS EAST, 302.49 FEET; THENCE SOUTH 00 DEGREES 07 MINUTES 08 SECONDS WEST AT RIGHT ANGLES TO THE LAST DESCRIBED COURSE, 68.83 FEET; THENCE SOUTH 89 DEGREES 52 MINUTES 52 SECONDS EAST AT RIGHT ANGLES TO THE LAST DESCRIBED COURSE, 461.37 FEET; THENCE NORTH 00 DEGREES 07 MINUTES 08 SECONDS EAST AT RIGHT ANGLES TO THE LAST DESCRIBED COURSE, 340.26 FEET; THENCE SOUTH 89 DEGREES 52 MINUTES 52 SECONDS EAST AT RIGHT ANGLES TO THE LAST DESCRIBED COURSE, 309.38 FEET; THENCE NORTH 00 DEGREES 07 MINUTES 08 SECONDS EAST AT RIGHT ANGLES TO THE LAST DESCRIBED COURSE, 353.08 FEET; THENCE SOUTH 89 DEGREES 52 MINUTES 52 SECONDS EAST AT RIGHT ANGLES TO THE LAST DESCRIBED COURSE, 151.51 FEET; THENCE NORTH 00 DEGREES 07 MINUTES 08 SECONDS EAST AT RIGHT ANGLES TO THE LAST DESCRIBED COURSE, 746.90 FEET; THENCE NORTH 89 DEGREES 52 MINUTES 52 SECONDS WEST AT RIGHT ANGLES TO THE LAST DESCRIBED COURSE, 418.94 FEET TO THE SOUTHERLY EXTENSION OF THE WEST LINE OF THE EAST 1188.00 FEET OF THE SOUTHEAST QUARTER OF SAID SECTION 21; THENCE NORTH 00 DEGREES 07 MINUTES 08 SECONDS EAST ALONG SAID WEST LINE, 45.05 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS.

PARCEL 2 (DEVELOPMENT PARCEL)

THAT PART OF THE NORTH HALF OF SECTION 28, TOWNSHIP 42 NORTH, RANGE 12 EAST OF THE THIRD PRINCIPAL MERIDIAN, DESCRIBED AS

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FOLLOWS: COMMENCING AT THE NORTHEAST CORNER OF THE WEST HALF OF THE NORTHEAST QUARTER OF SAID SECTION 28, HAVING MEASURED ILLINOIS STATE PLANE COORDINATE VALUES OF 1977517.989 NORTH AND 1119646.497 EAST; THENCE SOUTH 89 DEGREES 53 MINUTES 05 SECONDS EAST, ALONG THE NORTH LINE OF THE NORTHEAST QUARTER OF SAID SECTION 28, A DISTANCE OF 142.50 FEET TO THE WEST LINE OF THE EAST 1188.00 FEET OF THE SOUTHEAST QUARTER OF SECTION 21, TOWNSHIP 42 NORTH, RANGE 12 EAST OF THE THIRD PRINCIPAL MERIDIAN, FOR A POINT OF BEGINNING; THENCE SOUTH 00 DEGREES 07 MINUTES 08 SECONDS WEST ALONG THE SOUTHERLY EXTENSION OF SAID WEST LINE, 45.05 FEET; THENCE SOUTH 89 DEGREES 52 MINUTES 52 SECONDS EAST AT RIGHT ANGLES TO THE LAST DESCRIBED COURSE, 418.94 FEET; THENCE SOUTH 00 DEGREES 07 MINUTES 08 SECONDS WEST, AT RIGHT ANGLES TO THE LAST DESCRIBED COURSE, 746.90 FEET; THENCE NORTH 89 DEGREES 52 MINUTES 52 SECONDS WEST, AT RIGHT ANGLES TO THE LAST DESCRIBED COURSE, 460.89 FEET; THENCE SOUTH 00 DEGREES 07 MINUTES 08 SECONDS WEST, AT RIGHT ANGLES TO THE LAST DESCRIBED COURSE, 693.34 FEET; THENCE NORTH 89 DEGREES 52 MINUTES 52 SECONDS WEST, AT RIGHT ANGLES TO THE LAST DESCRIBED COURSE, 461.37 FEET; THENCE NORTH 00 DEGREES 07 MINUTES 08 SECONDS EAST, AT RIGHT ANGLES TO THE LAST DESCRIBED COURSE, 68.83 FEET; THENCE NORTH 89 DEGREES 52 MINUTES 52 SECONDS WEST, AT RIGHT ANGLES TO THE LAST DESCRIBED COURSE, 302.49 FEET TO THE NORTHEAST CORNER OF LAKE GREENWOOD INDUSTRIAL PARK, RECORDED AS DOCUMENT NUMBER 18908088, COOK COUNTY, ILLINOIS; THENCE NORTH 89 DEGREES 50 MINUTES 14 SECONDS WEST, ALONG THE NORTHERLY LINE OF SAID SUBDIVISION, 663.88 FEET TO THE NORTHEASTERLY CORNER OF LOT 1 IN FOUR COLUMN'S RESUBDIVISION, RECORDED AS DOCUMENT NUMBER 3167963, COOK COUNTY, ILLINOIS; THENCE NORTH 89 DEGREES 56 MINUTES 28 SECONDS WEST, ALONG THE NORTHERLY LINE OF SAID FOUR COLUMN'S RESUBDIVISION, 218.58 FEET TO A POINT OF CURVATURE; THENCE SOUTHWESTERLY, ALONG SAID NORTHERLY LINE, BEING A CURVE CONCAVE SOUTHERLY, TANGENT TO THE LAST DESCRIBED COURSE, HAVING A RADIUS OF 458.34 FEET, A CHORD BEARING OF SOUTH 71 DEGREES 43 MINUTES 13 SECONDS WEST, A CHORD DISTANCE OF 288.40 FEET, AN ARC LENGTH OF 293.38 FEET TO THE POINT OF TANGENCY OF THE NORTHERLY LINE OF LOT 2 IN SAID RESUBDIVISION, SAID POINT BEING ON THE SOUTHEASTERLY RIGHT-OF-WAY LINE OF THE CHICAGO AND NORTHWESTERN RAILROAD; THENCE NORTH 35 DEGREES 03 MINUTES 52 SECONDS EAST, ALONG SAID SOUTHEASTERLY RIGHT-OF-WAY LINE, 1838.68 FEET TO THE NORTH LINE OF THE NORTHEAST 1/4 OF SAID SECTION 28; THENCE SOUTH 89 DEGREES 53 MINUTES 05 SECONDS EAST ALONG SAID NORTH LINE, 908.74 FEET TO THE POINT OF BEGINNING; ALL IN COOK COUNTY, ILLINOIS.

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PARCEL 3

THAT PART OF THE NORTH HALF OF SECTION 28, TOWNSHIP 42 NORTH, RANGE 12 EAST OF THE THIRD PRINCIPAL MERIDIAN, DESCRIBED AS FOLLOWS: COMMENCING AT THE NORTHEAST CORNER OF THE WEST HALF OF THE NORTHEAST QUARTER OF SAID SECTION 28, HAVING MEASURED ILLINOIS STATE PLANE COORDINATE VALUES OF 1977517.989 NORTH AND 1119646.497 EAST; THENCE SOUTH 89 DEGREES 53 MINUTES 05 SECONDS EAST, ALONG THE NORTH LINE OF THE NORTHEAST QUARTER OF SAID SECTION 28 A DISTANCE OF 142.50 FEET TO THE WEST LINE OF THE EAST 1188.00 FEET OF THE SOUTHEAST QUARTER OF SECTION 21, TOWNSHIP 42 NORTH, RANGE 12 EAST OF THE THIRD PRINCIPAL MERIDIAN; THENCE SOUTH 00 DEGREES 07 MINUTES 08 SECONDS WEST ALONG THE SOUTHERLY EXTENSION OF SAID WEST LINE, 45.05 FEET; THENCE SOUTH 89 DEGREES 52 MINUTES 52 SECONDS EAST AT RIGHT ANGLES TO THE LAST DESCRIBED COURSE, 418.94 FEET; THENCE SOUTH 00 DEGREES 07 MINUTES 08 SECONDS WEST, AT RIGHT ANGLES TO THE LAST DESCRIBED COURSE, 746.90 FEET; THENCE NORTH 89 DEGREES 52 MINUTES 52 SECONDS WEST, AT RIGHT ANGLES TO THE LAST DESCRIBED COURSE, 151.51 FEET TO THE POINT OF BEGINNING; THENCE SOUTH 00 DEGREES 07 MINUTES 08 SECONDS WEST, AT RIGHT ANGLES TO THE LAST DESCRIBED COURSE, 353.08 FEET; THENCE NORTH 89 DEGREES 52 MINUTES 52 SECONDS WEST, AT RIGHT ANGLES TO THE LAST DESCRIBED COURSE, 309.38 FEET; THENCE NORTH 00 DEGREES 07 MINUTES 08 SECONDS EAST, AT RIGHT ANGLES TO THE LAST DESCRIBED COURSE, 353.08 FEET; SOUTH 89 DEGREES 52 MINUTES 52 SECONDS EAST, AT RIGHT ANGLES TO THE LAST DESCRIBED COURSE, 309.38 FEET TO THE POINT OF BEGINNING; ALL IN COOK COUNTY, ILLINOIS.

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Mainside Hospital Cove Legal Description

PARCEL 1

THAT PART OF THE SOUTHEAST QUARTER OF SECTION 4 AND THAT PART OF THE NORTHEAST QUARTER OF SECTION 9, BOTH IN TOWNSHIP 44 NORTH, RANGE 12, EAST OF THE THIRD PRINCIPAL MERIDIAN, DESCRIBED AS FOLLOWS: COMMENCING AT THE NORTHEAST CORNER OF LOT 1 IN JOHN L. HAAS SHORE ACRES ESTATES, RECORDED AS DOCUMENT 1765747, LAKE COUNTY, ILLINOIS; SAID POINT ALSO BEING ON THE NORTH LINE OF THE SOUTH HALF OF SAID SECTION 9; THENCE SOUTH 89 DEGREES 56 MINUTES 42 SECONDS EAST, ALONG SAID NORTH LINE, 845.91 FEET; THENCE NORTH 00 DEGREES 03 MINUTES 18 SECONDS EAST, AT RIGHT ANGLES TO THE LAST DESCRIBED COURSE, A DISTANCE OF 1752.49 FEET FOR A POINT OF BEGINNING; SAID POINT OF BEGINNING HAVING MEASURED STATE PLANE COORDINATE VALUES OF 2055804.42 NORTH AND 1119473.59 EAST; THENCE NORTH 79 DEGREES 39 MINUTES 34 SECONDS WEST, 129.02 FEET; THENCE NORTH 16 DEGREES 33 MINUTES 05 SECONDS WEST, 17.96 FEET; THENCE NORTH 00 DEGREES 10 MINUTES 25 SECONDS EAST, 1335.69 FEET; THENCE SOUTH 89 DEGREES 54 MINUTES 52 SECONDS EAST, 79.73 FEET; THENCE NORTH 00 DEGREES 42 MINUTES 09 SECONDS WEST, 112.65 FEET; THENCE NORTH 89 DEGREES 54 MINUTES 30 SECONDS EAST, 135.68 FEET; THENCE SOUTH 01 DEGREES 05 MINUTES 18 SECONDS EAST, 113.14 FEET; THENCE SOUTH 89 DEGREES 38 MINUTES 19 SECONDS EAST, 73.22 FEET; THENCE SOUTH 05 DEGREES 11 MINUTES 42 SECONDS WEST, 103.61 FEET; THENCE SOUTH 23 DEGREES 02 MINUTES 11 SECONDS WEST, 166.19 FEET; THENCE SOUTH 00 DEGREES 06 MINUTES 32 SECONDS WEST, 33.46 FEET; THENCE SOUTH 20 DEGREES 23 MINUTES 48 SECONDS EAST, 79.47 FEET; THENCE SOUTH 37 DEGREES 23 MINUTES 13 SECONDS WEST, 91.94 FEET; THENCE SOUTH 07 DEGREES 27 MINUTES 05 SECONDS EAST, 91.48 FEET; THENCE SOUTH 01 DEGREES 43 MINUTES 19 SECONDS WEST, 126.33 FEET; THENCE SOUTH 15 DEGREES 35 MINUTES 54 SECONDS WEST, 180.77 FEET; THENCE SOUTH 01 DEGREES 27 MINUTES 01 SECONDS WEST, 257.60 FEET; THENCE SOUTH 12 DEGREES 12 MINUTES 49 SECONDS WEST, 113.49 FEET; THENCE SOUTH 03 DEGREES 08 MINUTES 20 SECONDS WEST, 225.30 FEET TO THE POINT OF BEGINNING; CONTAINING 6.603 ACRES (287,610 SF) MORE OR LESS, ALL IN LAKE COUNTY, ILLINOIS.

PARCEL 2

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THAT PART OF THE NORTHEAST QUARTER OF SECTION 9, TOWNSHIP 44 NORTH, RANGE 12, EAST OF THE THIRD PRINCIPAL MERIDIAN, DESCRIBED AS FOLLOWS: COMMENCING AT THE NORTHEAST CORNER OF LOT 1 IN JOHN L. HAAS SHORE ACRES ESTATES, RECORDED AS DOCUMENT 1765747, LAKE COUNTY, ILLINOIS; SAID POINT ALSO BEING ON THE NORTH LINE OF THE SOUTH HALF OF SAID SECTION 9; THENCE SOUTH 89 DEGREES 56 MINUTES 42 SECONDS EAST, ALONG SAID LINE, 460.96 FEET; THENCE NORTH 00 DEGREES 03 MINUTES 18 SECONDS EAST, AT RIGHT ANGLES TO THE LAST DESCRIBED COURSE, 1832.58 FEET FOR A POINT OF BEGINNING; SAID POINT HAVING MEASURED STATE PLANE COORDINATE VALUES OF 1119088.71 EAST AND 2055884.88 NORTH; THENCE NORTH 01 DEGREES 33 MINUTES 52 SECONDS WEST, 163.51 FEET; THENCE NORTH 89 DEGREES 27 MINUTES 09 SECONDS EAST, 109.49 FEET; THENCE SOUTH 00 DEGREES 23 MINUTES 21 SECONDS WEST, 158.40 FEET; THENCE SOUTH 86 DEGREES 38 MINUTES 25 SECONDS WEST, 104.12 FEET TO THE POINT OF BEGINNING, CONTAINING 0.394 ACRES (17,178 SF) MORE OR LESS, ALL IN LAKE COUNTY, ILLINOIS.

PARCEL 3

THAT PART OF THE NORTHEAST QUARTER OF SECTION 9, TOWNSHIP 44 NORTH, RANGE 12, EAST OF THE THIRD PRINCIPAL MERIDIAN, DESCRIBED AS FOLLOWS: COMMENCING AT THE NORTHEAST CORNER OF LOT 1 IN JOHN L. HAAS SHORE ACRES ESTATES, RECORDED AS DOCUMENT 1765747, LAKE COUNTY, ILLINOIS; SAID POINT ALSO BEING ON THE NORTH LINE OF THE SOUTH HALF OF SAID SECTION 9; THENCE SOUTH 89 DEGREES 56 MINUTES 42 SECONDS EAST, ALONG SAID LINE, 129.09 FEET; THENCE NORTH 00 DEGREES 03 MINUTES 18 SECONDS EAST, AT RIGHT ANGLES TO THE LAST DESCRIBED COURSE, 2199.25 FEET FOR A POINT OF BEGINNING; SAID POINT HAVING MEASURED STATE PLANE COORDINATE VALUES OF 205625.87 NORTH AND 1118757.19 EAST; THENCE NORTH 00 DEGREES 12 MINUTES 13 SECONDS EAST, 158.52 FEET; THENCE SOUTH 89 DEGREES 48 MINUTES 27 SECONDS EAST, 97.39 FEET; THENCE SOUTH 01 DEGREES 14 MINUTES 03 SECONDS WEST, 159.03 FEET; THENCE NORTH 89 DEGREES 30 MINUTES 57 SECONDS WEST, 94.53 FEET TO THE POINT OF BEGINNING; CONTAINING 0.350 ACRES (15,235 SF) MORE OR LESS, ALL IN LAKE COUNTY, ILLINOIS.

PARCEL 4

THAT PART OF THE NORTH HALF OF SECTION 9, TOWNSHIP 44 NORTH, RANGE 12, EAST OF THE THIRD PRINCIPAL MERIDIAN, DESCRIBED AS FOLLOWS: COMMENCING AT THE NORTHEAST CORNER OF LOT 1 IN JOHN

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L. HAAS SHORE ACRES ESTATES, RECORDED AS DOCUMENT 1765747, LAKE COUNTY, ILLINOIS; SAID POINT ALSO BEING ON THE NORTH LINE OF THE SOUTH HALF OF SAID SECTION 9; THENCE NORTH 89 DEGREES 56 MINUTES 42 SECONDS WEST, ALONG SAID LINE, 57.20 FEET; THENCE NORTH 00 DEGREES 03 MINUTES 18 SECONDS EAST, AT RIGHT ANGLES TO THE LAST DESCRIBED COURSE, 2219.28 FEET FOR A POINT OF BEGINNING; SAID POINT HAVING MEASURED STATE PLANE COORDINATE VALUES OF 2056272.07 NORTH AND 1118570.92 EAST; THENCE NORTH 00 DEGREES 32 MINUTES 55 SECONDS EAST, 138.69 FEET; THENCE SOUTH 89 DEGREES 51 MINUTES 33 SECONDS EAST, 143.92 FEET; THENCE SOUTH 00 DEGREES 12 MINUTES 06 SECONDS WEST, 139.47 FEET; THENCE NORTH 89 DEGREES 32 MINUTES 58 SECONDS WEST, 144.76 FEET TO THE POINT OF BEGINNING; CONTAINING 0.461 ACRES (20,075 SF) MORE OR LESS, ALL IN LAKE COUNTY, ILLINOIS.

PARCEL 5

THAT PART OF THE NORTH HALF OF SECTION 9, TOWNSHIP 44 NORTH, RANGE 12, EAST OF THE THIRD PRINCIPAL MERIDIAN, DESCRIBED AS FOLLOWS: COMMENCING AT THE NORTHEAST CORNER OF LOT 1 IN JOHN L. HAAS SHORE ACRES ESTATES, RECORDED AS DOCUMENT 1765747, LAKE COUNTY, ILLINOIS; SAID POINT ALSO BEING ON THE NORTH LINE OF THE SOUTH HALF OF SAID SECTION 9; THENCE NORTH 89 DEGREES 56 MINUTES 42 SECONDS WEST, ALONG SAID NORTH LINE, 514.85 FEET; THENCE NORTH 00 DEGREES 03 MINUTES 18 SECONDS EAST, AT RIGHT ANGLES TO THE LAST DESCRIBED COURSE, 1782.09 FEET FOR A POINT OF BEGINNING; SAID POINT HAVING MEASURED STATE PLANE COORDINATE VALUES OF 2055835.32 NORTH AND 1118112.86 EAST; THENCE NORTH 14 DEGREES 46 MINUTES 55 SECONDS WEST, 79.35 FEET; THENCE NORTH 47 DEGREES 21 MINUTES 48 SECONDS EAST, 58.27 FEET; THENCE NORTH 43 DEGREES 53 MINUTES 19 SECONDS EAST, 139.75 FEET; THENCE NORTH 57 DEGREES 42 MINUTES 04 SECONDS EAST, 63.38 FEET; THENCE NORTH 72 DEGREES 16 MINUTES 38 SECONDS EAST, 73.44 FEET; THENCE SOUTH 84 DEGREES 01 MINUTES 35 SECONDS EAST, 111.10 FEET; THENCE SOUTH 70 DEGREES 53 MINUTES 26 SECONDS EAST, 142.70 FEET; THENCE SOUTH 72 DEGREES 18 MINUTES 48 SECONDS EAST, 52.47 FEET; THENCE SOUTH 80 DEGREES 11 MINUTES 57 SECONDS EAST, 146.23 FEET; THENCE SOUTH 22 DEGREES 33 MINUTES 11 SECONDS EAST, 84.39 FEET; THENCE SOUTH 10 DEGREES 05 MINUTES 32 SECONDS WEST, 15.62 FEET; THENCE SOUTH 35 DEGREES 54 MINUTES 06 SECONDS WEST, 20.53 FEET; THENCE SOUTH 74 DEGREES 17 MINUTES 49 SECONDS WEST, 16.17 FEET; THENCE NORTH 71 DEGREES 06 MINUTES 02 SECONDS WEST, 68.83 FEET; NORTH 75 DEGREES 01 MINUTES 26 SECONDS WEST, 36.93 FEET; THENCE NORTH 88

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DEGREES 04 MINUTES 36 SECONDS WEST, 44.42 FEET; THENCE NORTH 67 DEGREES 51 MINUTES 34 SECONDS WEST, 85.77 FEET; THENCE NORTH 82 DEGREES 38 MINUTES 19 SECONDS WEST, 120.43 FEET; THENCE NORTH 67 DEGREES 59 MINUTES 32 SECONDS WEST, 46.72 FEET; THENCE SOUTH 63 DEGREES 24 MINUTES 50 SECONDS WEST, 150.12 FEET; THENCE SOUTH 65 DEGREES 24 MINUTES 57 SECONDS WEST, 79.07 FEET; THENCE SOUTH 51 DEGREES 50 MINUTES 30 SECONDS WEST, 61.00 FEET; THENCE SOUTH 64 DEGREES 27 MINUTES 59 SECONDS WEST, 47.60 FEET TO THE POINT OF BEGINNING; CONTAINING 1.933 ACRES (84,223 SF), MORE OR LESS, ALL IN LAKE COUNTY, ILLINOIS.

PARCEL 6 (REVISED DECEMBER 20, 2005)

THAT PART OF THE NORTHEAST QUARTER OF SECTION 9, TOWNSHIP 44 NORTH, RANGE 12, EAST OF THE THIRD PRINCIPAL MERIDIAN, DESCRIBED AS FOLLOWS: COMMENCING AT THE NORTHEAST CORNER OF LOT 1 IN JOHN L. HAAS SHORE ACRES ESTATES, RECORDED AS DOCUMENT 1765747, LAKE COUNTY, ILLINOIS; SAID POINT ALSO BEING ON THE NORTH LINE OF THE SOUTH HALF OF SAID SECTION 9; THENCE SOUTH 89 DEGREES 56 MINUTES 42 SECONDS EAST, ALONG SAID LINE, 213.83 FEET; THENCE NORTH 00 DEGREES 03 MINUTES 18 SECONDS EAST, AT RIGHT ANGLES TO THE LAST DESCRIBED COURSE, 23.27 FEET FOR A POINT OF BEGINNING; SAID POINT HAVING MEASURED STATE PLANE COORDINATE VALUES OF 2054075.81 NORTH AND 1118839.55 EAST; THENCE NORTH 00 DEGREES 16 MINUTES 28 SECONDS EAST, 532.30 FEET; THENCE NORTH 89 DEGREES 39 MINUTES 25 SECONDS EAST, 60.00 FEET; THENCE NORTH 00 DEGREES 16 MINUTES 28 SECONDS EAST, 35.00 FEET; THENCE SOUTH 89 DEGREES 39 MINUTES 25 SECONDS WEST, 60.00 FEET; THENCE NORTH 00 DEGREES 16 MINUTES 28 SECONDS EAST, 194.31 FEET; THENCE SOUTH 89 DEGREES 48 MINUTES 37 SECONDS EAST, 140.71 FEET; THENCE NORTH 00 DEGREES 13 MINUTES 33 SECONDS WEST, 416.56 FEET; THENCE NORTH 87 DEGREES 40 MINUTES 02 SECONDS EAST, 43.26 FEET; THENCE SOUTH 76 DEGREES 34 MINUTES 30 SECONDS EAST, 37.25 FEET; THENCE SOUTH 61 DEGREES 03 MINUTES 49 SECONDS EAST, 24.77 FEET; THENCE SOUTH 03 DEGREES 41 MINUTES 21 SECONDS EAST, 14.94 FEET; THENCE SOUTH 68 DEGREES 04 MINUTES 45 SECONDS EAST, 41.52 FEET; THENCE SOUTH 10 DEGREES 01 MINUTE 10 SECONDS EAST, 90.57 FEET; THENCE SOUTH 27 DEGREES 23 MINUTES 36 SECONDS EAST, 83.28 FEET; THENCE SOUTH 67 DEGREES 29 MINUTES 19 SECONDS WEST, 25.37 FEET; THENCE SOUTH 41 DEGREES 46 MINUTES 49 SECONDS WEST, 50.62 FEET; THENCE SOUTH 20 DEGREES 07 MINUTES 32 SECONDS WEST, 184.44 FEET; THENCE SOUTH 12 DEGREES 52 MINUTES 55 SECONDS EAST, 35.89 FEET; THENCE SOUTH 67 DEGREES 52 MINUTES 37 SECONDS EAST, 45.54 FEET; THENCE

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SOUTH 22 DEGREES 58 MINUTES 09 SECONDS EAST, 41.88 FEET; THENCE SOUTH 88 DEGREES 53 MINUTES 13 SECONDS EAST, 183.39 FEET; THENCE SOUTH 31 DEGREES 30 MINUTES 24 SECONDS WEST, 135.46 FEET; THENCE SOUTH 05 DEGREES 39 MINUTES 01 SECOND WEST, 87.46 FEET; THENCE SOUTH 23 DEGREES 51 MINUTES 30 SECONDS WEST, 105.86 FEET; THENCE SOUTH 10 DEGREES 57 MINUTES 17 SECONDS WEST, 68.86 FEET; THENCE SOUTH 07 DEGREES 36 MINUTES 41 SECONDS WEST, 82.02 FEET; THENCE SOUTH 18 DEGREES 02 MINUTES 46 SECONDS WEST, 80.50 FEET; THENCE SOUTH 01 DEGREE 23 MINUTES 16 SECONDS WEST, 105.12 FEET; THENCE SOUTH 13 DEGREES 54 MINUTES 26 SECONDS WEST, 22.83 FEET; THENCE NORTH 89 DEGREES 40 MINUTES 30 SECONDS WEST, 287.54 FEET TO THE POINT OF BEGINNING; CONTAINING 7.092 ACRES (308,917 SQUARE FEET) MORE OR LESS, ALL IN LAKE COUNTY, ILLINOIS.

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Forrestal Legal Description

THAT PART OF THE EAST HALF OF SECTION 7, THE WEST HALF OF SECTION 8, THE WEST HALF OF SECTION 17, AND THE EAST HALF OF SECTION 18, TOWNSHIP 44 NORTH, RANGE 12 EAST OF THE THIRD PRINCIPAL MERIDIAN, DESCRIBED AS FOLLOWS:

BEGINNING AT A 4-1/2" CAST IRON PIPE (FILLED WITH CONCRETE) FOUND AT THE INTERSECTION OF THE WESTERLY LINE OF GREEN BAY ROAD WITH THE NORTHERLY LINE OF THE ELGIN, JOLIET AND EASTERN RAILROAD AS SHOWN ON NORTH SHORE REALTY COMPANY'S LAKE BLUFF SUBDIVISION, RECORDED AS DOCUMENT 281874, LAKE COUNTY, ILLINOIS; THENCE SOUTH 65 DEGREES 16 MINUTES 41 SECONDS WEST (NAD 83) ALONG THE NORTHERLY LINE OF SAID RAILROAD, 2456.68 FEET; THENCE NORTH 11 DEGREES 43 MINUTES 09 SECONDS WEST, 508.94 FEET; THENCE NORTH 12 DEGREES 58 MINUTES 26 SECONDS WEST, 553.92 FEET; THENCE NORTH 13 DEGREES 10 MINUTES 02 SECONDS WEST, 451.95 FEET; THENCE SOUTH 85 DEGREES 23 MINUTES 08 SECONDS WEST, 118.01 FEET; THENCE NORTH 16 DEGREES 23 MINUTES 08 SECONDS WEST, 188.05 FEET; THENCE NORTH 12 DEGREES 25 MINUTES 40 SECONDS WEST, 210.72 FEET; THENCE NORTH 12 DEGREES 27 MINUTES 25 SECONDS WEST, 647.39 FEET; THENCE SOUTH 77 DEGREES 20 MINUTES 24 SECONDS WEST, 102.26 FEET; THENCE NORTH 13 DEGREES 13 MINUTES 02 SECONDS WEST, 140.31 FEET; THENCE NORTH 27 DEGREES 56 MINUTES 08 SECONDS EAST, 9.12 FEET; THENCE NORTH 13 DEGREES 48 MINUTES 49 SECONDS WEST, 732.26 FEET; THENCE NORTH 21 DEGREES 26 MINUTES 30 SECONDS WEST, 33.19 FEET; THENCE NORTH 23 DEGREES 42 MINUTES 02 SECONDS WEST, 77.74 FEET; THENCE NORTH 13 DEGREES 16 MINUTES 07 SECONDS WEST, 158.31 FEET; THENCE NORTH 31 DEGREES 38 MINUTES 41 SECONDS EAST, 25.21 FEET; THENCE NORTH 13 DEGREES 10 MINUTES 02 SECONDS WEST, 477.18 FEET; THENCE NORTH 18 DEGREES 05 MINUTES 36 SECONDS WEST, 203.38 FEET; THENCE NORTH 13 DEGREES 13 MINUTES 52 SECONDS WEST, 246.47 FEET; THENCE NORTH 12 DEGREES 46 MINUTES 57 SECONDS WEST, 346.28 FEET; THENCE NORTH 08 DEGREES 51 MINUTES 43 SECONDS WEST, 57.54 FEET; THENCE NORTH 02 DEGREES 40 MINUTES 43 SECONDS WEST, 465.96 FEET; THENCE NORTH 64 DEGREES 06 MINUTES 45 SECONDS WEST, 49.25 FEET; THENCE NORTH 50 DEGREES 27 MINUTES 27 SECONDS WEST, 82.33 FEET; THENCE NORTH 37 DEGREES 07 MINUTES 13 SECONDS WEST, 41.81 FEET; THENCE NORTH 23 DEGREES 39 MINUTES 52 SECONDS WEST, 59.26 FEET; THENCE NORTH 15 DEGREES 13 MINUTES 47 SECONDS WEST, 47.25 FEET; THENCE NORTH 09 DEGREES 21 MINUTES 43 SECONDS WEST, 39.17 FEET; THENCE NORTH 00 DEGREES 08 MINUTES 32

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SECONDS EAST, 125.59 FEET; THENCE NORTH 00 DEGREES 22 MINUTES 38 SECONDS EAST, 668.97 FEET; THENCE NORTH 38 DEGREES 48 MINUTES 35 SECONDS EAST, 41.96 FEET; THENCE NORTH 02 DEGREES 03 MINUTES 56 SECONDS EAST, 71.69 FEET; THENCE NORTH 24 DEGREES 08 MINUTES 47 SECONDS EAST, 107.91 FEET; THENCE NORTH 14 DEGREES 11 MINUTES 47 SECONDS WEST, 65.81 FEET; THENCE NORTH 24 DEGREES 41 MINUTES 13 SECONDS WEST, 135.42 FEET TO THE SOUTH LINE OF BUCKLEY ROAD (ALSO KNOWN AS ILLINOIS ROUTE 137) AS MONUMENTED; SAID LINE BEING 50.00 FEET SOUTH OF AND PARALLEL WITH THE CENTERLINE OF BUCKLEY ROAD; THENCE SOUTH 89 DEGREES 41 MINUTES 49 SECONDS EAST, ALONG SAID LINE, 147.14 FEET; THENCE SOUTH 01 DEGREES 15 MINUTES 26 SECONDS WEST, 556.34 FEET; THENCE SOUTH 13 DEGREES 09 MINUTES 46 SECONDS EAST, 231.44 FEET; THENCE NORTH 89 DEGREES 02 MINUTES 09 SECONDS WEST, 35.89 FEET; THENCE SOUTH 17 DEGREES 02 MINUTES 16 SECONDS EAST, 78.91 FEET; THENCE SOUTH 24 DEGREES 32 MINUTES 16 SECONDS EAST, 60.77 FEET; THENCE SOUTH 31 DEGREES 02 MINUTES 17 SECONDS EAST, 49.51 FEET; THENCE SOUTH 30 DEGREES 28 MINUTES 53 SECONDS EAST, 121.79 FEET; THENCE SOUTH 89 DEGREES 45 MINUTES 28 SECONDS EAST, 476.21 FEET; THENCE SOUTH 03 DEGREES 12 MINUTES 46 SECONDS EAST, 379.11 FEET; THENCE SOUTH 89 DEGREES 41 MINUTES 16 SECONDS EAST, 178.02 FEET; THENCE NORTH 00 DEGREES 16 MINUTES 19 SECONDS EAST, 1421.22 FEET TO THE SOUTHERLY LINE OF BUCKLEY ROAD (ALSO KNOWN AS ILLINOIS ROUTE 137); THENCE SOUTH 89 DEGREES 41 MINUTES 49 SECONDS EAST ALONG SAID SOUTHERLY LINE, 551.96 FEET; THENCE SOUTH 00 DEGREES 18 MINUTES 16 SECONDS WEST, 504.05 FEET; THENCE SOUTH 89 DEGREES 54 MINUTES 42 SECONDS EAST, 322.19 FEET; THENCE NORTH 00 DEGREES 14 MINUTES 15 SECONDS EAST, 379.94 FEET; THENCE SOUTH 89 DEGREES 41 MINUTES 49 SECONDS EAST, 1.81 FEET TO THE SOUTHWESTERLY CORNER OF GEORGIA STREET AS DEDICATED; THENCE SOUTH 89 DEGREES 41 MINUTES 49 SECONDS EAST ALONG THE SOUTHERLY LINE OF GEORGIA STREET AS DEDICATED, 74.50 FEET TO THE SOUTHEASTERLY CORNER THEREOF; THENCE NORTH 00 DEGREES 18 MINUTES 11 SECONDS EAST, ALONG THE EASTERLY LINE OF SAID GEORGIA STREET, 70.00 FEET; THENCE NORTH 35 DEGREES 25 MINUTES 07 SECONDS EAST, ALONG SAID LINE, 64.67 FEET TO THE SOUTHERLY LINE OF BUCKLEY ROAD (ALSO KNOWN AS ILLINOIS ROUTE 137); THENCE SOUTH 89 DEGREES 41 MINUTES 49 SECONDS EAST ALONG SAID LINE, 545.00 FEET TO AN ANGLE POINT IN SAID LINE; THENCE SOUTH 83 DEGREES 59 MINUTES 10 SECONDS EAST ALONG SAID LINE, 150.75 FEET TO AN ANGLE POINT IN SAID LINE; THENCE SOUTH 73 DEGREES 18 MINUTES 26 SECONDS EAST ALONG SAID LINE, 88.60 FEET TO AN ANGLE POINT IN SAID LINE; THENCE SOUTH 43 DEGREES 02 MINUTES 30 SECONDS EAST, 69.75 FEET TO THE WESTERLY LINE OF GREEN BAY ROAD (ALSO KNOWN AS ILLINOIS ROUTE 131); THENCE SOUTH

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10 DEGREES 13 MINUTES 49 SECONDS EAST, ALONG SAID LINE, 134.23 FEET TO A POINT OF CURVATURE; THENCE SOUTHEASTERLY ALONG SAID LINE, BEING A CURVE CONCAVE WESTERLY, HAVING A RADIUS 10701.23, A CHORD BEARING OF SOUTH 08 DEGREES 33 MINUTES 14 SECONDS EAST, A CHORD DISTANCE OF 612.95 FEET, AN ARC LENGTH OF 613.03 FEET TO THE CURVE'S END; THENCE SOUTH 09 DEGREES 45 MINUTES 27 SECONDS EAST ALONG SAID LINE, NOT TANGENT TO THE LAST DESCRIBED COURSE, 99.92 FEET TO AN ANGLE POINT IN SAID LINE; THENCE SOUTH 06 DEGREES 50 MINUTES 45 SECONDS EAST, ALONG SAID LINE, 505.99 FEET; THENCE SOUTH 84 DEGREES 26 MINUTES 10 SECONDS WEST, 532.30 FEET; THENCE SOUTH 02 DEGREES 01 MINUTES 11 SECONDS EAST, 211.02 FEET; THENCE SOUTH 04 DEGREES 34 MINUTES 01 SECONDS EAST, 154.37 FEET; THENCE NORTH 83 DEGREES 06 MINUTES 41 SECONDS EAST, 556.06 FEET TO THE WESTERLY LINE OF SAID GREEN BAY ROAD; THENCE SOUTH 06 DEGREES 50 MINUTES 45 SECONDS EAST, ALONG SAID LINE, 104.00 FEET; THENCE SOUTH 83 DEGREES 06 MINUTES 41 SECONDS WEST, 556.54 FEET; THENCE SOUTH 08 DEGREES 48 MINUTES 50 SECONDS EAST, 203.92 FEET; THENCE SOUTH 11 DEGREES 52 MINUTES 40 SECONDS EAST, 215.10 FEET; THENCE SOUTH 88 DEGREES 08 MINUTES 12 SECONDS EAST, 86.45 FEET; THENCE SOUTH 78 DEGREES 43 MINUTES 00 SECONDS EAST, 99.32 FEET; THENCE NORTH 04 DEGREES 21 MINUTES 32 SECONDS WEST, 167.39 FEET; THENCE NORTH 83 DEGREES 38 MINUTES 57 SECONDS EAST, 343.57 FEET TO THE WESTERLY LINE OF SAID GREEN BAY ROAD; THENCE SOUTH 06 DEGREES 50 MINUTES 45 SECONDS EAST, ALONG SAID LINE, 608.03 FEET; THENCE SOUTH 77 DEGREES 00 MINUTES 15 SECONDS WEST, 473.60 FEET; THENCE SOUTH 13 DEGREES 10 MINUTES 52 SECONDS EAST, 456.25 FEET; THENCE NORTH 77 DEGREES 28 MINUTES 20 SECONDS EAST, 425.41 FEET TO THE WESTERLY LINE OF SAID GREEN BAY ROAD; THENCE SOUTHEASTERLY ALONG SAID LINE, BEING A CURVE CONCAVE EASTERLY, HAVING A RADIUS OF 4420.00 FEET, A CHORD BEARING OF SOUTH 14 DEGREES 44 MINUTES 43 SECONDS EAST, A CHORD DISTANCE OF 903.20 FEET, AN ARC LENGTH OF 904.78 FEET TO A POINT OF REVERSE CURVATURE; THENCE SOUTH 20 DEGREES 37 MINUTES 13 SECONDS EAST ALONG SAID WESTERLY LINE, 305.37 FEET TO A POINT OF CURVATURE; THENCE CONTINUING SOUTHEASTERLY ALONG SAID LINE, BEING A CURVE CONCAVE WESTERLY, HAVING A RADIUS OF 2296.63 FEET, A CHORD BEARING OF SOUTH 14 DEGREES 49 MINUTES 56 SECONDS EAST, A CHORD DISTANCE OF 463.23 FEET, AN ARC LENGTH OF 464.01 FEET TO A POINT OF TANGENCY; THENCE SOUTH 09 DEGREES 02 MINUTES 39 SECONDS EAST, ALONG SAID LINE, 891.71 FEET TO THE POINT OF BEGINNING; ALL IN LAKE COUNTY, ILLINOIS.

EXCEPTING THEREFROM THE FOLLOWING DESCRIBED PROPERTY:

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EXCEPTION NO. 1 (AUTOMOTIVE HOBBY SHOP)

COMMENCING AT A 4-1/2" CAST IRON PIPE (FILLED WITH CONCRETE) FOUND AT THE INTERSECTION OF THE WESTERLY LINE OF GREEN BAY ROAD WITH THE NORTHERLY LINE OF THE ELGIN, JOLIET AND EASTERN RAILROAD AS SHOWN ON NORTH SHORE REALTY COMPANY'S LAKE BLUFF SUBDIVISION, RECORDED AS DOCUMENT 281874, LAKE COUNTY, ILLINOIS; THENCE SOUTH 65 DEGREES 16 MINUTES 41 SECONDS WEST (NAD 83) ALONG THE NORTHERLY LINE OF SAID RAILROAD, 1860.18 FEET; THENCE NORTH 24 DEGREES 43 MINUTES 19 SECONDS WEST AT RIGHT ANGLES TO THE LAST DESCRIBED COURSE, 443.37 FEET FOR A POINT OF BEGINNING; THENCE SOUTH 76 DEGREES 34 MINUTES 35 SECONDS WEST, 134.21 FEET; THENCE NORTH 13 DEGREES 12 MINUTES 48 SECONDS WEST, 452.79 FEET; THENCE NORTH 77 DEGREES 13 MINUTES 57 SECONDS EAST, 136.65 FEET; THENCE SOUTH 12 DEGREES 54 MINUTES 17 SECONDS EAST, 451.24 FEET TO THE POINT OF BEGINNING;

EXCEPTION NO. 2 (FORRESTAL CHAPEL)

COMMENCING AT A 4-1/2" CAST IRON PIPE (FILLED WITH CONCRETE) FOUND AT THE INTERSECTION OF THE WESTERLY LINE OF GREEN BAY ROAD WITH THE NORTHERLY LINE OF THE ELGIN, JOLIET AND EASTERN RAILROAD AS SHOWN ON NORTH SHORE REALTY COMPANY'S LAKE BLUFF SUBDIVISION, RECORDED AS DOCUMENT 281874, LAKE COUNTY, ILLINOIS; THENCE SOUTH 65 DEGREES 16 MINUTES 41 SECONDS WEST (NAD 83) ALONG THE NORTHERLY LINE OF SAID RAILROAD, 2456.68 FEET; THENCE NORTH 11 DEGREES 43 MINUTES 09 SECONDS WEST, 508.94 FEET; THENCE NORTH 12 DEGREES 58 MINUTES 26 SECONDS WEST, 553.92 FEET; THENCE NORTH 13 DEGREES 10 MINUTES 02 SECONDS WEST, 451.95 FEET; THENCE SOUTH 85 DEGREES 23 MINUTES 08 SECONDS WEST, 118.01 FEET; THENCE NORTH 16 DEGREES 23 MINUTES 08 SECONDS WEST, 188.05 FEET; THENCE NORTH 12 DEGREES 25 MINUTES 40 SECONDS WEST, 210.72 FEET; THENCE NORTH 12 DEGREES 27 MINUTES 25 SECONDS WEST, 628.79 FEET; THENCE NORTH 77 DEGREES 32 MINUTES 35 SECONDS EAST, AT RIGHT ANGLES TO THE LAST DESCRIBED COURSE, 1182.59 FEET FOR THE POINT OF BEGINNING; THENCE NORTH 12 DEGREES 59 MINUTES 40 SECONDS WEST, 327.04 FEET; THENCE NORTH 76 DEGREES 05 MINUTES 41 SECONDS EAST, 95.39 FEET; THENCE NORTH 12 DEGREES 44 MINUTES 41 SECONDS WEST, 95.04 FEET; THENCE NORTH 76 DEGREES 06 MINUTES 03 SECONDS EAST, 22.39 FEET; THENCE NORTH 13 DEGREES 38 MINUTES 41 SECONDS WEST, 41.24 FEET; THENCE NORTH 76 DEGREES 45 MINUTES 58 SECONDS EAST, 166.34

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FEET; THENCE SOUTH 13 DEGREES 15 MINUTES 58 SECONDS EAST, 464.78 FEET; THENCE SOUTH 76 DEGREES 47 MINUTES 08 SECONDS WEST, 286.26 FEET TO THE POINT OF BEGINNING;

EXCEPTION NO. 3 (FAMILY ACTIVITIES CENTER)

COMMENCING AT A 4-1/2" CAST IRON PIPE (FILLED WITH CONCRETE) FOUND AT THE INTERSECTION OF THE WESTERLY LINE OF GREEN BAY ROAD WITH THE NORTHERLY LINE OF THE ELGIN, JOLIET AND EASTERN RAILROAD AS SHOWN ON NORTH SHORE REALTY COMPANY'S LAKE BLUFF SUBDIVISION, RECORDED AS DOCUMENT 281874, LAKE COUNTY, ILLINOIS; THENCE SOUTH 65 DEGREES 16 MINUTES 41 SECONDS WEST (NAD 83) ALONG THE NORTHERLY LINE OF SAID RAILROAD, 2456.68 FEET; THENCE NORTH 11 DEGREES 43 MINUTES 09 SECONDS WEST, 508.94 FEET; THENCE NORTH 12 DEGREES 58 MINUTES 26 SECONDS WEST, 553.92 FEET; THENCE NORTH 13 DEGREES 10 MINUTES 02 SECONDS WEST, 451.95 FEET; THENCE SOUTH 85 DEGREES 23 MINUTES 08 SECONDS WEST, 118.01 FEET; THENCE NORTH 16 DEGREES 23 MINUTES 08 SECONDS WEST, 188.05 FEET; THENCE NORTH 12 DEGREES 25 MINUTES 40 SECONDS WEST, 210.72 FEET; THENCE NORTH 12 DEGREES 27 MINUTES 25 SECONDS WEST, 547.39 FEET; THENCE SOUTH 77 DEGREES 20 MINUTES 24 SECONDS WEST, 102.26 FEET; THENCE NORTH 13 DEGREES 13 MINUTES 02 SECONDS WEST, 140.31 FEET; THENCE NORTH 27 DEGREES 56 MINUTES 08 SECONDS EAST, 9.12 FEET; THENCE NORTH 13 DEGREES 48 MINUTES 49 SECONDS WEST, 732.26 FEET; THENCE NORTH 76 DEGREES 44 MINUTES 04 SECONDS EAST, 1233.33 FEET FOR A POINT OF BEGINNING; THENCE NORTH 02 DEGREES 47 MINUTES 07 SECONDS EAST, 36.51 FEET; THENCE NORTH 37 DEGREES 54 MINUTES 42 SECONDS EAST, 26.61 FEET; THENCE NORTH 50 DEGREES 51 MINUTES 47 SECONDS EAST, 25.58 FEET; THENCE NORTH 75 DEGREES 40 MINUTES 42 SECONDS EAST, 283.77 FEET; THENCE SOUTH 13 DEGREES 18 MINUTES 26 SECONDS EAST, 464.99 FEET; THENCE SOUTH 76 DEGREES 41 MINUTES 34 SECONDS WEST, 337.52 FEET; THENCE NORTH 25 DEGREES 30 MINUTES 13 SECONDS WEST, 11.86 FEET; THENCE NORTH 13 DEGREES 11 MINUTES 40 SECONDS WEST, 394.60 FEET TO THE POINT OF BEGINNING.

EXCEPTION NO. 4 (FORRESTAL SCHOOL)

A CERTAIN PARCEL OF LAND SITUATED IN TOWNSHIP 44 NORTH, RANGE 12 EAST OF THE THIRD PRINCIPAL MERIDIAN, IN THE COUNTY OF LAKE, STATE OF ILLINOIS BOUNDED AND DESCRIBED AS FOLLOWS:

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BEGINNING AT A POINT, SAID POINT BEING 20 FEET MORE OR LESS SOUTH AND 20 FEET MORE OR LESS EAST OF THE POINT OF INTERSECTION OF THE CENTERLINE OF WASHINGTON AVENUE AND THE CENTERLINE OF WISCONSIN DRIVE; THENCE NORTH 13 DEGREES 26 MINUTES WEST, 225.80 FEET; THENCE NORTH 7 DEGREES 37 MINUTES WEST, 97.95 FEET; THENCE NORTH 76 DEGREES 21 MINUTES EAST, 397.07 FEET; THENCE SOUTH 13 DEGREES 36 MINUTES EAST, 323.00 FEET; THENCE SOUTH 76 DEGREES 17 MINUTES WEST, 64.45 FEET; THENCE SOUTH 13 DEGREES 37 MINUTES EAST, 445.25 FEET; THENCE SOUTH 76 DEGREES 19 MINUTES WEST, 191.87 FEET; THENCE NORTH 13 DEGREES 41 MINUTES WEST, 64.20 FEET; THENCE SOUTH 76 DEGREES 23 MINUTES WEST, 123.75 FEET; THENCE NORTH 13 DEGREES 44 MINUTES WEST, 381.06 FEET; THENCE SOUTH 76 DEGREES 09 MINUTES WEST, 9.00 FEET TO THE POINT OF BEGINNING, CONTAINING 5.92 ACRES MORE OR LESS.

EXCEPTION NO. 5 (RAILROAD PORTION)

THAT PART OF THE NORTHWEST QUARTER OF THE SOUTHWEST QUARTER OF SECTION 17, TOWNSHIP 44 NORTH, RANGE 12 EAST OF THE THIRD PRINCIPAL MERIDIAN LYING NORTHERLY OF THE NORTHERLY LINE OF THE E, J & E RAILWAY.

AND ALSO EXCEPTING THEREFROM PARCELS A THROUGH F DESCRIBED AS FOLLOWS:

EXCEPTION PARCEL A

THAT PART OF THE NORTHWEST QUARTER OF SECTION 17, TOWNSHIP 44 NORTH, RANGE 12 EAST OF THE THIRD PRINCIPAL MERIDIAN, DESCRIBED AS FOLLOWS:

BEGINNING AT A 4-1/2" CAST IRON PIPE (FILLED WITH CONCRETE) FOUND AT THE INTERSECTION OF THE WESTERLY LINE OF GREEN BAY ROAD WITH THE NORTHERLY LINE OF THE ELGIN, JOLIET AND EASTERN RAILROAD AS SHOWN ON NORTH SHORE REALTY COMPANY'S LAKE BLUFF SUBDIVISION, RECORDED AS DOCUMENT 281874, LAKE COUNTY, ILLINOIS; THENCE SOUTH 65 DEGREES 16 MINUTES 41 SECONDS WEST (NAD 83) ALONG THE NORTHERLY LINE OF SAID RAILROAD, 250.00 FEET; THENCE NORTH 13 DEGREES 16 MINUTES 01 SECOND WEST, 82.13 FEET; THENCE NORTH 76 DEGREES 43 MINUTES 59 SECONDS EAST, 247.42 FEET TO THE WESTERLY LINE OF SAID GREEN BAY ROAD; THENCE SOUTH 09 DEGREES 02 MINUTES

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39 SECONDS EAST, 32.57 FEET TO THE POINT OF BEGINNING; ALL IN LAKE COUNTY, ILLINOIS.

EXCEPTION PARCEL B

THAT PART OF THE SOUTHEAST QUARTER OF SECTION 7, TOWNSHIP 44 NORTH, RANGE 12 EAST OF THE THIRD PRINCIPAL MERIDIAN, DESCRIBED AS FOLLOWS:

COMMENCING AT A 4-1/2" CAST IRON PIPE (FILLED WITH CONCRETE) FOUND AT THE INTERSECTION OF THE WESTERLY LINE OF GREEN BAY ROAD WITH THE NORTHERLY LINE OF THE ELGIN, JOLIET AND EASTERN RAILROAD AS SHOWN ON NORTH SHORE REALTY COMPANY'S LAKE BLUFF SUBDIVISION, RECORDED AS DOCUMENT 281874, LAKE COUNTY, ILLINOIS; THENCE SOUTH 65 DEGREES 16 MINUTES 41 SECONDS WEST (NAD 83) ALONG THE NORTHERLY LINE OF SAID RAILROAD, 2456.68 FEET; THENCE NORTH 11 DEGREES 43 MINUTES 09 SECONDS WEST, 508.94 FEET; THENCE NORTH 12 DEGREES 58 MINUTES 26 SECONDS WEST, 553.92 FEET; THENCE NORTH 13 DEGREES 10 MINUTES 02 SECONDS WEST, 451.95 FEET; THENCE SOUTH 85 DEGREES 23 MINUTES 08 SECONDS WEST, 118.01 FEET; THENCE NORTH 16 DEGREES 23 MINUTES 08 SECONDS WEST, 188.05 FEET; THENCE NORTH 12 DEGREES 25 MINUTES 40 SECONDS WEST, 210.72 FEET; THENCE NORTH 12 DEGREES 27 MINUTES 25 SECONDS WEST, 647.39 FEET; THENCE SOUTH 77 DEGREES 20 MINUTES 24 SECONDS WEST, 102.26 FEET; THENCE NORTH 13 DEGREES 13 MINUTES 02 SECONDS WEST, 140.31 FEET; THENCE NORTH 27 DEGREES 56 MINUTES 08 SECONDS EAST, 9.12 FEET; THENCE NORTH 13 DEGREES 48 MINUTES 49 SECONDS WEST, 732.26 FEET; THENCE NORTH 21 DEGREES 26 MINUTES 30 SECONDS WEST, 33.19 FEET; THENCE NORTH 23 DEGREES 42 MINUTES 02 SECONDS WEST, 77.74 FEET; THENCE NORTH 13 DEGREES 16 MINUTES 07 SECONDS WEST, 158.31 FEET; THENCE NORTH 31 DEGREES 38 MINUTES 41 SECONDS EAST, 25.21 FEET; THENCE NORTH 13 DEGREES 10 MINUTES 02 SECONDS WEST, 477.18 FEET; THENCE NORTH 18 DEGREES 05 MINUTES 36 SECONDS WEST, 203.38 FEET; THENCE NORTH 13 DEGREES 13 MINUTES 52 SECONDS WEST, 246.47 FEET; THENCE NORTH 12 DEGREES 46 MINUTES 57 SECONDS WEST, 346.28 FEET; THENCE NORTH 08 DEGREES 51 MINUTES 43 SECONDS WEST, 57.54 FEET; THENCE NORTH 02 DEGREES 40 MINUTES 43 SECONDS WEST, 87.58 FEET; THENCE NORTH 87 DEGREES 19 MINUTES 17 SECONDS EAST, AT RIGHT ANGLES TO THE LAST DESCRIBED COURSE, 218.82 FEET FOR A POINT OF BEGINNING; THENCE NORTH 00 DEGREES 00 MINUTES 00 SECONDS EAST, 15.00 FEET; THENCE SOUTH 90 DEGREES 00 MINUTES 00 SECONDS EAST, AT RIGHT ANGLES TO THE LAST

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DESCRIBED COURSE, 15.00 FEET; THENCE SOUTH 00 DEGREES 00 MINUTES 00 SECONDS WEST AT RIGHT ANGLES TO THE LAST DESCRIBED COURSE, 15.00 FEET; THENCE NORTH 90 DEGREES 00 MINUTES 00 SECONDS WEST, AT RIGHT ANGLES TO THE LAST DESCRIBED COURSE, 15.00 FEET TO THE POINT OF BEGINNING; ALL IN LAKE COUNTY, ILLINOIS.

EXCEPTION PARCEL C

THAT PART OF THE SOUTHEAST QUARTER OF SECTION 7, TOWNSHIP 44 NORTH, RANGE 12 EAST OF THE THIRD PRINCIPAL MERIDIAN, DESCRIBED AS FOLLOWS:

COMMENCING AT A 4-1/2" CAST IRON PIPE (FILLED WITH CONCRETE) FOUND AT THE INTERSECTION OF THE WESTERLY LINE OF GREEN BAY ROAD WITH THE NORTHERLY LINE OF THE ELGIN, JOLIET AND EASTERN RAILROAD AS SHOWN ON NORTH SHORE REALTY COMPANY'S LAKE BLUFF SUBDIVISION, RECORDED AS DOCUMENT 281874, LAKE COUNTY, ILLINOIS; THENCE SOUTH 65 DEGREES 16 MINUTES 41 SECONDS WEST (NAD 83) ALONG THE NORTHERLY LINE OF SAID RAILROAD, 2456.68 FEET; THENCE NORTH 11 DEGREES 43 MINUTES 09 SECONDS WEST, 508.94 FEET; THENCE NORTH 12 DEGREES 58 MINUTES 26 SECONDS WEST, 553.92 FEET; THENCE NORTH 13 DEGREES 10 MINUTES 02 SECONDS WEST, 451.95 FEET; THENCE SOUTH 85 DEGREES 23 MINUTES 08 SECONDS WEST, 118.01 FEET; THENCE NORTH 16 DEGREES 23 MINUTES 08 SECONDS WEST, 188.05 FEET; THENCE NORTH 12 DEGREES 25 MINUTES 40 SECONDS WEST, 210.72 FEET; THENCE NORTH 12 DEGREES 27 MINUTES 25 SECONDS WEST, 647.39 FEET; THENCE SOUTH 77 DEGREES 20 MINUTES 24 SECONDS WEST, 102.26 FEET; THENCE NORTH 13 DEGREES 13 MINUTES 02 SECONDS WEST, 140.31 FEET; THENCE NORTH 27 DEGREES 56 MINUTES 08 SECONDS EAST, 9.12 FEET; THENCE NORTH 13 DEGREES 48 MINUTES 49 SECONDS WEST, 732.26 FEET; THENCE NORTH 21 DEGREES 26 MINUTES 30 SECONDS WEST, 33.19 FEET; THENCE NORTH 23 DEGREES 42 MINUTES 02 SECONDS WEST, 77.74 FEET; THENCE NORTH 13 DEGREES 16 MINUTES 07 SECONDS WEST, 158.31 FEET; THENCE NORTH 31 DEGREES 38 MINUTES 41 SECONDS EAST, 25.21 FEET; THENCE NORTH 13 DEGREES 10 MINUTES 02 SECONDS WEST, 477.18 FEET; THENCE NORTH 18 DEGREES 05 MINUTES 36 SECONDS WEST, 203.38 FEET; THENCE NORTH 13 DEGREES 13 MINUTES 52 SECONDS WEST, 246.47 FEET; THENCE NORTH 12 DEGREES 46 MINUTES 57 SECONDS WEST, 346.28 FEET; THENCE NORTH 08 DEGREES 51 MINUTES 43 SECONDS WEST, 57.54 FEET; THENCE NORTH 02 DEGREES 40 MINUTES 43 SECONDS WEST, 465.96 FEET; THENCE SOUTH 89 DEGREES 01 MINUTES 50 SECONDS EAST, 614.39 FEET; THENCE SOUTH 89 DEGREES 41 MINUTES 16 SECONDS EAST, 178.02 FEET; THENCE NORTH 00 DEGREES

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16 MINUTES 19 SECONDS EAST, 130.47 FEET; THENCE SOUTH 89 DEGREES 53 MINUTES 03 SECONDS EAST, 709.62 FEET FOR A POINT OF BEGINNING; THENCE NORTH 00 DEGREES 00 MINUTES 00 SECONDS EAST, 15.00 FEET; THENCE SOUTH 90 DEGREES 00 MINUTES 00 SECONDS EAST, AT RIGHT ANGLES TO THE LAST DESCRIBED COURSE, 15.00 FEET; THENCE SOUTH 00 DEGREES 00 MINUTES 00 SECONDS WEST, AT RIGHT ANGLES TO THE LAST DESCRIBED COURSE, 15.00 FEET; THENCE NORTH 90 DEGREES 00 MINUTES 00 SECONDS WEST, AT RIGHT ANGLES TO THE LAST DESCRIBED COURSE, 15.00 FEET TO THE POINT OF BEGINNING; ALL IN LAKE COUNTY, ILLINOIS.

EXCEPTION PARCEL D

THAT PART OF THE NORTHEAST QUARTER OF SECTION 7, TOWNSHIP 44 NORTH, RANGE 12 EAST OF THE THIRD PRINCIPAL MERIDIAN, DESCRIBED AS FOLLOWS:

COMMENCING AT A 4-1/2" CAST IRON PIPE (FILLED WITH CONCRETE) FOUND AT THE INTERSECTION OF THE WESTERLY LINE OF GREEN BAY ROAD WITH THE NORTHERLY LINE OF THE ELGIN, JOLIET AND EASTERN RAILROAD AS SHOWN ON NORTH SHORE REALTY COMPANY'S LAKE BLUFF SUBDIVISION, RECORDED AS DOCUMENT 281874, LAKE COUNTY, ILLINOIS; THENCE SOUTH 65 DEGREES 16 MINUTES 41 SECONDS WEST (NAD 83) ALONG THE NORTHERLY LINE OF SAID RAILROAD, 2456.68 FEET; THENCE NORTH 11 DEGREES 43 MINUTES 09 SECONDS WEST, 508.94 FEET; THENCE NORTH 12 DEGREES 58 MINUTES 26 SECONDS WEST, 553.92 FEET; THENCE NORTH 13 DEGREES 10 MINUTES 02 SECONDS WEST, 451.95 FEET; THENCE SOUTH 85 DEGREES 23 MINUTES 08 SECONDS WEST, 118.01 FEET; THENCE NORTH 16 DEGREES 23 MINUTES 08 SECONDS WEST, 188.05 FEET; THENCE NORTH 17 DEGREES 25 MINUTES 40 SECONDS WEST, 210.72 FEET; THENCE NORTH 12 DEGREES 27 MINUTES 25 SECONDS WEST, 647.39 FEET; THENCE SOUTH 77 DEGREES 20 MINUTES 24 SECONDS WEST, 102.26 FEET; THENCE NORTH 13 DEGREES 13 MINUTES 02 SECONDS WEST, 140.31 FEET; THENCE NORTH 27 DEGREES 56 MINUTES 08 SECONDS EAST, 9.12 FEET; THENCE NORTH 13 DEGREES 48 MINUTES 49 SECONDS WEST, 732.26 FEET; THENCE NORTH 21 DEGREES 26 MINUTES 30 SECONDS WEST, 33.19 FEET; THENCE NORTH 23 DEGREES 42 MINUTES 02 SECONDS WEST, 77.74 FEET; THENCE NORTH 13 DEGREES 16 MINUTES 07 SECONDS WEST, 158.31 FEET; THENCE NORTH 31 DEGREES 38 MINUTES 41 SECONDS EAST, 25.21 FEET; THENCE NORTH 13 DEGREES 10 MINUTES 02 SECONDS WEST, 477.18 FEET; THENCE NORTH 18 DEGREES 05 MINUTES 36 SECONDS WEST, 203.38 FEET; THENCE NORTH 13 DEGREES 13 MINUTES 52

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SECONDS WEST, 246.47 FEET; THENCE NORTH 12 DEGREES 46 MINUTES 57 SECONDS WEST, 346.28 FEET; THENCE NORTH 08 DEGREES 51 MINUTES 43 SECONDS WEST, 57.54 FEET; THENCE NORTH 02 DEGREES 40 MINUTES 43 SECONDS WEST, 465.96 FEET; THENCE SOUTH 89 DEGREES 01 MINUTES 50 SECONDS EAST, 614.39 FEET; THENCE SOUTH 89 DEGREES 41 MINUTES 16 SECONDS EAST, 178.02 FEET; THENCE NORTH 00 DEGREES 16 MINUTES 19 SECONDS EAST, 530.09 FEET; THENCE SOUTH 89 DEGREES 43 MINUTES 41 SECONDS EAST, AT RIGHT ANGLES TO THE LAST DESCRIBED COURSE, 58.17 FEET; THENCE SOUTH 00 DEGREES 16 MINUTES 19 SECONDS WEST, AT RIGHT ANGLES TO THE LAST DESCRIBED COURSE, 17.43 FEET FOR A POINT OF BEGINNING; THENCE CONTINUING SOUTH 00 DEGREES 16 MINUTES 19 SECONDS WEST, 15.00 FEET; THENCE NORTH 89 DEGREES 43 MINUTES 41 SECONDS WEST, AT RIGHT ANGLES TO THE LAST DESCRIBED COURSE, 15.00 FEET; THENCE NORTH 00 DEGREES 16 MINUTES 19 SECONDS EAST, AT RIGHT ANGLES TO THE LAST DESCRIBED COURSE, 15.00 FEET; THENCE SOUTH 89 DEGREES 43 MINUTES 41 SECONDS EAST, AT RIGHT ANGLES TO THE LAST DESCRIBED COURSE, 15.00 FEET TO THE POINT OF BEGINNING, ALL IN LAKE COUNTY, ILLINOIS.

EXCEPTION PARCEL E

THAT PART OF THE NORTHEAST QUARTER OF SECTION 7, TOWNSHIP 44 NORTH, RANGE 12 EAST OF THE THIRD PRINCIPAL MERIDIAN, DESCRIBED AS FOLLOWS:

COMMENCING AT A 4-1/2" CAST IRON PIPE (FILLED WITH CONCRETE) FOUND AT THE INTERSECTION OF THE WESTERLY LINE OF GREEN BAY ROAD WITH THE NORTHERLY LINE OF THE ELGIN, JOLIET AND EASTERN RAILROAD AS SHOWN ON NORTH SHORE REALTY COMPANY'S LAKE BLUFF SUBDIVISION, RECORDED AS DOCUMENT 281874, LAKE COUNTY, ILLINOIS; THENCE SOUTH 65 DEGREES 16 MINUTES 41 SECONDS WEST (NAD 83) ALONG THE NORTHERLY LINE OF SAID RAILROAD, 2456.68 FEET; THENCE NORTH 11 DEGREES 43 MINUTES 09 SECONDS WEST, 508.94 FEET; THENCE NORTH 12 DEGREES 58 MINUTES 26 SECONDS WEST, 553.92 FEET; THENCE NORTH 13 DEGREES 10 MINUTES 02 SECONDS WEST, 451.95 FEET; THENCE SOUTH 85 DEGREES 23 MINUTES 08 SECONDS WEST, 118.01 FEET; THENCE NORTH 16 DEGREES 23 MINUTES 08 SECONDS WEST, 188.05 FEET; THENCE NORTH 12 DEGREES 25 MINUTES 40 SECONDS WEST, 210.72 FEET; THENCE NORTH 12 DEGREES 27 MINUTES 25 SECONDS WEST, 647.39 FEET; THENCE SOUTH 77 DEGREES 20 MINUTES 24 SECONDS WEST, 102.26 FEET; THENCE NORTH 13 DEGREES 13 MINUTES 02 SECONDS, WEST, 140.31 FEET; THENCE NORTH 27 DEGREES 56 MINUTES 08 SECONDS EAST, 9.12 FEET; THENCE

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NORTH 13 DEGREES 48 MINUTES 49 SECONDS WEST, 732.26 FEET;
 THENCE NORTH 21 DEGREES 26 MINUTES 30 SECONDS WEST, 33.19 FEET;
 THENCE NORTH 23 DEGREES 42 MINUTES 02 SECONDS WEST, 77.74 FEET;
 THENCE NORTH 13 DEGREES 16 MINUTES 07 SECONDS WEST, 158.31
 FEET; THENCE NORTH 31 DEGREES 38 MINUTES 41 SECONDS EAST, 25.21
 FEET; THENCE NORTH 13 DEGREES 10 MINUTES 02 SECONDS WEST,
 477.18 FEET; THENCE NORTH 18 DEGREES 05 MINUTES 36 SECONDS
 WEST, 203.38 FEET; THENCE NORTH 13 DEGREES 13 MINUTES 52
 SECONDS WEST, 246.47 FEET; THENCE NORTH 12 DEGREES 46 MINUTES
 57 SECONDS WEST, 346.28 FEET; THENCE NORTH 08 DEGREES 51
 MINUTES 43 SECONDS WEST, 57.54 FEET; THENCE NORTH 02 DEGREES 40
 MINUTES 43 SECONDS WEST, 465.96 FEET;

THENCE SOUTH 89 DEGREES 01 MINUTES 50 SECONDS EAST, 614.39 FEET;
 THENCE SOUTH 89 DEGREES 41 MINUTES 16 SECONDS EAST, 178.02 FEET;
 THENCE NORTH 00 DEGREES 16 MINUTES 19 SECONDS EAST, 440.09 FEET
 FOR A POINT OF BEGINNING; THENCE CONTINUING NORTH 00 DEGREES 16
 MINUTES 19 SECONDS EAST, 90.00 FEET; THENCE SOUTH 89 DEGREES 43
 MINUTES 41 SECONDS EAST, AT RIGHT ANGLES TO THE LAST DESCRIBED
 COURSE, 20.00 FEET; THENCE SOUTH 00 DEGREES 16 MINUTES 19
 SECONDS WEST, AT RIGHT ANGLES TO THE LAST DESCRIBED COURSE,
 90.00 FEET; THENCE NORTH 89 DEGREES 43 MINUTES 41 SECONDS WEST,
 AT RIGHT ANGLES TO THE LAST DESCRIBED COURSE, 20.00 FEET TO THE
 POINT OF BEGINNING; ALL IN LAKE COUNTY, ILLINOIS.

EXCEPTION PARCEL F

THAT PART OF THE EAST HALF OF SECTION 7, TOWNSHIP 44 NORTH,
 RANGE 12 EAST OF THE THIRD PRINCIPAL MERIDIAN, DESCRIBED AS
 FOLLOWS:

COMMENCING AT A 4-1/2" CAST IRON PIPE (FILLED WITH CONCRETE)
 FOUND AT THE INTERSECTION OF THE WESTERLY LINE OF GREEN BAY
 ROAD WITH THE NORTHERLY LINE OF THE ELGIN, JOLIET AND EASTERN
 RAILROAD AS SHOWN ON NORTH SHORE REALTY COMPANY'S LAKE BLUFF
 SUBDIVISION, RECORDED AS DOCUMENT 281874, LAKE COUNTY,
 ILLINOIS; THENCE SOUTH 65 DEGREES 16 MINUTES 41 SECONDS WEST
 (NAD 83) ALONG THE NORTHERLY LINE OF SAID RAILROAD, 2456.68 FEET;
 THENCE NORTH 11 DEGREES 43 MINUTES 09 SECONDS WEST, 508.94
 FEET; THENCE NORTH 12 DEGREES 58 MINUTES 26 SECONDS WEST,
 553.92 FEET; THENCE NORTH 13 DEGREES 10 MINUTES 02 SECONDS
 WEST, 451.95 FEET; THENCE SOUTH 85 DEGREES 23 MINUTES 08
 SECONDS WEST, 118.01 FEET; THENCE NORTH 16 DEGREES 23 MINUTES

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08 SECONDS WEST, 188.05 FEET; THENCE NORTH 12 DEGREES 25
 MINUTES 40 SECONDS WEST, 210.72 FEET; THENCE NORTH 12 DEGREES
 27 MINUTES 25 SECONDS WEST, 647.39 FEET; THENCE SOUTH 77
 DEGREES 20 MINUTES 24 SECONDS WEST, 102.26 FEET; THENCE NORTH
 13 DEGREES 13 MINUTES 02 SECONDS, WEST, 140.31 FEET; THENCE
 NORTH 27 DEGREES 56 MINUTES 08 SECONDS EAST, 9.12 FEET; THENCE
 NORTH 13 DEGREES 48 MINUTES 49 SECONDS WEST, 732.26 FEET;
 THENCE NORTH 21 DEGREES 26 MINUTES 30 SECONDS WEST, 33.19 FEET;
 THENCE NORTH 23 DEGREES 42 MINUTES 02 SECONDS WEST, 77.74 FEET;
 THENCE NORTH 13 DEGREES 16 MINUTES 07 SECONDS WEST, 158.31
 FEET; THENCE NORTH 31 DEGREES 38 MINUTES 41 SECONDS EAST, 25.21
 FEET; THENCE NORTH 13 DEGREES 10 MINUTES 02 SECONDS WEST,
 477.18 FEET; THENCE NORTH 18 DEGREES 05 MINUTES 36 SECONDS
 WEST, 203.38 FEET; THENCE NORTH 13 DEGREES 13 MINUTES 52
 SECONDS WEST, 246.47 FEET; THENCE NORTH 12 DEGREES 46 MINUTES
 57 SECONDS WEST, 346.28 FEET; THENCE NORTH 08 DEGREES 51
 MINUTES 43 SECONDS WEST, 57.54 FEET; THENCE NORTH 02 DEGREES 40
 MINUTES 43 SECONDS WEST, 465.96 FEET FOR A POINT OF BEGINNING;
 THENCE NORTH 64 DEGREES 06 MINUTES 45 SECONDS WEST, 49.25 FEET;
 THENCE NORTH 50 DEGREES 27 MINUTES 27 SECONDS WEST, 82.33 FEET;
 THENCE NORTH 37 DEGREES 07 MINUTES 13 SECONDS WEST, 41.81 FEET;
 THENCE NORTH 23 DEGREES 39 MINUTES 52 SECONDS WEST, 59.26 FEET;
 THENCE NORTH 15 DEGREES 13 MINUTES 47 SECONDS WEST, 47.25 FEET;
 THENCE NORTH 09 DEGREES 21 MINUTES 43 SECONDS WEST, 39.17 FEET;
 THENCE NORTH 00 DEGREES 08 MINUTES 32 SECONDS EAST, 125.59 FEET;
 THENCE NORTH 00 DEGREES 22 MINUTES 38 SECONDS EAST, 668.97 FEET;
 THENCE NORTH 38 DEGREES 48 MINUTES 35 SECONDS EAST, 41.96 FEET;
 THENCE NORTH 02 DEGREES 03 MINUTES 56 SECONDS EAST, 71.69 FEET;
 THENCE NORTH 24 DEGREES 08 MINUTES 47 SECONDS EAST, 107.91 FEET;
 THENCE NORTH 14 DEGREES 11 MINUTES 47 SECONDS WEST, 65.81 FEET;
 THENCE NORTH 24 DEGREES 41 MINUTES 13 SECONDS WEST, 135.42 FEET
 TO THE SOUTH LINE OF BUCKLEY ROAD (ALSO KNOWN AS ILLINOIS ROUTE
 137) AS MONUMENTED; SAID LINE BEING 50.00 FEET SOUTH OF AND
 PARALLEL WITH THE CENTERLINE OF BUCKLEY ROAD; THENCE SOUTH 89
 DEGREES 41 MINUTES 49 SECONDS EAST, ALONG SAID LINE, 147.14 FEET;
 THENCE SOUTH 01 DEGREE 15 MINUTES 26 SECONDS WEST, 556.34 FEET;
 THENCE SOUTH 13 DEGREES 09 MINUTES 46 SECONDS EAST, 231.44 FEET;
 THENCE NORTH 89 DEGREES 02 MINUTES 09 SECONDS WEST, 35.89 FEET;
 THENCE SOUTH 17 DEGREES 02 MINUTES 16 SECONDS EAST, 78.91 FEET;
 THENCE SOUTH 24 DEGREES 32 MINUTES 16 SECONDS EAST, 60.77 FEET;
 THENCE SOUTH 31 DEGREES 02 MINUTES 17 SECONDS EAST, 49.51 FEET;
 THENCE SOUTH 30 DEGREES 28 MINUTES 53 SECONDS EAST, 121.79 FEET;
 THENCE SOUTH 89 DEGREES 45 MINUTES 28 SECONDS EAST, 476.21 FEET;
 THENCE SOUTH 03 DEGREES 12 MINUTES 46 SECONDS EAST, 379.11 FEET;

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SCHEDULE OF PERMANENT INDEX NUMBERS AND COMMON ADDRESSES

GLENVIEW (COOK COUNTY):

| | | |
|---------------|---------------|---------------|
| 04-21-401-003 | 04-28-101-004 | 04-28-211-011 |
| 04-21-401-027 | 04-28-200-076 | 04-28-202-011 |
| 04-21-401-028 | 04-28-201-003 | |
| 04-27-102-013 | 04-28-201-010 | |

address: west of intersection of W. Lake Ave and
Shermer Road, Glenview Naval Base

Nimitz (Lake County):

12-05-400-028
12-05-410-002
12-08-200-001

address: Nimitz Village, northeast corner of
Buckley Road and Lewis Ave, Great Lake

HALSEY (LAKE COUNTY):

12-05-400-028
12-08-400-001

address: Halsey Village, southwest corner of
24th St and Lewis Ave, Great Lakes

FORT SHERIDAN (LAKE COUNTY):

| | |
|---------------|---------------|
| 16-10-400-011 | 16-10-310-002 |
| 16-10-400-026 | 16-11-300-002 |
| 16-10-400-027 | 16-14-100-003 |
| 16-10-401-004 | |

address: East of Sheridan Road and north of Walker,
Ft Sheridan Naval Base

MAINSIDE HOSPITAL COVE (LAKE COUNTY):

12-09-100-003

address: Mainside and Hospital Cove, Great
Lakes Naval Base

FORRESTAL (LAKE COUNTY):

12-07-401-001
12-17-101-001

address: southwest corner of Buckley and Green
Bay Roads, Forrestal Village, Great Lakes

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EXHIBIT B

FINANCING DOCUMENTS

1. Master Indenture of Trust among Midwest Military Communities, LLC, J.P. Morgan Trust Company, National Association and TriMont Real Estate Advisors, Inc. dated as of February 1, 2006 (the "Indenture")
2. 2006 Series A Indenture among Midwest Military Communities, LLC, J.P. Morgan Trust Company, National Association and TriMont Real Estate Advisors, Inc. dated as of February 1, 2006 (the "First Supplemental Indenture")
3. Mortgage, Security Agreement, Financing Statement and Fixture Filing by Midwest Military Communities, LLC to J.P. Morgan Trust Company, National Association effective as of February 1, 2006
4. Assignment of Leases and Rents by Midwest Military Communities, LLC to J.P. Morgan Trust Company, National Association effective as of February 1, 2006
5. Collateral Assignment of Agreement and Permits by Midwest Military Communities, LLC to J.P. Morgan Trust Company, National Association effective as of February 1, 2006
6. Collateral Assignment of Asset Management Agreement by Midwest Military Communities, LLC to J.P. Morgan Trust Company, National Association effective as of February 1, 2006
7. Collateral Assignment of Design-Build Agreement by Midwest Military Communities, LLC to J.P. Morgan Trust Company, National Association effective as of February 1, 2006
8. Collateral Assignment of Development Agreement by Midwest Military Communities, LLC to J.P. Morgan Trust Company, National Association effective as of February 1, 2006
9. Collateral Assignment of Property Management Agreement by Midwest Military Communities, LLC to J.P. Morgan Trust Company, National Association effective as of February 1, 2006
10. UCC-1 Financing Statements
11. UCC-3 Financing Statements
12. The Bonds issued pursuant to the Indenture and the First Supplemental Indenture

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EXHIBIT C

PROJECT DOCUMENTS

1. Real Estate Ground Lease and Conveyance of Facilities by and between the United States of America, Department of the Navy and Midwest Military Communities, LLC effective as of January 1, 2006
2. Guaranteed Maximum Price Design Build Agreement between Midwest Military Communities, LLC and GL-DB, LLC effective as of January 1, 2006
3. Memorandum of Real Estate Ground Lease and Conveyance of Facilities by and between the United States of America, Department of the Navy and Midwest Military Communities, LLC effective as of February 1, 2006
4. Consulting Services Agreement by and between Midwest Military Communities, LLC and Reed Construction Data/RS MEANS.

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THENCE NORTH 89 DEGREES 01 MINUTE 50 SECONDS WEST, 614.39 FEET
TO THE POINT OF BEGINNING; ALL IN LAKE COUNTY, ILLINOIS.

Property of Cook County Clerk's Office

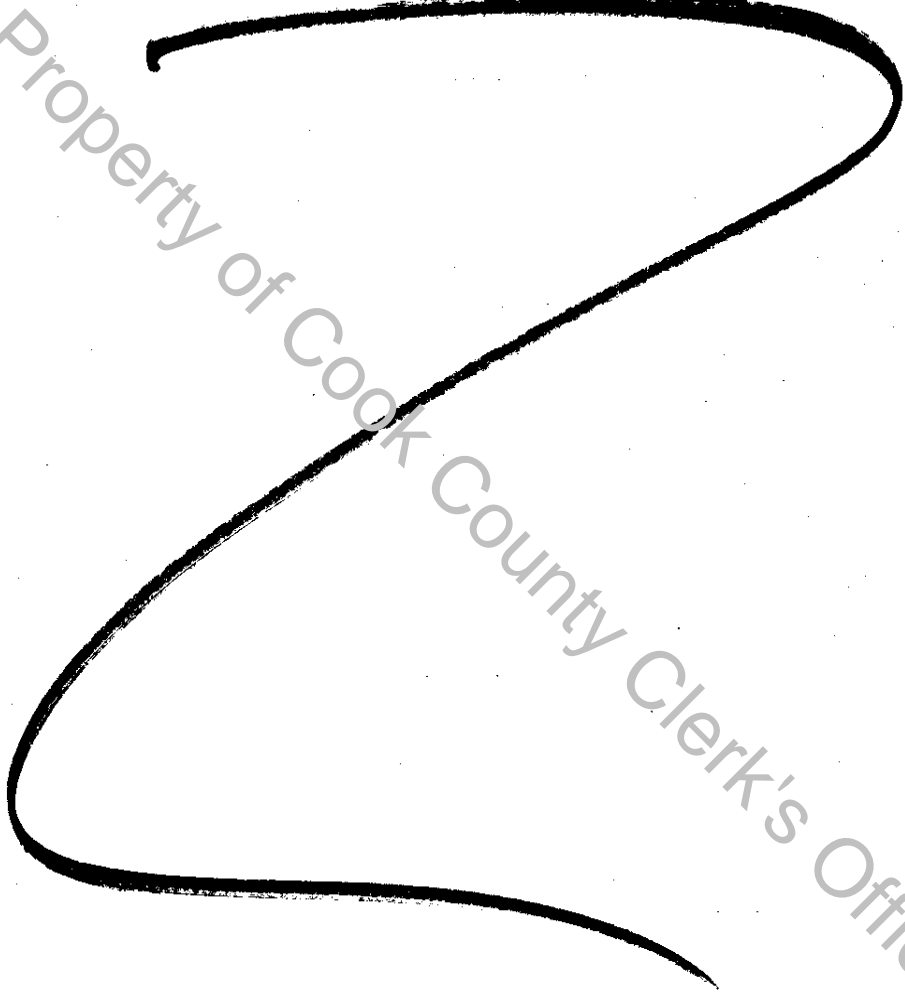


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EXHIBITS

- Exhibit A – Legal Description
- Exhibit B – Financing Documents
- Exhibit C – Project Documents

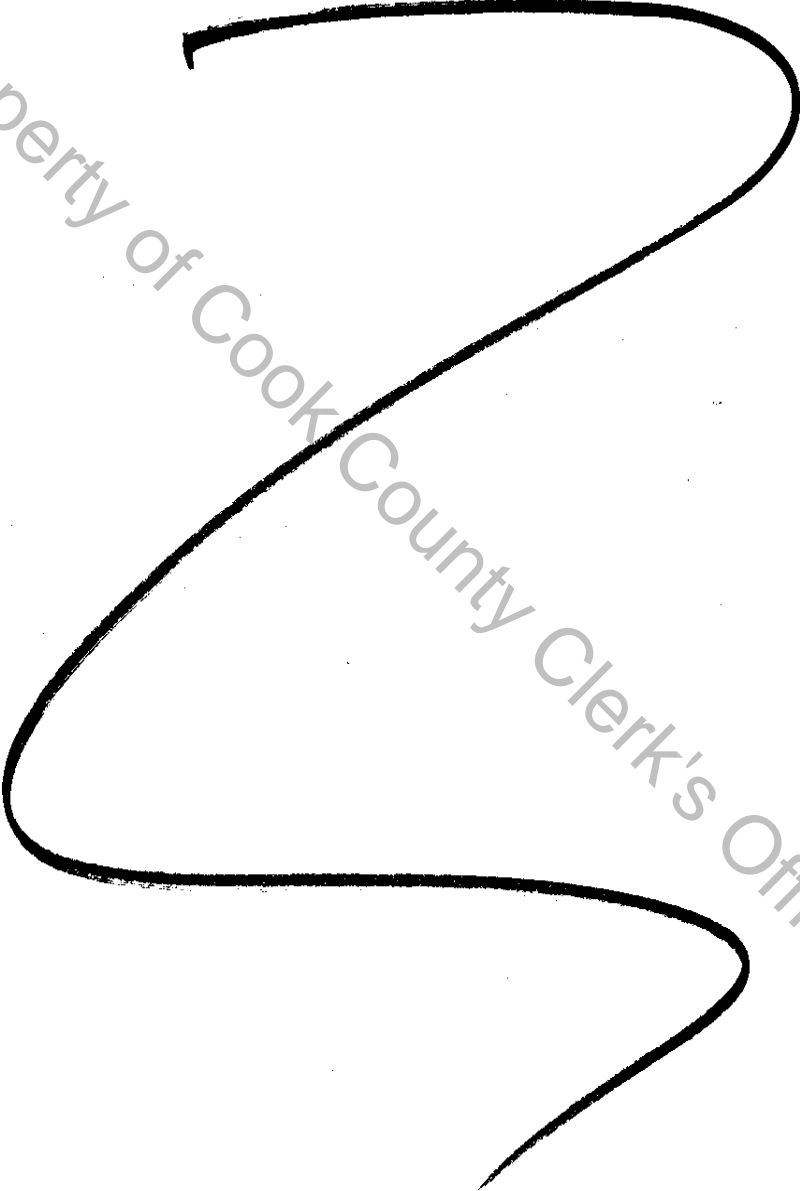
Property of Cook County Clerk's Office



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EXHIBIT A

LEGAL DESCRIPTION



Property of Cook County Clerk's Office