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0603318030

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Eugene "Gene" Moore RHSP Fee: \$10.00
Cook County Recorder of Deeds
Date: 02/02/2006 10:55 AM Pg: 1 of 2

UCC FINANCING STATEMENT AMENDMENT

FOLLOW INSTRUCTIONS (front and back) CAREFULLY

A. NAME & PHONE OF CONTACT AT FILER [optional]
Peter Schell 212-310-8000

B. SEND ACKNOWLEDGMENT TO: (Name and Address)

Weil Gotshal & Manges LLP
767 Fifth Avenue
New York, NY 10153

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1a. INITIAL FINANCING STATEMENT FILE #
0422534058 08/12/2004

1b. This FINANCING STATEMENT AMENDMENT is to be filed (for record) (or recorded) in the REAL ESTATE RECORDS.

2. TERMINATION: Effectiveness of the Financing Statement identified above is terminated with respect to security interest(s) of the Secured Party authorizing this Termination Statement.

3. CONTINUATION: Effectiveness of the Financing Statement identified above with respect to security interest(s) of the Secured Party authorizing this Continuation Statement is continued for the additional period provided by applicable law.

4. ASSIGNMENT (full or partial): Give name of assignee in item 7a or 7b and address of assignee in item 7c; and also give name of assignor in item 9.

5. AMENDMENT (PARTY INFORMATION): This Amendment affects Debtor or Secured Party of record. Check only one of these two boxes.

Also check one of the following three boxes and provide appropriate information in items 6 and/or 7.

CHANGE name and/or address: Please refer to the detailed instructions in regards to changing the name/address of a party. DELETE name: Give record name to be deleted in item 6a or 6b. ADD name: Complete item 7a or 7b, and also item 7c; also complete items 7e-7g (if applicable).

6. CURRENT RECORD INFORMATION:

6a. ORGANIZATION'S NAME

OR

6b. INDIVIDUAL'S LAST NAME

FIRST NAME	MIDDLE NAME	SUFFIX
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7. CHANGED (NEW) OR ADDED INFORMATION:

7a. ORGANIZATION'S NAME

OR

7b. INDIVIDUAL'S LAST NAME

FIRST NAME	MIDDLE NAME	SUFFIX
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7c. MAILING ADDRESS

CITY	STATE	POSTAL CODE	COUNTRY
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7d. SEE INSTRUCTIONS	ADD'L INFO RE ORGANIZATION DEBTOR	7e. TYPE OF ORGANIZATION	7f. JURISDICTION OF ORGANIZATION	7g. ORGANIZATIONAL ID #, if any
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8. AMENDMENT (COLLATERAL CHANGE): check only one box.

Describe collateral deleted or added, or give entire restated collateral description, or describe collateral assigned. NONE

9. NAME OF SECURED PARTY OF RECORD AUTHORIZING THIS AMENDMENT (name of assignor, if this is an Assignment). If this is an Amendment authorized by a Debtor which adds collateral or adds the authorizing Debtor, or if this is a Termination authorized by a Debtor, check here and enter name of DEBTOR authorizing this Amendment.

9a. ORGANIZATION'S NAME
CITICORP NORTH AMERICA, INC.

OR

9b. INDIVIDUAL'S LAST NAME

FIRST NAME	MIDDLE NAME	SUFFIX
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BOX 314

10. OPTIONAL FILER REFERENCE DATA

Filed with: IL - Cook County; Debtor: ILLINOIS CINEMAS, INC.

F#149403
A#238691

836591-14

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Exhibit A

Description of the Land

THAT PART OF THE NORTHEAST QUARTER OF SECTION 27, TOWNSHIP 36 NORTH, RANGE 13 EAST OF THE THIRD PRINCIPAL MERIDIAN SOUTH OF THE INDIAN BOUNDARY LINE, IN COOK COUNTY, ILLINOIS, DESCRIBED AS FOLLOWS:

COMMENCING AT THE NORTHWEST CORNER OF THE NORTHEAST QUARTER OF SECTION 27 AFORESAID; THENCE SOUTH 00 DEGREES 01 MINUTES 21 SECONDS EAST ALONG THE WEST LINE OF SAID NORTHEAST QUARTER 185.00 FEET; THENCE SOUTH 89 DEGREES 58 MINUTES 52 SECONDS EAST PARALLEL WITH THE NORTH LINE OF SAID NORTHEAST QUARTER 50.00 FEET; THENCE CONTINUING SOUTH 89 DEGREES 58 MINUTES 52 SECONDS EAST 50.00 FEET; THENCE NORTH 00 DEGREES 01 MINUTES 21 SECONDS WEST 40.00 FEET; THENCE NORTH 82 DEGREES 31 MINUTES 09 SECONDS EAST 191.53 FEET TO A POINT 290.00 FEET EAST OF AND 120.00 FEET SOUTH OF THE NORTHWEST CORNER OF THE NORTHEAST QUARTER OF SAID SECTION 27 (AS MEASURED ALONG THE NORTH LINE OF SAID NORTHEAST QUARTER AND ON A LINE PERPENDICULAR THERETO); THENCE SOUTH 89 DEGREES 58 MINUTES 52 SECONDS EAST 804.52 FEET; THENCE SOUTH 00 DEGREES 00 MINUTES 00 SECONDS WEST 174.14 FEET; THENCE SOUTH 48 DEGREES 11 MINUTES 44 SECONDS WEST 81.01 FEET; THENCE SOUTH 00 DEGREES 00 MINUTES 00 SECONDS WEST 141.18 FEET TO THE POINT OF BEGINNING; THENCE CONTINUING SOUTH 00 DEGREES 00 MINUTES 00 SECONDS WEST 270.32 FEET; THENCE 19 DEGREES 09 MINUTES 36 SECONDS EAST 41.29 FEET; THENCE SOUTH 00 DEGREES 00 MINUTES 00 SECONDS WEST 499.92 FEET; THENCE NORTH 90 DEGREES 00 MINUTES 00 SECONDS WEST 997.15 FEET TO A LINE 50 FEET EAST OF AND PARALLEL WITH THE WEST LINE OF THE NORTHEAST QUARTER OF SECTION 27 AFORESAID, AS MEASURED PERPENDICULAR THERETO; THENCE NORTH 00 DEGREES 01 MINUTES 21 SECONDS WEST ALONG SAID PARALLEL LINE 759.24 FEET; THENCE NORTH 90 DEGREES 00 MINUTES 00 SECONDS WEST 985.90 FEET TO THE POINT OF BEGINNING.

Permanent Index Number: 28-27-200-003