

# UNOFFICIAL COPY

## UCC FINANCING STATEMENT

FOLLOW INSTRUCTIONS (front and back) CAREFULLY

A. NAME & PHONE OF CONTACT AT FILER [optional]  
**TINA M. JACOBS, ESQ. (312) 419-0700**

B. SEND ACKNOWLEDGMENT TO: (Name and Address)

**TINA M. JACOBS.  
 JONES & JACOBS  
 77 W. WASHINGTON ST., SUITE 2100  
 CHICAGO, ILLINOIS 60602**



Doc#: **0604118035** Fee: **\$30.50**  
 Eugene "Gene" Moore RHSP Fee: **\$10.00**  
 Cook County Recorder of Deeds  
 Date: **02/10/2006 12:25 PM** Pg: 1 of 4

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1. DEBTOR'S EXACT FULL LEGAL NAME - insert only one debtor name (1a or 1b) - do not abbreviate or combine names

1a ORGANIZATION'S NAME <b>TWG FUNDING XXII LLC</b>					
OR	1b INDIVIDUAL'S LAST NAME				
	FIRST NAME	MIDDLE NAME	SUFFIX		
1c MAILING ADDRESS <b>1144 WEST FULTON STREET, STE. 210</b>		CITY <b>CHICAGO</b>	STATE <b>IL</b>	POSTAL CODE <b>60607</b>	COUNTRY <b>USA</b>
1d <b>SEE INSTRUCTIONS</b>	ADD'L INFO RE ORGANIZATION DEBTOR	1e TYPE OF ORGANIZATION <b>LLC</b>	1f JURISDICTION OF ORGANIZATION <b>ILLINOIS</b>		1g ORGANIZATIONAL ID #, if any <input type="checkbox"/> NONE

2. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME - insert only one debtor name (2a or 2b) - do not abbreviate or combine names

2a ORGANIZATION'S NAME					
OR	2b INDIVIDUAL'S LAST NAME				
	FIRST NAME	MIDDLE NAME	SUFFIX		
2c MAILING ADDRESS		CITY	STATE	POSTAL CODE	COUNTRY
2d <b>SEE INSTRUCTIONS</b>	ADD'L INFO RE ORGANIZATION DEBTOR	2e TYPE OF ORGANIZATION	2f JURISDICTION OF ORGANIZATION		2g ORGANIZATIONAL ID #, if any <input type="checkbox"/> NONE

3. SECURED PARTY'S NAME (or NAME of TOTAL ASSIGNEE of ASSIGNOR(S/P)) - insert only one secured party name (3a or 3b)

3a ORGANIZATION'S NAME <b>HERITAGE COMMUNITY BANK</b>					
OR	3b INDIVIDUAL'S LAST NAME				
	FIRST NAME	MIDDLE NAME	SUFFIX		
3c MAILING ADDRESS <b>18301 SOUTH HALSTED STREET</b>		CITY <b>GLENWOOD</b>	STATE <b>IL</b>	POSTAL CODE <b>60425</b>	COUNTRY <b>USA</b>

4. This FINANCING STATEMENT covers the following collateral:

SEE ATTACHED DESCRIPTION OF COLLATERAL.

TO BE RECORDED WITH THE COOK COUNTY RECORDER'S OFFICE, COOK COUNTY, ILLINOIS.

5. ALTERNATIVE DESIGNATION [if applicable]:	LESSEE/LESSOR	CONSIGNEE/CONSIGNOR	BAILEE/BAILOR	SELLER/BUYER	AG. LIEN	NON-UCC FILING
6. This FINANCING STATEMENT is to be filed (for record) (or recorded) in the REAL ESTATE RECORDS. Attach Addendum	7. Check to REQUEST SEARCH REPORT(S) on Debtor(s) (ADDITIONAL FEE) (optional)		All Debtors	Debtor 1	Debtor 2	
8. OPTIONAL FILER REFERENCE DATA <b>HCB /WOLCOTT-FUNDING XXII</b>						

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## DESCRIPTION OF COLLATERAL

This financing statement covers the following types of "collateral:"

1. The following-described fixtures, equipment, apparatus, furnishings and other items owned or hereafter acquired by Debtor which are located at or upon all property legally described on Exhibit A (the "Real Estate") attached hereto:

(a) All machinery, apparatus, equipment, goods, systems, fixtures and property of every kind and nature whatsoever and all replacements thereof and accessions thereto and all proceeds thereof, now or hereafter located in or upon or affixed to the Real Estate, or any part thereof, and used or usable in connection with any present or future operation of the Real Estate, and now owned or hereafter acquired by Debtor, including, but without limitation on the generality of the foregoing, all heating, lighting, incinerating, refrigerating, ventilating, air conditioning, air-cooling, lifting, fire extinguishing, plumbing, cleaning, communications and power equipment, systems and apparatus; all elevators, escalators, switchboards, engines, motors, tanks, pumps, screens, storm doors, storm windows, shades, blinds, awnings, floor coverings, ranges, stoves, refrigerators, washers, dryers, cabinets, furniture, partitions, conduits, ducts and compressors; all food and beverages; engineering, maintenance and housekeeping supplies, including cleaning materials; fuels; stationery and printing supplies; and other supplies of all kinds; and all other items of personal property used in connection with the Real Estate and all construction to occur thereon, all other furniture, fixtures, furnishings and equipment (together with any right to maintain the same) and all building equipment, materials and supplies of any nature whatsoever and all other present or future "equipment," as defined in the Uniform Commercial Code in effect in the jurisdiction where the Collateral is located (the "Code") (hereinafter collectively called the "Equipment");

(b) All tenements, hereditaments, easements, appendages, licenses, privileges and appurtenances belonging or in any way appertaining to the Real Estate;

(c) All right, title and interest of Debtor arising from the operation of the Real Estate to payment for goods and other items sold or leased, or for services rendered, whether or not yet earned by performance, and not evidenced by an instrument or chattel paper;

(d) All right, title and interest of Debtor in and to any and all property, contract and franchise rights with respect to, or which may in any way pertain to, the Real Estate or any part thereof, or the use or operation thereof, together with all the reversions and remainders, and to the extent permitted by law, including, without limitation, all refunds, rebates, rent, tolls, issues and profits from or connected with or to the Real Estate, all security deposits made by tenants or lessees of space in or portions of the Real Estate, all utility and other deposits made by Debtor or any tenants or lessees as aforesaid and connected with the Real Estate, or other expectancy under or from any such account or contract right, including, without limitation, all the estate, right, title interest and claims whatsoever, at law or in equity, which Debtor may now or hereafter acquire with respect to the Real Estate or the Collateral;

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(e) All right, title and interest of Debtor in and to any general intangibles with respect to, or which may in any way pertain to, the Real Estate, all bank or similar accounts pertaining to the Real Estate, any trade names pertaining to the Real Estate, or other names under or by which the Real Estate may at any time be operated or known, the good will of Debtor in connection therewith and the right of Debtor to carry on business under any or all such name or names and any variant or variants thereof, insofar as the same may be transferable by Debtor without breach of any agreement pursuant to which Debtor may have obtained its right to use such name or names, and any and all trademarks, prints, labels, logos, advertising concepts and literature pertaining to the foregoing; and

(f) All right, title and interest of Debtor in and to all advertising material, guarantee, warranties, plans and specifications, building permits, other permits, licenses, soil tests, appraisals and any other documents, materials or personal property of any kind now or hereafter existing in connection with the use of the Real Estate and in and to all contracts relating to the operation and maintenance of the Real Estate.

The Collateral shall include any Collateral now or hereafter created, substitutions therefor, proceeds (whether cash, non-cash, movable or immovable, tangible or intangible) received upon the sale, exchange, transfer, collection or other disposition or substitution thereof and any and all of the foregoing and proceeds therefrom.

2. The following-described Mortgages, Promissory Notes and other loan documents:

(a) Mortgage dated February \_\_\_\_, 2006, made by SSG Limited Partnership, an Illinois limited partnership, as mortgagor, to TWG Funding XXII LLC, as Mortgagee, recorded in the Office of the Recorder of Deeds of Cook County, Illinois, on \_\_\_\_\_, 2006 as Document No. \_\_\_\_\_, against the property commonly known as 4433-37 South Greenwood, Chicago, Illinois.

(b) Promissory Note dated February \_\_\_\_, 2006, made by SSG Limited Partnership, an Illinois limited partnership, as Maker, payable to TWG Funding XXII LLC, an Illinois limited company, as Payee, in the principal amount of \_\_\_\_\_ (\$ \_\_\_\_\_) ("Greenwood Note");

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## EXHIBIT A

### REAL ESTATE

#### Parcel 1:

LOT 3 IN WILLIAM D. EWARTS SUBDIVISION OF LOTS 10, 11, 12 AND 13 INCLUDING THE VACATED ALLEY LYING WEST AND SOUTH OF SAID LOT 13 (EXCEPT THE EAST 16 FEET OF LOT 13 DEDICATED FOR ALLEY) OF BLISS AND WARTS SUBDIVISION OF THAT PART LYING WEST OF HYDE PARK AVENUE OF THE NORTH ½ OF BLOCK 4 IN THE SUBDIVISION OF E. K. HUBBARD'S EXECUTORS OF THE EAST ½ OF THE SOUTHWEST ¼ OF SECTION 2, TOWNSHIP 38 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

PIN: 20-02-309-007

#### Parcel 2:

LOTS 15 AND 16 IN MEDILL'S SUBDIVISION OF THE SOUTH ½ OF BLOCK 4 (EXCEPT THE NORTH 16.5 FEET THEREOF) IN A SUBDIVISION BY EXECUTORS OF E. K. HUBBARD OF THE EAST ½ OF THE SOUTHWEST ¼ OF SECTION 2, TOWNSHIP 38 NORTH, RANGE 14 OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

PIN: 20-02-309-008  
20-02-309-009

ADDRESS: 4433-37 South Greenwood, Chicago, Illinois 60653