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UCC FINANCING STATEMENT

FOLLOW INSTRUCTIONS (front and back) CAREFULLY

A. NAME & PHONE OF CONTACT AT FILER [optional]

B. SEND ACKNOWLEDGMENT TO: (Name and Address)

Anne M. Hoffman
Dinsmore & Shohl
1900 Chemed Center
255 East Fifth Street
Cincinnati, Ohio 45202



Doc#: 0606726223 Fee: \$30.00
Eugene "Gene" Moore RHSP Fee: \$10.00
Cook County Recorder of Deeds
Date: 03/08/2006 01:22 PM Pg: 1 of 4

OFFICE USE ONLY

1. DEBTOR'S EXACT FULL LEGAL NAME - insert only one debtor name (1a or 1b) - do not abbreviate or combine names

1a. ORGANIZATION'S NAME Martens Street, LLC				
or	1b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME	SUFFIX

1c. MAILING ADDRESS One Oakbrook Terrace, Suite 600	CITY Oakbrook	STATE Illinois	POSTAL CODE 60181	COUNTRY USA
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1d. TAX ID#: SSN OR EIN	ADD'L INFO RE ORGANIZATION DEBTOR	1e. TYPE OF ORGANIZATION limited liability company	1f. JURISDICTION OF ORGANIZATION Illinois	1g. ORGANIZATIONAL ID#, <input type="checkbox"/> None
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2. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME - insert only one debtor name (2a or 2b) - do not abbreviate or combine names

2a. ORGANIZATION'S NAME				
or	2b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME	SUFFIX

2c. MAILING ADDRESS	CITY	STATE	POSTAL CODE	COUNTRY
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2d. TAX ID#: SSN OR EIN	ADD'L INFO RE ORGANIZATION DEBTOR	2e. TYPE OF ORGANIZATION	2f. JURISDICTION OF ORGANIZATION	2g. ORGANIZATIONAL ID#, if any (optional) <input type="checkbox"/> None
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3. SECURED PARTY'S NAME (or NAME of TOTAL ASSIGNEE or ASSIGNOR S/P)-insert only one second party name (3a or 3b)

3a. ORGANIZATION'S NAME Sun Life Assurance Company of Canada				
or	3b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME	SUFFIX

3c. MAILING ADDRESS One Sun Life Executive Park	CITY Wellesley Hills	STATE Massachusetts	POSTAL CODE 02481	COUNTRY USA
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4. This FINANCING STATEMENT covers the following collateral:

- Exhibit A: Description of Real Property
- Exhibit B: Description of Collateral

Maturity Date: April 1, 2016

5. ALTERNATIVE DESIGNATION LESSEE/LESSOR CONSIGNEE/CONSIGNOR BAILEE/BAILOR SELLER/BUYER ASSIGNEE NON-UCC FILING

6. <input checked="" type="checkbox"/> This FINANCING STATEMENT is to be filed (for record) (or recorded) in the REAL ESTATE RECORDS. Attach Addendum (if applicable)	7. Check to REQUEST SEARCH REPORTS(s) on Debtor(s) (Additional Fee) (Optional)	<input type="checkbox"/> ALL DEBTORS <input type="checkbox"/> DEBTOR 1 <input type="checkbox"/> DEBTOR 2
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8. OPTIONAL FILER REFERENCE DATA
Cook County, Illinois (Loan No. 716103)

FILING OFFICE COPY - NATIONAL UCC FINANCING STATEMENT (FORM UCC1) (REV. 07/29/98)

201 - UCC1

Box 400-CTCC

1238646_2.DOC

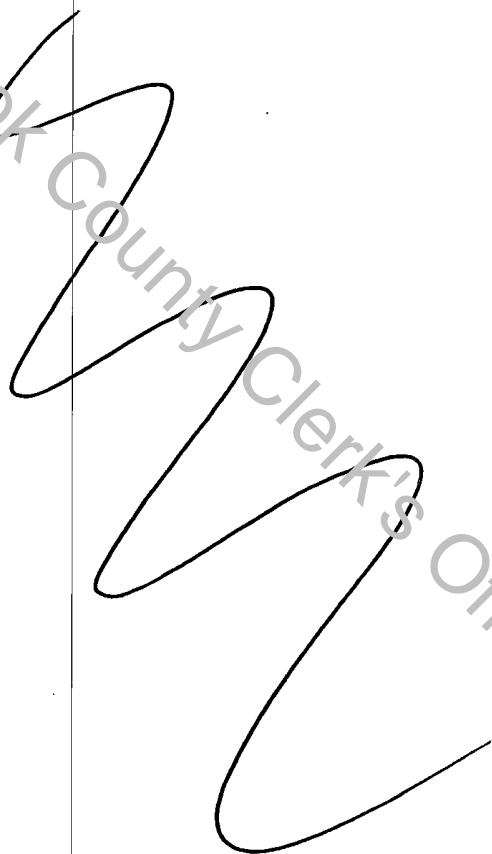
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EXHIBIT A

LEGAL DESCRIPTION

Property of Cook County Clerk's Office

A large, stylized handwritten signature in black ink is written over the diagonal watermark text.

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STREET ADDRESS: 3524-28 MARVEN STREET

CITY: FRANKLIN PARK

COUNTY: COOK

TAX NUMBER:

LEGAL DESCRIPTION:

THE NORTH 352.00 FEET OF THE NORTH 53 RODS OF THE NORTHWEST 1/4 OF THE SOUTHWEST 1/4 OF SECTION 22, TOWNSHIP 40 NORTH, RANGE 12 EAST OF THE THIRD PRINCIPAL MERIDIAN, LYING EAST OF THE RIGHT OF WAY OF THE MINNEAPOLIS, ST. PAUL AND SAULT STE. MARIE RAILROAD IN THE VILLAGE OF FRANKLIN PARK, IN COOK COUNTY, ILLINOIS

Schedule A

22 323020

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EXHIBIT B

DESCRIPTION OF COLLATERAL

All equipment, furniture, fixtures, leasehold improvements, buildings and other tangible personal property (excluding removable personal property owned by tenants) now owned or hereafter acquired by Debtor for use in Debtor's business on the property described on Exhibit A, and all improvements thereon, said chattels or goods which are intended to be covered by this financing statement include, but are not limited to: all refrigerators, dishwashers, disposals, washers, dryers, ranges, carpeting, furniture, furnishings, floor coverings, office equipment, show cases, storage bins and articles of interior decoration; all partitions, screens, awnings, venetian blinds, shutters, shades, storm windows, and storm doors, all cabinets and mirrors; all office and laundry fixtures, appliances, and equipment; all recreation equipment and devices; all cleaning, ventilation, refrigerating, vending, incinerating, waste disposal, communications, alarms, fire prevention and fire extinguishing systems (including sprinkler systems) apparatus and equipment; all television, radio and other musical equipment; all passenger and freight elevators, and escalators and machinery and equipment pertaining thereto; all building materials, equipment and machinery, including such materials, machinery and equipment as are delivered on site to the above described real estate during the construction of any building or improvements thereon if intended to be added thereto, incorporated therein or thereon or suitable for any such use; all pipes, conduits, ducts, pumps, boilers, tanks, motors, engines and furnaces, all heating, cooling, refrigeration, lighting, sprinkling, plumbing, air conditioning, gas-burning, oil-burning, and electrical fixtures, machinery and equipment of whatsoever kind and nature; and all equipment, parts, accessories, attachments, additions and other goods and replacements thereof, of every kind and description, and such other chattels and personal property as are ever furnished in a commercial building, specifically covering all equipment, furniture, fixtures, leasehold improvements, buildings and other tangible personalty (excluding removable personal property owned by tenants) which Debtor may in the future acquire, whether as replacements for existing collateral or otherwise, and further specifically covering the proceeds of all property now or in the future subject to this Statement and further specifically covering a first security interest in all personal property (excluding removable personal property owned by tenants) used in the operation of the Debtor's business (it being understood that the enumeration of any specific items of property shall in no way be held to exclude any items of property not specifically enumerated).

All awards, compensation and settlements in lieu thereof made as a result of the taking by power of eminent domain of the whole or any part of the property described in Exhibit A, including any awards for damages sustained to the property described in Exhibit A, for a temporary taking, change of grade of streets or taking of access and any payment of insurance proceeds.

All of which collateral shall be located on or used or obtained in connection with the real estate described on the attached Exhibit A.

The real estate described in this Financing Statement is subject to a Mortgage and Security Agreement (to which this Financing Statement relates) recorded in the Office of the Recorder of Cook County, Illinois on _____ in Book _____, Page _____. Final Maturity on said Mortgage is April 1, 2016. This Financing Statement also relates to an obligation secured by a security interest in collateral and is evidenced by the Mortgage referred to above. This Financing Statement is to be indexed in the real estate records of the Recorder of Cook County, Illinois.