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Doc#: 0612535060 Fee: \$34.00
Eugene "Gene" Moore
Cook County Recorder of Deeds
Date: 05/05/2006 08:59 AM Pg: 1 of 6

UCC FINANCING STATEMENT

FOLLOW INSTRUCTIONS (front and back) CAREFULLY

A. NAME & PHONE OF CONTACT AT FILER [optional]

B. SEND ACKNOWLEDGMENT TO: (Name and Address)

WILLIAM S. SCHWARTZ
LEVENFELD PEARLSTEIN, LLC
211 WAUKEGAN ROAD, SUITE 300
NORTHFIELD ILLINOIS 60093

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1. DEBTOR'S EXACT FULL LEGAL NAME - insert only one debtor name (1a or 1b) - do not abbreviate or combine names

1a. ORGANIZATION'S NAME METRO PLACE LLC						
OR	1b. INDIVIDUAL'S LAST NAME		FIRST NAME	MIDDLE NAME	SUFFIX	
1c. MAILING ADDRESS 455 EAST ILLINOIS, SUITE 565			CITY CHICAGO	STATE IL	POSTAL CODE 60611	COUNTRY USA
1d. TAX ID #: SSN OR EIN	ADD'L INFO RE ORGANIZATION DEBTOR	1e. TYPE OF ORGANIZATION LLC	1f. JURISDICTION OF ORGANIZATION ILLINOIS	1g. ORGANIZATIONAL ID #, if any		<input type="checkbox"/> NONE

2. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME - insert only one debtor name (2a or 2b) - do not abbreviate or combine names

2a. ORGANIZATION'S NAME						
OR	2b. INDIVIDUAL'S LAST NAME		FIRST NAME	MIDDLE NAME	SUFFIX	
2c. MAILING ADDRESS			CITY	STATE	POSTAL CODE	COUNTRY
2d. TAX ID #: SSN OR EIN	ADD'L INFO RE ORGANIZATION DEBTOR	2e. TYPE OF ORGANIZATION	2f. JURISDICTION OF ORGANIZATION	2g. ORGANIZATIONAL ID #, if any		<input type="checkbox"/> NONE

3. SECURED PARTY'S NAME (or NAME of TOTAL ASSIGNEE of ASSIGNOR S/P) - insert only one secured party name (3a or 3b)

3a. ORGANIZATION'S NAME INDYMAC BANK, F.S.B.						
OR	3b. INDIVIDUAL'S LAST NAME		FIRST NAME	MIDDLE NAME	SUFFIX	
3c. MAILING ADDRESS 3465 EAST FOOTHILL BLVD., 1ST FLOOR			CITY PASADENA	STATE CA	POSTAL CODE 91107	COUNTRY USA

4. This FINANCING STATEMENT covers the following collateral:

SEE ATTACHED EXHIBIT "A" AND EXHIBIT "B" ATTACHED HERETO

Box 400-CTCC

5. ALTERNATIVE DESIGNATION (if applicable):		<input type="checkbox"/> LESSEE/LESSOR	<input type="checkbox"/> CONSIGNEE/CONSIGNOR	<input type="checkbox"/> BAILEE/BAILOR	<input type="checkbox"/> SELLER/BUYER	<input type="checkbox"/> AG. LIEN	<input type="checkbox"/> NON-UCC FILING
6. <input checked="" type="checkbox"/> This FINANCING STATEMENT is to be filed (for record) (or recorded) in the REAL ESTATE RECORDS. Attach Addendum (if applicable)		7. Check to REQUEST SEARCH REPORT(S) on Debtor(s) (ADDITIONAL FEE) (optional)		<input type="checkbox"/> All Debtors		<input type="checkbox"/> Debtor 1	<input type="checkbox"/> Debtor 2
8. OPTIONAL FILER REFERENCE DATA 31849-65130 (UCC-1 COOK COUNTY RECORDER)							

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UCC FINANCING STATEMENT ADDENDUM

FOLLOW INSTRUCTIONS (front and back) CAREFULLY

9. NAME OF FIRST DEBTOR (1a or 1b) ON RELATED FINANCING STATEMENT

OR	9a. ORGANIZATION'S NAME METRO PLACE LLC		
	9b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME, SUFFIX

10. MISCELLANEOUS:

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11. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME - insert only one name (11a or 11b) - do not abbreviate or combine names

OR	11a. ORGANIZATION'S NAME			
	11b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME	SUFFIX
	11c. MAILING ADDRESS		CITY	STATE
	11d. TAX ID #: SSN OR EIN		11e. TYPE OF ORGANIZATION	11f. JURISDICTION OF ORGANIZATION
	ADD'L INFO RE ORGANIZATION DEBTOR		11g. ORGANIZATIONAL ID #, if any	
			<input type="checkbox"/> NONE	

12. ☐ ADDITIONAL SECURED PARTY'S *or* ☐ ASSIGNOR S/P'S NAME - insert only one name (12a or 12b)

OR	12a. ORGANIZATION'S NAME			
	12b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME	SUFFIX
	12c. MAILING ADDRESS		CITY	STATE
			POSTAL CODE	COUNTRY

13. This FINANCING STATEMENT covers ☐ timber to be cut or ☐ as-extracted collateral, or is filed as a ☒ fixture filing.

14. Description of real estate:

SEE EXHIBIT "A" ATTACHED HERETO

15. Name and address of a RECORD OWNER of above-described real estate (if Debtor does not have a record interest):

METRO PLACE LLC

16. Additional collateral description:

SEE EXHIBIT "B" ATTACHED HERETO

17. Check only if applicable and check only one box.Debtor is a ☐ Trust or ☐ Trustee acting with respect to property held in trust or ☐ Decedent's Estate18. Check only if applicable and check only one box.☐ Debtor is a TRANSMITTING UTILITY☐ Filed in connection with a Manufactured-Home Transaction — effective 30 years☐ Filed in connection with a Public-Finance Transaction — effective 30 years

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Loan No.: 52-9750001

EXHIBIT "A" TO FINANCING STATEMENT

THIS FINANCING STATEMENT COVERS THE FOLLOWING TYPES OR ITEMS OF PROPERTY (THE "COLLATERAL"):

(a) all present and future right, title and interest of Debtor in and to all inventory, equipment, fixtures and other goods (as those terms are defined in Article 9 of the **Illinois Uniform Commercial Code** (the "UCC"), and whether existing now or in the future) now or in the future located at, upon or about, or affixed or attached to or installed in, the Real Property (as defined below), or used or to be used in connection with or otherwise relating to the Real Property or the ownership, use, development, construction, maintenance, management, operation, marketing, leasing or occupancy of the Real Property, including furniture, furnishings, machinery, appliances, building materials and supplies, generators, boilers, furnaces, water tanks, heating, ventilating and air conditioning equipment and all other types of tangible personal property of any kind or nature, and all accessories, additions, attachments, parts, proceeds, products, repairs, replacements and substitutions of or to any of such property; and

(b) all present and future right, title and interest of Debtor in and to all accounts, general intangibles, chattel paper, deposit accounts, money, instruments and documents (as those terms are defined in the UCC) and all other agreements, obligations, rights and written materials (in each case whether existing now or in the future) now or in the future relating to or otherwise arising in connection with or derived from the Property (as defined below) or any other part of the Collateral or the ownership, use, development, construction, maintenance, management, operation, marketing, leasing, occupancy, sale or financing of the Property or any other part of the Collateral, including (i) permits, approvals, development agreements and other governmental authorizations, (ii) improvement plans and specifications and architectural drawings, (iii) agreements with contractors, subcontractors, suppliers, project managers and supervisors, designers, architects, engineers, sales agents, leasing agents, owners of other properties, consultants and property managers, (iv) takeout, refinancing and permanent loan commitments, (v) warranties, guaranties, indemnities and insurance policies, together with insurance payments and unearned insurance premiums, (vi) claims, demands, awards, settlements and other payments arising or resulting from or otherwise relating to any insurance or any loss or destruction of, injury or damage to, trespass on or taking, condemnation (or conveyance in lieu of condemnation) or public use of any of the Property, (vii) any cash collateral account maintained by Secured Party in connection with any financing of the Property by Secured Party, and any amount deposited by Debtor with Secured Party which is to be held in any such cash collateral account, (viii) leases, rental agreements, license agreements, service and maintenance agreements, purchase and sale agreements and purchase options, together with advance payments, security deposits and other amounts paid to or deposited with Debtor under any such agreements, (ix) reserves, deposits, bonds, deferred payments, refunds (including property tax refunds), reimbursements (including reimbursements from governmental agencies and other property owners in respect of any fees and other amounts paid, improvements constructed or services provided in connection with the development of the Real Property), rebates, discounts, cost savings, escrow proceeds, sale proceeds and other rights to the payment of money, trade names, trademarks, goodwill and all other types of intangible

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A-1

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personal property of any kind or nature, and (x) all supplements, modifications, amendments, renewals, extensions, proceeds, replacements and substitutions of or to any of such property.

As used above: (i) the term "Real Property" means (A) the real property described below (the "Land"), (B) all buildings, structures and other improvements now or in the future located or to be constructed on the Land (the "Improvements"), and (C) all tenements, hereditaments, appurtenances, privileges and other rights and interests now or in the future benefiting or otherwise relating to the Land or the Improvements, including easements, rights-of-way, development rights, mineral rights, water rights and water stock; and (ii) the term "Property" means the Real Property and the types or items of property described in paragraph (a) above.

The legal description of the Real Property referred to above is as follows:

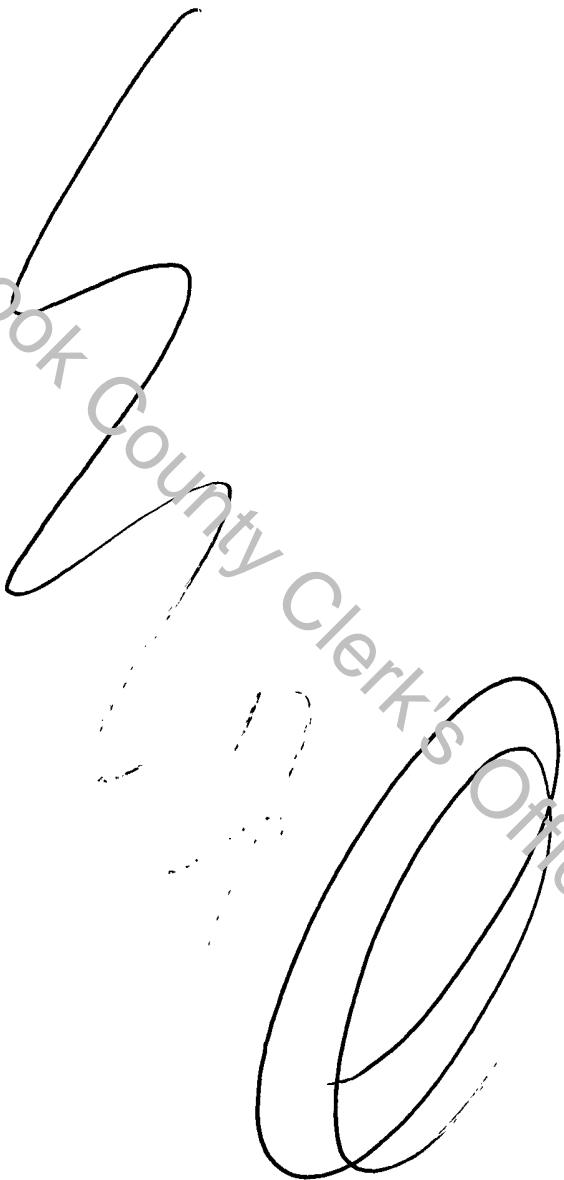
THE REAL PROPERTY REFERRED TO HEREIN IS LOCATED IN THE CITY OF CHICAGO, COUNTY OF COOK, STATE OF ILLINOIS, AND IS DESCRIBED AS FOLLOWS:

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EXHIBIT B

LEGAL DESCRIPTION

Property of Cook County Clerk's Office



7-12-10

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PHASE I

EXHIBIT A

LEGAL DESCRIPTION

That part of Silverman's West 12th Street Subdivision of the West Half of the South 9 $\frac{3}{4}$ acres of the West Half of the Southeast Quarter of the Southeast Quarter of Section 13, Township 39 North, Range 13, East of the Third Principal Meridian, together with that part of Lots 1, 2, 3, 4, 5, 6, 7 and 8 in the Subdivision of Lot 1 in James Longley's Subdivision of the South 183.5 feet of the East Half of the Southwest Quarter of the Southeast Quarter of the Southeast Quarter of Section 13, Township 39 North, Range 13, East of the Third Principal Meridian, together with that part of Lots 2 to 10 and private alley in James Longley's Subdivision of the South 183.5 feet of the East Half of the Southwest Quarter of the Southeast Quarter of the Southeast Quarter of Section 13, Township 39 North, Range 13, East of the Third Principal Meridian, together with part of the West Half of the Southeast Quarter of the Southeast Quarter of Section 13 aforesaid.

All taken as one tract described as follows: beginning at the Southeast corner of Lot 1 aforesaid; Thence North 00° 19' 25" West along the East line of said Lot being the West line of South Campbell Avenue for a distance of 314.44 feet; Thence South 89° 58' 28" West 627.41 feet to the East line of the West 20 feet of the Southeast Quarter of the Southeast Quarter aforesaid; Thence South 00° 20' 48" East along said East line 75.54 feet; Thence South 06° 34' 16" East 16.38 feet; Thence South 29° 45' 39" East 112.33 feet; Thence South 89° 59' 36" East 15.31 feet; Thence South 29° 53' 50" East 22.40 feet; Thence South 24° 37' 52" East 115.98 feet to the North line of 12th Street (Roosevelt Road); Thence North 90° 00' 00" East along said North line 496.29 feet to the point of beginning, in Cook County, Illinois.

Address: 2500 West Roosevelt Road, Chicago, Illinois

PINs:

16-13-425-001-0000
16-13-425-002-0000
16-13-425-003-0000
16-13-425-004-0000
16-13-425-005-0000
16-13-425-006-0000
16-13-425-007-0000
16-13-425-008-0000
16-13-425-009-0000
16-13-425-010-0000
16-13-425-011-0000
16-13-425-012-0000
16-13-425-013-0000