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Doc#: 0614610169 Fee: \$32.00
Eugene "Gene" Moore RHSP Fee: \$10.00
Cook County Recorder of Deeds
Date: 05/26/2008 02:30 PM Pg: 1 of 5

UCC FINANCING STATEMENT

FOLLOW INSTRUCTIONS (front and back) CAREFULLY

A. NAME & PHONE OF CONTACT AT FILER (optional)

B. SEND ACKNOWLEDGMENT TO: (Name and Address)

MUCH SHELIST
191 NORTH WACKER DRIVE, STE. 1800
CHICAGO, IL 60606-1615
ATTN: JASON L. LABELLA

Send To

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1. DEBTOR'S EXACT FULL LEGAL NAME - insert only one debtor name (1a or 1b) - do not abbreviate or combine names

1a. ORGANIZATION'S NAME
CLOVERHILL PASTRY VENDOR CORPORATION

OR 1b. INDIVIDUAL'S LAST NAME FIRST NAME MIDDLE NAME SUFFIX

1c. MAILING ADDRESS CITY STATE POSTAL CODE COUNTRY
2035 N. NARRAGANSETT AVENUE CHICAGO IL 60639 USA

1d. TAX ID #: SSN OR EIN ADD'L INFO RE ORGANIZATION DEBTOR 1e. TYPE OF ORGANIZATION 1f. JURISDICTION OF ORGANIZATION 1g. ORGANIZATIONAL ID #, if any
CORP IL 41514574 NONE

2. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME - insert only one debtor name (2a or 2b) - do not abbreviate or combine names

2a. ORGANIZATION'S NAME

OR 2b. INDIVIDUAL'S LAST NAME FIRST NAME MIDDLE NAME SUFFIX

2c. MAILING ADDRESS CITY STATE POSTAL CODE COUNTRY
USA

2d. TAX ID #: SSN OR EIN ADD'L INFO RE ORGANIZATION DEBTOR 2e. TYPE OF ORGANIZATION 2f. JURISDICTION OF ORGANIZATION 2g. ORGANIZATIONAL ID #, if any
NONE

3. SECURED PARTY'S NAME (or NAME of TOTAL ASSIGNEE of ASSIGNOR S/P) - Insert only one secured party name (3a or 3b)

3a. ORGANIZATION'S NAME
JPMORGAN CHASE BANK, N.A.

OR 3b. INDIVIDUAL'S LAST NAME FIRST NAME MIDDLE NAME SUFFIX

3c. MAILING ADDRESS CITY STATE POSTAL CODE COUNTRY
120 SOUTH LASALLE STREET CHICAGO IL 60603 USA

4. This FINANCING STATEMENT covers the following collateral:

ALL ASSETS AS DESCRIBED ON EXHIBITS "A" AND "B" ATTACHED HERETO AND MADE A PART HEREOF.

5. ALTERNATIVE DESIGNATION [if applicable] LESSEE/LESSOR CONSIGNEE/CONSIGNOR BAILEE/BAILOR SELLER/BUYER AG. LIEN NON-UCC FILING

6. This FINANCING STATEMENT is to be filed [for record] (or recorded) in the REAL ESTATE RECORDS. Attach Addendum [if applicable] 7. Check to REQUEST SEARCH REPORT(S) on Debtor(s) [ADDITIONAL FEE] [optional] All Debtors Debtor 1 Debtor 2

8. OPTIONAL FILER REFERENCE DATA

bot b doc
KLC
1ST AMERICAN TITLE Order # 21718

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EXHIBIT A

Debtor: Cloverhill Pastry-Vend Corporation, an Illinois corporation

Secured Party: JPMorgan Chase Bank, N.A.

Debtor has granted to Secured Party a security interest in the property owned by Debtor and described as follows:

(a) All personal property of every nature whatsoever now or hereafter owned by Debtor and on, or used in connection with the real estate legally described on Exhibit B hereto (the "Real Estate") or the improvements thereon, including all extensions, additions, improvements, betterments, renewals, substitutions and replacements thereof and all of the right, title and interest of Debtor in and to any such personal property together with the benefit of any deposits or payments now or hereafter made on such personal property by Debtor or on its behalf;

(b) Any and all rents, revenues, issues, profits, proceeds, income, royalties, accounts, accounts receivable, escrows, reserves, impounds, security deposits and other rights to monies now owned or hereafter acquired and arising from or out of the Real Estate and/or the businesses and operations conducted by Debtor thereon.

(c) All fixtures and articles of personal property now or hereafter owned by Debtor and forming a part of or used in connection with the Real Estate or the improvements thereon, including, but without limitation, any and all air conditioners, antennae, appliances, apparatus, awnings, basins, bathtubs, bidets, boilers, bookcases, cabinets, carpets, coolers, curtains, dehumidifiers, disposals, doors, drapes, dryers, ducts, dynamos, elevators, engines, equipment, escalators, exercise equipment, fans, fittings, floor coverings, furnaces, furnishings, furniture, hardware, heaters, humidifiers, incinerators, lighting, machinery, motors, ovens, pipes, plumbing, pumps, radiators, ranges, recreational facilities, refrigerators, screens, security systems, shades, shelving, sinks, sprinklers, stokers, stoves, toilets, ventilators, wall coverings, washers, windows, window coverings, wiring, and all renewals or replacements thereof or articles in substitution therefor;

(d) All proceeds of the foregoing, including, without limitation, all judgments, awards of damages and settlements hereafter made resulting from condemnation proceeds or the taking of the Real Estate or improvements thereon or any portion thereof under the power of eminent domain, any proceeds of any policies of insurance, maintained with respect to the Real Estate or improvements thereon or proceeds of any sale, option or contract to sell the Real Estate or improvements thereon or any portion thereof;

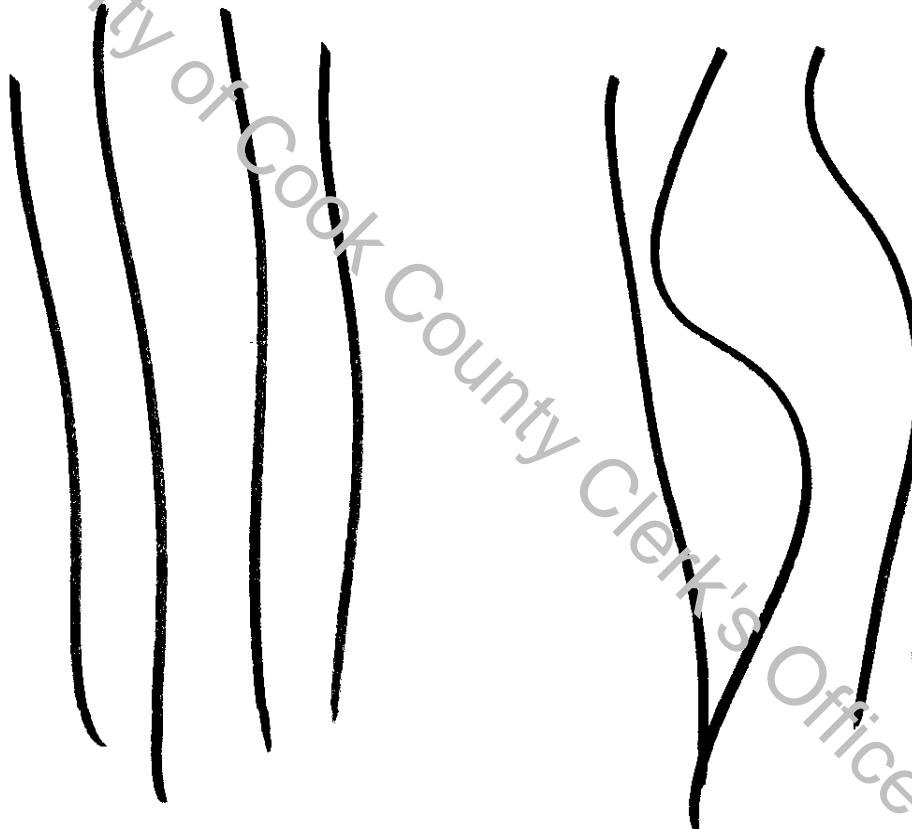
(e) Any and all other personal property of any kind, nature or description, whether tangible or intangible, (including without limitation, any and all goods, contract rights, franchises, licenses, permits, chattel paper, money, deposit accounts, documents, instruments and general intangibles) of Debtor relating to or used in connection with the operation or maintenance of the Real Estate, whether now owned or hereafter acquired, or in which Debtor now has or shall hereafter acquire any right, title or interest whatsoever (whether by bill of sale, lease, conditional sales contract, or other title retention document or otherwise).

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(f) Any and all additions and accessories to all of the foregoing and any and all proceeds (including proceeds of insurance, eminent domain or other governmental takings and tort claims), renewals, replacements and substitutions of all of the foregoing.

(g) All of the books and records pertaining to the foregoing.

Property of Cook County Clerk's Office



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EXHIBIT B

LEGAL DESCRIPTION OF THE PROPERTY

THE SOUTHWEST QUARTER OF THE SOUTHWEST QUARTER OF THE NORTHWEST QUARTER OF SECTION 32. TOWNSHIP 40 NORTH, RANGE 13 EAST OF THE THIRD PRINCIPAL MERIDIAN, (EXCEPTING FROM SAID TRACT THE SOUTH 50 FEET THEREOF, AND EXCEPTING FROM SAID TRACT THE NORTH 33.0 FEET THEREOF AND EXCEPTION FROM SAID TRACT A PARCEL OF LAND 9.0 FEET IN WIDTH NORTH OF AND ADJOINING THE CHICAGO, MILWAUKEE, ST. PAUL AND PACIFIC RAILROAD COMPANY'S ORIGINAL 100 FOOT RIGHT OF WAY BETWEEN THE WEST LINE OF NORTH MOBILE AVENUE AND THE EAST LINE OF NORTH NARRAGANSETT AVENUE, AND EXCEPTING FROM SAID TRACT STREETS HERETOFORE DEDICATED) ALSO EXCEPTING FROM THE ABOVE DESCRIBED PROPERTY ALL THAT PART DESCRIBED AS FOLLOWS: BEGINNING AT THE INTERSECTION OF A LINE THAT IS 33.0 FEET WEST OF AND PARALLEL WITH THE EAST LINE OF THE SOUTHWEST QUARTER OF THE SOUTHWEST OF THE NORTHWEST QUARTER OF SECTION 32, AFORESAID, AND THE NORTH LINE OF A PARCEL OF LAND 9.0 FEET IN WIDTH NORTH OF AND ADJOINING THE CHICAGO, MILWAUKEE, ST. PAUL AND PACIFIC RAILROAD COMPANY'S ORIGINAL 100 FOOT RIGHT OF WAY BETWEEN THE WEST LINE OF NORTH MOBILE AVENUE AND THE EAST LINE OF NORTH NARRAGANSETT AVENUE; THENCE WESTERLY ALONG THE NORTH LINE OF SAID 9.0 FOOT WIDE PARCEL OF LAND, A DISTANCE OF 597.78 FEET TO A POINT ON A LINE THAT IS 33.0 FEET EAST OF AND PARALLEL WITH THE WEST LINE OF THE NORTHWEST QUARTER OF SECTION 32, AS AFORESAID, THENCE NORTHERLY ALONG SAID PARALLEL LINE A DISTANCE OF 105.0 FEET; THENCE EASTERLY PARALLEL WITH THE NORTH LINE OF SAID 9.0 FOOT WIDE PARCEL OF LAND. A DISTANCE OF 82.67 FEET; THENCE SOUTHERLY AT RIGHT ANGLES TO THE LAST DESCRIBED COURSE. A DISTANCE OF 50.0 FEET; THENCE EASTERLY AT RIGHT ANGLES TO THE LAST DESCRIBED COURSE. A DISTANCE OF 204.75 FEET; THENCE NORTHERLY AT RIGHT ANGLES TO THE LAST DESCRIBED COURSE. A DISTANCE OF 515.66 FEET TO A POINT ON A LINE THAT IS 33.0 FEET SOUTH OF AND PARALLEL WITH THE NORTH LINE OF THE SOUTHWEST QUARTER OF THE SOUTHWEST QUARTER OF THE NORTHWEST QUARTER OF SECTION 32. AS AFORESAID; THENCE EASTERLY ALONG SAID PARALLEL LINE. A DISTANCE OF 308.08 FEET TO A POINT ON A LINE THAT IS 33.0 FEET WEST OF AND PARALLEL WITH THE EAST LINE OF THE SOUTHWEST QUARTER OF THE SOUTHWEST QUARTER OF THE NORTHWEST QUARTER OF SECTION 32. AS AFORESAID; THENCE SOUTHERLY ALONG SAID PARALLEL LINE. A DISTANCE OF 570.85 FEET TO THE POINT OF BEGINNING, ALL IN COOK COUNTY, ILLINOIS.

Property Address: 2035 North Narragansett Avenue, Chicago, Illinois
 PIN: 13-32-124-008-0000

THAT PART OF THE SOUTHWEST QUARTER OF THE SOUTHWEST QUARTER OF THE NORTHWEST QUARTER OF SECTION 32. TOWNSHIP 40 NORTH, RANGE 13 EAST OF THE THIRD PRINCIPAL MERIDIAN, DESCRIBED AS FOLLOWS:

COMMENCING AT THE INTERSECTION OF A LINE THAT IS 33.0 FEET WEST OF AND PARALLEL WITH THE EAST LINE OF THE SOUTHWEST QUARTER OF THE SOUTHWEST QUARTER OF THE NORTHWEST QUARTER OF SECTION 32, AFORESAID AND THE NORTH

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LINE OF A PARCEL OF LAND 9.0 FEET IN WIDTH NORTH OF AND ADJOINING THE CHICAGO, MILWAUKEE, ST. PAUL AND PACIFIC RAILROAD COMPANY'S ORIGINAL 100 FOOT RIGHT OF WAY, BETWEEN THE WEST LINE OF NORTH MOBILE AVENUE AND THE EAST LINE OF NORTH NARRAGANSETT AVENUE; THENCE WESTERLY ALONG THE NORTH LINE OF SAID 9.0 FOOT WIDE PARCEL OF LAND, A DISTANCE OF 597.78 FEET TO A POINT ON A LINE THAT IS 33.0 FEET EAST OF AND PARALLEL WITH THE WEST LINE OF THE NORTHWEST QUARTER OF SECTION 32, AS AFORESAID; THENCE NORTHERLY ALONG SAID PARALLEL LINE A DISTANCE OF 105.0 FEET; THENCE EASTERLY PARALLEL WITH THE NORTH LINE OF SAID 9.0 FOOT WIDE PARCEL OF LAND, A DISTANCE OF 82.67 FEET; THENCE SOUTHERLY AT RIGHT ANGLES TO THE LAST DESCRIBED COURSE, A DISTANCE OF 50.0 FEET; THENCE EASTERLY AT RIGHT ANGLES TO THE LAST DESCRIBED COURSE, A DISTANCE OF 204.75 FEET; THENCE NORTHERLY AT RIGHT ANGLES TO THE LAST DESCRIBED COURSE, A DISTANCE OF 383.01 FEET FOR THE POINT OF BEGINNING; THENCE CONTINUING ALONG THE LAST DESCRIBED COURSE, A DISTANCE OF 132.65 FEET TO A POINT ON LINE THAT IS 33.0 FEET SOUTH OF AND PARALLEL WITH THE NORTH LINE OF THE SOUTHWEST QUARTER OF THE SOUTHWEST QUARTER OF THE NORTHWEST QUARTER OF SECTION 32, AS AFORESAID; THENCE EASTERLY ALONG SAID PARALLEL LINE, A DISTANCE OF 168.08 FEET TO A POINT ON A LINE THAT IS 168.08 FEET EASTERLY OF (AS MEASURED AT RIGHT ANGLES THERETO) AND PARALLEL WITH THE LAST DESCRIBED COURSE; THENCE SOUTHERLY ALONG SAID PARALLEL LINE, A DISTANCE OF 132.75 FEET; THENCE WESTERLY AT RIGHT ANGLES TO THE LAST DESCRIBED COURSE, A DISTANCE OF 168.08 FEET TO THE POINT OF BEGINNING, ALL IN COOK COUNTY, ILLINOIS.

Property Address: 6349 West Dickens Avenue, Chicago, Illinois
PIN: 13-32-124-007-0000 and 13-32-124-009-0000

First American Title