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This instrument was prepared by:

Doc#: 0620117073 Fee: \$60.50 Eugene "Gene" Moore RHSP Fee:\$10.00

Cook County Recorder of Deeds

Date: 07/20/2006 03:01 PM Pg: 1 of 19

Midland Loan Services, Inc. Attn: Collateral Services/SF

PO Box 25965

Shawnee Mission, KS 66225-5965 Phone Number: 1-800-327-8083

> MLS No: 030228210 ${\rm P.I.N.}\ 17\text{-}10\text{-}121\text{-}007\text{-}0000,\ 17\text{-}10\text{-}121\text{-}009\text{-}0000,\ 17\text{-}10\text{-}121\text{-}011\text{-}0000}$

ASSIGNMENT OF MORTGAGE, ASSIGNMENT OF RENTS, SECURITY AGREEMENT AND FIXTURE FILING

This ASSIGNMENT OF MORTGAGE, ASSIGNMENT OF RENTS, SECURITY AGREEMENT, AND FIXTURE FILING is made and entered into as of the _______ day of June, 2006, Conneticut General Life Insurance Company (the "Assignor"), having a mailing address of c/o CIGNA Investment Services, 285 Trumbull Street, Hartford, Connecticut 06103, Attention: Debt Asset Management, Routing H-I I-G, to Le Sal e Bank National Association, as Trustee for the benefit of the Holders of Banc of America Large Lean, Inc., Commercial Mortgage Pass-Through Certificates, Series 2004-BBA4 (the "Assignee"), having a mailing address of 135 South LaSalle Street, Suite 1625, Chicago, Illinois 60603

For good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, the Assignor does by these presents hereby grant, bargain, sell, assign, transfer and set over unto the Assignee, its successors, transferees, and assigns forever, all of the rights, title and interest of said Assignor in and to the following instruments describing property therein, duly recorded in the Office of the County recorder of Cook County, State of Illinois, as follows:

Mortgage Information (the "Mortgage"): Between Chicago 540 Herel, LLC. as Mortgagor, and Conneticut General Life Insurance Company as Mortgagee, dated April 6, 2004, and recorded April 08, 2004, as Document Number 0409939085, in the office of the recorder of Cook County, Illinois.

Legal: See Exhibit A

together with any and all notes and obligations therein described or referred to, the deet respectively secured thereby and all sums of money due and to become due thereon, with interest thereon, and attorney's fees and all other charges.

This assignment is made without recourse or warranty (express, implied or statutory) to Assignee, except that Assignor warrants as follows:

The Assignor is the legal record holder of the Mortgage and to Assignor's knowledge the Note and Mortgage are free and clear of any liens or judgments apart from standing as collateral for the herein referenced securitization Trust.

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2. The Assignor has good right, power and authority to assign the Note and Mortgage and the undersigned is fully authorized to execute this instrument on behalf of the Assignor.

DATED: June 16, 2006.

Conneticut General Life Insurance Company

By: CIGNA Investments, Inc.

By: Milute alkadis

Name: Michele C. Kadis Title: Vice President

ACKNOWLEDGMENT

STATE OF CONNECTICU()

)§

COUNTY OF HARTFORD)

On this 16th day of June, 2006, before me appeared Michele C. Kadis, to me personally known, who, being duly sworn, did say that the is the Vice President for CIGNA Investments, Inc., ("Corporation"), and that said instrument was signed for the purposes contained therein on behalf of the Corporation and by authority of the Corporation, and s/he further acknowledges the instrument to be the free act and deed of the Corporation.

IN TESTIMONY WHEREOF, I have hereunto set by hand and affixed my official seal the day and year first above written.

Notary Public

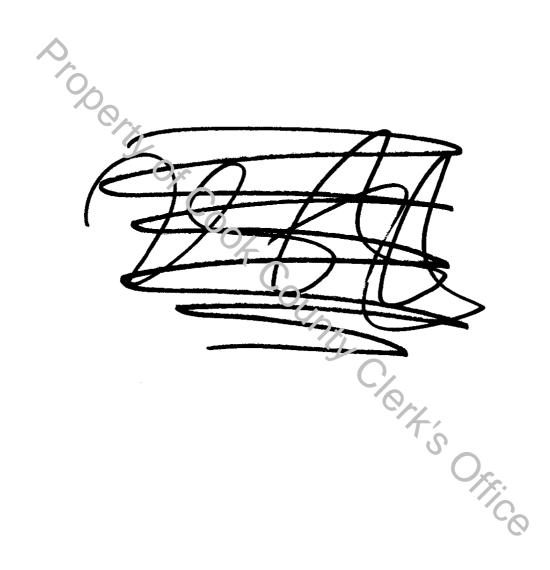
My Commission Expires:

DAWN M. BANKS NOTANY PUBLIC MY COMMISSION EXP'NES JUNE 30, 2009

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Exhibit A:



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PARCEL 1:

BLOCK 22 (EXCEPT THE EAST 75.00 FEET THEREOF TAKEN FOR WIDENING NORTH MICHIGAN AVENUE), TAKEN AS A TRACT (AND HEREINAFTER REFERRED TO AS THE MAIN TRACT) IN KINZIE'S ADDITION TO CHICAGO, BEING A SUBDIVISION IN THE NORTH FRACTIONAL QUARTER OF SECTION 10, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS:

(EXCEPT FROM SAID MAIN TRACT
(A-1)

A PARCEI. BEING PART OF BLOCK 22 (EXCEPT THE EAST 75.00 FEET THEREOF TAKEN FOR WIDENING NORTH MICHIGAN AVENUE), TAKEN AS A TRACT IN AN ZIE'S ADDITION TO CHICAGO, BEING A SUBDIVISION IN THE NORTH FRACTIONAL QUARTER OF SECTION 10, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, SAID PARCEL LYING BELOW 36.83 FEET, ABOVE CHICAGO CITY DATUM AND LYING ABOVE 16.12 FEET ABOVE CHICAGO CITY DATUM AND LYING WITHIN THE HORIZONTAL BOUNDARIES OF SAID PAPCEL PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS:

BEGINNING AT THE NORTHEAST CORNER OF SAID TRACT, THENCE SOUTH 00° 10' 00" WEST ALONG THE EAST LINE THEREOF 21.98 FEET; THENCE NORTH 90° 00' 00" WEST 6.11 FEET; THENCE SOUTH 00° 00' 00" WEST 4.22 FEET; THENCE NORTHWESTERLY 31 52 FEET ALONG THE ARC OF A CIRCLE HAVING A RADIUS OF 15.39 FEET, CONVEY SOUTHWESTERLY AND WHOSE CHORD BEARS NORTH 55° 43' 49" WEST 26.34 F.2. T, THENCE SOUTH 90° 00' 00" EAST 4.05 FEET; THENCE NORTH 00" 00' 00" TAST 5.30 FEET; THENCE NORTH 90° 00' 00" WEST 70.31 FEET; THENCE NORTH 100 00' 00" GAST 8.07 FEET TO A POINT ON THE NORTH LINE OF SAID TRACT; THENCE SOUTH 90° 00' 00" EAST ALONG THE NORTH LINE OF SAID TRACT 94.70 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS;

ALSO EXCEPT FROM SAID MAIN TRACT

A PARCEL BEING PART OF BLOCK 22 (EXCEPT THE EAST 75.00 FEET THEREOF TAKEN FOR WIDENING NORTH MICHIGAN AVENUE), TAKEN AS A TRACT IN KINZIE'S ADDITION TO CHICAGO, BEING A SUBDIVISION IN THE NORTH PRACTIONAL QUARTER OF SECTION 10, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, SAID PARCEL LYING BELOW 36.83 FEET ABOVE CHICAGO CITY DATUM AND LYING ABOVE 19.05 FEET ABOVE CHICAGO CITY DATUM AND LYING WITHIN THE HORIZONTAL

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BOUNDARIES OF SAID PARCEL PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS:

COMMENCING AT THE NORTHEAST CORNER OF SAID TRACT, THENCE SOUTH 00° 10' 00" WEST ALONG THE EAST LINE THEREOF 21.98 FEET: THENCE NORTH 90° 00' 00' WEST 6.11 FEET, THENCE SOUTH 00' 00' 00' WEST 4.22 FEET TO THE POINT OF BEGINNING; THENCE SOUTH 00° 00' 00" WEST 8.65 FEET; THENCE NORTH 90" 00" 00" WEST 25.95 FEET; THENCE SOUTH 00" 00' 00" WEST 23,90 FEET; THENCE SOUTH 90" 00' 00" EAST 8,71 FEET; THENCE SOUTH 00° 00' 00" WEST 5.00 FEET, THENCE SOUTH 90° 00' 00" EAST 23.22 FEET TO A POINT ON THE EAST LINE OF SAID TRACT; THENCE SOUTH 00° 10' . 00" WEST ALONG THE EAST LINE OF SAID TRACT 33.18 FEET: THENCE NORTH 90° 00' 00" WEST 77.96 FEET, THENCE NORTH 00° 00' 00" EAST 7.83 FEET; TY ENCE NORTH 90° 00' 00" WEST 15,59 FEET; THENCE NORTH 00° 00' 00" EAST 36 40 FEET; THENCE NORTH 90" 00' 00" WEST 15.04 FEET; THENCE NORTH 00 00 00 EAST 7.50 FEET; THENCE SOUTH 90° 00' 00° EAST 11.72 FEET, THENCE MORTH 00" 00" 00" EAST 21.72 FEET, THENCE SOUTH 90" 00" 00" EAST 4.75 FEET, TPENCE NORTH 00° 00' 00" EAST 6.00 FEET; THENCE SOUTH 90° 00' 00" EAST 27 43 FEET, THENCE NORTH 00" 00' 00" EAST 11.40 FEET, THENCE SOUTH 90° 60' Co" EAST 41.08 FEET, THENCE SOUTH 60° 00' 00" WEST 5.30 FEET, THENCE NORTH 90° 00' 00" WEST 4.05 FEET; THENCE SOUTHEASTERLY 31.62 FEET ALONG THE ARC OF A CIRCLE HAVING A RADIUS OF 15.39 FEET, CONVEX SOUTHWESTERLY AND WHOSE CHORD BEARS SOUTH 56° 43' 49" EAST 26.34 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS,

ALSO EXCEPT FROM SAID MAIN TRACT
(A-3)

A PARCEL BEING PART OF BLOCK 22 (EXCELT THE SAST 75.00 FEET THEREOF TAKEN FOR WIDENING NORTH MICH GAN AVENUE), TAKEN AS A TRACT IN KINZIE'S ADDITION TO CHICAGO, BEING A SUBDIVISION IN THE NORTH FRACTIONAL QUARTER OF SECTION 10, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, JAZO PARCEL LYING BELOW 26.84 FEET ABOVE CHICAGO CITY DATUM AND LYING WITHIN THE MORIZONTAL BOUNDARIES OF SAID PARCEL PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS:

COMMENCING AT THE NORTHEAST CORNER OF SAID TRACT; THENCE SOUTH 00° 10' 00" WEST ALONG THE EAST LINE THEREOF 21.98 FEET; THENCE NORTH 90° 00' 00" WEST 6.11 FEET; THENCE SOUTH 00° 00' 00" WEST 4.22 FEET; THENCE SOUTH 00° 00' 00" WEST 8.65 FEET; THENCE NORTH 90° 00' 00" WEST 25.95 FEET; THENCE SOUTH 00° 00' 00" WEST 23.90 FEET; THENCE SOUTH 90° 00' 00" EAST 8.71 FEET; THENCE SOUTH 00° 00' 00" WEST 5.00 FEET; THENCE SOUTH 90° 00' 00" EAST 23.22 FEET TO A POINT ON THE EAST LINE OF SAID TRACT; THENCE SOUTH 00° 10' 00" WEST ALONG THE EAST LINE OF

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SAID TRACT 33.18 FEET; THENCE NORTH 90" 00' 00" WEST 77.96 FEET; THENCE NORTH 00° 00' 00" EAST 7.83 FEET, THENCE NORTH 90° 00' 00' WEST 15.59 FEET; THENCE NORTH 00° 00' 00" EAST 36.40 FEET; THENCE NORTH 90° 00' 00" WEST 15.04 FEET TO THE POINT OF BEGINNING: THENCE NORTH 00" 00' 00" EAST 7.50 FEET; THENCE SOUTH 90" 00' 00" EAST 11.72 FEET; THENCE NORTH 00° 00' 00" EAST 21.72 FEET, THENCE SOUTH 90" 00' 00" EAST 4.75 FEET; THENCE NORTH 00° 00' 00" EAST 6.00 FEET; THENCE NORTH 90° 00' 00" WEST 1.46 FEET; THENCE NORTHWESTERLY 24.80 FEET ALONG THE ARC OF A CIRCLE HAVING A RADIUS OF 18.44 FEET, CONVEX SOUTHWESTERLY AND WHOSE CHORD BEARS NORTH 50" 56' 50" WEST 22.97 FEET; THENCE NORTH 00° 00' 00" EAST 3.00 FEET TO A POINT ON THE NORTH LINE OF SAID TRACT: THENCE NORTH 90" 00" 00" WEST ALONG THE NORTH LINE OF SAID TRACT 42.35 FEET; THENCE SOUTH 00° 00' 00" WEST 13.53 FEET; THENCE NORTH 49° 79' 14" WEST 1.01 FEET; THENCE SOUTH 00° 00' 00" WEST 40.72 FEET; THENCE SOUTH 90° 00' 00" EAST 35.57 FEET; THENCE NORTH 00° 00' 00" EAST 1.55 (FET THENCE SOUTH 90° 00' 00" EAST 10.62 FEET TO THE POINT OF BEGINNING IN COOK COUNTY, ILLINOIS;

ALSO EXCEPT FROM SAID MAIN TRACT (A-4)

A PARCEL BEING PART OF BLOCK 22 (EXCEPT THE EAST 75.00 FEET THEREOF TAKEN FOR WIDE IN G NORTH MICHIGAN AVENUE), TAKEN AS A TRACT IN KINZIE'S ADDITION OF CHICAGO, BEING A SUBDIVISION IN THE NORTH FRACTIONAL QUARTER OF SECTION 10, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, SAID PARCEL LYING BELOW 21.72 FEET ABOVE CHICAGO (IT) DATUM AND LYING ABOVE 19.05 FEET ABOVE CHICAGO CITY DATUM AND LYING WITHIN THE HORIZONTAL BOUNDARIES OF SAID PARCEL PROJECTED TERTICALLY AND DESCRIBED AS FOLLOWS:

COMMENCING AT THE NORTHEAST CORNER OF SAID TRACT; THENCE SOUTH 00° 10' 00" WEST ALONG THE EAST LINE THERF OF 21.98 FEET; THENCE NORTH 90° 00' 00" WEST 6.11 FEET; THENCE SOUTH 00° 00' 00" WEST 4.22 FEET; THENCE NORTHWESTERLY 31.62 FEET ALONG THE ARC OF A CIRCLE HAVING A RADIUS OF 15.39 FEET, CONVEX SOUTHWE THENCY AND WHOSE CHORD BEARS NORTH 55° 43' 49" WEST 26.34 FEET; THENCY SO UTH 90° 00' 00" EAST 4.05 FEET; THENCE NORTH 00° 00' 00" EAST 5.30 FEET; THENCE NORTH 90° 00' 00" WEST 5.56 FEET; THENCE NORTH 90° 00' 00" WEST 7.57 FEET TO THE POINT OF BEGINNING; THENCE NORTH 90° 00' 00" WEST 3.83 FEET; THENCE SOUTH 90° 00' 00" EAST 3.83 FEET; THENCE SOUTH 90° 00' 00" EAST 3.83 FEET; THENCE NORTH 90° 00' 00" EAST 3.83 FEET; THENCE NORTH 90° 00' 00" EAST 3.83 FEET; THENCE SOUTH 90° 00' 00" EAST 3.83 FEET; THENCE NORTH 90° 00' 00" EAST 3.83 FEET;

ALSO EXCEPT FROM SAID MAIN TRACT (A-5)

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A PARCEL BEING PART OF BLOCK 22 (EXCÉPT THE EAST 75.00 FEET THEREOF TAKEN FOR WIDENING NORTH MICHIGAN AVENUE), TAKEN AS A TRACT IN KINZIE'S ADDITION TO CHICAGO, BEING A SUBDIVISION IN THE NORTH FRACTIONAL QUARTER OF SECTION 10, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, SAID PARCEL LYING BELOW 24.95 FEET ABOVE CHICAGO CITY DATUM AND LYING ABOVE 19.05 FEET ABOVE CHICAGO CITY DATUM AND LYING WITHIN THE HORIZONTAL BOUNDARIES OF SAID PARCEL PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS:

COMMENCING AT THE NORTHEAST CORNER OF SAID TRACT; THENCE SOUTH 00° 10' 00" WEST ALONG THE EAST LINE THEREOF 21.98 FEET; THENCF NORTH 90° 00' 00" WEST 6.11 FEET; THENCE SOUTH 00° 00' 00" WEST 4.22 FLAT: THENCE NORTHWESTERLY 31.62 FEET ALONG THE ARC OF A CIRCLE HAVING A RADRIS OF 15.39 FEET, CONVEX SOUTHWESTERLY AND WHOSE CHURD BEARS NORTH 55° 43' 49" WEST 26.34 FEET; THENCE SOUTH 90° 00' 00" EAST 6.30 FEET, THENCE NORTH 60° 00' 00" EAST 5.30 FEET, THENCE NORTH 60° 00' 00" WEST 41.08 FEET; THENCE NORTH 90° 00' 00" WEST 5.56 FEET TO 7.16 POINT OF BEGINNING; THENCE SOUTH 00° 00' 00" WEST 11.40 FEET; THENCE NORTH 90° 00' 00" WEST 7.57 FEET; THENCE NORTH 00° 00' 00" EAST 7.57 FEET TO THE POINT OF BE JIN 10 NORTH 90° 00' 00" EAST 7.57 FEET TO THE POINT OF BE JIN 10 NORTH 90° 00' 00" LLINOIS;

ALSO EXCEPT FROM SAID MAIN (RACT (A-6)

A PARCEL BEING PART OF BLOCK 22 CLYCEPT THE EAST 75.00 FEET THEREOF TAKEN FOR WIDENING NORTH LYCHIGAN AVENUE), TAKEN AS A TRACT IN KINZIE'S ADDITION TO CHICAGO, BEING A SUBDIVISION IN THE NORTH FRACTIONAL QUARTER OF SECTION 17, TO WISHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MENDIAN, SAID PARCEL LYING BELOW 26 25 FEET ABOVE CHICAGO CITY DATUM. AND LYING ABOVE 19.05 FEET ABOVE CHICAGO CITY DATUM AND LYING WICH'S THE HORIZONTAL BOUNDARIES OF SAID PARCEL PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS.

COMMENCING AT THE NORTHEAST CORNER OF SAID TRACT; TIENCE SOUTH 00° 10' 00" WEST ALONG THE EAST LINE THEREOF 21.98 FEBT, THENCE NORTH 90° 00' 00" WEST 6.11 FEET; THENCE SOUTH 00° 00' 00' WEST 4.22 FEET; THENCE NORTHWESTERLY 31.62 FEET ALONG THE ARC OF A CIRCLE HAVING A RADIUS OF 15:39 FEET, CONVEX SOUTHWESTERLY AND WHOSE CHORD BEARS NORTH 55° 43' 49" WEST 26.34 FEET; THENCE SOUTH 90° 00' 00" EAST 4.05 FEET; THENCE NORTH 00° 00' 00" EAST 6.30 FEET; THENCE NORTH 90° 00' 00" WEST 41.08 FEET TO THE POINT OF BEGINNING; THENCE NORTH 90° 00' 00" WEST 5.56 FEET; THENCE SOUTH 00° 00' 00" WEST 11.40 FEET; THENCE SOUTH 90° 00' 00" EAST 5.66 FEET; THENCE NORTH 00° 00' 00" EAST 11.40 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY.

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ILLINOIS:

ALSO EXCEPT FROM SAID MAIN TRACT

A PARCEL BEING PART OF BLOCK 22 (EXCEPT THE EAST 75.00 FEET THEREOF TAKEN FOR WIDENING NORTH MICHIGAN AVENUE), TAKEN AS A TRACT IN KINZIE'S ADDITION TO CHICAGO, BEING A SUBDIVISION IN THE NORTH FRACTIONAL QUARTER OF SECTION 10, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, SAID PARCEL LYING BELOW 36.83 FEET ABOVE CHICAGO CITY DATUM AND LYING ABOVE 16.12 FEET ABOVE CHICAGO CITY DATUM AND LYING WITHIN THE HORIZONTAL BOUNDARIES OF SAID PARCEL PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS:

COMMP', GING AT THE NORTHEAST CORNER OF SAID TRACT; THENCE SOUTH 01° 11' 00" WEST ALONG THE EAST LINE THEREOF 21.98 FEET TO THE POINT OF BY.GI NNING; THENCE NORTH 90" 00' 00" WEST 6.11 FEET; THENCE SOUTH 90" 00' 00" EAST 5.98 FEET TO A POINT ON THE EAST LINE OF SAID TRACT; THENCE NORTH 00" 10' 00" EAST ALONG THE EAST LINE OF SAID TRACT 41.77 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS;

ALSO EXCEPT FROM SAID MAIN TRACT (A-8)

A PARCEL BEING PART OF BLOCK 22 (EXCEPT THE EAST 75.00 FEET THEREOF TAKEN FOR WIDENING 1:0.CTH MICHIGAN AVENUE), TAKEN AS A TRACT IN KINZIE'S ADDITION TO CHICA & BEING A SUBDIVISION IN THE NORTH FRACTIONAL QUARTER OF SEC71 DN 10, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL M'.RIL IAN, SAID PARCEL LYING BELOW 59.98 FEET ABOVE CHICAGO CITY DATUM AND LYING ABOVE 37.36 FEET ABOVE CHICAGO CITY DATUM AND LYING VITHIN THE HORIZONTAL BOUNDARIES OF SAID PARCEL PROJECTED VERTICA'A Y AND DESCRIBED AS FOLLOWS:

COMMENCING AT THE NORTHEAST CORNER OF SAID TRACT; THENCE SOUTH 00° 10' 00" WEST ALONG THE EAST LINE THEREOF 25.07 FEET; THENCE SOUTH 00° 10' 00" WEST ALONG THE EAST LINE OF SAID TRACT 165.06 FEET; THENCE NORTH 90° 00' 00" WEST 33.03 FEET; THENCE SOUTH 00° 00' 00" WEST 7.70 FEET; THENCE NORTH 90° 00' 00" WEST 8.33 FEET; THENCE NORTH 90° 00' 00" WEST 12.50 FEET; THENCE SOUTH 90° 00' 00" WEST 12.50 FEET; THENCE SOUTH 00° 00' 00" WEST 22.58 FEET TO A POINT ON THE SOUTH LINE OF SAID TRACT; THENCE SOUTH 89° 58' 55" WEST ALONG THE SOUTH LINE OF SAID TRACT, 112.05 FEET; THENCE NORTH 00° 00' 00" EAST 64.01 FEET; THENCE SOUTH 90° 00' 00" EAST 7.23 FEET TO THE POINT OF BEGINNING; THENCE SOUTH 90° 00' 00" EAST 41.74 FEET; THENCE NORTH 00° 00' 00" EAST 158.74 FEET;

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THENCE SOUTH 00° 00° 00° WEST 8.15.FEET, THENCE NORTH 90° 00' 00° WEST 3.00 FEET, THENCE SOUTH 00° 00' 00" WEST 92.45 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS.

ALSO EXCEPT FROM SAID MAIN TRACT (A-9)

A PARCEL BEING PART OF BLOCK 22 (EXCEPT THE EAST 75,00 FEET THEREOF TAKEN FOR WIDENING NORTH MICHIGAN AVENUE), TAKEN AS A TRACT IN KINZIE'S ADDITION TO CHICAGO, BEING A SUBDIVISION IN THE NORTH FRACTIONAL QUARTER OF SECTION 10, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, SAID PARCEL LYING BELOW 50.64 FEET ABOVE CHICAGO CITY DATUM AND LYING ABOVE 36.83 FEET ABOVE CHICAGO CITY DATUM AND LYING WITHIN THE HORIZONTAL BOUNDAKE'S OF SAID PARCEL PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS:

BEGINNING AT THE NORTHEAST CORNER OF SAID TRACT: THENCE SOUTH 00° 10' 00" WEST ALONG THE EAST LINE THEREOF 3.37 FEET; THENCE NORTH 90° 00' 00" VEST 78,00 FEET; THENCE SOUTH 00° 00' 00" WEST 14 20 FEET; THENCE SOUT 4 97-90' 00" EAST 45.87 FEET; THENCE SOUTH 00" 00" 00" WEST 7.45 FEET; THENCE SOUTH 90° 00' 00" EAST 32.07 FEET TO A POINT ON THE EAST LINE OF SAID TRACT, THENCE SOUTH OUT 10' 00" WEST ALONG THE EAST LINE OF SAID TRACT 1.5.06 FEET; THENCE NORTH 90" 00' 00" WEST 33.03 FEET, THENCE SOUTH 007 00" WEST 7.70 FEET, THENCE NORTH 90° 00' 00" WEST 8.33 FEET, THENCE NORTH 00° 00' 00" EAST 2 08 FEET; THENCE NORTH 90° 00' 00" WEST 12 50 FEET; THENCE SOUTH 00° 00' 90" WEST 22.58 FEET TO A POINT ON THE SOUTH LINE OF SAID TRACT: THENCE SOUTH 89° 58' 55" WEST ALONG THE SOUTH LINE OF SAID TRACT, 112.05 FEET, THENCE NORTH 00° 00' 00" EAST 64.01 FEET, THENCE SOUTH 90" 00' 00" EAST 48.97 FEET; THENCE NORTH 00" 00' 00" EAST 101.60 FEET; THENCE SOUTH 90° 00' 00" EAST 8.62 FEET; THENCE NORTH 00° 00' 00" EAST 7.50 FEET; THENCE SOUTH 90° 00° 00° EAST 11 72 FEET, 7-AFNCE NORTH 00° 00' 00" EAST 18,44 FEET, THENCE NORTH 90" 00' 00" WEST #531 FEET; THENCE NORTH 00" 00' 00" EAST 12.49 FEET; THENCE SOUT! 19.0" 00" 00" EAST 5.75 FEET; THENCE NORTH 00° 00' 00" EAST 13.26 FEET TO A FOLMT ON THE NORTH LINE OF SAID TRACT; THENCE SOUTH 90° 00' 00" EAST ALONG THE NORTH LINE OF SAID TRACT 131.72 FEET TO THE POINT OF BEGINNING (EXCEPT THAT PART THEREOF DESCRIBED AS FOLLOWS: COMMENCAL AT THE NORTHEAST CORNER OF SAID TRACT; THENCE SOUTH 00° 10' 00" VISST ALONG THE EAST LINE THEREOF 25.02 FEET; THENCE SOUTH 00" 10' 00" WEST ALONG THE EAST LINE OF SAID TRACT 10.66 FEET; THENCE NORTH 90° 00' 00" WEST 6.07 FEET TO THE POINT OF BEGINNING: THENCE SOUTH 00° 00' 00" WEST 18.65 FEET; THENCE NORTH 90" 00' 00" WEST 6.90 FEET; THENCE SOUTH 00° 00' 00" WEST 5.00 FEET; THENCE NORTH 90" 00' 00" WEST 19.12 FEET; THENCE NORTH 00° 00' 00" EAST 23.65 FEET; THENCE SOUTH 90° 00' 00" EAST 26.02 FEET TO THE POINT OF BEGINNING), IN COOK COUNTY.

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ILLINOIS:

ALSO EXCEPT FROM SAID MAIN TRACT

(A-10)

A PARCEL BEING PART OF BLOCK 22 (EXCEPT THE EAST 75.00 FEET THEREOF TAKEN FOR WIDENING NORTH MICHIGAN AVENUE), TAKEN AS A TRACT IN KINZIE'S ADDITION TO CHICAGO, BEING A SUBDIVISION IN THE NORTH FRACTIONAL QUARTER OF SECTION 10, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, SAID PARCEL LYING BELOW 47.57 FEET ABOVE CHICAGO CITY DATUM AND LYING ABOVE 36.83 FEET ABOVE CHICAGO CITY DATUM AND LYING WITHIN THE HORIZONTAL BOUNDARIES OF SAID PARCEL PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS:

COMMENCING AT THE NORTHEAST CORNER OF SAID TRACT; THENCE SOUTH 60° TO 00" WEST ALONG THE EAST LINE THEREOF 25.02 FEET: THENCE SOUTH 00° 10' 00" WEST ALONG THE EAST LINE OF SAID TRACT 165.06 FEET, 1912***(CE NORTH 90° 00' 00" WEST 33 03 FEET; THENCE SOUTH 00° 00' 00" WEST 7.70 FEFT; THENCE NORTH 90" 00' 00" WEST 8.33 FEET; THENCE NORTH 00° 00' 00° EAST 2.08 FEET; THENCE NORTH 90° 00' 00" WEST 12.50 FEET, THENCE SOUTH 65" 00" 00" WEST 22.58 FEET TO A POINT ON THE SOUTH LINE OF SAID TRACT, THENCE SOUTH 89° 58° 55" WEST ALONG THE SOUTH LINE OF SAID TRACT, 112.05 FEET; THENCE NORTH 00° 00° 00° 00° EAST 64.01 FEET, THENCE SOUTH 90° OF WA" EAST 48.97 FEET, THENCE NORTH OF 00' 00" EAST 101.60 FEET TO THE POINT OF BEGINNING; THENCE SOUTH 90" 90' 00" EAST 8.62 FEET, THENCE NOTITE 00" 00' 00" EAST 7.50 FEET, THENCE SOUTH 90° 00' 00" EAST 11.72 FEET, THENCE NORTH 00° 00' 00" EAST 19.44 FEET; THENCE NORTH 90" 00' 00" WEST *e'.: 1. FEET; THENCE NORTH 00" 00' 00" EAST 12:49 FEET; THENCE SOUTH 90" OC 00" EAST 5.75 FEET; THENCE NORTH 00° 00' 00" EAST 13.26 FEET TO A POINT ON THE NORTH LINE OF SAID TRACT; THENCE NORTH 90° 00' 00" WEST ALONG THE NORTH LINE OF SAID TRACT 24.51 FEET; THENCE SOUTH 00° 00' 00" WEST 53.70 FEET; THENCE SOUTH 90" 00' 00" EAST 38.74 FEET; THENCE NORTH 00" 00" EAST 1.00 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, SULMOIS:

ALSO EXCEPT FROM SAID MAIN TRACT

A PARCEL BEING PART OF BLOCK 22 (EXCEPT THE EAST 75.00 FEE)
THEREOF TAKEN FOR WIDENING NORTH MICHIGAN AVENUE), TAKEN 43 A
TRACT IN KINZIE'S ADDITION TO CHICAGO, BEING A SUBDIVISION IN THE
NORTH FRACTIONAL QUARTER OF SECTION 10, TOWNSHIP 39 NORTH,
RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, SAID PARCEL LYING
BELOW 36.83 FEET ABOVE CHICAGO CITY DATUM AND LYING ABOVE 22.94
FEET ABOVE CHICAGO CITY DATUM AND LYING WITHIN THE HORIZONTAL
BOUNDARIES OF SAID PARCEL PROJECTED VERTICALLY AND DESCRIBED
AS FOLLOWS:

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COMMENCING AT THE NORTHEAST CORNER OF SAID TRACT: THENCE SOUTH 00° 10' 00" WEST ALONG THE EAST LINE THEREOF 119 83 FEET: THENCE SOUTH 60° 10' 90" WEST ALONG THE EAST LINE OF SAID TRACT 36.00 FEET: THENCE NORTH 90° 00' 00" WEST 24.82 FEET; THENCE SOUTH 00" 00' 00" WEST 10.26 FEET, THENCE SOUTH 90° 00' 00" EAST 24.79 FEET TO THE EAST LINE OF SAID TRACT, THENCE SOUTH 00" 10' 00" WEST ALONG THE EAST LINE OF SAID TRACT 5.85 FEET TO POINT OF BEGINNING, THENCE NORTH 90° 00' 00" WEST 60.67 FEET; THENCE NORTH 00° 00' 00" EAST 16.41 FEET: THENCE NORTH 90° 00' 00" WEST 16:28 FEET; THENCE SOUTH 00° 00' 10" WEST 51.74 FEET; THENCE SOUTH 90" 00' 00" EAST 6.77 FEET; THENCE NORTH 53° 18' 52" EAST 9.91 FEET, THENCE SOUTH 90" 00' 00" EAST 13.31 FEET, THENCE SOUTH 00° 00' 00" WEST 16.93 FEET TO A POINT ON THE SOUTH LINE OF SAID TRACT, THENCE NORTH 89° 58' 55" EAST ALONG THE SOUTH INE OF SAID TRACT 48.79 FEET TO THE SOUTHEAST CORNER THEREOT: THENCE NORTH OF 10'00" EAST ALONG THE EAST LINE OF SAID TRACT 46 32 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS:

ALSO EXCEPT FROM SAID MAIN TRACT

A PARCEL BEING PART OF BLOCK 22 (EXCEPT THE EAST 75.00 FEET THEREOF TAKEN FOR WIDE) IN G NORTH MICHIGAN AVENUE), TAKEN AS A TRACT IN KINZIE'S ADDITION TO CHICAGO, BEING A SUBDIVISION IN THE NORTH FRACTIONAL QUARTER OF SECTION 10, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PUNCIPAL MERIDIAN, SAID PARCEL LYING BELOW 36.83 FEET ABOVE CHICAGO CITY DATUM AND LYING ABOVE 21.12 FEET ABOVE CHICAGO CITY DATUM AND CYING WITHIN THE HORIZONTAL BOUNDARIES OF SAID PARCEL PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS:

COMMENCING AT THE NORTHEAST CORNER OF SAID TRACT; THENCE SOUTH 00° 10' 00" WEST ALONG THE EAST LINE THE REOF 119.83 FEET TO POINT OF BEGINNING; THENCE SOUTH 00° 10' 00" WEST ALONG THE EAST LINE OF SAID TRACT 36.00 FEET; THENCE NORTH 90° 00' 0.0" WEST 24.82 FEET; THENCE SOUTH 00° 00' 00" WEST 10.26 FEET; THENCE SOUTH 90° 00' 00" EAST 24.79 FEET TO THE EAST LINE OF SAID TRACT; THEN E SOUTH 00° 10' 00" WEST ALONG THE EAST LINE OF SAID TRACT 5.85 FEET; THENCE NORTH 90° 00' 00" WEST 60.67 FEET; THENCE NORTH 00° 00' 00" EAST 16.41 FEET; THENCE NORTH 90° 00' 00" WEST 16.28 FEET; THENCE NORTH 00° 00' 00' 00" EAST 4.55 FEET; THENCE SOUTH 90° 00' 00" EAST 1.33 FEET; THENCE NORTH 00° 00' 00" EAST 4.55 FEET; THENCE SOUTH 90° 00' 00" EAST 1.33 FEET; THENCE NORTH 00° 00' 00" EAST 4.55 FEET; THENCE SOUTH 90° 00' 00" EAST 1.33 FEET; THENCE NORTH 00° 00' 00" EAST 1.53 FEET; THENCE SOUTH 90° 00' 00" EAST 1.53 FEET; THENCE NORTH 00° 00' 00" EAST 1.53 FEET; THENCE SOUTH 90° 00' 00" EAST 1.53 FEET; THENCE NORTH 00° 00' 00" EAST 1.53 FEET; THENCE SOUTH 90° 00' 00" EAST 1.53 FEET; THENCE NORTH 00° 00' 00" EAST 1.53 FEET; THENCE SOUTH 90° 00' 00" EAST 1.53 FEET; THENCE NORTH 00° 00' 00" EAST 1.53 FEET; THENCE SOUTH 90° 00' 00" EAST 1.53 FEET; THENCE NORTH 00° 00' 00" EAST 1.53 FEET; THENCE SOUTH 90° 00' 00" EAST 1.53 FEET; THENCE NORTH 00° 00' 00" EAST 1.53 FEET; THENCE SOUTH 90° 00' 00" EAS

ALSO EXCEPT FROM SAID MAIN TRACT

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(B-3)
A PARCEL BEING PART OF BLOCK 22 (EXCEPT THE EAST 75.00 FEET
THEREOF TAKEN FOR WIDENING NORTH MICHIGAN AVENUE), TAKEN AS A
TRACT IN KINZIE'S ADDITION TO CHICAGO, BEING A SUBDIVISION IN THE
NORTH FRACTIONAL QUARTER OF SECTION 10, TOWNSHIP 39 NORTH,
RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, SAID PARCEL LYING
BELOW 36.83 FEET ABOVE CHICAGO CITY DATUM AND LYING ABOVE 24.53
FEET ABOVE CHICAGO CITY DATUM AND LYING WITHIN THE HORIZONTAL
BOUNDARIES OF SAID PARCEL PROJECTED VERTICALLY AND DESCRIBED
AS FOLLOWS:

COMMENCING AT THE NORTHEAST CORNER OF SAID TRACT; THENCE SOUTH 00° 10' 00" WEST ALONG THE EAST LINE THEREOF 119.83 FEET; THENCE SOUTH 00° 10' 00" WEST ALONG THE EAST LINE OF SAID TRACT 36.00 FEET; THENCE NORTH 90° 00' 00" WEST 24.82 FEET; THENCE SOUTH 00° 00' 00" EAST 24.79 FEET TO THE EAST LINE OF SAID TRACT; THENCE SOUTH 90° 00' 00" EAST 24.79 FEET TO THE EAST LINE OF SAID TRACT; THENCE SOUTH 00° 10' 00" WEST ALONG THE EAST LINE OF SAID TRACT 5.85 FEET; THENCE NORTH 90° 00' 00" WEST 60.67 FEET, THENCE NORTH 90° 00' 00" EAST 16.41 FEET; THENCE NORTH 90° 00' 00" WEST 16.28 FEET; THENCE SOUTH 00° 00' 10" WEST 51.74 FEET TO POINT OF BEGINNING, THENCE SOUTH 90° 00' 00" EAST 6.77 FEET; THENCE SOUTH 00° 00' 00" WEST 11.02 FEET TO A POINT ON THE SOUTH LINE OF SAID TRACT; THENCE SOUTH 89° 58' 55' UP GOT ALONG THE SOUTH LINE OF SAID TRACT 6.77 FEET; THENCE NORTH U0° 00' 00" EAST 11.02 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY ILLINOIS.

ALSO EXCEPT FROM SAID MAIN TRACT

A PARCEL BEING PART OF BLOCK 22 (EXCEPT THE EAST 75.00 FEET THEREOF TAKEN FOR WIDENING NORTH MICHIGAN AVENUE), TAKEN AS A TRACT IN KINZIE'S ADDITION TO CHICAGO, BEING A SUBDIVISION IN THE NORTH FRACTIONAL QUARTER OF SECTION 10, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAM, SAID PARCEL LYING BELOW 21.12 FEET ABOVE CHICAGO CITY DATUM AND LYING WITHIN THE HORIZONTAL BOUNDARIES OF SAID PARCEL PROJECTED VERTICALLY AND WESCRIBED AS FOLLOWS:

COMMENCING AT THE NORTHEAST CORNER OF SAID TRACT; THENCE SOUTH 00° 10' 00" WEST ALONG THE EAST LINE THEREOF 165.09 FEET 10' THE POINT OF BEGINNING; THENCE SOUTH 00° 10' 00" WEST ALONG SAID EAST LINE 5.85 FEET; THENCE NORTH 90° 00' 00" WEST 41.95 FEET; THENCE NORTH 90° 00' 00" WEST 41.95 FEET; THENCE NORTH 90° 00' 00" WEST 9.88 FEET; THENCE NORTH 90° 00' 00" EAST 16.41 FEET; THENCE NORTH 90° 00' 00" WEST 9.88 FEET; THENCE NORTH 90° 00' 00" EAST 30.23 FEET; THENCE SOUTH 90° 00' 00" EAST 1.50 FEET; THENCE NORTH 00° 00' 00" EAST 1.44 FEET;

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THENCE SOUTH 90° 00' 00" EAST 21.78 FEET, THENCE SOUTH 00° 00' 00" WEST 11.14 FEET; THENCE SOUTH 90° 00' 00" EAST 7.95 FEET; THENCE SOUTH 90° 00' 00" WEST 2.27 FEET, THENCE SOUTH 90° 00' 00" EAST 4.67 FEET; THENCE SOUTH 90° 00' 00" WEST 16.32 FEET; THENCE SOUTH 90° 00' 00" EAST 24.79 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS;

ALSO EXCEPT FROM SAID MAIN TRACT (B-5)

A PARCEL BEING PART OF BLOCK 22 (EXCEPT THE EAST 75.00 FEET THEREOF TAKEN FOR WIDENING NORTH MICHIGAN AVENUE), TAKEN AS A TRACT IN KINZIE'S ADDITION TO CHICAGO, BEING A SUBDIVISION IN THE NORTH FRACTIONAL QUARTER OF SECTION 10, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, SAID PARCEL LYING BELC W 31 12 FEET ABOVE CHICAGO CITY DATUM AND LYING ABOVE 9.18 FEET ABOVE CHICAGO CITY DATUM AND LYING WITHIN THE HORIZONTAL BOUNDA'LE'S OF SAID PARCEL PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS.

COMMENCING AT THE NORTHEAST CORNER OF SAID TRACT; THENCE SOUTH 00° 10' 00" WEST ALONG THE EAST LINE THEREOF 166 09 FEET; THENCE SOUTH 00° 10' 60" WEST ALONG SAID EAST LINE 5.85 FEET; THENCE NORTH 90° 00' 00" WEST 47.55 FEET TO THE POINT OF BEGINNING, THENCE NORTH 00° 00' 00" EAST 16.41' EET; THENCE NORTH 90° 00' 00" WEST 9.88 FEET; THENCE NORTH 90° 00' 00" EAST 7.50 FEET; THENCE NORTH 90° 00' 00" WEST 9.88 FEET; THENCE NORTH 90° 00' 00" EAST 7.50 FEET; THENCE NORTH 90° 00' 00" O0" WEST 23.91 FEET; THENCE SOUTH 90° 00' 00" EAST 18.72 FEET (TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS;

ALSO EXCEPT FROM SAID MAIN TRACT

A PARCEL BEING PART OF BLOCK 22 (EXCEPT THE EAST 75.00 FEET THEREOF TAKEN FOR WIDENING NORTH MICHIGAL AVENUE), TAKEN AS A TRACT IN KINZIE'S ADDITION TO CHICAGO, BEING A SCIDIVISION IN THE NORTH FRACTIONAL QUARTER OF SECTION 10, TOWNSELP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, SALE TARCEL LYING BELOW 36.83 FEET ABOVE CHICAGO CITY DATUM AND LYING ABOVE 22.94 FEET ABOVE CHICAGO CITY DATUM AND LYING WITHIN THE HORIZONTAL BOUNDARIES OF SAID PARCEL PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS:

COMMENCING AT THE NORTHEAST CORNER OF SAID TRACT; THENCE SOUTH 00° 10' 00" WEST ALONG THE EAST LINE THEREOF 119,83 FEET; THENCE SOUTH 00° 10' 00" WEST ALONG THE EAST LINE OF SAID TRACT 36.00 FEET TO POINT OF BEGINNING; THENCE NORTH 90° 00' 00" WEST 24.82 FEET; THENCE SOUTH 00° 00' 00" WEST 10.26 FEET; THENCE SOUTH 90° 00' 00" EAST 24.79 FEET TO THE EAST LINE OF SAID TRACT; THENCE NORTH 00° 10'

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00" EAST ALONG THE EAST LINE OF SAID TRACT 10.26 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS).

PARCEL 2:

NON-EXCLUSIVE PARKING EASEMENT FOR THE BENEFIT OF PARCEL LAS CREATED BY AGREEMENT ENTITLED BLOCK 119 PARKING EASEMENT AGREEMENT MADE BY AND BETWEEN RN 120 COMPANY, L.L.C. AND RN 540 COMPANY L.L.C. DATED JANUARY 8, 1998 AND RECORDED AUGUST 31, 1998 AS DOCUMENT 98774492 OVER A PORTION OF THE FOLLOWING DESCRIBED REAL ESTATE:

LOTS 5 TO 12, BOTH INCLUSIVE, TOGETHER WITH ALL THAT PART OF THE VACATE'S CAST-WEST 18 FOOT PUBLIC ALLEY LYING SOUTH OF THE SOUTH LINE OF LOTS 5 AND 6, LYING NORTH OF THE NORTH LINE OF LOTS 7 AND 8, LYING EAST OF A LINE DRAWN FROM THE SOUTHWEST CORNER OF LOT 6 TO THE NORTHWEST CORNER OF LOT 7 AND LYING WEST OF A LINE DRAWN ARCHITECTURE OF LOT 5 TO THE NORTHEAST CORNER OF LOT 5 TO THE NORTHEAST CORNER OF LOT 8 IN THE SUBDIVISION OF BLOCK 24, IN KINZIE'S ADDITION TO CHICAGO, A SUBDIVISION OF THE NORTH FRACTION SECTION 10, 70 WINSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

PARCEL 3:

NON-EXCLUSIVE EASEMENT FOR TH'. B ENEFIT OF PARCEL 1 AS CREATED BY AGREEMENT ENTITLED EMERGENCY EXIT EASEMENT AGREEMENT MADE BY AND BETWEEN RN 124/125 COMPANY, L.L.C. AND RN 540 HOTEL COMPANY, L.L.C., A DELAWARE LIMITED LIABILITY COMPANY FOR EGRESS THROUGH THE EMERGENCY EXIT INTO, ACROSS AND THROUGH THE FIRST LEVEL OF THE ATRIUM PARCEL TO THE PUBLIC AREA AS CREATED BY EMERGENCY EXIT EASEMENT AGREEMENT DATED AS OF JANUARY 21, 2000 RECORDED JANUARY 28, 2000 AS DOOLLMENT 00072922. SAID ATRIUM PARCEL DESCRIBED AS FOLLOWS:

GRAND CONCOURSE AREA - PART I

THAT PART OF EAST GRAND AVENUE, LYING NORTH OF AND ADJOINING BLOCK 17 AND LYING SOUTH OF AND ADJOINING BLOCK 22, IN KINZ, E'S ADDITION TO CHICAGO, IN THE NORTH FRACTIONAL, SECTION 10, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, BOUNDED AND DESCRIBED AS FOLLOWS:

BEGINNING AT THE POINT OF INTERSECTION OF THE EAST LINE OF THE WEST 1/2 OF LOT 2 IN BLOCK 17 AFORESAID, (SAID EAST LINE BEING ALSO THE WEST LINE OF NORTH MICHIGAN AVENUE AS WIDENED PER

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ORDINANCE PASSED JULY 14, 1913) AND THE NORTH LINE OF SAID BLOCK 17 (BEING ALSO THE SOUTH LINE OF EAST GRAND AVENUE); THENCE NORTH 89 DEGREES 48 MINUTES 42 SECONDS WEST, ALONG SAID NORTH LINE, 101,50 FEET; THENCE NORTH 0 DEGREES 16 MINUTES 00 SECONDS EAST, ALONG A LINE DRAWN PARALLEL WITH A LINE, HEREINAFTER DESCRIBED AS LINE "A", BEING A LINE DRAWN FROM THE POINT OF INTERSECTION OF THE EAST LINE OF THE WEST 1/2 OF LOT 2 IN BLOCK 17 AFORESAID, (SAID EAST LINE BEING ALSO THE WEST LINE OF NORTH MICHIGAN AVENUE AS WIDENED PER ORDINANCE PASSED JULY 14, 1913) WITH THE NORTH LINE OF SAID BLOCK 17 (BEING ALSO THE SOUTH LINE OF EAST GRAND AVENUE) TO THE POINT OF INTERSECTION OF THE SOUTH LINE OF BLOCK 22, AFORESAID, (SAID SOUTH LINE BEING ALSO THE NORTH L'NE OF EAST GRAND AVENUE) WITH THE WEST LINE OF THE EAST 75 FEF? OF BLOCK 22, AFORESAID, 73,47 FEET TO THE POINT OF INTERSECTION WITH THE SOUTH LINE OF BLOCK 22 AFORESAID, THENCE SOUTH 89 DEGREES 44 MINUTES 20 SECONDS EAST, ALONG SAID SOUTH LINE 101.50 FE'ST TO THE WEST LINE OF THE EAST 75 FEET OF BLOCK 22 AFORESAID: THE? CE SOUTH O DEGREES 18 MINUTES 00 SECONDS WEST, ALONG A LINE HERFTOPORE DESCRIBED AS LINE "A", 73.34 FEET TO THE HEREINABOVE DESIGNATED POINT OF BEGINNING; LYING ABOVE A PLANE 14 FEET ABOVE GROUNG LEVEL AND LYING BELOW A HORIZONTAL PLANE 118 FEET ABOVE CHICAGO CITY DATUM;

EXCEPTING THEREFROM THE FO'LO VING DESCRIBED PARTS:

GRAND CONCOURSE AREA - PART II

THE SOUTH 19 FEET OF THE EAST 63 45 FEET OF THE EAST 101.50 FEET OF TRACT "A", LYING ABOVE A PLANE AT GROUN'S LSVEL AND LYING BELOW A HORIZONTAL PLANE 118 FEET ABOVE CHICL GO CITY DATUM, IN KINZIE'S ADDITION TO CHICAGO, IN THE NORTH 'R/CTIONAL SECTION 10, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THERE PRINCIPAL MERIDIAN, SAID TRACT "A" BEING DESCRIBED AS FOLLOWS:

THAT PART OF EAST GRAND AVENUE, LYING NORTH OF AND ADJOINING BLOCK 17 AND LYING SOUTH OF AND ADJOINING BLOCK 22 IN 'AND IE'S ADDITION TO CHICAGO, IN THE NORTH FRACTIONAL SECTION 19. TOWNSHIP 38 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL ME'ALIAN, BOUNDED AND DESCRIBED AS FOLLOWS:

BEGINNING AT THE POINT OF INTERSECTION OF THE EAST LINE OF THE WEST 1/2 OF LOT 2 IN BLOCK 17 AFORESAID, (SAID EAST LINE BEING ALSO THE WEST LINE OF NORTH MICHIGAN AVENUE AS WIDENED PER ORDINANCE PASSED JULY 14, 1913) AND THE NORTH LINE OF SAID BLOCK 17 (BEING ALSO THE SOUTH LINE OF EAST GRAND AVENUE); THENCE NORTH 89 DEGREES 48 MINUTES 42 SECONDS WEST, ALONG SAID NORTH

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LINE, 101.50 FEET, THENCE NORTH 0 DEGREES 16 MINUTES 00 SECONDS EAST, ALONG A LINE DRAWN PARALLEL WITH A LINE, HEREINAFTER DESCRIBED AS LINE "A", BEING A LINE DRAWN FROM THE POINT OF INTERSECTION OF THE EAST LINE OF THE WEST 1/2 OF LOT 2 IN BLOCK 17 AFORESAID, (SAID EAST LINE BEING ALSO THE WEST LINE OF NORTH MICHIGAN AVENUE AS WIDENED PER ORDINANCE PASSED JULY 14, 1913) WITH THE NORTH LINE OF SAID BLOCK 17 (BEING ALSO THE SOUTH LINE OF EAST GRAND AVENUE) TO THE POINT OF INTERSECTION OF THE SOUTH LINE OF BLOCK 22, AFORESAID, (SAID SOUTH LINE BEING ALSO THE NORTH LINE OF EAST GRAND AVENUE) WITH THE WEST LINE OF THE EAST 75 FEET OF BLOCK 22, AFORESAID, 73.47 FEET TO THE POINT OF INTERSECTION WITH THE SOUTH LINE OF BLOCK 22 AFORESAID, THENCE SOUTH 29 DEGREES 44 MINUTES 20 SECONDS EAST, ALONG SAID SOUTH LINE TO PEET TO THE WEST LINE OF THE EAST 75 FEET OF BLOCK 22 AFORES AND: THENCE SOUTH O DEGREES 16 MINUTES 00 SECONDS WEST, ALONG A LINE HERETOFORE DESCRIBED AS LINE "A", 73 34 FEET TO THE HEREINABOY & LESIGNATED POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS.

AND EXCEPTING:

GRAND RETAIL AREA - PART II

THE SOUTH 19 FEET OF THE WE'T B .05 FEET OF THE EAST 101 50 FEET OF TRACT "A", LYING ABOVE A HONLONTAL PLANE 21 FEET ABOVE CHICAGO CITY DATUM AND LYING BELOW A HONLONTAL PLANE 112.08 FEET ABOVE CHICAGO CITY DATUM, IN KIP ZUL". ADDITION TO CHICAGO, IN THE NORTH FRACTIONAL SECTION 10, TOWNS! UP 39 NORTH RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN; SAID TRACT "A" BEING DESCRIBED AS FOLLOWS.

THAT PART OF EAST GRAND AVENUE, LYING NORTH OF AND ADIOINING BLOCK 17 AND LYING SOUTH OF AND ADIOINING BLOCK 23 IN KINZIE'S ADDITION TO CHICAGO, IN THE NORTH FRACTIONAL SECTION 10, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, BOUNDED AND DESCRIBED AS FOLLOWS:

BEGINNING AT THE POINT OF INTERSECTION OF THE EAST LINE OF TVE
WEST 1/2 OF LOT 2 IN BLOCK 17 AFORESAID, (SAID EAST LINE BEING ALSO
THE WEST LINE OF NORTH MICHIGAN AVENUE AS WIDENED PER
ORDINANCE PASSED JULY 14, 1913) AND THE NORTH LINE OF SAID BLOCK
17 (BEING ALSO THE SOUTH LINE OF EAST GRAND AVENUE); THENCE
NORTH 89 DEGREES 48 MINUTES 42 SECONDS WEST, ALONG SAID NORTH
LINE, 101.50 FEET; THENCE NORTH 0 DEGREES 16 MINUTES 00 SECONDS
EAST, ALONG A LINE DRAWN PARALLEL WITH A LINE, HEREINAFTER
DESCRIBED AS LINE "A", BEING A LINE DRAWN FROM THE POINT OF

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INTERSECTION OF THE EAST LINE OF THE WEST 1/2 OF LOT 2 IN BLOCK 17 AFORESAID, (SAID EAST LINE BEING ALSO THE WEST LINE OF NORTH MICHIGAN AVENUE AS WIDENED PER ORDINANCE PASSED JULY 14, 1913) WITH THE NORTH LINE OF SAID BLOCK 17 (BEING ALSO THE SOUTH LINE OF EAST GRAND AVENUE) TO THE POINT OF INTERSECTION OF THE SOUTH LINE OF BLOCK 22, AFORESAID, (SAID SOUTH LINE BEING ALSO THE NORTH LINE OF EAST GRAND AVENUE) WITH THE WEST LINE OF THE EAST 75 FEET OF BLOCK 22, AFORESAID, 73.47 FEET TO THE POINT OF INTERSECTION WITH THE SOUTH LINE OF BLOCK 22 AFORESAID; THENCE SOUTH 89 DEGREES 44 MINUTES 20 SECONDS EAST, ALONG SAID SOUTH LINE 101.50 FEET TO THE WEST LINE OF THE EAST 75 FEET OF BLOCK 22 AFORESAID; THENCE SOUTH 0 DEGREES 16 MINUTES 00 SECONDS WEST, ALONG A LINE HERETOFORE DESCRIBED AS LINE "A", 73.34 FEET TO THE HEREP AB DVE DESIGNATED POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS.

ALSO

THE NORTH 20 FETY OF THE EAST 101.50 FEET OF TRACT "A", LYING ABOVE A PLANE 11 FEET ABOVE, GROUND LEVEL AND LYING BELOW A PLANE 14 FEET ABOVE GROUND LEVEL, IN KINZIE'S ADDITION TO CHICAGO, IN THE NORTH FRACTIONAL SECTION 10, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERID'AN, SAID TRACT "A" BEING DESCRIBED AS FOLLOWS:

THAT PART OF EAST GRAND AVENUE, LYING NORTH OF AND ADJOINING BLOCK 17 AND LYING SOUTH OF AND ADJOINING BLOCK 22 IN KINZIE'S ADDITION TO CHICAGO, IN THE NORTH FLACTIONAL SECTION 10, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THEOP PRINCIPAL MERIDIAN, BOUNDED AND DESCRIBED AS FOLLOWS.

BEGINNING AT THE POINT OF INTERSECTION OF THE EAST LINE OF THE WEST 1/2 OF LOT 2 IN BLOCK 17 AFORESAID, (SAID BAS', I INE BEING ALSO THE WEST LINE OF NORTH MICHIGAN AVENUE AS WIDEN'LO PER ORDINANCE PASSED JULY 14, 1913) AND THE NORTH LINE C.F. SAID BLOCK 17 (BEING ALSO THE SOUTH LINE OF EAST GRAND AVENUE); THENCE NORTH 89 DEGREES 48 MINUTES 42 SECONDS WEST, ALONG SAID NOATH LINE, 101.50 FEET; THENCE NORTH 0 DEGREES 16 MINUTES 00 SECOTON EAST, ALONG A LINE DRAWN PARALLEL WITH A LINE, HEREINAFTER DESCRIBED AS LINE "A", BEING A LINE DRAWN FROM THE POINT OF INTERSECTION OF THE EAST LINE OF THE WEST 1/2 OF LOT 2 IN BLOCK 17 AFORESAID, (SAID EAST LINE BEING ALSO THE WEST LINE OF NORTH MICHIGAN AVENUE AS WIDENED PER ORDINANCE PASSED JULY 14, 1913) WITH THE NORTH LINE OF SAID BLOCK 17 (BEING ALSO THE SOUTH LINE OF BAST GRAND AVENUE) TO THE POINT OF INTERSECTION OF THE SOUTH LINE OF BLOCK 22, AFORESAID, (SAID SOUTH LINE BEING ALSO THE

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NORTH LINE OF EAST GRAND AVENUE) WITH THE WEST LINE OF THE EAST 75 FEET OF BLOCK 22, AFORESAID, 73.47 FEET TO THE POINT OF INTERSECTION WITH THE SOUTH LINE OF BLOCK 22 AFORESAID; THENCE SOUTH 89 DEGREES 44 MINUTES 20 SECONDS EAST, ALONG SAID SOUTH LINE 101.50 FEET TO THE WEST LINE OF THE EAST 75 FEET OF BLOCK 22 AFORESAID; THENCE SOUTH 0 DEGREES 16 MINUTES 00 SECONDS WEST, ALONG A LINE HERETOFORE DESCRIBED AS LINE "A", 73.34 FEET TO THE HEREINABOVE DESIGNATED POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS.

GRAND CONCOURSE AREA - PART II:

THE SOUTH 19 FRET OF THE EAST 63.45 FRET OF THE EAST 101.50 FRET OF TRACT 14, LYING ABOVE A PLANE AT GROUND LEVEL AND LYING BELOW A HORIZONTAL PLANE 118 FRET ABOVE CHICAGO CITY DATUM, IN KINZIE'S A 3D TION TO CHICAGO, IN THE NORTH FRACTIONAL SECTION 10, TOWNSHIP 3° NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, SAID TRACT "A" CE'NG DESCRIBED AS FOLLOWS:

THAT PART OF EAST (IPAND AVENUE, LYING NORTH OF AND ADJOINING BLOCK 17 AND LYING SOUTH OF AND ADJOINING BLOCK 22 IN KINZIE'S ADDITION TO CHICAGO, IT THE NORTH FRACTIONAL SECTION 10, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, BOUNDED AND DESCRIBED AS FULL DWS:

BEGINNING AT THE POINT OF INTEL SUCTION OF THE EAST LINE OF THE WEST 1/2 OF LOT 2 IN BLOCK 17 AFORESAID, (SAID EAST LINE BEING ALSO THE WEST LINE OF NORTH MICHIGAN AVENUE AS WIDENED PER ORDINANCE PASSED JULY 14, 1913) AND THE FORTH LINE OF SAID BLOCK 17 (BEING ALSO THE SOUTH LINE OF EAST GRAND AVENUE), THENCE NORTH 89 DEGREES 48 MINUTES 42 SECONDS WEST, ALONG SAID NORTH LINE, 101.50 FEET: THENCE NORTH O DEGREES 16 MI VIVIES OF SECONDS EAST, ALONG A LINE DRAWN PARALLEL WITH A LINE, IU PEINAFTER DESCRIBED AS LINE "A", BEING A LINE DRAWN FROM THE POINT OF INTERSECTION OF THE EAST LINE OF THE WEST 1/2 OF LOT 2 IN FLOCK 17 AFORESAID, (SAID EAST LINE BEING ALSO THE WEST LINE OF LORUH MICHIGAN AVENUE AS WIDENED PER ORDINANCE PASSED JULY 14, 1913) WITH THE NORTH LINE OF SAID BLOCK 17 (BEING ALSO THE SOUTH LT IE OF EAST GRAND AVENUE) TO THE POINT OF INTERSECTION OF THE SCUTA LINE OF BLOCK 22, AFORESAID, (SAID SOUTH LINE BEING ALSO THE NORTH LINE OF EAST GRAND AVENUE) WITH THE WEST LINE OF THE EAST 75 FEET OF BLOCK 22, AFORESAID, 73.47 FEET TO THE POINT OF INTERSECTION WITH THE SOUTH LINE OF BLOCK 22 AFORESAID, THENCE SOUTH 89 DEGREES 44 MINUTES 20 SECONDS EAST, ALONG SAID SOUTH LINE 101,50 FEET TO THE WEST LINE OF THE EAST 75 FEET OF BLOCK 22 AFORESAID; THENCE SOUTH 0 DEGREES 16 MINUTES 00 SECONDS WEST,

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ALONG A LINE HERETOFORE DESCRIBED AS LINE "A*, 73.34 FEET TO THE HEREINABOVE DESIGNATED POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS

PARCEL 4:

EASEMENTS FOR THE BENEFIT OF PARCEL 1 AS CREATED BY THE RECIPROCAL EASEMENT AGREEMENT MADE BY AND BETWEEN CHICAGO 540 HOTEL, L.L.C., AND RN 540 HOTEL COMPANY, L.L.C., DATED AS OF JANUARY 25, 2000 RECORDED JANUARY 28, 2000 AS DOCUMENT 00072926 INCLUDING, BUT NOT LIMITED TO, THE FOLLOWING:

- A) MAINTENANCE OF HOTEL BUILDING
- B) STRUCTURAL SUPPORT
- C) FACILITIES FOR UTILITIES OR OTHER SERVICES
- D) SIGNS
- E) SUPPORT, FIGUOSURE, USE AND MAINTENANCE OF COMMON WALLS, CEILING AND FLOORS
- F) UTILITIES
- G) PIPES AND CONDUIT MAINTENANCE
- H) ENCROACHMENTS
- D SIDEWALK MAINTENANCE
- J) TO PERMIT EXERCISE OF CURE RIGHTS

PARCEL 5

EASEMENT FOR THE BENEFIT OF PARCIT. JOR PARKING AS SET FORTH IN THE UNRECORDED MARRIOT PARKING AGE EMENT DATED FEBRUARY 10, 1998 AND AS AMENDED BY THAT CERTAIN FIRST A MENDMENT TO MARRIOTT PARKING AGREEMENT DATED AS COSANUARY 1, 2001 AS DISCLOSED BY THE MEMORANDUM OF MARRIOT PARKING AGREEMENT RECORDED JULY 5, 2001 AS DOCUMENT NUMBER 0010573522 OVER THE FOLLOWING LAND:

THE SOUTH HALF OF BLOCK 28 IN KINZIE'S ADDITION TO CHICAGO IN SECTION 10, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE 7-AIRD PRINCIPAL MERIDIAN IN COOK COUNTY ILLINOIS.