# **UNOFFICIAL CO**

#### UCC FINANCING STATEMENT

FOLLOW INSTRUCTIONS (front and back) CAREFULLY

A. NAME & PHONE OF CONTACT AT FILER [optional] Phone: (800) 331-3282 Fax: (818) 662-4141 B. SEND ACKNOWLEDGEMENT TO: (Name and Address) 17595 CASSIN CASSIN 8916395 **UCC Direct Services** P.O. Box 29071 ILIL Glendale, CA 91209-9071 **FIXTURE** File with: CC IL Cook+, IL

Doc#: 0621327089 Fee: \$38.50 Eugene "Gene" Moore RHSP Fee:\$10.00 Cook County Recorder of Deeds Date: 08/01/2006 01:52 PM Pg: 1 of 8

2g. ORGANIZATIONAL ID #, if any

POSTAL CODE 110080

MIDDLE NAME

NONE

SUFFIX

COUNTRY

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1. DEBTOR'S EXACT FULL LEGAL NAME - insert only one debtor name (1a or 1b) - do not abbreviate or combine names 1a. ORGANIZATION'S NAME GLENCOE CMX OWNER, LLC SUFFIX MIDDLE NAME FIRST NAME 1b. INDIVIDUAL'S LAST NAME COUNTRY POSTAL CODE STATE 60601 1L 1c. MAILING ADDRESS CHICAGO 744 NORTH WELLS STREET 1g. ORGANIZATIONAL ID #, if any 1f. JURISDICTION OF ORGANIZATION 1e. TYPE OF ORG/ NIZATION 4160928 ADD'L INFO RE NONE 1d. SEE INSTRUCTIONS DE ORGANIZATION LLC 2. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME - insert only one defator name (2a or 2b) - do not abbreviate or combine names 2a. ORGANIZATION'S NAME SUFFIX MIDDLE NAME FIRST NAME ΩR 2b. INDIVIDUAL'S LAST NAME COUNTRY POSTAL CODE STATE

FIRST NAME

**NEW YORK** 

21. JURISDICTION OF OSSANIZATION

4 WORLD FINANCIAL CENTER, Cont On Adden. 4. This FINANCING STATEMENT covers the following collateral:

ADD'L INFO RE

ORGANIZATION

MERRILL LYNCH MORTGAGE LENDING, INC.

2c. MAILING ADDRESS

2d. SEE INSTRUCTIONS

3a ORGANIZATION'S NAME

3b. INDIVIDUAL'S LAST NAME

SEE SCHEDULE "A" ANNEXED HERETO AND MADE A PART HEREOF Parcel ID: 04-13-112-043-0000

2e. TYPE OF ORGANIZATION

3. SECURED PARTY'S NAME (or NAME of TOTAL ASSIGNEE of ASSIGNOR S/P) - insert only one\_securer party name (3a or 3b)

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5. ALTERNATIVE DESIGNATION (III SPECIAL FILE STATEMENT IS to be filed for the	SEE/LESSOR CONSIGNEE/CONSIGNEE	QUEST SEARCH REPORT(S) on Debtor(S)	Alt Debtors Debtor 1 Debtor 2
This Financing STATE RECORDS. Attach Addendum     OPTIONAL FILER REFERENCE DATA	if applicable   IADDITIONAL	1302-305	Propagat by LICC Direct Services, P.O. Box 29071,

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		3				
					C.	
15. Name and address of a RECORD	OWNER of above-described real estate					
15. Name and address of a RECORD (if Debtor does not have a recor	OWNER of above-described real estate dinterest):	17. Check only if appli	able and aback only one box.			or
15. Name and address of a RECORD (if Debtor does not have a recor	) OWNER of above-described real estate rd interest):	Debtor is a Trust	cable and check <u>only</u> one box. orTrustee acting with resp	bect to p		or Decedent's Est
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#### SCHEDULE "A" TO UCC

All rights, interests and estates now owned, or hereafter acquired by Debtor in, to or under the following (collectively, the "Property"):

- (a) <u>Land</u>. The real property described in <u>Exhibit A</u> attached hereto and made a part hereof (the "Land");
- hereafter acquired by Debtor for use in connection with the Land and the development of the Land and all additional lands and estates therein which may, from time to time, by supplemental mortgage or otherwise be expressly made subject to the lien of that certain Mortgage, Assignment of Leases and Rents and Security Agreement (the "Security Instrument");
- (c) <u>Improvements</u>. The buildings, structures, fixtures, pads, additions, enlargements, extensions, incuffications, repairs, replacements and improvements now or hereafter erected or located on the Land (collectively, the "Improvements");
- (d) Easements. All easements, rights-of-way or use, rights, strips and gores of land, streets, ways, alleys, passages, so ver rights, water, water courses, water rights and powers, air rights and development rights, and all estates, rights, titles, interests, privileges, liberties, servitudes, tenements, hereditaments and appurtenances of any nature whatsoever, in any way now or hereafter belonging, relating or pertaining to the Land and the Improvements and the reversions and remainders, and all land lying in the bed of any street, road or avenue, opened or proposed, in front of or adjoining the Land, to the center line thereof and all the estates, rights, titles, interests, rights of dower, rights of curtesy, property, possession, claim and demand whatspever, both at law and in equity, of Debtor of, in and to the Land and the Improvements and every part and parcel thereof, with the appurtenances thereto;
- All machinery, quipment, fixtures Fixtures and Personal Property. (including, but not limited to, all heating, air conditioning, plumbing, lighting, communications and elevator fixtures), furniture and other property of every kind and nature whatsoever owned by Debtor, or in which Debtor has or shall have an interest, now or hereafter located upon the Land and the Improvements, or appurtenant thereto, and usable in connection with the present or future operation and occupancy of the Land and the Improvements and all building equipment, materials and supplies of any nature whatsoever owned by Debtor, or in which Debtor has or shall have an interest, now or hereafter located upon the Land and the Improvements, or appurtenant thereto, or usable in connection with the present or future operation and occupancy of the Land and the Improvements (collectively, the "Personal Property"), and the right, title and interest of Debtor in and to any of the Personal Property which may be subject to any security interests, as defined in the Uniform Commercial Code, as adopted and enacted by the state or states where any of the Property is located (the "Uniform Commercial Code"), and all proceeds and products of the above;

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- Leases and Rents. All leases, subleases, lettings, licenses, concessions or other agreements (whether written or oral), including, without limitation, the Master Lease and the Carmax Lease, pursuant to which any Person is granted a possessory interest in, or right to use or occupy all or any portion of the Land and the Improvements, and every modification, amendment or other agreement relating to such leases, subleases or other agreements and every guarantee of the performance and observance of the covenants, conditions and agreements to be performed and observed by the other party thereto, heretofore or hereafter entered into, whether before or after the filing by or against Debtor of any petition for relief under any Creditors Rights Laws (collectively, the "Leases"), and all right, title and interest of Debtor, its successors and assigns therein and thercurrier, including, without limitation, cash or securities deposited thereunder to secure the performance by the lessees of their obligations thereunder and all rents, additional rents, revenues, issues, profits, from the Land and Improvements, whether paid or accruing before or after the filing by or against Debtor of any petition for relief under any Creditors Right; 1 aws (collectively, the "Rents") and all proceeds from the sale or other disposition of the Leases and the right to receive and apply the Rents to the payment of the Debt;
  - (g) <u>Insurance Proceeds</u>. All Insurance Proceeds in respect of the Property under any Policies covering the Property, including, without limitation, the right to receive and apply the proceeds of any insurance, judgments, or settlements made in lieu thereof, for damage to the Property;
  - (h) <u>Condemnation Awards</u>. All Awards, including interest thereon, which may heretofore and hereafter be made with respect to the Property by reason of Condemnation, whether from the exercise of the right of eminent domain (including, but not limited to, any transfer made in lieu of or in anticipation of the exercise of the right), or for a change of grade, or for any other injury to or accrease in the value of the Property;
  - (i) <u>Tax Certiorari</u>. All refunds, rebates or credit; in connection with reduction in real estate taxes and assessments charged against the Property as a result of tax certiorari or any applications or proceedings for reduction;
  - (j) Rights. The right, in the name and on behalf of Debtor, to arrear in and defend any action or proceeding brought with respect to the Property and to commence any action or proceeding to protect the interest of Secured Party in the Property;
  - (k) Agreements. All agreements, contracts, certificates, instruments, franchises, permits, licenses, plans, specifications and other documents, now or hereafter entered into, and all rights therein and thereto, respecting or pertaining to the use, occupation, construction, management or operation of the Land and any part thereof and any Improvements or any business or activity conducted on the Land and any part thereof and all right, title and interest of Debtor therein and thereunder, including, without limitation, the right, upon the happening of any default hereunder, to receive and collect any sums payable to Debtor thereunder;

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- (l) <u>Intangibles</u>. All tradenames, trademarks, servicemarks, logos, copyrights, goodwill, books and records and all other general intangibles relating to or used in connection with the operation of the Property;
- (m) Accounts. All reserves, escrows and deposit accounts maintained by Debtor with respect to the Property, including, without limitation, the Reserve Accounts, the Clearing Account, the Cash Management Account and all accounts established pursuant to Article 9 of the Loan Agreement together with all deposits or wire transfers made to the Clearing Account or Cash Management Account and all cash, checks, drafts, certificates, securities, investment property, financial assets, instruments and other property ited therein from time to time and all proceeds, products, distributions or dividends or substitutions thereon and thereof;
- (n) <u>Croversion</u>. All proceeds of the conversion, voluntary or involuntary, of any of the foregoing items set forth in sections (a) through (m) including, without limitation, Insurance Proceeds and Awards, into cash or liquidation claims;
- (o) Rights of Tenaus in Common. All rights of Tenants in Common under the Tenants in Common Agreement, including, without limitation, any rights of first refusal, options to purchase and similar rights and any right of first refusal arising under Section 363(i) of the Bankruptcy Code; and
- (p) Other Rights. Any and all other rights of Debtor in and to the items set forth in subsections (a) through (o) above.

All capitalized terms not otherwise defined herein shall have the meaning ascribed to them in the Security Instrument.

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#### EXHIBIT "A"

#### LEGAL DESCRIPTION

PARCEL 1: LOT 1 AS SHOWN ON THAT CERTAIN PLAT ENTITLED "RESUBDIVISION OF LOT 2 OF VILLAGE FRONTAGE SUBDIVISION", A RESUBDIVISION IN THE SOUTH HALF OF THE NORTH HALF OF SECTION 13, TOWNSHIP 42 NORTH, RANGE 12 EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS RECORDED AS DOCUMENT NUMBER Shoperty of Cook County Clerk's Office 0011209603.