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SA32Y115 D2569 3083

UCC FINANCING STATEMENT

FOLLOW INSTRUCTIONS (front and back) CAREFULLY



Doc#: 0622933210 Fee: \$30.00
Eugene "Gene" Moore RHSP Fee: \$10.00
Cook County Recorder of Deeds
Date: 08/17/2006 01:19 PM Pg: 1 of 4

A. NAME & PHONE OF CONTACT AT FILER [optional]

B. SEND ACKNOWLEDGMENT TO: (Name and Address)

DEUTSCH, LEVY & ENGEL, CHTD.
ATTN: ALVIN J. HELFGOT
225 W. WASHINGTON, SUITE 1700
CHICAGO, IL 60606

1. DEBTOR'S EXACT FULL LEGAL NAME - insert only one debtor name (1a or 1b) - do not abbreviate or combine names

1a. ORGANIZATION'S NAME
DEARBORN STREET BUILDING ASSOCIATES, L.L.C.

OR 1b. INDIVIDUAL'S LAST NAME FIRST NAME MIDDLE NAME SUFFIX

1c. MAILING ADDRESS CITY STATE POSTAL CODE COUNTRY
200 W. ADAMS #2500 CHICAGO IL 60606 USA

1d. SEE INSTRUCTIONS ADD'L INFO RE ORGANIZATION DEBTOR 1e. TYPE OF ORGANIZATION 1f. JURISDICTION OF ORGANIZATION 1g. ORGANIZATIONAL ID #, if any
LLC IL 00351229 NONE

2. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME - insert only one debtor name (2a or 2b) - do not abbreviate or combine names

2a. ORGANIZATION'S NAME

OR 2b. INDIVIDUAL'S LAST NAME FIRST NAME MIDDLE NAME SUFFIX

2c. MAILING ADDRESS CITY STATE POSTAL CODE COUNTRY

2d. SEE INSTRUCTIONS ADD'L INFO RE ORGANIZATION DEBTOR 2e. TYPE OF ORGANIZATION 2f. JURISDICTION OF ORGANIZATION 2g. ORGANIZATIONAL ID #, if any
 NONE

3. SECURED PARTY'S NAME (or NAME of TOTAL ASSIGNEE of ASSIGNOR S/P) - insert only one secured party name (3a or 3b)

3a. ORGANIZATION'S NAME
CITIZENS FINANCIAL BANK

OR 3b. INDIVIDUAL'S LAST NAME FIRST NAME MIDDLE NAME SUFFIX

3c. MAILING ADDRESS CITY STATE POSTAL CODE COUNTRY
1100 E. JOLIET STREET DYER IN 46311 USA

4. This FINANCING STATEMENT covers the following collateral:

SEE ATTACHED ADDENDUM.

Box 400-CTCC

5. ALTERNATIVE DESIGNATION (if applicable): LESSEE/LESSOR CONSIGNEE/CONSIGNOR BAILEE/BAILOB SELLER/BUYER AG. LIEN NON-UCC FILING

6. This FINANCING STATEMENT is to be filed (for record) (or recorded) in the REAL ESTATE RECORDS. Attach Addendum. 7. Check to REQUEST SEARCH REPORT(S) on Debtor(s) (OPTIONAL FEE) All Debtors Debtor 1 Debtor 2

8. OPTIONAL FILER REFERENCE DATA

PHENIX OFFICE COPY — UCC FINANCING STATEMENT (FORM UCC1) (REV. 05/22/02)

ACKNOWLEDGEMENT

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ADDENDUM TO UCC FINANCING STATEMENT

DEBTOR: DEARBORN STREET BUILDING ASSOCIATES, L.L.C.
SECOND PARTY: CITIZENS FINANCIAL BANK

DESCRIPTION OF COLLATERAL

ALL OF THE FOLLOWING, WHETHER NOW EXISTING OR HEREAFTER ACQUIRED, WITH RESPECT TO THE PROPERTY LOCATED AT 1244 NORTH STONE, CHICAGO, ILLINOIS (THE "LAND"):

(1) ALL IMPROVEMENTS ON THE LAND, INCLUDING, BUT NOT LIMITED TO ALL FIXTURES, APPLIANCES, MACHINERY, EQUIPMENT, AND OTHER ARTICLES OF REAL OR PERSONAL PROPERTY OF EVERY KIND AND NATURE (OTHER THAN CONSUMABLE GOODS AND OTHER THAN ANY MOBILE HOMES AND REMOVABLE PERSONAL PROPERTY OWNED BY TENANTS), WHETHER OR NOT PHYSICALLY ATTACHED OR AFFIXED TO THE LAND AND NOW OR HEREAFTER INSTALLED OR PLACED THEREON AND USED IN CONNECTION WITH ANY FUTURE OPERATION THEREOF (INCLUDING BUT NOT LIMITED TO, ALL APPARATUS AND EQUIPMENT USED TO PROVIDE OR SUPPLY AIR-COOLING, AIR-CONDITIONING, HEAT, GAS, WATER, LIGHT, POWER, LAUNDRY, GARBAGE DISPOSAL, FIRE PREVENTION AND EXTINGUISHING EQUIPMENT, ELEVATORS, ANTENNAS, POOL EQUIPMENT, WINDOW COVERINGS, FLOOR COVERINGS, RANGES, OVENS, DISHWASHERS, AND WATER HEATERS);

(2) ALL CLAIMS, DEMANDS AND CAUSES OF ACTION OF EVERY KIND (INCLUDING PROCEEDS OF SETTLEMENTS OF ANY SUCH CLAIM, DEMAND OR CAUSE OF ACTION OF ANY KIND) WHICH DEBTOR NOW HAS OR MAY HEREAFTER ACQUIRE ARISING OUT OF ACQUISITION OR OWNERSHIP OF THE LAND, INCLUDING INSURANCE PROCEEDS AND ANY AWARD OF DAMAGES OR COMPENSATION FOR INJURY TO OR IN CONNECTION WITH ANY CONDEMNATION FOR PUBLIC USE OF THE LAND OR ANY PART THEREOF (WHETHER OR NOT EMINENT DOMAIN PROCEEDINGS HAVE BEEN INSTITUTED);

(3) ALL PERMITS, LICENSES, MANAGEMENT CONTRACTS, AND OTHER CONTRACTS AND AGREEMENTS IN WHICH DEBTOR NOW HAS OR MAY HEREAFTER HAVE AN INTEREST ARISING OUT OF ACQUISITION OR OWNERSHIP OF THE LAND, AND ALL OTHER GENERAL INTANGIBLES RELATING TO THE DEVELOPMENT OR USE OF THE LAND, INCLUDING ALL NAMES BY WHICH THE IMPROVEMENTS OR OTHER PROPERTY MAY AT ANY TIME BE KNOWN OR OPERATED AND ALL RIGHTS TO CARRY ON BUSINESS UNDER SUCH NAMES OR ANY VARIANT THEREOF AND ALL TRADEMARKS AND GOODWILL IN ANY WAY RELATING TO THE IMPROVEMENTS OR OTHER PROPERTY;

(4) ALL RENTS, ISSUES, PROFITS, ROYALTIES, TOLLS, EARNINGS, INCOMES AND OTHER BENEFITS, THEREFROM AND INSTALLMENTS OF MONEY PAYABLE PURSUANT TO ANY AGREEMENT FOR SALE;

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(5) ALL RIGHT, TITLE AND INTEREST OF DEBTOR IN AND TO ANY AND ALL LEASES, RENTAL AGREEMENTS, TENANCY AGREEMENTS AND OCCUPANCY AGREEMENTS NOW OR HEREAFTER ON OR AFFECTING THE LAND TOGETHER WITH ALL SECURITY THEREFOR AND ALL MONIES PAYABLE THEREUNDER, AND ALL BOOKS AND RECORDS PERTAINING THERETO;

AND ALL REPLACEMENTS THEREOF, SUBSTITUTIONS THEREFOR, ADDITIONS THERETO AND THE PROCEEDS THEREOF.

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EXHIBIT A

Legal Description

LOT 3 IN BLOCK 6 IN H.O. STONE'S SUBDIVISION OF ASTOR'S ADDITION TO CHICAGO IN SECTION 3, TOWNSHIP 39 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

17-03-110-007-0000

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