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| UCC FINANCING | STATEMENT |
|---------------|-----------|
|---------------|-----------|

ή

FOLLOW INSTRUCTIONS (front and back) CAREFULLY

A. NAME & PHONE OF CONTACT AT FILER [optional]

Kitty Savage, (312) 325-6650

B. SEND ACKNOWLEDGMENT TO: (Name and Address)

JPMorgan Chase
One Chase Tower

Mail Code IL1-0951

Chicago, IL 60670

Doc#: 0623439076 Fee: \$32.50

Eugene "Gene" Moore

Cook County Recorder of Deeds Date: 08/22/2006 03:25 PM Pg: 1 of 5

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

| ď.           | · O  |   |                |                          |         |
|--------------|--|---|----------------|--------------------------|---------|
| ı: DI        | EBTOR'S EXACT FULL LECA NAME - insert only one det         | btor name (1a or 1b) - do not abbreviate or combine   | names          |                          |         |
| 150          | 1a. ORGANIZATION'S NAME                                    |   |                |                          |         |
| oR<br>,      | SBR Investments, LLC - 1400 N Milwaukee                    | FIRST NAME  | MIDDLE         | NAME                     | SUFFIX  |
| 2            | Ox_  |   | STATE          | POSTAL CODE              | COUNTRY |
| 1c. N        | IAILING ADDRESS  | Chicago   | IL             | 60614                    | U.S.A   |
| <u> 2724</u> | N. Lincoln Avenue  | Chicago ATICN 1f. JURISDICTION OF ORGANIZATION        | 1g. ORG        | ANIZATIONAL ID #, if any | _       |
|              | ORGANIZATION ORGANIZATION                                  | nn inv  |                |                          | X NONE  |
| 20-52        | 215482 DEBTOR'S EXACT FULL LEGAL NAME                      | - insert o ilv one debtor name (2a or 2h) - do not ah | breviate or co | mbine names              |         |
| 9. A         | Za. ORGANIZATION'S NAME                                    |   |                |                          | _       |
| OR           | 2b. INDIVIDUAL'S LAST NAME                                 | FIRST NAME  | MIDDLE         | NAME                     | SUFFIX  |
| •            | 2b. INDIVIDUALS DAST TANKS                                 | 45  | STATE          | I POSTAL CODE            | COUNTRY |
| 2c. 1        | MAILING ADDRESS  | СІТҮ  | SIMIE          | TOGIAL CODE              |         |
|              | FOX ID # SSN OR FIN   ADD'L INFO RE   2e. TYPE OF ORGANIZA | ATION 2f. JURISDICTION OF ORGAN LATICN                | 2g. OR         | SANIZATIONAL ID #, if an | NONE    |
|              | ORGANIZATION   |   |                |                          | ☐ NONE  |
|              | SECURED PARTY'S NAME for NAME of TOTAL AS                  | SSIGNEE OF ASSIGNOR S/P) - insert patro               | un secured     | narty name (3a or 3h)    |         |
| 3 2          | T 3a. ORGANIZATION'S NAME                                  |   | 17             |                          |         |
| OR           | JPMORGAN CHASE BANK, N.A., a national b                    | panking association First NAME                        | T IGOIN !      | NAME                     | SUFFIX  |
| OR           | 3b. INDIVIOUAL'S LAST NAME                                 |   |                | T POSTAL CODE            | COUNTRY |
| 3c.          | MAILING ADDRESS  | CITY  | STATE          | 63670                    | U.S.A.  |
| One          | Chase Tower  | Chicago   | IL             | 1 6577                   | 0.0.1   |
| 4. Th        | is FINANCING STATEMENT covers the following collateral:    |   |                | CV                       |         |

See Schedule "A" attached hereto and incorporated herein.

|                                  | IEE/CONSIGNOR BAILEE/BAILOR SELLER/BUYER AG LIEN NON-UCC FILING  7. Check to REQUEST SEARCH REPORT(S) on Debtor(s)  [ADDITIONAL FEE] [optional]  Debtor 2 |
|----------------------------------|---|
| 8. OPTIONAL FILER REFERENCE DATA |   |

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|      | FINANCING STATEMEN W INSTRUCTIONS (front and back                               | A CAREFULL                     |                                    | _                           |                     |                             |                          |
|------|---|--------------------------------|------------------------------------|-----------------------------|---------------------|-----------------------------|--------------------------|
| JLLU | ME OF FIRST DEBTOR (1a or 1b)   | ON RELATED FINANC              | ING STATEMENT                      |                             |                     |                             |                          |
| ) NA | ME OF FIRST DEBTOR (Ta di Ta  |                                |                                    | 1                           |                     |                             |                          |
|      | 9a. ORGANIZATION'S NAME   |                                |                                    |                             |                     |                             |                          |
| NP.  | SBR Investments, LLC - 1400   | N. Milwaukee                   | MIDDLE NAME, SUFFIX                | 1                           |                     |                             |                          |
| R    | 9b. INDIVIDUAL'S LAST NAME  | FIRST NAME                     | MIDDEE WARE, OOM                   |                             |                     |                             |                          |
|      |   |                                |                                    | -1                          |                     |                             |                          |
| 0 M  | SCELLANEOUS:  |                                |                                    | l .                         |                     |                             |                          |
|      | 2000  |                                |                                    | THE ABO                     | VE SPAC             | E IS FOR FILING             | OFFICE USE ONLY          |
| 11.  | ADDITIONAL DEBTOR'S EXA   | CT ULL LEGAL NAME              | – insert only <u>one</u> name (11a | or 11b) – do not abbr       | reviate or con      | nbine names                 |                          |
|      | 11a. ORGANIZATION'S NAME  | Ox.                            |                                    |                             |                     |                             |                          |
|      |   | ′ ′                            |                                    |                             | MIDDLE N            | AMF                         | SUFFIX                   |
| OR   | 11b. INDIVIDUAL'S LAST NAME   |                                | FIRST NAME                         |                             | MIDDLE IN           | TIME                        |                          |
|      |   |                                |                                    |                             |                     | Legazu conc                 | COUNTRY                  |
|      | MAILING ADDRESS   |                                | CITY                               |                             | STATE               | POSTAL CODE                 | COUNTY                   |
| 11c. | MAILING ABONESS   |                                |                                    |                             | _                   |                             |                          |
|      | TAX ID # SSN OR EIN   ADO'L INFO RE   | 11e. TYPE OF ORGANIZAT         | ION 11f. JURI. DICTION C           | OF ORGANIZATION             | 11g. ORG            | ANIZATIONAL ID #, if a      | none None                |
| 11d. | TAX ID # SSN OR EIN ADO'L INFO RE ORGANIZATION                                  | 116. 1112 3. 3.1               |                                    |                             | ļ                   |                             | NONE                     |
|      | DEBTOR  |                                |                                    |                             | 440.                | 426)                        | <del></del>              |
| 12.  | ADDITIONAL SECURED  | PARTY'S or AS                  | SIGNOR SIP'S N                     | AME – insert only <u>on</u> | <u>ie</u> name (12a | or 120)                     |                          |
|      | 12a. ORGANIZATION'S NAME  |                                |                                    | ×                           |                     |                             |                          |
|      | 12a. DRGANIZATION 3 NAME  |                                |                                    |                             |                     |                             |                          |
| OR   |   |                                | FIRST NAME                         |                             | MIDDLE N            | IAME                        | SUFFIX                   |
| UK   | 12b. INDIVIDUAL'S LAST NAME   |                                |                                    |                             |                     |                             |                          |
|      |   |                                | CITY                               |                             | STATE               | POSTAL CODE                 | COUNTRY                  |
| 12c. | MAILING ADDRESS   |                                | 1                                  | C                           | <b>1</b>            |                             |                          |
|      |   |                                |                                    |                             | <u> </u>            |                             |                          |
| 13   | This FINANCING STATEMENT covers tirr  | ber to be cut or as-extrac     | ted 16. Additional colla           | iteral description:         |                     |                             |                          |
| ,    |   | _                              |                                    |                             | O                   |                             |                          |
|      | collateral, or is filed as a fixture filing.                                    |                                |                                    |                             |                     |                             |                          |
| 14.  | Description of real estate:   |                                |                                    |                             |                     | Office                      |                          |
|      |   |                                |                                    |                             |                     |                             |                          |
|      |   |                                |                                    |                             |                     | (C)                         |                          |
|      |   |                                |                                    |                             |                     |                             | )                        |
|      |   |                                |                                    |                             |                     |                             |                          |
|      |   |                                |                                    |                             |                     |                             |                          |
|      |   |                                |                                    |                             |                     |                             |                          |
|      |   |                                |                                    |                             |                     |                             |                          |
|      |   |                                |                                    |                             |                     |                             |                          |
|      |   |                                |                                    |                             |                     |                             |                          |
|      |   |                                |                                    |                             |                     |                             |                          |
|      | Name and address of a RECORD OWNER  | of above-described real estate |                                    |                             |                     |                             |                          |
| 15.  | Name and address of a RECORD OWNER (if Debtor does not have a record interest): |                                | 1                                  |                             |                     |                             |                          |
|      | •   |                                |                                    | oplicable and check or      | nly one hox         |                             |                          |
|      |   |                                |                                    |                             | nr one box          | nect to property held in to | rust or Decedent's Estat |
|      |   |                                | Debtor is a Tru:                   | st or Trustee ac            | ting with rest      | eccto property neio in t    |                          |
|      |   |                                | An and the second                  | oplicable and check or      | nty one box.        |                             |                          |
|      |   |                                |                                    |                             |                     |                             |                          |
|      |   |                                |                                    | ANSMITTING UTILITY          |                     |                             |                          |
|      |   |                                |                                    |                             |                     | ransaction – effective 30   |                          |
|      |   |                                |                                    |                             |                     | tion - effective 30 years   |                          |
|      |   |                                | Thed in admit                      |                             |                     |                             |                          |

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#### SCHEDULE "A"

All of the property described below in, to, or under which Debtor now has or hereafter acquires any right, title or interest, whether present, future, or contingent: all equipment, inventory, accounts, general intangibles, instruments, documents, and chattel paper, as those terms are defined in the Uniform Commercial Code, as in effect from time to time, and all other personal property of any kind (including without limitation money and rights to the payment of money), whether now existing or hereafter created, that are now or at any time hereafter (i) in the possession or control of Secured Party in any capacity; (ii) erected upon, attached to, or appurtenant to, the real property described below (the "Real Property"); (iii) located or used on the Real Property or identified for use on the Real Property (whether stored on the Real Property or elsewhere); or (iv) used in connection with, arising from, related to, or associated with the Real Property or any of the personal property described herein, the construction of any improvements on the Real Property, the ownership, development, maintenance, leasing, management, or operation of the Real Property, the use or enjoyment of the Real Property, or the operation of any business conducted on the Real Property; including without limitation all such property more particularly described as follows:

- (a) Buildings, structures and improvements, and building materials, fixtures and equipment to be incorporated into any buildings, structures or improvements;
- (b) Goods, materials, supplies, fixtures, equipment, machinery, furniture and furnishings, including without limitation, all such items used for (i) generation, storage or transmission of air, water, heat, steam, electricity, light, fuel, refrigeration or sound; (ii) ventilation, air-conditioning, heating, refrigeration, fire prevention and protection, sanitation, drainage, cleaning, transportation, communications, maintenance or recreation; (iii) removal of dust, refuse, garbage or snow; (iv) transmission, storage, processing or retrieval of information; and (v) floor, wall, ceil ng and window coverings and decorations;
- (c) Income, receipts, revenues, rents, issues and profits, including without limitation, room rents, minimum rents, additional rents, percentage rents, occupancy and user fees and charges, license fees, parking and maintenance charges and fees, tax and insurance contribution, proceeds of the sale of utilities and services, cancellation premiums, and claims for damages arising from the breach of any leases;
- (d) Water and water rights, ditches and ditch rights, reservoir; and reservoir rights, stock or interest in irrigation or ditch companies, minerals, oil and gas rights, royalties, and lease or leasehold interests;
- (e) Plans and specifications prepared for the construction of any improvements, including without limitation, all studies, estimates, data, and drawings;
- (f) Documents, instruments and agreements relating to, or in any way connected with, the operation, control or development of the Real Property, including without limitation, any declaration of covenants, conditions and restriction and any articles of incorporation, bylaws and other membership documents of any property owners association or similar group;
- (g) Claims and causes of action, legal and equitable, in any form whether arising in contract or in tort, and awards, payments and proceeds due or to become due, including without limitation those arising on account of any loss of, damage to, taking of, or diminution in value of, all or any part of the Real Property or any personal property described herein;
- (h) Sales agreements, escrow agreements, deposit receipts, and other documents and agreements for the sale or other disposition of all or any part of the Real Property or any of the personal property described herein, and deposits, proceeds and benefits arising from the sale or other disposition of all or any part of the Real Property or any of the personal property described herein;
- Policies or certificates of insurance, contracts, agreements or rights of indemnification, guaranty or surety, and awards, loss payments, proceeds, and premium refunds that may be payable with respect to such policies, certificates, contracts, agreements or rights;
- (j) Contracts, agreements, permits, licenses, authorization and certificates, including without limitation all architectural contracts, construction contracts, management contracts, service contracts, maintenance contracts, franchise agreements, license agreements, building permits and operating licenses;
- (k) Trade names, trademarks, and service marks (subject to any franchise or license agreements relating thereto);
- (l) Refunds and deposits due or to become due from any utility companies or governmental agencies;
- (m) Replacements and substitutions for, modifications of, and supplements, accessions, addenda and additions to, all of the personal property described herein;

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(n) Books, records, correspondence, files and electronic media, and all information stored therein;

together with all products and proceeds of all of the foregoing, in any form, including all proceeds received, due or to become due from any sale, exchange or other disposition thereof, whether such proceeds are cash or non-cash in nature, and whether represented by checks, drafts, notes or other instruments for the payment of money.

The Real Property is all that real property situate in the County of Cook, State of Illinois, and more particularly described below or on the following page(s) of this Schedule "A".

Cook County Clerk's Office See legal description and hereto and made a part hereof as Exhibit A

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#### EXHIBIT "A"

All of that real estate located at 1400 N. Milwaukee Avenue, Chicago, Illinois in Cook County, Illinois, the Tax Property Identification Number of which is 17-06-216-141-0000, which is more particularly described as follows:

THAT PART OF LOTS 1, 2, AND 3 (EXCEPT THE SOUTHWESTERLY 34 FEET THEREOF) WHICH LIES ABOVE A HORIZONTAL PLANE HAVING A BLEVATION OF +14.94 FEET CHICAGO CITY DATUM AND WHICH LIES BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +29.08 FEET CHICAGO CITY DATUM AND IS BOUNDED AND DESCRIBED AS FOLLOWS:

COMMENCING AT THE MOST NORTHERLY CORNER OF SAID LOT 3; THENCE SOUTH 48 DEGREES 00 MINUTES OO SECONDS EAST ALONG THE NORTHEASTERLY LINE OF SAID LOT 3, A DISTANCE OF 12.79 FEET (THE NORTHEASTERLY LINE OF SAID LOT 3 ALSO BEING THE SOUTHWESTERLY LINE OF NORTH MILWAUKTE AVENUE); THENCE SOUTH 42 DEGREES 11 MINUTES 15 SECONDS WEST, 1.07 FEET TO 147, PLACE OF BEGINNING; THENCE SOUTH 48 DEGREES 00 MINUTES 00 SECONDS EAST, 34.65 FEST; THENCE SOUTH 42 DEGREES 00 MINUTES 00 SECONDS WEST, 0.80 FEET; THENCE SOUTH 49 LEGREES 00 MINUTES 00 SECONDS EAST 1.75 FEET; THENCE NORTH 42 DEGREES 00 MINUTES 00 SECONDS EAST, 0.84 FEET; THENCE SOUTH 48 DEGREES 00 MINUTES 00 SECONDS EAST, [6.85 FEET; THENCE SOUTH 42 DEGREES 00 MINUTES 00 SECONDS WEST, 0.30 FEET; THENCE SOUTH 02 DEGREES 23 MINUTES 35 SECONDS EAST, 1.83 FEET; THENCE NORTH 87 DEGREES 36 41) UTES 25 SECONDS EAST, 1.33 FEET; THENCE SOUTH 02 DEGREES 23 MINUTES 35 SECONDS EAS. 5.84 FEET; THENCE SOUTH 87 DEGREES 36 MINUTES 25 SECONDS WEST, 1.33 FEET; THE CE SOUTH 02 DEGREES 23 DEGREES 35 SECONDS EAST, 1.83 FEET; THENCE SOUTH 47 DEGREES 48 MINUTES 45 SECONDS EAST, 0.30 FEET; THENCE SOUTH 42 DEGREES 11 MINUTES 15 SEC NO WEST, 16.68 FEET; THENCE NORTH 47 DEGREES 48 MINUTES 45 SECONDS WEST 0.45 FEE (; THENCE SOUTH 42 DEGREES 11 MINUTES 15 SECONDS WEST, 5.53 FEET; THENCE SOUTH 47 DEGREES 48 MINUTES 45 SECONDS EAST 0.75 FEET; THENCE SOUTH 42 DEGREES 11 MINUTES 15 SECONDS WEST, 16.22 FEET; THENCE NORTH 47 DEGREES 48 MINUTES 45 SECONDS WEST 0.75 FEET, THENCE SOUTH 42 DEGREES 11 MINUTES 15 SECONDS WEST, 46.32 FEBT; THENCE NORTH 48 DEGREES 00 MINUTES 00 SECONDS WEST 24.96 FEET TO A POINT HEREAFTER REFERRED TO AS POINT "A" THENCE NORTH 42 DEGREES 00 MINUTES 00 SECONDS EAST, 21.35 FEET, WINCE NORTH 48 DEGREES 00 MINUTES 00 SECONDS WEST, 15.86 FEET; THENCE SOUTH 42 DEGREES 00 MINUTES 00 SECONDS WEST, 34.48 FEET; THENCE NORTH 48 DEGREES 00 MINUTES Q@SECONDS WEST, 4.85 FEET; THENCE SOUTH 42 DEGREES 00 MINUTES 00 SECONDS WEST. 3.85 FEET; THENCE NORTH 48 DEGREES 00 MINUTES 00 SECONDS WEST, 15.55 FEET; THENCE NORTH 42 DEGREES 11 MINUTES 15 SECONDS EAST, 37.20 FEET; THENCE SOUTH 47 DEGREES 48 MIN'TES 45 SECONDS RAST, 4.00 FEET; THENCE NORTH 42 DEGREES 11 MINUTES 15 SECONDS PAST, 4.68 FEET; THENCE SOUTH 47 DEGREES 48 MINUES 45 SECONDS EAST, 3.30 FEET; THINCE NORTH 29 DEGREES 10 MINUTES 43 SECONDS EAST, 14.66 FEET; THENCE NORTH 42 DEGREES 11 MINUTES 15 SECONDS EAST, 42.56 FEET; THENCE NORTH 47 DEGREES 48 MINUTES 45 SECONDS WEST. 2.60 FEET; THENCE NORTH 42 DEGREES 11 MINUTES 15 SECONDS EAST, 10.06 FEET TO THE PLACE OF BEGINNING.

#### ALSO:

THAT PART OF SAID LOT 2 WHICH LIES ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF +21.34 FEET AND WHICH LIES BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +29.08 FEET AND IS BOUNDED AND DESCRIBED AS FOLLOWS:

BEGINNING AT POINT "A" AFORESAID; THENCE SOUTH 42 DEGREES 00 MINUTES 00 SECONDS WEST, 12.80 FEET; THENCE NORTH 48 DEGREES 00 MINUTES 00 SECONDS WEST 15.86 FEET; THENCE NORTH 42 DEGREES 00 MINUTES 00 SECONDS EAST, 34.15 FEET; THENCE SOUTH 48 DEGREES 00 MINUTES 00 SECONDS EAST, 15.86 FEET; THENCE SOUTH 42 DEGREES 00 MINUTES 00 SECONDS WEST 21.35 FEET TO THE PLACE OF BEGINNING, ALL IN CLARKE AND BLAKE'S SUBDIVISION OF ONE ACRE OF LAND LYING IN THE NORTHWEST CORNER OF LOT 8 IN THE ASSESSOR'S DIVISION OF UNSUBDIVIDED LANDS IN THE NORTHEAST 1/4 AND THE EAST 1/2 OF THE NORTHWEST 1/4 OF SECTION 6, TOWNSHIP 39 NORTH RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN (EXCEPT THE SOUTHWEST 5 FEET OF THE SOUTHEAST 124 FEET THEREOF) IN COOK COUNTY, ILLINOIS