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Cook County Recorder of Deeds  
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AMENDMENT TO MORTGAGE, SECURITY AGREEMENT, FINANCING STATEMENT,  
FIXTURE FILING AND ASSIGNMENT OF LEASES,  
RENTS, HOTEL REVENUE AND SECURITY DEPOSITS

and

AMENDMENT TO ASSIGNMENT OF LEASES,  
RENTS, HOTEL REVENUE AND SECURITY DEPOSITS

from

SHC MICHIGAN AVENUE, LLC

as Borrower

and

DTRS INTERCONTINENTAL CHICAGO, LLC

as Operating Lessee  
each having an address at  
c/o Strategic Hotel Funding, L.L.C.,  
77 West Wacker, Suite 4600,  
Chicago, Illinois 60601

to

CITIGROUP GLOBAL MARKETS REALTY CORP.

as Lender  
having an address at  
388 Greenwich Street, 11th Floor  
New York, New York 10013  
Property: InterContinental Chicago  
County: Cook

Dated as of October 6, 2006

LANDAMERICA / LAWYERS TITLE  
COMMERCIAL SERVICES 11344 Box  
10 S. LA SALLE STREET  
SUITE 2500  
CHICAGO, IL 60603

Lawyers Unit #11344 Case # 10924541

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AMENDMENT TO MORTGAGE, SECURITY AGREEMENT,  
FINANCING STATEMENT, FIXTURE FILING AND ASSIGNMENT OF  
LEASES, RENTS, HOTEL REVENUE AND SECURITY DEPOSITS

and

AMENDMENT TO ASSIGNMENT OF LEASES,  
RENTS, HOTEL REVENUE AND SECURITY DEPOSITS

AMENDMENT TO MORTGAGE, SECURITY AGREEMENT, FINANCING STATEMENT, FIXTURE FILING AND ASSIGNMENT OF LEASES, RENTS, HOTEL REVENUE AND SECURITY DEPOSITS, and AMENDMENT TO ASSIGNMENT OF LEASES, RENTS, HOTEL REVENUE AND SECURITY DEPOSITS, each dated as of October 6, 2006 ("Amendment"), is made by SHC MICHIGAN AVENUE, LLC, a Delaware limited liability company ("Borrower"), and DTRS INTERCONTINENTAL CHICAGO, LLC, a Delaware limited liability company ("Operating Lessee"), each having a mailing address of c/o Strategic Hotel Funding, L.L.C., 77 West Wacker, Suite 4600, Chicago, Illinois 60601, to CITIGROUP GLOBAL MARKETS REALTY CORP., a New York corporation, having a mailing address of 388 Greenwich Street, 11th Floor, New York, New York 10013 (together with its successors and assigns, "Lender").

## RECITALS

WHEREAS, Borrower is the owner of (i) the real property commonly known as InterContinental Chicago and located in Chicago, Illinois, such ownership interest being comprised of a fee simple in the land described in Exhibit A attached hereto and made a part hereof (the "Land") and (ii) title to the Improvements (as hereinafter defined) (collectively, the "Borrower Property");

WHEREAS, Operating Lessee (i) owns assets related to the Borrower Property (including, without limitation, leased inventory and equipment, Leases, fixtures and furniture, contracts, permits, trademarks, the Collateral Accounts, intangibles, contracts, vouchers, web site materials, club memberships and vehicle registrations) (collectively, the "Operating Lessee Assets") and (ii) has certain rights related to the Operating Lessee Assets (collectively, the "Operating Lessee Rights"; the Operating Lessee Assets and the Operating Lessee Rights are collectively referred to herein as the "Operating Lessee Property"; the Operating Lessee Property and Borrower Property are collectively referred to herein as the "Property Assets");

WHEREAS, pursuant to a Loan and Security Agreement (together with all amendments, replacements and supplements, the "Loan Agreement"), dated as of October 6, 2006, between Lender, as lender, and Borrower, as borrower, Lender has agreed to make a loan (the Loan) as evidenced by a Note (together with all amendments, replacements and supplements, the "Note") made by Borrower, as maker;

WHEREAS, Lender is the holder of that certain Mortgage, Security Agreement, Financing Statement, Fixture Filing And Assignment of Leases, Rents, Hotel Revenue And Security Deposits (the "Original Mortgage Instrument") dated as of October 6, 2006 and recorded on October 11, 2006 as document number 0628418141 in the public records of the

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Cook County, Illinois Recorder of Deeds, and that certain Assignment of Leases, Rents, Hotel Revenue And Security Deposits (the "Original Assignment Instrument", and together with the Original Mortgage Instrument, the "Original Security Instruments") dated as of October 6, 2006 and recorded on October 11, 2006 as document number 0628418142 in the public records of the Cook County, Illinois Recorder of Deeds, which Original Security Instruments shall be amended as set forth herein (together with all amendments and supplements, this "Security Instruments")

WHEREAS, Borrower, Operating Lessee and Lender intend these Recitals to be a material part of this Amendment.

NOW, THEREFORE, in consideration of the Loan to Borrower evidenced by the Note and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Borrower and Operating Lessee hereby agree as follows:

Section 1. DEFINITIONS. All capitalized terms used but not otherwise defined herein shall have the meanings assigned to them in the Original Security Instruments, or if not defined therein, the Loan Agreement.

Section 2. PRINCIPAL AMOUNT. All references in the Original Security Instruments to the Principal Amount and Loan of \$120,000,000 are hereby amended to be \$121,000,000 (the "Principal Amount" and "Loan").

Section 3. MISCELLANEOUS.

(a) Counterparts. This Amendment may be executed in one or more counterparts, each of which shall be deemed to be an original, and all of which together shall constitute one and the same instrument.

(b) Original Security Instrument. Except as amended hereby, the Original Security Instruments remains in full force and effect.



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## ACKNOWLEDGMENT

STATE OF ILLINOIS )  
 ) ss.:  
COUNTY OF COOK )

I, the undersigned, a Notary Public in and for said county in the state aforesaid, do hereby certify that MANUEL, the ASSISTANT TREASURER of SHC MICHIGAN AVENUE, LLC, a Delaware limited liability company, who is personally known to me to be the same person whose name is subscribed to the foregoing instrument, appeared before me this day in person and acknowledged that he signed and delivered the said instrument as such ASSISTANT TREASURER as his own free and voluntary act and as the free and voluntary act of said company, for the uses and purposes set forth therein.

GIVEN under my hand and notarial seal, this 19 day of October, 2006.

Nancy Cochand  
Notary Public



My Commission Expires: 12/2/09

Properly Filed in Cook County Clerk's Office

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## ACKNOWLEDGMENT

STATE OF ILLINOIS )  
 ) ss.:  
COUNTY OF COOK )

I, the undersigned, a Notary Public in and for said county in the state aforesaid, do hereby certify that TAN DUNG, the ASSISTANT TREASURER of DTRS INTERCONTINENTAL CHICAGO, LLC, a Delaware limited liability company, who is personally known to me to be the same person whose name is subscribed to the foregoing instrument, appeared before me this day in person and acknowledged that he signed and delivered the said instrument as such ASST. TREASURER as his own free and voluntary act and as the free and voluntary act of said company, for the uses and purposes set forth therein.

GIVEN under my hand and notarial seal, this 19 day of OCTOBER, 2006.

Nancy Cochand  
Notary Public



My Commission Expires: 12/2/09

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## EXHIBIT A

### *Legal Description*

#### Parcel 1

That part of Lot 2 lying West of a straight line drawn in a Southerly direction from a point on the North line of Lot 2, 11- $\frac{3}{4}$  inches East of the Northwest corner of said Lot 2 to a point in the South line of Lot 2, 9- $\frac{5}{8}$  inches East of the Southwest corner of said Lot 2, all of Lot 3 and Lot 4 (except the West 18 feet of the East 19 feet) all of Lots 5, 6, 7, 8, 9 and the West  $\frac{1}{2}$  of Lot 10 in Block 18 in Kinzie's Addition to Chicago in Section 10, Township 39 North, Range 14 East of the Third Principal Meridian, in Cook County, Illinois.

#### Parcel 2

All that part of the vacated East and West 18 foot public alley South of and adjoining the South line of Lots 4 to 6 both inclusive lying North of and adjoining the North line of Lots 7 to 9 inclusive and lying West of and adjoining a line 19 feet West of and parallel with the East line of said Lot 4 produced South 18 feet in the subdivision of Block 18 of Kinzie's Addition to Chicago, being a subdivision of the North fraction of Section 10, Township 39 North, Range 14 East of the Third Principal Meridian, in Cook County, Illinois.

**Address:** 505 N. Michigan Ave., Chicago, IL 60611

**Permanent Tax/Assessor Parcel Number(s):**

17-10-126-001  
17-10-126-002  
17-10-126-005  
17-10-126-010