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Date: 1 Phone (800) 331-3282 Fax (818) 662-4141  SEND ACKNOWLEDGEMENT TO: (Name and Mailing Address) 13543 JPMORGAN CHASE  UCC Direct Services 9567940  P.O. Box 29071 Glendale, CA 91209-9071  FIXTURE  ILIL FIXTURE  THE ABOVE SP.  INITIAL FINANCING STATEM_NI FILE # 0020290665 03/14-10.2 CC IL Cook+  IX CONTINUATION: Effectiveness of the financing Statement Identified above is terminated with respect to security interest(s) of the Secured Parcontinued for the additional period provided by applicable law.  ASSIGNMENT (full or partial): Give name of assignes in item 7a or 7b and address of assignee in 7c, and also give name.  AMENDMENT (PARTY INFORMATION): This Amendment affects Debtor or Secured Party of record. Check only one of the following three boxes and, provide a project in formation in items 6 and/or 7.  CHANGE name and/or address. Give current record name in ten fig. or 8b; also give new DELETE name. Give record name in ten fig. or 8b; also give new DELETE name. Give record name in ten fig. or 8b; also give new DELETE name. Give record name in ten fig. or 8b; also give new DELETE name. Give record name in ten fig. or 8b; also give new DELETE name. Give record name in ten fig. or 8b; also give new DELETE name. Give record name in ten fig. or 8b; also give new DELETE name. Give record name in ten fig. or 8b; also give new DELETE name. Give record name in ten fig. or 8b; also give new DELETE name. Give record name in ten fig. or 8b; also give new DELETE name. Give record name in ten fig. or 8b; also give new DELETE name. Give record name in ten fig. or 8b; also give new DELETE name. Give record name in ten fig. or 8b; also give new DELETE name. Give record name in ten fig. or 8b; also give new DELETE name. Give record name in ten fig. or 8b; also give new DELETE name. Give record name in ten fig. or 8b; also give new DELETE name. Give record name in ten fig. or 8b; also give new DELETE name. Give record name in ten fig. or 8b; also give new DELETE name. Give record name in ten fig. or 8b; also give new DELET	CE IS FOR FILING OFFICE USE O This FINANCING STATEMENT And to be filed (for record) (or recorded REAL ESTATE RECORDS.  ured Party authorizing this Terminal authorizing this Continuation State of assignor in item 9. tese two boxes.	MENDMENT is ) in the tion Statement.
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NAME OF SECURED PARTY OF RECORD AUTHORIZING THIS AMENDMENT (name of assignor, if this is an Assignment). If this	5-221-0 -P, 16-25-221-0	
adds collateral or adds the authorizing Debtor, or if this is a Termination authorized by a Debtor, check here and enter name of DEBTOR a		lebtor which

9b. INDIVIDUAL'S LAST NAME

10. OPTIONAL FILER REFERENCE DATA 9567940 Debtor Name: St. Augustine College 8625027397 0000772900

FIRST NAME

MIDDLE NAME

SUFFIX

0630522090 Page: 2 of 11

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U(	CC FINANCIN	IG STATEME TIONS (front and	NT AMENDMEI d back) CAREFULLY	NT ADDENDUM		
11.	INITIAL FINANCIN	G STATEMENT FIL	.E # (same as item 1a on Ame	ndment form)		
00	20290665	03/14/02	CC IL Cook+			
12.	NAME of PARTY AUT	HORIZING THIS AME	NDMENT (same as item 9 on An	nendment form)		
OR	JPMORGAN CHASE BANK, N.A.					
UK	12b. INDIVIDUAL'S I	AST NAME	FIRST NAME	MIDDLE NAME, SUFFIX		
13.	Use this space for	additional informa	ation			

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

Description: See attached Exhibit A. 16-25-221-041

Parcel ID: 16-25-221-036, 16-25-221-037, 16-25-221-038, 16-25-221-039, 16-25-221-040,

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JCC FINANCING STATEMENT OLLOW INSTRUCTIONS (front and back) CAREFULLY A NAME & PHONE OF CONTACT AT FILER (optional) SCOTE A. Bremer B SEND ACKNOWLEDGMENT TO (Name and Address)  Pugh, Jones & Johnson, P.C. 180 North LaSalle Street, Suite 29 Chicago, IL 60601	910	0020390eeg	
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See Exhibit A hereto.

**BOX 333-CTI** 

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8. This FINANCING STATEMENT is to be filed (for record) (or recorded) in the REAL 7. Check to RECOLEST SEARCH REPORT(S) on Debter(s)	142 minus	Obetor 1 Debtor 2
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0630522090 Page: 4 of 11

# 2029066

## UNOFFICIAL COPY

#### **EXHIBIT A TO UCC-1**

Debtor

St. Augustine College

Secured Party:

American National Bank and Trust Company of Chicago, as agent for U. S. Bank National Association, as trustee, and American National Bank and Trust Company of Chicago

(A) All of Debtor's present and future estate, right, title and interest in and to that certain real property located in Cook County in the State of Illinois (the "State") and as more particularly described in Exhibit B attached hereto and made a part hereof, together with all right, title, interest and estate of Debtor, in and to all easements, rights-of-way, gaps, staps and gores of land, streets, ways, alleys, sewers, sewer rights, waters, water courses, water rights, privileges, licenses, tenements, hereditaments and appurtenances whatsoever, in any way appertaining to said real property, whether now owned or hereafter acquired by Debtor, and the reversion(s), remainder(s), possession(s), claims and demands of Debtor in and to the same, and restrictions now or hereafter affecting said real property (collectively, the "Land"), together with all estate, right, title and interest that Debtor now has or may hereafter acquire in:

all things now or horeafter affixed to the Land, including all buildings, structures and improven ents of every kind and description now or hereafter erected or placed thereon, any ixtures and any and all machinery, motors, elevators, boilers, equipment (including, without limitation, all equipment for the generation or distribution of air, water, heat, electricity, light, fuel or refrigeration or for ventilating or air conditioning purposes or for sanitary or drainage purposes or for the removal of dust, refuse or garbage), parations appliances, furniture, furnishings, building service equipment, building materials, supplies, ranges, refrigerators, cabinets, laundry equipment, kitchen and restaurant equipment, computers and software, radios, televisions, awnings, window shades, venetian blinds, drapes and drapery rods and brackets, screens, carpeting and other floor coverings, lobby furnishings, games and recreational equipment, ir cinerators and other property of every kind and description now or hereafter placed attached, fixed or installed in such buildings, structures, or improvements and all replacements, repairs, additions, accessions or substitutions or proceeds thereto or therefor, all of such things whether now or hereafter placed thereon being hereby declared to be real property and hereinafter collectively called the "Improvements";

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- (2) all income, rents, royalties, revenue, issues, profits, proceeds and other benefits from any and all of the Land and/or Improvements, subject, however, to the right, power and authority hereinafter conferred upon Secured Party or reserved to Debtor to collect and apply such income, rents, royalties, revenue, issues, profits, proceeds and other benefits;
- (3) all deposits made with respect to the Land and/or Improvements, including, but not limited to, any security given to utility companies by Debtor, and all advance payments of insurance premiums made by Debtor with respect thereto and all claims or demands relating to such deposits, other security and/or such insurance;
- (4) all damages, royalties and revenue of every kind, nature and description whatsoever that Debtor may be entitled to receive, either before or after any event of Default (as defined in the hereinafter mentioned Mortgage), from any person or entity owning or having or hereafter acquiring a right to the oil, gas or mineral right. and reservations of the Land, with the right in Secured Party to receive and apply the same to the Secured Indebtedness (as defined in the hereinafter mentioned Nortgage);
- (5) all proceeds and claims arising on account of any damage to, or Condemnation (as defined in the hereinafter mentioned Mortgage) of, the Land and/or Improvements or any part thereof, and all causes of action and recoveries for any loss or diminution in the value of the Land and/or Improvements;
- (6) all licenses (including, but not limited to, any operating licenses or similar licenses), contracts, management contracts or agreements, guaranties, warranties, franchise agreements, permits, automities or certificates required or relating to the ownership, use, operation or maintenance of the Land and/or Improvements; and
- (7) all names under or by which the Land and a linear linear land and any time be operated or known, and all rights to carry on business under any such names or any variant thereof, and all trademarks, trade names, paterts pending and goodwill relating to the Land and/or Improvements.

All of the property described in paragraph (A) above is herein fter collectively called the "Real Property."

(B) As a secured party, a security interest in Debtor's interest in any portion of the Real Property which may be construed to be personal property and in all other personal property of every kind and description, whether now existing or hereafter acquired, now or at any time hereafter attached to, erected upon, situated in or upon, forming a part of, appurtenant to, used or useful in the construction or operation of or in connection with, or arising from the use or enjoyment of all or any portion of, or from any lease or agreement pertaining to, the Real Property, including:

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- (1) all water rights appurtenant to the Real Property together with all pumping plants, pipes, flumes and ditches, all rights to the use of water, all rights in ditches for irrigation, all water stock, shares of stock or other evidence of ownership of any part of the Real Property that is owned by Debtor in common with others and all documents of membership in any owners' or members' association or similar group having responsibility for managing or operating any part of the Real Property;
- (2) all plans and specifications prepared for construction of the Improvements and all studies, data and drawings related thereto; and all contracts and agreements of Debtor relating to the aforesaid plans and specifications or to the aforesaid studies, data and drawings, or to the construction of the Improvements;
- (3) all fixtures located on any part of the Real Property:
- (4) all equipment, machinery, fixtures, goods, accounts, general intropoles, documents, instruments and chattel paper located on any part of the Real Property and financed or refinanced with proceeds of the College Facilities Reverue Bonds, Series 1995B (St. Augustine College Project), of the Illinois Development Finance Authority (the "Authority"), or the Variable Rate Demand Revenue Bonds, Series 2002 (St. Augustine College Project), of the Authority or any additional bonds issued under the Indenture (collectively, the "Bonds")
- (5) all substitutions and replacements of, and accessions and additions to, any of the foregoing;
- (6) all sales agreements, deposit receivts, escrow agreements and other ancillary documents and agreements entered into with respect to the sale to any purchasers of any part of the Real Property, together with all deposits and other proceeds of the sale thereof; and
- (7) all proceeds of any of the foregoing, including, without limitation, proceeds of any voluntary or involuntary disposition or (12in respecting any of the foregoing (pursuant to judgment, condemnation award or otherwise) and all goods, documents, general intangibles, chattel paper and accounts, wherever located, acquired with cash proceeds of any of the foregoing or proceeds thereof.

All of the property described in paragraph (B) above is hereinafter collectively called the "Personal Property." All of the Real Property and the Personal Property is herein collectively called the "Property."

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All as further described in that certain Amended and Restated Mortgage and Security Agreement dated as of February 1, 2002 (the "Mortgage") made by the Debtor in favor of the Secured Party as agent for U. S. Bank National Association, as trustee under that certain Indenture of Trust dated as of June 1, 1995 (the "Indenture"), as amended and supplemented, and American National Bank and Trust Company of Chicago.

Property of Cook County Clerk's Office

# 20290665

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#### EXHIBIT B

#### PROPERTY DESCRIPTION

#### LEGAL DESCRIPTION

ADDRESS: 2610 W. 25TH PLACE, CHICAGO, ILLINOIS PIN(S): 16-25-221-036 (1)

16-25-221-037 (2) 16-25-221-038 (3) 16-25-221-039 (4)

16-25-221-040 (5) 16-25-221-041 (6)

LOT 37 TO 48 BOTH INCLUSIVE IN SCHUTTLER AND HOTZ SUBDIVISION OF BLOCK IVIN S. J. WALKER'S SUBDIVISION OF THE NORTHEAST 1/4 OF SECTION 25, TOWNSHIP 39 NORTH, RANGE 13 EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COUR COUNTY, ILLINOIS.

#### LEGAL OF SCRIPTION

ADDRESS: 240) W. MCLEAN, CHICAGO, ILLINOIS PIN: 1335232011

LOTS 31, 32, 33 AND 34 IN B. F. JACOBS SUBDIVISION OF BLOCK 3 IN JACOBS AND BURCHELLS SUBDIVISION OF THE SOUTH 16 2/3 ACRES OF THE EAST 1/3 OF THE WEST 1/2 OF THE NORT' LEAST 1/4 OF SECTION 35, TOWNSHIP 40 NORTH, RANGE 13 EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

#### **LEGAL DESCRIPTION**

ADDRESS: 324749 W. ARMITAGE, Cricago, ILLINOIS PIN(S): 1335404040 (1)

1335404041 (2)

#### PARCEL ONE:

LOT 2 (EXCEPT THE EAST 23.50 FEET THEREOF) AND ALL OF LOTS 3, 4 AND 5 IN SAMANTHA TROUP'S RESUBDIVISION OF THE EAST 174 FEET OF THE NORTH 158 FEET OF BLOCK 2 OF E. SIMON'S ORIGINAL SUBDIVISION OF THE SOUTH EAST 1/4 OF SECTION 35, TOWNSHIP 40 NORTH, RANGE 13 EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

#### PARCEL TWO:

LOT 1 AND THE EAST 23.50 FEET OF LOT 2 IN SAMAN HA TROUP'S RESUBDIVISION OF THE EAST 124 FEET OF THE NORTH 158 FEET OF BLCCK 2 OF E. SIMON'S ORIGINAL SUBDIVISION OF THE SOUTHEAST 1/4 OF SECTION 35, TOWNSHIP 40 NORTH, RANGE 13 EAST OF THE THIRD PRINCIPAL MERILIAN, IN COOK COUNTY, ILLINOIS.

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#### **LEGAL DESCRIPTION**

ADDRESS: 133345 W. ARGYLE, CHICAGO, ILLINOIS PIN(S):

1408314008 (1)

1408314012 (2) 1408314013 (3)

PARCEL ONE:

THE SOUTH 127 FEET OF A TRACT OF LAND DESCRIBED AS FOLLOWS:

BEGINNING AT A POINT IN THE NORTH LINE OF THE SOUTH 1/2 OF THE SOUTHWEST 1/4 OF SECTION 8, TOWNSHIP 40 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, 647.6 FEET WEST OF THE EAST LINE OF SAID 1/4 OF SECTION: THENCE WEST ALONG THE NORTH LINE OF SAID SOUTH 1/2 OF THE SOUTHWEST 1/4 OF SAID SECTION 8, 140.77 FEET; THENCE SOUTHEASTERLY ON A LINE PARAILEL TO THE CENTER LINE OF GREEN BAY ROAD (NOW NORTH CLARK STREET) 2 (0.1) FEET MORE OR LESS TO A POINT IN A LINE PARALLEL TO AND 61 RODS 16.4 FEST NORTH OF THE SOUTH LINE OF SAID SECTION (MEASURED ALONG CENTER LINE OF GREEN BAY ROAD) BEING THE NORTH LINE OF A STRIP OF LOT AND CONVEYED BY HARRY L. REYNOLD'S TO THE CATHOLIC BISHOP OF CHICAGO, RECORDED AS DOCUMENT NUMBER 512177; THENCE EAST ALONG SAID PARALLEL LINE 147.17 FEET MORE OR LESS TO THE WESTERLY LINE OF RUFUS C. HALL'S ADDITION TO ARGYLE; THENCE NORTHWESTERLY ALONG THE WESTERLY LINE OF RUFUS C. HALL'S ADDITION TO ARGYLE 310.05 FEET, MORE NG, A

COUNTY

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C OR LESS TO THE POINT OF BECON LING, ALL IN COOK COUNTY, ILLINOIS.

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#### PARCEL TWO:

A TRACT OF LAND IN THE SOUTH 1/2 OF THE SOUTHWEST 1/4 OF SECTION 8, TOWNSHIP 40 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN. DESCRIBED AS BEGINNING AT THE NORTH LINE OF SAID SOUTH 1/2 AT A POINT 788.37 FEET WEST OF THE EAST LINE OF SAID 1/4 SECTION; THENCE WEST ALONG THE NORTH LINE OF SAID SOUTH 1/2 400 FEET; THENCE SOUTHERLY PARALLEL TO THE CENTER LINE OF GREEN BAY ROAD (NOW CLARK STREET) 309 FEET, MORE OR LESS, TO A POINT IN A LINE PARALLEL TO AND 62 RODS AND 7/10 FEET NORTH OF THE SOUTH LINE OF SAID SECTION MEASURED ALONG THE CENTER LINE OF SAID GREEN BAY ROAD; THENCE EAST ALONG SAID PARALLEL LINE 400 FEET, THENCE NORTHERLY AND IN A STRAIGHT LINE 309 FEET, MORE OR LESS TO PLACE OF BEGINNING (EXCEPTING FROM SAID TRACT THAT PART LYING WESTERLY AND SOUTHERLY OF THE FOLLOWING DESCRIBED LINE BEGINNING AT A POINT ON THE NORTH LINE OF SAID SOUTH 1/2 OF THE SOUTHWEST 1/4 OF SECTION R. 190.53 FEET WEST OF THE NORTHEAST CORNER OF SAID TRACT; THENCE SOLOTY ON A LINE FORMING AN ANGLE OF 86 DEGREES, 19 MINUTES, 30 SECONDS (MEASURED FROM EAST TO SOUTH) WITH THE LAST DESCRIBED LINE 196.67 FEET: THEN CE EAST ON A LINE FORMING AN ANGLE OF 93 DEGREES, 33 MINUTES, 00 SECONDS (MEASURED FROM NORTH TO EAST) WITH THE LAST DESCRIBED LINE 87.86 FALT; THENCE SOUTH TO A POINT ON THE SOUTH LINE OF TI.
KEN. SAID TRACT 109.05 FEET WFST OF THE SOUTHEAST CORNER OF SAID TRACT; AND EXCEPT THE NORTH 33 FEFT TAKEN FOR ARGYLE STREET), IN COOK COUNTY, ILLINOIS.

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#### PARCEL THREE:

A TRACT OF LAND IN THE SOUTH 1/2 OF THE SOUTHWEST 1/4 OF SECTION 8, TOWNSHIP 40 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, DESCRIBED AS BEGINNING AT THE NORTH LINE OF SAID SOUTH 1/2 AT A POINT 788.37 FEET WEST OF THE EAST LINE OF SAID 1/4 SECTION; THENCE WEST ALONG THE NORTH LINE OF SAID SOUTH 1/2 400 FEET; THENCE SOUTHERLY PARALLEL TO THE CENTER LINE OF GREEN BAY ROAD (NOW CLARK STREET) 309 FEET, MORE OR LESS, TO A POINT IN A LINE PARALLEL TO AND 62 RODS AND 7/10 FEET NORTH OF THE SOUTH LINE OF SAID SECTION MEASURED ALONG THE CENTER LINE OF SAID GREEN BAY ROAD; THENCE EAST ALONG SAID PARALLEL LINE 400 FEET; THENCE NORTHERLY AND IN A STRAIGHT LINE 309 FEET, MORE OR LESS TO LACE OF BEGINNING (EXCEPTING FROM SAID TRACT THAT PART LYING EASTERLY AND NORTHERLY OF THE FOLLOWING DESCRIBED LINE BEGINNING AT A POINT ON THE NORTH LINE OF SAID SOUTH 1/2 OF THE SOUTHWEST 1/4 OF SECTION 8, 190.53 FEET WEST OF THE NORTHEAST CORNER OF SAID TRACT; THENCE SOUTA ON A LINE FORMING AN ANGLE OF 86 DEGREES, 19 MINUTES, 30 SECONDS (MEAS'JR'ID FROM EAST TO SOUTH) WITH THE LAST DESCRIBED LINE 196.67 FEET; THENCL FAST ON A LINE FORMING AN ANGLE OF 93 DEGREES, 33 MINUTES, 00 SECONDS (MEASURED FROM NORTH TO EAST) WITH THE LAST DESCRIBED LINE 87.86 LEFT: THENCE SOUTH TO A POINT ON THE SOUTH LINE OF SAID TRACT 109.05 FEET WEST OF THE SOUTHEAST CORNER OF SAID TRACT; AND H. EN P. EXCEPT THE NORTH 33 FEET TAKEN FOR ARGYLE STREET), IN COOK COUNTY, ILLINOIS.