



Doc#: 0630522090 Fee: \$44.50
Eugene "Gene" Moore RHSP Fee: \$10.00
Cook County Recorder of Deeds
Date: 11/01/2006 01:30 PM Pg: 1 of 11

UCC FINANCING STATEMENT AMENDMENT
FOLLOW INSTRUCTIONS (front and back) CAREFULLY

A. NAME & PHONE OF CONTACT AT FILER (optional)
Phone (800) 331-3282 Fax (818) 662-4141

B. SEND ACKNOWLEDGEMENT TO: (Name and Mailing Address) 13543 JPMORGAN CHASE

UCC Direct Services 9567940
P.O. Box 29071 ILIL
Glendale, CA 91209-9071 FIXTURE

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1a. INITIAL FINANCING STATEMENT FILE #
0020290665 03/14/02 CC IL Cook+

1b. This FINANCING STATEMENT AMENDMENT is to be filed (for record) (or recorded) in the REAL ESTATE RECORDS.

2. TERMINATION: Effectiveness of the Financing Statement identified above is terminated with respect to security interest(s) of the Secured Party authorizing this Termination Statement.

3. CONTINUATION: Effectiveness of the Financing Statement identified above with respect to the security interest(s) of the Secured Party authorizing this Continuation Statement is continued for the additional period provided by applicable law.

4. ASSIGNMENT (full or partial): Give name of assignee in item 7a or 7b and address of assignee in 7c; and also give name of assignor in item 9.

5. AMENDMENT (PARTY INFORMATION): This Amendment affects Debtor or Secured Party of record. Check only one of these two boxes.

Also check one of the following three boxes and provide appropriate information in items 6 and/or 7.

CHANGE name and/or address: Give current record name in item 6a or 6b; also give new name (if name change) in item 7a or 7b and/or new address (if address change) in item 7c. DELETE name: Give record name to be deleted in item 6a or 6b. ADD name: Complete item 7a or 7b, and also item 7c; also complete items 7d-7g (if applicable)

6. CURRENT RECORD INFORMATION:

6a. ORGANIZATION'S NAME
ST. AUGUSTINE COLLEGE
OR
6b. INDIVIDUAL'S LAST NAME FIRST NAME MIDDLE NAME SUFFIX

7. CHANGED (NEW) OR ADDED INFORMATION:

7a. ORGANIZATION'S NAME
OR
7b. INDIVIDUAL'S LAST NAME FIRST NAME MIDDLE NAME SUFFIX
7c. MAILING ADDRESS CITY STATE POSTAL CODE COUNTRY
7d. SEE INSTRUCTION ADD'L INFO RE ORGANIZATION DEBTOR 7e. TYPE OF ORGANIZATION 7f. JURISDICTION OF ORGANIZATION 7g. ORGANIZATIONAL ID #, if any NONE

8. AMENDMENT (COLLATERAL CHANGE): check only one box.

Describe collateral deleted or added, or give entire restated collateral description, or describe collateral assigned.

See attachments. Parcel id 16-25-221-036, 16-25-221-037, 16-25-221-038, 16-25-221-039, 16-25-221-040, 16-25-221-041

9. NAME OF SECURED PARTY OF RECORD AUTHORIZING THIS AMENDMENT (name of assignor, if this is an Assignment). If this is an Amendment authorized by a Debtor which adds collateral or adds the authorizing Debtor, or if this is a Termination authorized by a Debtor, check here and enter name of DEBTOR authorizing this Amendment.

9a. ORGANIZATION'S NAME
JPMORGAN CHASE BANK, N.A.
OR
9b. INDIVIDUAL'S LAST NAME FIRST NAME MIDDLE NAME SUFFIX

SC
M
P-11
H-1

10. OPTIONAL FILER REFERENCE DATA
9567940 Debtor Name: St. Augustine College 8625027397 0000772900

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UCC FINANCING STATEMENT AMENDMENT ADDENDUM

FOLLOW INSTRUCTIONS (front and back) CAREFULLY

11. INITIAL FINANCING STATEMENT FILE # (same as item 1a on Amendment form)

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12. NAME of PARTY AUTHORIZING THIS AMENDMENT (same as Item 9 on Amendment form)

12a. ORGANIZATION'S NAME

JPMORGAN CHASE BANK, N.A.

OR

12b. INDIVIDUAL'S LAST NAME

FIRST NAME

MIDDLE NAME, SUFFIX

13. Use this space for additional information

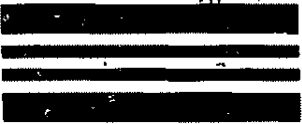
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Description: See attached Exhibit A. Parcel ID: 16-25-221-036, 16-25-221-037, 16-25-221-038, 16-25-221-039, 16-25-221-040, 16-25-221-041

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2002-03-14 12:07:20
Cook County Recorder 37.00



UCC FINANCING STATEMENT

FOLLOW INSTRUCTIONS (front and back) CAREFULLY

A. NAME & PHONE OF CONTACT AT FILER (optional)
Scott A. Bremer

B. SEND ACKNOWLEDGMENT TO: (Name and Address)

Fugh, Jones & Johnson, P.C.
180 North LaSalle Street, Suite 2910
Chicago, IL 60601

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1. DEBTOR'S EXACT FULL LEGAL NAME - Insert only one debtor name (1a or 1b) - do not abbreviate or combine names

1a. ORGANIZATION'S NAME
St. Augustine College

OR 1b. INDIVIDUAL'S LAST NAME FIRST NAME MIDDLE NAME SUFFIX

1c. MAILING ADDRESS CITY STATE POSTAL CODE COUNTRY
1333-45 West Argyie Street Chicago IL 60640 USA

1d. TAX ID # SSN OR EIN ADDL INFO RE ORGANIZATION 1e. TYPE OF ORGANIZATION 1f. JURISDICTION OF ORGANIZATION 1g. ORGANIZATIONAL ID #, if any
36-3108821 CORPORATION Illinois NONE

2. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME - Insert only one debtor name (2a or 2b) - do not abbreviate or combine names

2a. ORGANIZATION'S NAME

OR 2b. INDIVIDUAL'S LAST NAME FIRST NAME MIDDLE NAME SUFFIX

2c. MAILING ADDRESS CITY STATE POSTAL CODE COUNTRY

2d. TAX ID # SSN OR EIN ADDL INFO RE ORGANIZATION 2e. TYPE OF ORGANIZATION 2f. JURISDICTION OF ORGANIZATION 2g. ORGANIZATIONAL ID #, if any
 NONE

3. SECURED PARTY'S NAME (or NAME of TOTAL ASSIGNEE or ASSIGNOR S/P) - Insert only one secured party name (3a or 3b)

3a. ORGANIZATION'S NAME
American National Bank and Trust Company of Chicago, as agent

OR 3b. INDIVIDUAL'S LAST NAME FIRST NAME MIDDLE NAME SUFFIX

3c. MAILING ADDRESS CITY STATE POSTAL CODE COUNTRY
120 South LaSalle Street Chicago IL 60603 USA

4. This FINANCING STATEMENT covers the following collateral:

See Exhibit A hereto.

BOX 333-CH

5. ALTERNATIVE DESIGNATION (if applicable) LESSEE/LESSOR CONSIGNEE/CONSIGNOR BAILEE/BAILOR SELLER/BUYER AG. LIEN NON-UCC FILING

6. This FINANCING STATEMENT is to be filed (or recorded) in the REAL ESTATE RECORDS. Attach Addendum if applicable. 7. Check to REQUEST SEARCH REPORT(S) on Debtor(s) [All Debtors] Debtor 1 Debtor 2

8. OPTIONAL FILER REFERENCE DATA



UNOFFICIAL COPY**EXHIBIT A TO UCC-1**

Debtor: St. Augustine College

Secured Party: American National Bank and Trust Company of Chicago, as agent for U. S. Bank National Association, as trustee, and American National Bank and Trust Company of Chicago

(A) All of Debtor's present and future estate, right, title and interest in and to that certain real property located in Cook County in the State of Illinois (the "State") and as more particularly described in Exhibit B attached hereto and made a part hereof, together with all right, title, interest and estate of Debtor, in and to all easements, rights-of-way, gaps, strips and gores of land, streets, ways, alleys, sewers, sewer rights, waters, water courses, water rights, privileges, licenses, tenements, hereditaments and appurtenances whatsoever, in any way appertaining to said real property, whether now owned or hereafter acquired by Debtor, and the reversion(s), remainder(s), possession(s), claims and demands of Debtor in and to the same, and the rights of Debtor in and to the benefits of any conditions, covenants and restrictions now or hereafter affecting said real property (collectively, the "Land"), together with all estate, right, title and interest that Debtor now has or may hereafter acquire in:

(1) all things now or hereafter affixed to the Land, including all buildings, structures and improvements of every kind and description now or hereafter erected or placed thereon, any fixtures and any and all machinery, motors, elevators, boilers, equipment (including, without limitation, all equipment for the generation or distribution of air, water, heat, electricity, light, fuel or refrigeration or for ventilating or air conditioning purposes or for sanitary or drainage purposes or for the removal of dust, refuse or garbage), partitions, appliances, furniture, furnishings, building service equipment, building materials, supplies, ranges, refrigerators, cabinets, laundry equipment, kitchen and restaurant equipment, computers and software, radios, televisions, awnings, window shades, venetian blinds, drapes and drapery rods and brackets, screens, carpeting and other floor coverings, lobby furnishings, games and recreational equipment, incinerators and other property of every kind and description now or hereafter placed, attached, fixed or installed in such buildings, structures, or improvements and all replacements, repairs, additions, accessions or substitutions or proceeds thereto or therefor; all of such things whether now or hereafter placed thereon being hereby declared to be real property and hereinafter collectively called the "Improvements";

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(2) all income, rents, royalties, revenue, issues, profits, proceeds and other benefits from any and all of the Land and/or Improvements, subject, however, to the right, power and authority hereinafter conferred upon Secured Party or reserved to Debtor to collect and apply such income, rents, royalties, revenue, issues, profits, proceeds and other benefits;

(3) all deposits made with respect to the Land and/or Improvements, including, but not limited to, any security given to utility companies by Debtor, and all advance payments of insurance premiums made by Debtor with respect thereto and all claims or demands relating to such deposits, other security and/or such insurance;

(4) all damages, royalties and revenue of every kind, nature and description whatsoever that Debtor may be entitled to receive, either before or after any Event of Default (as defined in the hereinafter mentioned Mortgage), from any person or entity owning or having or hereafter acquiring a right to the oil, gas or mineral rights and reservations of the Land, with the right in Secured Party to receive and apply the same to the Secured Indebtedness (as defined in the hereinafter mentioned Mortgage);

(5) all proceeds and claims arising on account of any damage to, or Condemnation (as defined in the hereinafter mentioned Mortgage) of, the Land and/or Improvements or any part thereof, and all causes of action and recoveries for any loss or diminution in the value of the Land and/or Improvements;

(6) all licenses (including, but not limited to, any operating licenses or similar licenses), contracts, management contracts or agreements, guaranties, warranties, franchise agreements, permits, authorities or certificates required or relating to the ownership, use, operation or maintenance of the Land and/or Improvements; and

(7) all names under or by which the Land and/or Improvements may at any time be operated or known, and all rights to carry on business under any such names or any variant thereof, and all trademarks, trade names, patents pending and goodwill relating to the Land and/or Improvements.

All of the property described in paragraph (A) above is hereinafter collectively called the "Real Property."

(B) As a secured party, a security interest in Debtor's interest in any portion of the Real Property which may be construed to be personal property and in all other personal property of every kind and description, whether now existing or hereafter acquired, now or at any time hereafter attached to, erected upon, situated in or upon, forming a part of, appurtenant to, used or useful in the construction or operation of or in connection with, or arising from the use or enjoyment of all or any portion of, or from any lease or agreement pertaining to, the Real Property, including:

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- (1) all water rights appurtenant to the Real Property together with all pumping plants, pipes, flumes and ditches, all rights to the use of water, all rights in ditches for irrigation, all water stock, shares of stock or other evidence of ownership of any part of the Real Property that is owned by Debtor in common with others and all documents of membership in any owners' or members' association or similar group having responsibility for managing or operating any part of the Real Property;
- (2) all plans and specifications prepared for construction of the Improvements and all studies, data and drawings related thereto; and all contracts and agreements of Debtor relating to the aforesaid plans and specifications or to the aforesaid studies, data and drawings, or to the construction of the Improvements;
- (3) all fixtures located on any part of the Real Property;
- (4) all equipment, machinery, fixtures, goods, accounts, general intangibles, documents, instruments and chattel paper located on any part of the Real Property and financed or refinanced with proceeds of the College Facilities Revenue Bonds, Series 1995B (St. Augustine College Project), of the Illinois Development Finance Authority (the "Authority"), or the Variable Rate Demand Revenue Bonds, Series 2002 (St. Augustine College Project), of the Authority or any additional bonds issued under the Indenture (collectively, the "Bonds");
- (5) all substitutions and replacements of, and accessions and additions to, any of the foregoing;
- (6) all sales agreements, deposit receipts, escrow agreements and other ancillary documents and agreements entered into with respect to the sale to any purchasers of any part of the Real Property, together with all deposits and other proceeds of the sale thereof; and
- (7) all proceeds of any of the foregoing, including, without limitation, proceeds of any voluntary or involuntary disposition or claim respecting any of the foregoing (pursuant to judgment, condemnation award or otherwise) and all goods, documents, general intangibles, chattel paper and accounts, wherever located, acquired with cash proceeds of any of the foregoing or proceeds thereof.

All of the property described in paragraph (B) above is hereinafter collectively called the "Personal Property." All of the Real Property and the Personal Property is herein collectively called the "Property."

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All as further described in that certain Amended and Restated Mortgage and Security Agreement dated as of February 1, 2002 (the "Mortgage") made by the Debtor in favor of the Secured Party as agent for U. S. Bank National Association, as trustee under that certain Indenture of Trust dated as of June 1, 1995 (the "Indenture"), as amended and supplemented, and American National Bank and Trust Company of Chicago.

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EXHIBIT B

PROPERTY DESCRIPTION

LEGAL DESCRIPTION

ADDRESS: 2610 W. 25TH PLACE, CHICAGO, ILLINOIS PIN(S): 16-25-221-036 (1)
 16-25-221-037 (2) 16-25-221-038 (3) 16-25-221-039 (4)
 16-25-221-040 (5) 16-25-221-041 (6)

LOT 37 TO 48 BOTH INCLUSIVE IN SCHUTTLER AND HOTZ SUBDIVISION OF BLOCK 1 IN S. J. WALKER'S SUBDIVISION OF THE NORTHEAST 1/4 OF SECTION 25, TOWNSHIP 39 NORTH, RANGE 13 EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

LEGAL DESCRIPTION

ADDRESS: 2401 W. MCLEAN, CHICAGO, ILLINOIS PIN: 1335232011

LOTS 31, 32, 33 AND 34 IN B. F. JACOBS SUBDIVISION OF BLOCK 3 IN JACOBS AND BURCHELLS SUBDIVISION OF THE SOUTH 16 2/3 ACRES OF THE EAST 1/3 OF THE WEST 1/2 OF THE NORTHEAST 1/4 OF SECTION 35, TOWNSHIP 40 NORTH, RANGE 13 EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

LEGAL DESCRIPTION

ADDRESS: 324749 W. ARMITAGE, CHICAGO, ILLINOIS PIN(S): 1335404040 (1)
 1335404041 (2)

PARCEL ONE:

LOT 2 (EXCEPT THE EAST 23.50 FEET THEREOF), AND ALL OF LOTS 3, 4 AND 5 IN SAMANTHA TROUP'S RESUBDIVISION OF THE EAST 124 FEET OF THE NORTH 158 FEET OF BLOCK 2 OF E. SIMON'S ORIGINAL SUBDIVISION OF THE SOUTH EAST 1/4 OF SECTION 35, TOWNSHIP 40 NORTH, RANGE 13 EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

PARCEL TWO:

LOT 1 AND THE EAST 23.50 FEET OF LOT 2 IN SAMANTHA TROUP'S RESUBDIVISION OF THE EAST 124 FEET OF THE NORTH 158 FEET OF BLOCK 2 OF E. SIMON'S ORIGINAL SUBDIVISION OF THE SOUTHEAST 1/4 OF SECTION 35, TOWNSHIP 40 NORTH, RANGE 13 EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

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LEGAL DESCRIPTION

ADDRESS: 133345 W. ARGYLE, CHICAGO, ILLINOIS PIN(S): 1408314008 (1)
1408314012 (2) 1408314013 (3)

PARCEL ONE:

THE SOUTH 127 FEET OF A TRACT OF LAND DESCRIBED AS FOLLOWS:

BEGINNING AT A POINT IN THE NORTH LINE OF THE SOUTH 1/2 OF THE SOUTHWEST 1/4 OF SECTION 8, TOWNSHIP 40 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, 647.6 FEET WEST OF THE EAST LINE OF SAID 1/4 OF SECTION; THENCE WEST ALONG THE NORTH LINE OF SAID SOUTH 1/2 OF THE SOUTHWEST 1/4 OF SAID SECTION 8, 140.77 FEET; THENCE SOUTHEASTERLY ON A LINE PARALLEL TO THE CENTER LINE OF GREEN BAY ROAD (NOW NORTH CLARK STREET) 710.0 FEET MORE OR LESS TO A POINT IN A LINE PARALLEL TO AND 61 RODS 16.4 FEET NORTH OF THE SOUTH LINE OF SAID SECTION (MEASURED ALONG CENTER LINE OF GREEN BAY ROAD) BEING THE NORTH LINE OF A STRIP OF LOT AND CONVEYED BY HARRY L. REYNOLD'S TO THE CATHOLIC BISHOP OF CHICAGO, RECORDED AS DOCUMENT NUMBER 512177; THENCE EAST ALONG SAID PARALLEL LINE 140.77 FEET MORE OR LESS TO THE WESTERLY LINE OF RUFUS C. HALL'S ADDITION TO ARGYLE; THENCE NORTHWESTERLY ALONG THE WESTERLY LINE OF RUFUS C. HALL'S ADDITION TO ARGYLE 310.05 FEET, MORE OR LESS TO THE POINT OF BEGINNING, ALL IN COOK COUNTY, ILLINOIS.

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PARCEL TWO:

A TRACT OF LAND IN THE SOUTH 1/2 OF THE SOUTHWEST 1/4 OF SECTION 8, TOWNSHIP 40 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, DESCRIBED AS BEGINNING AT THE NORTH LINE OF SAID SOUTH 1/2 AT A POINT 788.37 FEET WEST OF THE EAST LINE OF SAID 1/4 SECTION; THENCE WEST ALONG THE NORTH LINE OF SAID SOUTH 1/2 400 FEET; THENCE SOUTHERLY PARALLEL TO THE CENTER LINE OF GREEN BAY ROAD (NOW CLARK STREET) 309 FEET, MORE OR LESS, TO A POINT IN A LINE PARALLEL TO AND 62 RODS AND 7/10 FEET NORTH OF THE SOUTH LINE OF SAID SECTION MEASURED ALONG THE CENTER LINE OF SAID GREEN BAY ROAD; THENCE EAST ALONG SAID PARALLEL LINE 400 FEET; THENCE NORTHERLY AND IN A STRAIGHT LINE 309 FEET, MORE OR LESS TO PLACE OF BEGINNING (EXCEPTING FROM SAID TRACT THAT PART LYING WESTERLY AND SOUTHERLY OF THE FOLLOWING DESCRIBED LINE BEGINNING AT A POINT ON THE NORTH LINE OF SAID SOUTH 1/2 OF THE SOUTHWEST 1/4 OF SECTION 8, 190.53 FEET WEST OF THE NORTHEAST CORNER OF SAID TRACT; THENCE SOUTH ON A LINE FORMING AN ANGLE OF 86 DEGREES, 19 MINUTES, 30 SECONDS (MEASURED FROM EAST TO SOUTH) WITH THE LAST DESCRIBED LINE 196.67 FEET; THENCE EAST ON A LINE FORMING AN ANGLE OF 93 DEGREES, 33 MINUTES, 00 SECONDS (MEASURED FROM NORTH TO EAST) WITH THE LAST DESCRIBED LINE 87.86 FEET; THENCE SOUTH TO A POINT ON THE SOUTH LINE OF SAID TRACT 109.05 FEET WEST OF THE SOUTHEAST CORNER OF SAID TRACT; AND EXCEPT THE NORTH 33 FEET TAKEN FOR ARGYLE STREET), IN COOK COUNTY, ILLINOIS.

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PARCEL THREE:

A TRACT OF LAND IN THE SOUTH 1/2 OF THE SOUTHWEST 1/4 OF SECTION 8, TOWNSHIP 40 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, DESCRIBED AS BEGINNING AT THE NORTH LINE OF SAID SOUTH 1/2 AT A POINT 788.37 FEET WEST OF THE EAST LINE OF SAID 1/4 SECTION; THENCE WEST ALONG THE NORTH LINE OF SAID SOUTH 1/2 400 FEET; THENCE SOUTHERLY PARALLEL TO THE CENTER LINE OF GREEN BAY ROAD (NOW CLARK STREET) 309 FEET, MORE OR LESS, TO A POINT IN A LINE PARALLEL TO AND 62 RODS AND 7/10 FEET NORTH OF THE SOUTH LINE OF SAID SECTION MEASURED ALONG THE CENTER LINE OF SAID GREEN BAY ROAD; THENCE EAST ALONG SAID PARALLEL LINE 400 FEET; THENCE NORTHERLY AND IN A STRAIGHT LINE 309 FEET, MORE OR LESS TO PLACE OF BEGINNING (EXCEPTING FROM SAID TRACT THAT PART LYING EASTERLY AND NORTHERLY OF THE FOLLOWING DESCRIBED LINE BEGINNING AT A POINT ON THE NORTH LINE OF SAID SOUTH 1/2 OF THE SOUTHWEST 1/4 OF SECTION 8, 190.53 FEET WEST OF THE NORTHEAST CORNER OF SAID TRACT; THENCE SOUTH ON A LINE FORMING AN ANGLE OF 86 DEGREES, 19 MINUTES, 30 SECONDS (MEASURED FROM EAST TO SOUTH) WITH THE LAST DESCRIBED LINE 196.67 FEET; THENCE EAST ON A LINE FORMING AN ANGLE OF 93 DEGREES, 33 MINUTES, 00 SECONDS (MEASURED FROM NORTH TO EAST) WITH THE LAST DESCRIBED LINE 87.86 FEET; THENCE SOUTH TO A POINT ON THE SOUTH LINE OF SAID TRACT 109.05 FEET WEST OF THE SOUTHEAST CORNER OF SAID TRACT; AND EXCEPT THE NORTH 33 FEET (TAKEN FOR ARGYLE STREET), IN COOK COUNTY, ILLINOIS.

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