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			Doc#: 0632134091 Fee: \$32			
UCC FINANCING	C STATEM!	ENIT		Euge	ne "Gene" Moore	RHSP Fee:\$1
FOLLOW INSTRUCTION					County Records	
A. NAME & PHONE OF				Date:	11/17/2006 02:0	11 PM Pg: 1 of
		21-3216 (phone) (800)9	14-4240 (fax)			
B. SEND ACKNOWLED	GMENT TO: (Nar	ne and Address)				
!		·	_			
CT CORPO	DRATION					
		ET, 11th FLOOR				
	US OHIO 43	•				
	6	501-507 CHESTNUT LOAN NO. 50-28576				
			THE ABO	OVE SPACE IS FO	R FILING OFFICE US	SE ONLY
1. DEBTOR'S EXACTE	ULL LEGAL NA AL	-i isertoniy <u>one</u> debtor name (1a or 1	b) - do not abbreviate or combine names			
1a. ORGANIZATION'S N	NAME	/X			· · · · · · · · · · · · · · · · · · ·	
WINNETKA I	II, LLC					
16. INDIVIDUAL'S LAST	NAME		FIRST NAME	MIDDLE	NAME	SUFFIX
		<u>Ox</u>				
c. MAILING ADDRESS			CITY	STATE	POSTAL CODE	COUNTRY
324 WEST TOUR			PARK RIDGE	IL	60068	USA
1d. SEE INSTRUCTIONS	ORGANIZATION DEBTOR	1e. TYPE OF ORGANIZATIO'. LLC	11. JURISDICTION OF ORGANIZATION		ANIZATIONAL ID#, if any	NONE
2. ADDITIONAL DEBTO	R'S EXACT FULI	LEGAL NAME - insert only one	debtr n me (2a or 2b) - do not abbreviate or	combine names		
2a. ÖRGANIZATION'S N	NAME	-	, (· · · · · · · · · · · · · · · · · · ·	
2b. INDIVIDUAL'S LAST	NAME		FIRST NAME	MIDDLE	MIDDLE NAME SUFFIX	
2c. MAILING ADDRESS			СПУ	STATE	POSTAL CODE	COUNTRY
2d. SEE INSTRUCTIONS	ADD'L INFO RE ORGANIZATION DEBTOR	2e. TYPE OF ORGANIZATION	2f. JURISDICTION OF ORGANIZA FIGN	2g. ORG	ANIZATIONAL ID #, if any	
3 SECURED PARTYS	NAME (or NAME of	TOTAL ASSIGNEE of ASSIGNORS	/P) - insertonly <u>one</u> secured party name (3a or 3	1	Till Mali	None
3a. ORGANIZATION'S N	AME		, Jane and party nearly (000) 0			
WACHOVIA	BANK, NATI	ONAL ASSOCIATIO)N	-//	•	
OR 3b. INDIVIDUAL'S LAST NAME			FIRST NAME	MIDO E	NAME	SUFFIX
C. MAILING ADDRESS			CITY	STATE	POSTA COLT	COUNTRY
CRES, 8739 RESEARCH DR URP-4, NC 1075			CHARLOTTE	NC	28203	USA

SEE EXHIBIT A AND EXHIBIT B ATTACHED HERETO AND INCORPORATED HEREIN BY REFERENCE

5. ALTERNATIVE DESIGNATION (if applicable): LESSEE/LESSOR CONSIGNEE/CONSIGNOR BAILEE/BAILO	OR SELLER/BUYER AG. LIEN NON-UCC FILING
6. This FINANCING STATEMENT is to be filed (for record) (or recorded) in the REAL 7. Check to REQUEST SEARCH RESTATE RECORDS. Attach Addendum [if applicable] [ADDITIONAL FEE]	EPORT(S) on Debtor(s) All Debtors Debtor 1 Debtor 2
B. OPTIONAL FILER REFERENCE DATA	
FILE WITH COOK COUNTY CLERK	W 6784725-3

0632134091 Page: 2 of 5

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LEGAL DESCRIPTION

Legal Description

Permanent Real Estate Tax Identification Number: 05-20-212-008, 05-20-212-009, 05-20-212-010, 05-20-212-011 and 05-20-212-012.

That certain real property located in the City of Winnetka, County of Cook, State of Illinois, having a sweet address of 501-507 Chestnut, Winnetka, Illinois, more particularly described as follows:

PARCEL 1:

THE NORTH 93 FEET OF THE SOUTH 146 FEET OF THAT PART OF BLOCK 26 IN WINNETKA, LYING WEST OF THE EAST LINE OF LOT 7 IN OAK KNOLL SUBDIVISION OF PART OF SAID BLOCK 26 IN THE NORTHEAST 1/4 OF THE NORTHEAST 1/4 OF SECTION 20, TOWNSHIP 42 NORTH, RANGE 13 EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

PARCEL 2:

THE SOUTH 53 FEET OF PART OF BLOCK 26 EN THE VILLAGE OF WINNETKA LYING WEST OF THE EAST LINE OF LOT 7 IN CAL KNOLL SUBDIVISION OF SAID PART OF BLOCK 26 IN THE NORTHEAST 1/4 OF THE NORTHEAST 1/4 OF SECTION 20, TOWNSHIP 42 NORTH, RANGE 13 EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

PARCEL 3:

LOT 6 (EXCEPT THE NORTH 41 FEET TAKEN FOR CHESTNUT COULT) IN OAK KNOLL SUBDIVISION OF THAT PART OF BLOCK 26 IN THE VILLAGE OF WINNETKA ON THE NORTHEAST 1/4 OF SECTION 20, TOWNSHIP 42 NORTH, RANGE 13, EAST OF THE THIRD PRINCIPAL MERIDIAN, DESCRIBED AS FOLLOWS: COMMENCING AT A POINT 37 FEET EAST OF THE NORTHEAST CORNER OF CHESTNUT AND OAK STREETS; THENCE NORTH 187 FEET; THENCE EAST AND PARALLEL WITH THE SOUTH LINE OF SAID BLOCK 150 FEET; THENCE SOUTH 30 FEET; THENCE EAST 8 FEET; THENCE SOUTH 32 FEET; THENCE WEST 8 FEET; THENCE SOUTH 125 FEET; THENCE WEST 150 FEET TO THE POINT OF BEGINNING, ACCORDING TO THE PLAT OF SAID OAK KNOLL SUBDIVISION RECORDED IN THE OFFICE OF THE RECORDER OF COOK COUNTY, ILLINOIS IN BOOK 119 OF PLATS, PAGE 26 AS DOCUMENT 4991672 ALL IN COOK COUNTY, ILLINOIS.

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0632134091 Page: 3 of 5

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Loan No.: 50-2857640 501-507 Chestnut

EXHIBIT B TO UCC

All right, title and interest of Debtor in and to:

- (a) all structures, buildings and improvements of every kind and description now or at any time hereafter located or placed on the premises described in Exhibit A annexed hereto and made a part hereof (the "Premises") (the "Improvements");
- all furniture, furnishings, fixtures, goods, equipment, inventory or personal property owned by Debtor and now or hereafter located on, attached to or used in and about the Improvements, including, but not limited to, all machines, engines, boilers, dynamos, elevators, stokers, tanks, cabinets, ewnings, screens, shades, blinds, carpets, draperies, lawn mowers, and all appliances, plumbing, heating, air conditioning, lighting, ventilating, refrigerating, disposal and incinerating equipment, and all fixtures and appurtenances thereto, and such other goods and chattels and personal property of ned by Debtor as are now or hereafter used or furnished in operating the Improvements, or the activities conducted therein, and all building materials and equipment hereafter situated on or about the Premises or Improvements, and all warranties and guaranties relating thereto, and all additions thereto and substitutions and replacements therefor (exclusive of any of the foregoing owned or leased by tenants of space in the Improvements);
- (c) all easements, rights of way, strips and gores of land, vaults, streets, ways, alleys, passages, sewer rights, and other emblements way or hereafter located on the Premises or under or above the same or any part or parcel thereof and all estates, rights, titles, interests, tenements, hereditaments and appurtenances, reversions and remainders whatsoever, in any way belonging, relating or appertaining to the Premises or any part thereof, or which hereafter shall in any way belong, relate or be appurtenant thereto, whether now owned or hereafter acquired by Debtor;
- (d) all water, ditches, wells, reservoirs and drains and all water, ditch, well, reservoir and drainage rights which are appurtenant to, located on, under or above or used in connection with the Premises or the Improvements, or any part thereof, whether now existing or hereafter created or acquired;
- (e) all minerals, crops, timber, trees, shrubs, flowers and landscaping fratures now or hereafter located on, under or above the Premises;
- (f) all cash funds, deposit accounts and other rights and evidence of rights to cash, now or hereafter created or held by the Secured Party pursuant to the Security Instrument (as hereinafter defined) or any other of the Loan Documents (as defined in the Security Instrument), including, without limitation, all funds now or hereafter on deposit in the Reserves (as defined in the Security Instrument);
- (g) all leases, licenses, concessions and occupancy agreements of the Premises or the Improvements, whether written or oral, now or hereafter entered into and all rents, royalties, issues, profits, bonus money, revenue, income, rights and other benefits

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(collectively, the "Rents and Profits") of the Premises or the Improvements, now or hereafter arising from the use or enjoyment of all or any portion thereof or from any present or future lease (including, without limitation, oil, gas and mineral leases), license, concession, occupancy agreement or other agreement pertaining thereto or arising from any of the Contracts (as hereinafter defined) or any of the General Intangibles (as hereinafter defined) and all cash or securities deposited to secure performance by the tenants, lessees or licensees, as applicable, of their obligations under any such leases, licenses, concessions or occupancy agreements, whether said cash or securities are to be held until the expiration of the terms of said leases, licenses, concessions or occupancy agreements or applied to one or more of the installments of rent coming due prior to the expiration of said terms, subject, however, to the provisions contained in Section 2.1 of the Security Instrument;

- all contracts and agreements now or hereafter entered into covering any part of the Premises or the Improvements (collectively, the "Contracts") and all revenue, income and other benefits there of, including, without limitation, management agreements, service contracts, maintenance contracts, equipment leases, personal property leases and any contracts or documents relating to construction on any part of the Premises or the Improvements (including plans, drawings, surveys, tests, reports, bonds and governmental approvals) or to the management or operation of any part of the Premises or the Improvements;
- (i) all present and fu ure monetary deposits given to any public or private utility with respect to utility services furnished to any part of the Premises or the Improvements;
- (j) all present and future funds, accounts, instruments, accounts receivable, documents, causes of action, claims, general intangibles (including, without limitation, trademarks, trade names, service marks and symbols now or hereafter used in connection with any part of the Premises or the Improvements, all names by which the Premises or the Improvements may be operated or known, all rights to carry on business under such names, and all rights, interest and privileges which Debtor has or may have as developer or declarant under any covenants, restrictions or declarations now or hereafter relating to the Premises or the Improvements) and all notes or chattel paper now or hereafter arising from or by virtue of any transactions related to the Premises or the Improvements (collectively, the "General Intangibles");
- (k) all water taps, sewer taps, certificates of occupancy, penni's licenses, franchises, certificates, consents, approvals and other rights and privileges now or hereafter obtained in connection with the Premises or the Improvements and all present and future warranties and guaranties relating to the Improvements or to any equipment, fixtures, furniture, furnishings, personal property or components of any of the foregoing now or hereafter located or installed on the Premises or the Improvements;
- (l) all building materials, supplies and equipment now or hereafter placed on the Premises or in the Improvements and all architectural renderings, models, drawings, plans, specifications, studies and data now or hereafter relating to the Premises or the Improvements;
- (m) all right, title and interest of Debtor in any insurance policies or binders now or hereafter relating to the Premises, including any unearned premiums thereon;

0632134091 Page: 5 of 5

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- (n) all proceeds, products, substitutions and accessions (including claims and demands therefor) of the conversion, voluntary or involuntary, of any of the foregoing into cash or liquidated claims, including, without limitation, proceeds of insurance and condemnation awards; and
 - (o) all proceeds of each of the foregoing.
- (p) all other or greater rights and interests of every nature in the Premises or the Improvements and in the possession or use thereof and income therefrom, whether now owned or hereafter acquired by Debtor.

All of the foregoing items (a) through (p), together with all of the right, title and interest of Debtor Aerein, are collectively referred to as the "Collateral".

This UCC-1 Financing Statement is filed in connection with that certain Mortgage, Security Agreement and Fixture Filing recorded contemporaneously herewith (the "Security Instrument") covering the fee estate of Debtor in the Premises and intended to be duly recorded in the county in which the Premises is located.