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Cook County Recorder of Deeds
Date: 12/08/2006 03:43 PM Pg: 1 of 15

UCC FINANCING STATEMENT

FOLLOW INSTRUCTIONS (front and back) CAREFULLY

A. NAME & PHONE OF CONTACT AT FILER [optional]

B. SEND ACKNOWLEDGMENT TO: (Name and Address)

Katten Muchin Rosenman LLP
1025 Thomas Jefferson Street, NW
Suite 700, East Lobby
Washington, DC 20007-5201
Attn. Christopher J. Hart, Esq.

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1. DEBTOR'S EXACT FULL LEGAL NAME - insert only one debtor name (1a or 1b) - do not abbreviate or combine names

1a. ORGANIZATION'S NAME KINZIE STREET HOTEL INVESTORS, LLC				
OR				
1b. INDIVIDUAL'S LAST NAME		FIRST NAME	MIDDLE NAME	SUFFIX
1c. MAILING ADDRESS c/o Hostmark Hospitality Grp, 1111 Plaza Dr., Ste 200				
CITY Schaumburg		STATE IL	POSTAL CODE 60173	COUNTRY USA
1d. TAX ID #, SSN OR EIN	ADD'L INFO RE ORGANIZATION DEBTOR	1e. TYPE OF ORGANIZATION limited liability co.	1f. JURISDICTION OF ORGANIZATION Illinois	1g. ORGANIZATIONAL ID #, if any IL00908126 <input type="checkbox"/> NONE

2. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME - insert only one debtor name (2a or 2b) - do not abbreviate or combine names

2a. ORGANIZATION'S NAME				
OR				
2b. INDIVIDUAL'S LAST NAME		FIRST NAME	MIDDLE NAME	SUFFIX
2c. MAILING ADDRESS				
CITY		STATE	POSTAL CODE	COUNTRY
2d. TAX ID #, SSN OR EIN	ADD'L INFO RE ORGANIZATION DEBTOR	2e. TYPE OF ORGANIZATION	2f. JURISDICTION OF ORGANIZATION	2g. ORGANIZATIONAL ID #, if any <input type="checkbox"/> NONE

3. SECURED PARTY'S NAME (or NAME of TOTAL ASSIGNEE of ASSIGNOR S/P) - insert only one secured party name (3a or 3b)

3a. ORGANIZATION'S NAME CAPMARK BANK				
OR				
3b. INDIVIDUAL'S LAST NAME		FIRST NAME	MIDDLE NAME	SUFFIX
3c. MAILING ADDRESS 6955 Union Park Center, Suite 330				
CITY Midvale		STATE UT	POSTAL CODE 84047	COUNTRY USA

4. This FINANCING STATEMENT covers the following collateral:

Debtor has granted to Secured Party a security interest in all its right, title and interest in the land (as identified and described on Exhibit A attached hereto), fixtures, personal property, leases, rents, general intangibles and all other property as identified and more particularly described on Schedule A attached hereto and incorporated herein by this reference.

Near North National Title
222 N. LaSalle
Chicago, IL 60601

5. ALTERNATIVE DESIGNATION [if applicable]:	<input type="checkbox"/> LESSEE/LESSOR	<input type="checkbox"/> CONSIGNEE/CONSIGNOR	<input type="checkbox"/> BAILEE/BAIOLR	<input type="checkbox"/> SELLER/BUYER	<input type="checkbox"/> AG. LIEN	<input type="checkbox"/> NON-UCC FILING
6. <input checked="" type="checkbox"/> This FINANCING STATEMENT is to be filed [for record] (or recorded) in the REAL ESTATE RECORDS. Attach Addendum [if applicable]	7. Check to REQUEST SEARCH REPORT(S) on Debtor(s) [optional]		<input type="checkbox"/> All Debtors	<input type="checkbox"/> Debtor 1	<input type="checkbox"/> Debtor 2	
8. OPTIONAL FILER REFERENCE DATA						

For filing with land records of Cook County, Illinois

SWJ 01061785 5 07 7 NANT

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UCC FINANCING STATEMENT ADDENDUM

FOLLOW INSTRUCTIONS (front and back) CAREFULLY

9. NAME OF FIRST DEBTOR (1a or 1b) ON RELATED FINANCING STATEMENT

9a. ORGANIZATION'S NAME

KINZIE STREET HOTEL INVESTORS, LLC

OR

9b. INDIVIDUAL'S LAST NAME

FIRST NAME

MIDDLE NAME, SUFFIX

10. MISCELLANEOUS:

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11. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME - insert only one name (11a or 11b) - do not abbreviate or combine names

11a. ORGANIZATION'S NAME

OR

11b. INDIVIDUAL'S LAST NAME

FIRST NAME

MIDDLE NAME

SUFFIX

11c. MAILING ADDRESS

CITY

STATE

POSTAL CODE

COUNTRY

11d. TAX ID #: SSN OR EIN

ADD'L INFO RE
ORGANIZATION
DEBTOR

11e. TYPE OF ORGANIZATION

11f. JURISDICTION OF ORGANIZATION

11g. ORGANIZATIONAL ID #, if any

NONE

12. ADDITIONAL SECURED PARTY'S or ASSIGNOR S/P'S NAME - insert only one name (12a or 12b)

12a. ORGANIZATION'S NAME

OR

12b. INDIVIDUAL'S LAST NAME

FIRST NAME

MIDDLE NAME

SUFFIX

12c. MAILING ADDRESS

CITY

STATE

POSTAL CODE

COUNTRY

13. This FINANCING STATEMENT covers timber to be cut or as-extracted collateral, or is filed as a fixture filing.

14. Description of real estate:

For informational purposes, see Exhibit A attached hereto and made a part hereof.

16. Additional collateral description:

15. Name and address of a RECORD OWNER of above-described real estate (if Debtor does not have a record interest):

17. Check only if applicable and check only one box.

Debtor is a Trust or Trustee acting with respect to property held in trust or Decedent's Estate

18. Check only if applicable and check only one box.

Debtor is a TRANSMITTING UTILITY

Filed in connection with a Manufactured-Home Transaction — effective 30 years

Filed in connection with a Public-Finance Transaction — effective 30 years

FILING OFFICE COPY — NATIONAL UCC FINANCING STATEMENT ADDENDUM (FORM UCC1Ad) (REV. 07/29/98)

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Schedule A to UCC-1 Financing Statement

Debtor: Kinzie Street Hotel Investors, LLC, an Illinois limited liability company

Secured Party: Capmark Bank, a Utah industrial bank

SCHEDULE A TO UCC-1 FINANCING STATEMENT

Collateral Description

This Financing Statement is filed in connection with that certain loan secured by, among other things, that certain MORTGAGE, ASSIGNMENT OF LEASES AND RENTS, SECURITY AGREEMENT and FIXTURE FILING ("Mortgage") dated substantially as of the date of the filing of this Financing Statement, from KINZIE STREET HOTEL INVESTORS, LLC, an Illinois limited liability company, as Mortgagor ("Debtor") for the benefit of CAPMARK BANK, a Utah industrial bank, Mortgagee ("Secured Party") (the "Security Instrument"). All capitalized terms used but not defined herein shall have the meanings ascribed to them in the Security Instrument.

Debtor has granted to Secured Party a security interest in the following:

All of Debtor's right, title and interest in and to certain lands in Cook County, Illinois, more particularly described in Exhibit "A" attached hereto and made a part hereof (collectively, the "Land"; together with all of the following described property, collectively, the "Property");

TOGETHER WITH all buildings, structures and improvements now or hereafter situated or to be situated on the Land or appurtenant thereto, including, without limitation, that certain "Amalfi Hotel" currently operating on the Land (collectively, the "Improvements").

TOGETHER WITH all machinery, furnishings and equipment including, without limitation, all furnaces, boilers, oil burners, radiators and piping, coal stokers, refrigeration and sprinkler systems, wash-tubs, sinks, gas and electric fixtures, awnings, window shades, kitchen cabinets, plants and shrubbery and all other equipment and machinery, motor vehicles and other vehicles, appliances, fittings and fixtures of every kind in or used in the operation of the Land and the Improvements, together with any and all replacements thereof and additions thereto, fixtures (including, without limitation, all heating, air-conditioning, plumbing and bathroom, lighting, communications and elevator fixtures), inventory and articles of personal property and accessions thereof and renewals, replacements thereof and substitutions therefor (including, without limitation, beds, bureaus, chiffonniers, chests, chairs, desks, lamps, mirrors, bookcases, tables, rugs, carpeting, drapes, draperies, curtains, shades, venetian blinds, screens, paintings, hangings, pictures, divans, couches, luggage carts, luggage racks, stools, sofas, chinaware, linens, pillows, blankets, glassware, foodcarts, cookware, dry cleaning facilities, dining room wagons, keys or other entry systems, bars, bar fixtures, liquor and other drink dispensers, icemakers, radios, clock radios, television sets, intercom and paging equipment, electric and electronic equipment, dictating equipment, private telephone systems, medical equipment, potted plants, heating, lighting and plumbing fixtures, fire prevention and extinguishing apparatus, cooling and air-conditioning systems, elevators, escalators, fittings, plants, apparatus, stoves, ranges, refrigerators, laundry machines, tools, machinery, engines, dynamos, motors, boilers, incinerators, switchboards, conduits, compressors, vacuum cleaning systems, floor cleaning, waxing and polishing equipment, call systems, brackets, electrical signs, bulbs, bells, fuel, conveyors, cabinets, lockers, shelving, spotlighting equipment, dishwashers, garbage disposals, washers and dryers), other customary equipment and other property of every kind and nature,

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whether tangible or intangible, whatsoever owned by Debtor, or in which Debtor has or shall have an interest, now or hereafter located upon the Land and the Improvements, and usable in connection with the present or future operation and occupancy of the Land and the Improvements and all equipment, materials and supplies of any nature whatsoever owned by Debtor, or in which Debtor has or shall have an interest, now or hereafter located upon the Land and the Improvements, or appurtenant thereto, or usable in connection with the present or future operation, enjoyment and occupancy of the Land and the Improvements (collectively, the "Personal Property"), and all proceeds and products of any such property;

TOGETHER WITH all accounts, escrows (including, without limitation, the Accounts), documents, instruments, chattel paper, claims, deposits, deposit accounts, payment intangibles, investment property and general intangibles, as such terms are defined in the Uniform Commercial Code, and all agreements, contracts, certificates, instruments, and other documents, now or hereafter entered into, including, without limitation, the Management Agreement (to the extent permitted thereby), and all proceeds, substitutions and replacements thereof, all contract rights, insurance proceeds, condemnation award or proceeds, security deposits, franchises, books, records, appraisals, architectural and engineering plans, specifications, environmental and other reports relating to the Land, trademarks (to the extent assignable), trade names (to the extent assignable), servicemarks, logos, copyrights, goodwill, symbols, permits, licenses (to the extent assignable), approvals, actions, tenant or guest lists, correspondence with present and prospective purchasers, tenants, guests and suppliers, advertising materials and telephone exchange numbers as identified in such materials, all refunds, rebates or credits in connection with a reduction in real estate taxes and assessments charged against the Land as a result of tax certiorari or any applications or proceedings for reduction, and causes of action which now or hereafter relate to, are derived from or are used in connection with the Land, or the use, operation, maintenance, occupancy or enjoyment thereof or the conduct of any business or activities thereon (collectively, "Intangibles");

TOGETHER WITH all leases and other agreements affecting the use, enjoyment or occupancy of the Land or the Improvements heretofore or hereafter entered into (including, without limitation, subleases, licenses, concessions, tenancies and other occupancy agreements covering or encumbering all or any portion of the Land, together with any guarantees, supplements, amendments, modifications, extensions and renewals of any thereof, and all additional remainders, reversions, and other rights and estates appurtenant thereto, as the same may be amended from time to time (collectively, "Leases");

TOGETHER WITH all of Debtor's right, title and interest in and to any easements and appurtenances benefiting or affecting the Property;

TOGETHER WITH all of Debtor's right, title and interest in and to the Operating Agreements (as defined in the Mortgage), together with any amendments, modifications, extensions and renewals of any thereof, and all subordinations, estoppels and other rights in connection therewith;

TOGETHER WITH all agreements (including, without limitation, the Management Agreement (as hereinafter defined), the Interest Rate Cap Agreement (as defined in the Mortgage), all agreements now or hereafter entered into for the use and enjoyment of all food,

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liquor and other beverage licenses, and the Mortgagor's rights evidenced by that certain Memorandum of Agreement recorded on or about the date of this Mortgage memorializing the letter agreement dated September 1, 2006 between Mortgagor and Office Owner regarding the space currently operated by Keefer's Restaurant on the first floor of the Office Portion), contracts, certificates, instruments, franchises, permits, licenses (including, without limitation, food, liquor and other beverage licenses, to the extent assignable), plans, specifications and other documents, now or hereafter entered into, together with any amendments, modifications, extensions and renewals of any thereof, and all subordinating estoppel rights therein and thereto, respecting or pertaining to the use, occupation, construction, management or operation of the Land and any part thereof and any Improvements or respecting any business or activity conducted on the Land and any part thereof and all right, title and interest of Debtor therein and thereunder, including, without limitation, the right, while an Event of Default (as defined in the Mortgage) remains uncured, to receive and collect any sums payable to Debtor thereunder;

TOGETHER WITH all of Debtor's right, title and interest in and to any easements and appurtenances affecting the Property, including easements and other rights held by Debtor pursuant to that certain REA Agreement (as defined in the Mortgage);

TOGETHER WITH the right, in the name and on behalf of Debtor, to commence any action or proceeding to protect the interest of Secured Party in the Property and while an Event of Default remains uncured, to appear in and defend any action or proceeding brought with respect to the Property;

TOGETHER WITH all (i) income, rents, room rates, receipts, issues, profits, revenues (including all oil and gas or other mineral royalties or bonuses), deposits and other benefits now due or which may become due or to which Debtor is now or hereafter may become entitled or which Debtor may demand or claim arising or issuing from or out of the operation of the business at the Land or any part thereof and all amounts paid as rents for such Land or the fees, charges, accounts or other payments for the use or occupancy of rooms and other public facilities in hotels, motels or other lodging facilities, including, without limitation, all revenues and credit card receipts collected from guest rooms, restaurants, bars, mini-bars, meeting rooms, banquet rooms, recreational facilities and otherwise; and (ii) receivables, customer obligations, installment payment obligations and other payment obligations whether already accrued, now accruing or to accrue in the future for the occupancy or use of the Property or any part thereof, or arising or created out of the sale, lease, sublease, license, concession or other grant of the right of the possession, use or occupancy of all or any portion of the Land or personalty located thereon, or the rendering of services by Debtor or any operator or manager of the hotel or the commercial space located in the Improvements or acquired from others including, without limitation, from the rental of any office space, retail space, commercial space, parking space, guest rooms or other space, halls, stores or offices, including any deposits securing reservations of such space, exhibit or sales space of every kind, license, lease, sublease and concession fees and rentals, health club membership fees, food and beverage wholesale and retail sales, service charges, vending machine sales and proceeds, if any, from business interruption or other loss of income insurance relating to the use, enjoyment or occupancy of the Land, regardless of whether the revenues described in the preceding clauses (i) and (ii) are paid or accrued before or after the filing by or against Debtor of any petition for relief under any state or federal bankruptcy or insolvency laws (collectively, "Profits"); and

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TOGETHER WITH all awards heretofore and hereafter made to Debtor for taking by eminent domain the whole or any part of the Land or any easement therein, including any awards for changes of grade of streets; and

TOGETHER WITH any and all rights of Debtor in and to the foregoing.

Property of Cook County Clerk's Office

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EXHIBIT A TO UCC-1 FINANCING STATEMENT

Legal Description of the Land

Exhibit A

HOTEL PARCEL B-2

THAT PART OF LOTS 2, 3, 4, 5, 6, 7 AND 8 IN BLOCK 1 IN WOLCOTT'S ADDITION TO CHICAGO, IN THE EAST HALF OF SECTION 9, TOWNSHIP 39 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, TAKEN AS A TRACT, LYING BELOW ELEVATION 16.12 CHICAGO CITY DATUM AND LYING ABOVE ELEVATION 4.07 CHICAGO CITY DATUM AND LYING WITHIN ITS HORIZONTAL BOUNDARY PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: COMMENCING AT THE SOUTHWEST CORNER OF SAID TRACT; THENCE SOUTH 89°59'54" EAST, ALONG THE SOUTH LINE THEREOF, 165.59 FEET; THENCE NORTH 00°00'06" EAST, 36.24 FEET TO THE POINT OF BEGINNING; THENCE NORTH 00°06'26" EAST, 21.89 FEET; THENCE SOUTH 89°59'52" EAST, 8.62 FEET; THENCE SOUTH 00°06'26" WEST, 21.89 FEET; THENCE NORTH 89°59'52" WEST, 8.62 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS.

ALSO TOGETHER WITH;

HOTEL PARCEL 1-1

THAT PART OF LOTS 2, 3, 4, 5, 6, 7 AND 8 IN BLOCK 1 IN WOLCOTT'S ADDITION TO CHICAGO, IN THE EAST HALF OF SECTION 9, TOWNSHIP 39 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, TAKEN AS A TRACT, LYING BELOW ELEVATION 40.34 CHICAGO CITY DATUM AND LYING ABOVE ELEVATION 16.12 CHICAGO CITY DATUM AND LYING WITHIN ITS HORIZONTAL BOUNDARY PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: COMMENCING AT THE SOUTHWEST CORNER OF SAID TRACT; THENCE SOUTH 89°59'54" EAST, ALONG THE SOUTH LINE THEREOF, 221.75 FEET TO THE POINT OF BEGINNING; THENCE NORTH 00° 06' 26" EAST, 5.64 FEET; THENCE NORTH 89° 59' 22" WEST, 2.24 FEET; THENCE NORTH 00°06'26" EAST, 23.15 FEET; THENCE SOUTH 89°53'34" EAST, 0.50 FEET; THENCE NORTH 00°06'26" EAST, 7.36 FEET; THENCE SOUTH 89°53'34" EAST, 1.14 FEET; THENCE NORTH 00°06'26" EAST, 2.16 FEET; THENCE NORTH 89°53'34" WEST, 2.00 FEET; THENCE NORTH 44°53'34" WEST, 11.21 FEET; THENCE NORTH 89°53'34" WEST, 21.58 FEET; THENCE SOUTH 45°06'26" WEST, 4.93 FEET; THENCE SOUTH 00°06'26" WEST, 3.83 FEET; THENCE NORTH 89°53'34" WEST, 3.53 FEET; THENCE SOUTH 00°06'26" WEST, 2.40 FEET; THENCE NORTH 89°53'34" WEST, 8.59 FEET; THENCE SOUTH 00°06'26" WEST, 0.42 FEET; THENCE NORTH 89°59'22" WEST, 9.06 FEET; THENCE NORTH 00°06'26" EAST, 21.91 FEET; THENCE SOUTH 89°59'22" EAST, 8.48 FEET; THENCE NORTH 00°06'26" EAST, 3.73 FEET; THENCE SOUTH

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89°53'34" EAST, 1.82 FEET; THENCE NORTH 00°06'26" EAST, 7.18 FEET; THENCE SOUTH 89°53'34" EAST, 7.26 FEET; THENCE SOUTH 01°13'39" EAST, 11.39 FEET; THENCE SOUTH 89°53'34" EAST, 3.13 FEET; THENCE SOUTH 44°38'53" EAST, 5.47 FEET; THENCE SOUTH 89°53'34" EAST, 13.02 FEET; THENCE NORTH 00°06'26" EAST, 15.18 FEET; THENCE SOUTH 89°53'34" EAST, 16.68 FEET; THENCE SOUTH 00°06'26" WEST, 6.90 FEET; THENCE SOUTH 89°53'34" EAST, 11.28 FEET; THENCE SOUTH 00°06'26" WEST, 0.63 FEET; THENCE SOUTH 89°53'34" EAST, 2.51 FEET; THENCE NORTH 00°06'26" EAST, 0.61 FEET; THENCE SOUTH 89°53'34" EAST, 11.25 FEET; THENCE SOUTH 00°06'26" WEST, 8.58 FEET; THENCE NORTH 89°53'34" WEST, 1.59 FEET; THENCE SOUTH 00°06'26" WEST, 1.18 FEET; THENCE SOUTH 89°53'34" EAST, 1.64 FEET; THENCE SOUTH 00°06'26" WEST, 13.92 FEET; THENCE NORTH 89°53'34" WEST, 1.65 FEET; THENCE SOUTH 00°06'26" WEST, 1.64 FEET; THENCE SOUTH 89°53'34" EAST, 1.15 FEET; THENCE SOUTH 00°06'26" WEST, 7.40 FEET; THENCE SOUTH 89°53'34" EAST, 0.48 FEET; THENCE SOUTH 00°06'26" WEST, 14.21 FEET; THENCE NORTH 89°53'34" WEST, 2.99 FEET; THENCE SOUTH 00°06'26" WEST, 7.05 FEET; THENCE SOUTH 89°53'34" EAST, 2.96 FEET; THENCE SOUTH 00°06'30" WEST, 2.25 FEET; THENCE NORTH 89°59'22" WEST, 0.28 FEET; THENCE SOUTH 00° 06' 26" WEST, 5.64 FEET TO THE SOUTH LINE OF SAID TRACT; THENCE NORTH 89° 59' 54" WEST ALONG SAID SOUTH LINE 22.49 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS.

ALSO TOGETHER WITH;

HOTEL PARCEL 2-1

THAT PART OF LOTS 2, 3, 4, 5, 6, 7 AND 8 IN BLOCK 1 IN WOLCOTT'S ADDITION TO CHICAGO, IN THE EAST HALF OF SECTION 9, TOWNSHIP 39 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, TAKEN AS A TRACT, LYING BELOW ELEVATION 107.81 CHICAGO CITY DATUM AND LYING ABOVE ELEVATION 40.34 CHICAGO CITY DATUM AND LYING WITHIN ITS HORIZONTAL BOUNDARY PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: COMMENCING AT THE SOUTHWEST CORNER OF SAID TRACT; THENCE SOUTH 89°59'54" EAST, ALONG THE SOUTH LINE THEREOF, 81.28 FEET; THENCE NORTH 00°00'06" EAST, 1.00 FEET TO THE POINT OF BEGINNING; THENCE NORTH 00°06'26" EAST, 5.78 FEET; THENCE NORTH 89°53'47" WEST, 11.65 FEET; THENCE NORTHWESTERLY 86.26 FEET ALONG THE ARC OF A CIRCLE, HAVING A RADIUS OF 30.81 FEET, CONVEX SOUTHWESTERLY, AND WHOSE CHORD BEARS NORTH 45°10'00" WEST A DISTANCE OF 60.72 FEET; THENCE NORTH 00°03'58" EAST, 12.14 FEET; THENCE NORTH 89°56'02" WEST, 5.73 FEET; THENCE NORTH 00°03'58" EAST, 36.59 FEET; THENCE SOUTH 89°53'47" EAST, 247.43 FEET; THENCE SOUTH 00°06'26" WEST, 96.94 FEET; THENCE NORTH 89°59'22" WEST, 186.88 FEET TO THE POINT OF BEGINNING

(EXCEPT FROM THE ABOVE THAT PART THEREOF DESCRIBED AS FOLLOWS:

HOTEL PARCEL 2-1 EX1: THAT PART OF LOTS 2, 3, 4, 5, 6, 7 AND 8 IN BLOCK 1 IN

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WOLCOTT'S ADDITION TO CHICAGO, IN THE EAST HALF OF SECTION 9, TOWNSHIP 39 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, TAKEN AS A TRACT, LYING BELOW ELEVATION 107.81 CHICAGO CITY DATUM AND LYING ABOVE ELEVATION 40.34 CHICAGO CITY DATUM AND LYING WITHIN ITS HORIZONTAL BOUNDARY PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: COMMENCING AT THE SOUTHWEST CORNER OF SAID TRACT; THENCE SOUTH 89°59'54" EAST, ALONG THE SOUTH LINE THEREOF, 90.14 FEET; THENCE NORTH 00°00'06" EAST, 36.01 FEET TO THE POINT OF BEGINNING; THENCE NORTH 00°00'23" EAST, 27.04 FEET; THENCE SOUTH 89°59'37" EAST, 33.40 FEET; THENCE SOUTH 00°00'23" WEST, 19.79 FEET; THENCE NORTH 89°59'37" WEST, 9.23 FEET; THENCE SOUTH 00°00'23" WEST, 5.38 FEET; THENCE NORTH 89°59'37" WEST, 0.55 FEET; THENCE SOUTH 00°00'23" WEST, 1.87 FEET; THENCE NORTH 89°59'37" WEST, 23.62 FEET TO THE POINT OF BEGINNING; ALSO,

HOTEL PARCEL 2-1 EX2: THAT PART OF LOTS 2, 3, 4, 5, 6, 7 AND 8 IN BLOCK 1 IN WOLCOTT'S ADDITION TO CHICAGO, IN THE EAST HALF OF SECTION 9, TOWNSHIP 39 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, TAKEN AS A TRACT, LYING BELOW ELEVATION 107.81 CHICAGO CITY DATUM AND LYING ABOVE ELEVATION 40.34 CHICAGO CITY DATUM AND LYING WITHIN ITS HORIZONTAL BOUNDARY PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: COMMENCING AT THE SOUTHWEST CORNER OF SAID TRACT; THENCE SOUTH 89°59'54" EAST, ALONG THE SOUTH LINE THEREOF, 134.53 FEET; THENCE NORTH 00°00'06" EAST, 36.01 FEET TO THE POINT OF BEGINNING; THENCE NORTH 00°00'23" EAST, 27.04 FEET; THENCE SOUTH 89°59'37" EAST, 10.69 FEET; THENCE SOUTH 00°00'23" WEST, 5.41 FEET; THENCE SOUTH 89°59'37" EAST, 8.41 FEET; THENCE SOUTH 00°00'23" WEST, 21.63 FEET; THENCE NORTH 89°59'37" WEST, 19.10 FEET TO THE POINT OF BEGINNING; ALSO,

HOTEL PARCEL 2-1 EX3: THAT PART OF LOTS 2, 3, 4, 5, 6, 7 AND 8 IN BLOCK 1 IN WOLCOTT'S ADDITION TO CHICAGO, IN THE EAST HALF OF SECTION 9, TOWNSHIP 39 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, TAKEN AS A TRACT, LYING BELOW ELEVATION 107.81 CHICAGO CITY DATUM AND LYING ABOVE ELEVATION 40.34 CHICAGO CITY DATUM AND LYING WITHIN ITS HORIZONTAL BOUNDARY PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: COMMENCING AT THE SOUTHWEST CORNER OF SAID TRACT, THENCE SOUTH 89°59'54" EAST, ALONG THE SOUTH LINE THEREOF, 175.25 FEET; THENCE NORTH 00°00'06" EAST, 37.86 FEET TO THE POINT OF BEGINNING; THENCE NORTH 00°00'23" EAST, 18.31 FEET; THENCE NORTH 89°59'37" WEST, 3.21 FEET; THENCE NORTH 41°32'13" WEST, 2.11 FEET; THENCE NORTH 89°59'37" WEST, 4.93 FEET; THENCE NORTH 00°00'23" EAST, 5.27 FEET; THENCE SOUTH 89°59'37" EAST, 7.86 FEET; THENCE SOUTH 00°00'23" WEST, 1.89 FEET; THENCE SOUTH 89°59'37" EAST, 6.89 FEET; THENCE SOUTH 00°00'23" WEST, 0.88 FEET; THENCE SOUTH 89°59'37" EAST, 4.26 FEET; THENCE SOUTH 00°00'23" WEST, 5.41 FEET; THENCE NORTH 89°59'37" WEST, 0.97 FEET; THENCE SOUTH 00°00'23" WEST, 16.98 FEET; THENCE NORTH 89°59'37" WEST, 8.50 FEET TO THE POINT OF BEGINNING), ALL IN COOK COUNTY, ILLINOIS.

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ALSO TOGETHER WITH;

HOTEL PARCEL 3-1

THAT PART OF LOTS 2, 3, 4, 5, 6, 7 AND 8 IN BLOCK 1 IN WOLCOTT'S ADDITION TO CHICAGO, IN THE EAST HALF OF SECTION 9, TOWNSHIP 39 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, TAKEN AS A TRACT, LYING BELOW ELEVATION 134.76 CHICAGO CITY DATUM AND LYING ABOVE ELEVATION 107.81 CHICAGO CITY DATUM AND LYING WITHIN ITS HORIZONTAL BOUNDARY PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: COMMENCING AT THE SOUTHWEST CORNER OF SAID TRACT; THENCE SOUTH 89°59'54" EAST, ALONG THE SOUTH LINE THEREOF, 165.81 FEET; THENCE NORTH 00°00'06" EAST, 36.00 FEET TO THE POINT OF BEGINNING; THENCE NORTH 00°00'23" EAST, 21.67 FEET; THENCE SOUTH 89°59'37" EAST, 9.40 FEET; THENCE SOUTH 00°00'23" WEST, 21.67 FEET; THENCE NORTH 89°59'37" WEST, 9.40 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS.

ALSO TOGETHER WITH;

HOTEL PARCEL 4-1

THAT PART OF LOTS 2, 3, 4, 5, 6, 7 AND 8 IN BLOCK 1 IN WOLCOTT'S ADDITION TO CHICAGO, IN THE EAST HALF OF SECTION 9, TOWNSHIP 39 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, TAKEN AS A TRACT, LYING BELOW ELEVATION 148.28 CHICAGO CITY DATUM AND LYING ABOVE ELEVATION 134.76 CHICAGO CITY DATUM AND LYING WITHIN ITS HORIZONTAL BOUNDARY PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: COMMENCING AT THE SOUTHWEST CORNER OF SAID TRACT; THENCE SOUTH 89°59'54" EAST, ALONG THE SOUTH LINE THEREOF, 165.46 FEET; THENCE NORTH 00°00'06" EAST, 35.96 FEET TO THE POINT OF BEGINNING; THENCE NORTH 00°00'23" EAST, 27.25 FEET; THENCE SOUTH 89°53'47" EAST, 9.80 FEET; THENCE SOUTH 00°00'23" WEST, 27.25 FEET; THENCE NORTH 89°53'47" WEST, 9.80 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS.

TOGETHER WITH EASEMENT PARCEL AS FOLLOWS:

EASEMENTS IN FAVOR OF HOTEL PARCELS B-2, 1-1, 2-1, 3-1 AND 4-1, AS CREATED BY DECLARATION OF COVENANTS, CONDITIONS, RESTRICTIONS AND EASEMENTS MADE AND ENTERED INTO BY DP LEASEHOLD (ILLINOIS), LLC, DATED DECEMBER 7, 2006 AND RECORDED DECEMBER 8, 2006 AS DOCUMENT NUMBER 0634226122, IN, TO, UNDER, OVER, UPON AND THROUGH PORTIONS OF THE FOLLOWING DESCRIBED PROPERTY:

OFFICE PARCEL

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LOTS 2, 3, 4, 5, 6, 7 AND 8 IN BLOCK 1 IN WOLCOTT'S ADDITION TO CHICAGO, IN THE EAST HALF OF SECTION 9, TOWNSHIP 39 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, TAKEN AS A TRACT, LYING BELOW ELEVATION 4.07 CHICAGO CITY DATUM, COOK COUNTY, ILLINOIS.

ALSO TOGETHER WITH;

LOTS 2, 3, 4, 5, 6, 7 AND 8 IN BLOCK 1 IN WOLCOTT'S ADDITION TO CHICAGO, IN THE EAST HALF OF SECTION 9, TOWNSHIP 39 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, TAKEN AS A TRACT, LYING BELOW ELEVATION 16.12 CHICAGO CITY DATUM AND LYING ABOVE ELEVATION 4.07 CHICAGO CITY DATUM

(EXCEPT FROM THE ABOVE THAT PART THEREOF DESCRIBED AS FOLLOWS:

HOTEL PARCEL B2: THAT PART OF LOTS 2, 3, 4, 5, 6, 7 AND 8 IN BLOCK 1 IN WOLCOTT'S ADDITION TO CHICAGO, IN THE EAST HALF OF SECTION 9, TOWNSHIP 39 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, TAKEN AS A TRACT, LYING BELOW ELEVATION 16.12 CHICAGO CITY DATUM AND LYING ABOVE ELEVATION 4.07 CHICAGO CITY DATUM AND LYING WITHIN ITS HORIZONTAL BOUNDARY PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: COMMENCING AT THE SOUTHWEST CORNER OF SAID TRACT; THENCE SOUTH 89°59'54" EAST, ALONG THE SOUTH LINE THEREOF, 165.59 FEET; THENCE NORTH 00°00'06" EAST, 36.24 FEET TO THE POINT OF BEGINNING; THENCE NORTH 00°06'26" EAST, 21.89 FEET; THENCE SOUTH 89°59'52" EAST, 8.62 FEET; THENCE SOUTH 00°06'26" WEST, 21.89 FEET; THENCE NORTH 89°59'52" WEST, 8.62 FEET TO THE POINT OF BEGINNING), ALL IN COOK COUNTY, ILLINOIS.

ALSO TOGETHER WITH;

THAT PART OF LOTS 2, 3, 4, 5, 6, 7 AND 8 IN BLOCK 1 IN WOLCOTT'S ADDITION TO CHICAGO, IN THE EAST HALF OF SECTION 9, TOWNSHIP 39 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, TAKEN AS A TRACT, LYING BELOW ELEVATION 40.34 CHICAGO CITY DATUM AND LYING ABOVE ELEVATION 16.12 CHICAGO CITY DATUM

(EXCEPT FROM THE ABOVE THAT PART THEREOF DESCRIBED AS FOLLOWS:

THAT PART OF LOTS 2, 3, 4, 5, 6, 7 AND 8 IN BLOCK 1 IN WOLCOTT'S ADDITION TO CHICAGO, IN THE EAST HALF OF SECTION 9, TOWNSHIP 39 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, TAKEN AS A TRACT, LYING BELOW ELEVATION 40.34 CHICAGO CITY DATUM AND LYING ABOVE ELEVATION 16.12 CHICAGO CITY DATUM AND LYING WITHIN ITS HORIZONTAL BOUNDARY PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: COMMENCING AT THE SOUTHWEST CORNER OF SAID TRACT; THENCE SOUTH 89°59'54" EAST, ALONG THE SOUTH LINE THEREOF, 221.75 FEET TO THE POINT OF BEGINNING; THENCE NORTH 00° 06' 26" EAST, 5.64 FEET; THENCE NORTH 89° 59' 22" WEST, 2.24 FEET;

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THENCE NORTH 00°06'26" EAST, 23.15 FEET; THENCE SOUTH 89°53'34" EAST, 0.50 FEET; THENCE NORTH 00°06'26" EAST, 7.36 FEET; THENCE SOUTH 89°53'34" EAST, 1.14 FEET; THENCE NORTH 00°06'26" EAST, 2.16 FEET; THENCE NORTH 89°53'34" WEST, 2.00 FEET; THENCE NORTH 44°53'34" WEST, 11.21 FEET; THENCE NORTH 89°53'34" WEST, 21.58 FEET; THENCE SOUTH 45°06'26" WEST, 4.93 FEET; THENCE SOUTH 00°06'26" WEST, 3.83 FEET; THENCE NORTH 89°53'34" WEST, 3.53 FEET; THENCE SOUTH 00°06'26" WEST, 2.40 FEET; THENCE NORTH 89°53'34" WEST, 8.59 FEET; THENCE SOUTH 00°06'26" WEST, 0.42 FEET; THENCE NORTH 89°59'22" WEST, 9.06 FEET; THENCE NORTH 00°06'26" EAST, 21.91 FEET; THENCE SOUTH 89°59'22" EAST, 8.48 FEET; THENCE NORTH 00°06'26" EAST, 3.73 FEET; THENCE SOUTH 89°53'34" EAST, 1.82 FEET; THENCE NORTH 00°06'26" EAST, 7.18 FEET; THENCE SOUTH 89°53'34" EAST, 7.26 FEET; THENCE SOUTH 01°13'39" EAST, 11.39 FEET; THENCE SOUTH 89°53'34" EAST, 3.13 FEET; THENCE SOUTH 44°38'53" EAST, 5.47 FEET; THENCE SOUTH 89°53'34" EAST, 13.02 FEET; THENCE NORTH 00°06'26" EAST, 15.18 FEET; THENCE SOUTH 89°53'34" EAST, 16.68 FEET; THENCE SOUTH 00°06'26" WEST, 6.90 FEET; THENCE SOUTH 89°53'34" EAST, 11.28 FEET; THENCE SOUTH 00°06'26" WEST, 0.63 FEET; THENCE SOUTH 89°53'34" EAST, 2.51 FEET; THENCE NORTH 00°06'26" EAST, 0.61 FEET; THENCE SOUTH 89°53'34" EAST, 11.25 FEET; THENCE SOUTH 00°06'26" WEST, 3.58 FEET; THENCE NORTH 89°53'34" WEST, 1.59 FEET; THENCE SOUTH 00°06'26" WEST, 1.18 FEET; THENCE SOUTH 89°53'34" EAST, 1.64 FEET; THENCE SOUTH 00°06'26" WEST, 13.92 FEET; THENCE NORTH 89°53'34" WEST, 1.65 FEET; THENCE SOUTH 00°06'26" WEST, 1.64 FEET; THENCE SOUTH 89°53'34" EAST, 1.15 FEET; THENCE SOUTH 00°06'26" WEST, 7.40 FEET; THENCE SOUTH 89°53'34" EAST, 0.48 FEET; THENCE SOUTH 00°06'26" WEST, 14.21 FEET; THENCE NORTH 89°53'34" WEST, 2.99 FEET; THENCE SOUTH 00°06'26" WEST, 7.05 FEET; THENCE SOUTH 89°53'34" EAST, 2.96 FEET; THENCE SOUTH 00°06'30" WEST, 2.25 FEET; THENCE NORTH 89°59'22" WEST, 0.28 FEET; THENCE SOUTH 00°06'26" WEST, 5.64 FEET TO THE SOUTH LINE OF SAID TRACT (THENCE NORTH 89°59'54" WEST ALONG SAID SOUTH LINE 22.49 FEET TO THE POINT OF BEGINNING), ALL IN COOK COUNTY, ILLINOIS.

ALSO TOGETHER WITH;

LOTS 2, 3, 4, 5, 6, 7 AND 8 IN BLOCK 1 IN WOLCOTT'S ADDITION TO CHICAGO, IN THE EAST HALF OF SECTION 9, TOWNSHIP 39 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, TAKEN AS A TRACT, LYING BELOW ELEVATION 107.81 CHICAGO CITY DATUM AND LYING ABOVE ELEVATION 40.34 CHICAGO CITY DATUM

(EXCEPT FROM THE ABOVE THAT PART THEREOF DESCRIBED AS FOLLOWS: THAT PART OF LOTS 2, 3, 4, 5, 6, 7 AND 8 IN BLOCK 1 IN WOLCOTT'S ADDITION TO CHICAGO, IN THE EAST HALF OF SECTION 9, TOWNSHIP 39 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, TAKEN AS A TRACT, LYING BELOW ELEVATION 107.81 CHICAGO CITY DATUM AND LYING ABOVE ELEVATION 40.34 CHICAGO CITY DATUM AND LYING WITHIN ITS HORIZONTAL BOUNDARY PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: COMMENCING AT THE

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SOUTHWEST CORNER OF SAID TRACT; THENCE SOUTH 89°59'54" EAST, ALONG THE SOUTH LINE THEREOF, 81.28 FEET; THENCE NORTH 00°00'06" EAST, 1.00 FEET TO THE POINT OF BEGINNING; THENCE NORTH 00°06'26" EAST, 5.78 FEET; THENCE NORTH 89°53'47" WEST, 11.65 FEET; THENCE NORTHWESTERLY 86.26 FEET ALONG THE ARC OF A CIRCLE, HAVING A RADIUS OF 30.81 FEET, CONVEX SOUTHWESTERLY, AND WHOSE CHORD BEARS NORTH 45°10'00" WEST A DISTANCE OF 60.72 FEET; THENCE NORTH 00°03'58" EAST, 12.14 FEET; THENCE NORTH 89°56'02" WEST, 5.73 FEET; THENCE NORTH 00°03'58" EAST, 36.59 FEET; THENCE SOUTH 89°53'47" EAST, 247.43 FEET; THENCE SOUTH 00°06'26" WEST, 96.94 FEET; THENCE NORTH 89°59'22" WEST, 186.88 FEET TO THE POINT OF BEGINNING);

TOGETHER WITH

THAT PART OF LOTS 2, 3, 4, 5, 6, 7 AND 8 IN BLOCK 1 IN WOLCOTT'S ADDITION TO CHICAGO, IN THE EAST HALF OF SECTION 9, TOWNSHIP 39 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, TAKEN AS A TRACT, LYING BELOW ELEVATION 107.81 CHICAGO CITY DATUM AND LYING ABOVE ELEVATION 40.34 CHICAGO CITY DATUM AND LYING WITHIN ITS HORIZONTAL BOUNDARY PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: COMMENCING AT THE SOUTHWEST CORNER OF SAID TRACT; THENCE SOUTH 89°59'54" EAST, ALONG THE SOUTH LINE THEREOF, 90.14 FEET; THENCE NORTH 00°00'06" EAST, 36.01 FEET TO THE POINT OF BEGINNING; THENCE NORTH 00°00'23" EAST, 27.04 FEET; THENCE SOUTH 89°59'37" EAST, 33.40 FEET; THENCE SOUTH 00°00'23" WEST, 19.79 FEET; THENCE NORTH 89°59'37" WEST, 9.23 FEET; THENCE SOUTH 00°00'23" WEST, 5.38 FEET; THENCE NORTH 89°59'37" WEST, 0.55 FEET; THENCE SOUTH 00°00'23" WEST, 1.87 FEET; THENCE NORTH 89°59'37" WEST, 23.62 FEET TO THE POINT OF BEGINNING; ALSO,

THAT PART OF LOTS 2, 3, 4, 5, 6, 7 AND 8 IN BLOCK 1 IN WOLCOTT'S ADDITION TO CHICAGO, IN THE EAST HALF OF SECTION 9, TOWNSHIP 39 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, TAKEN AS A TRACT, LYING BELOW ELEVATION 107.81 CHICAGO CITY DATUM AND LYING ABOVE ELEVATION 40.34 CHICAGO CITY DATUM AND LYING WITHIN ITS HORIZONTAL BOUNDARY PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: COMMENCING AT THE SOUTHWEST CORNER OF SAID TRACT; THENCE SOUTH 89°59'54" EAST, ALONG THE SOUTH LINE THEREOF, 134.53 FEET; THENCE NORTH 00°00'06" EAST, 36.01 FEET TO THE POINT OF BEGINNING; THENCE NORTH 00°00'23" EAST, 27.04 FEET; THENCE SOUTH 89°59'37" EAST, 10.69 FEET; THENCE SOUTH 00°00'23" WEST, 5.41 FEET; THENCE SOUTH 89°59'37" EAST, 8.41 FEET; THENCE SOUTH 00°00'23" WEST, 21.63 FEET; THENCE NORTH 89°59'37" WEST, 19.10 FEET TO THE POINT OF BEGINNING; ALSO,

THAT PART OF LOTS 2, 3, 4, 5, 6, 7 AND 8 IN BLOCK 1 IN WOLCOTT'S ADDITION TO CHICAGO, IN THE EAST HALF OF SECTION 9, TOWNSHIP 39 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, TAKEN AS A TRACT, LYING BELOW ELEVATION 107.81 CHICAGO CITY DATUM AND LYING ABOVE ELEVATION 40.34

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CHICAGO CITY DATUM AND LYING WITHIN ITS HORIZONTAL BOUNDARY PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: COMMENCING AT THE SOUTHWEST CORNER OF SAID TRACT; THENCE SOUTH 89°59'54" EAST, ALONG THE SOUTH LINE THEREOF, 175.25 FEET; THENCE NORTH 00°00'06" EAST, 37.86 FEET TO THE POINT OF BEGINNING; THENCE NORTH 00°00'23" EAST, 18.31 FEET; THENCE NORTH 89°59'37" WEST, 3.21 FEET; THENCE NORTH 41°32'13" WEST, 2.11 FEET; THENCE NORTH 89°59'37" WEST, 4.93 FEET; THENCE NORTH 00°00'23" EAST, 5.27 FEET; THENCE SOUTH 89°59'37" EAST, 7.86 FEET; THENCE SOUTH 00°00'23" WEST, 1.89 FEET; THENCE SOUTH 89°59'37" EAST, 6.89 FEET; THENCE SOUTH 00°00'23" WEST, 0.88 FEET; THENCE SOUTH 89°59'37" EAST, 4.26 FEET; THENCE SOUTH 00°00'23" WEST, 5.41 FEET; THENCE NORTH 89°59'37" WEST, 0.97 FEET; THENCE SOUTH 00°00'23" WEST, 16.98 FEET; THENCE NORTH 89°59'37" WEST, 8.50 FEET TO THE POINT OF BEGINNING, ALL IN COOK COUNTY, ILLINOIS.

ALSO TOGETHER WITH;

LOTS 2, 3, 4, 5, 6, 7 AND 8 IN BLOCK 1 IN WOLCOTT'S ADDITION TO CHICAGO, IN THE EAST HALF OF SECTION 9, TOWNSHIP 39 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, TAKEN AS A TRACT, LYING BELOW ELEVATION 134.76 CHICAGO CITY DATUM AND LYING ABOVE ELEVATION 107.81 CHICAGO CITY DATUM

(EXCEPT FROM THE ABOVE THAT PART THEREOF DESCRIBED AS FOLLOWS:

HOTEL PARCEL 3-1: THAT PART OF LOTS 2, 3, 4, 5, 6, 7 AND 8 IN BLOCK 1 IN WOLCOTT'S ADDITION TO CHICAGO, IN THE EAST HALF OF SECTION 9, TOWNSHIP 39 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, TAKEN AS A TRACT, LYING BELOW ELEVATION 134.76 CHICAGO CITY DATUM AND LYING ABOVE ELEVATION 107.81 CHICAGO CITY DATUM AND LYING WITHIN ITS HORIZONTAL BOUNDARY PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: COMMENCING AT THE SOUTHWEST CORNER OF SAID TRACT; THENCE SOUTH 89°59'54" EAST, ALONG THE SOUTH LINE THEREOF, 165.81 FEET; THENCE NORTH 00°00'06" EAST, 36.00 FEET TO THE POINT OF BEGINNING; THENCE NORTH 00°00'23" EAST, 21.67 FEET; THENCE SOUTH 89°59'37" EAST, 9.40 FEET; THENCE SOUTH 00°00'23" WEST, 21.67 FEET; THENCE NORTH 89°59'37" WEST, 9.40 FEET TO THE POINT OF BEGINNING), ALL IN COOK COUNTY, ILLINOIS.

ALSO TOGETHER WITH;

LOTS 2, 3, 4, 5, 6, 7 AND 8 IN BLOCK 1 IN WOLCOTT'S ADDITION TO CHICAGO, IN THE EAST HALF OF SECTION 9, TOWNSHIP 39 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, TAKEN AS A TRACT, LYING BELOW ELEVATION 148.28 CHICAGO CITY DATUM AND LYING ABOVE ELEVATION 134.76 CHICAGO CITY DATUM

(EXCEPT FROM THE ABOVE THAT PART THEREOF DESCRIBED AS FOLLOWS:

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HOTEL PARCEL 4-1: THAT PART OF LOTS 2, 3, 4, 5, 6, 7 AND 8 IN BLOCK 1 IN WOLCOTT'S ADDITION TO CHICAGO, IN THE EAST HALF OF SECTION 9, TOWNSHIP 39 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, TAKEN AS A TRACT, LYING BELOW ELEVATION 148.28 CHICAGO CITY DATUM AND LYING ABOVE ELEVATION 134.76 CHICAGO CITY DATUM AND LYING WITHIN ITS HORIZONTAL BOUNDARY PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: COMMENCING AT THE SOUTHWEST CORNER OF SAID TRACT; THENCE SOUTH 89°59'54" EAST, ALONG THE SOUTH LINE THEREOF, 165.46 FEET; THENCE NORTH 00°00'06" EAST, 35.96 FEET TO THE POINT OF BEGINNING; THENCE NORTH 00°00'23" EAST, 27.25 FEET; THENCE SOUTH 89°53'47" EAST, 9.80 FEET; THENCE SOUTH 00°00'23" WEST, 27.25 FEET; THENCE NORTH 89°53'47" WEST, 9.80 FEET TO THE POINT OF BEGINNING), ALL IN COOK COUNTY, ILLINOIS.

ALSO TOGETHER WITH:

LOTS 2, 3, 4, 5, 6, 7 AND 8 IN BLOCK 1 IN WOLCOTT'S ADDITION TO CHICAGO, IN THE EAST HALF OF SECTION 9, TOWNSHIP 39 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, TAKEN AS A TRACT, LYING ABOVE ELEVATION 148.28 CHICAGO CITY DATUM, IN COOK COUNTY, ILLINOIS.