

UNOFFICIAL COPY



Doc#: 0634631063 Fee: \$30.50
Eugene "Gene" Moore RHSP Fee: \$10.00
Cook County Recorder of Deeds
Date: 12/12/2006 12:26 PM Pg: 1 of 4

UCC FINANCING STATEMENT

FOLLOW INSTRUCTIONS (front and back) CAREFULLY

A. NAME & PHONE OF CONTACT AT FILER [optional]

B. SEND ACKNOWLEDGMENT TO: (Name and Address)

Diligenz
Suite 400
6500 Harbour Heights Parkway
Mukilteo, WA 98275

CT Lien Ref #: 452519
Filed with: IL: Cook County Recorder

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1. DEBTOR'S EXACT FULL LEGAL NAME - insert only one debtor name (1a or 1b) - do not abbreviate or combine names

1a. ORGANIZATION'S NAME **RACO STEEL COMPANY**

OR 1b. INDIVIDUAL'S LAST NAME FIRST NAME MIDDLE NAME SUFFIX

1c. MAILING ADDRESS **2100 WEST 163RD PLACE** CITY **MARKHAM** STATE **IL** POSTAL CODE **60428** COUNTRY **US**

1d. TAX ID #: SSN OR EIN ADD'L INFO RE ORGANIZATION DEBTOR 1e. TYPE OF ORGANIZATION **CORPORATION** 1f. JURISDICTION OF ORGANIZATION **ILLINOIS** 1g. ORGANIZATIONAL ID #, if any **IL 54112572** NONE

2. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME - insert only one debtor name (2a or 2b) - do not abbreviate or combine names

2a. ORGANIZATION'S NAME

OR 2b. INDIVIDUAL'S LAST NAME FIRST NAME MIDDLE NAME SUFFIX

2c. MAILING ADDRESS CITY STATE POSTAL CODE COUNTRY

2d. TAX ID #: SSN OR EIN ADD'L INFO RE ORGANIZATION DEBTOR 2e. TYPE OF ORGANIZATION 2f. JURISDICTION OF ORGANIZATION 2g. ORGANIZATIONAL ID #, if any NONE

3. SECURED PARTY'S NAME (or NAME of TOTAL ASSIGNEE of ASSIGNOR S/P) - insert only one secured party name (3a or 3b)

3a. ORGANIZATION'S NAME **ILLINOIS FINANCE AUTHORITY**

OR 3b. INDIVIDUAL'S LAST NAME FIRST NAME MIDDLE NAME SUFFIX

3c. MAILING ADDRESS **TWO PRUDENTIAL PLAZA,** CITY **CHICAGO** STATE **IL** POSTAL CODE **60601** COUNTRY **US**
SUITE 2555 *

4. This FINANCING STATEMENT covers the following collateral:

- *180 N. STETSON AVENUE
- **8400 NORMANDALE LAKE BOULEVARD

The Equipment, which is subject of Loan Agreement, as more fully described in Exhibit A, attached hereto and made a part hereof.

THIS FINANCING STATEMENT COVERS FIXTURES AND IS TO BE FILED IN THE REAL PROPERTY RECORDS.

5. ALTERNATIVE DESIGNATION [if applicable]: LESSEE/LESSOR CONSIGNEE/CONSIGNOR BAILEE/BAILOR SELLER/BUYER AG. LIEN NON-UCC FILING

6. This FINANCING STATEMENT is to be filed (for record) (or recorded) in the REAL ESTATE RECORDS. Attach Addendum 7. Check to REQUEST SEARCH REPORT(S) on Debtor(s) [optional] All Debtors Debtor 1 Debtor 2

8. OPTIONAL FILER REFERENCE DATA **22465737**
GE #4190489.001

FILING OFFICE COPY — NATIONAL UCC FINANCING STATEMENT (FORM UCC1) (REV. 07/29/98)

45

SC
M
4 P
#

UNOFFICIAL COPY

UCC FINANCING STATEMENT ADDENDUM

FOLLOW INSTRUCTIONS (front and back) CAREFULLY

9. NAME OF FIRST DEBTOR (1a or 1b) ON RELATED FINANCING STATEMENT

9a. ORGANIZATION'S NAME RACO STEEL COMPANY		
OR	9b. INDIVIDUAL'S LAST NAME	
	FIRST NAME	MIDDLE NAME, SUFFIX

10. MISCELLANEOUS:

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

11. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME (insert only one name (11a or 11b) - do not abbreviate or combine names)

11a. ORGANIZATION'S NAME			MIDDLE NAME		SUFFIX
OR	11b. INDIVIDUAL'S LAST NAME		FIRST NAME		
11c. MAILING ADDRESS			CITY	STATE	POSTAL CODE
				COUNTRY	
11d. TAX ID #: SSN OR EIN	ADD'L INFO RE ORGANIZATION DEBTOR	11e. TYPE OF ORGANIZATION	11f. JURISDICTION OF ORGANIZATION		11g. ORGANIZATIONAL ID #, if any
					<input type="checkbox"/> NONE

12. ADDITIONAL SECURED PARTY'S or ASSIGNOR S/P'S NAME (insert only one name (12a or 12b))

12a. ORGANIZATION'S NAME GE CAPITAL PUBLIC FINANCE, INC.			MIDDLE NAME		SUFFIX
OR	12b. INDIVIDUAL'S LAST NAME		FIRST NAME		
12c. MAILING ADDRESS SUITE 470 **			CITY MINNEAPOLIS	STATE MN	POSTAL CODE 55437
				COUNTRY US	

13. This FINANCING STATEMENT covers timber to be cut or as-extracted collateral, or is filed as a fixture filing.14. Description of real estate:
See Exhibit B for legal description of real estate.

15. Name and address of a RECORD OWNER of above-described real estate (if Debtor does not have a record interest):

See Exhibit B for name and address of record owner.

16. Additional collateral description:

17. Check only if applicable and check only one box.

Debtor is a Trust or Trustee acting with respect to property held in trust or Decedent's Estate

18. Check only if applicable and check only one box.

 Debtor is a TRANSMITTING UTILITY
 Filed in connection with a Manufactured-Home Transaction — effective 30 years
 Filed in connection with a Public-Finance Transaction — effective 30 years

UNOFFICIAL COPY

EXHIBIT A TO UCC FINANCING STATEMENT

DEBTOR:
RACO STEEL COMPANY
2100 WEST 163RD PLACE
MARKHAM, IL 60428

SECURED PARTY:
GE CAPITAL PUBLIC FINANCE, INC.
SUITE 470
8400 NORMANDALE LAKE BOULEVARD
MINNEAPOLIS, MN 55437

THE EQUIPMENT, A RED BUD INDUSTRIES PRECISION MULTICUT BLANKING LINE INCLUDING HERR-VOSS CORRECTIVE LEVELLER (.135" X 72 X 50,000 LB. CAPACITY) SN M0743, AND, TO THE EXTENT APPLICABLE, (I) GOODS AND OTHER PERSONAL PROPERTY OF DEBTOR, WHETHER NOW OWNED OR HEREAFTER ACQUIRED AND WHEREVER LOCATED, FINANCED OR REFINANCED WITH THE PROCEEDS OF THE LOAN AGREEMENT DATED AS OF OCTOBER 1, 2006 AMONG GE CAPITAL PUBLIC FINANCE, INC., AS LENDER ("LENDER"), ILLINOIS FINANCE AUTHORITY, AS ISSUER, AND RACO STEEL COMPANY, AS BORROWER ("BORROWER"), TOGETHER WITH ALL AMENDMENTS THEREOF AND SUPPLEMENTS AND SCHEDULES THERETO, (II) ALL GENERAL INTANGIBLES, SOFTWARE INTANGIBLES AND OTHER PROPERTY RELATING THERETO, (III) ALL WAREHOUSE RECEIPTS, BILLS OF LADING AND OTHER DOCUMENTS OF TITLE NOW OR HEREAFTER COVERING ANY OF THE FOREGOING PROPERTY, (IV) ALL SECURITIES, FUNDS, MONEYS, DEPOSITS AND OTHER PROPERTY AT ANY TIME HELD IN OR SUBJECT TO THE ESCROW FUND (AS DEFINED IN THE LOAN AGREEMENT), (V) ALL ACCESSIONS THERETO, (VI) ALL ACCESSORIES, ATTACHMENTS, PARTS, EQUIPMENT AND REPAIRS NOW OR HEREAFTER ATTACHED OR AFFIXED TO OR USED IN CONNECTION WITH ANY OF THE FOREGOING PROPERTY, (VII) ALL SUBSTITUTIONS FOR ANY OF THE FOREGOING PROPERTY AND (VIII) ALL PROCEEDS OF ANY OF THE FOREGOING PROPERTY (INCLUDING, WITHOUT LIMITATION, ANY PROPERTY OF BORROWER ACQUIRED WITH SUCH PROCEEDS).

BORROWER HAS WAIVED ANY RIGHT THAT IT MAY HAVE TO FILE WITH THE APPLICABLE FILING OFFICER ANY FINANCING STATEMENT, AMENDMENT, TERMINATION OR OTHER RECORD PERTAINING TO THE EQUIPMENT AND/OR LENDER'S INTEREST THEREIN.

UNOFFICIAL COPY

EXHIBIT B TO UCC FINANCING STATEMENT

DEBTOR:
RACO STEEL COMPANY
2100 WEST 163RD PLACE
MARKHAM, IL 60428

SECURED PARTY:
GE CAPITAL PUBLIC FINANCE, INC.
SUITE 470
8400 NORMANDALE LAKE BOULEVARD
MINNEAPOLIS, MN 55437

THE LEGAL DESCRIPTION OF THE REAL ESTATE IS:

PARCEL 2:

THE WEST 295.96 FEET OF THE EAST 591.92 FEET OF THE NORTH 1/3 OF THE WEST 1/2 OF THE NORTH EAST 1/4 OF THE SOUTH WEST 1/4 OF SECTION 19, TOWNSHIP 36 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN (EXCEPTING THERE FROM THE SOUTH 33 FEET DEDICATED FOR ROADWAY PURPOSES), IN COOK COUNTY, ILLINOIS.

P.I.N. 29-19-308-009

PARCEL 3:

THE EAST 295.96 FEET (EXCEPT THE SOUTH 33 FEET THEREOF) OF THE NORTH 1/3 OF THE WEST 1/2 OF THE NORTH EAST 1/4 OF THE SOUTH WEST 1/4 OF SECTION 19 TOWNSHIP 36 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

P.I.N. 29-19-308-002

PARCEL 2 AND 3 COMMON ADDRESS: 2100 WEST 163RD PLACE, MARKHAM, COOK COUNTY, ILLINOIS

THE NAME AND ADDRESS OF THE RECORD OWNER ARE:

RACO STEEL COMPANY
2100 WEST 163RD PLACE
MARKHAM, IL 60428

