



Doc#: 0636241074 Fee: \$58.00  
Eugene "Gene" Moore RHSP Fee:\$10.00  
Cook County Recorder of Deeds  
Date: 12/28/2006 12:08 PM Pg: 1 of 18

8354263 ASD 2 of 7

**RECORDING REQUESTED BY AND  
WHEN RECORDED, MAIL TO:**

DLA Piper US LLP  
203 North LaSalle Street  
Suite 1900  
Chicago, Illinois 60601  
Attn: Samuel B. Stempel

**SECOND AMENDMENT TO LOAN DOCUMENTS**

**THIS SECOND AMENDMENT TO LOAN DOCUMENTS** (this "Agreement") is made and entered into as of the 5th day of December, 2006, by and among IFA III WESTRIDGE DRIVE, LLC, an Illinois limited liability company ("**Westridge**"), IFA III SUSSEX AVENUE LLC, an Illinois limited liability company ("**Sussex**"), IFA III 88TH AVENUE LLC, an Illinois limited liability company ("**88<sup>th</sup> Avenue**"), IFA III WILKENING COURT LLC, an Illinois limited liability company ("**Wilkening**") and IFA III HEATHROW DRIVE LLC, an Illinois limited liability company ("**Heathrow**") (each of the foregoing may be referred to individually as a "**Borrower**" and collectively as the "**Borrowers**"), all having an office c/o Wrightwood Capital LLC, Two North LaSalle Street, Ninth Floor, Chicago, Illinois 60602, and **THE PRUDENTIAL INSURANCE COMPANY OF AMERICA**, a New Jersey corporation ("**Lender**"), having an office at Two Ravinia Drive, Suite 1400, Atlanta, Georgia 30346.

**WITNESSETH**

**WHEREAS**, Westridge, Sussex and 88<sup>th</sup> Avenue and Lender entered into a Collateral Loan Agreement dated as of July 18, 2006 (the "**Original Loan Agreement**") pursuant to which Lender made a mortgage loan to Westridge, Sussex and 88<sup>th</sup> Avenue in the aggregate principal amount of \$9,150,000 evidenced by (i) a promissory note dated July 18, 2006 made by

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Westridge in the amount of \$4,150,000, (ii) a promissory note dated July 18, 2006 made by Sussex in the amount of \$2,350,000, and (iii) a promissory note dated July 18, 2006 made by 88<sup>th</sup> Avenue in the original principal amount of \$2,650,000 (collectively, as amended and restated as of the date hereof, the "**July 18 Notes**");

**WHEREAS**, Borrowers and Lender entered into an Amended and Restated Collateral Loan Agreement dated as of September 29, 2006 (the "**First Amended Loan Agreement**") pursuant to which Lender made an additional loan to Wilkening in the principal amount of \$5,285,000 evidenced by a promissory note dated September 29, 2006 made by Wilkening in the amount of \$5,285,000 (as amended and restated as of the date hereof, the "**Wilkening Note**"; the July 18 Notes, together with the Wilkening Note, as amended and restated as of the date hereof, are referred to herein as the "**Existing Notes**").

**WHEREAS**, concurrently herewith, Borrowers and Lender are entering into a Second Amended and Restated Collateral Loan Agreement of even date herewith (the "**Loan Agreement**") pursuant to which Lender is making an Additional Loan to Heathrow in the principal amount of \$3,475,000 (the "**New Note**"). Any capitalized term used but not otherwise defined in this Agreement shall have the meaning ascribed to such term in the Loan Agreement;

**WHEREAS**, each Borrower has executed and delivered in favor of Lender a first priority (i) Mortgage and Security Agreement and (ii) Assignment of Leases and Rents (for purposes hereof, the "**First Security Documents**") to secure repayment of each such Borrower's obligations under its particular promissory note;

**WHEREAS**, in order to accomplish the cross collateralization of the loans made to each Borrower pursuant to the Existing Notes and the New Note as contemplated by the Original Loan Agreement, the First Amended Loan Agreement and the Loan Agreement, each Borrower has also executed a Supplemental Guaranty in favor of Lender to guaranty on a non-recourse basis repayment of each of the other Borrower's obligations under each of the promissory notes made by the other Borrower's to Lender. In addition, each Borrower has executed and delivered in favor of Lender a second priority (i) Mortgage and Security Agreement and (ii) Assignment of Leases and Rents (for purposes hereof, the "**Second Security Documents**") to secure repayment of each such Borrower's obligations under its particular Supplemental Guaranty;

**WHEREAS**, in connection with the amendment and restatement being effected by the Loan Agreement, Borrowers and Lender are making certain modifications to the Loan Documents, as more particularly set forth in the Loan Agreement and this Agreement. Among other things, the modifications reflect that (i) the Existing Notes are being amended and restated as of the date hereof to reflect that each such note is or shall be comprised of its proportionate share of seven (7) Tranches (defined below), each in a principal amount bearing a particular interest rate and maturity date as reflected on Schedule 1 attached hereto, and (ii) Lender may make Additional Loans to Borrowers or affiliates of Borrowers, which loans shall be cross-collateralized and cross-defaulted with the Loan.

**WHEREAS**, this Agreement constitutes such modifications with respect to the Loan Documents listed on Exhibit B to this Agreement, together with all other Loan Documents

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(collectively, the “**Subject Documents**”) encumbering the property legally described on Exhibit A to this Agreement.

**NOW, THEREFORE**, in consideration of the foregoing and other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Borrower and Lender agree as follows:

1. The recitals set forth above are accurate and are hereby incorporated herein and made a part hereof.

2. The term “**Loan Agreement**” as used herein and in the Loan Documents shall henceforth mean the Loan Agreement as amended and restated contemporaneously herewith and as such document may be amended, restated or otherwise modified from and after the date hereof and all references to “**Loan Documents**” or any thereof in any of the Loan Documents shall mean such documents as amended or amended and restated or otherwise modified as of, and from and after, the date hereof.

3. The term “**Notes**” as used in the Loan Documents shall henceforth be defined to mean the Existing Notes, the New Note and any additional promissory note(s) executed and delivered by any Borrower or any affiliate of Borrower to Lender in accordance with the terms of the Loan Agreement, collectively. All promissory notes currently comprising the Note are listed and described on Exhibit C to this Agreement.

4. Notwithstanding anything contained in the First Security Documents or the Second Security Documents to the contrary, the aggregate principal amount of each of the Notes, from time to time, shall consist of its proportionate share of seven different tranches (each, a “**Tranche**”) as reflected on Schedule 1 attached hereto and each Tranche bears an interest rate and maturity date as reflected on Schedule 1 attached hereto, all as more particularly provided in the Loan Agreement.

5. Among other things, the modifications contained herein are intended to provide that (i) each Supplemental Guaranty guaranties the obligations under each of the Other Notes (as that term is defined in the First Security Documents), including the New Note as applicable, and (ii) the Second Security Documents secure the obligations under the respective Supplemental Guaranties, as such obligations are revised to include the obligations under the New Note, as applicable.

6. As a material inducement to Lender to execute and perform this Agreement, Borrower hereby represents and warrants to Lender that neither Borrower nor any officer, director, shareholder, partner, member, manager, agent or employee of Borrower has, as of the date hereof, any claim, counterclaim, cross-claim, cause of action, off-set or defense against Lender or any officer, director, shareholder, agent or employee of Lender arising out of or related to the Documents or the Loan, any such claim, counterclaim, cross-claim, cause of action, off-set or defense heretofore existing being hereby expressly waived and released.

7. Except as expressly modified hereby, the Documents, including, without limitation, the Subject Documents, and all terms and conditions thereof are hereby ratified and confirmed, and the same, as modified hereby, shall remain in full force and effect. The Property

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shall remain in all respects subject to the liens, charges and encumbrances created by the Documents, as modified hereby, and nothing herein contained or done pursuant hereto shall affect or be construed to affect said liens, charges and encumbrances or the validity, priority or continued effectiveness of the Documents, including the Subject Documents.

8. The terms, covenants, conditions and warranties contained herein shall inure to the benefit of and bind all parties hereto and their respective heirs, successors, administrators, legal representatives and assigns.

9. If any one or more of the provisions contained in this Agreement shall for any reason be held to be invalid, illegal or unenforceable in any respect, such invalidity, illegality or unenforceability shall not affect any other provision hereof, and this Agreement shall be construed as if such invalid, illegal or unenforceable provision had never been contained herein.

10. This Agreement shall be governed and construed in accordance with the laws of the State of Illinois without reference to the conflict of laws principles of such state.

11. No modification or waiver of any of the provisions of this Agreement shall be binding upon any party hereto except as expressly set forth in writing, duly signed and delivered on behalf of such party.

12. The terms "hereby," "hereof," "hereto," "herein," "hereunder" and similar terms shall refer to this Agreement, and the term "hereafter" shall mean after, and the term "heretofore" shall mean before, the date of this Agreement. The term "including" shall be construed as if followed by the phrase "without limitation."

[INTENTIONALLY BLANK]

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*(Signature Page to Second Amendment to Loan Documents)*

IN WITNESS WHEREOF, each Borrower and Lender have caused this Agreement to be executed as of the day and year first above written.

**BORROWERS:**

**WESTRIDGE:**

**IFA III WESTRIDGE DRIVE, LLC, an Illinois limited liability company**

By:   
Name: BRUCE R. COHEN  
Title: PRESIDENT

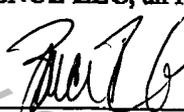
**SUSSEX:**

**IFA III SUSSEX AVENUE LLC, an Illinois limited liability company**

By:   
Name: BRUCE R. COHEN  
Title: PRESIDENT

**88<sup>TH</sup> AVENUE:**

**IFA III 88<sup>TH</sup> AVENUE LLC, an Illinois limited liability company**

By:   
Name: BRUCE R. COHEN  
Title: PRESIDENT

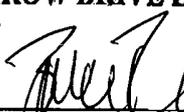
**WILKENING:**

**IFA III WILKENING COURT LLC, an Illinois limited liability company**

By:   
Name: BRUCE R. COHEN  
Title: PRESIDENT

**HEATHROW:**

**IFA III HEATHROW DRIVE LLC, an Illinois limited liability company**

By:   
Name: BRUCE R. COHEN  
Title: PRESIDENT

[SIGNATURES CONTINUED ON NEXT PAGE]

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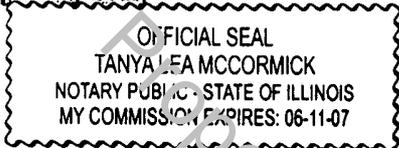
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STATE OF Illinois )

COUNTY OF Cook )

This instrument was acknowledged before me on November 30, 2006, by Bruce R. Cohen, the President of IFA III Westridge Drive LLC, an Illinois limited liability company, on behalf of said limited liability company.

[Notary Seal]



Tanya Lea McCormick  
Signature of Notary Public

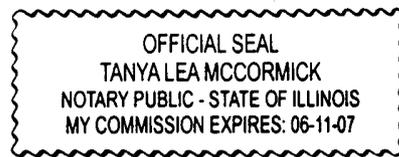
Tanya Lea McCormick  
Printed Name of Notary Public

STATE OF Illinois )

COUNTY OF Cook )

This instrument was acknowledged before me on November 30, 2006, by Bruce R. Cohen, the President of IFA III Sussex Avenue LLC, an Illinois limited liability company, on behalf of said limited liability company.

[Notary Seal]



Tanya Lea McCormick  
Signature of Notary Public

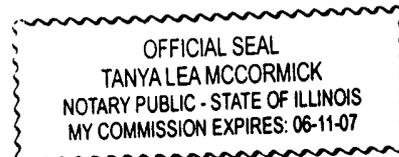
Tanya Lea McCormick  
Printed Name of Notary Public

STATE OF Illinois )

COUNTY OF Cook )

This instrument was acknowledged before me on November 30, 2006, by Bruce R. Cohen, the President of IFA III 88th Avenue LLC, an Illinois limited liability company, on behalf of said limited liability company.

[Notary Seal]



Tanya Lea McCormick  
Signature of Notary Public

Tanya Lea McCormick  
Printed Name of Notary Public

# UNOFFICIAL COPY

STATE OF Illinois )

COUNTY OF Cook )

This instrument was acknowledged before me on November 30, 2006, by Bruce R. Cohen, the President of IFA III Wilkening Court LLC, an Illinois limited liability company, on behalf of said limited liability company.

[Notary Seal]



Tanya Lea McCormick  
Signature of Notary Public

Tanya Lea McCormick  
Printed Name of Notary Public

STATE OF Illinois )

COUNTY OF Cook )

This instrument was acknowledged before me on November 30, 2006, by Bruce R. Cohen, the President of IFA III Heathrow Drive LLC, an Illinois limited liability company, on behalf of said limited liability company.

[Notary Seal]



Tanya Lea McCormick  
Signature of Notary Public

Tanya Lea McCormick  
Printed Name of Notary Public

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(Signature page to Second Amendment to Loan Documents)

**LENDER:**

**THE PRUDENTIAL INSURANCE COMPANY OF AMERICA**, a New Jersey corporation

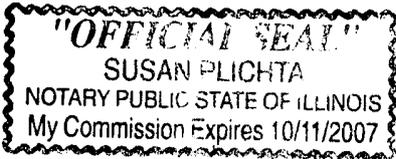
By: *Melissa Farrell*  
Name: melissa Farrell  
Title: Vice President

STATE OF ILLINOIS )  
                                  ) ss.  
COUNTY OF COOK )

This Agreement was acknowledged before me on December 5, 2006, by melissa Farrell, Vice President of The Prudential Insurance Company of America, a New Jersey corporation, on behalf of said corporation.

*Susan Plichta*  
Notary Public, State of Illinois

SUSAN PLICHTA  
Printed Name



My Commission Expires:

10/11/2007

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## EXHIBIT A-1

### LEGAL DESCRIPTION OF WESTRIDGE

Parcel 23 of Certified Survey Map No. 8288, recorded on June 9, 1997 in Volume 72 of Certified Survey Maps on Pages 215 to 221 inclusive, as Document No. 2220101, being a Re-division of Parcel 22 of Certified Survey Map No. 8145, being part of the Northeast 1/4 of Section 34, Town 6 North, Range 20 East, City of New Berlin, County of Waukesha, State of Wisconsin.

Tax Key No. MPC 1285.996.006

ADDRESS: 5725 S. WESTRIDGE DRIVE

Property of Cook County Clerk's Office

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## EXHIBIT A-2

### LEGAL DESCRIPTION OF SUSSEX

PARCEL 1:

LOT 2 IN SUSSEX COURT SUBDIVISION, BEING A SUBDIVISION IN THE SOUTHEAST 1/4 OF SECTION 17, TOWNSHIP 38 NORTH, RANGE 9, EAST OF THE THIRD PRINCIPAL MERIDIAN, ACCORDING TO THE PLAT THEREOF RECORDED MARCH 26, 2001 AS DOCUMENT R2001-051392, IN DUPAGE COUNTY, ILLINOIS.

PARCEL 2:

EASEMENT FOR THE BENEFIT OF PARCEL 1 AS CREATED PLAT OF SUBDIVISION RECORDED MARCH 26, 2001 AS DOCUMENT R2001-051392 AND BY THE DECLARATION OF COVENANTS AND EASEMENTS RECORDED AS DOCUMENT R2002-064528 FOR INGRESS AND EGRESS OVER, UPON, ACROSS AND THROUGH THE ACCESS ROAD LOCATED ON LOT 1 OF AFORESAID SUBDIVISION.

7-17-402-026, 027

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## EXHIBIT A-3

### LEGAL DESCRIPTION OF 88TH AVENUE

Parcel 56 of CERTIFIED SURVEY MAP NO. 1790, recorded on December 20, 1994, as Document No. 980804, being a redivision of Parcel 15 of Certified Survey Map Number 1301, being a division of part of the NE 1/4 and SE 1/4 of the SE 1/4 of Section 20, Town 1 North, Range 22 East, Village of Pleasant Prairie, Kenosha County, Wisconsin.

Tax Key No. 92-4-142-204-0053

ADDRESS: 10100 88TH AVENUE, PLEASANT PRAIRIE, WISCONSIN

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**UNOFFICIAL COPY****EXHIBIT A-4****LEGAL DESCRIPTION OF WILKENING**

## PARCEL 1:

ALL OF LOT 73 AND THAT PART OF LOT 74 IN WOODFIELD BUSINESS CENTER TWO-WEST BEING A SUBDIVISION OF PART OF THE NORTHEAST 1/4 OF SECTION 10, TOWNSHIP 41 NORTH, RANGE 10 EAST OF THE THIRD PRINCIPAL MERIDIAN, RECORDED FEBRUARY 9, 1983 AS DOCUMENT NUMBER 26501312 DESCRIBED AS FOLLOWS:

BEGINNING AT THE SOUTHWEST CORNER OF SAID LOT 74, THENCE NORTH 0 DEGREES 01 MINUTES 41 SECONDS EAST ALONG THE WEST LINE OF SAID LOT 74 A DISTANCE OF 240.00 FEET TO A CORNER OF SAID LOT 74, THENCE NORTH 86 DEGREES 17 MINUTES 15 SECONDS EAST ALONG A NORTHERLY LINE OF SAID LOT 74 A DISTANCE OF 47.00 FEET TO A CORNER OF LOT 74; THENCE CONTINUING NORTH 86 DEGREES 17 MINUTES 15 SECONDS EAST 530.15 FEET TO A POINT ON THE SOUTHEASTERLY LINE OF SAID LOT 74; THENCE SOUTHWESTERLY ALONG SAID SOUTHEASTERLY LINE OF SAID LOT 74, SAID LINE BEING A CURVE, CONCAVE TO THE SOUTHEAST HAVING A RADIUS 578.67 FEET, AN ARC DISTANCE OF 370.07 FEET TO THE SOUTHEAST CORNER OF SAID LOT 74, THE CHORD OF SAID ARC HAVING A LENGTH OF 363.80 FEET AND BEARING OF SOUTH 40 DEGREES 16 MINUTES 50 SECONDS WEST; THENCE NORTH 89 DEGREES 18 MINUTES 19 SECONDS WEST 340.85 FEET TO THE PLACE OF BEGINNING, IN COOK COUNTY, ILLINOIS.

## PARCEL 2:

THE EAST 17 FEET OF LOT 4 IN WOODFIELD BUSINESS CENTER TWO-WEST UNIT 2 BEING A SUBDIVISION OF PART OF THE NORTHEAST 1/4 OF SECTION 10, TOWNSHIP 41 NORTH, RANGE 10 EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

## PARCEL 3:

LOT 4 (EXCEPT THE EAST 17 FEET) IN WOODFIELD BUSINESS CENTER TWO-WEST UNIT 2, BEING A RESUBDIVISION OF LOTS 71 AND 72 IN WOODFIELD BUSINESS CENTER TWO-WEST, BEING A SUBDIVISION OF PART OF THE NORTHEAST 1/4 OF SECTION 10, TOWNSHIP 41 NORTH, RANGE 10 EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

7-10-202-012

1751 Wilkening CT.

Schaumburg, IL. 60173

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## Exhibit A

### LEGAL DESCRIPTION OF LAND

LOT 1 IN CADILLAC FAIRVIEW RESUBDIVISION OF PART OF THE SOUTH EAST 1/4 OF SECTION 21 AND PART OF THE SOUTHWEST 1/4 OF SECTION 22, TOWNSHIP 43 NORTH, RANGE 11, EAST OF THE THIRD PRINCIPAL MERIDIAN, ACCORDING TO THE PLAT OF SAID RESUBDIVISION RECORDED MARCH 24, 1988 AS DOCUMENT 2667151, IN LAKE COUNTY, ILLINOIS.

15 - 22 - 302 - 012

645 Heathrow Dr.  
Lincolnshire, IL.

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## EXHIBIT B

### SUBJECT DOCUMENTS

1. Second Amended and Restated Collateral Loan Agreement dated as of the date hereof between Borrowers and Lender.
2. Mortgage and Security Agreement (Westridge – First) made by Westridge in favor of Lender and recorded with the Waukesha County, Wisconsin Recorder's Office as Document No. 3406445.
3. Mortgage and Security Agreement (Sussex – First) made by Sussex in favor of Lender and recorded with the DuPage County, Illinois Recorder's Office as Document No. R2006-139958.
4. Mortgage and Security Agreement (88th Avenue – First) made by 88th Avenue in favor of Lender and recorded with the Kenosha County, Wisconsin Recorder's Office as Document No. 1496611.
5. Mortgage and Security Agreement (Wilkening – First) dated September 29, 2006, made by Wilkening in favor of Lender and recorded with the Cook County, Illinois Recorder's Office as Document No. 0627742178
6. Assignment of Leases and Rents (Westridge – First) made by Westridge in favor of Lender and recorded with the Waukesha County, Wisconsin Recorder's Office as Document No. 3406446.
7. Assignment of Leases and Rents (Sussex – First) made by Sussex in favor of Lender and recorded with the DuPage County, Illinois Recorder's Office as Document No. R2006-139959.
8. Assignment of Leases and Rents (88th Avenue – First) made by 88th Avenue in favor of Lender and recorded with the Kenosha County, Wisconsin Recorder's Office as Document No. 1496612.
9. Assignment of Leases and Rents (Wilkening – First) dated September 29, 2006, made by Wilkening in favor of Lender and recorded with the Cook County, Illinois Recorder's Office as Document No. 0627742180
10. UCC Financing Statement reflecting Westridge as debtor and Lender as secured party and recorded with the Waukesha County, Wisconsin Recorder's Office as Document No. 3406449 (undated).
11. UCC Financing Statement reflecting Sussex as debtor and Lender as secured party and recorded with the DuPage County, Illinois Recorder's Office as Document No. R2006-139962 (undated).

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12. UCC Financing Statement reflecting 88th Avenue as debtor and Lender as secured party and recorded with the Kenosha County, Wisconsin Recorder's Office as Document No. 1496615 (undated).
13. UCC Financing Statement reflecting Wilkening as debtor and Lender as secured party and recorded with the Cook County, Illinois Recorder's Office as Document No. 0627742182 (undated).
14. UCC Financing Statement reflecting Westridge as debtor and Lender as secured party and filed with the Office of the Illinois Secretary of State as Document No. 11183875 (undated).
15. UCC Financing Statement reflecting Sussex as debtor and Lender as secured party and filed with the Office of the Illinois Secretary of State as Document No. 11183832 (undated).
16. UCC Financing Statement reflecting 88th Avenue as debtor and Lender as secured party and filed with the Office of the Illinois Secretary of State as Document No. 11183816 (undated).
17. UCC Financing Statement reflecting Wilkening as debtor and Lender as secured party and filed with the Office of the Illinois Secretary of State as Document No. \_\_\_\_\_ (undated).
18. Supplemental Guaranty made by Westridge in favor of Lender.
19. Supplemental Guaranty made by Sussex in favor of Lender.
20. Supplemental Guaranty made by 88th Avenue in favor of Lender.
21. Supplemental Guaranty dated September 29, 2006 made by Wilkening in favor of Lender.
22. Mortgage and Security Agreement (Westridge – Second) made by Westridge in favor of Lender and recorded with the Waukesha County, Wisconsin Recorder's Office as Document No. 3406447.
23. Mortgage and Security Agreement (Sussex – Second) made by Sussex in favor of Lender and recorded with the DuPage County, Illinois Recorder's Office as Document No. R2006-139960.
24. Mortgage and Security Agreement (88th Avenue – Second) made by 88th Avenue in favor of Lender and recorded with the Kenosha County, Wisconsin Recorder's Office as Document No. 1496613.
25. Mortgage and Security Agreement (Wilkening– Second) dated September 29, 2006 made by Wilkening in favor of Lender and recorded with the Cook County, Illinois Recorder's Office as Document No. 0627742179

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26. Assignment of Leases and Rents (Westridge – Second) made by Westridge in favor of Lender and recorded with the Waukesha County, Wisconsin Recorders Office as Document No. 3406448.
27. Assignment of Leases and Rents (Sussex – Second) made by Sussex in favor of Lender and recorded with the DuPage County, Illinois Recorders Office as Document No. R2006-139961.
28. Assignment of Leases and Rents (88th Avenue – Second) made by 88th Avenue in favor of Lender and recorded with the Kenosha County, Wisconsin Recorders Office as Document No. 1496614.
29. Assignment of Leases and Rents (Wilkening – Second) dated September 29, 2006 made by Wilkening in favor of Lender and recorded with the Cook County, Illinois Recorders Office as Document No. 0627742181
30. Second Amended and Restated Fraudulent Conveyance and Indemnity Agreement made by Westridge, Sussex, 88th Avenue and Wilkening in favor of Lender.

All as amended by Amendment to Loan Documents dated by Lender, Westridge, Sussex, 88th Avenue and Wilkening.

All documents are dated as of July 18, 2006, unless expressly stated otherwise.

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## EXHIBIT C

### THE NOTES

1. Amended and Restated Promissory Note of even date herewith made by Westridge in favor of Lender in the original principal amount of \$4,150,000.
2. Amended and Restated Promissory Note of even date herewith made by Sussex in favor of Lender in the original principal amount of \$2,350,000.
3. Amended and Restated Promissory Note of even date herewith made by 88th Avenue in favor of Lender in the original principal amount of \$2,650,000.
4. Amended and Restated Promissory Note of even date herewith made by Wilkening in favor of Lender in the original principal amount of \$5,285,000.
5. Promissory Note of even date herewith made by Heathrow in favor of Lender in the original principal amount of \$3,475,000.

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## SCHEDULE 1

### TRANCHES

<b>Tranche</b>	<b>Amount</b>	<b>Interest Rate</b>	<b>Maturity Date</b>
Tranche A	\$5,285,000.00	6.11%	October 5, 2011
Tranche B	\$4,650,000.00	5.60%	May 5, 2012
Tranche C	\$11,000,000.00	6.10%	May 5, 2012
Tranche D	\$9,300,000.00	5.67%	May 5, 2014
Tranche E	\$11,000,000.00	6.12%	May 5, 2014
Tranche F	\$9,150,000.00	6.08%	August 5, 2016
Tranche G	\$3,000,000.00	6.17%	May 5, 2017

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