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Prepared by and after recording
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Julie M. Mandanas
Jenner & Block LLP
330 North Wabash Avenue
Chicago, IL 60611



Doc#: 0701031100 Fee: \$80.00
Eugene "Gene" Moore RHSP Fee: \$10.00
Cook County Recorder of Deeds
Date: 01/10/2007 03:19 PM Pg: 1 of 29

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SECOND AMENDMENT OF BOULEVARD TOWERS EASEMENTS, RESERVATIONS, COVENANTS AND RESTRICTIONS

29

THIS SECOND AMENDMENT OF BOULEVARD TOWERS EASEMENTS, RESERVATIONS, COVENANTS AND RESTRICTIONS, dated as of December 8, 2006 (the "Second Amendment") is made by and between MICHIGAN PLAZA LLC, a Delaware limited liability company ("MP"), and 215 DEVELOPER, LLC, an Illinois limited liability company ("215 Developer").

WITNESSETH:

WHEREAS, MP is the fee owner of the real property described on Exhibit A ("Phase I") and Exhibit B ("Phase II");

WHEREAS, 215 Developer is the fee owner of the real property described on Exhibit C ("Phase III");

WHEREAS, the predecessors to the parties hereto have heretofore entered into an agreement captioned "Boulevard Towers Easements, Reservation, Covenants and Restrictions", dated as of June 13, 1983 and recorded in the Recorder's Office of Cook County, Illinois (the "Recorder's Office") on June 29, 1983 as Document No. 26665607, as amended by that certain agreement captioned "Amendment to Boulevard Towers Easements, Reservations, Covenants and Restrictions dated as of October 16, 1986 and recorded in the Recorder's Office on October 24, 1986 as Document No. 86496543 (as so amended, the "ERCR"); and

WHEREAS, the parties now desire to further amend the ERCR as hereinafter provided.

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NOW THEREFORE, in consideration of Ten Dollars (\$10.00) and other good and valuable consideration, receipt and sufficiency of which is hereby acknowledged by each of the parties hereto:

1. All capitalized terms used but not defined herein shall have the meanings given to such terms in the ERCR.
2. The parties hereby agree that last paragraph of Section 1.5 of the ERCR is deleted in its entirety and replaced with the following paragraph:

In the event of any dispute regarding the standards set forth above, or as otherwise expressly provided in Section 7.5 of this Agreement, such dispute(s) including without limitation claims related thereto for damages, injunctive, declaratory or other relief, shall be resolved exclusively by final and binding arbitration administered by the American Arbitration Association in accordance with its Commercial Arbitration Rules, including its Expedited Procedures, unless otherwise agreed to by the parties. The number of arbitrators shall be one. The arbitrator shall have expertise in the industry or industries relevant to the matter(s) in dispute and shall not be an attorney. The place of arbitration shall be Chicago, Illinois. Any party may apply to the arbitrator seeking injunctive relief until the arbitration award is rendered or the controversy is otherwise resolved. Any party may, without waiving any remedy under this Agreement, seek from any court having jurisdiction any interim or provisional relief that is necessary to protect the rights or property of that party, pending the arbitrator's determination of the merits of the controversy. Judgment upon any award(s) rendered by the arbitrator may be entered in any court having jurisdiction thereof.

3. The parties hereby agree that the reference in Section 7.4 of the ERCR to the "Phase III Garage" shall mean, for all purposes under the ERCR, that certain garage, including the Ramp (defined below) depicted on the plans and specifications attached hereto as Exhibit D (the "**Phase III Garage Plans**"). 215 Developer shall amend its pending Foundation Permit Application filed with the City of Chicago (the "**City**") on or about October 25, 2006, including the plans and specifications submitted therewith, to conform in all material respects to the Phase III Garage Plans (the "**Amended Foundation Permit Application**"). A copy of the Amended Foundation Permit Application shall be provided to MP for its review at least five (5) business days before it is submitted to the City. In the event that the City fails, for any reason, to approve the Amended Foundation Permit Application, MP and 215 Developer shall cooperate to obtain City approval of a revised Amended Foundation Permit Application that, to the maximum extent reasonably possible, conforms to the Phase III Garage Plans, and is reasonably acceptable to both MP and 215 Developer; provided, however, that MP shall find the revised Amended Foundation Permit as to the Phase III Garage acceptable if it conforms to the Phase III Garage Plans. 215 Developer further agrees that it will not proceed with construction of the Phase III

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Improvements in any manner that is inconsistent with this Second Amendment and the permit issued in connection with the Amended Foundation Permit Application. The entire cost of obtaining approval by the City of the Amended Foundation Permit Application, or as the same may be revised in accordance with the preceding sentence, shall be borne by 215 Developer; provided, however, that 215 Developer shall not be responsible for any costs incurred by MP in connection therewith, including, but not limited to, attorneys', architectural or design fees. In the event that 215 Developer and MP are not able to reach agreement on an Amended Foundation Permit Application or revisions thereto, any and all disputes between MP and 215 Developer as to the acceptability of the Amended Foundation Permit Application, or revisions thereto, shall be resolved by an arbitrator in accordance with the procedures set forth in Section 1.5 of the ERCR, as amended by this Second Amendment. 215 Developer shall promptly commence construction of the Phase III Garage after the permit under the Amended Foundation Permit Application is issued by the City and shall construct the Phase III Garage in substantial accordance with such permit and/or to such modifications thereto required by the City which are reasonably acceptable to both 215 Developer and MP. During such construction, 215 Developer shall take all reasonably necessary steps to minimize interference with the use and operation of Phase I and Phase II, including, without limitation, the Phase I Garage and the Phase II Garage, during construction of the Phase III Garage.

4. The parties hereby agree that the last sentence of Section 7.5 of the ERCR is deleted in its entirety and replaced with the following sentence: "In the event of any dispute among the parties as to their respective floor areas, such dispute shall be subject to arbitration pursuant to the terms contained in Section 1.5 hereof."

5. The parties hereby agree to revise Article XIII of the ERCR to change their respective addresses for service of notice to the following:

Owner of Phase I and Phase II

Michigan Plaza, LLC
 c/o Leob Partners Realty LLC
 521 Fifth Avenue, Suite 2300
 New York, NY 10175
 Attn: Joseph Lesser, President

With a copy to:

Jenner & Block LLP
 330 North Wabash Avenue
 Chicago, IL 60611
 Attn: Donald I. Resnick, Esq.

Owner of Phase III

215 Developer, LLC
 c/o Palladian Development

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180 North Stetson Avenue, Suite 1300
Chicago, IL 60601
Attn: Peter Connolly

With a copy to:

Novack & Macey LLP
100 North Riverside Plaza
Chicago, IL 60606
Attn: Eric N. Macey

6. The parties acknowledge and agree that, notwithstanding anything to the contrary in the ERCR or that certain Trustee's Deed from American National Bank and Trust Company of Chicago, not personally but as trustee under that certain Trust Agreement dated October 6, 1989 and known as Trust No. 109745-09 to BTE Development L.L.C. dated January 20, 1998 and recorded with the Recorder's Office as Document No. 98050299 (the "**Deed**"), including, without limitation, item 4 on Exhibit B to the Deed, but subject to the City approval of the Amended Foundation Permit Application, 215 Developer shall, at its sole cost and expense, as part of the Phase III Garage, construct a ramp from the intermediate level of North Stetson Avenue to the existing public P1 entrance of the Phase I Garage in accordance with the Phase III Garage Plans and the Amended Foundation Permit Application (the "**Ramp**").

7. All of the terms and provisions of the ERCR as hereby amended are hereby ratified and confirmed.

[Signature Page follows]

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IN WITNESS WHEREOF, the parties have executed this Amendment as of the day and year first above written.

MICHIGAN PLAZA LLC, a Delaware limited liability company

By: *Joseph Lesser*
 Name: Joseph Lesser
 Title: President

215 DEVELOPER, LLC, an Illinois limited liability company

By: _____
 Name: _____
 Title: _____

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IN WITNESS WHEREOF, the parties have executed this Amendment as of the day and year first above written.

MICHIGAN PLAZA LLC, a Delaware limited liability company

By: _____
Name: _____
Title: _____

215 DEVELOPER, LLC, an Illinois limited liability company

By: *[Signature]*
Name: KEVIN CONNOLLY
Title: Authorized Agent

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STATE OF ~~ILLINOIS~~ ^{NEW YORK})
COUNTY OF ~~COOK~~ ^{NEW YORK}) SS.

I, the undersigned, a notary public in and for said County, in the State aforesaid, DO HEREBY CERTIFY THAT JOSEPH S. LESSER, the PRESIDENT of MICHIGAN PLAZA LLC, a Delaware limited liability company, and personally known to me be the same person whose name is subscribed to the foregoing instrument, appeared before me this day in person and acknowledged that as such s/he signed and delivered the said instrument pursuant to proper authority, as the free and voluntary act and deed of said limited liability company, for the uses and purposes therein set forth.

GIVEN under my hand and notarial seal this 5th day of January, 2007.

Margery D. Cerasoli
Notary Public

My Commission expires: JUNE 5, 2010

MARGERY D. CERASOLI
Notary Public, State of New York
No. 0168042781
Qualified in Queens County
Commission Expires June 5, 2010

STATE OF ILLINOIS)
COUNTY OF COOK) SS.

I, the undersigned, a notary public in and for said County, in the State aforesaid, DO HEREBY CERTIFY THAT _____, the _____ of 215 DEVELOPER, LLC, an Illinois limited liability company, and personally known to me be the same person whose name is subscribed to the foregoing instrument, appeared before me this day in person and acknowledged that as such s/he signed and delivered the said instrument pursuant to proper authority, as the free and voluntary act and deed of said limited liability company, for the uses and purposes therein set forth.

GIVEN under my hand and notarial seal this ____ day of _____, 2006.

Notary Public

My Commission expires: _____

(SEAL)

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LEONARDO J. VIGNERAM
MAYOR OF CHICAGO
100 N. LA SALLE ST.
CHICAGO, IL 60601
312.743.3100

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STATE OF ILLINOIS)
) SS.
COUNTY OF COOK)

I, the undersigned, a notary public in and for said County, in the State aforesaid, DO HEREBY CERTIFY THAT _____, the _____ of MICHIGAN PLAZA LLC, a Delaware limited liability company, and personally known to me be the same person whose name is subscribed to the foregoing instrument, appeared before me this day in person and acknowledged that as such s/he signed and delivered the said instrument pursuant to proper authority, as the free and voluntary act and deed of said limited liability company, for the uses and purposes therein set forth.

GIVEN under my hand and notarial seal this ____ day of _____, 2006.

Notary Public

My Commission expires: _____

(SEAL)

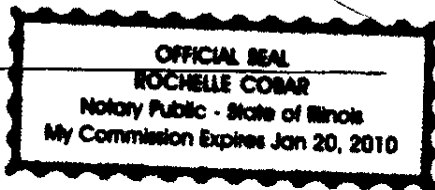
STATE OF ILLINOIS)
) SS.
COUNTY OF COOK)

I, the undersigned, a notary public in and for said County, in the State aforesaid, DO HEREBY CERTIFY THAT Peter D. Connolly, the Authorized Agent of 215 DEVELOPER, LLC, an Illinois limited liability company, and personally known to me be the same person whose name is subscribed to the foregoing instrument, appeared before me this day in person and acknowledged that as such s/he signed and delivered the said instrument pursuant to proper authority, as the free and voluntary act and deed of said limited liability company, for the uses and purposes therein set forth.

GIVEN under my hand and notarial seal this 8 day of DECEMBER, 2006.

[Signature]
Notary Public

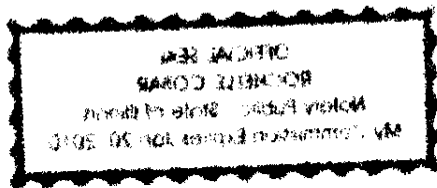
My Commission expires:



(SEAL)

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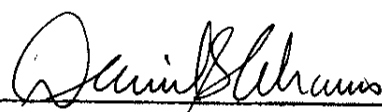


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CONSENT AND SUBORDINATION

IN CONSIDERATION of Ten Dollars (\$10.00) and other good and valuable consideration, receipt of which is hereby acknowledged, the undersigned, DANIEL ABRAMS, the EXECUTIVE VICE PRESIDENT of SFT 1 Inc., a DELANARE corporation, being the holder of a mortgage recorded on September 7, 2005 in the Office of the Recorder of Deed in Cook County, Illinois, as Document Number 0525033195, as amended from time to time, encumbering Phase III described in the amendment to which this consent is attached ("Amendment") does hereby consent to the execution and delivery of the Amendment and does hereby subordinate the lien of said mortgage to all right, title and interest of MP in Phase I and Phase II and its successors and assigned created under and by virtue of the Amendment.

Terms used herein shall have the same meaning as defined in the Agreement.

By: 
 Name: Daniel Abrams
 Title: Executive Vice President

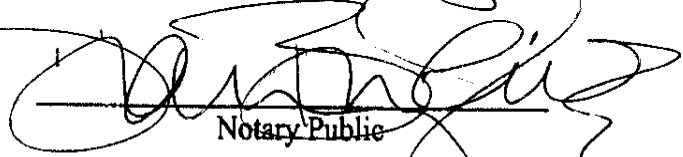
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STATE OF ~~ILLINOIS~~ ^{New York})
COUNTY OF ~~COOK~~ ^{New York}) SS.

I, the undersigned, a notary public in and for said County, in the State aforesaid, DO HEREBY CERTIFY THAT Daniel Abrams, the ~~Executive Vice President~~ of SFT 1 Inc., and personally known to me be the same person whose name is subscribed to the foregoing instrument, appeared before me this day in person and acknowledged that as such s/he signed and delivered the said instrument pursuant to proper authority, as the free and voluntary act and deed of said corporation, for the uses and purposes therein set forth.

GIVEN under my hand and notarial seal this 5th day of January, 2007.



Notary Public
DIANE BUGLEWICZ
Notary Public, State of New York
No. 01 BU6079163
Qualified in New York County
Commission Expires August 12, 2010
(SEAL)

My Commission expires: August 12, 2010

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CONSENT AND SUBORDINATION

IN CONSIDERATION of Ten Dollars (\$10.00) and other good and valuable consideration, receipt of which is hereby acknowledged, the undersigned as the Assistant Vice President of LASALLE BANK NATIONAL ASSOCIATION, as Trustee for Morgan Stanley Capital I, Inc., Commercial Mortgage Pass-Through Certificates, Series 2006-IQ11, being the holder of a mortgage recorded on January 5, 2005 in the Office of the Recorder of Deed in Cook County, Illinois, as Document Number 0500545004, as amended and assigned from time to time, encumbering Phase I and Phase II described in the amendment to which this consent is attached ("**Amendment**") does hereby consent to the execution and delivery of the Amendment and does hereby subordinate the lien of said mortgage to all right, title and interest of 215 Developer in Phase III and its successors and assigned created under and by virtue of the Amendment.

Terms used herein shall have the same meaning as defined in the Agreement.

LASALLE BANK NATIONAL ASSOCIATION, as Trustee for
Morgan Stanley Capital I, Inc., Commercial Mortgage Pass-
Through Certificates, Series 2006-IQ11

By: Wells Fargo Bank, National Association, as General Master
Service under the Pooling and Servicing Agreement dated
as of June 1, 2006, among Morgan Stanley Capital I, Inc.,
Wells Fargo Bank, National Association, LNR Partners,
Inc., NCB, FSB, National Consumer Cooperative Bank,
and LaSalle Bank National Association.

By: Sarah J. Burns
Name: Sarah J. Burns
Title: Assistant Vice President

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State of California)
County of CONTRA COSTA)

CALIFORNIA ALL-PURPOSE CERTIFICATE OF ACKNOWLEDGMENT

On DECEMBER 29, 2006 before me, NOREEN SUTTERFIELD, Notary Public,
(here insert name and title of the officer)

personally appeared SARAH J. BURNS, APO

personally known to me (or ~~proved to me on the basis of satisfactory evidence~~) to be the person(s) whose name(s) ~~is~~ are subscribed to the within instrument and acknowledged to me that he ~~she~~ they executed the same in his ~~her~~ their authorized capacity(ies), and that by his ~~her~~ their signature(s) on the instrument the person(s) ~~or~~ the entity upon behalf of which the person(s) acted, executed the instrument.

WITNESS my hand and official seal



Signature Noreen Sutterfield

(Seal)

OPTIONAL INFORMATION

Although the information in this section is not required by law, it could prevent fraudulent removal and reattachment of this acknowledgment to an unauthorized document and may prove useful to persons relying on the attached document.

Description of Attached Document

The preceding Certificate of Acknowledgment is attached to a document titled/for the purpose of _____

containing _____ pages, and dated _____

The signer(s) capacity or authority is/are as:

- Individual(s)
- Attorney-in-Fact
- Corporate Officer(s) _____
Title(s)

- Guardian/Conservator
- Partner - Limited/General
- Trustee(s)
- Other: _____

representing: _____
Name(s) of Person(s) or Entity(ies) Signer is Representing

Additional Information

Method of Signer Identification

- Personally known to me
- Proved to me on the basis of satisfactory evidence:
 - form(s) of identification
 - credible witness(es)

Identification is detailed in notary journal on:

Page # _____ Entry # _____

Notary contact: _____

Other

- Additional Signer(s)
- Signer(s) Thumbprint(s)

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EXHIBIT A

PHASE I LEGAL DESCRIPTION

PHASE I

PARCEL 1

A PARCEL OF LAND, COMPRISED OF ALL OR PART OF EACH OF LOTS 3, 4, 5, 6, 7 AND 12; ALSO ALL OF THE VACATED ALLEY, 12 FEET WIDE LYING BETWEEN SAID LOTS 3, 4 AND 12 AND SAID LOT 5, ALL IN BLOCK 6 IN THE ILLINOIS CENTRAL RAILROAD COMPANY'S SUBDIVISION OF LOTS 1 TO 6 INCLUSIVE IN BLOCK 6 IN FORT DEARBORN ADDITION TO CHICAGO, ALSO OF THE ADDITION TO SAID BLOCK 6 AND A SUBDIVISION OF LOTS 1, 2, 3, 4 AND 6 IN BLOCK 11 IN FORT DEARBORN ADDITION TO CHICAGO, ALSO OF ADDITION TO SAID LOTS IN THE SOUTHWEST QUARTER OF SECTION 10, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, AS PER PLAT RECORDED JANUARY 21, 1856 IN BOOK 98 OF MAPS, PAGE 36, AS DOCUMENT NO. 66635, IN COOK COUNTY, ILLINOIS, TOGETHER WITH A PART OF VACATED N. BEAUBIEN COURT, 50 FEET WIDE, LYING EAST OF AND ADJOINING SAID VACATED ALLEY AND SAID LOTS 5, 6, 7 AND 12, WHICH PARCEL OF LAND IS BOUNDED AND DESCRIBED AS FOLLOWS:

BEGINNING ON THE NORTH LINE OF SAID LOT 3 IN BLOCK 6, AFORESAID, AT A POINT 9.07 FEET WEST FROM THE NORTHEAST CORNER OF SAID LOT 3, AND RUNNING

THENCE EAST ALONG THE NORTH LINE OF SAID LOTS 3, 4, AND 12, AND ALONG THE NORTH LINE OF SAID LOTS EXTENDED EAST, A DISTANCE OF 119.544 FEET TO AN INTERSECTION WITH THE EAST LINE OF THAT PART OF N. BEAUBIEN COURT VACATED BY ORDINANCE PASSED BY THE CITY COUNCIL OF THE CITY OF CHICAGO ON THE 5TH DAY OF JULY, 1972, AND RECORDED IN THE RECORDER'S OFFICE OF COOK COUNTY, ILLINOIS ON THE 8TH DAY OF DECEMBER, 1972, AS DOCUMENT NO. 22152086;

THENCE SOUTH ALONG SAID EAST LINE OF VACATED N. BEAUBIEN COURT (SAID EAST LINE BEING A LINE 50.00 FEET EAST FROM AND PARALLEL WITH THE EAST LINE OF SAID BLOCK 6) A DISTANCE OF 207.997 FEET TO AN INTERSECTION WITH A LINE 195.00 FEET, MEASURED AT RIGHT ANGLES, SOUTH FROM AND PARALLEL WITH THE SOUTH LINE OF E. SOUTH WATER STREET, 92.00 FEET WIDE, AS SAID E. SOUTH WATER STREET WAS DEDICATED BY INSTRUMENT RECORDED IN THE RECORDER'S OFFICE OF COOK COUNTY, ILLINOIS, ON THE 3RD DAY OF MAY, 1972, AS DOCUMENT NO. 21889519;

THENCE WEST ALONG A WESTWARD EXTENSION OF SAID PARALLEL LINE, A DISTANCE OF 119.706 FEET TO AN INTERSECTION WITH THE EAST LINE OF THE WEST 61.50 FEET OF SAID LOT 7 IN BLOCK 6, AFORESAID;

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THENCE NORTH ALONG THE EAST LINE OF THE WEST 61.50 FEET OF SAID LOTS 7, 6, AND 5, A DISTANCE OF 67.284 FEET TO AN INTERSECTION WITH THE NORTH LINE OF SAID LOT 5 IN BLOCK 6, AFORESAID;

THENCE NORTH ALONG A STRAIGHT LINE A DISTANCE OF 12.00 FEET TO A POINT ON THE SOUTH LINE OF SAID LOT 3 IN BLOCK 6, AFORESAID, DISTANT 9.07 FEET WEST FROM THE SOUTHEAST CORNER OF SAID LOT 3; AND

THENCE NORTH ALONG THE WEST LINE OF THE EAST 9.07 FEET OF SAID LOT 3, A DISTANCE OF 130.21 FEET TO THE POINT OF BEGINNING.

EXCEPTING FROM SAID PARCEL OF LAND THE EAST 8.00 FEET THEREOF (AS MEASURED AT RIGHT ANGLES) LYING BELOW AND EXTENDING DOWNWARD FROM A HORIZONTAL PLANE HAVING AN ELEVATION OF 6.90 FEET ABOVE CHICAGO CITY DATUM.

PARCEL 2

THAT PART OF THE LAND LYING EAST OF AND ADJOINING FORT DEARBORN ADDITION TO CHICAGO, BEING THE WHOLE OF THE SOUTHWEST FRACTIONAL QUARTER OF SECTION 10, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, BOUNDED AND DESCRIBED AS FOLLOWS:

BEGINNING AT THE POINT OF INTERSECTION OF THE SOUTH LINE OF E. SOUTH WATER STREET (92.00 FEET WIDE) AS SAID E. SOUTH WATER STREET WAS DEDICATED BY INSTRUMENT RECORDED IN THE RECORDER'S OFFICE OF COOK COUNTY, ILLINOIS, ON THE 3RD DAY OF MAY, 1972, AS DOCUMENT NUMBER 21889519, WITH THE EAST LINE OF THAT PART OF N. BEAUBIEN COURT VACATED BY ORDINANCE PASSED BY THE CITY COUNCIL OF THE CITY OF CHICAGO ON THE 5TH DAY OF JULY, 1972, AND RECORDED IN SAID RECORDER'S OFFICE ON THE 8TH DAY OF DECEMBER, 1972, AS DOCUMENT NUMBER 21152086, AND RUNNING

THENCE SOUTH ALONG SAID EAST LINE OF VACATED N. BEAUBIEN COURT, A DISTANCE OF 195.00 FEET;

THENCE EAST ALONG A LINE PARALLEL WITH SAID SOUTH LINE OF E. SOUTH WATER STREET (SAID PARALLEL LINE BEING PERPENDICULAR TO SAID EAST LINE OF VACATED N. BEAUBIEN COURT) A DISTANCE OF 164.50 FEET;

THENCE NORTH ALONG A LINE PARALLEL WITH SAID EAST LINE OF VACATED N. BEAUBIEN COURT, A DISTANCE OF 195.00 FEET TO AN INTERSECTION WITH SAID SOUTH LINE OF E. SOUTH WATER STREET, 92.00 FEET; AND

THENCE WEST ALONG SAID SOUTH LINE OF E. SOUTH WATER STREET, A DISTANCE OF 164.50 FEET TO THE POINT OF BEGINNING;

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EXCEPTING THEREFROM THE LAND, PROPERTY AND SPACE LYING WITHIN THE BOUNDARIES, PROJECTED VERTICALLY UPWARD AND DOWNWARD FROM THE SURFACE OF THE EARTH, OF THAT PART OF SAID LANDS BOUNDED AND DESCRIBED AS FOLLOWS:

BEGINNING AT SAID POINT OF INTERSECTION OF THE SOUTH LINE OF E. SOUTH WATER STREET, 92.00 FEET WIDE WITH SAID EAST LINE OF VACATED N. BEAUBIEN COURT, AND RUNNING

THENCE SOUTH ALONG SAID EAST LINE OF VACATED N. BEAUBIEN COURT, A DISTANCE OF 195.00 FEET;

THENCE EAST ALONG A LINE PERPENDICULAR TO SAID EAST LINE OF VACATED N. BEAUBIEN COURT A DISTANCE OF 117.882 FEET;

THENCE NORTH ALONG A LINE PARALLEL WITH SAID EAST LINE OF VACATED N. BEAUBIEN COURT A DISTANCE OF 195.00 FEET TO AN INTERSECTION WITH SAID SOUTH LINE OF E. SOUTH WATER STREET; AND

THENCE WEST ALONG SAID SOUTH LINE OF E. SOUTH WATER STREET, A DISTANCE OF 117.882 FEET TO THE POINT OF BEGINNING;

AND LYING BELOW AND EXTENDING DOWNWARD FROM THE FOLLOWING DESCRIBED HORIZONTAL AND INCLINED PLANES FORMING THE UPPER SURFACE OF SAID EXCEPTED LAND, PROPERTY AND SPACE

1) AN INCLINED PLANE, RISING FROM AN ELEVATION OF 10.83 FEET ABOVE CHICAGO CITY DATUM ALONG THE ENTIRE SOUTH BOUNDARY OF SAID EXCEPTED LAND, PROPERTY AND SPACE TO AN ELEVATION OF 11.20 FEET ABOVE CHICAGO CITY DATUM ALONG THE NORTH LINE OF THE SOUTH 115.127 FEET OF SAID EXCEPTED LAND, PROPERTY AND SPACE; AND

(2) A HORIZONTAL PLANE WHICH IS 11.20 FEET ABOVE CHICAGO CITY DATUM IN THAT PART OF SAID EXCEPTED LAND, PROPERTY AND SPACE LYING NORTH OF THE SOUTH 115.827 FEET THEREOF.

PARCEL 3

THE PROPERTY AND SPACE LYING ABOVE AND EXTENDING UPWARD FROM THE INCLINED PLANES ESTABLISHING THE UPPER LIMITS OF THE LAND, PROPERTY AND SPACE DEDICATED FOR E. SOUTH WATER STREET (92.00 FEET WIDE) BY INSTRUMENT RECORDED IN THE RECORDER'S OFFICE OF COOK COUNTY, ILLINOIS, ON THE 3RD DAY OF MAY, 1972, AS DOCUMENT NUMBER 21889519, AND LYING WITHIN THE BOUNDARIES, PROJECTED VERTICALLY UPWARD FROM THE SURFACE OF THE EARTH, OF A PARCEL OF LAND COMPRISED OF A PART OF EACH OF LOTS 1, 2 AND 3 IN THOMAS DYERS SUBDIVISION OF LOTS 6, 7, 8, 9, 10 AND 11, IN BLOCK 5, IN FORT DEARBORN ADDITION TO CHICAGO IN THE SOUTHWEST FRACTIONAL QUARTER OF SECTION

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10, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN; AND COMPRISED ALSO, OF A PART OF THE LANDS LYING EAST OF AND ADJOINING SAID FORT DEARBORN ADDITION TO CHICAGO, BEING THE WHOLE OF THE SOUTHWEST FRACTIONAL QUARTER OF SECTION 10, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN; WHICH PARCEL OF LAND IS BOUNDED AND DESCRIBED AS FOLLOWS:

BEGINNING AT THE POINT OF INTERSECTION OF THE NORTH LINE, EXTENDED EAST, OF E. SOUTH WATER STREET, 66.00 FEET WIDE, AS SAID E. SOUTH WATER STREET IS LOCATED IN SAID FORT DEARBORN ADDITION TO CHICAGO, WITH THE EAST LINE, EXTENDED NORTH, OF THAT PART OF N. BEAUBIEN COURT VACATED BY ORDINANCE PASSED BY THE CITY COUNCIL OF THE CITY OF CHICAGO ON THE 5TH DAY OF JULY, 1972, AND RECORDED IN SAID RECORDER'S OFFICE ON THE 8TH DAY OF DECEMBER, 1972, AS DOCUMENT NO. 22152086, AND RUNNING

THENCE SOUTH ALONG SAID EXTENDED LINE AND ALONG SAID EAST LINE OF VACATED N. BEAUBIEN COURT, A DISTANCE OF 79.003 FEET TO AN INTERSECTION WITH THE SOUTH LINE OF SAID E. SOUTH WATER STREET, 92.00 FEET WIDE;

THENCE EAST ALONG SAID SOUTH LINE OF E. SOUTH WATER STREET, SAID SOUTH LINE BEING A LINE PERPENDICULAR TO SAID EAST LINE OF VACATED N. BEAUBIEN COURT, A DISTANCE OF 164.50 FEET;

THENCE NORTH ALONG A LINE PARALLEL WITH THE EAST LINE AND SAID EAST LINE EXTENDED NORTH OF VACATED N. BEAUBIEN COURT, A DISTANCE OF 25.34 FEET TO AN INTERSECTION WITH A LINE 20.66 FEET MEASURED PERPENDICULARLY, SOUTH FROM AND PARALLEL WITH THE CENTER LINE OF SAID E. SOUTH WATER STREET, 92.00 FEET WIDE; .

THENCE WEST ALONG SAID LINE 20.66 FEET, MEASURED PERPENDICULARLY, SOUTH FROM AND PARALLEL WITH THE CENTER LINE OF SAID E. SOUTH WATER STREET, A DISTANCE OF 44.33 FEET;

THENCE SOUTH ALONG A LINE PARALLEL WITH SAID EAST LINE, EXTENDED NORTH, OF VACATED N. BEAUBIEN COURT, A DISTANCE OF 5.00 FEET TO AN INTERSECTION WITH A LINE 25.66 FEET, MEASURED PERPENDICULARLY, SOUTH FROM AND PARALLEL WITH THE CENTER LINE OF SAID E. SOUTH WATER STREET, 92.00 FEET WIDE;

THENCE WEST ALONG SAID LINE 25.66 FEET, MEASURED PERPENDICULARLY, SOUTH FROM AND PARALLEL WITH THE CENTER LINE OF SAID E. SOUTH WATER STREET, A DISTANCE OF 68.17 FEET TO A POINT 52.00 FEET, MEASURED PERPENDICULARLY, EAST FROM THE EAST LINE, EXTENDED NORTH, OF SAID VACATED N. BEAUBIEN COURT;

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THENCE NORTH ALONG A LINE PARALLEL WITH AND 52.00 FEET, MEASURED PERPENDICULARLY, EAST FROM SAID EAST LINE, EXTENDED NORTH, OF N. BEAUBIEN COURT, A DISTANCE OF 58.66 FEET TO A POINT 33.00 FEET, MEASURED PERPENDICULARLY, NORTH FROM SAID CENTER LINE OF E. SOUTH WATER STREET; AND

THENCE WEST ALONG A STRAIGHT LINE, A DISTANCE OF 52.00 FEET TO THE POINT OF BEGINNING.

P.I.N. #s: 17-10-304-015

17-10-304-017

Common Address: 225 North Michigan Avenue, Chicago, Illinois

Property of Cook County Clerk's Office

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EXHIBIT B

PHASE II LEGAL DESCRIPTION

A PARCEL OF LAND, COMPRISED OF A PART OF EACH OF LOTS 7, 8, 9, 10 AND 11 IN BLOCK 6 IN THE ILLINOIS CENTRAL RAILROAD COMPANY'S SUBDIVISION OF LOTS 1 TO 6, INCLUSIVE, IN BLOCK 6 IN FORT DEARBORN ADDITION TO CHICAGO, ALSO OF THE ADDITION TO SAID BLOCK 6 AND A SUBDIVISION OF LOTS 1, 2, 3, 4 AND 6 IN BLOCK 11 IN FORT DEARBORN ADDITION TO CHICAGO, ALSO OF ADDITION TO SAID LOTS, IN THE SOUTHWEST QUARTER OF SECTION 10, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN AS PER PLAT RECORDED JANUARY 21, 1856 IN BOOK 98 OF MAPS, PAGE 36, AS DOCUMENT NO. 66635, IN COOK COUNTY, ILLINOIS;

TOGETHER WITH A PART OF VACATED N. BEAUBIEN COURT, 50 FEET WIDE, LYING EAST OF AND ADJOINING SAID LOTS 7, 8, 9, 10 AND 11 IN BLOCK 6, AFORESAID; AND

PART OF THE LANDS LYING EAST OF AND ADJOINING FORT DEARBORN ADDITION TO CHICAGO, BEING THE WHOLE OF THE SOUTHWEST FRACTIONAL QUARTER OF SECTION 10, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, WHICH PARCEL OF LAND IS BOUNDED AND DESCRIBED AS FOLLOWS:

BEGINNING ON THE SOUTH LINE OF SAID LOT 11 IN BLOCK 6, AFORESAID, AT THE POINT OF INTERSECTION OF SAID SOUTH LINE WITH THE EAST LINE OF THE WEST 61.50 FEET OF SAID LOT 11, AND RUNNING

THENCE NORTH ALONG THE EAST LINE OF THE WEST 61.50 FEET OF SAID LOTS 11, 10, 9, 8 AND 7 IN BLOCK 4, AFORESAID, A DISTANCE OF 100.986 FEET TO THE POINT OF INTERSECTION OF SAID EAST LINE OF THE WEST 61.50 FEET OF LOT 7 WITH THE WESTWARD EXTENSION OF A LINE 195.00 FEET, MEASURED AT RIGHT ANGLES, SOUTH FROM AND PARALLEL WITH THE SOUTH LINE OF E. SOUTH WATER STREET, 92.00 FEET WIDE, AS SAID E. SOUTH WATER STREET WAS DEDICATED BY INSTRUMENT RECORDED IN THE RECORDER'S OFFICE OF COOK COUNTY, ILLINOIS, ON THE 3RD DAY OF MAY, 1972, AS DOCUMENT NO. 21889519;

THENCE EAST ALONG THE WESTWARD EXTENSION OF SAID PARALLEL LINE A DISTANCE OF 119.706 FEET TO AN INTERSECTION WITH THE EAST LINE OF SAID N. BEAUBIEN COURT VACATED BY ORDINANCE PASSED BY THE CITY COUNCIL OF THE CITY OF CHICAGO ON THE 5TH DAY OF JULY, 1972, AND RECORDED IN SAID RECORDER'S OFFICE ON THE 8TH DAY OF DECEMBER, 1972, AS DOCUMENT NO. 22152086;

THENCE EAST ALONG SAID LINE 195.00 FEET, MEASURED AT RIGHT ANGLES, SOUTH FROM AND PARALLEL WITH THE SOUTH LINE OF SAID E. SOUTH

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WATER STREET, 92.00 FEET WIDE (SAID PARALLEL LINE BEING PERPENDICULAR TO SAID EAST LINE OF VACATED N. BEAUBIEN COURT), A DISTANCE OF 164.50 FEET;

THENCE NORTH ALONG A LINE 164.50 FEET, MEASURED PERPENDICULARLY, EAST FROM AND PARALLEL WITH SAID EAST LINE OF VACATED N. BEAUBIEN COURT, AND ALONG A NORTHWARD EXTENSION THEREOF, A DISTANCE OF 220.34 FEET TO AN INTERSECTION WITH A LINE 20.66 FEET, MEASURED PERPENDICULARLY, SOUTH FROM AND PARALLEL WITH THE CENTERLINE OF SAID E. SOUTH WATER STREET, 92.00 FEET WIDE;

THENCE EAST ALONG SAID LAST MENTIONED PARALLEL LINE A DISTANCE OF 76.50 FEET TO AN INTERSECTION WITH THE NORTHWARD EXTENSION OF A LINE 241.00 FEET, MEASURED PERPENDICULARLY, EAST FROM AND PARALLEL WITH SAID EAST LINE OF VACATED N. BEAUBIEN COURT;

THENCE SOUTH ALONG SAID NORTHWARD EXTENSION, AND ALONG SAID PARALLEL LINE, A DISTANCE OF 323.013 FEET TO AN INTERSECTION WITH THE NORTH LINE OF PARCEL "K" IN "PLAT OF MID-AMERICA" A RESUBDIVISION OF THE PRUDENTIAL AND ILLINOIS CENTRAL SUBDIVISION (WHICH RESUBDIVISION WAS RECORDED IN SAID RECORDER'S OFFICE. ON THE 20TH DAY OF NOVEMBER, 1957 IN BOOK 504 OF PLATS AT PAGES 1 TO 11, BOTH INCLUSIVE, AS DOCUMENT NO. 17069914);

THENCE WEST ALONG SAID NORTH LINE OF PARCEL "K" A DISTANCE OF 241.00 FEET TO THE NORTHWEST CORNER OF SAID PARCEL "K" (SAID NORTHWEST CORNER OF PARCEL "K" BEING A POINT ON SAID EAST LINE OF VACATED N. BEAUBIEN COURT);

THENCE WESTWARDLY ALONG A STRAIGHT LINE A DISTANCE OF 50.008 FEET TO THE SOUTHEAST CORNER SAID LOT 11 IN BLOCK 6, AFORESAID; AND

THENCE WEST ALONG THE SOUTH LINE OF SAID LOT 11 IN BLOCK 6 AFORESAID, A DISTANCE OF 69.71 FEET TO THE POINT BEGINNING.

CONTAINING 53,777.76 SQUARE FEET OF LAND, MORE OR LESS.

EXCEPTING FROM SAID PARCEL OF LAND THAT PART THEREOF BOUNDED AND DESCRIBED AS FOLLOWS:

BEGINNING AT THAT CORNER OF SAID PARCEL OF LAND SITUATED ON THE EAST LINE OF SAID VACATED N. BEAUBIEN COURT AT THE NORTHWEST CORNER OF PARCEL "K" OF "PLAT OF MID-AMERICA" AFORESAID, AND RUNNING

THENCE WESTWARDLY ALONG A STRAIGHT LINE (WHICH IF EXTENDED WILL INTERSECT THE WEST LINE OF SAID VACATED N. BEAUBIEN COURT AT THE SOUTHEAST CORNER OF LOT 11 IN BLOCK 6, AFORESAID), A DISTANCE OF 8.001 FEET TO AN INTERSECTION WITH A LINE WHICH IS 8.00 FEET, MEASURED

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PERPENDICULARLY, WEST FROM AND PARALLEL WITH SAID EAST LINE OF VACATED N. BEAUBIEN COURT.

THENCE NORTH ALONG SAID PARALLEL LINE A DISTANCE OF 102.528 FEET TO AN INTERSECTION WITH THE WESTWARD EXTENSION OF SAID LINE 195.00 FEET, MEASURED PERPENDICULARLY, SOUTH FROM AND PARALLEL WITH THE SOUTH LINE OF SAID E. SOUTH WATER STREET, 92.00 FEET WIDE;

THENCE EAST ALONG SAID EXTENDED LINE A DISTANCE OF 8.00 FEET TO AN INTERSECTION WITH SAID EAST LINE OF VACATED N. BEAUBIEN COURT; AND

THENCE SOUTH ALONG SAID EAST LINE VACATED N. BEAUBIEN COURT, A DISTANCE 102.673 FEET TO THE POINT BEGINNING.

AND LYING BELOW AND EXTENDING DOWNWARD FROM A HORIZONTAL PLANE HAVING AN ELEVATION OF 6.90 FEET ABOVE CHICAGO CITY DATUM.

AND EXCEPTING FROM SAID PARCEL OF LAND THAT PART THEREOF BOUNDED AND DESCRIBED AS FOLLOWS:

BEGINNING AT THAT CORNER SAID PARCEL OF LAND SITUATED ON THE EAST LINE OF SAID VACATED N. BEAUBIEN COURT AT THE NORTHWEST CORNER OF PARCEL "K" OF "PLAT OF MID-AMERICA", AFORESAID, AND RUNNING

THENCE NORTH ALONG SAID EAST LINE OF VACATED N. BEAUBIEN COURT A DISTANCE OF 102.673 FEET TO AN INTERSECTION WITH SAID LINE 195.00 FEET, MEASURED PERPENDICULARLY, SOUTH FROM AND PARALLEL WITH THE SOUTH LINE OF SAID E. SOUTH WATER STREET, 92.00 FEET WIDE;

THENCE EAST ALONG SAID PARALLEL LINE (SAID PARALLEL LINE BEING PERPENDICULAR TO SAID EAST LINE OF VACATED N. BEAUBIEN COURT), A DISTANCE OF 117.882 FEET;

THENCE SOUTH ALONG A LINE PARALLEL WITH SAID EAST LINE OF VACATED N. BEAUBIEN COURT, A DISTANCE OF 102.673 FEET TO AN INTERSECTION WITH THE NORTH LINE OF SAID PARCEL "K" IN "PLAT OF MID-AMERICA", AFORESAID; AND

THENCE WEST ALONG SAID NORTH LINE OF PARCEL "K" A DISTANCE 117.882 FEET TO THE POINT OF BEGINNING;

AND LYING BELOW, AND EXTENDING DOWNWARD FROM, AN INCLINED PLANE RISING FROM AN ELEVATION OF 10.50 FEET ABOVE CHICAGO CITY DATUM ALONG SAID NORTH LINE OF PARCEL "K" TO AN ELEVATION 10.83 FEET ABOVE CHICAGO CITY DATUM ALONG SAID LINE WHICH IS 195.00 FEET, MEASURED PERPENDICULARLY, SOUTH FROM AND PARALLEL WITH SAID SOUTH LINE OF E. SOUTH WATER STREET, 92.00 FEET WIDE;

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AND EXCEPTING FROM SAID PARCEL OF LAND THAT PART THEREOF (HERETOFORE DEDICATED FOR E. SOUTH WATER STREET) BOUNDED AND DESCRIBED AS FOLLOWS:

BEGINNING AT THAT CORNER OF SAID PARCEL OF LAND WHICH IS 164.50 FEET, MEASURED PERPENDICULARLY, EAST FROM A NORTHWARD EXTENSION OF THE EAST LINE OF VACATED N. BEAUBIEN COURT, AND 20.66 FEET, MEASURED PERPENDICULARLY, SOUTH FROM THE CENTERLINE OF SAID E. SOUTH WATER STREET, 92.00 FEET WIDE, AND RUNNING

THENCE EAST ALONG A LINE 20.66 FEET, MEASURED PERPENDICULARLY, SOUTH FROM AND PARALLEL WITH THE CENTERLINE OF E. SOUTH WATER STREET, 92.00 FEET WIDE, A DISTANCE OF 76.50 FEET TO AN INTERSECTION WITH THE NORTHWARD EXTENSION OF A LINE 241.00 FEET, MEASURED PERPENDICULARLY, EAST FROM AND PARALLEL WITH SAID EAST LINE OF VACATED N. BEAUBIEN COURT;

THENCE SOUTH ALONG SAID NORTHWARD EXTENSION AND ALONG SAID PARALLEL LINE, A DISTANCE OF 25.34 FEET TO AN INTERSECTION WITH THE SOUTH LINE OF SAID E. SOUTH WATER STREET;

THENCE WEST ALONG SAID SOUTH LINE OF E. SOUTH WATER STREET A DISTANCE OF 76.50 FEET TO AN INTERSECTION WITH A LINE 164.50 FEET, MEASURED PERPENDICULARLY, EAST FROM AND PARALLEL WITH SAID EAST LINE OF VACATED N. BEAUBIEN COURT; AND

THENCE NORTH ALONG SAID PARALLEL LINE AND ALONG A NORTHWARD EXTENSION THEREOF, A DISTANCE OF 25.34 FEET TO THE POINT BEGINNING.

AND LYING BELOW AND EXTENDING DOWNWARD FROM THE INCLINED PLANES ESTABLISHING THE UPPER LIMITS THE LAND, PROPERTY AND SPACE DEDICATED FOR E. SOUTH WATER STREET, 92.00 FEET WIDE.

P.I.N. #s: 17-10-304-016

17-10-304-019

Common Address: 205 North Michigan Avenue, Chicago, Illinois

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EXHIBIT C

PHASE III LEGAL DESCRIPTION

PARCEL 1

THAT PART OF THE LANDS LYING EAST OF AND ADJOINING FORT DEARBORN ADDITION TO CHICAGO, BEING THE WHOLE OF THE SOUTHWEST FRACTIONAL QUARTER OF SECTION 10, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN BOUNDED AND DESCRIBED AS FOLLOWS:

BEGINNING AT THE POINT OF INTERSECTION OF A LINE 241.00 FEET, MEASURED PERPENDICULARLY, EAST FROM AND PARALLEL WITH THE EAST LINE OF N. BEAUBIEN COURT, 50.00 FEET WIDE, VACATED BY ORDINANCE PASSED BY THE CITY COUNCIL OF THE CITY OF CHICAGO ON THE 5TH DAY OF JULY, 1972 AND RECORDED IN THE RECORDER'S OFFICE OF COOK COUNTY, ILLINOIS ON THE 8TH DAY OF DECEMBER, 1972, AS DOCUMENT NUMBER 22151086, WITH THE SOUTH LINE OF E. SOUTH WATER STREET, 92.00 FEET WIDE, AS SAID E. SOUTH WATER STREET WAS DEDICATED BY INSTRUMENT RECORDED IN SAID RECORDER'S OFFICE ON THE 3RD DAY OF MAY, 1972, AS DOCUMENT NUMBER 21889519, AND RUNNING THENCE EAST ALONG SAID SOUTH LINE OF E. SOUTH WATER STREET A DISTANCE OF 136.50 FEET TO AN INTERSECTION WITH THE WEST LINE OF NORTH STETSON AVENUE, 74.00 FEET WIDE, AS SAID STREET WAS DEDICATED BY INSTRUMENT RECORDED ON MARCH 26, 1984 AS DOCUMENT NUMBER 27018355;

THENCE SOUTH ALONG SAID WEST LINE OF NORTH STETSON AVENUE (SAID WEST LINE BEING A LINE 377.50 FEET, MEASURED PERPENDICULARLY, EAST FROM AND PARALLEL WITH SAID EAST LINE OF VACATED NORTH BEAUBIEN COURT) A DISTANCE OF 297.673 FEET TO THE NORTHEAST CORNER OF PARCEL "K" IN "PLAT OF MID-AMERICA", A RESUBDIVISION OF THE PRUDENTIAL AND ILLINOIS CENTRAL SUBDIVISION (WHICH RESUBDIVISION WAS RECORDED IN THE RECORDER'S OFFICE OF COOK COUNTY ON THE 20TH DAY OF NOVEMBER, 1957, IN BOOK 504 OF PLATS AT PAGES 1 TO 11, BOTH INCLUSIVE, AS DOCUMENT NUMBER 17069914);

THENCE WEST ALONG THE NORTH LINE OF SAID PARCEL "K" A DISTANCE OF 136.50 FEET TO AN INTERSECTION WITH SAID LINE 241.00 FEET, MEASURED PERPENDICULARLY, EAST FROM AND PARALLEL WITH SAID EAST LINE OF VACATED NORTH BEAUBIEN COURT; AND

THENCE NORTH ALONG SAID PARALLEL LINE A DISTANCE 297.673 FEET TO THE POINT OF BEGINNING IN COOK COUNTY, ILLINOIS.

PARCEL 2

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THE PROPERTY AND SPACE LYING ABOVE AND EXTENDING UPWARD FROM THE INCLINED PLANES ESTABLISHING THE UPPER LIMITS OF THE LAND, PROPERTY AND SPACE DEDICATED FOR E. SOUTH WATER STREET, 92.00 FEET WIDE, BY INSTRUMENT RECORDED IN THE RECORDER'S OFFICE OF COOK COUNTY, ILLINOIS, ON THE 3RD DAY OF MAY, 1972, AS DOCUMENT NO. 21889519, AND LYING WITHIN THE BOUNDARIES, PROJECTED VERTICALLY UPWARD FROM THE SURFACE OF THE EARTH OF THAT PART OF THE LANDS LYING EAST OF AND ADJOINING FORT DEARBORN ADDITION TO CHICAGO BEING THE WHOLE OF THE SOUTHWEST FRACTIONAL QUARTER OF SECTION 10, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, BOUNDED AND DESCRIBED AS FOLLOWS:

BEGINNING AT THE POINT OF INTERSECTION OF THE SOUTH LINE OF SAID E. SOUTH WATER STREET, 92.00 FEET WIDE, WITH A LINE 241.00 FEET, MEASURED PERPENDICULARLY, EAST FROM AND PARALLEL WITH THE EAST LINE OF THAT PART OF NORTH BEAUFIEU COURT, 50.00 FEET WIDE, VACATED BY ORDINANCE PASSED BY THE CITY COUNCIL OF THE CITY OF CHICAGO ON THE 5TH DAY OF JULY, 1972, AND RECORDED IN SAID RECORDER'S OFFICE ON THE 8TH DAY OF DECEMBER, 1972, AS DOCUMENT NUMBER 22152086 AND RUNNING

THENCE NORTH ALONG SAID PARALLEL LINE, AND ALONG A NORTHWARD EXTENSION THEREOF, A DISTANCE OF 25.34 FEET TO AN INTERSECTION WITH A LINE 20.66 FEET, MEASURED PERPENDICULARLY, SOUTH FROM AND PARALLEL WITH THE CENTER LINE OF SAID E. SOUTH WATER STREET 92.00 FEET WIDE;

THENCE EAST ALONG SAID PARALLEL LINE A DISTANCE OF 136.50 FEET, TO AN INTERSECTION WITH A SOUTHWARD EXTENSION OF THE WEST LINE OF NORTH STETSON AVENUE, 74.00 FEET WIDE, AS SAID NORTH STETSON AVENUE WAS DEDICATED BY SAID INSTRUMENT RECORDED IN SAID RECORDER'S OFFICE ON THE 3RD DAY OF MAY, 1972, AS DOCUMENT NUMBER 21889519;

THENCE SOUTH ALONG SAID SOUTHWARD EXTENSION OF SAID WEST LINE OF NORTH STETSON AVENUE A DISTANCE OF 25.34 FEET TO AN INTERSECTION WITH SAID SOUTH LINE OF E. SOUTH WATER STREET; AND

THENCE WEST ALONG SAID SOUTH LINE OF E. SOUTH WATER STREET, A DISTANCE OF 136.50 FEET TO THE POINT OF BEGINNING IN COOK COUNTY, ILLINOIS.

P.I.N. #: 17-10-304-020-0000

Common Address: 215 North Michigan Avenue, Chicago, Illinois

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EXHIBIT D

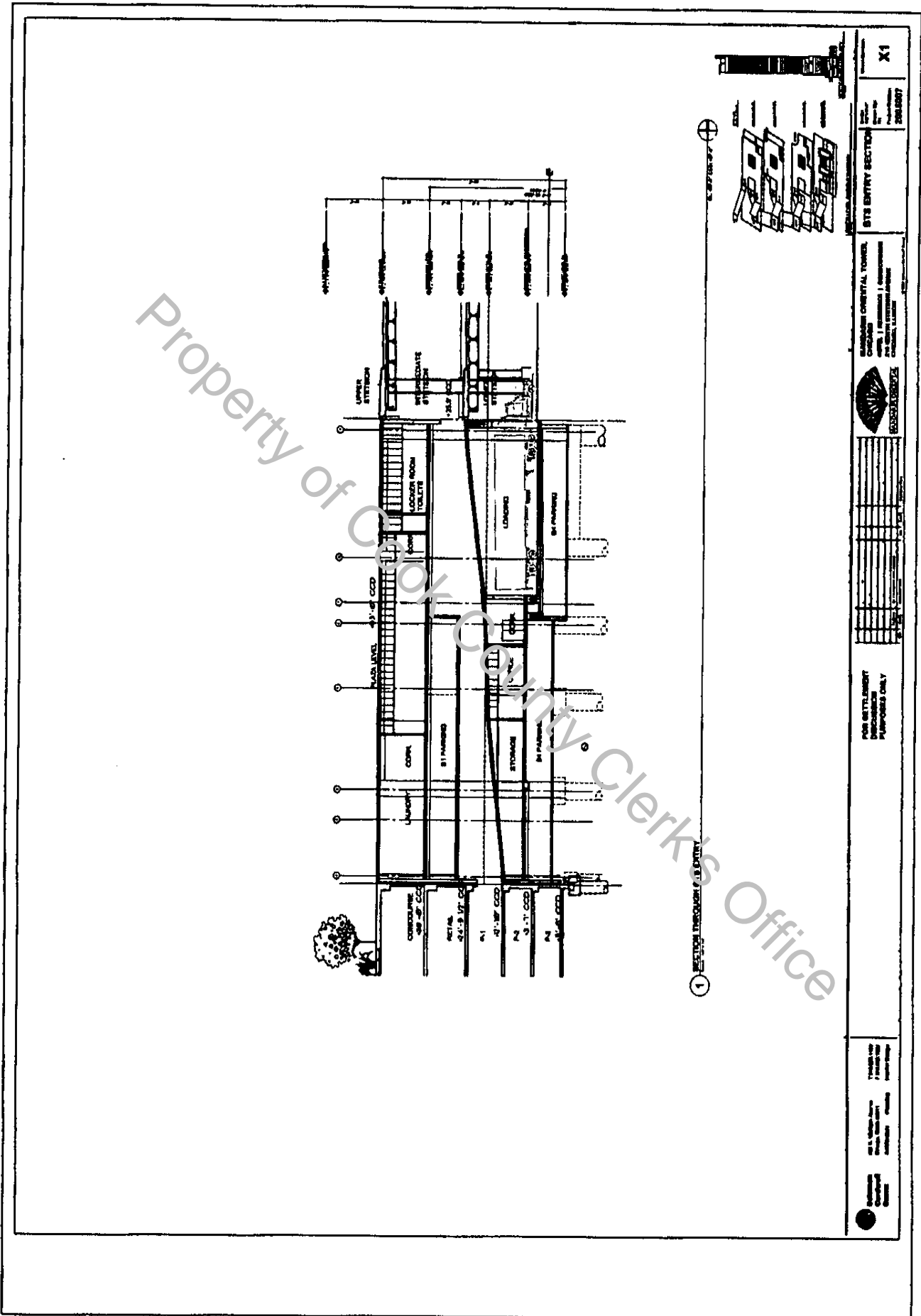
PHASE III GARAGE PLANS

[Attached]

Property of Cook County Clerk's Office

FATIC has made an accommodation
recording of the instrument.
First American Title Insurance Company

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OVERSIZE

**EXHIBIT
FORWARD
TO PLAT COUNTER
FOR SCANNING**

RECORDED DATE _____

CASHIER # / NAME _____