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Cook County Recorder of Deeds
Date: 01/16/2007 02:59 PM Pg: 1 of 3

MEMORANDUM OF PURCHASE AGREEMENT

MAIL TO:

Courtney E. Mayster
SCHAIN, BURNEY, ROSS & CITRON, LTD.
222 North LaSalle Street, Suite 1910
Chicago, Illinois 60601

A Purchase Agreement ("Agreement"), by and between **DOWNTOWN LOCK-BOX, L.L.C.**, an Illinois limited liability company ("Seller") and **WABASH STREET, LLC**, an Illinois limited liability company ("Purchaser"), has been entered into regarding the property commonly known as 1333-1339 South Wabash Avenue, Chicago, Illinois and legally described on Exhibit "A" attached hereto and incorporated herein.

The date of execution of said Agreement is the 20th day of January, 2006, and the terms of said Agreement provide for the future conveyance of said property to the Purchaser at a date certain, provided the parties shall perform in accordance with the terms contained in the said Agreement. The Agreement has been amended by a First Amendment to Purchase Agreement dated March 22, 2006, a letter agreement amending the First Amendment dated June 23, 2006, and a Second Amendment to Purchase Agreement dated June 30, 2006 (collectively, the "Amendments")

The terms and conditions of said Agreement and Amendments are contained in detail in said Agreement and Amendments, copies of which have been furnished to all parties, and the purpose of this document is to give public notice of the fact that the said Agreement and Amendments have been executed and are presently in full force and effect between the parties.

IN WITNESS WHEREOF, this Memorandum has been executed as of this 12 day of January, 2007.

WABASH STREET, LLC
an Illinois limited liability company

By: Courtney E. Mayster
Name: Courtney E. Mayster
Its: Attorney-in-fact


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ACKNOWLEDGMENT

STATE OF ILLINOIS)
) SS.
 COUNTY OF COOK)

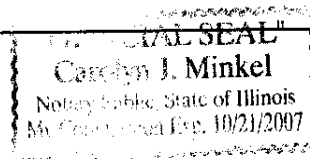
I, a notary public in and for said County, in the State aforesaid, **DO HEREBY CERTIFY** that **COURTNEY E. MAYSTER**, Attorney-in-fact for **Wabash Street, LLC**, an Illinois limited liability company, personally known to me to be the same person whose name is subscribed to the foregoing instrument, appeared before me this day in person and acknowledged that she signed, sealed and delivered the said instrument as her free and voluntary act, and the free and voluntary act of the Company, for the uses and purposes therein set forth.

GIVEN under my hand and seal, this 12 day of January, 2007.



 Notary Public

Commission expires: _____



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EXHIBIT "A"

LEGAL DESCRIPTION

LOTS 1 TO 4, BOTH INCLUSIVE, IN THE SUBDIVISION OF PART OF LOTS 5 TO 8 IN BLOCK 11 IN ASSESSOR'S DIVISION OF THE NORTHWEST FRACTIONAL QUARTER OF SECTION 22, TOWNSHIP 39 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

PINS 17-22-104-009-0000
 17-22-104-010-0000

Common address: 1333-39 South Wabash, Chicago, Illinois

Property of Cook County Clerk's Office