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Doc#: 0703841130 Fee: \$36.00 Eugene "Gene" Moore RHSP Fee: \$10.00

Cook County Recorder of Deeds Date: 02/07/2007 02:34 PM Pg: 1 of 7

### **UCC FINANCING STATEMENT**

FOLLOW INSTRUCTIONS (front and back) CAREFULLY	
A. NAME & PHONE OF CONTACT AT FILER [optional]	
Gordon C.F. Chin, Esq. (202) 625-3595	
B. SEND ACKNOWLEDGMENT TO: (Name and Address)	
_	
Katten Muchin Rosenman LLP	
1025 Thomas Jefferson Street, NW	
Suite 700 / East Lobby	
Washington, DC 20007	

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1. D	EBTOR'S EXACT FUL	LLEGAL' AMF .	insert only <u>one</u> debtor name (1a or 1b) -	do not abbreviate or combine names				
	1a. ORGANIZATION'S NAM	/E						
	CHI 3, LLC		- / X					
OR	16. INDIVIDUAL'S LAST NA	ME		FIRST NAME	MIDDLE N	IAME	SUFFIX	ζ
							}	
1c, N	AAILING ADDRESS			спу	STATE	POSTAL CODE	COUN	TRY
C/	O EQUINIX, II		ELOCITY WAY	FOSTER CITY	CA	94404	US	Α
1d. Ş	SEEINSTRUCTIONS		1e. TYPE OF ORGANIZATION	11. JURISDICTION OF ORGANIZATION	1g. ORGA	NIZATIONAL ID #, if any		
		ORGANIZATION DEBTOR	LLC	DELAWARE	DE-4	1104556	[	NONE
2. A	DDITIONAL DEBTOR	S EXACT FULL	LEGAL NAME - insert only one de	otor nume (2a or 2b) - do not abbreviate or con	mbine names			
	2a. ORGANIZATION'S NA	NE		7				
OR	25. INDIVIDUAL'S LAST N	AME		FIRST NAI E	MIDDLE 1	NAME	SUFFI	X
				<b>O</b> ,				
2c. MAILING ADDRESS			CITY	STATE	POSTAL CODE	COUN	TRY	
				4D.		1		
2d.	SEEINSTRUCTIONS		2e. TYPE OF ORGANIZATION	2f. JURISDICTION OF ORGANIZ TICN	2g. ORGA	NIZATIONAL ID #. if any		
		ORGANIZATION DEBTOR	1				Г	NONE
2 5	ECURED PARTY'S N	AME (or NAME of	TOTAL ASSIGNEE MASSIGNOR S/PI	-insert only <u>one</u> secured party name (3a or 3b)			<del>-</del>	
J. U	3a. ORGANIZATION'S NAI		TOTAL AGGIONEL GIAGGIONO (GIT)	and the second s	<del>-/</del>			
SFT I, INC.								
OR	3b. INDIVIDUAL'S LAST N	AME	· · · · · · · · · · · · · · · · · · ·	FIRST NAME	M.DD1 7.1	NAME	SUFFI	X
					7	_/		
3c. f	MAILING ADDRESS			CITY	STATE	PO TAL CODE	COUN	TRY
		TE THE A	MERICAS-27TH F	NEW YORK	NY	10056	US	Δ
1.	ロチベッシいひじょ	ノレーロリレーバ	MEMOA3-2/III	LIAP AL LOIVIE	1111	110000	100	, 1

4. This FINANCING STATEMENT covers the following collateral:

All of Debtor's respective right, title and interest in the land (as identified and described on Exhibit A attached hereto), fixtures, personal property, leases, rents, general intangibles, and all other property as identified and more particular described on Schedule A attached hereto and incorporated herein by reference.

### Box 400-CTCC

5. ALTERNATIVE DESIGNATION (if applicable): LESSEE/LESSOR		BAILEE/BAILOR SELLER/BUYER	AG. LIEN	NON-UCC FILING
<ol> <li>This FINANCING STATEMENT is to be filed (for record) (or recorded) in ESTATE RECORDS. Attach Addendum</li> </ol>	n the REAL 7. Check to REQUES [if applicable] [ADDITIONAL FEE]	T SEARCH REPORT(S) on Debtor(s) [optional]	All Debtors	Debtor 1 Debtor 2
8. OPTIONAL FILER REFERENCE DATA				
208972 / 00596: Filed in the Real Estate F	Records for Cook Cour	nty, Illinois		



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UCC FINANCING STATE					
FOLLOW INSTRUCTIONS (front and ba	CK) CAREFULLY	MENT			
9. NAME OF FIRST DEBTOR (1a or 18	b) ON RELATED FINANCING STATE	SVICINI			
9a. ORGANIZATION'S NAME					
CHI 3, LLC			į		
9b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME, SUFFIX			
10. MISCELLANEOUS:					
	C/X			IS FOR FILING OFFIC	E USE ONLY
11. ADDITIONAL DEBTOR'S EXACT I	FULL LEGA NAME - insert only one nar	me (11a or 11b) - do not abbre	viate or combine names		
11a. ORGANIZATION'S NAME	Ox				
OR 11b. INDIVIDUAL'S LAST NAME		FIRST NAME	MIDDLE	NAME	SUFFIX
11c. MAILING ADDRESS	0	CITY	STATE	POSTAL CODE	COUNTRY
11d. TAX ID #: SSN OR EIN ADD'L INFO ORGANIZATI DEBTOR		1, JANSDICTION OF ORGA	NIZATION 119. OR	GANIZATIONAL ID #, if an	NONE
12. ADDITIONAL SECURED PAR	RTY'S of ASSIGNOR S/P'S	NAME - incomport, one name	e (12a or 12b)		
12a. ORGANIZATION'S NAME			<u> </u>		
OR 12b. INDIVIDUAL'S LAST NAME		FIRST NAME	MIDDLE	NAME	SUFFIX
12c. MAILING ADDRESS		CITY	STATE		COUNTRY
13. This FINANCING STATEMENT covers collateral, or is filed as a fixture film 14. Description of real estate:	timber to be cut or as-extracted g.	16. Additional collateral desc	ription:		
See Exhibit A attached hereof.	nereto and made a part		1	SO	
				11/5	
					C
15. Name and address of a RECORD OWNE					
(if Debtor does not have a record interest	);				
		17. Check only if applicable :	and check <u>only</u> one box. Trustee acting with respect to	property held in trust or	Decedent's Estat
		18. Check only if applicable	and check only one box.		
		Debtor is a TRANSMITTI			
		I <del>F</del>	a Manufactured-Home Transacti	on effective 30 years	
		Filed in connection with	a Public-Finance Transaction	effective 30 years	

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### **EXHIBIT A TO UCC-1 FINANCING STATEMENT**

#### Legal Description of Land

Lot 17 (except the East 1300 feet as measured at right angles to the East line thereof) in Centex Industrial Park Unit 3, being a subdivision of Section 35, Township 41 North, Range 11, East of the Third Principal Meridian, in Cook County, Illinois.

1905

A COUNTY CLOTHES OFFICE Street Address: 1904-1945 Lunt Avenue, Elk Grove Village, Illinois 60007.

Permanent T ix Identification Number: 08-35-104-034-0000.

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Schedule A to UCC-1 Financing Statement

Debtor:

CHI 3, LLC, a Delaware limited liability company

Secured Party:

SFT I, Inc., a New York corporation

#### **SCHEDULE A**

#### **Collateral Description**

This UCC-1 In ancing Statement is filed in connection with that certain loan in the original principal amount of \$110,000,000.00 evidenced by that certain Promissory Note-One, Promissory Note Ivo, Promissory Note-Three and Promissory Note-Four, all dated substantially as of the date of the filing of this UCC-1 Financing Statement, given by CHI 3, LLC, a Delaware limited liability company ("Debtor"), and secured by that certain Mortgage, Assignment of Leases and Rents, Security Agreement and Fixture Filing ("Mortgage"), dated substantially as of the date of the filing of this UCC-1 Financing Statement, executed by Debtor, as grantor, for the benefit of Secured Party, as beneficiary, and recorded in the Deed Records of Cook County, Illinois ("Recorder's Office") (the "Deed of Trust"). All capitalized terms used but not defined herein shall have the meaning ascribed to them in the Mortgage.

<u>Property Mortgaged.</u> Debtor does hereby irrevocably mortgage, grant, bargain, sell, pledge, assign, warrant, transfer and convey to Secured Party and its successors and assigns the following property, rights, interests and estates now owned, or hereafter acquired by Debtor (collectively, the "<u>Property</u>"):

<u>Land</u>. The real property described in <u>Exhibit A</u> attached he eto and made a part hereof (the "Land");

Additional Land. All additional lands, estates and development rights nereafter acquired by Debtor for use in connection with the Land and the development of the Land and all additional lands and estates therein which may, from time to time, by supplemental mortgage contierwise be expressly made subject to the lien of the Mortgage;

<u>Improvements</u>. The buildings, structures, fixtures, additions, enlargements, extensions, modifications, repairs, replacements and improvements now or hereafter erected or located or file Land (collectively, the "<u>Improvements</u>");

Easements. All easements, rights-of-way or use, rights, strips and gores of land, streets, ways, alleys, passages, sewer rights, water, water courses, water rights and powers, air rights and development rights, and all estates, rights, titles, interests, privileges, liberties, servitudes, tenements, hereditaments and appurtenances of any nature whatsoever, in any way now or hereafter belonging, relating or pertaining to the Land and the Improvements and the reversions and remainders, and all land lying in the bed of any street, road or avenue, opened or proposed, in front of or adjoining the Land, to the center line thereof and all the estates, rights, titles, interests, rights of

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dower, rights of curtesy, property, possession, claim and demand whatsoever, both at law and in equity, of Debtor of, in and to the Land and the Improvements and every part and parcel thereof, with the appurtenances thereto;

Equipment. All "equipment," as such term is defined in Article 9 of the Uniform Commercial Code, now owned or hereafter acquired by Debtor, which is used at or in connection with the Improvements or the Land or is located thereon or therein (including, but not limited to, all machinery, equipment, furnishings, furniture, electronic data-processing and other office equipment now owned or hereafter acquired by Debtor and any and all additions, substitutions and replacements of any of the foregoing), together with all attachments, components, parts, equipment and accessories installed thereon or affixed thereto (collectively, the "Equipment"). Notwithstanding the foregoing, Equipment shall not include any property belonging to tenants under leases except to the extent that Debtor shall have any right or interest therein;

Fixtures. All Equipment now owned, or the ownership of which is hereafter acquired, by Debtor which is so related to the Land and Improvements forming part of the Property that it is deemed fixtures or real property under the law of the particular state in which the Equipment is located, including, without limitation, all building or construction materials intended for construction, reconstruction, alteration or repair of or installation on the Property, construction equipment, appliances, machinery, plan equipment, fittings, apparatuses, fixtures and other items now or hereafter attached to, installed in (r) sed in connection with (temporarily or permanently) any of the Improvements or the Land, including, but not limited to, engines, devices for the operation of pumps, pipes, plumbing, call and sprinkler systems, fire extinguishing apparatuses and equipment, heating, ventilating, incinerating, electrical, air conditioning and air cooling equipment and systems, gas and electric machinery, appurtenences and equipment, pollution control equipment, security systems, visual and electronic surventance systems, and water, gas, electrical, storm and sanitary sewer facilities, utility lines and equipment (whether owned individually or jointly with others, and, if owned jointly, to the extent of Debtor's interest therein) and all other utilities whether or not situated in easements, all water tanks, water supply, water power sites, fuel stations, fuel tanks, fuel supply, and all other structures, together with all accessions, appurtenances, additions, replacements, betterments and substitutions for any of the foregoing and the proceeds thereof (collectively, the "Fixtures"). Notwithstanding the foregoing, "Fixtures" shall not include any property which tenants are entitled to remove pursuant to leases except to the extent that Debtor shall have any right or interest therein;

Personal Property. All furniture, furnishings, objects of art, machinery, goods, tools, supplies, appliances, general intangibles, contract rights, accounts, accounts receivable, franchices, licenses, certificates and permits, and all other personal property of any kind or character whatsoever as defined in and subject to the provisions of the Uniform Commercial Code (as hereinafter defined), whether tangible or intangible, other than Fixtures, which are now or hereafter owned by Debtor and which are located within or about the Land and the Improvements, together with all accessories, replacements and substitutions thereto or therefor and the proceeds thereof (collectively, the "Personal Property"), and the right, title and interest of Debtor in and to any of the Personal Property which may be subject to any security interests, as defined in the Uniform Commercial Code, as adopted and enacted by the state or states where any of the Property is located (the "Uniform Commercial Code"), superior in lien to the lien of the Mortgage and all proceeds and products of the above;

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Leases and Rents. All leases, subleases or subsubleases, lettings, licenses, concessions or other agreements (whether written or oral) pursuant to which any Person is granted a possessory interest in, or right to use or occupy all or any portion of the Land and the Improvements, including, without limitation, the Master Lease, and every modification, amendment or other agreement relating to such leases, subleases, subsubleases, or other agreements entered into in connection with such leases, subleases, subsubleases, or other agreements and every guarantee of the performance and observance of the covenants, conditions and agreements to be performed and observed by the other party thereto, heretofore or hereafter entered into, whether before or after the filing by or against Debtor of any petition for relief under 11 U.S.C. §101 et seq., as the same may be amended from time o time (the "Bankruptcy Code") (collectively, the "Leases") and all right, title and interest of Debtor, its successors and assigns therein and thereunder, including, without limitation, cash or securities deposited thereunder to secure the performance by the lessees of their obligations thereunder and all rents, additional rents, revenues, issues and profits (including all oil and gas or other mineral royalties and bonuses) from the Land and the Improvements whether paid or accruing before or after the filing by or against Debtor of any petition for relief under the Bankruptcy Code (collectively, the "Rents") and all proceeds from the sale or other disposition of the Leases and the right to receive and apply the Pen's to the payment of the Obligations;

Condemnation Awards. Subject to the terms and provisions of Section 8.1 of the Loan Agreement, all awards or payments, including interest thereon, which may heretofore and hereafter be made with respect to the Property, which is from the exercise of the right of eminent domain (including, but not limited to, any transfer made in lieu of or in anticipation of the exercise of the right), or for a change of grade, or for any other injury to or decrease in the value of the Property;

Insurance Proceeds. Subject to the terms and provisions of Section 8.1 of the Loan Agreement, all proceeds in respect of the Property unue. Inv insurance policies covering the Property, including, without limitation, the right to receive and apply the proceeds of any insurance, judgments, or settlements made in lieu thereof, for damage to the Property;

<u>Tax Certiorari</u>. All refunds, rebates or credits in connection virily reduction in real estate taxes and assessments charged against the Property as a result of tax certionari or any applications or proceedings for reduction;

<u>Conversion</u>. Subject to the terms and provisions of <u>Section 8.1</u> of the Loan / greement, all proceeds of the conversion, voluntary or involuntary, of any of the foregoing including, without limitation, proceeds of insurance and condemnation awards, into cash or liquidation claims;

Rights. The right, in the name and on behalf of Debtor, to appear in and defend any action or proceeding brought with respect to the Property and to commence any action or proceeding to protect the interest of Secured Party in the Property;

Agreements. All agreements, contracts, certificates, instruments, franchises, permits, licenses, plans, specifications and other documents, now or hereafter entered into, and all rights therein and thereto, respecting or pertaining to the use, occupation, construction, management or operation of the Land and any part thereof and any Improvements or any business or activity conducted on the Land and any part thereof and all right, title and interest of Debtor therein and

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thereunder, including, without limitation, the right, upon the happening of any default hereunder, to receive and collect any sums payable to Debtor thereunder;

Accounts. All securities, deposit and other accounts owned or maintained by Debtor; and

Other Rights. Any and all other rights of Debtor in and to the items set forth above.

AND without limiting any of the other provisions of the Mortgage, to the extent permitted by applicable law, Debtor expressly grants to Secured Party, as secured party, a security interest in the portion of the Property which is or may be subject to the provisions of the Uniform Commercial Code which are applicable to secured transactions; it being understood and agreed that the Improvements and Fixtures are part and parcel of the Land (the Land, the Improvements and the Fixtures collectively referred to as the "Real Property") appropriated to the use thereof an'i, whether affixed or annexed to the Real Property or not, shall for the purposes of the Mortgage be deemed conclusively to be real estate and mortgaged hereby. Notwithstanding the foregoing, "Property" shall not include any interest Debtor may have in any of Collings Clarks Office Customer Agreements (as defined in the Master Lease).