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Doc#: 0704741085 Fee: \$68.00
Eugene "Gene" Moore RHSP Fee: \$10.00
Cook County Recorder of Deeds
Date: 02/16/2007 12:27 PM Pg: 1 of 23

Prepared by, and upon recording,
return to:

Arlene B. Richman
Latham & Watkins LLP
233 S. Wacker Drive, Suite 5800
Chicago, Illinois 60606

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Property of Cook County Clerk's Office
(Space Above for Recorder's Use)

**MEMORANDUM OF AMENDMENT
OF PURCHASE AND SALE AGREEMENT
AND ESCROW INSTRUCTIONS**

THIS MEMORANDUM OF AMENDMENT OF PURCHASE AND SALE AGREEMENT AND ESCROW INSTRUCTIONS (the "Memorandum") is made and entered into as of the 8 day of February, 2007, by and among Calumet Transload Railroad L.L.C., an Illinois limited liability company ("Calumet") and Whitehorse Properties, Inc., an Illinois corporation ("Whitehorse," and collectively with Calumet, the "Seller"), whose mailing address is 16109 South 108th Avenue, South Holland, Illinois 60467, and DTE Chicago Fuels Terminal, LLC, a Michigan limited liability company (the "Buyer"), whose mailing address is 425 South Main Street, Ann Arbor, Michigan 48104.

RECITALS

WHEREAS, Buyer and Seller are parties to that certain Purchase and Sale Agreement and Escrow Instructions dated August 17, 2006 (as may be amended or modified or amended and restated prior to or after the date hereof, the "Agreement") (capitalized terms used but not defined herein shall have the meanings ascribed thereto in the Agreement);

WHEREAS, pursuant to the Agreement, Buyer, among other things, agreed to purchase from Seller and Seller agreed to sell to Buyer the Property, as described in Exhibit A, pursuant to the terms and conditions of the Agreement;

WHEREAS, pursuant to that certain Amendment No. 2 to Purchase and Sale Agreement and Escrow Instructions dated of even date (herein the "PSA Amendment"), Seller and Buyer agreed to certain changes to the Agreement including the conveyance of a portion (as described

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on Exhibit B) of the Property to Red Building LLC, a newly formed limited liability company to be owned by Calumet and Buyer pursuant to the terms and provisions of an operating agreement between said parties, and deletion and modification of certain other provisions of the Agreement as more fully set forth in the PSA Amendment;

WHEREAS, Buyer and Seller desire to record this Memorandum in order to evidence the existence of the Agreement and the PSA Amendment and certain of the rights of Buyer and Seller thereunder.

NOW, THEREFORE, in consideration of the foregoing and other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Parties agree as follows:

1. Memorandum of PSA Amendment. The Parties hereby ratify and confirm the terms of the Agreement as modified by the PSA Amendment.

2. Certain Provisions. Among other things, the PSA Amendment sets forth certain agreements between the Parties with respect to:

a. Conveyance of "Whitehorse Parcel" to Red Building LLC. Seller and Buyer have agreed to sell and convey a portion as described on Exhibit B hereto of the Property to Red Building LLC instead of Buyer pursuant to terms and provisions more fully set forth in the PSA Amendment and the operating agreement between Calumet and DTE Chicago.

b. Option Right. Buyer's option right for the purchase of the LTV Site Option Property consisting of approximately 14 acres as more fully described in that certain Memorandum of Option Right dated as of August 17, 2006, also recorded with the Recorder of Deeds of Cook County, Illinois, has been terminated.

c. Easements and Purchase Rights To Be Granted By Seller With Respect To the LTV Site Property Benefiting the Property. Seller is obligated to grant to Buyer certain easements which run with the land and rights which grant Buyer a perpetual, non-exclusive easement for the construction, operation, repair and maintenance of railroad tracks to enhance or otherwise provide rail service to the Property including such additional area as reasonably agreed between the Parties for vehicular and pedestrian access to and from the tracks (but reserving for Seller the right to traverse the easement area for access to any portion of the LTV Site Property which would otherwise be inaccessible as a result of the grant of such easement and the right to purchase such easement property. Buyer's right to a perpetual, non-exclusive easement for fleeting and shiploading along the boundary line of the LTV Site Option Property (as defined in the Agreement) abutting the Calumet River solely for the purpose of delivery of goods and materials for use in the business operated upon the Property has been terminated.

d. Reservation of Easement By Seller Upon the Property for the Benefit of the LTV Site Property. Calumet has the right upon Closing of the sale under the Agreement to reserve an access easement which shall run with the land across a defined area of the Property for access from the LTV Site Property, more fully described in Exhibit C, to a designated point on the eastern boundary of the Property.

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e. Restriction On Operation of LTV Site Property. Upon Closing of the sale under the Agreement, the Parties shall enter into an agreement to run with the land relating to restriction of the operation of the LTV Site Property from the operation of any carbon-based transloading facility for the term and subject to the provisions more fully set forth therein.

3. Purpose of Memorandum. This Memorandum is prepared for notice and recordation purposes only, and in no way modifies the provisions of the Agreement or the PSA Amendment. This Memorandum is not a complete summary of the Agreement or the PSA Amendment. The provisions of this Memorandum shall not be used in interpreting the provisions of the Agreement or the PSA Amendment. If any provisions in this Memorandum are inconsistent with the provisions contained in the Agreement or the PSA Amendment, the provisions in the Agreement or the PSA Amendment prevail.

4. Counterparts. This Memorandum may be executed by the Seller and Buyer in counterparts, each of which shall be an original, but such counterparts together shall constitute one and the same instrument.


[SIGNATURES ON FOLLOWING PAGE]

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IN WITNESS WHEREOF, the parties have executed this Memorandum as of the day and year first above written.

SELLER:

CALUMET TRANSLOAD RAILROAD L.L.C.,

By: 
Alan C. Beemsterboer
Authorized Manager

WHITEHORSE PROPERTIES, INC.,

By: 
Alan C. Beemsterboer
President

BUYER:

DTE CHICAGO FUELS TERMINAL, LLC,

By: DTE Coal Services, Inc., its sole member

By: _____
Its: _____

[SIGNATURE PAGE FOR MEMORANDUM OF PSA AMENDMENT]

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IN WITNESS WHEREOF, the parties have executed this Memorandum as of the day and year first above written.

SELLER:

CALUMET TRANSLOAD RAILROAD L.L.C.,

By: _____

Alan C. Beemsterboer
Authorized Manager

WHITEHORSE PROPERTIES, INC.,


By: _____

Alan C. Beemsterboer
President

BUYER:

DTE CHICAGO FUELS TERMINAL, LLC,

By: DTE Coal Services, Inc., its sole member

By: 
Its: Vice President Corporate
Services

REVIEWED
BY: 
LEGAL

[SIGNATURE PAGE FOR MEMORANDUM OF PSA AMENDMENT]

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STATE OF ILLINOIS)
)
COUNTY OF _____)

SS

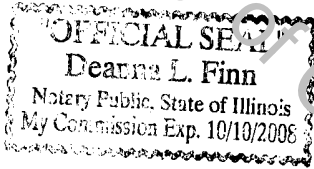
On February 8, 2007, before me, the undersigned, a Notary Public in and for said State personally appeared Alan C. Beemsterboer known to me to be the Authorized Manager of Calumet Transload Railroad L.L.C., an Illinois limited liability company, and acknowledged to me that such individual executed the within instrument on behalf of said limited liability company.

WITNESS my hand and official seal.

Deanna L. Finn

Notary Public in and for
said County and State

[SEAL]



[CALUMET NOTARY PAGE FOR MEMORANDUM OF PSA AMENDMENT]

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STATE OF ILLINOIS)
)
COUNTY OF _____)

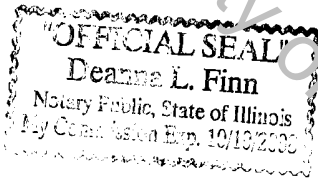
SS

On Feb-8, 2007, before me, the undersigned, a Notary Public in and for said State personally appeared Alan C. Beensterboer known to me to be the President of Whitehorse Properties, Inc., an Illinois corporation, and acknowledged to me that such individual executed the within instrument on behalf of said limited liability company.

WITNESS my hand and official seal.

Alanna Finn
Notary Public in and for
said County and State

[SEAL]



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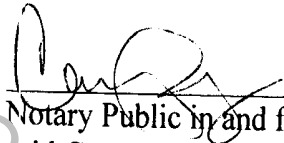
[WHITEHORSE NOTARY PAGE FOR MEMORANDUM OF PSA AMENDMENT]

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STATE OF Michigan)
)
COUNTY OF Washtenaw) SS

On February 5, 2007, before me, the undersigned, a Notary Public in and for said State personally appeared Stephen C. Berman known to me to be the Vice President of DTE Coal Services, Inc., the sole member of DTE CHICAGO FUELS TERMINAL, LLC, a Michigan limited liability company, and acknowledged to me that such individual executed the within instrument on behalf of said limited liability company.

WITNESS my hand and official seal.



Notary Public in and for
said County and State

CATHERINE PAPS
NOTARY PUBLIC, STATE OF MI
COUNTY OF WAYNE
MY COMMISSION EXPIRES JUL 5, 2011
ACTING IN COUNTY OF Washtenaw

[SEAL]

[DTE NOTARY PAGE FOR MEMORANDUM OF PSA AMENDMENT]

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EXHIBIT A

LEGAL DESCRIPTION OF PROPERTY

See attached for legal description

Property of Cook County Clerk's Office

Parcel Identification Number: 26-18-200-029-0000
26-18-200-027-0000 & 26-18-200-028-0000

Common Address: 10730 & 10740 S. Burley Avenue, Chicago, Illinois

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PARCEL 1:

THAT PART OF SECTION 18, TOWNSHIP 37 NORTH, RANGE 15, EAST OF THE THIRD PRINCIPAL MERIDIAN, BOUNDED AND DESCRIBED AS FOLLOWS:

BEGINNING AT A POINT WHICH IS 1500.00 FEET NORTH OF THE CENTERLINE OF EAST 111TH STREET (NOW VACATED) AND 121.80 FEET WEST OF THE WEST LINE OF BURLEY AVENUE; THENCE NORTH 00 DEGREE, 21 MINUTES, 13 SECONDS EAST, A DISTANCE OF 1025.17 FEET PARALLEL TO THE WEST LINE OF SOUTH BURLEY AVENUE TO A POINT ON THE NORTHWESTERLY RIGHT OF WAY LINE OF THE SOUTH CHICAGO AND SOUTHERN RAILROAD COMPANY AS CONVEYED BY DEED DATED SEPTEMBER 1, 1887 AND RECORDED JANUARY 25, 1888 IN THE RECORDERS OFFICE OF COOK COUNTY, ILLINOIS, AS DOCUMENT 3916702; THENCE ALONG THE NORTHWESTERLY RIGHT OF WAY OF SAID RAILROAD TO THE NORTH LINE OF LOT 3 OF MCREYNOLDS ELEVATOR SUBDIVISION OF PART OF THE NORTHWEST 1/4 OF THE NORTHEAST 1/4 OF SECTION 18 AFORESAID, LYING EAST OF THE CALUMET RIVER; THENCE WEST ALONG THE NORTH LINE OF SAID LOT 3 TO EASTERLY DOCK LINE OF THE CALUMET RIVER (AS SAID LINE IT SHOWN ON GOVERNMENT SURVEY MAP THEREOF RECORDED MAY 17, 1889 IN BOOK 39 OF PLATS PAGES 1 TO 91); THENCE SOUTHWESTERLY, SOUTHERLY AND SOUTHEASTERLY ALONG SAID EASTERLY DOCK LINE TO THE CENTER OF EAST 111TH STREET (NOW VACATED); THENCE EASTERLY ALONG THE CENTER OF SAID EAST 111TH STREET TO A POINT, WHICH IS 456.20 FEET WEST OF THE WEST LINE OF BURLEY AVENUE; THENCE NORTHEASTERLY ALONG A CURVED LINE WITH A RADIUS OF 400.00 FEET CONVEX TO THE SOUTHEAST, AN ARC DISTANCE OF 484.63 FEET TO A POINT OF TANGENCY SAID POINT BEING 376.02 FEET NORTH OF THE CENTERLINE OF EAST 111TH STREET (NOW VACATED); THENCE NORTH 00 DEGREE, 21 MINUTES, 13 SECONDS EAST ALONG THE LINE, THAT IS TANGENT TO THE LAST DESCRIBED CURVE 673.98 FEET TO A POINT, THAT IS 1050.0 FEET NORTH OF THE CENTERLINE OF EAST 111TH STREET (NOW VACATED) MEASURED ALONG THE LAST DESCRIBED COURSE; THENCE NORTH 09 DEGREES, 49 MINUTES, 33 SECONDS EAST 455.76 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS;

EXCEPTING FROM THE ABOVE DESCRIBED PROPERTY ALL THAT PART OF THE ABOVE DESCRIBED PROPERTY LYING NORTHWESTERLY, NORTHERLY AND NORTHEASTERLY OF THE SOUTHEASTERLY, SOUTHERLY AND SOUTHWEST PROPERTY LINES AS DESCRIBED AS TRACTS A AND B IN DOCUMENT 88081403, RECORDED FEBRUARY 25, 1988 ALSO EXCEPTING THEREFROM THAT PART OF THE NORTHEAST 1/4 OF SAID SECTION 18, LYING NORTH OF THE FOLLOWING DESCRIBED LINE:

COMMENCING AT THE SOUTHWEST CORNER OF THE NORTHWEST 1/4 OF THE NORTHEAST 1/4 OF SAID SECTION 18; THENCE NORTH 00 DEGREE, 14 MINUTES, 58 SECONDS WEST ALONG THE WEST LINE OF THE NORTHWEST 1/4 OF THE NORTHEAST 1/4 OF SAID SECTION 18, A DISTANCE OF 8.58 FEET TO THE POINT OF BEGINNING; THENCE NORTH 89 DEGREES, 18 MINUTES, 29 SECONDS EAST, A DISTANCE OF 42.42 FEET, MORE OR LESS TO A POINT ON THE MOST WESTERLY LIMITS OF PARCEL 5 (TRACT B) AS DESCRIBED IN DOCUMENT 88081403 RECORDED ON FEBRUARY 25, 1988 IN COOK COUNTY ILLINOIS;

AND EXCEPTING THAT PART OF PARCEL 1, LYING WITHIN:

THAT PART CONVEYED TO VALLEY MOULD AND IRON CORPORATION BY WARRANTY DEED DATED SEPTEMBER 8, 1925 AND RECORDED OCTOBER 7, 1925 AS DOCUMENT 9058228, BOUNDED BY A LINE DESCRIBED AS FOLLOWS:

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COMMENCING AT THE SOUTHWEST CORNER OF THE NORTHWEST 1/4 OF THE NORTHEAST 1/4 OF SECTION 18, TOWNSHIP 37 NORTH, RANGE 15, EAST OF THE THIRD PRINCIPAL MERIDIAN; THENCE RUNNING NORTH ALONG THE WEST LINE OF SAID NORTHWEST 1/4 OF THE NORTHEAST 1/4 OF SAID SECTION, A DISTANCE OF 219.65 FEET TO THE DOCK LINE OF THE CALUMET RIVER; THENCE RUNNING NORTH 62 DEGREES, 30 MINUTES, 29 SECONDS EAST, A DISTANCE OF 808.93 FEET; THENCE RUNNING NORTH 89 DEGREES, 50 MINUTES, EAST, A DISTANCE OF 395.00 FEET; THENCE RUNNING SOUTH 38 DEGREES, 47 MINUTES, 32 1/2 SECONDS WEST, A DISTANCE OF 383.29 FEET; THENCE RUNNING SOUTH 70 DEGREES, 57 MINUTES, 45 SECONDS WEST, A DISTANCE OF 299.12 FEET; THENCE RUNNING SOUTH 19 DEGREES, 02 MINUTES, 15 SECONDS EAST, A DISTANCE OF 5.00 FEET; THENCE RUNNING SOUTH 70 DEGREES, 57 MINUTES, 45 SECONDS WEST, A DISTANCE OF 100.00 FEET; THENCE RUNNING NORTH 19 DEGREES, 2 MINUTES, 15 SECONDS WEST, A DISTANCE OF 5.00 FEET; THENCE RUNNING SOUTH 70 DEGREES, 57 MINUTES, 45 SECONDS WEST, A DISTANCE OF 520.00 FEET; THENCE RUNNING NORTH 27 DEGREES, 29 MINUTES, 31 SECONDS WEST, A DISTANCE OF 5.00 FEET TO THE POINT OF BEGINNING; AND, EXCEPTING THAT PART OF SECTION 18, TOWNSHIP 37 NORTH, RANGE 15, EAST OF THE THIRD PRINCIPAL MERIDIAN, BOUNDED AND DESCRIBED AS FOLLOWS:

BEGINNING AT A POINT OF CURVE, (THE FOLLOWING LINES OF DIRECTION ARE BASED ON FIELD MEASURES); SAID PERMANENT TAX NUMBER WHICH IS 372.02 FEET NORTH OF THE CENTERLINE OF 111TH STREET (NOW VACATED) AND 196.80 FEET WEST OF THE WEST LINE OF BURLEY AVENUE; THENCE SOUTHWESTERLY ON A CURVED LINE WITH A RADIUS OF 400.00 FEET, CONVEX TO THE SOUTHEAST, AN ARC DISTANCE OF 484.65 FEET TO THE A POINT 456.20 FEET WEST OF THE WEST LINE OF BURLEY AVENUE; THENCE NORTH 23 DEGREES, 26 MINUTES, 32 SECONDS EAST ON A STRAIGHT LINE, A DISTANCE OF 407.00 FEET TO A POINT; THENCE SOUTH 89 DEGREES, 36 MINUTES, 51 SECONDS EAST, A DISTANCE OF 100.00 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS.

PARCEL 2:

THAT PART OF THE SOUTH 1/2 OF SECTION 18, TOWNSHIP 37 NORTH RANGE 15, EAST OF THE THIRD PRINCIPAL MERIDIAN, BOUNDED AND DESCRIBED AS FOLLOWS:

BEGINNING AT A POINT ON THE CENTERLINE OF EAST 111TH STREET (NOW VACATED), A DISTANCE OF 456.20 FEET WEST OF THE WEST LINE OF SOUTH BURLEY AVENUE; THENCE SOUTH 84 DEGREES, 52 MINUTES, 7 SECONDS WEST, A DISTANCE OF 1273.04 FEET TO A POINT ON THE EASTERLY CHANNEL LINE OF THE CALUMET RIVER AS ESTABLISHED BY THE SURVEY OF THE UNITED STATES ENGINEERS OFFICE WAR DEPARTMENT (AS SHOWN ON SHEET NUMBER 6 DATED MARCH 1939 AND SHEET NUMBER 7 DATED MARCH 1938) TITLED; "CONTROL SURVEY CALUMET RIVER"; THENCE NORTH 00 DEGREE, 39 MINUTES, 02 SECONDS WEST ALONG SAID EASTERLY CHANNEL LINE OF SAID RIVER, A DISTANCE OF 129.26 FEET TO THE POINT OF INTERSECTION OF THE CENTERLINE OF EAST 111TH STREET (NOW VACATED) WITH SAID EASTERLY CHANNEL LINE OF SAID RIVER; THENCE SOUTH 89 DEGREES, 18 MINUTES, 20 SECONDS EAST ALONG THE CENTERLINE OF SAID EAST 111TH STREET (NOW VACATED), A DISTANCE OF 1269.56 FEET TO THE POINT OF BEGINNING, ALL IN COOK COUNTY, ILLINOIS.

PARCEL 3A:

A TRACT OF LAND BEING PART OF LOT 3 IN THE SUBDIVISION OF THAT PART OF THE NORTHWEST 1/4 OF THE NORTHEAST 1/4 OF SECTION 18, TOWNSHIP 37 NORTH, RANGE 15, EAST OF THE

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THIRD PRINCIPAL MERIDIAN, LYING EAST OF THE CALUMET RIVER; TOGETHER WITH THAT PART OF THE NORTHEAST 1/4 OF THE NORTHEAST 1/4 OF SAID SECTION, LYING WEST OF THE CALUMET RIVER RAILROAD ACCORDING TO THE PLAT THEREOF RECORDED RECORDED SEPTEMBER 11, 1899 AS DOCUMENT 2866651; PART OF 108TH STREET, 33.00 FEET WIDE, LYING SOUTH OF AND ADJOINING AFORESAID LOT 3 AND PART OF THE SOUTHWEST 1/4 OF THE NORTHEAST 1/4 OF SECTION 18 AFORESAID FALLING WITHIN THE FOLLOWING DESCRIBED PARCEL OF LAND:

COMMENCING AT THE SOUTHWEST CORNER OF THE NORTHWEST 1/4 OF THE NORTHEAST 1/4 OF SECTION 18, TOWNSHIP 37 NORTH, RANGE 15, EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS; THENCE NORTH 00 DEGREE, 14 MINUTES, 58 SECONDS WEST (SAID BEARINGS BASED ON THE BEARING ON THE CALUMET RIVER DOCK LINE BEING NORTH 62 DEGREES, 30 MINUTES, 29 SECONDS EAST AND THE SUBSEQUENT BEARINGS IN THIS DESCRIPTION ARE RELATIVE THERETO), A DISTANCE OF 8.58 FEET ALONG THE WEST LINE OF SAID NORTHWEST 1/4 OF SAID NORTHEAST 1/4 OF SECTION 18; THENCE NORTH 89 DEGREES, 18 MINUTES, 29 SECONDS EAST, A DISTANCE OF 42.18 FEET; THENCE NORTH 71 DEGREES, 03 MINUTES, 08 SECONDS EAST, A DISTANCE OF 44.13 FEET; THENCE SOUTH 27 DEGREES, 36 MINUTES EAST, A DISTANCE OF 15.00 FEET TO THE POINT OF BEGINNING; THENCE SOUTH 27 DEGREES, 19 MINUTES, 47 SECONDS EAST, A DISTANCE OF 207.37 FEET; THENCE NORTH 72 DEGREES, 15 MINUTES, 12 SECONDS EAST, A DISTANCE OF 197.30 FEET; THENCE NORTH 62 DEGREES, 29 MINUTES, 25 SECONDS EAST, A DISTANCE OF 170.26 FEET; THENCE NORTH 51 DEGREES, 43 MINUTES 50 SECONDS EAST, A DISTANCE OF 299.25 FEET; THENCE NORTH 62 DEGREES, 30 MINUTES, 29 SECONDS EAST, A DISTANCE OF 40.00 FEET; THENCE SOUTH 27 DEGREES, 29 MINUTES, 31 SECONDS EAST, A DISTANCE OF 30.00 FEET; THENCE NORTH 62 DEGREES, 30 MINUTES, 29 SECONDS EAST, A DISTANCE OF 10.00 FEET; THENCE NORTH 27 DEGREES, 29 MINUTES, 31 SECONDS WEST, A DISTANCE OF 30.00 FEET; THENCE NORTH 38 DEGREES, 54 MINUTES, 35 SECONDS EAST, A DISTANCE OF 54.79 FEET; THENCE NORTH 27 DEGREES, 36 MINUTES, WEST, A DISTANCE OF 66.25 FEET; THENCE SOUTH 62 DEGREES, 24 MINUTES, WEST, A DISTANCE OF 26.00 FEET; THENCE NORTH 27 DEGREES, 36 MINUTES, WEST, A DISTANCE OF 28.00 FEET; THENCE SOUTH 62 DEGREES, 24 MINUTES, WEST, A DISTANCE OF 325.71 FEET; THENCE NORTH 27 DEGREES, 36 MINUTES, WEST, A DISTANCE OF 70.00 FEET; THENCE SOUTH 62 DEGREES, 24 MINUTES, WEST, A DISTANCE OF 406.29 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS.

PARCEL 38:

EASEMENT FOR INGRESS AND EGRESS FOR THE BENEFIT OF PARCEL 3A AS CREATED BY DEED RECORDED AS DOCUMENT 97667493 MADE BY SPECIALTY STEEL PRODUCTS, INC. TO CENTERPOINT PROPERTIES CORPORATION OVER THE FOLLOWING DESCRIBED PARCELS OF LAND:

A.) COMMENCING AT THE SOUTHWEST CORNER OF THE NORTHWEST 1/4 OF THE NORTHEAST 1/4 OF SECTION 18, TOWNSHIP 37 NORTH, RANGE 15 EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS; THENCE NORTH 0 DEGREES 14 MINUTES 58 SECONDS WEST (SAID BEARINGS BASED ON THE BEARING ON THE CALUMET RIVER DOCK LINE BEING NORTH 62 DEGREES 30 MINUTES 29 SECONDS EAST AND THE SUBSEQUENT BEARINGS IN THIS DESCRIPTION ARE RELATIVE THERETO), A DISTANCE OF 8.58 FEET ALONG THE WEST LINE OF SAID NORTHWEST 1/4 OF SAID NORTHEAST 1/4 OF SECTION 18; THENCE NORTH 89 DEGREES 18 MINUTES 29 SECONDS EAST, 42.18 FEET; THENCE NORTH 71 DEGREES 3 MINUTES 8 SECONDS EAST, 44.13 FEET; THENCE SOUTH 27 DEGREES 36 MINUTES EAST, 15 FEET; THENCE NORTH 62 DEGREES 24 MINUTES EAST, 406.29 FEET; THENCE SOUTH 27 DEGREES 36 MINUTES EAST, 70 FEET; THENCE NORTH 62 DEGREES 24 MINUTES EAST, 325.71 FEET; THENCE SOUTH 27 DEGREES 36 MINUTES EAST, 28 FEET; THENCE NORTH 62 DEGREES 24 MINUTES EAST, 26 FEET; THENCE SOUTH 27 DEGREES 36 MINUTES EAST, 10.64 FEET TO THE POINT OF BEGINNING; THENCE NORTH 45 DEGREES 33

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MINUTES 18 SECONDS EAST, 521.05 FEET; THENCE NORTH 53 DEGREES WEST, 31.50 FEET;
 THENCE NORTH 41 DEGREES EAST, 20.05 FEET; THENCE SOUTH 53 DEGREES EAST, 53.34 FEET;
 THENCE SOUTH 45 DEGREES 33 MINUTES 18 SECONDS WEST, 550.34 FEET; THENCE NORTH 27
 DEGREES 36 MINUTES WEST, 20.90 FEET TO THE POINT OF BEGINNING.

ALSO:

B) ALL THAT PART OF THE NORTHEAST 1/4 OF SECTION 18, TOWNSHIP 37 NORTH, RANGE 15,
 EAST OF THE THIRD PRINCIPAL MERIDIAN LYING SOUTHEASTERLY OF THE CALUMET RIVER,
 DESCRIBED AS FOLLOWS:

BEGINNING AT A POINT OF INTERSECTION OF THE NORTHWESTERLY RIGHT OF WAY LINE OF THE
 CALUMET RIVER RAILROAD COMPANY, WITH THE SOUTH LINE OF 106TH STREET AS LAID OUT 40.00
 FEET SOUTH OF THE NORTH LINE OF SAID SECTION 18; THENCE NORTH 89 DEGREES, 58 MINUTES,
 WEST (MEASURED) ALONG SAID SOUTH LINE OF 106TH STREET, (SAID BEARING BASED ON THE
 BEARING OF THE CALUMET RIVER DOCK LINE BEING NORTH 62 DEGREES 30 MINUTES, 29 SECOND
 EAST AND THE SUBSEQUENT BEARINGS IN THIS DESCRIPTION ARE RELATIVE THERETO) 26.90
 FEET; THENCE SOUTH 42 DEGREES, 0 MINUTES, WEST 164.54 FEET TO A POINT THAT IS 58.00
 FEET NORTHWESTERLY OF SAID NORTHWESTERLY RIGHT OF WAY LINE OF RAILROAD; THENCE SOUTH
 29 DEGREES 50 MINUTES, 18 SECONDS WEST, PARALLEL WITH SAID RAILROAD, 266.58 FEET;
 THENCE SOUTH 24 DEGREES, WEST, A DISTANCE OF 124.01 FEET; THENCE SOUTH 41 DEGREES,
 WEST, A DISTANCE OF 201.99 FEET TO A POINT ON THE MOST EASTERLY LINE OF PARCEL 1;
 THENCE SOUTH 53 DEGREES, EAST 20.05 FEET; THENCE NORTH 41 DEGREES EAST, A DISTANCE OF
 203.58 FEET; THENCE NORTH 24 DEGREES, EAST, A DISTANCE OF 125.99 FEET; THENCE NORTH
 29 DEGREES, 50 MINUTES, 18 SECONDS EAST, A DISTANCE OF 263.42 FEET; THENCE NORTH 42
 DEGREES, EAST, A DISTANCE OF 180.40 FEET TO THE POINT OF BEGINNING.

PIN NUMBERS:

26-18-200-029-0000
 26-18-200-027-0000
 26-18-200-028-0000

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EXHIBIT B

LEGAL DESCRIPTION OF WHITEHORSE PARCEL BEING CONVEYED TO RED BUILDING LLC

See attached for legal description

Property of Cook County Clerk's Office

Parcel Identification Number: Part of 26-18-200-028-0000 & 26-18-200-027-0000
26-18-200-026-0000 (Parcel 3B) (Parcel 3A)
Common Address: 10740 S. Burley Avenue,
Chicago, Illinois

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PARCEL 3A:

A TRACT OF LAND BEING PART OF LOT 3 IN THE SUBDIVISION OF THAT PART OF THE NORTHWEST 1/4 OF THE NORTHEAST 1/4 OF SECTION 18, TOWNSHIP 37 NORTH, RANGE 15, EAST OF THE THIRD PRINCIPAL MERIDIAN, LYING EAST OF THE CALUMET RIVER; TOGETHER WITH THAT PART OF THE NORTHEAST 1/4 OF THE NORTHEAST 1/4 OF SAID SECTION, LYING WEST OF THE CALUMET RIVER RAILROAD ACCORDING TO THE PLAT THEREOF RECORDED SEPTEMBER 11, 1899 AS DOCUMENT 2866651; PART OF 108TH STREET, 33.00 FEET WIDE, LYING SOUTH OF AND ADJOINING AFORESAID LOT 3 AND PART OF THE SOUTHWEST 1/4 OF THE NORTHEAST 1/4 OF SECTION 18 AFORESAID FALLING WITHIN THE FOLLOWING DESCRIBED PARCEL OF LAND:

COMMENCING AT THE SOUTHWEST CORNER OF THE NORTHWEST 1/4 OF THE NORTHEAST 1/4 OF SECTION 18, TOWNSHIP 37 NORTH, RANGE 15, EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS; THENCE NORTH 00 DEGREE, 14 MINUTES, 58 SECONDS WEST (SAID BEARINGS BASED ON THE BEARING OF THE CALUMET RIVER DOCK LINE BEING NORTH 62 DEGREES, 30 MINUTES, 29 SECONDS EAST AND THE SUBSEQUENT BEARINGS IN THIS DESCRIPTION ARE RELATIVE THERETO), A DISTANCE OF 8.58 FEET ALONG THE WEST LINE OF SAID NORTHWEST 1/4 OF SAID NORTHEAST 1/4 OF SECTION 18; THENCE NORTH 89 DEGREES, 18 MINUTES, 29 SECONDS EAST, A DISTANCE OF 42.18 FEET; THENCE NORTH 71 DEGREES, 03 MINUTES, 08 SECONDS EAST, A DISTANCE OF 44.13 FEET; THENCE SOUTH 27 DEGREES, 36 MINUTES EAST, A DISTANCE OF 15.00 FEET TO THE POINT OF BEGINNING; THENCE SOUTH 27 DEGREES, 19 MINUTES, 47 SECONDS EAST, A DISTANCE OF 207.37 FEET; THENCE NORTH 72 DEGREES, 15 MINUTES, 12 SECONDS EAST, A DISTANCE OF 197.30 FEET; THENCE NORTH 62 DEGREES, 29 MINUTES, 25 SECONDS EAST, A DISTANCE OF 170.26 FEET; THENCE NORTH 51 DEGREES, 43 MINUTES 56 SECONDS EAST, A DISTANCE OF 299.25 FEET; THENCE NORTH 62 DEGREES, 30 MINUTES, 29 SECONDS EAST, A DISTANCE OF 40.00 FEET; THENCE SOUTH 27 DEGREES, 29 MINUTES, 31 SECONDS EAST, A DISTANCE OF 30.00 FEET; THENCE NORTH 62 DEGREES, 30 MINUTES, 29 SECONDS EAST, A DISTANCE OF 10.00 FEET; THENCE NORTH 27 DEGREES, 29 MINUTES, 31 SECONDS WEST, A DISTANCE OF 30.00 FEET; THENCE NORTH 38 DEGREES, 54 MINUTES, 35 SECONDS EAST, A DISTANCE OF 54.79 FEET; THENCE NORTH 27 DEGREES, 36 MINUTES, WEST, A DISTANCE OF 66.25 FEET; THENCE SOUTH 62 DEGREES, 24 MINUTES, WEST, A DISTANCE OF 26.00 FEET; THENCE NORTH 27 DEGREES, 36 MINUTES, WEST, A DISTANCE OF 28.00 FEET; THENCE SOUTH 62 DEGREES, 24 MINUTES WEST, A DISTANCE OF 325.71 FEET; THENCE NORTH 27 DEGREES, 36 MINUTES WEST, A DISTANCE OF 70.00 FEET; THENCE SOUTH 62 DEGREES, 24 MINUTES WEST, A DISTANCE OF 406.29 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS.

EXCEPTING THEREFROM THE FOLLOWING DESCRIBED TRACT OF LAND:
THAT PART OF SECTION 18, TOWNSHIP 37 NORTH, RANGE 15, EAST OF THE THIRD PRINCIPAL MERIDIAN, BOUNDED AND DESCRIBED AS FOLLOWS:

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COMMENCING AT THE SOUTHWEST CORNER OF THE NORTHWEST 1/4 OF THE NORTHEAST 1/4 OF SECTION 18, TOWNSHIP 37 NORTH, RANGE 15, EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS; THENCE NORTH 00 DEGREES, 14 MINUTES, 58 SECONDS WEST (SAID BEARINGS BASED ON THE BEARING OF THE CALUMET RIVER DOCK LINE BEING NORTH 62 DEGREES, 30 MINUTES, 29 SECONDS EAST AND THE SUBSEQUENT BEARINGS IN THIS DESCRIPTION ARE RELATIVE THERETO), A DISTANCE OF 8.58 FEET ALONG THE WEST LINE OF SAID NORTHWEST 1/4 OF SAID NORTHEAST 1/4 OF SECTION 18; THENCE NORTH 89 DEGREES, 18 MINUTES, 29 SECONDS EAST, A DISTANCE OF 42.18 FEET; THENCE NORTH 71 DEGREES, 03 MINUTES, 08 SECONDS EAST, A DISTANCE OF 44.13 FEET; THENCE SOUTH 27 DEGREES, 36 MINUTES EAST, A DISTANCE OF 15.00 FEET; THENCE SOUTH 27 DEGREES 19 MINUTES 47 SECONDS EAST (DEED) SOUTH 26 DEGREES 48 MINUTES 18 SECONDS EAST (MEASURED) 169.16 FEET TO THE POINT OF BEGINNING; THENCE SOUTH 66 DEGREES 01 MINUTES 22 SECONDS EAST (MEASURED) 57.68 FEET; THENCE SOUTH 72 DEGREES 15 MINUTES 12 SECONDS EAST (DEED) SOUTH 72 DEGREES 50 MINUTES 11 SECONDS EAST (MEASURED) 36.99 FEET; THENCE NORTH 27 DEGREES 19 MINUTES 47 SECONDS WEST (DEED) NORTH 26 DEGREES 48 MINUTES 18 SECONDS WEST (MEASURED) 38.49 FEET TO THE POINT OF BEGINNING.

PARCEL 3B:

NONEXCLUSIVE PERPETUAL EASEMENT FOR INGRESS AND EGRESS FOR THE BENEFIT OF PARCEL 3A AS CREATED BY DEED RECORDED SEPTEMBER 10, 1997 AS DOCUMENT 97667493 MADE BY SPECIALTY STEEL PRODUCTS, INC. TO CENTERPOINT PROPERTIES CORPORATION OVER THE FOLLOWING DESCRIBED PARCELS OF LAND:

A.) COMMENCING AT THE SOUTHWEST CORNER OF THE NORTHWEST 1/4 OF THE NORTHEAST 1/4 OF SECTION 18, TOWNSHIP 37 NORTH, RANGE 15 EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS; THENCE NORTH 0 DEGREES 14 MINUTES 58 SECONDS WEST (SAID BEARINGS BASED ON THE BEARING OF THE CALUMET RIVER DOCK LINE BEING NORTH 62 DEGREES 30 MINUTES 29 SECONDS EAST AND THE SUBSEQUENT BEARINGS IN THIS DESCRIPTION ARE RELATIVE THERETO), A DISTANCE OF 8.58 FEET ALONG THE WEST LINE OF SAID NORTHWEST 1/4 OF SAID NORTHEAST 1/4 OF SECTION 18; THENCE NORTH 89 DEGREES 18 MINUTES 29 SECONDS EAST, 42.18 FEET; THENCE NORTH 71 DEGREES 3 MINUTES 8 SECONDS EAST, 44.13 FEET; THENCE SOUTH 27 DEGREES 36 MINUTES EAST, 15 FEET; THENCE NORTH 62 DEGREES 24 MINUTES EAST, 406.29 FEET; THENCE SOUTH 27 DEGREES 36 MINUTES EAST, 70 FEET; THENCE NORTH 62 DEGREES 24 MINUTES EAST, 325.71 FEET; THENCE SOUTH 27 DEGREES 36 MINUTES EAST, 28 FEET; THENCE NORTH 62 DEGREES 24 MINUTES EAST, 26 FEET; THENCE SOUTH 27 DEGREES 36 MINUTES EAST, 10.64 FEET TO THE POINT OF BEGINNING; THENCE NORTH 45 DEGREES 33 MINUTES 18 SECONDS EAST, 521.05 FEET; THENCE NORTH 53 DEGREES WEST, 31.50 FEET; THENCE NORTH 41 DEGREES EAST, 20.05 FEET; THENCE SOUTH 53 DEGREES EAST,

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53.34 FEET; THENCE SOUTH 45 DEGREES 33 MINUTES 18 SECONDS WEST, 550.34 FEET; THENCE NORTH 27 DEGREES 36 MINUTES WEST, 20.90 FEET TO THE POINT OF BEGINNING.

ALSO:

B) ALL THAT PART OF THE NORTHEAST 1/4 OF SECTION 18, TOWNSHIP 37 NORTH, RANGE 15, EAST OF THE THIRD PRINCIPAL MERIDIAN LYING SOUTHEASTERLY OF THE CALUMET RIVER, DESCRIBED AS FOLLOWS: BEGINNING AT A POINT OF INTERSECTION OF THE NORTHWESTERLY RIGHT OF WAY LINE OF THE CALUMET RIVER RAILROAD COMPANY, WITH THE SOUTH LINE OF 106TH STREET AS LAID OUT 40.00 FEET SOUTH OF THE NORTH LINE OF SAID SECTION 18; THENCE NORTH 89 DEGREES, 58 MINUTES, WEST (MEASURED) ALONG SAID SOUTH LINE OF 106TH STREET, (SAID BEARING BASED ON THE BEARING OF THE CALUMET RIVER DOCK LINE BEING NORTH 62 DEGREES 30 MINUTES, 29 SECOND EAST AND THE SUBSEQUENT BEARINGS IN THIS DESCRIPTION ARE RELATIVE THERETO) 26.90 FEET; THENCE SOUTH 42 DEGREES, 00 MINUTES WEST 164.54 FEET TO A POINT THAT IS 58.00 FEET NORTHWESTERLY OF SAID NORTHWESTERLY RIGHT OF WAY LINE OF RAILROAD; THENCE SOUTH 29 DEGREES 50 MINUTES, 18 SECONDS WEST, PARALLEL WITH SAID RAILROAD, 266.58 FEET; THENCE SOUTH 24 DEGREES WEST, A DISTANCE OF 124.01 FEET, THENCE SOUTH 41 DEGREES WEST, A DISTANCE OF 201.99 FEET TO A POINT ON THE MOST EASTERLY LINE OF PARCEL 1 IN DEED RECORDED JULY 18, 1990 AS DOCUMENT 90343634; THENCE SOUTH 53 DEGREES, EAST 20.05 FEET; THENCE NORTH 41 DEGREES EAST, A DISTANCE OF 203.58 FEET; THENCE NORTH 24 DEGREES, EAST, A DISTANCE OF 125.99 FEET; THENCE NORTH 29 DEGREES 50 MINUTES 18 SECONDS EAST, A DISTANCE OF 263.42 FEET; THENCE NORTH 42 DEGREES EAST, A DISTANCE OF 180.40 FEET TO THE POINT OF BEGINNING.

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EXHIBIT C

LTV SITE PROPERTY

See attached for legal description

Property of Cook County Clerk's Office

Parcel Identification Number:

- 26-18-200-010-0000
- 26-18-210-022-0000
- 26-18-301-008-0000
- 26-18-301-009-0000
- 26-18-403-050-0000
- 26-18-408-006-0000
- 26-19-102-014-0000
- 26-19-102-022-0000
- 26-19-102-023-0000
- 26-19-200-025-0000
- 26-19-200-027-0000
- 26-19-200-029-0000
- 26-19-200-031-0000
- 26-19-200-034-0000
- 26-19-200-035-0000
- 26-19-200-037-0000
- 26-19-201-016-0000

Common Address:

11200 S. Houston, Chicago, Illinois

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PARCEL 1:

THAT PART OF THE WEST 1/2 OF THE SOUTHEAST 1/4 AND OF THE EAST 1/2 OF THE SOUTHWEST 1/4 OF SECTION 18, TOWNSHIP 37 NORTH, RANGE 15 EAST OF THE THIRD PRINCIPAL MERIDIAN, LYING EAST OF THE EASTERLY CHANNEL LINE OF THE CALUMET RIVER, AS ESTABLISHED BY SURVEY OF THE UNITED STATES ENGINEER'S OFFICE WAR DEPARTMENT (AS SHOWN ON SHEET NO. 6 DATED MARCH 1939 AND SHEET NO. 7 DATED MARCH 1938) TITLED "CONTROL SURVEY CALUMET RIVER"; AND THAT PART OF THE WEST 1/2 OF THE NORTHEAST 1/4 AND OF THE EAST 1/2 OF THE NORTHWEST 1/4 OF SECTION 19, TOWNSHIP 37 NORTH, RANGE 15 EAST OF THE THIRD PRINCIPAL MERIDIAN, LYING EAST OF AFORESAID EASTERLY CHANNEL LINE OF SAID CALUMET RIVER, BEING MORE PARTICULARLY DESCRIBED AS FOLLOWS: BEGINNING AT THE SOUTHEAST CORNER OF SAID SECTION 18 (MONUMENT FOUND); THENCE SOUTH 89 DEGREES, 40 MINUTES, 18 SECONDS WEST ALONG THE SOUTH LINE OF SAID SECTION 18 (BASIS OF BEARINGS) 1,468.48 FEET TO THE POINT OF BEGINNING, SAID POINT BEING ON THE WEST RIGHT-OF-WAY LINE OF CONRAIL (FORMERLY THE SOUTH CHICAGO AND SOUTHERN RAILROAD); THENCE SOUTH 00 DEGREES, 43 MINUTES, 42 SECONDS EAST ALONG SAID WEST RIGHT-OF-WAY LINE 1,325.43 FEET; THENCE SOUTH 59 DEGREES, 48 MINUTES, 03 SECONDS WEST 1,743.09 FEET; THENCE SOUTH 83 DEGREES, 55 MINUTES, 56 SECONDS WEST, 173.49 FEET TO THE EASTERLY CHANNEL LINE OF THE CALUMET RIVER; THENCE NORTH 7 DEGREES, 51 MINUTES, 15 SECONDS WEST ALONG SAID EASTERLY CHANNEL LINE, 781.50 FEET; THENCE NORTH 01 DEGREES, 06 MINUTES, 40 SECONDS EAST ALONG SAID EASTERLY CHANNEL LINE 2,048.25 FEET; THENCE NORTH 05 DEGREES, 44 MINUTES, 52 SECONDS EAST ALONG SAID EASTERLY CHANNEL LINE 1,045.00 FEET; THENCE NORTH 01 DEGREES, 44 MINUTES, 27 SECONDS WEST ALONG SAID EASTERLY CHANNEL LINE, 202.79 FEET; THENCE NORTH 83 DEGREES, 46 MINUTES, 38 SECONDS EAST 1,272.88 FEET TO THE CENTERLINE OF 111TH STREET (NOW VACATED); THENCE NORTH 89 DEGREES, 36 MINUTES, 09 SECONDS EAST ALONG SAID CENTERLINE, 339.84 FEET TO THE WEST RIGHT-OF-WAY LINE OF CONRAIL (FORMERLY THE SOUTH CHICAGO AND SOUTHERN RAILROAD); THENCE SOUTH 00 DEGREES, 44 MINUTES, 17 SECONDS EAST ALONG SAID WEST RIGHT-OF-WAY LINE 1,952.01 FEET; THENCE SOUTH 00 DEGREES, 42 MINUTES, 42 SECONDS EAST ALONG SAID WEST RIGHT-OF-WAY LINE, 32.52 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS.

EXCEPTING THEREFROM THE FOLLOWING DESCRIBED PROPERTY: THAT PART OF THE WEST 1/2 OF THE NORTHEAST 1/4 AND THE EAST 1/2 OF THE NORTHWEST 1/4 OF SECTION 19, TOWNSHIP 37 NORTH, RANGE 15 EAST OF THE THIRD PRINCIPAL MERIDIAN, LYING EAST OF THE EASTERLY CHANNEL LINE OF THE CALUMET RIVER, AS ESTABLISHED BY SURVEY OF THE UNITED STATES ENGINEER'S OFFICE WAR DEPARTMENT (AS SHOWN ON SHEET NO. 6 DATED MARCH 1939 AND SHEET NO. 7 DATED MARCH 1938) TITLED "CONTROL SURVEY CALUMET RIVER", BEING MORE PARTICULARLY DESCRIBED AS FOLLOWS: COMMENCING AT THE NORTHEAST CORNER OF SAID SECTION 19; THENCE SOUTH 89 DEGREES 38 MINUTES 23 SECONDS WEST ALONG THE NORTH LINE OF SAID SECTION 19 (BASIS OF BEARINGS) 1508.48 FEET; THENCE SOUTH 00 DEGREES 43 MINUTES 42 SECONDS EAST 244.82 FEET ALONG A LINE 40 FEET WESTERLY FROM, MEASURED AT RIGHT ANGLES, AND PARALLEL WITH THE WEST RIGHT-OF-WAY OF CONRAIL (FORMERLY THE SOUTH CHICAGO AND SOUTHERN RAILROAD) TO THE POINT OF BEGINNING; THENCE CONTINUING SOUTH 00 DEGREES 43 MINUTES 42 SECONDS EAST 1038.20 FEET ALONG SAID LINE 40 FEET WESTERLY FROM, MEASURED AT RIGHT ANGLES, AND PARALLEL WITH THE PREVIOUSLY MENTIONED WEST RIGHT-OF-WAY LINE OF CONRAIL; THENCE SOUTH 89 DEGREES 38 MINUTES 23 SECONDS WEST 287.71 FEET ALONG THE NORTHERLY LINE OF REPUBLIC ENGINEERED STEELS, INC.; THENCE SOUTH 59 DEGREES 48 MINUTES 04 SECONDS WEST 1584.98 FEET ALONG THE NORTHWESTERLY LINE OF REPUBLIC

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ENGINEERED STEELS, INC.; THENCE NORTH 07 DEGREES 51 MINUTES 15 SECONDS WEST 641.95 FEET ALONG THE EASTERLY CHANNEL LINE OF THE CALUMET RIVER; THENCE NORTH 01 DEGREE 06 MINUTES 41 SECONDS EAST 569.35 FEET ALONG SAID EASTERLY CHANNEL LINE; THENCE NORTH 58 DEGREES 41 MINUTES 01 SECOND EAST 740.33 FEET; THENCE NORTH 13 DEGREES 32 MINUTES 22 SECONDS WEST 124.01 FEET; THENCE NORTH 61 DEGREES 50 MINUTES 14 SECONDS EAST 613.80 FEET; THENCE SOUTH 77 DEGREES 54 MINUTES 07 SECONDS EAST 165.39 FEET; THENCE SOUTH 24 DEGREES 08 MINUTES 50 SECONDS EAST 297.67 FEET; THENCE NORTH 63 DEGREES 56 MINUTES 50 SECONDS EAST 326.13 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS.

ALSO EXCEPTING THEREFROM THE FOLLOWING DESCRIBED PROPERTY: THAT PART OF THE WEST 1/2 OF THE SOUTHEAST 1/4 AND THE EAST 1/2 OF THE SOUTHWEST 1/4 OF SECTION 18, TOWNSHIP 37 NORTH, RANGE 15 EAST OF THE THIRD PRINCIPAL MERIDIAN, LYING EAST OF THE EASTERLY CHANNEL LINE OF THE CALUMET RIVER, AS ESTABLISHED BY SURVEY OF THE UNITED STATES ENGINEER'S OFFICE WAR DEPARTMENT (AS SHOWN ON SHEET NO. 6 DATED MARCH 1939 AND SHEET NO. 7 DATED MARCH 1938) TITLED "CONTROL SURVEY CALUMET RIVER" AND THAT PART OF THE WEST 1/2 OF THE NORTHEAST 1/4 AND OF THE EAST 1/2 OF THE NORTHWEST 1/4 OF SECTION 19, TOWNSHIP 37 NORTH, RANGE 15 EAST OF THE THIRD PRINCIPAL MERIDIAN, LYING EAST OF THE AFORESAID EASTERLY CHANNEL LINE OF SAID CALUMET RIVER, BOUNDED AND DESCRIBED AS FOLLOWS: COMMENCING AT THE INTERSECTION OF THE CENTER LINE OF EAST 111TH STREET (NOW VACATED) AND THE WEST LINE OF SOUTH BURLEY AVENUE; THENCE SOUTH 00 DEGREES 23 MINUTES 09 SECONDS WEST ON THE WEST LINE OF SOUTH BURLEY AVENUE, 1952.09 FEET TO A POINT 33 FEET NORTH OF THE SOUTH LINE OF SECTION 18; THENCE SOUTH 00 DEGREES 23 MINUTES 40 SECONDS WEST, 1309.13 FEET TO A MONUMENT; THENCE SOUTH 60 DEGREES 55 MINUTES 26 SECONDS WEST, A DISTANCE OF 133.70 FEET TO A POINT, SAID POINT BEING ON THE WEST RIGHT-OF-WAY LINE OF THE 116.40 FOOT WIDE RIGHT-OF-WAY OF THE SOUTH CHICAGO AND SOUTHERN RAILROAD; THENCE NORTH 00 DEGREES 23 MINUTES 40 SECONDS EAST ON THE WEST LINE OF SAID RAILROAD, 17.23 FEET TO THE POINT OF BEGINNING; THENCE SOUTH 60 DEGREES 55 MINUTES 26 SECONDS WEST, 1743.09 FEET; THENCE SOUTH 85 DEGREES 03 MINUTES 18 SECONDS WEST, 173.49 FEET TO A POINT ON THE EASTERLY CHANNEL LINE OF THE CALUMET RIVER, ESTABLISHED AS AFORESAID; THENCE NORTH 6 DEGREES 43 MINUTES 53 SECONDS WEST, 139.55 FEET; THENCE NORTH 60 DEGREES 55 MINUTES 26 SECONDS EAST, 1584.98 FEET TO A POINT ON A LINE 1283.00 FEET SOUTH OF AND PARALLEL TO THE NORTH LINE OF THE NORTHEAST 1/4 OF SECTION 19; THENCE SOUTH 89 DEGREES 14 MINUTES 15 SECONDS EAST ON THE LAST DESCRIBED LINE 327.75 FEET TO A POINT ON THE WEST RIGHT OF WAY LINE OF SAID RAILROAD; THENCE SOUTH 00 DEGREES 23 MINUTES 40 SECONDS WEST ON THE WEST LINE OF SAID RAILROAD 42.44 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS.

ALSO EXCEPTING THEREFROM THE FOLLOWING DESCRIBED PROPERTY: THAT PART OF THE WEST 1/2 OF THE SOUTHEAST 1/4 AND OF THE EAST 1/2 OF THE SOUTHWEST 1/4 OF SECTION 18, TOWNSHIP 37 NORTH, RANGE 15 EAST OF THE THIRD PRINCIPAL MERIDIAN, LYING EAST OF THE EASTERLY CHANNEL LINE OF THE CALUMET RIVER, AS ESTABLISHED BY SURVEY OF THE UNITED STATES ENGINEER'S OFFICE WAR DEPARTMENT (AS SHOWN ON SHEET NO. 6 DATED MARCH 1939 AND SHEET NO. 7 DATED MARCH 1938) TITLED "CONTROL SURVEY CALUMET RIVER"; AND THAT PART OF THE WEST 1/2 OF THE NORTHEAST 1/4 AND OF THE EAST 1/2 OF THE NORTHWEST 1/4 OF SECTION 19, TOWNSHIP 37 NORTH, RANGE 15 EAST OF THE THIRD PRINCIPAL MERIDIAN, LYING EAST OF AFORESAID EASTERLY CHANNEL LINE OF SAID CALUMET RIVER, BEING MORE

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PARTICULARLY DESCRIBED AS FOLLOWS: COMMENCING AT THE SOUTHEAST CORNER OF SAID SECTION 18 (MONUMENT FOUND); THENCE SOUTH 89 DEGREES, 40 MINUTES, 18 SECONDS WEST ALONG THE SOUTH LINE OF SAID SECTION 18 (BASIS OF BEARINGS) 1,468.48 FEET TO THE WEST RIGHT-OF-WAY LINE OF CONRAIL (FORMERLY THE SOUTH CHICAGO AND SOUTHERN RAILROAD); THENCE SOUTH 00 DEGREES, 43 MINUTES, 42 SECONDS EAST ALONG SAID WEST RIGHT-OF-WAY LINE 1,325.43 FEET; THENCE SOUTH 59 DEGREES, 48 MINUTES, 03 SECONDS WEST 1,743.09 FEET; THENCE SOUTH 83 DEGREES, 55 MINUTES, 56 SECONDS WEST, 173.49 FEET TO THE EASTERLY CHANNEL LINE OF THE CALUMET RIVER; THENCE NORTH 7 DEGREES, 51 MINUTES, 15 SECONDS WEST ALONG SAID EASTERLY CHANNEL LINE, 781.50 FEET; THENCE NORTH 01 DEGREES, 06 MINUTES, 41 SECONDS EAST ALONG SAID EASTERLY CHANNEL LINE 2048.25 FEET; THENCE NORTH 05 DEGREES 44 MINUTES 52 SECONDS EAST, ALONG THE EASTERLY CHANNEL LINE OF THE CALUMET RIVER 116.18 FEET TO THE POINT OF BEGINNING; THENCE NORTH 05 DEGREES, 44 MINUTES, 52 SECONDS EAST, ALONG SAID EASTERLY CHANNEL LINE, 928.83 FEET; THENCE NORTH 01 DEGREES, 44 MINUTES, 27 SECONDS WEST, ALONG SAID EASTERLY CHANNEL LINE, 202.79 FEET; THENCE NORTH 83 DEGREES, 46 MINUTES, 38 SECONDS EAST 546.61 FEET; THENCE SOUTH 03 DEGREES, 42 MINUTES 52, SECONDS WEST 1127.72 FEET; THENCE SOUTH 83 DEGREES, 46 MINUTES 38, SECONDS WEST 560.50 FEET TO THE POINT OF BEGINNING, ALL IN COOK COUNTY, ILLINOIS.

LEGAL DESCRIPTION FOR LTV SITE CONTINUES ON NEXT PAGE

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PARCEL 2:

A PARCEL OF LAND IN THE EAST 1/2 OF SECTION 18, TOWNSHIP 37 NORTH, RANGE 15 EAST OF THE THIRD PRINCIPAL MERIDIAN, BEING MORE PARTICULARLY DESCRIBED AS FOLLOWS: BEGINNING AT THE SOUTHEAST CORNER OF SAID SECTION 18 (MONUMENT FOUND); THENCE SOUTH 89 DEGREES, 40 MINUTES, 18 SECONDS WEST ALONG THE SOUTH LINE OF SAID SECTION 18 (BASIS OF BEARINGS) 1,468.48 FEET TO THE WEST RIGHT-OF-WAY LINE OF CONRAIL (FORMERLY THE SOUTH CHICAGO AND SOUTHERN RAILROAD); THENCE NORTH 00 DEGREES, 42 MINUTES, 42 SECONDS WEST ALONG SAID WEST RIGHT-OF-WAY LINE, 32.52 FEET; THENCE NORTH 00 DEGREES, 44 MINUTES, 17 SECONDS WEST ALONG SAID WEST RIGHT-OF-WAY LINE, 1,952.01 FEET TO THE CENTERLINE OF 111TH STREET (NOW VACATED); THENCE SOUTH 89 DEGREES 36 MINUTES 09 SECONDS WEST ALONG SAID CENTERLINE, 5.40 FEET TO THE POINT OF BEGINNING, SAID POINT BEING ON THE WEST RIGHT-OF-WAY LINE OF CONRAIL; THENCE NORTH 00 DEGREES, 44 MINUTES 17 SECONDS WEST ALONG SAID WEST RIGHT-OF-WAY LINE 1,500.00 FEET; THENCE SOUTH 08 DEGREES, 44 MINUTES, 03 SECONDS WEST, 455.76 FEET; THENCE SOUTH 00 DEGREES, 44 MINUTES, 17 SECONDS EAST, 673.98 FEET TO THE BEGINNING OF A TANGENT CURVE CONCAVE NORTHWESTERLY; THENCE SOUTHWESTERLY 484.68 FEET ALONG THE ARC OF A CURVE HAVING A RADIUS OF 400.00 FEET, THE LONG CHORD OF WHICH BEARS SOUTH 33 DEGREES, 58 MINUTES, 28 SECONDS WEST, 455.57 FEET TO THE CENTERLINE OF 111TH STREET (NOW VACATED); THENCE NORTH 89 DEGREES, 36 MINUTES, 09 SECONDS EAST ALONG SAID CENTERLINE, 334.44 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS.

PARCEL 3:

ALL THAT PARCEL OF LAND SITUATED IN THE CITY OF CHICAGO, COUNTY OF COOK, STATE OF ILLINOIS, LOCATED WITHIN THE RIGHT OF WAY OF THE FORMER SOUTH CHICAGO AND SOUTHERN RAILROAD, BEING PART OF LOTS 4 THROUGH 7 INCLUSIVE OF THE DIVISION OF THE NORTH 102 ACRES OF THE NORTHEAST 1/4 OF SECTION 18, TOWNSHIP 37 NORTH, RANGE 15 EAST OF THE THIRD PRINCIPAL MERIDIAN, WHICH LIES WESTERLY OF THE FOLLOWING DESCRIBED LINE: BEGINNING AT A POINT ON THE WESTWARDLY RIGHT OF WAY LINE OF THE FORMER SOUTH CHICAGO AND SOUTHERN RAILROAD AS IT WAS LOCATED ON NOVEMBER 21, 1975, DISTANT 650 FEET MEASURED SOUTHWARDLY ALONG SAID RIGHT OF WAY LINE FROM THE EAST-WEST LINE DIVIDING SECTION 19 FROM SECTION 18 (THE CENTERLINE OF 114TH STREET) AND DISTANT 15 FEET MEASURED SOUTHWESTWARDLY AND RADially FROM THE NEAR LADDER TRACK OF SAID RAILROAD, AS IT WAS LOCATED ON NOVEMBER 21, 1975; THENCE EXTENDING FROM SAID BEGINNING POINT PARALLEL TO SAID LADDER TRACK AND THEN NEAR TRACK OF SAID RAILROAD 940 FEET TO A POINT ON SAID WESTERLY RIGHT OF WAY LINE OF SAID RAILROAD, THE POINT OF ENDING, IN COOK COUNTY, ILLINOIS.

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PARCEL 4:

THE SOUTH 66 FEET OF THE NORTH 1283 FEET OF THE EAST 1471 33 FEET OF THE NORTHEAST 1/4 OF SECTION 19, TOWNSHIP 37 NORTH, RANGE 15 EAST OF THE THIRD PRINCIPAL MERIDIAN (EXCEPT THE EAST 65 FEET THEREOF) AND EXCEPT THAT PART FALLING WITHIN THE FOLLOWING DESCRIBED PARCEL OF LAND: BEGINNING AT A POINT ON THE WESTWARDLY RIGHT OF WAY LINE OF THE FORMER SOUTH CHICAGO AND SOUTHERN RAILROAD AS IT WAS LOCATED ON NOVEMBER 21, 1975, DISTANT 650 FEET MEASURED SOUTHWARDLY ALONG SAID RIGHT OF WAY LINE FROM THE EAST-WEST LINE DIVIDING SECTION 19 FROM SECTION 18 (THE CENTERLINE OF 114TH STREET) AND DISTANT 15 FEET MEASURED SOUTHWESTWARDLY AND RADially FROM THE NEAR LADDER TRACK OF SAID RAILROAD, AS IT WAS LOCATED ON NOVEMBER 21, 1975; THENCE, EXTENDING FROM SAID BEGINNING POINT PARALLEL TO SAID LADDER TRACK AND THEN NEAR TRACK OF SAID RAILROAD 940 FEET TO A POINT ON SAID WESTERLY RIGHT OF WAY LINE OF SAID RAILROAD, THE POINT OF ENDING, IN COOK COUNTY, ILLINOIS.

PARCEL 5

THAT PART OF THE WEST 1/2 OF THE SOUTHEAST 1/4 AND OF THE EAST 1/2 OF THE SOUTHWEST 1/4 OF SECTION 18, TOWNSHIP 37 NORTH, RANGE 15 EAST OF THE THIRD PRINCIPAL MERIDIAN, LYING EAST OF THE EASTERLY CHANNEL LINE OF THE CALUMET RIVER, AS ESTABLISHED BY SURVEY OF THE UNITED STATES ENGINEER'S OFFICE WAR DEPARTMENT (AS SHOWN ON SHEET NO. 6 DATED MARCH 1939 AND SHEET NO. 7 DATED MARCH 1938) TITLED "CONTROL SURVEY CALUMET RIVER"; AND THAT PART OF THE WEST 1/2 OF THE NORTHEAST 1/4 AND OF THE EAST 1/2 OF THE NORTHWEST 1/4 OF SECTION 19, TOWNSHIP 37 NORTH, RANGE 15 EAST OF THE THIRD PRINCIPAL MERIDIAN, LYING EAST OF SAID EASTERLY CHANNEL LINE OF SAID CALUMET RIVER, BEING MORE PARTICULARLY DESCRIBED AS FOLLOWS: COMMENCING AT THE SOUTHEAST CORNER OF SAID SECTION 18 (MONUMENT FOUND); THENCE SOUTH 89 DEGREES, 40 MINUTES, 18 SECONDS WEST ALONG THE SOUTH LINE OF SAID SECTION 18 (BASIS OF BEARINGS) 1,468.48 FEET TO THE WEST RIGHT-OF-WAY LINE OF CONRAIL (FORMERLY THE SOUTH CHICAGO AND SOUTHERN RAILROAD); THENCE SOUTH 00 DEGREES, 43 MINUTES, 42 SECONDS EAST ALONG SAID WEST RIGHT-OF-WAY LINE 1,325.43 FEET; THENCE SOUTH 59 DEGREES, 48 MINUTES, 03 SECONDS WEST 1,743.09 FEET; THENCE SOUTH 83 DEGREES, 55 MINUTES, 56 SECONDS WEST, 173.49 FEET TO THE EASTERLY CHANNEL LINE OF THE CALUMET RIVER; THENCE NORTH 7 DEGREES, 51 MINUTES, 15 SECONDS WEST ALONG SAID EASTERLY CHANNEL LINE, 781.50 FEET; THENCE NORTH 01 DEGREES, 06 MINUTES, 41 SECONDS EAST ALONG SAID EASTERLY CHANNEL LINE 2048.25 FEET; THENCE NORTH 05 DEGREES 44 MINUTES 52 SECONDS EAST, ALONG THE EASTERLY CHANNEL LINE OF THE CALUMET RIVER 116.18 FEET TO THE POINT OF BEGINNING; THENCE NORTH 05 DEGREES, 44 MINUTES, 52 SECONDS EAST, ALONG SAID EASTERLY CHANNEL LINE, 928.83 FEET; THENCE NORTH 01 DEGREES, 44 MINUTES, 27 SECONDS WEST, ALONG SAID EASTERLY CHANNEL LINE, 202.79 FEET; THENCE NORTH 83 DEGREES, 46 MINUTES, 38 SECONDS EAST 546.61 FEET; THENCE SOUTH 03 DEGREES, 42 MINUTES, 52 SECONDS WEST 1127.72 FEET; THENCE SOUTH 83 DEGREES, 46 MINUTES, 38 SECONDS WEST 560.50 FEET TO THE POINT OF BEGINNING, ALL IN COOK COUNTY, ILLINOIS.