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LOAN SERVICING

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RECORDING REQUESTED BY AND WHEN RECORDED MAIL TO:

Horwood Marcus & Berk Chtd. 180 North LaSalle Street Suite 3700 Chicago, Illinois 60601 Attn: J Oavid Ballinger, Esq.



Doc#: 0707245100 Fee: \$40.00 Eugene "Gene" Moore RHSP Fee: \$10.00 Date: 03/13/2007 04:09 PM Pg: 1 of 9

FIRST MODIFICATION TO MODIFICATION TO MODIFICATION TO LEASES AND REN'S. AND SECURITY AGREEMENT (CORU 21)

THIS FIRST MODIFICATION TO MORTGAGE, ASSIGNMENT OF LEASES, AND RENTS, AND SECURITY AGREE MENT ("Modification") is made as of the 26th day of July, 2006, by CORU 21, LLC, an Illinois Elmited liability company ("Mortgagot") and AMERICAN CHARTERED BANK, an Illinois barking association (together with its successors and assigns "Bank").

WITNESSETH

- A. Mortgagor entered into that certain Mortgage, Assignment of Leases and Rents and Security Agreement dated as of January 26, 2005 and recorded with the Cook County ("Mortgage"); and # 0503 13382
- B. The property encumbered by the Mortgage is commonly known as the 7.1 scree at 21st Street and Jefferson Street, Chicago, Illinois, legally described on Exhibit A attacket Screeto and made a part hereof (the "Property"); and
- C. The Mortgage secures the payment of the indebtedness of Mortgagor to Bank evidenced by that certain Mortgage Note dated January 26, 2005, by Mortgagor in favor of Bank in the original principal amount of \$2,560,000.00 (the "Note"). The Note is secured by, among other things, that certain Mortgage, Assignment of Leases and Rents, and Security Agreement by Mortgagor in favor of Bank (the "Mortgage"), together with all other documents, instruments and agreements entered into or delivered in connection with the Loan Agreement (collectively, the "Loan Documents");
- D. Mortgagor has requested that the Bank extend the Maturity Date of the Note an additional 90 days, and Bank is willing to accommodate such requests, subject to the terms and conditions of this Modification.

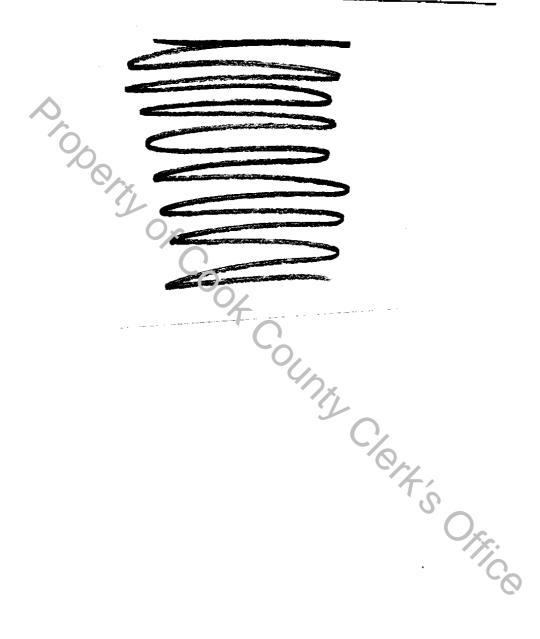
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NOW, THEREFORE, in consideration of the premises, and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the parties hereby agree that the Mortgage be and is hereby modified and amended as follows:

- 1. Amended and Restated Street Note. All references in the Mortgage to the Note shall be deemed to refer to the Amended and Restated Note dated the date hereof, in the maximum principal amount of \$2,560,000.00, extending the Maturity Date to October 26, 2006 (together with any amendments, modifications, extensions, renewals or replacements thereof "Amended and Restated Note").
- Full Force and Effect. The provisions of the Mortgage, as amended hereby, are in full force and effect and the Mortgage as so amended is hereby ratified and confirmed and all representations and warranties made therein remain true and correct as of the date hereof.
- 3. Private. Nothing herein contained shall in any manner affect the lien or priority of the Mortgage, or the coverants, conditions and agreements therein contained or contained in the Loan Documents, as amended.
- 4. Conflict. In the event of conflict between any of the provisions of the Mortgage and this Modification, the provisions of this Modification shall control.
- 5. Representations Mortgo hereby renews, remakes and reaffirms the representations and warranties contained in the hor gage and Loan Documents.
- 6. Counterparts. This Modification may be executed in any number of counterparts, all of which taken together shall constitute one and the same instrument, and any party hereto may execute this Modification by signing one or more counterparts.
- 7. Binding. This Modification is binding upon, and intreas to the benefit of, the parties hereto and their respective successors and assigns.

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CHICAGO TITLE INSURANCE COMPANY

Commitment Number: 111504-CILC

SCHEDULE C PROPERTY DESCRIPTION

The land referred to in this Commitment is described as follows:

PARCEL 1:

LOTS 5 AND 6 IN THE SUBDIVISION OF LOTS 42, 43, 44, 45 AND 46 IN BLOCK 1 IN THE SUBDIVISION OF BLOCK 31 IN KINZIE'S ADDITION TO CHICAGO IN THE EAST 1/2 OF THE NORTHWEST 1/4 OF SECTION 10, TOWNSHIP 39 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

PIN: 17-10-206-019-0000

CKA: 210 EAST OHIO STREET, CHICAGO, IL 60611

PARCEL 2:

LOTS 24 TO 31 IN O.M. DORMAN'S SUBDIVICION OF THAT PART SOUTH OF THE NORTHERN 3 ACRES OF LOT 2 IN BLOCK 37 IN CANAL TRUSTEES' SUBDIVISION OF THE WEST 1/2 AND SO MUCH OF THE SOUTHEAST 1/4 AS LIES WEST OF THE SOUTH BEANCE OF THE CHICAGO RIVER OF SECTION 21, TOWNSHIP 39 NORTH, RANGE 14, EAST OF THE 1919 PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

PARCEL 3:

LOT 13 (EXCEPT THE NORTH 16 FEET AND EXCEPT THE EAST 11 FEET THEREOF), LOT 16 (EXCEPT THE EAST 11 FEET THEREOF), LOTS 19 TO 22, 25 TO 28, 31, TO 34, 37 TO 40, 43 TO 46, 49 TO 52, 55 TO 58 AND 61 TO 64 AND ALL OF THE NORTH SOUTH 14 FEET VACATED ALLEY LYING WEST OF AND ADJOINING LOTS 20, 21, 26, 17, 32, 33, 38, 39, 44, 45, 50, 51, 56, 57, 62 AND 63 AND EAST OF AND ADJOINING LOTS 19, 22, 25, 28, 31, 34, 37, 40, 43, 46, 49, 52, 55, 61 AND 64, ALSO LOT 53, LOT 59 (EXCEPT NORTH 20 FEET THEREOF), LOT 60 AND LOT 65 ALL IN STINSON'S SUBDIVISION OF LOT 1 IN BLOCK 38 IN THE CANAL TRUSTEE'S SUBDIVISION OF THE WEST 1/2 AND SC MUCH OF THE SOUTHEAST 1/4 AS LIES WEST OF THE SOUTH BRANCH OF THE CHICAGO RIVER OF SECTION 21, TOWNSHIP 39 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOL COUNTY, ILLINOIS.

PARCEL 4:

THAT PART OF LOT 3 IN BLOCK 38 IN SAID CANAL TRUSTEES' SUBDIVISION LYING NORTH OF THE WEST 21ST STREET AND EAST OF RUBLE STREET; THAT PART OF SAID LOT 3 LYING NORHT OF WEST 21ST STREET, WEST OF RUBLE STREET AND EAST OF THE NORTH SOUTH ALLEY BETWEEN UNION STREET AND RUBLE STREET (EXCEPT THAT PART THEREOF DESCRIBED AS FOLLOWS:

COMMENCING AT THE SOUTHWEST CORNER OF SAID TRACT AND RUNNING THENCE NORTH ALONG THE EAST LINE OF SAID ALLEY 90 FEET AND 9 5.8 INCHES TO THE NORTH LINE OF SAID TRACT; THENCE EAST ALONG THE NORTH LINE OF SAID TRACT 32 FEET AND 7/8 INCHES; THENCE SOUTH TO A POINT IN THE SOUTH LINE OF SAID TRACT 32 AND 5/8 INCHES EAST OF THE

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(Continued)

SOUTHWEST CORNER OF SAID TRACT AND THENCE WEST TO THE POINT OF BEGINNING, INI SECTION 21, TOWNSHIP 39 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS).

PARCEL 5:

LOTS 43, 44 AND 45 IN THE SUBDIVISION OF LOT 2 IN BLOCK 38 IN THE CANAL TRUSTEES' SUBDIVISION OF THE WEST 1/2 AND SO MUCH OF THE SOUTHEAST 1/4 AS LIES WEST OF THE SOUTH BRANCH OF THE CHICAGO RIVER OF SECTION 21, TOWNSHIP 39 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

PARCEL 6:

LOTS 1, 2, 3, 4, 9, 10, 11 AND 12 (EXCEPT THE WEST 8 FEET THEREOF TAKEN FOR ALLEY) IN JOHN B. GEST'S SUBDIVISION OF THAT PART NORTH OF 21ST STREET OF LOT 4 IN BLOCK 38 IN CANAL TRUSTEES' SUBDIVISON OF THE WEST 1/2 OF SECTION 21, TOWNSHIP 39 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN; ALSO LOT'S 1, 2, 3 AND 4 IN SUBDIVISION OF LOTS 5 TO 8, INCLUSIVE, IN JOHN B. GEST'S SUBDIVISON OF THAT PART NORTH OF 21ST STREET LOT 4 IN BLOCK 38 IN CANAL TRUSTEES' SUBDIVISION OF THE WEST 1/2 OF SECTION 21, TOWNSHIP 39 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, I'N COOK COUNTY, ILLINOIS.

PARCEL 7:

THAT PART OF LOT 4 IN BLOCK 38 IN THE CANAL TRUSTEES' SU'JDIN'ISON OF THE WEST 1/2 IN SECTION 21, TOWNSHIP 39 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS, DESCRIBED AS FOLLOWS:

COMMENCING ON APOINT ON THE EAST LINE OF SAID LOT 4 ON THE SOUTH LINE OF 21ST STREET AND RUNNING THENCE SOUTH ON THE WEST LINE OF JEFFERSON STREET, 140 FEET; THENCE WEST PARALLEL WITH THE SOUTH LINE OF 21ST STREET 234 FEET AND 1 7/8 INCH.FS; THENCE NORTH PARALLE WITH THE WEST LINE OF JEFFERSON STREET 140 FEET TO THE SOUTH LINE OF 21ST STREET; THENCE EAST TO THE POINT OF BEGINNING, (EXCEPT THEREFROM THAT PART FALLING WITHIN THE FOLLOWING DESCRIBED TRACT OF LAND:

THAT PART OF LOT 4 IN BLOCK 38 IN CANAL TRUSTEE'S SUBDIVISION OF THE WEST 1/2 OF SECTION 21, TOWNSHIP 39 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, DESCRIBED AS FOLLOWS:

BEGINNING AT A POINT ON THE EAST LINE OF SAID LOT 4 (BEING THE WEST LINE OF VACATED SOUTH JEFFERSON STREET) 295.00 FEET NORTH OF THE NORTH LINE OF WEST 22ND STREET; THENCE WEST PARALLEL WITH THE NORTH LINE OF SAID WEST 22ND STREET, A DISTANCE OF 233.96 FEET; THENCE NORTH 71.84 FEET TO A POINT 234.03 FEET WEST OF THE WESTLINE OF SAID VACATED SOUTH JEFFERSON STREET; THENCE EAST PARALLEL WITH THE NORTH LINE OF SAID WEST 22ND STREET, A DISTANCE OF 234.03 FEET TO A POINT ON THE WEST LINE OF SAID VACATED JEFFERSON STREET; THENCE SOUTH OF ALONG THE WEST LINE OF SAID VACATED SOUTH

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SCHEDULE C

(Continued)

JEFFERSON STREET, A DISTANCE OF 71.84 FEET TO THE POINT OF BEGINNING).

PARCEL 8:

THAT PART OF LOT 4 IN BLOCK 38 IN THE CANAL TRUSTEES' SUBDIVISION OF THE WEST 1/2 OF SECTION 21, TOWNSHIP 39 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS, GESCRIBED AS FOLLOWS:

COMMENCING AT A POINT OF THE EAST LINE OF SAID LOT 4 (BEING THE WEST LINE OF VACATED SOUTH JEFFERSON STREET) 566.84 FEET NORTH OF WEST 22ND STREET; THENCE WEST PARALLEL WITH THE NORTH LINE OF SAID 22ND STREET, A DISTANCE OF 234.03 FEET FOR A POINT OF BEGINNING; THENCE CONTINUING WEST PARALLEL WITH THE NORTHLINE OF SAID WEST 22ND STREET, A DISTANCE OF 129.71 FEET TO A POINT OF THE WEST LINE OF SAID LOT 4; THENCE NORTH ALONG THE WEST LINE OF SAID LOT 4, A DISTANCE OF 129.78 FEET TO A POINT ON THE SOUT LINE OF VACATED WEST 21ST STREET. THENCE EAST ALONG THE SOUTH LINE OF SAID VACATED WEST 21ST STREET, A DISTANCE OF 129.70 FEET TO A POINT 234.16 FEET WEST OF THE WEST LINE OF SAID VACATED SOUTH JEFFERSON STREET, THENCE SOUTH A DISTANCE OF 129.43 FEET OT THE POINT OF BEGINNING).

PARCEL 9:

THAT PART OF SOUTH JEFFERSON STREET LYING EAST CF AND ADJOINING THE EAST LINE OF LOT 4 IN BLOCK 38 IN CANAL TRUSTEES' SUBDIVISIOIN OF THE WEST 1/2 OF SECTION 21, TOWNSHIP 39 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN; LYING EAST OF AND ADJOINING THE EAST LINE OF LOT 1 TO 4, BOTH INCLUSIVE, AND THE EAST LINE OF SAID LOT 4 PRODUCED SOUTH 60 FEET, IN JOHN B. GEST'S SUBDIVISION OF THAT PART NORTH OF 21ST STREET OF LOT 4 INBLOCK 38 IN CANAL TRUSTEES' SUBDIVISION AFOREMENTIONED, LYING EAST OF AND ADJOINING THE EAST LINE OF LOTS 27, 32, 33, 38, 39, 344, 45, 50, 52, 56, 57, 62 AND 63 IN THE SUBDIVISION OF LOT 1 IN BLOCK 38 OF CANAL TRUSTEES' SUBDIVISION AFOREMENTIONED, LYING WEST OF AND ADJOINING THE WEST LINE OF LOTS 24 TO 31, BOTH INCLUSIVE, AND THE WEST LINE OF SAID LOT 31 PRODUCED SOUTH 22.52 FEET AND LYING SOUTH OF AND ADJOINING THE NORTH LINE OF SAID LOT 24 PRODUCED WEST 66 FEET IN O.M. DORMAN'S SUBDIVISION OF PART OF BLOCK 37 OF CANAL TRUSTEES' SUBDIVISION AFOREMENTIONED AND LYING NORTHERLY OF AND ADJOINING A LINE DRAWN FROM THE SOUTHERLY CORNER OF LOT 3 IN BLOCK 37 TO ITS INTERSECTION WITH THE EAST LINE OF LOT 4 IN BLOCK 37 AND A LINE 14 FEET NORTH OF AND PARALLEL WITH THE SOUTH LINE OF SAID LOT, IN CANAL TRUSTEES' SUBDIVISION AFOREMENTIONED: ALL THAT PART OF WEST 21ST STREET OPENED BY CONDEMNATION PROCEEDINGS ORDINANCE PASSED BY THE CITY COUNCIL OCTOBER 27, 1879, ORDER OF POSSESSION MAY 21, 1886, SUPERIOR COURT GENERAL NUMBER 84295, BEING ALL THAT PART OF AND WEST 21ST STREET RUNNING THROUGH LOTS 3 AND 4 IN BLOCK 38 OF CANAL TRUSTEES' SUBDIVISION AFOREMENTIONED, LYING EAST OF THE SOUTHERLY EXTENSION OF THE EAST LINE OF SOUTH RUBLE STREET AS OPENED BY CONDEMNATION PROCEEDINGS, ORDINANCE PASSED BY THE CITY COUNCIL DECEMBER 6, 1880. ORDER OF POSSESSION APRIL 26, 1886 SUPERIOR COURT GENERAL NUMBER 77505; ALL THAT PART OF SOUTH DES PLAINES STREET LYING EAST OF AND ADJOINING THE EAST LINE OF LOTS 59. 60 AND 65 LYING WEST OF AND ADJOINING THE WESTLINE OF LOTS 58, 61 AND 64 AND LYING

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SOUTH OF AND ADJOINING THE COURT LINE OF THE NORTH 20 FEET OF SAID LOT 59 PRODUCED. EAST 50 FEET IN THE SUBDIVISION OF LOT 1 IN BLOCK 38 OF CANAL TRUSTEES; SUBDIVISION AFOREMENTIONED TOGETHER WITH ALL THAT PART OF SAID SOUTH DES PLAINES STREET OPENED BY CONDEMNATION PROCEEDINGS, ORDINANCE PASSED BY THE CITY COUNCIL MARCH 9, 1885, ORDER OF POSSESSION JULY 3, 1888, SUPERIOR COURT GENERAL NUMBER 97099, BEING ALL THAT PART OF SAID SOUTH DES PLAINES STREET LYING EAST OF AND ADJOINING THE EAST LINE OF LOT9 IN JOHN B. GEST'S SUBDIVISION AFOREMENTIONED AND LYING WEST OF AND ADJOINING THE WEST LINE OF LOTS:) TO 4, BOTH INCLUSIVE, IN THE SUBDIVISION OF LOTS 5 TO 8, INCLUSIVE. IN JOHN B. GEST'S SUBDIVISION AFOREMENTIONED AND ALL THAT PART OF WEST 20TH PLACE LYING NORTH OF AND ADJOINING THE NORTH LINE OF LOT 3 IN BLOCK 37 IN CANAL TRUSTEES' SUBDIVISION AFOREMENTIONED LYING SOUTH OF AND ADJOINING THE SOUTH LINE OF LOT 31 AND LYING WEST OF AND ADJOINING THE EAST LINE OF SAID LOT 31 PRODUCED SOUTH 22.52 FEET IN O.M. DORMAN'S SUBDIVISION AFOREMENTIONED; ALSO ALL OT THE NORTH-SOUTH 8 FOOT PUBLIC ALLEY OPENED BY CONDEMNATION FROCEEDINGS, ORDINANCE PASSED BY THE CITY COUNCIL MARCH 1, 1909, ORDER OF POSSESSION JANUARY 27, 1913 CIRCUIT COURT GENERAL NUMBER 29063: BEING THE WEST 8 FEET OF LOT 12 OF JOHN B. GEST'S SUBDIVISION AFOREMENTIONED; ALL THAT PART OF THE NORTH-SOUTH 16 FOOT PUBLIC ALLEY LYING EAST OF AND ADJOINING THE EAST LINE OF LOTS 43, 44, AND 45 IN SUBDIVISION OF LOT 2 IN BLOCK 38 OF CANAL TRUSTEES' SUBDIVISION AFOREMENTIONED, LYING WEST OF AND ADJOINING THE WEST LINE OF LOTS 59, 60 AND 65 AND LYING SOUTH OF AND ADJOINING THE SOUTH LINE OF THE NORTH 20 FEET OF SAID LOT 59 PRODUCED WEST 16 FEET IN THE SUBDIVISION OF LOT 1 IN BLOCK 38 OF CANAL TRUSTEES SUBDIVISION AFOREMENTIONED AND PARTS OF PUBLIC STREET HEREIN VACATED BEING FURTHER DESCRIBED AS ALL THAT PART OF SOUTH JEFFERSON STREET LYING BETWEEN THE SOUTH LINE OF WEST CULLERTON STREET EXTENDED WEST, AND A LINE DIVAYIN FROM THE INTERSECTION OF THE WESTERLY LINE OF SOUTH LUMBER STREET AND THE EAST LINE OF SOUTH JEFFERSON STREET TO THE INTERSECTION OF THE WEST LINE OF SOUTH JEFFERSON STREET AND THE NORTH LINE OF WEST CERMAK ROAD; ALL THAT PART OF WEST 21ST STREET LYING BETWEEN SOUTH JEFFERSON STREET AND THE EAST LINE OF SOUTH RUBLE STREET EXTENDED SOUTH; ALL THAT PART OF SOUTH DES PLAINES STREET LYING BETWEEN SOUTH 21ST STREET AND A LINE 160.79 FEET, MORE OR LESS, N ORTH OF AND PARALLEL THERETO, AND ALL THAT PART OF WEST 20TH PLACE LYING BETWEEN SOUTH JEFFERSON STREET AND THE WEST LINE OF THE FIRST NORTH-SOUTH PUBLIC ALLEY EAST THEREOF EXTENDED SOUTH AND SAID PUBLIC ALLEY AND PARTS OF PUBLIC ALLEYS HEREIN VACATED BEING FURTHER DESCRIBED AS ALL OF THE NORTH-SOTUH 8 FOOT PUBLIC ALLEY TOGETHER WITH ALL THAT PART OF THE NORTH SOUTH 16 FOOT PUBLIC ALLEY LYING BETWEEN WEST 21ST STREET AND A LINE 160.79 FEET, MORE OR LESS NORTH OF AND PARALLEL THERETO, IN THE BLOCK BOUNDED BY WEST 21ST STREET. SOUTH CANALPORT AVENUE, SOUTH DES PLAINES STREET AND SOUTH RUBLE STREET AND THE WEST 86.5 FEET, MORE OR LESS, OF THE EAST-WEST PUBLIC ALLEY RUNNING EAST FROM SOUTH DES PLAINES STREET IN THE BLOCK BOUNDED BY WEST 21ST STREET, SOUTH CANALPORT AVENUE, SOUTH DES PLAINES STREET AND SOUTH JEFFERSON STREET, ALL IN COOK COUNTY, ILLINOIS.

PARCEL 10:

EASEMENT FOR THE BENEFIT OF PARCELS 2 THROUGH 9 FOR INGRESS AND EGRESS AS CREATED BY DECLARATION OF EASEMENT DATED FEBRUARY 29, 2000 AND RECORDED APRIL 28, 2000 AS

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CHICAGO TITLE INSURANCE COMPANY

Commitment Number: 111504-CILC

SCHEDULE C

(Continued)

DOCUMENT NUMBER 00300044 OVER AND UPON THE EAST 1/2 OF VACATED JEFFERSON STREET ADJACENT TO LOT 3 IN BLOCK 37 IN CANAL TRUSTEES' SUBDIVISON OF THE WEST 1/2 AND SO MUCH OF THE SOUTHEAST 1/4 AS LIES WEST OF THE SOUTH BRANCH OF THE CHICAGO RIVER IN SECITON 21, TOWNSHIP 39 NORTH, RANGE 14 AND THE SOUTH 12 FEET OF VACATED 20TH PLACE ADJACENT TO LOT 3, AFORESAID, AND EXTENDING TO THE WESTERN MOST BOUNDARY OF SAID EASEMENT.

The Or Cook County Clerk's Office PIN: 17-21-321-030-0000 17-22-322-017-0000 17-22-322-018-0000 17-22-322-019-0000 17-22-322-020-0000 17-21-322-037-0000 17-21-322-039-0000 17-21-322-040-0000 17-21-322-041-0000 17-21-322-044-0000 17-21-323-003-0000 17-21-323-004-0000 17-21-323-005-0000 17-21-323-006-0000 17-21-323-007-0000 17-21-323-008-0000 17-21-323-009-0000 17-21-323-010-0000 17-21-323-011-0000 17-21-323-012-0000 17-21-323-013-0000 17-21-323-018-0000 17-21-323-029-0000 17-21-323-030-0000 17-21-323-038-0000 17-21-323-039-0000 17-21-325-001-0000 17-21-325-002-0000 17-21-325-003-0000 17-21-325-004-0000 17-21-325-005-0000 17-21-325-006-0000 17-21-325-007-0000 17-21-325-008-0000 17-21-330-007-0000

CKA: +/- 2100 SOUTH JEFFERSON STREET, CHICAGO, IL 60616 2048 SOUTH RUBLE STREET, CHICAGO, IL 60616

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Commitment Number: 111504-CILC

SCHEDULE C (Continued)

2012 SOUTH DES PLAINES STREET, CHICAO, IL 60616

